

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|--------------------------|
| In re: |) | Chapter 11 |
| |) | |
| 21st CENTURY ONCOLOGY HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No.: 17-22770 (RDD) |
| |) | |
| Debtors. |) | (Jointly Administered) |
| |) | |

**ORDER (A) SETTING A BAR DATE
FOR FILING PROOFS OF CLAIM, INCLUDING
CLAIMS ARISING UNDER SECTION 503(B)(9) OF THE BANKRUPTCY
CODE, (B) SETTING A BAR DATE FOR THE FILING OF PROOFS OF CLAIM BY
GOVERNMENTAL UNITS, (C) SETTING AN AMENDED SCHEDULES BAR DATE,
(D) SETTING A REJECTION DAMAGES BAR DATE, (E) APPROVING THE FORM
OF AND MANNER FOR FILING PROOFS OF CLAIM, (F) APPROVING NOTICE OF
THE BAR DATES, AND (G) GRANTING RELATED RELIEF**

Upon the motion (the “*Motion*”)² of the above-captioned debtors and debtors in possession (collectively, the “*Debtors*”) for entry of an order (this “*Order*”), (a) establishing the bar dates for filing proofs of claim in these chapter 11 cases, including claims arising under section 503(b)(9) of the Bankruptcy Code; (b) establishing the bar date for the filing of proofs of claim by governmental units; (c) establishing the bar date for filing proofs of claim following the Debtors’ amendment of their Schedules; (d) establishing the bar date for filing proofs of claim for damages arising from the Debtors’ rejection of executory contracts or unexpired leases; (e) approving the form of and manner for filing proofs of claim; (f) approving notice of the Bar Dates; and (g) granting related relief; all as more fully set forth in the Motion; and it appearing

¹ Each of the Debtors in the above-captioned jointly administered chapter 11 cases and their respective tax identification numbers are set forth in the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 30]. The location of 21st Century Oncology Holdings, Inc.’s corporate headquarters and the Debtors’ service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.



that the relief requested in the Motion is in the best interests of the Debtors, their estates, their creditors, and other parties in interest and that adequate notice has been given and that no further notice is necessary; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth herein.

I. The Bar Dates and Procedures for Filing Proofs of Claim

2. Except as otherwise provided herein, each person or entity that asserts a claim against the Debtors that arose on or before the filing of the chapter 11 petitions on May 25, 2017 (the “Petition Date”) is required to file an original, written proof of claim, substantially in the form attached hereto as **Exhibit 1** or Official Form 410.³ Except in the cases of governmental units and certain other exceptions explicitly set forth herein, *all proofs of claim must be filed so that they are received on or before September 5, 2017, at 5:00 p.m., prevailing Eastern Time (the “Claims Bar Date”), at the addresses and in the form set forth herein.* The Claims Bar Date applies to all types of claims against the Debtors that arose or are deemed to have arisen before the Petition Date, including claims arising under section 503(b)(9) of the Bankruptcy Code, except for claims specifically exempt from complying with the Claims Bar Date as set forth in this Order.

3. Notwithstanding any other provision hereof, all governmental units holding claims (whether secured, unsecured priority, or unsecured non-priority) that arose (or are deemed

³ Copies of Official Form 410 may be obtained: (a) from the Clams and Noticing Agent at no charge by: (i) accessing the website for the Clams and Noticing Agent at <http://www.kccllc.net/documents/pocs/4-2016%20form%20410%20kcc%20default.pdf>; (b) writing to the Clams and Noticing Agent at 21st Century Oncology Holdings, Inc., Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245; (c) calling the Clams and Noticing Agent at (888) 251-2679 (US toll-free) or (310) 751-2609 (international); or (d) from <http://www.uscourts.gov/forms/bankruptcy-forms/proof-claim-0>.

to have arisen) prior to the Petition Date, must file proofs of claim, including claims for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party, ***so that such proofs of claim are received on or before November 21, 2017, at 5:00 p.m., prevailing Eastern Time (the “Governmental Bar Date”), at the addresses and in the form set forth herein.***

4. If the Debtors file a previously unfiled Schedule or amend or supplement the Schedules after having given notice of the Bar Dates, the Debtors shall give notice by first-class mail of any filing, amendment, or supplement to holders of claims affected thereby, and the deadline for those holders to file proofs of claim, if necessary, be set as the later of ***(a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. prevailing Eastern Time on the date that is thirty (30) days from the date the notice of the filing, amendment or supplement is given (or another time period as may be fixed by the Court) (the “Amended Schedules Bar Date”).***

5. Unless otherwise ordered, all persons or entities asserting claims arising from the rejection of executory contracts and unexpired leases of the Debtors shall file a proof of claim on account of such rejection by the later of: ***(a) the Claims Bar Date or the Governmental Bar Date, as applicable; or (b) 5:00 p.m. prevailing Eastern Time on the date that is thirty (30) days following entry of an order approving the rejection of any such executory contract or unexpired lease (the “Rejection Damages Bar Date”).***

6. Proofs of claim will be deemed filed only when ***received*** by the Claims and Noticing Agent on or before the applicable Bar Date. If proofs of claim are not received by the Claims and Noticing Agent on or before the applicable Bar Date, the holders of the underlying claims shall be barred from asserting such claims against the Debtors and precluded from voting

on any chapter 11 plans filed in these chapter 11 cases and/or receiving distributions from the Debtors on account of such claims in these chapter 11 cases.

7. Nothing in this Order shall prejudice the right of the Debtors or any other party in interest to dispute or assert offsets or defense to any claim reflected in the Schedules.

II. Parties Required to File Proofs of Claim

8. The following categories of claimants shall be required to file a proof of claim by the applicable Bar Date:

- (a) Any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as "contingent," "unliquidated," or "disputed" and if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- (b) any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- (c) any person or entity that believes that any prepetition claim as listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a Debtor other than identified in the schedules; and
- (d) any person or entity that believes that its claim against a Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

III. Parties Not Required to File Proofs of Claim

9. The following categories of claimants shall not be required to file a proof of claim by the applicable Bar Date:

- (a) any person or entity that already has filed a signed proof of claim against the respective Debtor(s) with the Clerk of the Court or with the Claims and Noticing Agent in a form substantially similar to Official Form 410;
- (b) any person or entity whose claim is listed on the Schedules if: (i) the claim is *not* scheduled as "disputed," "contingent," or "unliquidated;" (ii) such entity does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;

- (c) any person or entity whose claim that previously has been allowed by order of the Court;
- (d) any person or entity whose claim has been paid in full by any of the Debtors;
- (e) any Debtor having a claim against another Debtor or any non-Debtor subsidiary having a claim against any of the Debtors;
- (f) any person or entity whose claim is solely against any of the Debtors' non-Debtor affiliates;
- (g) any holder of an equity interest in a Debtor need not file a proof of interest with respect to the ownership of such equity interest at this time; *provided, however*, that any holder of an equity interest who wishes to assert a claim against a Debtor, including a claim relating to such equity interest or the purchase or sale of such interest, must file a proof of claim asserting such claim on or prior to the Claims Bar Date pursuant to procedures set forth herein;
- (h) a current employee of any Debtor holding a claim for wages, commissions, or benefits if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business; *provided, however*, that a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- (i) any current director as of the Petition Date for claims based on indemnification, contribution, or reimbursement;
- (j) (i) the DIP Parties, on account of claims arising under the DIP Documents, (ii) the Prepetition 21C Secured Parties, on account of claims arising under the Prepetition 21C Documents, (iii) the Prepetition MDL Secured Parties, on account of claims arising under the Prepetition MDL Documents, and (iv) the Prepetition 21C Note Parties, on account of claims arising under the Prepetition 21C Note Documents, provided that, to the extent the Prepetition 21C Indenture Trustee files a Proof of Claim, (i) the filing of such Proof of Claim in the case of 21st Century Oncology Holdings, Inc. will also be deemed to constitute the filing of a Proof of Claim in the cases of all the Debtors against whom a claim may be asserted under the Prepetition 21C Indenture and (ii) the Prepetition 21C Indenture Trustee will be permitted, in lieu of attaching the voluminous Prepetition 21C Note Documents, to file its Proof of Claim in a summary of the Prepetition 21C Note Documents, on the condition that such documents will be made available by the Prepetition 21C Indenture Trustee within ten (10) business days after receipt of a written request by a party in interest;⁴

