

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
BLITZ U.S.A., Inc., <i>et al.</i> , <sup>1</sup>	)	Case No. 11-13603 (PJW)
	)	
Debtors.	)	(Jointly Administered)
	)	

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY AND  
DISCLAIMER REGARDING THE DEBTORS’ SCHEDULES OF ASSETS AND  
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

The above-captioned debtors and debtors in possession (each, a “Debtor” and collectively, the “Debtors”) are filing their respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements” and, with the Schedules, the “Schedules and Statements”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”). The Debtors, who were assisted by their advisors, prepared the Schedules and Statements in accordance with section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”).

These Global Notes and Statement of Limitations, Methodology and Disclaimer regarding the Debtors’ Schedules and Statements (collectively, the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, all the Schedules and Statements. These Global Notes should be referred to, and reviewed in connection with, any review of the Schedules and Statements.<sup>2</sup>

The Schedules and Statements have been prepared by the Debtors’ management and are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtors relied on financial data derived from their books and records that was available at the time of preparation. The Debtors have made reasonable efforts to ensure the accuracy and completeness of such financial information; however, subsequent information or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions or

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and F3 Brands LLC (2604). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 404 26th Ave. NW Miami, OK 74354.

<sup>2</sup> These Global Notes are in addition to any specific notes contained in each Debtor’s Schedules or Statements. The fact that the Debtors have prepared a specific note with respect to any of the Schedules and Statements and not to others should not be interpreted as a decision by the Debtors to exclude the applicability of such specific note to any of the Debtors’ remaining Schedules and Statements, as appropriate.



inaccuracies may exist. The Debtors reserve all rights to amend or supplement their Schedules and Statements.

### **Reservation of Rights**

Nothing contained in the Schedules and Statements or these Global Notes shall constitute a waiver of any of the Debtors' rights or an admission with respect to the above-captioned chapter 11 cases (the "Chapter 11 Cases") including, but not limited to, any issues involving objections to claims, substantive consolidation, equitable subordination, defenses, characterization or re-characterization of contracts, assumption or rejection of contracts under the provisions of the Bankruptcy Code and/or causes of action arising under the Bankruptcy Code or any other relevant applicable laws to recover assets or avoid transfers.

### **Description of the Cases and "As of" Information Date**

On November 9, 2011 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief with the Court under chapter 11 of the Bankruptcy Code, thereby commencing the Chapter 11 Cases. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Court subsequently entered an order jointly administering the Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b).

The Debtors filed for bankruptcy at approximately 10:30 a.m. (EST) on the Petition Date. As it is impractical to determine assets and liabilities as of an arbitrary time, the books were closed as close to the filing time as possible. In some instances, the Debtors have used estimates or pro-rated amounts where actual data as of November 9, 2011 at 10:30 a.m. (EST) was not available. In other instances, however, based on the nature of the asset or liability, the Debtors were unable to pro-rate amounts to reflect amounts outstanding as of the Petition Date. Rather, such entries may reflect amounts relating to the end of the prior month, three days before the Petition Date, or even earlier. To the extent an amount reflected on the Schedules and Statements does not relate to the Petition Date, but rather reflects an amount relating to an earlier time, the Debtors have indicated that such amount is disputed. Further, in some instances, the Debtors have included a footnote to indicate the date to which the listed amount relates.

Therefore, these Schedules and Statements do no purport to represent financial statements prepared in accordance with GAAP nor are they intended to fully reconcile to the financial statements prepared by the Debtors. Unlike the consolidated financial statements, the Schedules and Statements, except where otherwise indicated, reflect the assets and liabilities of each Debtor on a non-consolidated basis where possible.

For purposes of the Schedules and Statements, the Debtors used reasonable efforts to attribute the assets and liabilities of each of their businesses to the proper legal entity; however, because the Debtors do not always record accounting entries at the individual legal entities, it is possible that not all assets or liabilities have been recorded at the correct legal entity on the Schedules and Statements. As such, the Debtors reserve all rights to amend these Schedules and Statements accordingly.

Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent that a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent at the Petition Date or any time prior to the Petition Date.

### **Consolidated Entity Accounts Payable and Disbursement Systems**

The Debtors use a centralized cash management system to collect funds from customers and transfer them into their primary concentration accounts and maintain consolidated accounts payable and disbursements system to pay operating and administrative expenses through various disbursement accounts. A more complete description of the Debtors' centralized cash management system can be found in the *Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Maintain Existing Bank Accounts and Business Forms, and (C) Continue Intercompany Arrangements and (II) Granting Intercompany Claims Administrative Priority* [Docket No. 4], filed on the Petition Date.

### **Insiders**

For purposes of the Schedules and Statements, the Debtors define "insiders" pursuant to section 101(31) of the Bankruptcy Code as (a) directors, (b) officers, (c) relatives of directors or officers of the Debtors and (d) persons in control. Except as otherwise disclosed, payments to insiders listed in (a) through (d) above are set forth on Statement 3c. Persons listed as "insiders" have been included for informational purposes only and is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, the Debtors do not take any position with respect to (a) such person's influence over the control of the Debtors, (b) the management responsibilities or functions of such individual, (c) the decision-making or corporate authority of such individual or (d) whether such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

### **Summary of Significant Reporting Policies**

The following is a summary of certain significant reporting policies:

**Current Market Value — Net Book Value.** In many instances, current market valuations are neither maintained by nor readily available to the Debtors. It would be prohibitively expensive and unduly burdensome to obtain current market valuations of the Debtors' property interests that are not maintained or readily available. Accordingly, unless otherwise indicated, the Schedules and Statements reflect the net book values, rather than current market values, of the Debtors' assets as of the Petition Date (or as of an earlier date, as described above) and may not reflect the

net realizable value. For this reason, amounts ultimately realized will vary, at some times materially, from net book value.

**Accounts Receivable.** The accounts receivable listed on the Schedules are summarized by trade receivables, other receivables and the total allowance balance.

**First Day Orders.** Pursuant to various “first day” orders issued by the Court, the Debtors were authorized to pay certain pre-petition claims, including, without limitation, claims relating to employee wages and benefit claims, claims for taxes and fees, claims of shippers, warehousemen and lien claimants (the “First Day Orders”). While the Debtors have attempted to exclude all claims satisfied pursuant to the First Day Orders, the claims listed in the Schedules and Statements may not reflect amounts paid pursuant to the First Day Orders as they were unpaid as of the Petition Date. To the extent claims listed on the Schedules and Statements have been or are subsequently paid pursuant to an order of the Bankruptcy Court (including the First Day Orders), the Debtors reserve all rights to amend or supplement their Schedules and Statements as is necessary and appropriate.

**Undetermined Amounts.** The description of an amount as “unknown,” or “undetermined” is not intended to reflect upon the materiality of such amount.

**Estimates.** To timely close the books and records of the Debtors as of the Petition Date and to prepare such information on a legal entity basis, the Debtors were required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses as of the Petition Date or an earlier date, as described above. The Debtors reserve all rights to amend the reported amounts of assets, liabilities, reported revenue and expenses to reflect changes in those estimates and assumptions.

**Totals.** The asset totals listed on Schedules A and B represent all known amounts included in the Debtors’ books and records as of the Petition Date or an earlier date, as described above. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

**Claims Description.** Any failure to designate a claim on a given Debtor’s Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent” or “unliquidated.” The Debtors reserve all rights to dispute, or to assert any offsets or defenses to, any claim reflected on their respective Schedules on any grounds including, without limitation, amount, liability, validity, priority or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent” or “unliquidated.” Listing a claim does not constitute an admission of liability by the Debtors, and the Debtors reserve the right to amend the Schedules accordingly. Additionally, the dollar amounts of a claim listed may be exclusive of contingent and additional unliquidated amounts. Furthermore, the Debtors’ failure to list any contingent and/or unliquidated claim held by the Debtors on a given Debtor’s Schedules shall not constitute a waiver, release, relinquishment or forfeiture of such claim.

**Classifications.** Listing a claim (a) on Schedule D as “secured,” (b) on Schedule E as “priority,” (c) on Schedule F as “unsecured non-priority,” or (d) listing a contract or lease on Schedule G as

“executory” or “unexpired,” does not constitute an admission by the Debtors of the legal rights of the claimant, or a waiver of the Debtors’ right to recharacterize or reclassify such claim or contract.

**Causes of Action.** The Debtors have not set forth causes of action against third parties as assets in their Schedules and Statements. The Debtors reserve all of their rights with respect to any causes of action they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

**Executory Contracts.** The Debtors have not set forth executory contracts as assets in their Schedules and Statements. The Debtors’ executory contracts have been set forth in Schedule G.

**Property and equipment – leased.** In the ordinary course of their businesses, the Debtors lease furniture, fixtures, and equipment from certain third-party lessors for use in the daily operation of their business. Any such leases are set forth in the Schedules and Statements. The property subject to such leases is not reflected in the Schedules and Statements as either owned property or assets of the Debtors or property or assets of third-parties within the control of the Debtors. Nothing in the Schedules and Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether any lease is a true lease or a financing arrangement), and the Debtors expressly reserve all rights with respect to any of such issues.

### Schedules

**Schedule B.** Unless otherwise noted, (i) all values set forth in Schedule B reflect the book value of the Debtors’ assets as of November 9, 2011, and (ii) all of the amounts listed on Schedule B represent the value of the Debtors’ assets as reflected in the Debtors’ books and records (net of depreciation or amortization where applicable). The Debtors has performed no independent review of the value of these assets. The actual value of the assets listed may differ significantly from the amounts reflected in the Debtors’ books and records. In regards to Schedule B22, the Debtors hold numerous Patents and Trademarks. The Debtors do not capitalize the cost of either the Patents or the Trademarks and therefore the Debtors do not carry a value for its Patents and Trademarks in its books and records.

**Schedule D.** Subject to the Final Order Under 11 U.S.C. §§ 105(A), 361, 363, and 364 and Fed. R. Bankr. P. 2002, 4001 and 9014 (I) Authorizing Debtors to Incur Post-Petition Secured Indebtedness, (II) Granting Security Interests and Superpriority Claims, (III) Approving Use of Cash Collateral [Docket No. 132], entered on December 12, 2011, the Debtors reserve their rights to avoid and to dispute or challenge the validity, perfection or amount of any lien of any party listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor’s claim or the characterization of the structure of any such transaction, or any document or instrument (including without limitation, any intercompany agreement) related to such creditor’s claim. In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor and Schedule D of any Debtor is not intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The

descriptions provided in Schedule D are intended only to be summaries, and reference to the applicable documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of the underlying agreements.

Additionally, if a claimant holds a secured claim by virtue of holding setoff rights against the Debtors or leasing equipment to the Debtors, those claimants are not included on Schedule D. Lessors, utility companies and other parties which may hold security deposits also have not been listed on Schedule D.

**Schedule E.** The listing of any claim or entity on Schedule E does not constitute an admission by the Debtors that any claim listed or held by an entity listed on Schedule E is entitled to priority treatment under 11 U.S.C. § 507. The Debtors reserve the right to take the position that any claim listed or held by an entity listed on Schedule E is not entitled to priority treatment.

**Schedule F.** In certain instances, a Debtor may be a co-obligor, co-mortgagor or guarantor with respect to scheduled claims and no claim set forth on Schedule F of any Debtor is intended to acknowledge claims of creditors that are otherwise satisfied or discharged. The descriptions provided in Schedule F are intended to be summaries only, and nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of any underlying agreements.

The Debtors expressly incorporate by reference into Schedule F all parties to pending and potential litigation listed in 4(a) of the Debtors' Statements as contingent, unliquidated and disputed claims, to the extent not already listed on Schedule F.

**Schedule G.** While every effort has been made to ensure the accuracy of the Schedule of Executory Contracts, inadvertent errors or omissions may have occurred. In addition, there may exist certain minor leases or executory contracts which are not listed on Schedule G. The Debtors hereby reserve all of their rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

The placing of an agreement onto Schedule G shall not be deemed an admission that such agreement is an executory contract or unexpired lease, or that it is necessarily binding, valid and/or enforceable. Any and all of the Debtors' rights, claims and causes of action with respect to the agreements listed on Schedule G are hereby reserved and preserved. Omission of an agreement from Schedule G does not constitute an admission that such omitted agreement is not an executory contract or unexpired lease. Additionally, certain agreements may have been rejected by order of the Bankruptcy Court during the duration of this case. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by their omission. Schedule G may be amended at any time to add any omitted agreement.

The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements,

waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. Certain of the real property leases listed on Schedule G may contain renewal options, guarantees of payment, options to purchase, rights of first refusal, rights to lease additional space and other miscellaneous rights which are not set forth on Schedule G. Additionally, the Debtors may be parties to various other agreements concerning real property, such as easements, rights of way, subordination, non-disturbance and attornment agreements, supplemental agreements, amendments/letter agreements, title documents, consents, site plans, maps and other miscellaneous agreements. Such documents are not set forth in Schedule G. Certain of the agreements listed on Schedule G may be in the nature of secured financings, and the inclusion of such on Schedule G is not an admission that the agreement is an executory contract, financing agreement or otherwise.

**Schedule H.** Blitz Acquisition, LLC, Blitz U.S.A., Inc. and Blitz RE Holdings, LLC (the “Debtor Borrowers”) are parties to that certain First Amended and Restated Credit Agreement dated as of February 4, 2011 (the “Prepetition Credit Agreement”). Pursuant to that certain Limited Guaranty Agreement dated as of February 4, 2011 (the “Limited Guaranty”), Kinderhook Capital Fund II, L.P. (“Kinderhook”) guaranteed certain of the Debtor Borrower’s obligations under the Prepetition Credit Agreement. Kinderhook’s obligations with respect to amounts borrowed by the Debtor Borrowers under the Prepetition Credit Agreement are capped under and limited by the terms and conditions of the Limited Guaranty and that certain Forbearance Agreement dated as of October 4, 2011 between Kinderhook and BOKF, NA d/b/a Bank of Oklahoma as Administrative Agent on behalf of the Lenders (as defined in the Prepetition Credit Agreement).

### Statements

**Question 1.** This section does not apply to all Debtors as some are holding companies. In the case of Blitz RE Holdings, the only source of income is rent from Blitz U.S.A. and F3 Brands LLC, which is eliminated at the consolidated level.

**Question 2.** Non-operating income for Blitz U.S.A., Inc. includes miscellaneous items including bad debt collections and one-off material sales. These items are not material to the overall operations of Blitz U.S.A., Inc. In the case of Blitz RE Holdings, the only source of income is rent from Blitz U.S.A., Inc. and F3 Brands LLC, which is eliminated at the consolidated level.

**Question 3b.** All payments made were made prior to the Petition Date.

**Question 4a.** The Debtors have made every effort to include on Exhibit 4 a complete list of all suits and proceedings to which the Debtors were a party within the one year immediately preceding the Petition Date. To the extent the Debtors becomes aware that they omitted any suits or proceedings, it will amend its Statements.

**Question 10.** As part of separating the operations of the two entities, Blitz U.S.A., Inc. transferred assets to F3 Brands LLC on October 1, 2011. F3 Brands LLC is now operated as a wholly owned subsidiary of Blitz U.S.A., Inc.

