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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:) Chapter 11
)
21st CENTURY ONCOLOGY HOLDINGS, INC., <i>et al.</i> , ¹) Case No. 17-22770 (RDD)
)
Reorganized Debtors.) (Jointly Administered)
)
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**AGENDA FOR HEARING TO BE HELD
AUGUST 21, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing:	August 21, 2018 at 10:00 a.m. (prevailing Eastern Time)
Location of Hearing:	The Honorable Judge Robert D. Drain United States Bankruptcy Court for the Southern District of New York 300 Quarropas Street White Plains, New York 10601
Copies of Motions:	A copy of each pleading can be viewed on the Court’s website at www.nysb.uscourts.gov and/or the website of the Reorganized Debtors’ notice and claims agent, Kurtzman Carson Consultants LLC, at www.kccllc.net/21co . Further information may be obtained by calling Kurtzman Carson Consultants LLC toll free at 888-251-2679 or internationally at 310-751-2609.

I. Contested Matters:

1. ***Fourth Omnibus Objection to Claims.*** Reorganized Debtors’ Fourth Omnibus Objection to Claims Seeking to Disallow and Expunge No Liability Claims [Docket No. 1127] (the “Fourth Omnibus Objection”).

¹ Each of the Reorganized Debtors in the above-captioned jointly administered chapter 11 cases and their respective tax identification numbers are set forth in the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 30]. The location of 21st Century Oncology Holdings, Inc.’s corporate headquarters and the Debtors’ service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.



Responses Received:

- A. Response to Reorganized Debtors' Fourth Omnibus Objection and Motion to Dismiss Reorganized Debtors' Fourth Omnibus Objection [Docket No. 1140].
- B. Albert Flowers' Response to Reorganized Debtors' Fourth Omnibus Objection [Docket No. 1147, Exhibit B].
- C. Sylvia Caravetta's Response to Reorganized Debtors' Fourth Omnibus Objection [Docket No. 1172, Exhibit B].

Related Documents:

- D. Affidavit of Service [Docket No. 1132].
- E. Reorganized Debtors' Reply to Claimant Albert Flowers' Response and in Further Support of Reorganized Debtors' Fourth Omnibus Objection [Docket No. 1147].
- F. Notice of Adjournment of Hearing on Reorganized Debtors' Fourth Omnibus Objection with Respect to Proof of Claim No. 818 [Docket No. 1148].
- G. Notice of (I) Cancellation of July 30, 2018 Omnibus Hearing and (II) Adjournment of Certain Scheduled Matters to August 21, 2018 at 10:00 A.M. (Filed by Jeffrey R. Gleit on Behalf of 21st Century Oncology Holdings, Inc.) [Docket No. 1151].
- H. Notice of Hearing on Reorganized Debtors' Fourth Omnibus Objection with Respect to Proof of Claim No. 2466 [Docket No. 1154].
- I. Order Granting Reorganized Debtor's Fourth Omnibus Objection to Claims Seeking to Disallow and Expunge No Liability Claims [Docket No. 1157] (the "Fourth Omnibus Order").
- J. Notice of Further Adjournment of Hearing on Reorganized Debtors' Fourth Omnibus Objection with Respect to Proof of Claim No. 818 [Docket No. 1171].
- K. Reorganized Debtors' Reply to Claimant Sylvia Caravetta's Response and in Further Support of Reorganized Debtors' Fourth Omnibus Objection [Docket No. 1172].

Status: Although the Bankruptcy Court entered the Fourth Omnibus Order on August 1, 2018, the hearing on the Fourth Omnibus Objection as to certain claims was adjourned until August 21, 2018. The hearing on the Fourth Omnibus Objection as to Claim 818 filed by Claimant Stewart Persky has been adjourned until September 18, 2018 [Docket No. 1171].

Accordingly, a hearing on the Fourth Omnibus Objection as to the following two claims is going forward:

- Claim 902 (Albert Flowers)
- Claim 2466 (Sylvia Caravetta)

2. ***Fifth Omnibus Objection to Claims.*** Reorganized Debtors' Fifth Omnibus Objection to Claims Seeking to Disallow and Expunge No Liability Claims [Docket No. 1142].

Responses Received:

- A. United Parcel Service, Inc.'s Response to the Reorganized Debtors' Fifth Omnibus Objection to Claims Seeking to Disallow and Expunge No Liability Claims [Docket No. 1165].
- B. Response to Reorganized Debtors' Fifth Omnibus Objection and Motion to Dismiss Debtors Fifth Omnibus Objection [Docket No. 1168].

Related Documents:

- C. Affidavit of Service [Docket No. 1152].
- D. Notice Of (I) Withdrawal Of Fifth Omnibus Objection With Respect To Certain Claims, and (II) Adjournment Of Hearing On Fifth Omnibus Objection With Respect To Certain Claims [Docket No. 1173].

Status: This matter is going forward.

3. ***Sixth Omnibus Objection to Claims.*** Reorganized Debtors' Sixth Omnibus Objection to Claims Seeking to Reduce and Allow Certain Claims [Docket No. 1143].

Responses Received:

- A. Response to Reorganized Debtors' Sixth Omnibus Objection to Claims Seeking to Reduce and Allow Certain Claims; Hearing to be Held on August 21, 2018 at 10:00 a.m. [Docket No. 1164].

Related Documents:

- B. Affidavit of Service [Docket No. 1152].
- C. Notice Of (I) Withdrawal Of Sixth Omnibus Objection With Respect To Certain Claims, And (II) Adjournment Of Hearing On Sixth Omnibus Objection With Respect To Certain Claims [Docket No. 1174].

Status: This matter is going forward.

II. Adjourned Matters:

1. ***Objection to Claim.*** Objection of Reorganized Debtors Seeking to Reduce and Allow, in Part, Claim Filed by Andrew L. Woods Against Reorganized Debtor 21st Century Oncology, Inc. (Claim No. 175) [Docket No. 1131].

Responses Received:

- A. **Response to Motion.** Andrew L. Woods' Initial Response To Reorganized Debtors' Objection To Claim Filed By Andrew L. Woods (Claim No. 175) Against Reorganized Debtor 21st Century Oncology, Inc. [Docket No. 1145].
- a. Certificate of Service [Docket No. 1146].

Related Documents:

- B. Certificate of Service [Docket No. 1133].
- C. Notice of Adjournment [Docket No. 1153].

Status: This matter is adjourned until August 28, 2018.

2. **Cure Amount Objection.** Limited Objection of Spirit SPE Portfolio 2012-3, LLC to Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 740].

Responses Received:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents:

- B. Affidavit of Service [Docket No. 747].

Status: This matter has been adjourned.

Dated: New York, New York
August 15, 2018

SULLIVAN & WORCESTER LLP

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