⁴ Capitalized terms used but not defined in this Paragraph 15(j) shall have the meanings set forth in the Final DIP Order. The "**Final DIP Order**" means that certain *Final Order: (I) Pursuant to 11 U.S.C. §§ 105, 361, 362,*

- (k) any person or entity holding a claim for which a separate deadline is fixed by the Court;
- (l) administrative expense claims for post-petition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code; and
- (m) claims asserting administrative priority and arising in the ordinary course of business (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code).

IV. Substantive Requirements of Proofs of Claim

10. The following requirements shall apply with respect to filing and preparing each proof of claim:

- (a) Contents. Each proof of claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars (using the Petition Date rate of conversion, if applicable); (iii) conform substantially with the Proof of Claim Form or Official Form 410; (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant.
- (b) Section 503(b)(9) Claim. Any proof of claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).
- (c) Identification of the Debtor Entity. Each proof of claim must clearly identify the Debtor against which the claim is being asserted, including such Debtor's individual case number. A proof of claim filed under the joint administration case number (No. 17-22770) or otherwise without identifying a specific Debtor, will be deemed filed only against Debtor 21st Century Oncology Holdings, Inc.
- (d) Claim Against Multiple Debtors. Each proof of claim must state a claim against *only one* Debtor. If a creditor has a claim against multiple Debtors, it must file a separate proof of claim against each such Debtor. If more than one Debtor is listed on a single proof of claim, the asserted claim will be deemed filed only

363 and 364 Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expenses Status, (C) Use Cash Collateral of Prepetition Secured Parties and (D) Grant Adequate Protection to Prepetition Secured Parties; and (II) Granting Related Relief [Docket No. 134].

against the first-listed Debtor. If the claimant has claims against different Debtors, a separate proof of claim must be filed with respect to each Debtor.

- (e) Supporting Documentation. Each proof of claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such proof of claim may include a summary of such documentation. Or if such documentation is not available, such proof of claim may include an explanation as to why such documentation is not available.
- (f) Timely Filing. Each proof of claim (including supporting documentation) must be filed so as to be *received*, on or before the applicable Bar Date by either: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://epoc.kccllc.net/21co>; or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, at the following address:

21st Century Oncology Holdings, Inc.
Claims Processing Center
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, California 90245

IF DELIVERED BY HAND:
United States Bankruptcy Court
Southern District of New York
300 Quarropas Street, Room 248
White Plains, NY 10601

Proofs of claim submitted by facsimile or electronic mail will *not* be accepted and will *not* be deemed timely **FILED**.

- (g) Receipt of Service. Claimants wishing to receive acknowledgment that their proofs of claim were timely received by the Claims and Noticing Agent must submit (i) a copy of the proof of claim (in addition to the original proof of claim) and (ii) a self-addressed, stamped envelope.

V. Procedures for Providing Notice of Bar Date

A. Mailing of Bar Date Notices

11. At least thirty-five (35) days prior to the Claims Bar Date, the Debtors shall cause written notice of the Bar Dates, substantially in the form attached hereto as **Exhibit 2** (the "**General Bar Date Notice**") and a Proof of Claim Form (together, the "**Bar Date Package**") to be mailed via first-class U.S. mail to the following entities:

- (a) the United States Trustee;
- (b) the Office of the United States Attorney for the Southern District of New York and for the other federal districts in which the Debtors conduct business;
- (c) counsel to the Committee;
- (d) all known creditors and other known holders of potential claims against the Debtors, including all persons or entities listed in the Schedules for which the Debtors have addresses;
- (e) each of the parties on the Master Service List (as defined in the *Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 125];
- (f) all creditors and other known holders of claims against the Debtors as of the date of this Order, including all persons or entities listed in the Schedules as holding claims;
- (g) all persons or entities that, upon reasonable inquiry, are believed to have conducted business with the Debtors;
- (h) all persons or entities that have requested notice of the proceedings in these chapter 11 cases pursuant to Bankruptcy Rule 2002 as of the date this Order;
- (i) all persons or entities that have filed proofs of claim in these chapter 11 cases as of the date of this Order;
- (j) all known non-Debtor equity and interest holders of the Debtors as of the date this Order is entered;
- (k) all persons or entities who are party to executory contracts and unexpired leases with the Debtors;
- (l) all persons or entities who are party to litigation with the Debtors;
- (m) all current and former employees (to the extent that contact information for former employees is available in the Debtors' records);
- (n) all regulatory authorities that regulate the Debtors' businesses;
- (o) all taxing authorities for the jurisdictions in which the Debtors maintain or conduct business;
- (p) the state attorneys general for states in which the Debtors conduct business;
- (q) the United States Internal Revenue Service for the district in which the case is pending;

- (r) if required by Bankruptcy Rule 2002(j), the United States Securities and Exchange Commission and any other required governmental units (a list of such agencies is available from the Office of the Clerk of the Court); and
- (s) such additional persons and entities as deemed appropriate by the Debtors.

12. Additionally, at least thirty-five (35) days prior to the Claims Bar Date, the Debtors shall cause written notice of the Claims Bar Date, in the form of a double-sided, postcard size mailing (4.25x6 inches) and substantially in the form annexed hereto as **Exhibit 3** (the “*Patient Bar Date Notice*” and, together with the General Bar Date Notice, the “*Bar Date Notices*”), to be mailed via first-class U.S. mail to any individual who is or was within the past three years a patient receiving treatments from the Debtors or any of their non-Debtor affiliates.

13. After the initial mailing of the Bar Date Packages and the Patient Bar Date Notices, the Debtors may, in their discretion, make supplemental mailings of notices or packages, including in the event that: (a) notices are returned by the post office with forwarding addresses; (b) certain parties acting on behalf of parties in interest decline to pass along notices to these parties and instead return their names and addresses to the Debtors for direct mailing, and (c) additional potential claimants become known as the result of the Bar Date mailing process. In this regard, the Debtors may make supplemental mailings of the Bar Date Packages and/or the Patient Bar Date Notices in these and similar circumstances at any time up to 30 days in advance of the Bar Date, with any such mailings being deemed timely and the appropriate Bar Date being applicable to the recipient creditors.