**Question 14.** The Debtors lease a limited amount of equipment used in former or current operations. Any such leases or contracts are set forth in Schedule G. The property subject to any such leases or contracts is not reflected in either Schedule A or Schedule B as either owned property or assets of the Debtors, and neither is the property subject to any such leases or contracts reflected in the Statements as property or assets of third-parties within the control of the Debtors.

**Question 20.** No independent physical inventory was taken of F3 Brands LLC. Prior to the creation of F3 Brands LLC, the last inventory of Blitz U.S.A., Inc. was taken on October 1, 2011.

**Question 23.** The response to Question 3c is incorporated by reference into the response to Question 23.

# United States Bankruptcy Court

District of Delaware

In re Blitz U.S.A., Inc.,  
Debtor

Case No. 11-13603 (PJW)

Chapter 11

## SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$ 0.00		
B - Personal Property	Yes	69	\$ 36,194,434.48		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$ 36,096,960.49	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	4		\$ 137,707.01	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		\$ 5,193,910.00	
G - Executory Contracts and Unexpired Leases	Yes	4			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				\$
J - Current Expenditures of Individual Debtors(s)	No				\$
<b>TOTAL</b>		<b>86</b>	<b>\$ 36,194,434.48</b>	<b>\$ 41,428,577.50</b>	



In re Blitz U.S.A., Inc.,  
**Debtor**

Case No. 11-13603 (PJW)  
 (If known)

## SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		See SOALs Exhibit B1		\$500.00
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		See SOALs Exhibit B2		\$1,878,416.44
3. Security deposits with public utilities, telephone companies, landlords, and others.	x			
4. Household goods and furnishings, including audio, video, and computer equipment.	x			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	x			
6. Wearing apparel.	x			
7. Furs and jewelry.	x			
8. Firearms and sports, photographic, and other hobby equipment.	x			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		See SOALs Exhibit B9		0.00
10. Annuities. Itemize and name each issuer.	x			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	x			

In re Blitz U.S.A., Inc.  
Debtor

Case No. 11-13603 (PJW)  
(If known)

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	x			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		See SOALs Exhibit B13		\$0.00
14. Interests in partnerships or joint ventures. Itemize.	x			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	x			
16. Accounts receivable.		See SOALs Exhibit B16		\$14,832,440.21
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	x			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	x			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	x			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	x			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		See SOALs Exhibit B21		\$6,056,941.00

In re Blitz U.S.A., Inc.,  
 Debtor

Case No. 11-13603 (PJW)  
 (If known)

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITH- OUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
22. Patents, copyrights, and other intellectual property. Give particulars.		See SOALs Exhibit B22		\$0.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See SOALs Exhibit B28		\$503,197.47
29. Machinery, fixtures, equipment, and supplies used in business.		See SOALs Exhibit B29		\$7,930,119.49
30. Inventory.		See SOALs Exhibit 30		\$4,992,819.87
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
_____ continuation sheets attached Total ►				\$ 36,194,434.48

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
Exhibit B1  
Personal Property - Cash on hand

Cash on hand	Location	Amount
PETTY CASH	BLITZ U.S.A., INC. 404 26TH AVENUE N.W., MIAMI, OK 74354	\$ 500.00
		\$ 500.00

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**

Exhibit B2

Personal Property - Checking, saving or other financial accounts

Bank/Institution	Address 1	Address 2	City	State	Zip	Account Number	Description	Balance
BANK OF AMERICA	PO BOX 2300		TULSA	OK	74192-0001		OPERATING ACCOUNT	\$ 1,688,770.52
BANK OF AMERICA	PO BOX 2300		TULSA	OK	74192-0001		MEDICAL FUND ACCOUNT	160,845.69
BANK OF AMERICA	PO BOX 2300		TULSA	OK	74192-0001		DISBURSEMENT ACCOUNT	0.99
BANK OF AMERICA	PO BOX 2300		TULSA	OK	74192-0001		FLEX SPENDING ACCOUNT	9,840.94
SECURITY BANK & TRUST CO.	SECURITY PLAZA		MIAMI	OK	74354		GENERAL ACCOUNT	13,864.83
SECURITY BANK & TRUST CO.	SECURITY PLAZA		MIAMI	OK	74355		WORK COMP ACCOUNT	5,093.47
								\$ 1,878,416.44

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B9  
 Personal Property - Interest in Insurance Policies

Policy Description	Insurance Company	Policy Number	Policy Period	Cancellation/Unearned Premium Provisions
Automobile Liability Coverage	The Hartford		10/1/2011-12	Unearned premium will be reduced by short rate.*
Commercial General Liability (excl. Products)	Burlington Insurance Company (Gallagher Basset - TPA) (CRC - Wholesale Broker)		7/31/2011-12	Unearned premium will be reduced by short rate.*
Excess Liability	First Mercury Insurance Co. (CRC - Wholesale Broker)		7/31/2011-12	Unearned premium will be reduced by short rate.*
Excess Liability	Liberty Insurance Underwriters, Inc. (CRC - Wholesale Broker)		7/31/2011-12	Unearned premium will be reduced by short rate.*
Excess Liability	Arch Insurance Group		7/31/2011-12	Unearned premium will be reduced by short rate.*
Excess Products Liability	Old Republic Insurance Company (Gallagher Basset - TPA)		7/31/2011-12	N/A - Premium fully earned at inception.
Excess Worker's Compensation: Oklahoma Payroll	Midwest Employers Casualty Company (Mutual Assurance Administrators - TPA)		7/31/2011-10/1/2012	Unearned premium will be reduced by short rate.*
Executive Risk	Chubb		10/1/2011-12	Unearned premium will be reduced by short rate.*
Flood: 404 26th Ave. NW	The Hartford		12/12/11-12	Pro rata return.
Foreign Package	Chartis		7/31/2011-12	N/A - Premium fully earned at inception.
Property Insurance	Affiliated FM		10/1/11-12	Unearned premium will be reduced by short rate.*
Umbrella Policy	First Specialty Insurance Co. (CRC - Wholesale Broker)		7/31/2011-12	Unearned premium will be reduced by short rate.*
Worker's Compensation: Minnesota & Georgia Payroll	The Hartford		7/31/2011-12	Unearned premium will be reduced by short rate.*

\*Denotes a penalty method where the penalty for early cancellation is usually a percentage of the unearned premium.

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B13

Personal Property - Stock and interests in incorporated and unincorporated businesses

Business Name	Address 1	Address 2	City	State	Zip	Ownership % or # of shares	Book value of investment
F3 BRANDS LLC*	404 26TH AVE NW		MIAMI	OK	74354	100%	\$ -
							\$ -
* At the time of the Chapter 11 filing, entity was insolvent							

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)  
Exhibit B16  
Personal Property - Accounts receivable

Company	Address 1	Address 2	City	State	Zip	Receivable balance
A & I Distributors	900 First Avenue North		Billings	MT	59103-1999	\$ 10,059.04
A.D.B. Automotive	2175 E 11th Ave		Hialeah	FL	33013	98,154.24
Ace Hardware Corporation	55 NORTHERN PINES RD.		GANSEVOORT	NY	12831	650,845.43
Advance Auto Parts	P.O. Box 2710		Roanoke	VA	24001	4,720,219.77
Alliance Parts Warehouse	600 Fiber Optic Road		North Little Rock	AR	72117-5395	35,528.83
Amazon	PO Box 80387		Seattle	WA	98108	68,514.31
Army/Air Force Exch Svc	ATTN: FA-A	P.O. BOX 660261	Dallas	TX	75266	43,407.04
Atlantic Pacific Automotive, LLC	4500 Malone Road		Memphis	TN	38118-7303	10,531.36
Atwoods Distributing	500 S Garland		Erid	OK	73703-1137	28,908.01
Auto Accessories	P.O. Box 22435		Seattle	WA	98122-0435	5,857.96
Autozone	Department 9010	P.O. Box 2198	Memphis	TN	38101-9842	406,738.56
AutoZone Lifting Aids	Department 9010	P.O. Box 2198	Memphis	TN	38101-9842	61,699.51
AutoZone Mexico	Department 9010	P.O. Box 2198	Memphis	TN	38101-9842	59,355.80
Bi-Mart	220 South Seneca Road	P.O. Box 2310	Eugene	OR	97402	26,280.71
Blish-Mize Company	223 South 5th Street	PO Box 249	Alchison	KS	66002-0249	10,968.62
Bomgaars Supply	Bomgaars Supply	1805 Zenith Drive	Sioux City	IA	51103-5208	134.12
Bridgestep LLC	313 West Liberty Street, Suite 105 Attn: Fin		Lancaster	PA	17603	9,833.40
Canadian Tire Corporation	2180 Yonge Street		Toronto	Ontario	M4S2B9	14,212.01
Carquest Products	PO Box G	299 E County Road 300 S	New Castle	IN	47362-1042	19,935.70
Champion Brands, LLC	1001 Golden Drive	David Lowe/President	Clinton	MO	64735	27,632.07
City Petroleum Oil Dist.	15100 Gould		Dearborn	MI	48126	25,400.32
Commerce Corporation	7603 Energy Parkway		Baltimore	MD	21226	337.50
Core-Mark/AMI	311 Reed Circle		Corona	CA	92879	153,043.86
Costco Wholesale	Vendor Number #00381-00	P.O. Box 34622	Seattle	WA	98124	92,817.27
D.A.S. Distributors	724 Lawn Road	Attn: Dana McFadden	Palmyra	PA	17078-9741	50,222.41
Distribution America	11111 Carmel Commons Blvd, Suite 240		Charlotte	NC	28226	(132.96)
Do It Best Corp.	Alliance Intl LLC c/o Do It Best Corp.	PO BOX 868/ Vendor #7314	FT. WAYNE	IN	46801	171,266.01
Dollar General	Accts Payable Vendor Rela	PO Box 2128	Goodlettsville	TN	37070	1,289.68
Downey Wholesale Inc.	10240 GEARY AVE		Santa Fe Springs	CA	90670	138,166.46
Earl & Brown Company, Inc.	9700 SW Harvest Ct Ste 180		Beaverton	OR	97005	5,761.37
Emery Waterhouse Company	P.O. Box 659	7 Rand Road	Portland	ME	04102	61,834.64
F3 BRANDS	2404 INDUSTRIAL PKWY		Miami	OK	74354	12,206.36
Federated Co-Man Warehouse, LLC	P.O. Box 2248		Staunton	VA	24402	34,809.22
FERGUSON PRODUCTION, INC	2130 INDUSTRIAL DRIVE		MCPHERSON	KS	67460	(64.40)
Finley Products Inc.	1333 Beaconfield Lane		Lancaster	PA	17601-5344	2,539.14
Fred Meyer	P. O. Box 42500		Portland	OR	97242-0500	41,352.29
Fred's, Inc.	4300 New Getwell Road	P.O. Box 18356	Memphis	TN	38181-0356	92,416.48
Gardner, Inc.	3641 Inerchange Road	West Docks - Doors 137-140	Columbus	OH	43204	31,058.50
General Automotive Supply	2204 N. Randolph St.	PO Box 4352	Portland	OR	97227	51,003.16
Handy Hardware	8300 Tewanin Drive	PO Box 12847	Houston	TX	77061	3,111.15
Home Depot	Dept 28 Payables	P.O. Box 105728	Atlanta	GA	30348-5728	583,102.03
Home Hardware Stores LTD	Vendor #0501501400	34 Henry Street West	St. Jacobs	Ontario	NOB 2N0	16,972.58
HomeDepot.com	P.O. Box 105728	Accounts Payable	Atlanta	GA	30348-5728	1,927.94
House Hasson Hardware	P.O. Box 1191	ATTN: Accounts Payable	Knoxville	TN	37901-1191	44,461.36
Jensen Distribution	P. O. Box 3708	310-324 Riverside Ave	Spokane	WA	99220	31,811.74
John E. Landis, Inc.	2919 Old Philadelphia		Bird-In-Hand	PA	17505	113.10
Kapco United, Inc.	3400 E. Main Street		Springfield	OR	97478	648.00
Kassir Co.	5635 Smithway St		Commerce	CA	90040	8,699.37
Keltner Enterprises	2829 S. Scenic Avenue		Springfield	MO	65807	64,894.72
Keystone Warehouse	44 Tunkhannock Ave		Exeter	PA	18643	10,524.39

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B16  
 Personal Property - Accounts receivable

