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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
21st CENTURY ONCOLOGY HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Chapter 11
Reorganized Debtors.	)	Case No. 17-22770 (RDD)
	)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD  
MARCH 22, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: March 22, 2018 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain  
United States Bankruptcy Court for the Southern District of New York  
300 Quarropas Street  
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and/or the website of the Reorganized Debtors’ notice and claims agent, Kurtzman Carson Consultants LLC, at [www.kccllc.net/21co](http://www.kccllc.net/21co). Further information may be obtained by calling Kurtzman Carson Consultants LLC toll free at 888-251-2679 or internationally at 310-751-2609.

**I. Uncontested Matters:**

1. ***Motion to Consolidate Claims and Close Cases.*** Reorganized Debtors’ Motion for Entry of an Order (I) Directing Administrative Consolidation of Claims Filed in Certain Jointly Administered Chapter 11 Cases, (II) Closing Certain Chapter

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<sup>1</sup> Each of the Reorganized Debtors in the above-captioned jointly administered chapter 11 cases and their respective tax identification numbers are set forth in the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 30]. The location of 21st Century Oncology Holdings, Inc.’s corporate headquarters and the Debtors’ service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.



11 Cases, (III) Entering Final Decrees in the Closing Cases and (IV) Granting Related Relief [Docket No. 1019].

Responses Received: None

Related Documents:

A. Affidavit of Service [Docket No. 1022].

**Status**: Unless the Court enters the proposed order prior to the hearing, this matter is going forward.

## II. Contested Matters

2. **Cure Amount Objection.** Florida Oncology Partners' Objection to Proposed Assumption and Cure Amount [Docket No. 736].

Responses Received:

A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

B. Reorganized Debtors' Supplemental Response to Florida Oncology Partners, LLC's Objection to Proposed Assumption and Cure Amount [Docket No. 1026].

C. Supplemental Brief in Support of Florida Oncology Partners' Objection to Proposed Assumption and Cure Amount [Docket No. 1027]

Related Documents:

D. Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and Its Debtor Affiliates [Docket No. 678].

E. Affidavit of Service [Docket No. 739].

F. Notice of Hearing [Docket No. 1017].

G. Affidavit of Service [Docket No. 1018].

H. Affidavit of Service [Docket No. 1028].

**Status**: This matter is going forward.

**III. Adjourned Matters:**

3. ***Lift Stay Motion.*** Motion of Brenda Daly for an Order, Pursuant to 11 U.S.C. § 362(d)(1), Granting Relief from the Automatic Stay and Authorizing Tort Claimants to Institute State Court Litigation [Docket No. 896].

Responses Received: None

Related Documents:

- A. Notice of Motion of Brenda Daly for an Order, Pursuant to 11 U.S.C. § 362(d)(1), Granting Relief from the Automatic Stay and Authorizing Tort Claimants to Institute State Court Litigation [Docket No. 897].
- B. Affidavit of Service [Docket No. 898].

**Status:** This matter has been adjourned.

4. ***Cure Amount Objection.*** Limited Objection of Spirit SPE Portfolio 2012-3, LLC to Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 740].

Responses Received:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents:

- B. Affidavit of Service [Docket No. 747].

**Status:** This matter has been adjourned.

5. ***Cure Amount Objection.*** Limited Objection to Cure Amount Set Forth in Schedule of Assumed Contracts and Unexpired Leases filed by Intrinsic Specialty Solutions, Inc. [Docket No. 764].

Responses Received:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents: None

**Status:** This matter has been adjourned.

6. **Cure Amount Objection.** Protective Objection of Dr. William F. Crook to (I) Notice and Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Doc. No. 678]; and (II) Second Supplement of Plan Supplement for the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 864] [Docket No. 895].

Responses Received:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents:

- B. Certificate of Service [Docket No. 910].

**Status:** This matter has been adjourned.

Dated: New York, New York  
March 20, 2018

**SULLIVAN & WORCESTER LLP**

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