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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)
) Chapter 11
)
21st CENTURY ONCOLOGY HOLDINGS, INC., *et al.*¹) Case No. 17-22770 (RDD)
)
Debtors.) (Jointly Administered)
)

**AGENDA FOR HEARING TO BE HELD
JANUARY 9, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: January 9, 2018 at 10:00 a.m. (prevailing Eastern Time)
Location of Hearing: The Honorable Judge Robert D. Drain
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street
White Plains, New York 10601
Copies of Motions: A copy of each pleading can be viewed on the Court’s website at www.nysb.uscourts.gov and the website of the Debtors’ proposed notice and claims agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/21co. Further information may be obtained by calling Kurtzman Carson Consultants LLC toll free at 888-251-2679 or internationally at 310-751-2609.

¹ Each of the Debtors in the above-captioned jointly administered chapter 11 cases and their respective tax identification numbers are set forth in the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 30]. The location of 21st Century Oncology Holdings, Inc.’s corporate headquarters and the Debtors’ service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.



I. Confirmation of Chapter 11 Plan

1. ***Chapter 11 Plan of Reorganization:*** Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates [Docket No. 554, Ex. A].

Responses Received:

- A. David DiPietro's Preliminary Objection to Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 628].
- B. Limited Objection of the Charter Oak Fire Insurance Company and Travelers Property Casualty Company of America to Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates [Docket No. 721].
- C. Limited Objection of Atrium 6030, LLC to Debtors' Notice of Executory Contracts and Unexpired Leases to be Rejected Pursuant to the Plan and Limited Objection of Atrium 6030, LLC to Debtors' Plan. [Docket No. 722].
- D. Central Coast Medical Oncology Corp.'s Objections to Confirmation of "Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates"; and Objection to Proposed Assumption of Amended Management Services Agreement and Sublease Agreement [Docket No. 725].
- E. Limited Objection of Lee Health to Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 728].
- F. Limited Objection of Christine Donaldson to Debtors' Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 729].
- G. Creditors' Kishore K. Dass, Ben Han, Rajiv Patel and Seema Dass 2014 Grat, Objection to Debtors' Confirmation Plan [Docket No. 737].
- H. Limited Objection of Spirit SPE Portfolio 2012-3, LLC to Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 740].
- I. Objection and Reservation of Rights with Respect to (I) Debtors' Proposed Joint Chapter 11 Plan of Reorganization and (II) Debtors' Proposed Cure Amounts for Executory Contracts [Docket No. 743].

- J. Nationwide Health Properties, LLC's Limited Objection and Reservation of Rights to (I) Confirmation of the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates and (II) Proposed Assumption and Cure [Docket No. 744].
- K. Objection to Confirmation of Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates (Dkt. 205) [Docket No. 748].
- L. Data Breach Plaintiffs' Reservation of Rights with Respect to Confirmation of the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 753].
- M. Limited Objection of Cigna Entities to the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 761].
- N. Limited Objection and Reservation of Rights of Simi Valley Hospital & Health Care Services to (I) Confirmation of Debtors' Proposed Joint Chapter 11 Plan of Reorganization, and (II) Proposed Assumption, or Assumption and Assignment, of Agreement and Cure Amounts for Same [Docket No. 763].
- O. Notice of Withdrawal of Limited Objection of Christine Donaldson to Debtors' Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 822].

Cure Amount Responses Received:

- A. Limited Objection to Cure Amount Set Forth in Schedule of Assumed Contracts and Unexpired Leases [Docket No. 718].
- B. Fawcett Memorial Hospital Inc., d/b/a Fawcett Memorial Hospital's Objection to Debtors' Proposed Assumption and Assignment Executory Contracts and Unexpired Leases [Docket No. 719].
- C. Limited Objection and Reservation of Rights by Roche Diagnostics Corporation with Respect to Cure Amounts Entailed in the Potential Assumption and Assignment of Executory Contracts under the Debtors' Joint Plan of Reorganization [Docket No. 730].
- D. Alliance Healthcare Services, Inc.'s Objection to Debtors' Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases [Docket No. 731].