Company	Address 1	Address 2	City	State	Zip	Receivable balance
Kmart Corporation	Sears Holding Accounting Ctr	4849 Greenville Ave	Dallas	TX	75206-4166	50,848.48
KO-AMEX	18965 E San Jose Avenue		City of Industry	CA	91748	6,058.40
Levin's Auto Supply	8141 Elder Creek Road		Sacramento	CA	95824	103,982.88
Lowe's Companies, Inc.	Corporate Trade Payables	P.O.Box 1111	N. Wilkesboro	NC	28656-0001	1,258,833.08
Mag Wholesale Corporation	190 West 23rd Street		Hialeah	FL	33010	35,863.20
McLane Company, Inc.	4747 McLane Parkway		Temple	TX	76504	208,995.17
McMaster-Carr Supply Co.	ATTN: Accounts Payable	P. O. Box 5516	Chicago	IL	60680	3,177.92
Menards.com	4860 Menard Drive		Eau Claire	WI	54703-9604	320.49
Mid-States Distributing	Vendor #77525	P. O. Box 64537	St. Paul	MN	64537	(663.27)
Mielke Oil Company	401 13th Ave NW		Little Falls	MN	56345	1,628.51
Mills Fleet Farm	Attn: Acct. Payable Dept.	P.O. Box 971	Brainerd	MN	56401-0971	6,244.19
Misc. Sales	404 26th Avenue N.W.		Miami	OK	74354	(21.87)
Monroe Hardware	101 Sutherland Avenue	P.O. Box 5015	Monroe	NC	28111	23,249.42
Network Products, LLC	200 Enterprise Rd		Somerville	TN	38068	14,399.53
Nexcom Central Buying Off	3280 Virginia Beach Blvd.	Department C8	Virginia Beach	VA	23452-5724	17,385.76
Northern Tool & Equipment	ATTN: ACCOUNTS PAYABLE	P.O. Box 1937	Burnsville	MN	55337	58,170.38
Orchard Supply Hardware	6450 Via Del Oro		San Jose	CA	95119	16,908.86
Orgill Brothers	P.O. Box 140		Memphis	TN	38101	450,714.98
ORS Nasco	2348 East Shawnee Road		Muskogee	OK	74403	2,591.76
Orschelns		P.O. Box 698	Moberly	MO	65270	1,687.29
Ozark Automotive Distr	PO Box 1897	ATTN: A/P 2303	Springfield	MO	65801-1897	1,201,584.95
Paramount Tool & Equipment	765 Fulton Street, RT. 109		Farmingdale	NY	11735	3,792.72
Pep Boys	3111 W. Allegheny Avenue		Philadelphia	PA	19132	206,302.58
Plasticycle Corporation	245 Main Street	Suite 430	White Plains	NY	10601	9,374.73
Prestige Housewares	17 David McCathy Place	PO Box 30-2290 North Harbour	Silverdale	New Zealand		9,335.32
Price Container & Package	875 N. HWY 89	PO Box 566	Willard	UT	84340	43,053.49
Prime Automotive	8631-A Polk Lane		Olive Branch	MS	38654	99,398.03
R.R. Lalena Corp	59-26 55th Drive		Maspeth	NY	11378	5,914.28
Refaccionaria Rogelio, S. A. de C. V.	Av. Convencion Norte # 1810		Agascalientes, Ags.	Mexico	c.p. 20020	588.94
Reliance Products LP	1093 Sherwin Rd.		Winnipeg	MB	R3H 1A4	31,970.65
RH Reny/ Downeast Wholes	731 Rt. 1		New Castle	ME	04553	10,098.40
Robert Elgart & Son	1011 W. Butler Street		Philadelphia	PA	19140-3109	63,267.52
Rona Inc.	P.O. Box 1003		Boucherville	QC	J4B 7H7	8,406.00
Rotary Corporation	801 West Barnard St.	Glennville Warehouse	Glennville	GA	30427	7,554.94
Sam's Wholesale Club	P.O. Box 116		Bentonville	AR	72716	51,218.48
Sears Roebuck & Company	Unit 825 Dept 680 Sears A/P	P.O. Box 6602000	Dallas	TX	75266-0200	29,593.49
Semco Plastics Company	5301 Old Baumgartner Rd		St Louis	MO	63129	4,639.41
Sessions Specialty Co	5090 Styers Ferry Rd		Lewisville	NC	27023	3,715.40
Sheetz Distribution Center	RR1 Box 587	SHEETZ WAY	Claysburg	PA	16625	38,360.05
Simpson Distributors	505 Lazy Lane		Absecon	NJ	08201	1,680.00
Smitty's Supply, Inc.	PO BOX 530		Roseland	LA	70456	89,751.40
Southern States Coop Inc.	Wholesale Accounting	PO Box 26234	Richmond	VA	23260	5,123.86
Starco Impex Inc.	Starco Impex, Inc.	2710 S. 11th	Beaumont	TX	77701	(3,045.78)
Target Stores	P.O. Box 59251		Minneapolis	MN	55459-0251	244,813.72
Target.com	P.O. Box 9493	TNC-3110	Minneapolis	MN	55440	1,309.58
The Andersons	RETAIL DISTRIBUTION CENTEN	1380 FORD STREET	MAUMEE	OH	43537	3,178.72
THE H.T. Hackney Co.- Lenoir City TN	2500 Buttermilk Road West		Lenoir City	TN	37771-0489	35,491.43
The Sportsman's Guide, Inc.	411 Farwell Avenue		So. St. Paul	MN	55075	102.86
Tractor Supply Company	PO Box 7000		Brentwood	TN	37027	120,078.84
Transamerican Auto Parts	801 West Artesia Blvd	4 Wheel Parts Wholesalers Distribution Center	Compton	CA	90220	(6,950.99)

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B16  
 Personal Property - Accounts receivable

Company	Address 1	Address 2	City	State	Zip	Receivable balance
Transit Warehouse	1100 Jean-Marchand		LEVIS	QC	G6V 9G8	1,977.92
True Value	Duns #7151459	PO Box 31850	Chicago	IL	60631-9998	51,386.46
Uni-Select - Star Automotive	4130 Platinum Way		Dallas	TX	75237	7,125.80
Uni-Select USA	30 Hazelwood Drive		Amherst	NY	14228	6,356.20
Uni-select USA - Roanoke	P.O. Box 12148		Roanoke	VA	24013	7,976.14
Unifed Marketing, Inc.	1801 W 4th St		Marion	IN	46952	119,793.28
Valero Retail Distribution Center	c/o Core-Mark/AMI	311 Reed Circle	Corona	CA	92879	36,081.00
VIP Discount Auto Center	12 Lexington Street		Lewiston	ME	04240	7,033.96
Wal-Mart Stores, Inc.	Accounts Payable	P.O. Box 116	Bentonville	AR	72712	1,545,011.00
Warren Distribution	727 South 13th Street		Omaha	NE	68102	314,693.46
Weiss Tool Distributors	16 REWE STREET #1		Brooklyn	NY	11211	(535.45)
West Marine	AP-36351	PO Box 50011	Watsonville	CA	95077-5011	2,285.80
Westlake Hardware	14000 Marshall Drive	Tom Youngworth	Lenexa	KS	66215	(1,440.00)
Windward Petroleum	ATTN: Purchasing Department	P.O. Box 5218	Manchester	NH	03108	61,652.22
World Auto Supply	200 Great Road	Bill Frizzell	Bedford	MA	01730-2741	2,737.07
World Wide Distributors	PO Box 88607		Seattle	WA	98138-0607	14,250.14
Zuma & Sons Distributors	9322 NW 101 STREET		Medley	FL	33178	35,566.85
						\$ 14,832,440.21

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B21

Personal Property - Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims, and rights to setoff claims

Entity	Address 1	Address 2	City	State	Zip	Description	Receivable balance
JARDEN PLASTICS SOLUTION*	1303 S. BATESVILLE RD		GREER	SOUTH CAROLINA	29650	50% DOWN PMT ON HAND-E FLO SPOUT TOOL	\$ 362,941.00
NET OPERATING LOSS (as of 09/30/2010)**						NOL CARRYFORWARD	\$ 5,694,000.00
							\$ 6,056,941.00
* As of 9/30/2011							
** Net Operating Loss applies to all members of the Blitz Acquisition Holdings, Inc. consolidated tax group, including F3 Brands LLC							

**Blitz U.S.A., Inc.**  
Case # 11-13603 (PJW)  
Exhibit B22

FOREIGN ABANDONED/EXPIRED TRADEMARK PROGRAM

DOCKET NO.	TITLE	INVENTOR	STATUS	APPLICATION NO./PATENT NO.	STATUS/NEXT ACTION
24727-DSG	SCREWDRIVER <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	SCOTT SCHAFFER; ANTHONY F. BEUGELSDYK	Issued	Ser. No. 29/055,908 Filed: 06/17/1996 Reg. No. D388,681 Issued: 01/06/1998	Expires 1/6/2012
24728-DSG	CLEANING TOOL <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	GARY P. ISREAL	Issued	Ser. No. 29/060,180 Filed: 09/24/1996 Reg. No. D388,569 Issued: 12/30/1997	Expires 12/30/2011
27244-DSG	FUEL CONTAINER <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L. CHRISCO CHARLES L. FORBIS	Issued	Ser. No. 29/104,948 Filed: 11/14/2000 Reg. No. D433,635 Issued: 11/14/2000	Expires 11/14/2014
27245-DSG	FUEL CONTAINER <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L. CHRISCO; CHARLES L. FORBIS	Issued	Ser. No. 29/104,952 Filed: 05/17/1999 Reg. No. D434,328 Issued: 11/28/2000	Expires 11/28/2014
33246	SELF-VENTING SPOUT <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L CHRISCO; CHARLIE L. FORBIS AND ROGER NIELSEN	Issued	Ser. No. 10/250,077 Filed: 06-02-2003 Pat. No. 7,089,975 Issued: 08-15-2006	7.5 Yr. Maintenance Fee Due 2/15/2014
33246-DIV1	SELF-VENTING SPOUT <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L CHRISCO; CHARLIE L. FORBIS AND ROGER NIELSEN	Issued	Ser. No. 10/708,088 Filed: 02-06-2004 Reg. No. 6,863,098 Issued: March 8, 2005	7.5 Yr. Maintenance Fee Due 09/08/12

**Blitz U.S.A., Inc.**  
Case # 11-13603 (PJW)  
Exhibit B22

FOREIGN ABANDONED/EXPIRED TRADEMARK PROGRAM

DOCKET NO.	TITLE	INVENTOR	STATUS	APPLICATION NO./PATENT NO.	STATUS/NEXT ACTION
37827	FUEL CAN SPOUT "Blitz Ref.: ENVIRO-FLO	CHARLES FORBIS	Issued	Ser. No. 11/868,817 Filed: 10-08-2007 Reg. No. 8,038,035 Issued: 10-18-2011	Maintenance Fee Due 4/18/15
42434 <i>Blitz Ref.: "Hand-E Spout"</i>	SELF-VENTING SPOUT	Grant Kernan; Charlie Forbis	NYF	Ser. No. Filed: Reg. No. Issued:	

**Blitz U.S.A., Inc.**  
Case # 11-13603 (PJW)  
Exhibit B22

FOREIGN ABANDONED/EXPIRED TRADEMARK PROGRAM

DOCKET NO.	TITLE	INVENTOR	STATUS	APPLICATION NO./PATENT NO.	STATUS/NEXT ACTION
LATSHAW	COMBINATION HAND TOOL <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	DONALD D. BURKE	Abandoned	Ser. No. 08/004,787 Filed: 01/14/1993 Reg. No. 5,259,281 Issued: 11/09/1993	Do not pay maintenance fee per client 3/16/05  <b>Abandoned</b>
17815-DSG	FUEL CONTAINER <i>Owned by Assignment from U.S. Metal Container Co. to Blitz U.S.A., Inc.</i>	JOHN R. ELMBURG	Expired	Ser. No. 397,675 Filed: 07/12/1982 Reg. No. D278,031 Issued: 07/12/1982	Expired
17815-DSG (Divisional)	FUEL CONTAINER <i>Owned by Assignment from U.S. Metal Container Co. to Blitz U.S.A., Inc.</i>	JOHN R. ELMBURG	Expired	Ser. No. 647,154 Filed: 09/04/1984 Reg. No. D279,549 Issued: 07/09/1985	Expired
19177-DSG	FUEL CAN <i>Owned by Assignment from U.S. Metal Container Co. to Blitz U.S.A., Inc.</i>	EARL L. FISCHER; JOHN R. ELMBURG	Expired	Ser. No. 2,271 Filed: 01/12/1987 Reg. No. D305,504 Issued: 01/16/1990	Expired
19529-DSG	BARBECUE GRILL <i>Owned by Assignment from U.S. Metal Container Co. to Blitz U.S.A., Inc.</i>	JOHN R. ELMBURG	Expired	Ser. No. 59,273 Filed: 06/08/1987 Reg. No. D302,641 Issued: 08/08/1989	Expired
21605-DSG	PARTS WASHER <i>Owned by Assignment from U.S. Metal Container Co. to Blitz U.S.A., Inc.</i>	LARRY L. CHRISCO; JOHN R. ELMBURG	Expired	Ser. No. 819,928 Filed: 01/13/1982 Reg. No. D345,637 Issued: 03/29/1994	Expires 3/29/2008

**Blitz U.S.A., Inc.**  
Case # 11-13603 (PJW)  
Exhibit B22

FOREIGN ABANDONED/EXPIRED TRADEMARK PROGRAM

DOCKET NO.	TITLE	INVENTOR	STATUS	APPLICATION NO./PATENT NO.	STATUS/NEXT ACTION
21951	RACHETING TOOL DRIVER AND METHOD OF ASSEMBLING AN IMPROVED RATCHETING TOOL DRIVER  <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	ANTHONY F. BEUGELSDYK; CHUN-HSIUNG LIN; LESTER C. WU	Expired	Ser. No. 07/248,182 Filed: 09/23/1988 Reg. No. 4,901,607 Issued: 02/20/1990	Expires 9/23/2008
21952	METHOD OF ASSEMBLING AN IMPROVED RATCHETING TOOL DRIVER  <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	ANTHONY F. BEUGELSDYK; CHUN-HSIUNG LIN; LESTER C. WU	Expired	Ser. No. 07/422,894 Filed: 10/18/1989 Reg. No. 5,038,452 Issued: 08/13/1991	Expires 10/18/2009
22097	RATCHETING TOOL DRIVER AND METHOD OF ASSEMBLING A RATCHETING TOOL DRIVER  <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	ANTHONY F. BEUGELSDYK;	Expired	Ser. No. 149,486 Filed: 12/27/1988 Reg. No. 4,793,222 Issued: 12/27/1988	Expires 1/28/2008
22237-DSG	COLLAPSIBLE FUNNEL  <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L. CHRISCO	Expired	Ser. No. 29/005,462 Filed: 02/23/1993 Reg. No. D350,969 Issued: 09/27/1994	Expires 9/27/2008

**Blitz U.S.A., Inc.**  
Case # 11-13603 (PJW)  
Exhibit B22

FOREIGN ABANDONED/EXPIRED TRADEMARK PROGRAM

DOCKET NO.	TITLE	INVENTOR	STATUS	APPLICATION NO./PATENT NO.	STATUS/NEXT ACTION
22238	COMBINATION FUEL CONTAINER AND TOOL TRAY <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L. CHRISCO	Closed	Ser. No. 36,367 Filed: 03/24/1993 Reg. No. 5,301,829 Issued: 04/12/1994	Abandoned
22239-DSG	COMBINATION FUEL CONTAINER AND TOOL TRAY <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L. CHRISCO	Expired	Ser. No. 29/004,920 Filed: 02/16/1993 Reg. No. D355,115 Issued: 02/04/1995	Expires 2/7/2009
23298-DSG	SCREWDRIVER <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	L. SCOTT SCHAFFER	Expired	Ser. No. 29/037,381 Filed: 03/23/1995 Reg. No. D374,387 Issued: 10/08/1996	Expires 10/8/2010
23414	SCRAPING DEVICE <i>No Assignment</i>	JONATHAN W. HAMILTON	Closed	Ser. No. 182,168 Filed: 04/15/1988 Reg. No. 4,962,561 Issued: 10/16/1990	Closed
23784-DSG	FUNNEL HOLDER <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L. CHRISCO	Expired	Ser. No. 29/043,348 Filed: 09/05/1995 Reg. No. D375,874 Issued: 11/26/1996	Expires 11/26/2010
24234-DSG	CLEANING TOOL <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	SCOTT SCHAFFER	Expired	Ser. No. 29/048,127 Filed: 12/21/1995 Reg. No. D377,698 Issued: 01/28/1997	Expires 1/28/2011

