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*Proposed Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
 ) Chapter 11  
 )  
21st CENTURY ONCOLOGY HOLDINGS, INC., *et* ) Case No. 17-22770 (RDD)  
*al.*,<sup>1</sup> )  
 )  
Debtors. ) (Joint Administration Requested)  
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**AGENDA FOR FIRST DAY HEARING**

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Time and Date of Hearing: May 26, 2017 at 11:00 a.m. (Prevailing Eastern Time)  
Location of Hearing: The Honorable Judge Robert D. Drain  
United States Bankruptcy Court for the Southern District of New York  
300 Quarropas Street, Room 248  
White Plains, New York 1061  
Copies of Motions: A copy of each pleading can be viewed on the Court’s website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at [www.kccllc.net/21co](http://www.kccllc.net/21co). Further information may be obtained by calling Kurtzman Carson Consultants LLC toll free at 888-251-2679 or internationally at 310-751-2609.

**I. Introduction**

1. ***First Day Declaration.*** Declaration of Paul Rundell (I) in Support of First Day Motions and (II) Pursuant to Local Bankruptcy Rule 1007-2. [Docket No. 16].



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**II. Matters Requested to be Heard at First Day Hearing**

2. ***Joint Administration Motion.*** Debtors' Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases. [Docket No. 2].
3. ***Noticing Agent Application.*** Debtors' Application for Entry of an Order Pursuant to 28 U.S.C. § 156(c) Authorizing and Approving the Employment and Retention of Kurtzman Carson Consultants LLC as Claims and Noticing Agent to the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date. [Docket No. 3].
4. ***Creditor Matrix Motion.*** Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Prepare a List of Creditors in Lieu of Submitting a Formatted Mailing Matrix and (B) File a Consolidated List of the Debtors' 50 Largest Unsecured Creditors, (II) Authorizing the Debtors to Redact Certain Personal Identification Information for Individual Creditors, and (III) Approving the Form and Manner of Notifying Creditors of Commencement of these Chapter 11 Cases. [Docket No. 4].
5. ***Schedules Extension Motion.*** Debtors' Motion for Entry of an Order Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, Statements of Financial Affairs, and Rule 2015.3 Financial Reports. [Docket No. 5].
6. ***Case Management Motion.*** Debtors' Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures. [Docket No. 6].
7. ***Taxes and Fees Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees. [Docket No. 7].
8. ***Insurance Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (II) Renew, Amend, Supplement, Extend or Purchase Insurance Policies, (III) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder, and (IV) Enter into New Premium Financing Agreements in the Ordinary Course of Business. [Docket No. 8].
9. ***Refund Programs Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Maintain, Administer, Modify and Renew Their Refund Programs and Practices and to Honor Obligations Related Thereto. [Docket No. 9].

10. ***Trade Creditors Motion.*** Debtors' Motion for Interim and Final Orders Authorizing Payments of Certain Prepetition (I) Warehousing and Related Claims, and (II) Mechanics and Materialmen Claims. [Docket No. 10].
11. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses, and (II) Continue Employee Benefits. [Docket No. 11].
12. ***Physicians Reimbursement Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing, but Not Directing, the Debtors to Pay or to Honor Prepetition Claims and Obligations of Certain Physicians [Docket No. 12]
13. ***Equity Trading Motion.*** Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock. [Docket No. 13].
14. ***Cash Management Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management Systems and (B) Maintain Existing Bank Accounts and Business Forms; (II) Authorizing Continued Intercompany Transaction; (III) Granting Administrative Expense Status to Intercompany Claims; and (IV) Granting Related Relief. [Docket No. 14].
15. ***DIP Financing Motion.*** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief. [Docket No. 17].

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New York, New York  
Dated: May 25, 2017

*/s/ Christopher Marcus*

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