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*Proposed Counsel to the Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re: )  
 ) Chapter 11  
 )  
21st CENTURY ONCOLOGY HOLDINGS, INC., *et al.*<sup>1</sup> ) Case No. 17-22770 (RDD)  
 )  
Debtors. ) (Jointly Administered)  
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**AGENDA FOR OMNIBUS HEARING TO BE HELD  
JUNE 19, 2017 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

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Time and Date of Hearing: June 19, 2017 at 10:00 a.m. (Prevailing Eastern Time)  
Location of Hearing: The Honorable Judge Robert D. Drain  
United States Bankruptcy Court for the Southern District of New York  
300 Quarropas Street, Room 248  
White Plains, New York 10601  
Copies of Motions: A copy of each pleading can be viewed on the Court’s website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at [www.kccllc.net/21co](http://www.kccllc.net/21co). Further information may be obtained by calling Kurtzman Carson Consultants LLC toll free at 888-251-2679 or internationally at 310-751-2609.

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: 21C East Florida, LLC (0905); 21st Century of Florida Acquisition, LLC (7449); 21st Century Oncology Holdings, Inc. (7745); 21st Century Oncology Investments, LLC (3960); 21st Century Oncology Management Services, Inc. (7211); 21st Century Oncology of Alabama, LLC (3649); 21st Century Oncology of Harford County, Maryland, LLC (6540); 21st Century Oncology of Jacksonville, LLC (4308); 21st Century Oncology of Kentucky, LLC (3667); 21st Century Oncology of New Jersey, Inc. (9875); 21st Century Oncology of Pennsylvania, Inc. (0463); 21st Century Oncology of Prince Georges County, Maryland, LLC (2750); 21st Century Oncology of South Carolina, LLC (1654); 21st Century Oncology of Washington, LLC (3274); 21st Century Oncology Services, LLC (6866); 21st Century Oncology, Inc. (8951); 21st Century

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**I. Uncontested Matters Going Forward**

**A. Final Relief on Certain First Day Motions**

1. ***Case Management Motion.*** Debtors' Motion for Entry of an Order Establishing Certain Notice, Case Management, and Administrative Procedures. [Docket No. 6].

Responses Received: None.

Related Documents:

- A. Interim Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and Granting Related Relief. [Docket No. 51].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

2. ***Taxes and Fees Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Payment of Certain Prepetition Taxes and Fees. [Docket No. 7].

Responses Received: None.

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Oncology, LLC (5899); AHLC, LLC (9353); American Consolidated Technologies, LLC (4024); Arizona Radiation Therapy Management Services, Inc. (3876); Asheville CC, LLC (9175); Associates in Radiation Oncology Services, LLC (0866); Atlantic Urology Clinics, LLC (0029); Aurora Technology Development, LLC (5383); Berlin Radiation Therapy Treatment Center, LLC (3712); Boynton Beach Radiation Oncology, LLC (0780); California Radiation Therapy Management Services, Inc. (7222); Carepoint Health Solutions, LLC (7130); Carolina Radiation and Cancer Treatment Center, LLC (5493); Carolina Regional Cancer Center, LLC (6164); Derm-Rad Investment Company, LLC (4111); Devoto Construction of Southwest Florida, Inc. (3949); Financial Services of Southwest Florida, LLC (3717); Fountain Valley & Anaheim Radiation Oncology Centers, Inc. (3999); Gettysburg Radiation, LLC (8771); Goldsboro Radiation Therapy Services, LLC (2589); Jacksonville Radiation Therapy Services, LLC (6266); Maryland Radiation Therapy Management Services, LLC (0079); Michigan Radiation Therapy Management Services, Inc. (3965); Nevada Radiation Therapy Management Services, Incorporated (4204); New England Radiation Therapy Management Services, Inc. (6448); New York Radiation Therapy Management Services, LLC (8868); North Carolina Radiation Therapy Management Services, LLC (4741); OnCure Holdings, Inc. (1697); OnCure Medical Corp. (1053); Palms West Radiation Therapy LLC (4934); Phoenix Management Company, LLC (8644); Radiation Therapy School For Radiation Therapy Technology, Inc. (7840); Radiation Therapy Services International, Inc. (7575); RVCC, LLC (3578); Sampson Accelerator, LLC (2724); Sampson Simulator, LLC (2250); SFRO Holdings, LLC (6927); South Florida Medicine, LLC (6002); South Florida Radiation Oncology, LLC (7256); Treasure Coast Medicine, LLC (0975); U.S. Cancer Care, Inc. (3730); USCC Florida Acquisition, LLC (0485); West Virginia Radiation Therapy Services, Inc. (0691). The location of 21st Century Oncology Holdings, Inc.'s corporate headquarters and the Debtors' service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.

Related Documents:

A. Interim Order Authorizing the Payment of Certain Prepetition Taxes and Fees. [Docket No. 41].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

3. ***Insurance Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (III) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder, and (IV) Enter into New Premium Financing Agreements in the Ordinary Course of Business. [Docket No. 8].

