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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
21st CENTURY ONCOLOGY HOLDINGS, INC., <i>et al.</i> , <sup>1</sup>	)	Case No. 17-22770 (RDD)
Reorganized Debtors.	)	(Jointly Administered)

**AGENDA FOR HEARING TO BE HELD  
MAY 25, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing: May 25, 2018 at 10:00 a.m. (prevailing Eastern Time)

Location of Hearing: The Honorable Judge Robert D. Drain  
United States Bankruptcy Court for the Southern District of New York  
300 Quarropas Street  
White Plains, New York 10601

Copies of Motions: A copy of each pleading can be viewed on the Court’s website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) and/or the website of the Reorganized Debtors’ notice and claims agent, Kurtzman Carson Consultants LLC, at [www.kccllc.net/21co](http://www.kccllc.net/21co). Further information may be obtained by calling Kurtzman Carson Consultants LLC toll free at 888-251-2679 or internationally at 310-751-2609.

**I. Contested Matters:**

1. ***Second Omnibus Objection to Claims.*** Reorganized Debtors’ Second Omnibus Objection to Claims Seeking to Disallow and Expunge No Supporting Documentation Claims [Docket No. 1069].

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<sup>1</sup> Each of the Reorganized Debtors in the above-captioned jointly administered chapter 11 cases and their respective tax identification numbers are set forth in the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 30]. The location of 21st Century Oncology Holdings, Inc.’s corporate headquarters and the Debtors’ service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.



Responses Received:

- A. Dornaus' Response to Reorganized Debtors' Second Omnibus Objection to Claims Seeking to Disallow and Expunge Claims No Supporting Documentation Claims [Docket No. 1088].
- B. Claimant's Objection to Second Omnibus Objection To Filed Proof Of Claim And Deadline By Whic A Response Must Be Filed With The Bankruptcy Court And This Is Claimant's Summary Of Facts By Claimant John R. Funderburk [Docket No. 1089].

Related Documents:

- C. Affidavit of Service [Docket No. 1080].
- D. Supplemental Affidavit of Service [Docket No. 1090].
- E. Notice of Withdrawal of Second Omnibus Objection With Respect to Certain Claims [Docket No. 1096].

**Status:** This matter is going forward.

- 2. ***Motion for Limited Relief from Automatic Stay.*** David Di Pietro's Motion for Limited Relief from the Automatic Stay [Docket No. 1066].

Responses Received:

- A. Reorganized Debtors' Opposition to Motion for Limited Relief from the Automatic Stay [Docket No. 1097].

Related Documents:

- B. Notice of Hearing [Docket No. 1074].
- C. Affidavit of Service [Docket No. 1081].

**Status:** This matter is going forward.

- 3. ***Status Conference.*** Notice of Application for Allowance and Payment of Administrative Expenses to Biotechnology Integration and Management, LLC [Docket No. 715].

Responses Received:

- A. Debtors' Objection to Application for Allowance and Payment of Administrative Expenses to Biotechnology Integration and Management, LLC [Docket No. 816].

- B. Notice of Filing Declaration of Gregory A. Mercurio, Jr. in Support of Application for Allowance and Payment of Administrative Expenses to Biotechnology Integration and Management, LLC [Docket No. 820].

Related Documents:

- C. Affidavit of Service [Docket No. 720].

**Status:** This matter is going forward. The parties will present a proposed scheduling order at this hearing.

**II. Adjourned Matters:**

- 1. **Cure Amount Objection.** Limited Objection of Spirit SPE Portfolio 2012-3, LLC to Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 740].

Responses Received:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents:

- B. Affidavit of Service [Docket No. 747].

**Status:** This matter has been adjourned.

- 2. **Cure Amount Objection.** Limited Objection to Cure Amount Set Forth in Schedule of Assumed Contracts and Unexpired Leases filed by Intrinsic Specialty Solutions, Inc. [Docket No. 764].

Responses Received:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents: None

**Status:** This matter has been adjourned.

- 3. **Cure Amount Objection.** Protective Objection of Dr. William F. Crook to (I) Notice and Plan Supplement for the First Amended Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Doc. No. 678]; and (II) Second Supplement of Plan Supplement for the Joint Chapter 11 Plan of Reorganization of 21st Century Oncology Holdings, Inc. and its Debtor Affiliates [Docket No. 864] [Docket No. 895].

Responses Received:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents:

- B. Certificate of Service [Docket No. 910].

**Status:** This matter has been adjourned.

Dated: New York, New York  
May 21, 2018

**SULLIVAN & WORCESTER LLP**

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