**Blitz U.S.A., Inc.**  
Case # 11-13603 (PJW)  
Exhibit B22

FOREIGN ABANDONED/EXPIRED TRADEMARK PROGRAM

DOCKET NO.	TITLE	INVENTOR	STATUS	APPLICATION NO./PATENT NO.	STATUS/NEXT ACTION
24293-DSG	FOLDABLE SAW <i>Owned by Assignment from Wescon Products Company to Blitz U.S.A., Inc.</i>	SCOTT SCHAFFER; ANTHONY F. BEUGELSDYK	Expired	Ser. No. 29/052,773 Filed: 04/05/1996 Reg. No. D379,292 Issued: 05/20/1997	Expires 5/20/2011
27248	PUSH-PULL SPOUT ASSEMBLY <i>Assignee: Blitz USA, Inc. (needs to be corrected)</i>	LARRY L. CHRISCO; CHARLES L. FORBIS	Expired	Ser. No. 09/353,390 Filed: 07/15/1999 Reg. No. 6,186,375 Issued: 02/13/2001	7.5 Yr. Maintenance Fee Due 08/13/08; Do NOT maintain per client 5/23/08 <b>Expired</b>
34571-DSG	FUEL STORAGE TANK <i>Assignee: Blitz U.S.A., Inc.</i>	LARRY L CHRISCO; CHARLIE L. FORBIS	Abandoned	Ser. No. 29/197,177 Filed: 01-12-2004 Reg. No. Issued:	Received Restriction Req.; Response due 4/4/08; Do NOT respond to OA per client <b>Abandoned</b>
34594	FUEL CAN SPOUT WITH RECEPTACLE SEAL	LARRY L. CHRISCO; CHARLIE L. FORBIS	Closed	Ser. No. Filed:	Not filing application per AGC 6/23/04; <b>FILE CLOSED</b>
34864-CNT1	COMBINATION TANDEM AXLE WHEEL CHOCK AND TRAILER TONGUE STAND	LARRY L. CHRISCO; CHARLIE L. FORBIS	Abandoned	Ser. No. 11/163,111 Filed: 10-05-2005 Reg. No. Issued:	Received Office Action, response due 6/20/06; Do NOT respond to O.A. per client 9/14/06 <b>Abandoned</b>

**Blitz U.S.A., Inc.**  
Case # 11-13603 (PJW)  
Exhibit B22

FOREIGN ABANDONED/EXPIRED TRADEMARK PROGRAM

DOCKET NO.	TITLE	INVENTOR	STATUS	APPLICATION NO./PATENT NO.	STATUS/NEXT ACTION
35157	MECHANIC'S CREEPER <i>Assignment to Blitz U.S.A., Inc. filed, awaiting recorded document</i>	CHARLIE L. FORBIS	Abandoned	Ser. No. 10/907,908 Filed: 04-20-2005 Reg. No. Issued:	Received O.A. dated 10/17/06; response due 1/17/07; Do NOT respond to OA <b>Abandoned</b>
35813	SPOUT <i>Owned by Assignment from Western Industries, Inc. to Blitz U.S.A., Inc.</i>	RONALD RABOIN	Abandoned	Ser. No. 09/376,597 Filed: 08-18-1999 Reg. No. 6,227,419 Issued: 05-08-2001	7.5 Yr. Maintenance Fee Due November 8, 2008; Do NOT pay maintenance, allow to <b>Abandon</b>
35814	SELF-SEALED SPOUT <i>Owned by Assignment from Western Industries, Inc. to Blitz U.S.A., Inc.</i>	RONALD RABOIN	Expired	Ser. No. 09/718,748 Filed: 11-22-2000 Reg. No. 6,435,380 Issued: 08-20-2002	7.5 Yr. Maintenance Fee Due February 23, 2010; Do NOT pay per client <b>Expired</b>
35815	CHILD RESISTANT SPOUT CLOSURE <i>Owned by Assignment from Western Industries, Inc. to Blitz U.S.A., Inc.</i>	RONALD RABOIN	Expired	Ser. No. 09/718,776 Filed: 11-22-2000 Reg. No. 6,575,333 Issued: 06-10-2003	7.5 Yr. Maintenance Fee Due December 10, 2010; Do NOT pay per client <b>Expired</b>
36219	CLOSURE FOR CAN FILLER PORT AND CAN VENT "Blitz Ref.: Quick Fill"	CHARLIE L. FORBIS; LARRY L. CHRISCO	Abandoned	Ser. No. 11/609,248 Filed: 12-11-2006 Reg. No. Issued:	Received filing receipt; Awaiting 1st Action IDS Filed 2/2/07; Received O.A. dated 7/19/10; Do NOT respond <b>Close per client</b>

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37016	LAWN TRACTOR MOUNTED CARGO CONTAINER	DAVID E. PRICE; CHARLIE L. FORBIS; GRADY FORT	Abandoned	Ser. No. 11/465,173 Filed: 08-17-2006 Reg. No. Issued:	Received updated filing receipt; Awaiting 1st Action Per client, do not proceed any further, allow to abandon <b>Abandoned</b>
37017-DSG	LAWN TRACTOR MOUNTED CARGO CONTAINER	LYNN FORKUM; MARK BENNETT; DAVID E. PRICE	Abandoned	Ser. No. 29/248,466 Filed: 08-17-2006 Reg. No. Issued:	Received O.A.- Restriction, response due 5/17/08; Do not respond per client <b>Abandoned</b>
40365	VEHICLE RAMP  <i>Purchased from Keter Plastic Ltd. Assignment Filed 5/13/09; Recorded 5/13/09 on Reel 022689; Frame: 0314</i>	Efraim Haimoff	Abandoned	Ser. No. 12/071,301 Filed: 02-20-2008 Reg. No. Issued:	O.A. Received; Response due 12/10/09; Do NOT respond to O.A. per client  Claims priority of Provisional Application No. 60/902,507 filed 2/22/2007

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33246-CA	SELF-VENTING SPOUT	Ser. No. 2,455,150 Filed: 01-14-2004 Reg. No. 2,455,150 Issued: 07-27-2010	Issued	Annuity Due 1/14/2011	Renewal Due January 14, 2012
34571-CA (DESIGN)	FUEL STORAGE TANK	Ser. No. 107290 Filed: 06-11-2004 Reg. No. 107290 Issued: 09-20-2006	Issued	Renewal Due September 20, 2011	Renewal Due 9/20/2011; Do NOT renew per client <b>Expired</b>
37827-CA	FUEL CAN SPOUT (EPA Spout)	Ser. No. 2,639,492 Filed: 9-12-2008	Abandoned	September 12, 2010	Do NOT pay annuity; <b>Abandoned</b>

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2023163-DSG-GB	BARBECUE GRILL	Ser. No. 2023163 Filed: 12-03-1991 Reg. No. 2023163 Issued: 09-21-1992	Expired		Expired
33383-CA	WHEEL CHOCK	Ser. No. 2,484,163 Filed: 10-07-2004 Reg. No. Issued:	Abandoned	Annuity Due 10/7/2009	Do NOT pay annuity  <b>Abandoned</b>
34056-DSG-CA	ORNAMENTAL WHEEL CHOCK	Ser. No. 106443 Filed: 04-01-2004 Reg. No. 106433 Issued: 5-11-2006	Expired	Renewal Due 5/11/2011	Do NOT Renew <b>Expired</b>
34864-CA	COMBINATION TANDEM AXLE WHEEL CHOCK AND TRAILER TONGUE STAND	Ser. No. 2,484,561 Filed: 10-13-2004 Reg. No. Issued:	Abandoned	Annuity due 10/13/08	Exam due 10/13/09; 3/6/08-Do not pay annuity per client <b>Abandoned</b>
34864-DSG-CA	ORNAMENTAL COMBINATION TANDEM AXLE WHEEL CHOCK AND TRAILER TONGUE STAND	Ser. No. 108699 Filed: 10-20-2004 Reg. No. 108699 Issued: 05-11-2006	Expired	Renewal due 05/11/2011	Do NOT Renew <b>Expired</b>
35157-DSG-CA	MECHANIC'S CREEPER	Ser. No. 111657 Filed: 06-27-2005 Reg. No. 111657 Issued: 12-12-2006	Expired	December 12, 2011	Do NOT Renew <b>Expired</b>

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35157-CA	MECHANICS CREEPER	Ser. No. 2,508,191 Filed: 05-25-2005 Reg. No. Issued:	Abandoned		Do NOT pay annuity per client <b>Abandoned</b>
36219-CA	CLOSURE FOR CAN FILLER PORT AND CAN VENT "Blitz Ref.: Quick Fill"	Ser. No. 2,613,929 Filed: 12-11-2007 Reg. No. Issued:	Abandoned	December 11, 2009	Received Filing Certificate Exam Due 12/11/12 Close per client <b>Abandoned</b>
40365-CA	VEHICLE RAMP  <i>Purchased from Keter Plastic Ltd. Assignment Filed 5/13/09; Recorded 5/13/09 on Reel 022689; Frame: 0314</i>	Ser. No. 2,622,080 Filed: 02-21-2008 Reg. No. Issued:	Abandoned	February 21, 2010	Do NOT renew per client <del>Exam Deadline 2/21/13</del> <b>Abandoned</b>
41118-CA-DSG 15606-906	TABLE  <i>By Assignment from Finley Products, Inc.</i>	Ser. No. 97312 Filed: 08-15-2001 Reg. No. 97312 Issued: 10-03-2002	Abandoned		<b>Abandoned</b>
41119-CA-DSG 15606-904	CHAIR  <i>By Assignment from Finley Products, Inc.</i>	Ser. No. 97311 Filed: 08-15-2001 Reg. No. 97311 Issued: 05-31-2005	Abandoned		<b>Abandoned</b>

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES/CLASS	STATUS
16861	ICE BREAKER <i>By Assignment from Wescon Products Company</i>	Ser 73/ 225,109 Fld 07-27- 1979 Reg 1,224,291 Iss 01-18- 1983	Class 21 = Car Care Tools for Cleaning Windshields and Other Parts-Namely, Brooms, Brushes, Scrubbers, and Squeegees	Renewal due 1/18/2013 Do NOT renew per client e-mail 8/23/11
21133	BLITZ <i>By Assignment from U.S. Metal Container Co.</i>	Ser 74/ 160,896 Fld 4-26-1991 Reg 1,686,012 Iss 5-12-1992	Class 6 = Metal containers for liquids Class 21 = Plastic household containers, plastic spouts for household use, plastic can carriers and plastic portable oil reception containers, and plastic combs	Renewal due 5/12/2012
22035	A GENUINE BLITZ BUILT PRODUCT AND DESIGN <i>Applicant: Blitz U.S.A., Inc.</i>	Ser 74/ 326,690 Fld 10-30- 1992 Reg 1,799,412 Iss 10-19- 1993	Class 21 = Pet accessories; namely, food and water trays and bowls	Renewal due 10/19/2013

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23208	A GENUINE BLITZ BUILT PRODUCT AND DESIGN  <i>Applicant: Blitz U.S.A., Inc.</i>	Ser 74/ 569,946 Fld 9-6-1994 Reg 1,972,304 Iss 5-7-1996	Class 21 = Plastic household containers, plastic spouts for household use, plastic portable oil reception containers for household use, plastic funnels for household use, birdbaths, pet accessories, namely food and water trays and bowls, pots for plants and flowers for household and garden use	Renewal due 5/7/2016
24085	ICEBREAKER  <i>By Assignment from Wescon Products Company</i>	Ser 73/ 041,697 Fld 01-14- 1975 Reg 1,022,516 Iss 10-14- 1975	Class 8 = Automobile Windshield Scraper	Renewal due 10/14/2015  Do NOT renew per client e-mail 8/23/11
38341	ENVIRO-FLO	Ser 77/ 215,763 Fld 06-26- 2007 Reg 3,528,469 Iss 11-04- 2008	Class 21 - Pour spouts for fluid containers for household and commercial use	5 Yr. Use due between 11/4/2013 and 11/4/2014

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42630	CORETRAC  <i>By Assignment from Rhino Associates, LP            9/15/10; Reel: 4278, Frame 0968</i>	Ser 76/ 698,152 Fld: 06-29-2009 Reg 3,743,562 Iss 02-02- 2010	Class 20 - Non-skid material sold as a component of non metal polymeric portable vehicle service ramps	5 Yr. Use due 2/2/16  Do NOT renew per client e-mail 8/23/11

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES/CLASS	STATUS
(not in our system)	CANNON COMBS AND DESIGN	Ser 71/ 648,192 Fld 06-03-	Class 21 = Combs	Expired
4327	PLACO (Stylized) <i>Assigned from Plattner Industries, Inc. to U.S. Metal Container Co. then to Blitz U.S.A., Inc.</i>	Ser 71/ 519,490 Fld 3-24-1947 Reg 436,069 Iss 1-20-1948	Class 40 = Combs	Affidavit of Continued Use Due 1/20/2008; Do NOT renew;  Expired
10290	UNI-FLOAT <i>Assigned from Plattner Industries, Inc. to U.S. Metal Container Co. then to Blitz U.S.A., Inc.</i>	Ser 130,496 Fld 10-23-1961 Reg 738,521 Iss 10-2-1962	Class 21 = Electric lanterns	Expired
13414	BLITZ & DESIGN <i>By Assignment from U.S. Metal Container Co.</i>	Ser 72/ 336,035 Fld 8-22-1969	Class 2 = Metal cans, can spouts and can carriers	Expired
15894	SKOTCH ICE <i>Assigned from Plattner Industries, Inc. to U.S. Metal Container Co. then to Blitz U.S.A., Inc.</i>	Ser 73/ 112,262 Fld 01-13-	Class 21 = Sealed containers of freezable material intended to refrigerate portable coolers and the like	Expired

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES/CLASS	STATUS
16112	SKOTCH JUG  <i>Assigned from Plattner Industries, Inc. to U.S. Metal Container Co. then to Blitz U.S.A., Inc.</i>	Ser 73/ 126,926 Fld 5-16-1977 Reg 1.088.183	Class 21 = Insulated beverage container	Expired
18593	FUEL & TOOL MATE & DESIGN  <i>By Assignment from U.S. Metal Container Co.</i>	Ser 73/ 498,638	Class 6 = Combination fuel and tool metal container sold empty	Do NOT renew per client 9/14/05
18642	ULTRA-GLIDE AND DESIGN   <i>By Assignment from Wescon Products Company</i>	Ser 73/ 559,519 Fld 09-23-1985 Reg 1,397,400 Iss 06-17-1986	Class 007 - Mechanical heavy duty control cable assemblies	Blitz no longer offers in product line. Do not renew per client <b>Abandoned</b>
19254	SKOTCH (Stylized)	Ser --	Class 21 = Insulated beverage containers, coolers and	Renewal due 5/19/2007;
19964	SKOTCH (Stylized)	Ser --	Class 11 = Cooking grills	<b>Canceled</b>
20362	PULL 'N POUR (Supplemental Register)  <i>By Assignment from U.S. Metal Container Co.</i>	Ser 73/ 803,032 Fld 05-30-1989 Reg 1,606,995 Iss 7-17-1990	Class 21 = Spouts for liquid containers	Renewal due 7/15/2010; Do NOT renew per client <b>Expired</b>

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES/CLASS	STATUS
20395	PIC-PACK <i>By Assignment from U.S. Metal Container Co.</i>	Ser 814,442 Fld 7-24-1989 Reg 1,585,733 Iss 3-6-1990	Class 21 = Hair combs	Closed
20712	MR. RATCHET <i>By Assignment from Wescon Products Company</i>	Ser 73/ 483,915 Fld 06-06- 1984 Reg 1,331,745 Iss 04-23- 1985	Class 8 = Ratcheting Hand Tool	Renewal Due 4/23/05; Do NOT renew per client <b>Expired</b>
21488	SPRAYGEE <i>By Assignment from Wescon Products Company</i>	Ser 74/ 197,622 Fld 08-23- 1991 Reg 1,722,012 Iss 10-06- 1992	Class 21 = windshield cleaning tools	Renewal due 10/6/2012; Do not renew per client 8/9/11 <b>Expired</b>
23218	ICE DEVICE (Supplemental Register)	Ser 74/	Class 8 = Hand tools namely manual scrapers used for removal of ice and snow	Closed