B. Publication of Bar Date Notice

14. The Debtors shall cause notice of the Bar Dates to be given by publication to creditors to whom notice by mail is impracticable, including creditors who are unknown or not reasonably ascertainable by the Debtors and creditors whose identities are known but whose addresses are unknown by the Debtors. Specifically, pursuant to Bankruptcy Rule 2002(f), the

Debtors shall publish notice of the Bar Date in substantially the form annexed hereto as **Exhibit 4** (the “Publication Notice”), to be published on one occasion in *USA Today* (National Edition), *Florida Times-Union*, *Palm Beach Post*, *Fort Myers News-Press*, *Cape Coral Daily Breeze*, *Palm Beach Post*, *Seattle Times*, *Gettysburg Times*, *South Jersey Times*, *Birmingham News*, *Baltimore Sun*, *The Aegis*, *Washington Post*, *Frankfort State Journal*, *Myrtle Beach Sun News*, *Arizona Republic*, *Bluefield Daily Telegraph*, *Las Vegas Review-Journal*, *Worcester Telegram & Gazette*, *The Daily Herald*, *Sampson Independent*, *Goldsboro News-Argus*, and *Oakland Press* at least twenty-eight (28) days prior to the Claims Bar Date.

VI. Consequences of Failure to File a Proof of Claim

15. Any holder of a claim that is not exempted from the requirements of this order, as set forth herein, and that fails to timely file a Proof of Claim in the appropriate form shall not be treated as a creditor with respect to such claim for the purposes of voting on any plan of reorganization filed in these cases and participating in any distribution in the Debtors’ cases on account of such claim. Without limiting the foregoing sentence, any creditor asserting a claim entitled to priority pursuant to section 503(b)(9) of the Bankruptcy Code that fails to file a proof of claim in accordance with this Order shall not be entitled to any priority treatment on account of such claim pursuant to section 503(b)(9) of the Bankruptcy Code, regardless of whether such claim is identified on Schedule F of the Schedules as not contingent, not disputed, and not unliquidated.

VII. Miscellaneous

16. The Debtors are authorized to take all actions necessary or appropriate to effectuate the relief granted pursuant to this Order in accordance with the Motion.

17. The terms and conditions of this Order shall be immediately effective and enforceable upon entry of this Order. The entry of this Order is without prejudice to the right of

the Debtors to seek a further order of this Court fixing a date by which holders of claims or interests not subject to the Claim Bar Date established herein must file such proofs of claim or be barred from doing so.

18. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

White Plains, New York

Dated: July 24, 2017

/s/Robert D. Drain

THE HONORABLE ROBERT D. DRAIN
UNITED STATES BANKRUPTCY JUDGE

Exhibit 2

General Bar Date Notice

Christopher Marcus, P.C.
 John T. Weber
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
 601 Lexington Avenue
 New York, New York 10022
 Telephone: (212) 446-4800
 Facsimile: (212) 446-4900

James H.M. Sprayregen, P.C.
 William A. Guerrieri (admitted *pro hac vice*)
 Alexandra Schwarzman (admitted *pro hac vice*)
KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
 300 North LaSalle Street
 Chicago, Illinois 60654
 Telephone: (312) 862-2000
 Facsimile: (312) 862-2200

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| In re: |) | Chapter 11 |
| 21st CENTURY ONCOLOGY HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 17-22770 (RDD) |
| Debtors. |) | (Jointly Administered) |

**NOTICE OF DEADLINES REQUIRING FILING OF (I) PROOFS OF CLAIM,
 INCLUDING CLAIMS ARISING UNDER SECTION 503(B)(9) OF THE BANKRUPTCY
 CODE AND (II) REJECTION DAMAGES CLAIMS**

**TO: ALL PERSONS AND ENTITIES WHO MAY HAVE CLAIMS AGAINST ANY OF
 THE FOLLOWING DEBTOR ENTITIES:**

| Debtor Name | Federal Tax Identification Number | Case Number |
|--|--------------------------------------|-------------------|
| 21st Century Oncology Holdings, Inc. | 26-1747745 | Case No. 17-22770 |
| 21C East Florida, LLC | 46-4710905 | Case No. 17-22771 |
| 21st Century of Florida Acquisition, LLC | 46-4697449 | Case No. 17-22772 |
| 21st Century Oncology Management Services, Inc. | 20-8087211 | Case No. 17-22775 |
| 21st Century Oncology of Alabama, LLC | 55-0853649 | Case No. 17-22776 |
| 21st Century Oncology of Harford County, Maryland LLC | 20-4916540 | Case No. 17-22777 |
| 21st Century Oncology of Jacksonville, LLC | 20-8754308 | Case No. 17-22778 |
| 21st Century Oncology of Kentucky, LLC | 56-2383667 | Case No. 17-22779 |
| 21st Century Oncology of New Jersey, Inc. | 20-1049875 | Case No. 17-22780 |
| 21st Century Oncology of Pennsylvania, Inc. | 20-5400463 | Case No. 17-22781 |

¹ Each of the Debtors in the above-captioned jointly administered chapter 11 cases and their respective tax identification numbers are set forth in the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 30]. The location of 21st Century Oncology Holdings, Inc.'s corporate headquarters and the Debtors' service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.

| Debtor Name | Federal Tax Identification Number | Case Number |
|---|--|--------------------|
| 21st Century Oncology of Prince Georges County, Maryland, LLC | 20-8142750 | Case No. 17-22782 |
| 21st Century Oncology of South Carolina, LLC | 20-8971654 | Case No. 17-22783 |
| 21st Century Oncology of Washington, LLC | 47-1013274 | Case No. 17-22784 |
| 21st Century Oncology Services, LLC | 45-3456866 | Case No. 17-22785 |
| 21st Century Oncology, Inc. | 65-0768951 | Case No. 17-22773 |
| 21st Century Oncology, LLC | 59-2485899 | Case No. 17-22774 |
| AHLC, LLC | 45-4859353 | Case No. 17-22786 |
| American Consolidated Technologies, LLC | 38-2924024 | Case No. 17-22787 |
| Arizona Radiation Therapy Management Services, Inc. | 20-2743876 | Case No. 17-22788 |
| Asheville CC, LLC | 45-4859175 | Case No. 17-22789 |
| Associates In Radiation Oncology Services, LLC | 20-2040866 | Case No. 17-22790 |
| Atlantic Urology Clinics, LLC | 51-0570029 | Case No. 17-22791 |
| Aurora Technology Development, LLC | 27-4405383 | Case No. 17-22792 |
| Berlin Radiation Therapy Treatment Center, LLC | 20-1993712 | Case No. 17-22793 |
| Boynton Beach Radiation Oncology, LLC | 26-1660780 | Case No. 17-22794 |
| California Radiation Therapy Management Services, Inc. | 56-2377222 | Case No. 17-22795 |
| Carepoint Health Solutions, LLC | 46-4187130 | Case No. 17-22796 |
| Carolina Radiation and Cancer Treatment Center, LLC | 56-1805493 | Case No. 17-22798 |
| Carolina Regional Cancer Center, LLC | 57-0956164 | Case No. 17-22799 |
| Derm-Rad Investment Company, LLC | 26-3494111 | Case No. 17-22800 |
| Devoto Construction of Southwest Florida, Inc. | 20-1343949 | Case No. 17-22801 |
| Financial Services of Southwest Florida, LLC | 65-0633717 | Case No. 17-22802 |
| Fountain Valley & Anaheim Radiation Oncology Centers, Inc. | 33-0303999 | Case No. 17-22803 |
| Gettysburg Radiation, LLC | 20-2648771 | Case No. 17-22804 |
| Goldsboro Radiation Therapy Services, LLC | 56-1902589 | Case No. 17-22805 |
| Jacksonville Radiation Therapy Services, LLC | 26-2326266 | Case No. 17-22806 |
| Maryland Radiation Therapy Management Services, LLC | 52-2110079 | Case No. 17-22807 |
| Medical Developers, LLC | 20-5891261 | Case No. 17-22809 |
| MD International Investments, LLC | 46-1823303 | Case No. 17-22808 |
| Michigan Radiation Therapy Management Services, Inc. | 20-5623965 | Case No. 17-22811 |
| Nevada Radiation Therapy Management Services, Incorporated | 86-0874204 | Case No. 17-22812 |
| New England Radiation Therapy Management | 20-2726448 | Case No. 17-22813 |
| New York Radiation Therapy Management Services, LLC | 65-0768868 | Case No. 17-22769 |
| North Carolina Radiation Therapy Management Services, LLC | 56-2274741 | Case No. 17-22814 |
| OnCure Holdings, Inc. | 20-5211697 | Case No. 17-22815 |
| OnCure Medical Corp | 59-3191053 | Case No. 17-22816 |
| Palms West Radiation Therapy, LLC | 65-1084934 | Case No. 17-22817 |

