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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
21st CENTURY ONCOLOGY HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 17-22770 (RDD)
Reorganized Debtors.)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD
APRIL 24, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: April 24, 2018 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain
United States Bankruptcy Court for the Southern District of New York
300 Quarropas Street
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at www.nysb.uscourts.gov and/or the website of the Reorganized Debtors’ notice and claims agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/21co. Further information may be obtained by calling Kurtzman Carson Consultants LLC toll free at 888-251-2679 or internationally at 310-751-2609.

I. Contested Matters:

1. ***First Omnibus Objection to Claims.*** Reorganized Debtors’ First Omnibus Objection to Claims Seeking to Disallow and Expunge (1) Late Filed Claims (2) Amended and Superseded Claims and (3) Duplicate Claims [Docket No. 1035].

¹ Each of the Reorganized Debtors in the above-captioned jointly administered chapter 11 cases and their respective tax identification numbers are set forth in the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 30]. The location of 21st Century Oncology Holdings, Inc.’s corporate headquarters and the Debtors’ service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.



Responses Received:

- A. Creditor Pro Transportation's Response to Reorganized Debtors' First Omnibus Objection to Claims Seeking to Disallow and Expunge (1) Late Filed Claims, (2) Amended and Superseded Claims and (3) Duplicate Claims [Docket No. 1058].

Related Documents:

- B. Affidavit of Service [Docket No. 1042].

Status: This matter is going forward. Counsel for the Reorganized Debtors spoke with counsel to Pro Transportation; all the issues raised in the Response [Docket No. 1058] have been resolved.

II. Final Fee Applications

1. ***Alvarez & Marsal Healthcare Industry Group, LLC.*** Summary and Application of Alvarez & Marsal Healthcare Industry Group, LLC for Approval of Completion Fee [Docket No. 965]

Responses Received: None

Related Documents:

- A. Affidavit of Service [Docket No. 994].

Status: This matter is going forward.

2. ***Millco Advisors, LP.*** Summary Cover Sheet and the Second Interim and Final Fee Application of Millco Advisors, LP, as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, for (I) the Second Interim Period from October 1, 2017 through and Including January 16, 2018 and (II) the Final Compensation Period from May 25, 2017 through and Including January 16, 2018 [Docket No. 1003]

Responses Received: None

Related Documents:

- A. Affidavit of Service [Docket No. 1007].

Status: This matter is going forward.

3. ***Berkeley Research Group LLC.*** Fifth Monthly and Final Application of Berkeley Research Group, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from June 8, 2017 through January 16, 2018 [Docket No. 1009]

Responses Received: None

Related Documents:

A. Affidavit of Service [Docket No. 1020].

Status: This matter is going forward.

4. ***Kurtzman Carson Consultants LLC.*** First and Final Fee Application of Kurtzman Carson Consultants, LLC as Administrative Advisor for the Debtors for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from May 25, 2017 through January 16, 2018 [Docket No. 1010]

Responses Received: None

Related Documents:

A. Affidavit of Service [Docket No. 1020].

Status: This matter is going forward.

5. ***Kirkland & Ellis LLP.*** Summary Cover Sheet and Second Interim and Final Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for (I) the Second Interim Period from October 1, 2017 through and Including January 16, 2018 and (II) the Final Compensation Period from May 25, 2017 through January 16, 2018 [Docket No. 1011]

Responses Received: None

Related Documents:

A. Affidavit of Service [Docket No. 1020].

Status: This matter is going forward.

6. ***Morrison & Foerster LLP.*** Coversheet and Second Interim and Final Application of Morrison & Foerster LLP as Attorneys to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period June 8, 2017 through January 16, 2018 [Docket No. 1012]

Responses Received: None

Related Documents:

A. Affidavit of Service [Docket No. 1020].

Status: This matter is going forward.

7. ***Simpson Thacher & Bartlett.*** Summary Cover Sheet and First and Final Application of Simpson Thacher & Bartlett LLP, Special Counsel to the Debtors, Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period August 29, 2017 through January 16, 2018 [Docket No. 1013]

Responses Received: None

Status: This matter is going forward.

8. ***Otterbourg P.C.*** Summary Cover Sheet and Second Interim and Final Application of Patient Care Ombudsman and Otterbourg P.C. as Counsel to the Patient Care Ombudsman for Compensation for Services Rendered and Reimbursement Expenses Incurred for the Period from June 20, 2017 through and Including January 16, 2018 [Docket No. 1014]

Responses Received: None

Related Documents:

- A. Affidavit of Service [Docket No. 1020].

Status: This matter is going forward.

9. ***Hall, Render, Killian, Heath & Lyman, PC.*** Summary Cover Sheet and First and Final Application of Hall, Render, Killian, Heath & Lyman, PC, as Special Counsel to the Debtors, for Approval and Allowance of Compensation for Services Rendered and Reimbursement of Expenses for the Period May 25, 2017 Through January 16, 2018 [Docket No. 1015]

Responses Received: None

Related Documents:

- A. Affidavit of Service [Docket No. 1020].

Status: This matter is going forward.

III. Adjourned Matters:

1. ***Lift Stay Motion.*** Motion of Brenda Daly for an Order, Pursuant to 11 U.S.C. § 362(d)(1), Granting Relief from the Automatic Stay and Authorizing Tort Claimants to Institute State Court Litigation [Docket No. 896].

Responses Received: None

Related Documents:

- A. Notice of Motion of Brenda Daly for an Order, Pursuant to 11 U.S.C. § 362(d)(1), Granting Relief from the Automatic Stay and Authorizing Tort Claimants to Institute State Court Litigation [Docket No. 897].

B. Affidavit of Service [Docket No. 898].

Status: This matter has been adjourned.

2. **Cure Amount Objection.** Limited Objection of Spirit SPE Portfolio 2012-3, LLC to Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 740].

Responses Received:

A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents:

B. Affidavit of Service [Docket No. 747].

Status: This matter has been adjourned.

3. **Cure Amount Objection.** Limited Objection to Cure Amount Set Forth in Schedule of Assumed Contracts and Unexpired Leases filed by Intrinsic Specialty Solutions, Inc. [Docket No. 764].

Responses Received:

A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents: None

Status: This matter has been adjourned.

4. **Cure Amount Objection.** Protective Objection of Dr. William F. Crook to (I) Notice and Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Doc. No. 678]; and (II) Second Supplement of Plan Supplement for the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 864] [Docket No. 895].

Responses Received:

A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents:

B. Certificate of Service [Docket No. 910].

Status: This matter has been adjourned.

Dated: New York, New York
April 20, 2018

SULLIVAN & WORCESTER LLP

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