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES/CLASS	STATUS
24794	MR. RATCHET AND DESIGN  <i>By Assignment from Wescon Products Company</i>	Ser 73/ 483,917 Fld 06-06-1984 Reg 1,331,744 Iss 04-23-1985	Class 8 = Ratcheting Hand Tool	Renewal Due 4/23/05; Do NOT renew per client <b>ABANDONED</b>
25066	FUNNEL STATION  <i>Applicant: Blitz U.S.A., Inc.</i>	Ser 75/ 148,231 Fld 8-12-1996 Reg 2,148,702 Iss 4-7-1998	Class 20 = Containers for commercial use, namely, a wall mounted plastic holder for funnels	Closed
(no file in our system)	SKOTCH KOOLER (Stylized)  <i>Assigned from Plattner Industries, Inc. to U.S. Metal Container Co. then to Blitz U.S.A., Inc.</i>	Ser 71/ 648,397 Fld 06-08- ----	Class 2 = Insulated, portable bucket	Expired
25235	SKOTCH KOOLER (Stylized)	Ser 72/	Class 2 = Insulated containers including insulated buckets. insulated iugs. insulated bags and insulated	Expired

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES/CLASS	STATUS
25268	POCKETWRENCH II <i>By Assignment from Wescon Products Company</i>	Ser 75/ 173,086 Fld 09-27- 1996 Reg 2,248,492 Iss 06-01- 1999	Class 8 = Manually Operated Multi-functional Hand Tool with Wrench and Screwdriver Capabilities	5 Yr. Use Due 6/1/05;  <b>Abandon</b> - Blitz no longer owns or manufactures
25341	MADE IN U.S.A. AND DESIGN <i>Applicant: Blitz U.S.A., Inc.</i>	Ser 75/ 197,096 Fld 11-8-1996	Class 21 = Plastic household containers, plastic spouts for household use, plastic portable oil reception containers for household use, plastic funnels for household use, birdbaths, pet accessories, namely,	<b>Abandoned</b>
25342	POWERATCHET <i>By Assignment from Wescon Products Company</i>	Ser 75/ 180,270 Fld 10-11- 1996 Reg 2,132,100 Iss 01-27- 1998	Class 8 = Non-Power operated hand tools, namely, ratcheting socket set	Closed

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DOCKET NO.	MARK	SERIAL NO. REG. NO.	GOODS/SERVICES/CLASS	STATUS
25343	SQUEEGEE WIZ <i>By Assignment from Wescon Products Company</i>	Ser 75/ 180,430 Fld 10-11- 1996 Reg 2,117,745 Iss 12-02- 1997	Class 21 = Squeegees for moisture removal from household and kitchen surfaces	Closed
25523	ULTRADRIVER <i>By Assignment from Wescon Products Company</i>	Ser 75/ 228,310 Fld 01-21- 1997 Reg 2,202,050 Iss 11-03- 1998	Class 8 = Hand-operated fixed shaft screwdrivers	Closed
32629	BLITZ AIR <i>Applicant: Blitz U.S.A., Inc.</i>	Ser 76/ 395,252 Fld 4-15-2002 Reg 2,738,793 Iss 6-29-2004	Class 6 = Metal portable tanks for containing air to be delivered to remote locations	Affidavit of Use due 7/15/2009; Do NOT renew per client, project cancelled <b>Expired</b>
34565	ICE BLASTER <i>Applicant: Blitz U.S.A., Inc.</i>	Ser Fld Reg Iss	Class 8 = Hand operated tool including an ice scraper and a squeegee for use on glass surfaces and including means for applying a de-icer for such surfaces	Do not file application per client <b>Closed</b>

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34566	ICE BUSTER (Stylized)	Ser 76/	Class 008 = Ice scraper	Statement of Use due 11/21/05; Do NOT file
34567	GRIPPER <i>Applicant: Blitz U.S.A., Inc.</i>	Ser 76/ 566,450 Fld 12-22- 2003	Class 008 - Ice scraper	Received Notice of Allowance; STU due 7/18/05; Do NOT file STU per client <b>Abandoned</b>
36703	HAUL IT ALL	Ser 78/ 770,416 Fld 12-09- 2005 Reg 3,263,018 Iss 07-10- 2007	Class 7 = plastic cargo carrier for attachment to and use with lawn tractors and riding lawnmowers	5 Yr. Use due between 7/10/2012 and 7/10/2013; Do NOT renew when time per client <b>Cancelled</b>
40406	HAND-E QUICK FILL	Ser 77/ 763,240 Fld 06-18- 2009 Reg Iss	Class 21 = Funnels and automobile oil funnels	Received NOA; STU due 7/26/10; Do NOT file STU per client 4/8/10 <b>Abandoned</b>

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40976	BLITZ BOX	Ser 77/ 840,478 Fld Reg Iss 10-2-2009	Class 20 - plastic crates	Received NOA; STU due 12/1/10; Do NOT file STU or Extension <b>Abandoned</b>
41132	DESIGN   <i>By Assignment from Finley Products, Inc.</i>	Ser 78/ 310,534 Fld Reg Iss 10-07-2003 2,946,949 05-03-2005	Class 6 = Construction elements not made of metal, namely brackets for deck, dock, veranda, porch and patio bench construction	5 Yr. Use Due 5/3/11 4/8/10; Do NOT renew per client <b>Cancelled</b>

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22035-AU	A GENUINE BLITZ BUILT PRODUCT AND DESIGN	Ser 640381 Fld 9-14-1994 Reg 640381	Class 021 = Plastic Containers Including Plastic Household Containers, Plastic Spots Including Plastic Spouts for Household Use,	Renewal due 9/14/2014
22035-CN	BLITZ AND DESIGN	Ser 960024070 Fld 1-29-1996 Reg 1058099 Iss 7-21-1997	Class 021 - Plastic Household Containers, Plastic Spouts for Household Use, Plastic Funnels, Plastic Portable Oil Reception Containers, Pet Accessories, Namely, Food and Water Trays and Bowls and Automatic Pet Feeders. China Objected to Inclusion of a Genuine Build Product. Therefore, Only the Word Blitz' and the Circular Design Are Protected	Renewal due 7/21/2017
22035-JP	A GENUINE BLITZ BUILT PRODUCT AND DESIGN	Ser 86573/1998 Fld 10-8-1998 Reg 4410283 Iss 8-18-2000	Class 020 = Plastic Household Containers for Liquid Fuels, Plastic Spouts for Household Use for Liquid Fuels, and Plastic Funnels for Liquid Fuels.	Renewal due 8/18/2020
24859-CA (priority is Dkt. 22035)	A GENUINE BLITZ BUILT PRODUCT  <i>Security Agreement (BOKF, NA d/b/a Bank of Oklahoma) Effective 6/2/11 Filed 6/2/11</i>	Ser 765-218 Fld 9-28-1994 Reg TMA454703 Iss 2-23-1996	Plastic household containers, plastic spouts for household use, plastic funnels, plastic portable oil reception containers, and pet accessories, namely, food and water trays and bowls and automatic pet feeders.	Renewal due 2/23/2026

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38701-CA	OIL CHANGE DISPOS-KIT  <i>Security Agreement (BOKF, NA d/b/a Bank of Oklahoma) Effective 6/2/11 Filed 6/2/11</i>	Ser 1,401,367 Fld 06-27-2008 Reg Iss	A vehicle oil changing kit consisting of a disposable absorbent floor pad, stickers for recording and reminding of oil changes, paper towels, and disposable gloves	Received NOA; Dec of Use due 6/27/11; Do NOT pay Reg fee or file Dec of Use per client <b>Abandoned</b>

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22035-EM	BLITZ AND DESIGN	Ser 363614 Fld 9-2-1996 Reg 363614 Iss 11-25-1998	Class 21 - Plastic Household Containers, Plastic Spouts for Household Use, Plastic Portable Oil Reception Containers, Plastic Funnels, Plastic Plant and Garden Receptacles, Bird Baths and Pet Accessories, Food and Water Trays and Bowls, and Plastic Automobile Ramps.	Renewal due 9/2/2006; Do not renew per client 12/12/06  <b>Abandoned</b>
22035-JP	BLITZ & DESIGN	Ser 93884/1994 Fld 9-14-1994 Reg 4220640 Iss 12-11-1998	Class 21 = Food and Water Trays and Bowls for Pets, Automatic Pet Feeds	Renewal due 12/11/2008; Do NOT renew per client <b>Expired</b>
22035-MX	A GENUINE BLITZ BUILT PRODUCT AND DESIGN	Ser 233826 Fld 6-7-1995 Reg Iss		O.A. Due 2/14/08; Do NOT respond to action <b>Abandoned</b>
22035-NZ	BLITZ AND DESIGN	Ser 240928 Fld 9-13-1994 Reg 240928 Iss 11-18-1996	Class 021 - Plastic Household Containers, Plastic Spouts for Household Use, Plastic Funnels, Plastic Portable Oil Reception Containers and Pet Accessories, Namely, Food and Water Trays and Bowls and Automatic Pet Feeders in this Class. Disclaimer: Registration of this Mark Shall Give No Right to the Exclusive Use of the Words a Genuine Built Product.	<b>Abandoned</b>

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23218-CA	ICE DEVICE	Ser 763911 Fld 9-15-1994		<b>Abandoned</b>
32629-CA	BLITZ AIR	Ser 1143630 Fld 6-12-2002	Class 007 = Air Tanks, Namely a Source of Compressed Air Contained in Portable Tanks for Multiple Purposes Such as Filling Flat Tires	<b>Abandoned</b>
37581-CA	DISPOS-OIL	Ser 1,339,159 Fld 03-13-2007 Reg Iss	Recycled oil container	Dec of Use and Reg. Fee Due 3/13/10  <b>Closed</b>
37612-CA	MESS BUSTER	Ser 1,341,479 Fld 03-29-2007 Reg Iss	Oil drain containers	Dec of Use due 3/29/10; Do NOT proceed further per client 3/6/08 <b>Abandoned</b>
37613-CA	"DON'T SPOIL YOUR SOIL...RECYCLE YOUR OIL"	Ser 1,341,480 Fld 03-29-2007 Reg Iss	Oil drain containers; funnels; oil recycling cans; oil pans; and oil changing kits consisting of shop towels, oil change stickers, disposable gloves, and an absorbent floor pad	Received O.A., Response due 2/29/08; Abandon per client <b>Abandoned</b>
37633-CA	HAND-E GRIP	Ser 1,341,483 Fld 03-29-2007 Reg Iss	Funnels and automobile oil funnels	Received O.A., Response due 2/29/08; Abandon per client <b>Abandoned</b>

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FOREIGN ABANDONED/EXPIRED TRADEMARK PROGRAM

COUNTRY DOCKET NUMBER	MARK	SERIAL NO. FILING DATE REG. NO ISSUE DATE	GOODS/SERVICES/CLASS	RENEWAL STATUS
38341-CA	ENVIRO-FLOW	Ser: 1,377,227 Fld: 12-21-2007 Reg: Iss:	Pour spouts for fluid containers for household and commercial use	Received Notice of Allowance; Declaration of Use due 12/21/2010; Do NOT file Dec of Use per client <b>Abandoned</b>
40406-CA	HAND-E QUICK FILL	Ser 1,457,386 Fld 10-30-2009 Reg Iss	Funnels and automobile oil funnels	Received O.A.; Response due 8/23/10; Do NOT respond per client <b>Abandoned</b>
40976-CA	BLITZ BOX	Ser 1,475,517 Fld 04-01-2010 Reg Iss	Class 20 - plastic crates	Awaiting 1st Action; Closed file since U.S. was abandoned <b>Abandoned</b>