| Debtor Name | Federal Tax Identification Number | Case Number |
|---|-----------------------------------|-------------------|
| Phoenix Management Company, LLC | 38-3488644 | Case No. 17-22818 |
| Radiation Therapy School For Radiation Therapy Technology, Inc. | 65-0377840 | Case No. 17-22819 |
| Radiation Therapy Services International, Inc. | 26-0257575 | Case No. 17-22820 |
| RVCC, LLC | 46-4043578 | Case No. 17-22821 |
| Sampson Accelerator, LLC | 45-5272724 | Case No. 17-22822 |
| Sampson Simulator, LLC | 45-5272250 | Case No. 17-22823 |
| SFRO Holdings, LLC | 80-0916927 | Case No. 17-22824 |
| South Florida Medicine, LLC | 27-0186002 | Case No. 17-22825 |
| South Florida Radiation Oncology, LLC | 20-1997256 | Case No. 17-22826 |
| Treasure Coast Medicine, LLC | 27-2570975 | Case No. 17-22827 |
| U.S. Cancer Care, Inc. | 65-0793730 | Case No. 17-22828 |
| USCC Florida Acquisition LLC | 94-3310485 | Case No. 17-22829 |
| West Virginia Radiation Therapy Services, Inc. | 26-1818069 | Case No. 17-22830 |
| 21st Century Oncology Investments, LLC | 26-1813960 | Case No. 17-22839 |

PLEASE TAKE NOTICE THAT:

On May 25, 2017 (the “*Petition Date*”), 21st Century Oncology Holdings, Inc. and certain of its affiliates and subsidiaries (collectively, the “*Debtors*”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Southern District of New York (the “*Court*”).

On July [●], 2017, the United States Bankruptcy Court for the Southern District of New York entered an order [Docket. No. __] the (“*Bar Date Order*”)² establishing certain dates by which persons and entities holding prepetition claims against the Debtors (including individuals, partnerships, corporations, joint ventures, trusts and governmental units) must file proofs of claim (“*Proofs of Claim*”), including, without limitation, claims arising under section 503(b)(9) of the Bankruptcy Code, and claims for damages stemming from rejection of executory contracts or unexpired leases. For your convenience, enclosed with this notice (this “*Notice*”) is a Proof of Claim form.

The Bar Date Order and the procedures set forth below for filing Proofs of Claim apply to all claims against the Debtors that arose prior to the Petition Date, except for those holders of claims described below that are specifically excluded from the Bar Date filing requirement.

You MUST file a Proof of Claim to vote on a chapter 11 plan filed by the debtors or to share in distributions from the Debtors’ bankruptcy estates if you have a claim that arose prior to the Petition Date, and it is not one of the types of claim described as specifically excluded from the Bar date filing requirement. Claims based on acts or omissions of the Debtors that occurred before the Petition Date must be filed on or prior to the applicable Bar Date, even is such claims are not now fixed, liquidated or certain before the Petition Date.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

As used in this Notice, the term “entity” has the meaning given to it in section 101(15) of the Bankruptcy Code, and includes all persons, estates, trusts, and governmental units. The terms “persons” and “governmental units” are defined in sections 101(41) and 101(27) of the Bankruptcy Code, respectively.

Under section 101(5) and as used in this Notice, the word “claim” means: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

The Debtors note that a private litigant has filed a claim on behalf of the United States government as a relator alleging that Debtor 21st Century Oncology, LLC (“**21C LLC**”), non-Debtor Florida Cancer Specialists, P.L. (“**FCS**”) and certain individuals caused damages by entering into “a gentleman’s agreement” pursuant to which 21C LLC did not offer medical oncology services to patients in southwest Florida in return for FCS not offering radiation oncology services in the same geographical area. The government declined to intervene in this case and 21C LLC has not been served with the complaint. Despite these facts, the Debtors will include in the Schedules a contingent, unliquidated, and disputed claim with respect to this alleged anticompetitive conduct. Furthermore, the Department of Justice has an inquiry related to certain potential criminal antitrust violations regarding the market in Florida. The Debtors are not aware of any claims that have been asserted by any other persons with respect to alleged anticompetitive conduct.

I. The Bar Dates

The Bar Date Order establishes the following bar dates for filing Proofs of Claim in these chapter 11 cases (the “**Bar Dates**”).

- (a) The Claims Bar Date. Except as provided for herein, each person or entity that asserts a claim against the Debtors that arose on or before May 25, 2017 (the “Petition Date”), including claims arising under section 503(b)(9) of the Bankruptcy Code, ***are required to file Proofs of Claim so that such Proofs of Claim are received by the Claims and Noticing Agent by the Claims Bar Date (i.e., on or before September 5, 2017, at 5:00 p.m., prevailing Eastern Time)***. The Claims Bar Date applies to all types of claims against any Debtor that arose prior to the Petition Date, including, without limitation, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code.
- (b) The Governmental Bar Date. Notwithstanding any other provision hereof, all governmental units holding claims against the Debtors that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date ***are required to file proofs of claim so that such Proofs of Claim are received by the Claims and Noticing Agent by the Governmental Bar Date (i.e., by November 21, 2017, at 5:00 p.m., prevailing Eastern Time)***. The Governmental Bar Date

applies to all governmental units holding claims against the Debtors (whether secured, unsecured priority, or unsecured non-priority) that arose prior to the Petition Date, including, without limitation, governmental units with claims against the Debtors for unpaid taxes, whether such claims arise from prepetition tax years or periods or prepetition transactions to which the Debtors were a party.

