

Jeffrey R. Gleit, Esq.  
Allison H. Weiss, Esq.  
**SULLIVAN & WORCESTER LLP**  
1633 Broadway  
New York, New York 10019  
(212) 660-3000 (Telephone)  
(212) 660-3001 (Facsimile)

*Counsel to the Reorganized Debtors*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<p>In re:</p> <p>21st CENTURY ONCOLOGY HOLDINGS, INC., <i>et al.</i>,<sup>1</sup></p> <p style="text-align: center;">Reorganized Debtors.</p>	<p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p> <p>)</p>	<p>Chapter 11</p> <p>Case No. 17-22770 (RDD)</p> <p>(Jointly Administered)</p>
---	---	--

**AGENDA FOR HEARING TO BE HELD  
OCTOBER 16, 2018 AT 10:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing:	October 16, 2018 at 10:00 a.m. (prevailing Eastern Time)
Location of Hearing:	The Honorable Judge Robert D. Drain United States Bankruptcy Court for the Southern District of New York 300 Quarropas Street White Plains, New York 10601
Copies of Motions:	A copy of each pleading can be viewed on the Court’s website at <a href="http://www.nysb.uscourts.gov">www.nysb.uscourts.gov</a> and/or the website of the Reorganized Debtors’ notice and claims agent, Kurtzman Carson Consultants LLC, at <a href="http://www.kccllc.net/21co">www.kccllc.net/21co</a> . Further information may be obtained by calling Kurtzman Carson Consultants LLC toll free at 888-251-2679 or internationally at 310-751-2609

<sup>1</sup> Each of the Reorganized Debtors in the above-captioned jointly administered chapter 11 cases and their respective tax identification numbers are set forth in the *Order Directing Joint Administration of Chapter 11 Cases* [Docket No. 30]. The location of 21st Century Oncology Holdings, Inc.’s corporate headquarters and the Debtors’ service address is: 2270 Colonial Boulevard, Fort Myers, Florida 33907.



**I. Contested Matters:**

1. ***Eighth Omnibus Objection to Claims.*** Reorganized Debtors' Eighth Omnibus Objection to Claims Seeking to Expunge Certain No Liability Claims [Docket No. 1204].

Responses Received:

None.

Related Documents:

- A. Affidavit of Service [Docket No. 1209].
- B. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1219].

**Status:** This matter is going forward.

2. ***Ninth Omnibus Objection to Claims.*** Reorganized Debtors' Ninth Omnibus Objection to Claims Seeking to Reduce and Allow Certain Claims [Docket No. 1205].

Responses Received:

None.

Related Documents:

- C. Affidavit of Service [Docket No. 1209].
- D. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1219].

**Status:** This matter is going forward.

**II. Adjourned Matters:**

3. ***Fourth Omnibus Objection to Claims (with respect to Claim 2466).*** Reorganized Debtors' Fourth Omnibus Objection to Claims Seeking to Disallow and Expunge No Liability Claims [Docket No. 1127].

Responses Received:

- A. Sylvia Caravetta's Response to Reorganized Debtors' Fourth Omnibus Objection [Docket No. 1172, Exhibit B].

Related Documents:

- B. Affidavit of Service [Docket No. 1132].

- C. Notice of (I) Cancellation of July 30, 2018 Omnibus Hearing and (II) Adjournment of Certain Scheduled Matters to August 21, 2018 at 10:00 A.M. (Filed by Jeffrey R. Gleit on Behalf of 21st Century Oncology Holdings, Inc.) [Docket No. 1151].
- D. Notice of Hearing on Reorganized Debtors' Fourth Omnibus Objection with Respect to Proof of Claim No. 2466 [Docket No. 1154].
- E. Reorganized Debtors' Reply to Claimant Sylvia Caravetta's Response and in Further Support of Reorganized Debtors' Fourth Omnibus Objection [Docket No. 1172].
- F. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1202].
- G. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1219].

**Status:** This matter has been adjourned.

- 4. ***Fifth Omnibus Objection to Claims (with respect to Claim 2710).*** Reorganized Debtors' Fifth Omnibus Objection to Claims Seeking to Disallow and Expunge No Liability Claims [Docket No. 1142].

**Responses Received:**

- A. None

**Related Documents:**

- B. Affidavit of Service [Docket No. 1152].
- C. Notice Of (I) Withdrawal Of Fifth Omnibus Objection With Respect To Certain Claims, and (II) Adjournment Of Hearing On Fifth Omnibus Objection With Respect To Certain Claims [Docket No. 1173].
- D. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1202].
- E. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1219].

**Status:** This matter has been adjourned.

5. ***Sixth Omnibus Objection to Claims (with respect to Claim 1010).*** Reorganized Debtors' Sixth Omnibus Objection to Claims Seeking to Reduce and Allow Certain Claims [Docket No. 1143].

Related Documents:

- A. Affidavit of Service [Docket No. 1152].
- B. Notice Of (I) Withdrawal Of Sixth Omnibus Objection With Respect To Certain Claims, And (II) Adjournment Of Hearing On Sixth Omnibus Objection With Respect To Certain Claims [Docket No. 1174].
- C. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1202].
- D. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1219].

**Status:** This matter has been adjourned.

6. ***Seventh Omnibus Objection to Claims (with respect to Claim 84).*** Reorganized Debtors' Seventh Omnibus Objection to Claims Seeking to Reduce and Allow Certain Claims [Docket No. 1167].

Related Documents:

- E. Affidavit of Service [Docket No. 1181].
- F. Notice Of (I) Withdrawal Of Omnibus Objections With Respect To Certain Claims, And (II) Adjournment Of Hearing On Omnibus Objections With Respect To Certain Claims [Docket No. 1219].

**Status:** This matter has been adjourned.

7. ***Cure Amount Objection.*** Limited Objection of Spirit SPE Portfolio 2012-3, LLC to Confirmation of Debtors' Joint Chapter 11 Plan of Reorganization [Docket No. 740].

Responses Received:

- A. Debtors' (A) Memorandum of Law in Support of Confirmation of the Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code and (B) Omnibus Reply to Objections to Confirmation of the Plan [Docket No. 783].

Related Documents:

- B. Affidavit of Service [Docket No. 747].

**Status:** This matter has been adjourned.

Dated: New York, New York  
October 11, 2018

**SULLIVAN & WORCESTER LLP**

By: /s/ Jeffrey R. Gleit  
Jeffrey R. Gleit, Esq.  
Allison H. Weiss, Esq.  
1633 Broadway  
New York, New York 10019  
(212) 660-3000 (Telephone)  
(212) 660-3001 (Facsimile)  
[jgleit@sandw.com](mailto:jgleit@sandw.com)  
[aweiss@sandw.com](mailto:aweiss@sandw.com)

*Counsel for the Reorganized Debtors*