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
2 DRAWER LATERAL FILE 36	649.33	\$ 116.82	404 26TH AVENUE, N.W., MIAMI, OK 74354
2 HP LASER JET PRINTERS	1,037.62	979.98	404 26TH AVENUE, N.W., MIAMI, OK 74354
2 SHELF BLACK BOOKCASE	44.93	8.03	404 26TH AVENUE, N.W., MIAMI, OK 74354
25" D 4 DRAWER LEGAL FIRE FILE	832.59	149.76	404 26TH AVENUE, N.W., MIAMI, OK 74354
3 SHELF BLACK BOOKCASE	59.91	10.73	404 26TH AVENUE, N.W., MIAMI, OK 74354
3-2 DR LATERAL FILES	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
36 X 72 METAL STORAGE CABINET	149.79	26.96	404 26TH AVENUE, N.W., MIAMI, OK 74354
48 Port Switch	940.88	261.39	404 26TH AVENUE, N.W., MIAMI, OK 74354
48" WIDE OPEN HUTCH CHARCOAL	167.75	30.19	404 26TH AVENUE, N.W., MIAMI, OK 74354
5 SHELF BLACK BOOKCASE	74.89	13.53	404 26TH AVENUE, N.W., MIAMI, OK 74354
60" CHARCOAL HUTCH	214.30	38.53	404 26TH AVENUE, N.W., MIAMI, OK 74354
60" CHARCOAL HUTCH	214.30	38.53	404 26TH AVENUE, N.W., MIAMI, OK 74354
60X30 STEEL DESK (MAHOGANY/CHARCOAL)	258.59	46.50	404 26TH AVENUE, N.W., MIAMI, OK 74354
72" U-DESK MAHOGANY/CHARCOAL	793.71	142.79	404 26TH AVENUE, N.W., MIAMI, OK 74354
72" U-DESK MAHOGANY/CHARCOAL	793.71	142.79	404 26TH AVENUE, N.W., MIAMI, OK 74354
72X36 STEEL DESK (MAHOGANY)	609.64	109.73	404 26TH AVENUE, N.W., MIAMI, OK 74354
8 EA. LOW BACK CONFERENCE CHAIRS	994.62	178.99	404 26TH AVENUE, N.W., MIAMI, OK 74354
A 48" WIDE OPEN HUTCH (CHARCOAL)	426.49	76.76	404 26TH AVENUE, N.W., MIAMI, OK 74354
A CANON IR1670 DIGITAL COPIER JSD12952	1,013.86	182.42	404 26TH AVENUE, N.W., MIAMI, OK 74354
ACCELLOS LICENSE SPLIT BLITZ/F3	868.29	795.92	404 26TH AVENUE, N.W., MIAMI, OK 74354
Accellos Pulse Software	13,493.17	7,646.18	404 26TH AVENUE, N.W., MIAMI, OK 74354
ACCELLOS SYMBOL ACCESS POINTS	2,500.00	2,152.76	404 26TH AVENUE, N.W., MIAMI, OK 74354
ANITA SERVER REPLACEMENT	13,370.03	12,627.25	404 26TH AVENUE, N.W., MIAMI, OK 74354
ANTIQUA WHITE COMPUTER DESK	149.79	26.96	404 26TH AVENUE, N.W., MIAMI, OK 74354
APPASSURE SOFTWARE	9,597.60	8,477.88	404 26TH AVENUE, N.W., MIAMI, OK 74354
BAR CODE PRINTER SHIPPING SN: 8598600	3,180.37	572.28	404 26TH AVENUE, N.W., MIAMI, OK 74354
BILL OF MAT	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
BOOKCASE	215.32	38.77	404 26TH AVENUE, N.W., MIAMI, OK 74354
BOOKCASE	328.47	59.04	404 26TH AVENUE, N.W., MIAMI, OK 74354
BREAKOUT TOP CONFERENCE TABLE	362.33	65.15	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANNON FAX & COPIER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANNON L770 FAX MACH	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANON COPIER I2270 SLH03197	4,081.88	1,927.60	404 26TH AVENUE, N.W., MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (P JW)**  
Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
CANON COPIER SN# MPH51616	4,081.88	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANON COPIER SN# MPJ26675	4,081.88	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANON FAX (2)	1,861.50	1,758.08	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANON IR - 3300 DIGITAL COPIER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANON IR3300 DIGITAL COPIER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANON SCANNER	766.52	617.47	404 26TH AVENUE, N.W., MIAMI, OK 74354
CANON SCANNER	766.52	617.47	404 26TH AVENUE, N.W., MIAMI, OK 74354
Canon Scanner D3080 DF327971	2,666.83	1,259.36	404 26TH AVENUE, N.W., MIAMI, OK 74354
CARDINAL/DETECTO PSC	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
CDW HP SCANJET 5590 SN SCN6ADSRO2T	258.53	46.49	404 26TH AVENUE, N.W., MIAMI, OK 74354
CDW HP SCANJET 5590 SN SCN6ADSRO2T	258.53	46.49	404 26TH AVENUE, N.W., MIAMI, OK 74354
CHERRY/BLACK 3 SIDED MOBILE TABLE	274.61	49.41	404 26TH AVENUE, N.W., MIAMI, OK 74354
CISCO ASA 1500 FIRE WALL #SJM1040KOE2	2,092.54	376.56	404 26TH AVENUE, N.W., MIAMI, OK 74354
CISCO SWITCHES	17,550.99	10,725.63	404 26TH AVENUE, N.W., MIAMI, OK 74354
COLOR PRINTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
COMPENTENCY PLUS & PERFORM PLUS SOFTWARE	10,497.82	1,888.97	404 26TH AVENUE, N.W., MIAMI, OK 74354
COMPL + BAR CODE SYS GUNS	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
COMPLIANCE LABELING	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
COMPLIANCE PLUS BAR CODE SYSTEM	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
COMPUTER EQUIPMENT	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
COMPUTER SOFTWARE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
CONTEMPORARY BOOKCASE-29	199.99	35.96	404 26TH AVENUE, N.W., MIAMI, OK 74354
DEC XL 566 COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 380 DESKTOP	766.55	574.90	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 380 DESKTOP	766.51	574.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 380 DESKTOP	766.51	574.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 380 DESKTOP	766.51	574.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 380 DESKTOP	766.51	574.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 5324 MANAGED SWITCH SN 3FT2L71	343.16	61.74	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 5324 MANAGED SWITCH SN 6GT2L71	343.16	61.74	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 610 NOTEBOOK SN F6PFP81	389.48	70.09	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL 610 NOTEBOOK SN J5PFP81	389.48	70.09	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D610 LATITUDE LAPTOP SN 2L2YB91	690.27	124.25	404 26TH AVENUE, N.W., MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (P JW)**  
Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
DELL D610 LATITUDE LAPTOP SN FK2YB91	690.27	124.25	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D610 NOTEBOOK SN 3BPPF81	389.48	70.09	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D610 NOTEBOOK SN 83PPF81	389.48	70.09	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D610 NOTEBOOK SN H8PPF81	389.48	70.09	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D620 LAPTOP 7QK8KB1	829.72	149.24	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D620 LAPTOP SN 5YX75B1	974.28	175.33	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D620 LAPTOP T7200 SN: 5WQLVCI	1,374.55	247.40	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D630 NOTEBOOK 3RNDBF1	1,596.36	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D630 NOTEBOOK B7889F1	1,596.36	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D630 NOTEBOOK JQNDBF1	1,596.36	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D630 NOTEBOOK SN: 45X15F1	1,132.58	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D630 NOTEBOOK SN: 85X15F1	1,132.58	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL D630 NOTEBOOK SN: G4X1KF1	1,132.58	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5450 PROCESSOR & SOFTWARE	10,172.61	1,977.98	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5500 LAPTOP	852.30	355.18	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5510 LAPTOP	1,266.31	844.25	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5510 LAPTOP	1,308.76	1,017.90	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5510 LAPTOP	1,266.31	844.25	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5510 LAPTOP	1,308.74	1,017.88	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5510 LAPTOP	1,308.74	1,017.88	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5510 LAPTOP	1,308.74	1,017.88	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E5510 LAPTOP	1,308.74	1,017.88	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E6500 NOTEBOOK	1,424.57	593.55	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E6500 NOTEBOOK	1,424.57	593.55	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E6500 NOTEBOOK	1,424.57	593.55	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL E6500 NOTEBOOK	1,424.58	593.56	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL L13 LAPTOP	1,076.48	717.64	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP	1,266.03	1,090.20	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP 14VWLQ1	1,266.03	1,160.52	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL Laptop 3400	1,075.45	507.82	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP 5B5325	444.03	79.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP D620 SN: HSCCWD1	2,392.98	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP D630 SN: DT5N5D1	1,098.01	197.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP D630 SN: FT5N5D1	1,098.00	197.56	404 26TH AVENUE, N.W., MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (P JW)**  
 Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
DELL LAPTOP E5510	1,258.79	734.33	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP E5510	1,258.79	734.33	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP E5510	1,258.79	734.33	404 26TH AVENUE, N.W., MIAMI, OK 74354
Dell Laptop E6500	1,699.15	377.61	404 26TH AVENUE, N.W., MIAMI, OK 74354
Dell Laptop E6500	1,699.17	377.60	404 26TH AVENUE, N.W., MIAMI, OK 74354
Dell Laptop E6500	1,699.16	377.59	404 26TH AVENUE, N.W., MIAMI, OK 74354
Dell Laptop Precision M4400	1,876.36	208.48	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP SER# 1R74071	463.60	83.43	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP SER# 7YCMP41	535.35	96.31	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP SER# FZ4LP61	289.67	52.09	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP SER# HBT1571	220.67	39.72	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LAPTOP ST#14VXLQ1	1,266.04	1,160.53	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# 2RYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# 5QYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# 5RYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# 8PYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# 8QYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# DQYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# FPYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# GQYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE C840, SER# JPYSM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D505 LAPTOP COMPUTER S/N	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D610 LAPTOP SN 35KLV91	823.08	148.07	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D610 LAPTOP SN 76KLV91	823.08	148.07	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D610 LAPTOP SN JPJKM91	818.94	147.31	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D620 LAPTOP #1JH6BC1	1,345.85	242.13	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D620 LAPTOP #2QFSDC1	1,168.92	210.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D620 LAPTOP #4F6QWB1	933.73	168.01	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D620 LAPTOP #5GBTFC1	1,165.72	209.80	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D620 LAPTOP #BH6QWB1	933.73	168.01	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D620 LAPTOP #INFSDC1	1,168.92	210.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D620 LAPTOP #J40VCC1	1,464.41	263.47	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE D620 LAPTOP #JFBTFC1	1,165.72	209.80	404 26TH AVENUE, N.W., MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
DELL LATITUDE D620 LAPTOP #JG6QWB1	933.73	168.01	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE E5510 LAPTOP	1,257.38	698.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE E5510 LAPTOP	1,257.38	698.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE E5510 LAPTOP	1,257.38	698.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE E5510 LAPTOP	1,257.38	698.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE E5510 LAPTOP	1,257.38	698.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE E5510 LAPTOP	1,257.38	698.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATITUDE E5510 LAPTOP	1,257.38	698.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATTITUDE D505 COMPUTER S/N 405LP61	139.26	25.00	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL LATTITUDE D505 LAPTOP COMPUTER S/N	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# 1KHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# 2LHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# 5LHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# 7KHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# 8KHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# BKHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# CJHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# CLHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# DJHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# DKHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# GJHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# GLHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# HJHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# JJHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MOD# GX260, SER# JKHXM21	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL MULTIPRINTER SER# 7RV2661	116.57	20.95	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL NEC NP40 DLP Projector	846.19	70.58	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL NEC NP40 DLP Projector	846.19	70.58	404 26TH AVENUE, N.W., MIAMI, OK 74354
Dell Network Switches 4 EACH	1,144.96	318.01	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL NETWORK SWITCHES 4 EACH	2,033.43	564.80	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX 745 SN:1J285D1	732.81	131.85	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX 745 SN:CH285D1	732.81	131.85	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX 745 SN:GH285D1	732.81	131.85	404 26TH AVENUE, N.W., MIAMI, OK 74354



**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
DELL OPTIPLEX GX270 DESKTOP COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX270 DESKTOP COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX270 DESKTOP COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX270 DESKTOP COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX270 DESKTOP COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX270 DESKTOP COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX280 COMPUTER S/N 3JRP61	99.22	17.84	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX280 COMPUTER S/N 6J6RP61	99.22	17.84	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX280 DESKTOP COMPUTER	207.89	37.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX280 DESKTOP COMPUTER	207.89	37.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX280 DESKTOP COMPUTER	207.89	37.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX280 DESKTOP COMPUTER	207.89	37.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX280 DESKTOP COMPUTER	207.89	37.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX280 DESKTOP COMPUTER	207.89	37.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX520 DESKTOP SN 41HBC91	493.15	88.70	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX520 DESKTOP SN 71HBC91	493.16	88.67	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL OPTIPLEX GX520 DESKTOP SN JOHBC91	493.15	88.70	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL PCTC 5424 Switch	621.20	51.81	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL PCTC 5424 Switch	621.21	51.81	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL POWERCONNECT 5324 SWITCH SN JMW3381	436.35	78.49	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL POWEREDGE 2800 SN 2X49Q81	2,670.66	480.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL POWEREDGE 2800 SN 3X49Q81	2,670.66	480.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL POWEREDGE 2800 SN 4W49Q81	2,670.66	480.57	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL POWEREDGE 2800 SQL SRV SN 1X49Q81	4,868.74	876.04	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL POWEREDGE 4210 CABINET W/ KEYBOARD	1,251.93	225.24	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL POWEREDGE SERVER	3,631.79	1,614.09	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL POWERSHIELD 110T BACKUP DRIVE	1,185.52	213.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL PROJECTOR SER# 4LN8081	338.93	60.98	404 26TH AVENUE, N.W., MIAMI, OK 74354
Dell Server E5450	4,579.33	(127.25)	404 26TH AVENUE, N.W., MIAMI, OK 74354
Dell Server E5450	4,579.33	(127.25)	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL TOWER FOR ACCT SCANNER	578.16	481.80	404 26TH AVENUE, N.W., MIAMI, OK 74354
DELL XEON 5130 SERVER # JMR5XB1	2,395.10	430.98	404 26TH AVENUE, N.W., MIAMI, OK 74354