- (c) The Amended Schedules Bar Date. Except as provided for herein, all persons or entities asserting claims against the Debtors' estates that are affected by a previously unfiled Schedule or amendment or supplement to the Schedules *are required to file Proofs of Claim so that such Proofs of Claim are received by the Claims and Noticing Agent by the Amended Schedules Bar Date (i.e., by the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable depending on the claimant, or (b) 5:00 p.m., prevailing Eastern Time, on the date that is 30 days from the date on which the Debtors provide notice of such filing, amendment or supplement).*
- (d) The Rejection Damages Bar Date. Unless otherwise ordered, all persons or entities asserting claims against the Debtors' estates arising from the Debtors' rejection of an executory contract or unexpired lease *are required to file Proofs of Claim with respect to such rejection so that such Proofs of Claim are received by the Claims and Noticing Agent by the Rejection Damages Bar Date (i.e., by the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m., prevailing Eastern Time, on the date that is 30 days following entry of an order approving such rejection).*

II. Who Must File a Proof of Claim

Except as otherwise set forth herein, to share in distributions from the Debtors' bankruptcy estates, the following entities holding claims against the Debtors that arose (or that are deemed to have arisen) prior to the Petition Date *must* file Proofs of Claim on or before the applicable Bar Date:

- (a) any person or entity whose claim against a Debtor is not listed in the applicable Debtor's Schedules or is listed as "contingent," "unliquidated," or "disputed" and if such entity desires to participate in any of these chapter 11 cases or share in any distribution in any of these chapter 11 cases;
- (b) any person or entity that believes that its claim is improperly classified in the Schedules or is listed in an incorrect amount and who desires to have its claim allowed in a different classification or amount other than that identified in the Schedules;
- (c) any person or entity that believes that any claim listed in the Schedules is not an obligation of the specific Debtor against which the claim is listed and that desires to have its claim allowed against a different Debtor; and
- (d) any person or entity that believes that its claim against a Debtor is or may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

III. Who Need Not File a Proof of Claim

Certain persons or entities are not required to file Proofs of Claim or Administrative Claims arising prior to the Administrative Claim Deadline. The Court may, however, enter one or more separate orders at a later time requiring creditors to file Proofs of Claim or Administrative Claims for some kinds of the following claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. The following entities holding claims that would otherwise be subject to the Bar Dates need *not* file Proofs of Claims or Administrative Claims:

- (a) any person or entity that already has filed a signed Proof of Claim against the respective Debtor(s) with the Clerk of the Court or with the Claims and Noticing Agent in a form substantially similar to Official Form 410;
- (b) any person or entity whose claim is listed on the Schedules if: (i) the claim is *not* scheduled as “disputed,” “contingent,” or “unliquidated;” (ii) such entity does not disagree with the amount, nature, and priority of the claim as set forth in the Schedules; and (iii) such entity does not dispute that its claim is an obligation only of the specific Debtor against which the claim is listed in the Schedules;
- (c) any person or entity whose claim previously has been allowed by order of the Court;
- (d) any person or entity whose claim has been paid in full by any of the Debtors in accordance with an order of the Court;
- (e) any Debtor having a claim against another Debtor or any non-Debtor subsidiary having a claim against any of the Debtors;
- (f) any person or entity whose claim is solely against any of the Debtors’ non-Debtor affiliates;
- (g) any holder of an equity interest in a Debtor need not file a proof of interest with respect to the ownership of such equity interest at this time; *provided, however*, that any holder of an equity interest who wishes to assert a claim against a Debtor, including a claim relating to such equity interest or the purchase or sale of such interest, must file a proof of claim asserting such claim on or prior to the Claims Bar Date pursuant to procedures set forth herein;
- (h) a current employee of any Debtor holding a claim for wages, commissions, or benefits if an order of this Court authorized the Debtors to honor such claim in the ordinary course of business; *provided, however*, that a current employee must submit a Proof of Claim by the Claims Bar Date for all other claims arising before the Petition Date, including claims for wrongful termination, discrimination, harassment, hostile work environment, and/or retaliation;
- (i) any current director as of the Petition Date for claims based on indemnification, contribution, or reimbursement;

- (j) (i) the DIP Parties, on account of claims arising under the DIP Documents, (ii) the Prepetition 21C Secured Parties, on account of claims arising under the Prepetition 21C Documents, (iii) the Prepetition MDL Secured Parties, on account of claims arising under the Prepetition MDL Documents, and (iv) the Prepetition 21C Note Parties, on account of claims arising under the Prepetition 21C Note Documents;³
- (k) any person or entity holding a claim for which a separate deadline is fixed by the Court;
- (l) administrative expense claims for post-petition fees and expenses incurred by any professional allowable under sections 330, 331, and 503(b) of the Bankruptcy Code; and
- (m) claims asserting administrative priority and arising in the ordinary course of business (but not, for the avoidance of doubt, claims asserting priority pursuant to section 503(b)(9) of the Bankruptcy Code).

IV. Instructions for Filing Proof of Claim

The following requirements shall apply with respect to filing and preparing each Proof of Claim:

- (a) Contents. Each Proof of Claim must: (i) be written in English; (ii) include a claim amount denominated in United States dollars (using the Petition Date rate of conversion, if applicable); (iii) conform substantially with the Proof of Claim Form or Official Form 410; and (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant. Your Proof of Claim form must not contain complete social security numbers or taxpayer identification numbers (only the last four digits), a complete birth date (only the year), the name of a minor (only the minor's initials) or a financial account number (only the last four digits of such financial account).
- (b) Section 503(b)(9) Claim. Any Proof of Claim asserting a claim entitled to priority under section 503(b)(9) of the Bankruptcy Code must also: (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which the 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

³ Capitalized terms used but not defined in this Paragraph 15(j) shall have the meanings set forth in the Final DIP Order. The "**Final DIP Order**" means that certain *Final Order: (I) Pursuant to 11 U.S.C. §§ 105, 361, 362, 363 and 364 Authorizing the Debtors to (A) Obtain Senior Secured Priming Superpriority Postpetition Financing, (B) Grant Liens and Superpriority Administrative Expenses Status, (C) Use Cash Collateral of Prepetition Secured Parties and (D) Grant Adequate Protection to Prepetition Secured Parties; and (II) Granting Related Relief* [Docket No. 134].

- (c) Identification of the Debtor Entity. Each Proof of Claim must clearly identify the Debtor against which the claim is being asserted, including such Debtor's individual case number. A Proof of Claim filed under the joint administration case number (No. 17-22770) or otherwise without identifying a specific Debtor, will be deemed filed only against Debtor 21st Century Oncology Holdings, Inc.
- (d) Claim Against Multiple Debtors. Each Proof of Claim must state a claim against *only one* Debtor. If a creditor has a claim against multiple Debtors, it must file a separate Proof of Claim against each such Debtor. If more than one Debtor is listed on a single Proof of Claim, the asserted claim will be deemed filed only against the first-listed Debtor. If the claimant has claims against different Debtors, a separate Proof of Claim must be filed with respect to each Debtor.
- (e) Supporting Documentation. Each Proof of Claim must include supporting documentation in accordance with Bankruptcy Rules 3001(c) and 3001(d). If, however, such documentation is voluminous, such Proof of Claim may include a summary of such documentation or an explanation as to why such documentation is not available.
- (f) Timely Filing. Each Proof of Claim (including supporting documentation) must be filed so as to be *received, on or before* the applicable Bar Date by either: (i) electronically using the interface available on the Notice and Claims Agent's website at <https://epoc.kccllc.net/21co>; or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, at the following address:

21st Century Oncology Holdings, Inc.
Claims Processing Center
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, California 90245

IF DELIVERED BY HAND:
United States Bankruptcy Court
Southern District of New York
300 Quarropas Street, Room 248
White Plains, NY 10601

Proofs of Claim will be deemed filed only when received at the addresses listed above or filed electronically on or before the applicable Bar Date. Proofs of claim submitted by facsimile or electronic mail will *not* be accepted and will *not* be deemed timely **FILED**.