Responses Received: None.

Related Documents:

A. Interim Order Authorizing the Debtors to (I) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related Thereto, (II) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (III) Honor the Terms of the Premium Financing Agreements and Pay Premiums Thereunder. [Docket No. 36].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

4. ***Refund Programs Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to Maintain, Administer, Modify, and Renew Their Refund Programs and Practices and to Honor Obligations Related Thereto. [Docket No. 9].

Responses Received: None.

Related Documents:

A. Interim Order Authorizing the Debtors to Maintain, Administer, Modify, and Renew Their Refund Programs and Practices and to Honor Obligations Related Thereto. [Docket No. 38].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

5. ***Trade Creditors Motion.*** Debtors' Motion for Interim and Final Orders Authorizing Payments of Certain Prepetition (I) Warehousing and Related Claims, and (II) Mechanics and Materialmen Claims. [Docket No. 10].

Responses Received: None.

Related Documents:

- A. Interim Order Authorizing Payments of Certain Prepetition (I) Warehousing and Related Claims, and (II) Mechanics and Materialmen Claims. [Docket No. 39].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

6. ***Equity Trading Motion.*** Debtors' Motion for Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock. [Docket No. 13].

Responses Received: None.

Related Documents:

- A. Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock and Preferred Stock. [Docket No. 35].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

7. ***Physicians Reimbursement Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Pay or to Honor Prepetition Claims and Obligations of Certain Physicians. [Docket No. 12].

Responses Received:

- A. Objection to: (A) Debtors' Motion for Entry of an Interim and Final Orders Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses, and (II) Continue Employee Benefits (Doc. 11); and (B) Motion for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Pay or to Honor Prepetition Claims and Obligations of Certain Physicians (Doc 12). [Docket No. 75].

- B. Notice of Withdrawal of Objections (Doc. 75, 76). [Docket No. 98].

Related Documents:

- A. Interim Order Authorizing, but not Directing, the Debtors to Pay or to Honor Prepetition Claims and Obligations of Certain Physicians. [Docket No. 42].

**Status:** This matter is going forward for the purpose of presenting a proposed final order.

8. ***Wages Motion.*** Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses, and (II) Continue Employee Benefits. [Docket No. 11].

Responses Received:

- A. Objection to: (A) Debtors' Motion for Entry of an Interim and Final Orders Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses, and (II) Continue Employee Benefits (Doc. 11); and (B) Motion for Entry of Interim and Final Orders Authorizing, but not Directing, the Debtors to Pay or to Honor Prepetition Claims and Obligations of Certain Physicians (Doc 12). [Docket No. 75].
- B. Notice of Withdrawal of Objections (Doc. 75, 76). [Docket No. 98].

Related Documents:

- A. Interim Order Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (II) Continue Employee Benefits. [Docket No. 40].
- B. Supplement to Debtors' Motion for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Certain Prepetition Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses, and (II) Continue Employee Benefits. [Docket No. 93].

**Status:** The objection has been withdrawn. This matter is going forward for the purpose of presenting a proposed final order.

9. **Cash Management Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Using the Cash Management Systems and (B) Maintain Existing Bank Accounts and Business Forms; (II) Authorizing Continued Intercompany Transaction; (III) Granting Administrative Expense Status to Intercompany Claims; and (IV) Granting Related Relief. [Docket No. 14].

Responses Received: None.

Related Documents:

- A. Interim Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management Systems and (B) Maintain Existing Bank Accounts and Business Forms; (II) Authorizing Continued Intercompany Transaction; (III) Granting Administrative Expense Status to Intercompany Claims; and (IV) Granting Related Relief. [Docket No. 32].

**Status:** The objection has been withdrawn. This matter is going forward for the purpose of presenting a proposed final order.

10. **DIP Financing Motion.** Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief. [Docket No. 17].

Responses Received:

- A. Creditors' Objection to Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief. [Docket No. 76].
- B. Notice of Withdrawal of Objections (Doc. 75, 76). [Docket No. 98].

Related Documents:

- A. Interim Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties and (D) Grant Adequate Protection to Prepetition Secured Parties; (II) Scheduling a Final

Hearing Pursuant to Bankruptcy Rules 4001(b) and 4001(c); and (III) Granting Related Relief. [Docket No. 31].

- B. Notice of Filing of Proposed Final Order (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expense Status, (C) Use Cash Collateral of Prepetition Secured Parties and (D) Grant Adequate Protection to Prepetition Secured Parties; and (II) Granting Related Relief. [Docket No. 102].

**Status:** The objection has been withdrawn. This matter is going forward for the purpose of presenting a proposed final order.

**B. Additional Uncontested Matters**

11. *Utilities Motion.* Debtors' Motion for Entry of an Order Determining Adequate Assurance of Payment for Future Utility Services [Docket No. 15].

**Responses Received:** None.

**Related Documents:** None.

**Status:** This matter is going forward for the purpose of presenting a proposed order.

New York, New York  
Dated: June 16, 2017

*/s/ John T. Weber*

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John T. Weber

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