\*As of 10/31/2011

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
DELL XPS INTEL CORE 2 SN: 1FNGYCI	1,888.72	339.81	404 26TH AVENUE, N.W., MIAMI, OK 74354
DESK	282.44	50.78	404 26TH AVENUE, N.W., MIAMI, OK 74354
DIGITAL PRIORIS	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
Disaster recovery VM server parts	49,405.97	10,979.12	404 26TH AVENUE, N.W., MIAMI, OK 74354
Doc Ave5 Software	6,862.50	3,888.80	404 26TH AVENUE, N.W., MIAMI, OK 74354
DUAL CORE XEON PROCESSOR SN: 43JGCD1	3,701.06	665.91	404 26TH AVENUE, N.W., MIAMI, OK 74354
DUAL CORE XEON PROCESSOR SN: 63JGCD1	3,701.06	665.91	404 26TH AVENUE, N.W., MIAMI, OK 74354
DUAL OS SYSTEM PC	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
Empower Time Keeping System	59,276.37	57,300.49	404 26TH AVENUE, N.W., MIAMI, OK 74354
EXCHANGE SERVER 2003	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
EXECUTIVE DESK	707.10	127.23	404 26TH AVENUE, N.W., MIAMI, OK 74354
EXECUTIVE DESK	707.10	127.23	404 26TH AVENUE, N.W., MIAMI, OK 74354
EXT POWER VAULT BACKUP 36CQ581	1,845.99	332.21	404 26TH AVENUE, N.W., MIAMI, OK 74354
FAX MACHINE S/R	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
FAX SERVER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
FIBER OPTIC LINE TO SOUTH	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
GRAY LOW-BACK CONFERENCE CHAIRS (6 EA.)	787.08	141.63	404 26TH AVENUE, N.W., MIAMI, OK 74354
GREAT PLAINS ERP SYSTEM	386,307.27	69,510.33	404 26TH AVENUE, N.W., MIAMI, OK 74354
GREAT PLAINS ERP SYSTEM	38,858.15	6,991.92	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP 4700 LJ COLOR LASER JET PRINTER	1,814.78	352.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP CLJ 3800N PRINTER	1,035.21	186.30	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP DESIGNJET 800 42	2,516.93	452.88	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP E5620 SERVER	4,012.51	2,675.03	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP LASER JET PRINTER	806.40	761.60	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP lefthand P4300 4.8TB SAS Starter SAN	33,934.23	11,311.44	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP LJ 1320N PRINTER #SCNRC6BB7SS	374.52	67.42	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP LJ 3390 SN: scnlp91981	568.12	102.22	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP LJ 3800DN PRINTER #SCNWCH45494	899.78	161.90	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP LJ 4700 Printer	3,627.03	806.00	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP LJ Printer	455.85	113.93	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP LJ PRINTER SN: SCNBJR18755	488.81	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP LJ2420DN LASERJET PRN SN SCNGKB97034	374.80	67.44	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP MINI LAPTOP	855.25	688.97	404 26TH AVENUE, N.W., MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
HP MINI LAPTOP	592.48	477.28	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP Proliant DL380 G6 Performance	16,435.34	4,565.39	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP SCANJET 5590 #SCN68BSR05B	242.35	43.58	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP SCANJET 5590 SN:SCN75HTROSW	299.09	53.78	404 26TH AVENUE, N.W., MIAMI, OK 74354
HP SLATE COMPUTER	900.12	725.08	404 26TH AVENUE, N.W., MIAMI, OK 74354
HURRICANE EDI SERVER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
HURRICANE PC42	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
HURRICANE SYSTEM PC	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
IBM PC300	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
INFINITY QS SOFTWARE	16,316.56	14,412.94	404 26TH AVENUE, N.W., MIAMI, OK 74354
INTACTIX IN'L KMART	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
INTEL TRITON	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
INTERNET SERVER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
JIM'S PC	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
KEYFILE DOCUMENT SYS	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
LAPTOP COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
LASER PRINTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
LEADING EDGE PC ACCT	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
LEFT RETURN DESK-MARTIN FURNITURE	680.90	122.51	404 26TH AVENUE, N.W., MIAMI, OK 74354
LEFT RETURN DESK-MARTIN FURNITURE	680.90	122.51	404 26TH AVENUE, N.W., MIAMI, OK 74354
LEFTHAND SAN NET STOR SN 5613PXT1584032	3,415.75	614.60	404 26TH AVENUE, N.W., MIAMI, OK 74354
LEFTHAND SAN NET STOR SN 5613PXT1584034	3,415.75	614.60	404 26TH AVENUE, N.W., MIAMI, OK 74354
LEFTHAND SAN NET STOR SN 5613PXT1584805	3,415.75	614.60	404 26TH AVENUE, N.W., MIAMI, OK 74354
LEFTHAND SAN NET STOR SN 5613PXT1584940	3,415.75	614.60	404 26TH AVENUE, N.W., MIAMI, OK 74354
MAGIC COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
MAGIX COMPUTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
MAGIX COMPUTER W/CD	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
MC9090 WIRELESS GUN	2,192.85	243.62	404 26TH AVENUE, N.W., MIAMI, OK 74354
MC9090 WIRELESS GUN	2,192.85	243.62	404 26TH AVENUE, N.W., MIAMI, OK 74354
MC9090 WIRELESS GUN	2,195.85	244.03	404 26TH AVENUE, N.W., MIAMI, OK 74354
MC9090 WIRELESS GUN TERMINAL	8,651.89	1,556.76	404 26TH AVENUE, N.W., MIAMI, OK 74354
MESA UPGRADE FOR UNIX SERVERS	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
MICROSOFT OFFICE PRO 3 YR ANNUAL PAY	15,533.62	2,795.06	404 26TH AVENUE, N.W., MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
MISC. OFFICE FURNITURE (PIONEER)	3,283.40	590.74	404 26TH AVENUE, N.W., MIAMI, OK 74354
MOBILE DESK LEFT RETURN CHERRY/BLACK	215.95	38.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
MOBILE DESK LEFT RETURN CHERRY/BLACK	249.65	44.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
MOBILE DESK RIGHT RETURN CHERRY/BLACK	215.95	38.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
MOBILE DESK RIGHT RETURN CHERRY/BLACK	215.95	38.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
MOBILE DESK RIGHT RETURN CHERRY/BLACK	249.65	44.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
MOBILE DESK RIGHT RETURN CHERRY/BLACK	249.65	44.86	404 26TH AVENUE, N.W., MIAMI, OK 74354
MOBILE PEDESTAL BOX FILE	240.44	43.28	404 26TH AVENUE, N.W., MIAMI, OK 74354
MOBILE TABLE CHERRY/BLACK	210.00	37.80	404 26TH AVENUE, N.W., MIAMI, OK 74354
MODEM & SOFTWARE W/M	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
MONARCH MARKING SYST	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
MRP SOFTWARE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
MULTIPLEXER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
Office Furniture FY08 Moves	47,427.04	24,842.77	404 26TH AVENUE, N.W., MIAMI, OK 74354
OFFICE PARTITIONS	2,072.54	372.90	404 26TH AVENUE, N.W., MIAMI, OK 74354
OFFICE PRO 2003 SOFTWARE	5,825.11	1,048.15	404 26TH AVENUE, N.W., MIAMI, OK 74354
OKIDATA 395 PRINTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
OKIDATA 395 PRINTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PAPER SHREADER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PC	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PC 10	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PC 39 - KRISTI	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PC CUSTOMER SERVICE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PC# 47 SCAN STN 2	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PC36 - SANDY	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PC40-PRINT SERVER #2	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PC45501835CM2089JS01	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PHONE/WIRING UPGRADE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PHOTOCOPIER, CABINET, SORTER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
POWER MAC 7200/120	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
POWEREDGE 2800 SERVER SN GN49Q81	6,285.61	1,131.03	404 26TH AVENUE, N.W., MIAMI, OK 74354
POWERSVULT 110T BACKUP DRIVE SN 4142P41	1,185.52	213.35	404 26TH AVENUE, N.W., MIAMI, OK 74354
PRO E ENG SOFTWARE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (P JW)**  
 Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
PROGRAMMING UPDATE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
PROJECT #3159	4,927.50	4,516.88	404 26TH AVENUE, N.W., MIAMI, OK 74354
PROLOGIC UPGRADE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
Q SOLVE QUALITY SOFTWARE	20,630.96	3,712.19	404 26TH AVENUE, N.W., MIAMI, OK 74354
QUANTUM QC SOFTWARE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
RADIO BEACON EXPERT EDITION WMS SOFTWARE	307,967.64	55,414.31	404 26TH AVENUE, N.W., MIAMI, OK 74354
REFRIGERATOR	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
RFID SYSTEM	149,545.90	26,908.63	404 26TH AVENUE, N.W., MIAMI, OK 74354
RICOH SCANNER	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
RIGHT RETURN DESK-MARTIN FURNITURE	680.90	122.51	404 26TH AVENUE, N.W., MIAMI, OK 74354
SANDY PC#4113F00529	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
SANTE FE CHAIR	59.91	10.73	404 26TH AVENUE, N.W., MIAMI, OK 74354
SHAREPOINT DELL STORAGE UNIT	39,722.52	37,515.72	404 26TH AVENUE, N.W., MIAMI, OK 74354
SHELVING UNIT	308.92	55.64	404 26TH AVENUE, N.W., MIAMI, OK 74354
SIDE CHAIRS (2 BLUTE, 6 ROSE)	665.10	119.73	404 26TH AVENUE, N.W., MIAMI, OK 74354
SINGLE PEDESTAL DESK	438.70	78.93	404 26TH AVENUE, N.W., MIAMI, OK 74354
SINGLE PEDESTAL DESK MAHOGANY/CHARCOAL	260.00	46.80	404 26TH AVENUE, N.W., MIAMI, OK 74354
SISCO NETWORK TO INTERNET S#SFTX1051WIPP	1,300.73	234.06	404 26TH AVENUE, N.W., MIAMI, OK 74354
SOFTCHOICE SOFTWARE LICENSES	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
SOLIDWORKS OFFICE PROFESSIONAL	3,662.48	659.04	404 26TH AVENUE, N.W., MIAMI, OK 74354
SUSIE PC#4113F00546	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
SYNCHRONO MFG SOFTWARE	125,742.28	29,339.84	404 26TH AVENUE, N.W., MIAMI, OK 74354
TIME & ATTENDANCE SOFTWARE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
TODD'S PC	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
TOSHIBA NOTEBOOK	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
TOSHIBA NOTEBOOK	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
TOSHIBA NOTEBOOK (TJ	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
TOSHIBA NOTEBOOK PC	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
UNIX SERVER AUTO 7 S/N 0207019	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
UNIX SERVER AUTO 8 S/N 0207020	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
UNIX SERVER UPGRADE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
USED PRODUCT DISPLAY	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
VERGE NETWORK PHONE SYSTEM	102,152.24	18,380.83	404 26TH AVENUE, N.W., MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B28

Personal Property - Office equipment, furnishings, and supplies

Description	Cost basis	Book value *	Address
VERITA BACKUP	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
VIEWSONIC PJ658 2500 VIDEO PROJECTOR	781.29	140.54	404 26TH AVENUE, N.W., MIAMI, OK 74354
VISUAL WORKS	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
VMware Software	6,445.34	3,652.33	404 26TH AVENUE, N.W., MIAMI, OK 74354
VP20308 20.1" LCD MONITOR #PSB062701530	316.93	56.99	404 26TH AVENUE, N.W., MIAMI, OK 74354
VP20308 20.1" LCD MONITOR #PSB062701535	316.93	56.99	404 26TH AVENUE, N.W., MIAMI, OK 74354
WATER COOLER SYSTEM	1,026.53	184.66	404 26TH AVENUE, N.W., MIAMI, OK 74354
WINDOWS 2003 SERVER S/N 30627088, TAG#	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
WINDOWS 2003 SERVER S/N 30627089, TAG#	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
WINDOWS 95 UPGRADE	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
WINDOWS FILE SERVER S/N 30627186	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
WINDOWS FILE SERVER S/N 30627189	-	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
XEON X5450 PROCESSOR 40R1PH1	4,762.38	0.02	404 26TH AVENUE, N.W., MIAMI, OK 74354
XEON X5450 PROCESSOR 50R1PH1	4,762.38	0.02	404 26TH AVENUE, N.W., MIAMI, OK 74354
XEON X5450 PROCESSOR 60R1PH1	4,762.38	264.59	404 26TH AVENUE, N.W., MIAMI, OK 74354
ZEBRA 140X1 SN: 85101967	4,013.55	-	404 26TH AVENUE, N.W., MIAMI, OK 74354
ZEBRA 140XI PRINTER - HAWKLINE	4,246.68	1,769.41	PO BOX 431, LAVONIA, GA 30553-0431
ZEBRA 140XI PRINTER - HAWKLINE	4,246.68	1,769.41	PO BOX 431, LAVONIA, GA 30553-0431
ZEBRA THERMAL PRINTER	1,918.92	345.30	404 26TH AVENUE, N.W., MIAMI, OK 74354
	<b>\$ 1,784,890.26</b>	<b>\$ 503,197.47</b>	

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
#10 Coex Conversion	404 26th Ave. NW	\$ 942,813.09	\$ 743,774.75
#16 WIRING	404 26th Ave. NW	35,053.04	6,307.31
#22 NIAGARA 35 TON PRESS	404 26th Ave. NW	-	-
#23 Coex Conversion	404 26th Ave. NW	942,813.09	743,774.75
#23 Coex Conversion	404 26th Ave. NW	83,197.86	65,633.88
#7 Coex Conversion	404 26th Ave. NW	741,618.44	576,814.31
1 & 2 GAL ARPAC	404 26th Ave. NW	58,348.36	10,498.94
1 & 2 GAL CONVEYOR COMPONENTS #7	404 26th Ave. NW	17,328.81	3,118.01
1 CAVITY INSERTS W/1 TOP 2 BOTTOM	404 26th Ave. NW	1,480.86	266.51
1 Deionizer	404 26th Ave. NW	286.00	204.23
1 EA. SPOT WELDER	404 26th Ave. NW	-	-
1 Electric Forklift with Charger	404 26th Ave. NW	1,428.00	476.04
1 Floor Sweeper	404 26th Ave. NW	286.00	204.23
1 GAL TRAY PACKER	404 26th Ave. NW	72,013.10	12,957.69
1 GAL. MOLD CAVITY 1	404 26th Ave. NW	1,480.86	266.51
1 GAL. MOLD CAVITY 2	404 26th Ave. NW	1,480.86	266.51
1 GAL. MOLD CAVITY 3	404 26th Ave. NW	1,480.86	266.51
1 GAL. MOLD CAVITY 4	404 26th Ave. NW	1,480.86	266.51
1 GAL. MOLD CAVITY 5	404 26th Ave. NW	1,480.86	266.51
1 GAL. MOLD PM 229 CAVITY 6	404 26th Ave. NW	1,480.86	266.51
1 GAL. MOLD PM 229-1 CAVITY 7	404 26th Ave. NW	1,480.86	266.51
1 GAL. MOLD PM 389 CAVITY 8	404 26th Ave. NW	1,480.86	266.51
1 PAIR LINK LIGHTS	404 26th Ave. NW	-	-
1 Sealer	404 26th Ave. NW	286.00	204.23
1 Shrink Tunnel	404 26th Ave. NW	572.00	408.59
1.25 GAL. MOLD PM164 CAVITY 1	404 26th Ave. NW	1,480.86	266.51
1.5 GAL. MOLD PM 170 CAVITY 1	404 26th Ave. NW	1,480.86	266.51
1.5 GAL. MOLD PM 170-1 CAVITY 2	404 26th Ave. NW	1,480.86	266.51
1+ GAS CO-EX CONVERTIBLE PINCH-OFFS	404 26th Ave. NW	2,702.80	486.27
1+ MOLD	404 26th Ave. NW	-	-
1+ MOLD LC#44	404 26th Ave. NW	-	-
1+ PLASTIC GAS MOLD	404 26th Ave. NW	-	-
1+ TAKE AWAY TOOLING FOR MACH #6	404 26th Ave. NW	1,841.43	331.32
1+ TAKE AWAY TOOLING FOR MACH #6	404 26th Ave. NW	1,841.43	331.32
1+/2+ DIE & MANDREL - UNILOY	404 26th Ave. NW	316.67	57.03
1+/2+ DIE & MANDREL - UNILOY	404 26th Ave. NW	316.67	57.03
10 DEGREE LIFTER SET FOR SPOUT MOLD	404 26th Ave. NW	1,233.77	222.06
10 DEGREE LIFTER SET FOR SPOUT MOLD	404 26th Ave. NW	1,233.77	222.06
10 DEGREE LIFTER SET FOR SPOUT MOLD	404 26th Ave. NW	1,233.77	(25.75)
100 EA. COLLAPSIBLE GAYLORDS	404 26th Ave. NW	5,873.30	1,056.85
100 EA. COLLAPSIBLE GAYLORDS	404 26th Ave. NW	7,791.11	1,401.92
100 TON CHILLER REPLACEMENT	404 26th Ave. NW	58,716.75	51,866.42