- (g) Receipt of Service. Claimants wishing to receive acknowledgment that their Proofs of Claim were timely received by the Claims and Noticing Agent must submit (i) a copy of the Proof of Claim (in addition to the original Proof of Claim) and (ii) a self-addressed, stamped envelope.

V. Consequences of Failing to Timely File Your Proof of Claim

Pursuant to the Bar Date Order and in accordance with Bankruptcy Rule 3003(c)(2), if you are required, but fail, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN HEREIN, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

VI. Amendment to the Debtors' Schedules

If, subsequent to the date of this Notice, the Debtors file a previously unfiled Schedule or amend or supplement their Schedules to reduce the amount of your claim previously listed in the Schedules as undisputed, noncontingent, and liquidated, or to change the nature or classification of your claim reflected in the Schedules, you are required to file a Proof of Claim or amend any previously filed Proof of Claim in respect of the additional or amended scheduled claim on or before the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable to such claim, or (b) 5:00 p.m. prevailing Eastern Time on the date that is 30 days after the date that on which the Debtors provide notice of the filing, amendment, or supplement to the Schedules (or another time period as may be fixed by the Court) (the "*Amended Schedules Bar Date*").

VII. The Rejection Damages Bar Date

If you have a claim arising from the rejection of an executory contract or unexpired lease, you must submit your Proof of Claim based on such rejection on or before the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m., prevailing Eastern Time, on the date that is 30 days following entry of an order approving such rejection, unless the order approving such rejection provides for a different date (the "*Rejection Damages Bar Date*").

VIII. The Debtors' Schedules and Access Thereto

You may be listed as the holder of a claim against one or more of the Debtors on the Debtors' Schedules of Assets and Liabilities and/or Schedules of Executory Contracts and

Unexpired Leases (collectively, the “Schedules”). It is your responsibility to determine that your claim is accurately listed in the Schedules.

As set forth above, if you agree with the nature, amount, and status of your claim as listed in the Debtors’ Schedules, and if you do not dispute that your claim is only against the Debtor specified by the Debtors, and if your claim is not described as “disputed,” “contingent,” or “unliquidated,” you need *not* file a Proof of Claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice.

IX. Additional Information

Copies of the Debtors’ Schedules, the Bar Date Order, and other information regarding these chapter 11 cases are available for inspection free of charge on the Claims and Noticing Agent’s website at <http://www.kccllc.net/21co>. The Schedules and other filings in these chapter 11 cases also are available for a fee at the Court’s Internet website at <http://www.nysb.uscourts.gov>. A login and password to the Court’s Public Access to Court Electronic Records (“*PACER*”) are required to access this information and can be obtained through the PACER Service Center at <http://www.pacer.gov>.

If you require additional information regarding the filing of a proof of claim, you may contact the Claims and Noticing Agent directly by writing to: 21st Century Oncology Holdings, Inc., Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, or contact the Debtors’ restructuring hotline at: (888) 251-2679 (US toll-free) and (310) 751-2609 (international).

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES *NOT* MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THIS COURT BELIEVE THAT YOU HAVE A CLAIM AGAINST THE DEBTORS. A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

Reservation of Rights

Nothing contained in this Bar Date Notice is intended, or should be construed, as a waiver of the rights of the Debtors or any party in interest to: (a) dispute, or assert offsets or defenses against, any claim asserted by a Proof of Claim or listed on the Schedules; (b) subsequently designate any scheduled claim as disputed, contingent, or unliquidated; and (c) otherwise amend or supplement the Schedules.

New York, New York
Dated: July [], 2017

/s/ DRAFT

Christopher Marcus, P.C.

John T. Weber

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

- and -

James H.M. Sprayregen, P.C.

William A. Guerrieri (admitted *pro hac vice*)

Alexandra Schwarzman (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle Street

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

*Proposed Counsel to the Debtors
and Debtors in Possession*

If you have any questions related to this notice, please call (888) 251-2679, or (310) 751-2609 for international calls. You may also visit <http://www.kccllc.net/21co>.

Exhibit 3

Patient Bar Date Notice

PLEASE TAKE NOTICE THAT:

On May 25, 2017 (the “*Petition Date*”), 21st Century Oncology Holdings, Inc. and certain of its affiliates and subsidiaries (collectively, the “*Debtors*”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “*Bankruptcy Code*”) in the United States Bankruptcy Court for the Southern District of New York (the “*Court*”).

On July [●], 2017, the Court entered an order [Docket. No. __] the (“*Bar Date Order*”)¹ establishing certain dates by which parties holding prepetition claims against the Debtors (including governmental units) must file proofs of claim (“*Proofs of Claim*”).

As used in this Notice, the term “claim” means, as to or against the Debtors and in accordance with section 101(5) of the Bankruptcy Code: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

The Debtors note that a private litigant has filed a claim on behalf of the United States government as a relator alleging that Debtor 21st Century Oncology, LLC (“*21C LLC*”), non-Debtor Florida Cancer Specialists, P.L. (“*FCS*”) and certain individuals caused damages by entering into “a gentleman’s agreement” pursuant to which 21C LLC did not offer medical oncology services to patients in southwest Florida in return for FCS not offering radiation oncology services in the same geographical area. The government declined to intervene in this case and 21C LLC has not been served with the complaint. Despite these facts, the Debtors will include in the Schedules a contingent, unliquidated, and disputed claim with respect to this alleged anticompetitive conduct. Furthermore, the Department of Justice has an inquiry related to certain potential criminal antitrust violations regarding the market in Florida. The Debtors are not aware of any claims that have been asserted by any other persons with respect to alleged anticompetitive conduct.

Pursuant to the Bar Date Order, all persons or entities holding claims against any Debtor that arose or are deemed to have arisen prior to the commencement of these cases on the Petition Date ***are required to file Proofs of Claim so that such Proofs of Claim are received by the Claims and Noticing Agent on or before September 5, 2017, at 5:00 p.m., prevailing Eastern Time (the “Claims Bar Date”) by either:*** (i) electronically using the interface available on the Notice and Claims Agent’s website at <https://epoc.kccllc.net/21co>; or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system; at 21st Century Oncology Holdings, Inc., Claims Processing Center, c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue, El Segundo, California 90245; or (iii) if delivered by hand, at the United States Bankruptcy Court, Southern, District of New York, 300 Quarropas Street, Room 248, White Plains, NY 10601, which Proof of Claim must be signed by the claimant, or if the claimant is not an individual, by an authorized agent of the claimant. The Claims Bar Date applies to all types of claims against any Debtor that

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

arose prior to the Petition Date, including, without limitation, secured claims, unsecured priority claims, unsecured non-priority claims, and claims arising under section 503(b)(9) of the Bankruptcy Code.

If you are required, but fail, to file a Proof of Claim in accordance with the Bar Date Order on or before the applicable Bar Date, please be advised that:

ANY HOLDER OF A CLAIM THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THIS ORDER, AS SET FORTH IN HEREIN, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN THE APPROPRIATE FORM SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS' CASES ON ACCOUNT OF SUCH CLAIM.

Additional information regarding the Bar Date Order, copies of the Proof of Claim Form, and other information regarding these chapter 11 cases are available for inspection free of charge on the Claims and Noticing Agent's website at <http://www.kccllc.net/21co>.

If you require additional information regarding the filing of a Proof of Claim, you may contact the Claims and Noticing Agent directly by writing to: 21st Century Oncology Holdings, Inc., Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245, or contact the Debtors' restructuring hotline at: (888) 251-2679 (US toll-free) and (310) 751-2609 (international).