- E. City Hospital, Inc. d/b/a Berkeley Medical Center's Limited Objection and Request for Clarification Regarding the Proposed Assumption of Executory Contracts in Debtors' Plan Supplement [Docket No. 732].
- F. Limited Objection to Debtors' Proposed Assumption, or Assumption and Assignment, of Unexpired Leases filed by Colonial Bldg. 3 of Naples, Inc. a/k/a ESJ VII, LLC [Docket No. 734].
- G. Creditors' Kishore K. Dass, Ben Han, Rajiv Patel and Seema Dass 2014 Grat, Objection to Debtors' Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases Due to Non-Existent Cure Amounts [Docket No. 735].
- H. Florida Oncology Partners' Objection to Proposed Assumption and Cure Amount [Docket No. 736].
- I. Flagler Hospital, Inc.'s Objection to the Debtors' Assumption of Lease between Flagler and Florida Radiation Oncology Group, LLC [Docket No. 742].
- J. HCP-RTS, LLC's Limited Objection to the Debtors' Proposed Assumption of Unexpired Lease Pursuant to the Plan [Docket No. 746].
- K. Shands Jacksonville Medical Center, Inc.'s Limited Objection to the Debtors' Proposed Cure for Assumption of Professional Services Agreement with 21st Century Oncology, LLC [Docket No. 749].
- L. Objection to Both: (1) Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates (Including Exhibit I) Proposed Schedule of Assumed Executory Contracts and Unexpired Leases (Dkt. 678); and (2) Notice of Debtors' Motion Seeking Entry of an Order: (I) Authorizing and Approving (A) the Debtors Entry into the Asset Purchase Agreement, (B) the Sale of the Debtors' Arizona Assets Free and Clear of all Claims, Liens, Rights, Interest, and Encumbrances, and (C) the Debtors' Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (II) Granting Related Relief (Dkt. 648) [Docket No. 750].
- M. Limited Objection to Cure Amount Set Forth in Schedule of Assumed Contracts and Unexpired Leases [Docket No. 751].

- N. Limited Objection of Certain Aetna-Related Entities to Debtors' Proposed Assumption of Executory Contracts and Unexpired Leases [Docket No. 762].
- O. Limited Objection to Cure Amounts Set Forth in Schedule of Assumed Contracts and Unexpired Leases [Docket No. 764].
- P. Limited Objection of DOC-21st Century Sarasota, LLC to the Notice of (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned by the Debtors Pursuant to the Plan, (B) Cure Amounts, if any, and (C) Related Procedures in Connection Therewith [Docket No. 765].
- Q. Objection of CareCloud Corporation to Debtors' Notice of Cure Amount Emanating from the Order Approving Debtors' Disclosure Statement [D.E. #541] [Docket No. 768].
- R. Objection to Cure Amounts in Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates (Including Exhibit I) Proposed Schedule of Assumed Executory Contracts and Unexpired Leases [Docket No. 795].
- S. Notice of Filing Exhibit 1 to Objection to Cure Amounts in Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates (Including Exhibit I) Proposed Schedule of Assumed Executory Contracts and Unexpired Leases (Dkt. 795) [Docket No. 798].
- T. Notice of Filing Amended Exhibit 1 to Objection to Confirmation of Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates (Dkt. 748); and Objection to Both Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates (Including Exhibit I) Proposed Schedule of Assumed Executory Contracts and Unexpired Leases (Dkt. 750) [Docket No. 827].
- U. Notice of Filing Second Amended Exhibit 1 [Docket No. 838].
- V. Supplemental Limited Objection to Cure Amount Set Forth in Schedule of Assumed Contracts and Unexpired Leases [Docket No. 839].

Related Documents:

- A. Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 205].
- B. Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 311].
- C. Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates [Docket No. 521].
- D. Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates [Docket No. 522].
- E. Redline of Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates [Docket No. 525].
- F. Redline of Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates [Docket No. 526].
- G. Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Approving the Rights Offering Procedures and Related Materials, (V) Scheduling Certain Dates with Respect Thereto, and (VI) Granting Related Relief [Docket No. 541].
- H. Notice of Filing of Solicitation Versions of the (A) Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates and (B) Disclosure Statement for the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 554].
- I. Affidavit of Service of Solicitation Materials [Docket No. 580].
- J. Notice of Filing of Plan Supplement [Docket No. 678].
- K. Notice of Filing First Plan Supplement [Docket No. 698].
- L. Supplemental Affidavit of Service of Solicitation Materials [Docket No. 703].

- M. Supplemental Affidavit of Service of Solicitation Materials [Docket No. 704].
- N. Supplemental Affidavit of Service of Solicitation Materials [Docket No. 773].
- O. Supplemental Affidavit of Service of Solicitation Materials [Docket No. 777].
- P. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].
- Q. Declaration of Paul B. Rundell in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 785].
- R. Statement of the Official Committee of Unsecured Creditors in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 786].
- S. Certification of James Lee with Respect to the Tabulation of Votes on the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 787].
- T. Notice of Adjournment of Confirmation Hearing Scheduled for December 11, 2017 [Docket No. 801].
- U. Notice of Adjournment of Confirmation Hearing [Docket No. 844].
- V. Notice of Filing of Second Supplement to Plan Supplement [Docket No. 864].
- W. Amended Certification of James Lee with Respect to the Tabulation of Votes on the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 865].
- X. Notice of Filing Third Supplement to the Plan Supplement [Docket No. 888].
- Y. Declaration of Brendan Hayes in Support of Confirmation of the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology

Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 889].

- Z. Notice of Filing of Proposed Findings of Fact, Conclusion of Law, and Order Confirming the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 890].

Status: This matter is going forward.

New York, New York
Dated: January 6, 2018

/s/ Christopher Marcus, P.C.

Christopher Marcus, P.C.

John T. Weber

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