THIS NOTICE IS BEING SENT TO MANY PERSONS AND ENTITIES THAT HAVE HAD SOME RELATIONSHIP WITH OR HAVE DONE BUSINESS WITH THE DEBTORS BUT MAY NOT HAVE AN UNPAID CLAIM AGAINST THE DEBTORS. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES *NOT* MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS OR THIS COURT BELIEVE THAT YOU HAVE A CLAIM AGAINST THE DEBTORS. A HOLDER OF A POSSIBLE CLAIM AGAINST THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.

Exhibit 4

Publication Notice

Christopher Marcus, P.C.
John T. Weber
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Facsimile: (312) 862-2200

Proposed Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|--|---|-------------------------|
| In re: |) | Chapter 11 |
| 21st CENTURY ONCOLOGY HOLDINGS, INC., <i>et al.</i> , ¹ |) | Case No. 17-22770 (RDD) |
| Debtors. |) | (Jointly Administered) |

**NOTICE OF DEADLINES FOR THE FILING OF
(A) PROOFS OF CLAIM, INCLUDING CLAIMS ARISING
UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE, AND (B) REJECTION
DAMAGES CLAIMS THE CLAIMS BAR DATE IS SEPTEMBER 5, 2017 THE
GOVERNMENTAL CLAIMS BAR DATE IS NOVEMBER 21, 2017 THE REJECTION
DAMAGES BAR DATE IS THE LATER OF (A) THE CLAIMS BAR DATE OR THE
GOVERNMENTAL BAR DATE, AS APPLICABLE; OR (B) THE DATE THAT IS 30
DAYS FOLLOWING ENTRY OF AN ORDER APPROVING THE REJECTION OF
ANY EXECUTORY CONTRACT OR UNEXPIRED LEASE**

PLEASE TAKE NOTICE OF THE FOLLOWING:

Deadlines for Filing Proofs of Claim. On July [●], 2017 the United States Bankruptcy Court for the Southern District of New York entered an order [Docket. No. __] the (“**Bar Date Order**”)¹ establishing certain dates by which parties holding prepetition claims against the entities listed below (the “**Debtors**”), including governmental units, must file proofs of claim (“**Proofs of Claim**”), including claims arising under section 503(b)(9) of the Bankruptcy Code, and claims resulting from the rejection of executory contracts and unexpired leases.

¹ Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Bar Date Order.

| Debtor Name | Federal Tax Identification Number | Case Number |
|---|--|--------------------|
| 21st Century Oncology Holdings, Inc. | 26-1747745 | Case No. 17-22770 |
| 21C East Florida, LLC | 46-4710905 | Case No. 17-22771 |
| 21st Century of Florida Acquisition, LLC | 46-4697449 | Case No. 17-22772 |
| 21st Century Oncology Management Services, Inc. | 20-8087211 | Case No. 17-22775 |
| 21st Century Oncology of Alabama, LLC | 55-0853649 | Case No. 17-22776 |
| 21st Century Oncology of Harford County, Maryland LLC | 20-4916540 | Case No. 17-22777 |
| 21st Century Oncology of Jacksonville, LLC | 20-8754308 | Case No. 17-22778 |
| 21st Century Oncology of Kentucky, LLC | 56-2383667 | Case No. 17-22779 |
| 21st Century Oncology of New Jersey, Inc. | 20-1049875 | Case No. 17-22780 |
| 21st Century Oncology of Pennsylvania, Inc. | 20-5400463 | Case No. 17-22781 |
| 21st Century Oncology of Prince Georges County, Maryland, LLC | 20-8142750 | Case No. 17-22782 |
| 21st Century Oncology of South Carolina, LLC | 20-8971654 | Case No. 17-22783 |
| 21st Century Oncology of Washington, LLC | 47-1013274 | Case No. 17-22784 |
| 21st Century Oncology Services, LLC | 45-3456866 | Case No. 17-22785 |
| 21st Century Oncology, Inc. | 65-0768951 | Case No. 17-22773 |
| 21st Century Oncology, LLC | 59-2485899 | Case No. 17-22774 |
| AHLC, LLC | 45-4859353 | Case No. 17-22786 |
| American Consolidated Technologies, LLC | 38-2924024 | Case No. 17-22787 |
| Arizona Radiation Therapy Management Services, Inc. | 20-2743876 | Case No. 17-22788 |
| Asheville CC, LLC | 45-4859175 | Case No. 17-22789 |
| Associates In Radiation Oncology Services, LLC | 20-2040866 | Case No. 17-22790 |
| Atlantic Urology Clinics, LLC | 51-0570029 | Case No. 17-22791 |
| Aurora Technology Development, LLC | 27-4405383 | Case No. 17-22792 |
| Berlin Radiation Therapy Treatment Center, LLC | 20-1993712 | Case No. 17-22793 |
| Boynton Beach Radiation Oncology, LLC | 26-1660780 | Case No. 17-22794 |
| California Radiation Therapy Management Services, Inc. | 56-2377222 | Case No. 17-22795 |
| Carepoint Health Solutions, LLC | 46-4187130 | Case No. 17-22796 |
| Carolina Radiation and Cancer Treatment Center, LLC | 56-1805493 | Case No. 17-22798 |
| Carolina Regional Cancer Center, LLC | 57-0956164 | Case No. 17-22799 |
| Derm-Rad Investment Company, LLC | 26-3494111 | Case No. 17-22800 |
| Devoto Construction of Southwest Florida, Inc. | 20-1343949 | Case No. 17-22801 |
| Financial Services of Southwest Florida, LLC | 65-0633717 | Case No. 17-22802 |
| Fountain Valley & Anaheim Radiation Oncology Centers, Inc. | 33-0303999 | Case No. 17-22803 |
| Gettysburg Radiation, LLC | 20-2648771 | Case No. 17-22804 |
| Goldsboro Radiation Therapy Services, LLC | 56-1902589 | Case No. 17-22805 |
| Jacksonville Radiation Therapy Services, LLC | 26-2326266 | Case No. 17-22806 |
| Maryland Radiation Therapy Management Services, LLC | 52-2110079 | Case No. 17-22807 |
| Medical Developers, LLC | 20-5891261 | Case No. 17-22809 |
| MD International Investments, LLC | 46-1823303 | Case No. 17-22808 |

| Debtor Name | Federal Tax Identification Number | Case Number |
|---|-----------------------------------|-------------------|
| Michigan Radiation Therapy Management Services, Inc. | 20-5623965 | Case No. 17-22811 |
| Nevada Radiation Therapy Management Services, Incorporated | 86-0874204 | Case No. 17-22812 |
| New England Radiation Therapy Management | 20-2726448 | Case No. 17-22813 |
| New York Radiation Therapy Management Services, LLC | 65-0768868 | Case No. 17-22769 |
| North Carolina Radiation Therapy Management Services, LLC | 56-2274741 | Case No. 17-22814 |
| OnCure Holdings, Inc. | 20-5211697 | Case No. 17-22815 |
| OnCure Medical Corp | 59-3191053 | Case No. 17-22816 |
| Palms West Radiation Therapy, LLC | 65-1084934 | Case No. 17-22817 |
| Phoenix Management Company, LLC | 38-3488644 | Case No. 17-22818 |
| Radiation Therapy School For Radiation Therapy Technology, Inc. | 65-0377840 | Case No. 17-22819 |
| Radiation Therapy Services International, Inc. | 26-0257575 | Case No. 17-22820 |
| RVCC, LLC | 46-4043578 | Case No. 17-22821 |
| Sampson Accelerator, LLC | 45-5272724 | Case No. 17-22822 |
| Sampson Simulator, LLC | 45-5272250 | Case No. 17-22823 |
| SFRO Holdings, LLC | 80-0916927 | Case No. 17-22824 |
| South Florida Medicine, LLC | 27-0186002 | Case No. 17-22825 |
| South Florida Radiation Oncology, LLC | 20-1997256 | Case No. 17-22826 |
| Treasure Coast Medicine, LLC | 27-2570975 | Case No. 17-22827 |
| U.S. Cancer Care, Inc. | 65-0793730 | Case No. 17-22828 |
| USCC Florida Acquisition LLC | 94-3310485 | Case No. 17-22829 |
| West Virginia Radiation Therapy Services, Inc. | 26-1818069 | Case No. 17-22830 |
| 21st Century Oncology Investments, LLC | 26-1813960 | Case No. 17-22839 |

The Bar Dates.

Claims Bar Date. Pursuant to the Bar Date Order, *all* persons and entities, including individuals, partnerships, estates, and trusts who have a claim or potential claim against any Debtor, including claims arising under section 503(b)(9) of the Bankruptcy Code, that arose prior to the Petition Date, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM on or before September 5, 2017, at 5:00 p.m., prevailing Eastern Time** (the “*Claims Bar Date*”).

Governmental Bar Date. Governmental entities who have a claim or potential claim against the Debtors that arose prior to the Petition Date, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM on or before November 21, 2017, at 5:00 p.m., prevailing Eastern Time** (the “*Governmental Bar Date*”).

Amended Schedules Bar Date. All persons and entities asserting claims against the Debtors’ estates that are affected by a previously unfiled Schedule or an amendment or supplement to the Schedules are required to file Proofs of Claim by **the later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable depending on the claimant, or (b) 5:00 p.m., prevailing Eastern Time, on the date that is 30 days from the date on which the**

Debtors provide notice of a previously unfiled Schedule or amendment or supplement to the Schedules (the “Amended Schedules Bar Date”).

Rejection Damages Bar Date. All persons and entities asserting claims against the Debtors’ estates arising from the Debtors’ rejection of an executory contract or unexpired lease must file a Proof of Claim by the **later of (a) the Claims Bar Date or the Governmental Bar Date, as applicable, or (b) 5:00 p.m. prevailing Eastern Time on the date that is 30 days following entry of an order approving such rejection, unless the order approving such rejection provides for a different date (the “Rejection Damages Bar Date”).**

ANY HOLDER OF A CLAIM, THAT IS NOT EXEMPTED FROM THE REQUIREMENTS OF THE BAR DATE ORDER, AND THAT FAILS TO TIMELY FILE A PROOF OF CLAIM IN EACH OF THE DEBTORS’ CASES IN THE APPROPRIATE FORM ON OR BEFORE THE APPLICABLE BAR DATE, INCLUDING ANY CLAIMS ARISING UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE, OR WHO FAILS TO FILE AN ADMINISTRATIVE CLAIM WITH THE COURT, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR THE PURPOSES OF VOTING ON ANY PLAN OF REORGANIZATION FILED IN THESE CASES AND PARTICIPATING IN ANY DISTRIBUTION IN THE DEBTORS’ CASES ON ACCOUNT OF SUCH CLAIM.

Filing a Proof of Claim. Each Proof of Claim must be filed, including supporting documentation, by either: (i) electronically using the interface available on the Notice and Claims Agent’s website at <https://epoc.kccllc.net/21co>; or (ii) first-class U.S. Mail, overnight mail, or other hand-delivery system, which Proof of Claim must signed by the claimant, or if the claimant is not an individual, by an authorized agent of the claimant, so as to be **received** by Kurtzman Carson Consultants LLC (the “**Claims and Noticing Agent**”) on or before the Claims Bar Date or the Governmental Bar Date (or, where applicable, on or before any other Bar Date as set forth herein) at the following address:

21st Century Oncology Holdings, Inc.
Claims Processing Center
c/o Kurtzman Carson Consultants LLC
2335 Alaska Avenue
El Segundo, California 90245

IF DELIVERED BY HAND:
United States Bankruptcy Court
Southern District of New York
300 Quarropas Street, Room 248
White Plains, NY 10601

Contents of Proofs of Claim. Each proof of claim must (i) be written in English; (ii) include a claim amount denominated in United States dollars (using the Petition Date rate of conversion, if applicable); (iii) conform substantially with the Proof of Claim Form or Official Form 410; (iv) be signed by the claimant or by an authorized agent or legal representative of the claimant; and (v) include as attachments any and all supporting documentation on which the claim is based. **Please note** that each proof of claim must state a claim against only one Debtor

and clearly indicate the specific Debtor against which the claim is asserted. To the extent more than one Debtor is listed on the proof of claim, a proof of claim is treated as if filed only against the first-listed Debtor, or if a proof of claim is otherwise filed without identifying a specific Debtor, the proof of claim may be deemed as filed only against 21st Century Oncology Holdings, Inc.

Section 503(b)(9) Requests for Payment. Any proof of claim asserting a claim arising under section 503(b)(9) of the Bankruptcy Code must also (i) include the value of the goods delivered to and received by the Debtors in the 20 days prior to the Petition Date; (ii) attach any documentation identifying the particular invoices for which such 503(b)(9) claim is being asserted; and (iii) attach documentation of any reclamation demand made to the Debtors under section 546(c) of the Bankruptcy Code (if applicable).

Additional Disclosures. A private litigant has filed a claim on behalf of the United States government as a relator alleging that Debtor 21st Century Oncology, LLC (“**21C LLC**”), non-Debtor Florida Cancer Specialists, P.L. (“**FCS**”), and certain individuals caused damages by entering into “a gentleman’s agreement” pursuant to which 21C LLC did not offer medical oncology services to patients in southwest Florida in return for FCS not offering radiation oncology services in the same geographical area. The government declined to intervene in this case and 21C LLC has not been served with the complaint. Despite these facts, the Debtors will include in the Schedules a contingent, unliquidated, and disputed claim with respect to this alleged anticompetitive conduct. Furthermore, the Department of Justice has an inquiry related to certain potential criminal antitrust violations regarding the market in Florida. The Debtors are not aware of any claims that have been asserted by any other persons with respect to alleged anticompetitive conduct.

ADDITIONAL INFORMATION. If you have any questions regarding the claims process and/or you wish to obtain a copy of the Bar Date Notice, a Proof of Claim Form or related documents you may do so by: (i) calling the Debtors’ restructuring hotline at (888) 251-2679 (US toll-free) and (310) 751-2609 (international); (ii) visiting the Debtors’ restructuring website at: <http://www.kccllc.net/21co>; and/or (iii) writing to 21st Century Oncology Holdings, Inc., Claims Processing Center, c/o Kurtzman Carson Consultants LLC, 2335 Alaska Avenue, El Segundo, California 90245. **Please note** that the Claims and Noticing Agent **cannot** offer legal advice or advise whether you should file a proof of claim.

New York, New York
Dated: July [], 2017

/s/ DRAFT

Christopher Marcus, P.C.

John T. Weber

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- and -

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William A. Guerrieri (admitted *pro hac vice*)

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*Proposed Counsel to the Debtors
and Debtors in Possession*