\*As of 10/31/11

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
10000# CAP COIL REEL	404 26th Ave. NW	-	-
11 INCH JOGGING HEAD	404 26th Ave. NW	-	-
11050 WRAP DIE	404 26th Ave. NW	-	-
12 Cavity Enviro Flo Spout'	404 26th Ave. NW	208,500.00	100,775.00
12 Cavity Enviro Flo Spout'	404 26th Ave. NW	208,500.00	100,775.00
125 hp motor and Vector drive replacement	404 26th Ave. NW	42,355.51	27,732.74
135 TON MINSTER	404 26th Ave. NW	-	-
16 Cavity Enviro Flo Collar Mold'	404 26th Ave. NW	98,500.00	47,608.37
16 cavity Enviro Flo Collar Mold'	404 26th Ave. NW	98,500.00	47,608.37
16 CAVITY PLUNDER - NEW EPA SPOUT	404 26th Ave. NW	199,221.01	56,445.96
16-CAV COOL ONE MANIFOLD FOR NEW DUST	404 26th Ave. NW	7,441.02	1,338.92
16CAV. PULL-N-POUR	404 26th Ave. NW	-	-
16-CAVITY MOLD THREAD RING W/CHILD	404 26th Ave. NW	5,456.52	981.78
1ST DRAW HEAD DIE	404 26th Ave. NW	-	-
2 CAVITY 1+ GAS CAN MOLD CAV #11 & 12	404 26th Ave. NW	4,833.02	869.59
2 CAVITY 1+ GAS CAN MOLD CAV #9 & 10	404 26th Ave. NW	4,833.02	869.59
2 CAVITY 1+ MOLD FOR #7	404 26th Ave. NW	17,424.80	3,135.31
2 CAVITY 1+ MOLD FOR #7	404 26th Ave. NW	17,424.81	3,135.32
2 CAVITY 2 GAL MOLD & TOOLING CAV# 5 & 6	404 26th Ave. NW	-	-
2 CAVITY 2+ GAS CAN MOLD CAV #11& 12	404 26th Ave. NW	4,125.15	742.23
2 CAVITY 2+ GAS CAN MOLD CAV #9 & 10	404 26th Ave. NW	4,125.15	742.23
2 CAVITY 2+ MOLD FOR #7	404 26th Ave. NW	18,001.79	3,239.11
2 CAVITY 2+ MOLD FOR #7	404 26th Ave. NW	18,001.80	3,239.12
2 CAVITY 5 GAL BLOWMOLD FOR #11	404 26th Ave. NW	29,137.66	5,242.87
2 CAVITY 5 GAL BLOWMOLD FOR #11	404 26th Ave. NW	29,137.67	5,242.88
2 CAVITY 5 GAL MOLD MODIFICATIONS	404 26th Ave. NW	19,230.70	14,743.52
2 CAVITY 5 GAL MOLD MODIFICATIONS	404 26th Ave. NW	12,938.70	9,919.72
2 CAVITY 5 GALLON GAS CAN MOLD - UNILOY	404 26th Ave. NW	40,222.84	7,237.44
2 CAVITY 5 GALLON GAS CAN MOLD - UNILOY	404 26th Ave. NW	40,222.84	7,237.44
2 CAVITY NEW STYLE 1+ MOLD/TW CAV.#3 & 4	404 26th Ave. NW	-	-
2 EA. LINK LITE = 1 PAIR	404 26th Ave. NW	-	-
2 EA. LINK LITES = 1 PAIR	404 26th Ave. NW	-	-
2 GAL 8 OZ BLOW MOLD LC# 42	404 26th Ave. NW	-	-
2 GAL MOLD TOOLING FOR BW F24 DE	404 26th Ave. NW	924.43	166.33
2 GAL MOLD TOOLING FOR BW F24 DE	404 26th Ave. NW	924.43	166.33
2 GAL TRAY PACKER	404 26th Ave. NW	72,013.10	12,957.69
2 GAL. MOLD CAVITY 1	404 26th Ave. NW	1,480.86	266.51
2 GAL. MOLD CAVITY 2	404 26th Ave. NW	1,480.86	266.51
2 GAL. MOLD CAVITY 3	404 26th Ave. NW	1,480.86	266.51
2 GAL. MOLD CAVITY 4	404 26th Ave. NW	1,480.86	266.51
2 GAL. MOLD CAVITY 5	404 26th Ave. NW	1,480.86	266.51
2 GAL. MOLD PM 230 CAVITY 8	404 26th Ave. NW	1,480.86	266.51

\*As of 10/31/11



In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
28 SETS OF PINCH-OFFS FOR MOLDS	404 26th Ave. NW	1,387.43	249.61
2GAL 8OZ BLOW MOLD	404 26th Ave. NW	-	-
2M SERIES SPOUT - CORE	404 26th Ave. NW	9,317.44	1,676.56
2M SERIES SPOUT - SLIDE	404 26th Ave. NW	4,364.79	785.40
2M SERIES SPOUT - WASHER	404 26th Ave. NW	2,558.52	460.42
2M SERIES SPOUT TUBE MOLD	404 26th Ave. NW	7,773.63	1,398.71
2ND DRAW HEAD DIE	404 26th Ave. NW	-	-
2ND SET RPLMT CORES/PINS - SELF VENT SPT	404 26th Ave. NW	34,421.96	6,193.71
3 GAL. DRILL FIXTURE	404 26th Ave. NW	1,480.86	266.51
3 INCH PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	1,288.07	231.83
3 INCH PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	1,288.07	231.83
3 INCH PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	1,288.07	231.83
3 INCH PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	1,288.07	231.83
3 Nylon Banders	404 26th Ave. NW	286.00	204.23
3 TON ARBOR PRESS	404 26th Ave. NW	-	-
3.3 GAL. MARINE TANK MOLD PM 310	404 26th Ave. NW	1,480.86	266.51
3/16 VENT DIE	404 26th Ave. NW	-	-
30 TON HYDR. PRESS	404 26th Ave. NW	-	-
300 ea. Collapsible Gaylords	404 26th Ave. NW	52,800.00	33,942.83
32 CAVITY PLUNGER CAP - NEW EPA SPOUT	404 26th Ave. NW	56,595.00	16,035.25
36" AIR FEED	404 26th Ave. NW	-	-
36" STRAIGHTENER	404 26th Ave. NW	-	-
3RD SILO	404 26th Ave. NW	210.01	37.81
4 sets of TSG Diesel side plates 5 gal.	404 26th Ave. NW	7,350.00	2,450.00
4 sets of TSG kero plates 2 plus	404 26th Ave. NW	6,300.00	3,465.00
40 TON CHILLER RELOCATION	404 26th Ave. NW	6,906.30	1,242.70
40 X 48 X 46 COLL. CONT.	404 26th Ave. NW	5,633.57	1,013.69
5 GA PL GAS CAN MOLD	404 26th Ave. NW	-	-
5 GA PL JERRYCAN MLD	404 26th Ave. NW	-	-
5 GA RECT. GAS MOLD	404 26th Ave. NW	-	-
5 GAL ARPAC	404 26th Ave. NW	58,348.36	10,498.94
5 GAL CO-EX CONVERTIBLE PINCH-OFF	404 26th Ave. NW	4,404.97	792.60
5 GAL DIE & MANDREL - UNILOY	404 26th Ave. NW	409.43	73.64
5 GAL DIE & MANDREL - UNILOY	404 26th Ave. NW	409.43	73.64
5 GAL GAS CAN MOLD CAV #10	404 26th Ave. NW	4,053.31	729.36
5 GAL GAS CAN MOLD CAV #2	404 26th Ave. NW	-	-
5 GAL GAS CAN MOLD CAV #9	404 26th Ave. NW	4,053.31	729.36
5 GAL HANDLE DIE C/O	404 26th Ave. NW	-	-
5 GAL MOLD CAV #4	404 26th Ave. NW	-	-
5 GAL MOLD CAV #6	404 26th Ave. NW	-	-
5 GAL MOLD CAVITY #4	404 26th Ave. NW	-	-
5 GAL MOLD SQUATTY CAV #5	404 26th Ave. NW	-	-

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Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
5 GAL OPENING DIE	404 26th Ave. NW	-	-
5 GAL TAKE AWAY TOOLING FOR MACH #5	404 26th Ave. NW	1,357.57	244.27
5 GAL TAKE AWAY TOOLING FOR MACH #5	404 26th Ave. NW	1,357.57	244.27
5 GAL TRAY PACKER	404 26th Ave. NW	72,013.10	12,957.69
5 GAL TRAY PACKER UPGRADE	404 26th Ave. NW	44,338.39	7,978.10
5 GAL VENT TAB PUNCH	404 26th Ave. NW	-	-
5 GAL WRAP DIE CHG	404 26th Ave. NW	-	-
5 GAL. CONVEYOR COMPONENTS #11	404 26th Ave. NW	26,345.51	4,740.46
5 GAL. MOLD CAV. #3	404 26th Ave. NW	-	-
5 GAL. MOLD PM 163 CAVITY 3	404 26th Ave. NW	1,480.86	266.51
5 GAL. MOLD PM 171 CAVITY 4	404 26th Ave. NW	1,480.86	266.51
5 GAL. MOLD PM 250-2 CAVITY 2	404 26th Ave. NW	1,480.86	266.51
5 GAL. MOLD PM 398 CAVITY 5	404 26th Ave. NW	1,480.86	266.51
5 GAL. PM250-1 MOLD CAVITY 1	404 26th Ave. NW	1,480.86	266.51
5 GALLON MOLD CAV. #5	404 26th Ave. NW	-	-
5.25 GAL. MOLD PM171-1 CAVITY 1	404 26th Ave. NW	1,480.86	266.51
504DE TAKE-AWAY TOOLING	404 26th Ave. NW	-	-
5GAL MOLD SINGLE CAV #1	404 26th Ave. NW	-	-
6 FT X 4 1/2 FT CONVEYOR	404 26th Ave. NW	2,802.00	504.20
6 FT X 4 1/2 FT CONVEYOR	404 26th Ave. NW	2,802.00	504.20
6 FT X 7 1/2 FT CONVEYOR	404 26th Ave. NW	2,802.00	504.20
6 GAL GAS CAN MOLD CAV# 3	404 26th Ave. NW	-	-
6 GAL. DRILL FIXTURE	404 26th Ave. NW	1,480.86	266.51
6 GAL. MARINE TANK MOLD (TOP HALF ONLY)	404 26th Ave. NW	1,480.86	266.51
6 GAL. MOLD PM 432 CAVITY 1	404 26th Ave. NW	1,480.86	266.51
6X12 REID SURFACE	404 26th Ave. NW	-	-
700A 3M CARTON SEALER	404 26th Ave. NW	2,213.09	398.22
705D TOOLING	404 26th Ave. NW	-	-
8 CAV. CAP & ADAPTER	404 26th Ave. NW	-	-
8 Cavity EPA Spount Mold #1	404 26th Ave. NW	232,560.00	65,892.00
8 Cavity EPA Spount Mold #2	404 26th Ave. NW	232,560.00	65,892.00
8 CAVITY MOLD SELF VENT SPOUT 45 DEGREE	404 26th Ave. NW	14,474.30	2,604.47
8 CAVITY SELF VENTING SPOUT MOLD	404 26th Ave. NW	90,233.01	16,236.12
8 CAVITY SPOUT TUBE MOLD	404 26th Ave. NW	-	-
8 CAVITY SPOUT TUBE MOLD	404 26th Ave. NW	-	-
93 CHEVY PICKUP	404 26th Ave. NW	-	-
A 2 1/2" NRM EXTRUDER	404 26th Ave. NW	2,411.85	433.98
A COMPLETE PHASE I AUTOMATION	404 26th Ave. NW	45,600.88	8,205.18
A INLINE 3" FILTER (VAC ROOM UNILOY)	404 26th Ave. NW	1,294.98	233.00
A S3-2410 2" RECEIVER & MISC FITTINGS	404 26th Ave. NW	1,631.39	293.53
A S3-2410 2" RECEIVER & MISC. FITTINGS	404 26th Ave. NW	1,631.38	293.56
A S3-2410 2" RECEIVER & MISC. FITTINGS	404 26th Ave. NW	1,631.38	293.56

\*As of 10/31/11

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
A S3-2410 2" RECEIVER & MISC. FITTINGS	404 26th Ave. NW	1,631.38	293.56
A S3-2410 2" RECEIVER & MISC. FITTINGS	404 26th Ave. NW	1,631.38	293.56
A S3-2410 2" RECEIVER & MISC. FITTINGS	404 26th Ave. NW	1,631.39	293.53
A S3-2410 2" RECEIVER & MISC. FITTINGS	404 26th Ave. NW	1,631.39	293.53
A S3-2410 2" RECEIVER & MISC. FITTINGS	404 26th Ave. NW	1,631.39	293.53
A S3-2410 2" RECEIVER & MISC. FITTINGS	404 26th Ave. NW	1,631.39	293.53
AC225 WELDER	404 26th Ave. NW	-	-
AD-125 Accudrop Drop Tester	404 26th Ave. NW	12,885.00	10,430.69
AIR COMPRESSOR	404 26th Ave. NW	-	-
AIR DRYER	404 26th Ave. NW	-	-
AIR HEADER 4	404 26th Ave. NW	60,607.51	10,905.44
AIS BOTTLE ASSIST	404 26th Ave. NW	6,431.68	1,157.35
AIS BOTTLE ASSIST	404 26th Ave. NW	6,431.68	1,157.35
ALPS TESTER LT5	404 26th Ave. NW	1,480.86	266.51
ALPS TESTER LT7	404 26th Ave. NW	1,480.86	266.51
ANDERSON MACHINE CONVEYOR	404 26th Ave. NW	31,162.55	5,607.28
ARBOR PRESS	404 26th Ave. NW	-	-
Ark Flash Breakers	404 26th Ave. NW	95,951.27	94,885.15
AUTO LUBRICATOR W/10	404 26th Ave. NW	-	-
AUTO PAINT SYSTEM	404 26th Ave. NW	-	-
BAC SYSTEM #16 MACHINE	404 26th Ave. NW	36,657.29	6,595.91
BACK SEAM SCREW DRIVE	404 26th Ave. NW	335.27	60.36
BEKUM #3 RETROFIT SN 058	404 26th Ave. NW	59,845.60	10,768.32
BEKUM 504D #21	404 26th Ave. NW	90,320.56	16,251.89
BEKUM 504DE #4	404 26th Ave. NW	187,195.05	33,683.01
BEKUM 704 MACHINE#23	404 26th Ave. NW	311,445.17	56,039.95
BEKUM BM704DS MOLDER#3	404 26th Ave. NW	297,821.48	53,588.58
BEKUM BM705D #10	404 26th Ave. NW	309,246.37	55,644.39
BEKUM BM705D MOLDER#1	404 26th Ave. NW	328,318.27	59,076.06
BEKUM DM705D BLOWMOLDER#8	404 26th Ave. NW	411,587.50	74,059.13
BKC250-6 Co - Ex Head	404 26th Ave. NW	349,050.00	329,658.36
BLISTER PACK MACHINE	404 26th Ave. NW	26,287.77	21,593.52
BLISTER SEALER	404 26th Ave. NW	10,852.88	1,952.82
BLOWER VAC-PAC	404 26th Ave. NW	1,288.07	231.83
BLOWER, VAC-PAC 15 HP(UNILOY)	404 26th Ave. NW	3,654.60	657.63
BOOM TANK	404 26th Ave. NW	1,534.19	276.04
BOTTLE ROTATOR 1 GALLON	404 26th Ave. NW	11,652.33	2,096.70
BOTTLE ROTATOR 2 GALLON	404 26th Ave. NW	11,652.33	2,096.70
BURN-OFF OVEN	404 26th Ave. NW	-	-
CANADIAN SPOUT 1ST SINGLE NEW WATER	404 26th Ave. NW	931.13	167.50
CAP & ADAPTER MOLD	404 26th Ave. NW	-	-
CAP & ADAPTER MOLD (ADAPTER)	404 26th Ave. NW	-	-

\*As of 10/31/11

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
CAP & ADAPTER MOLD OVERHAUL	404 26th Ave. NW	-	-
CARDINAL FLOOR SCALE MOD# FHN544	404 26th Ave. NW	1,887.17	339.63
CARRIER AIR COOLED CHILLER	404 26th Ave. NW	122,123.82	21,974.37
CAT C3500 FORKLIFT	404 26th Ave. NW	18,480.55	3,325.33
CENTRAL CONTROLLER CO-EX	404 26th Ave. NW	989.02	177.93
CHANGE ANGLE ON 2M SPOUT	404 26th Ave. NW	-	-
CHICAGO PRESS BRAKE	404 26th Ave. NW	-	-
CLECO VALVE TIGHTENER	404 26th Ave. NW	1,534.19	276.04
CO-EX CONVERSION 5 GALLON CAN	404 26th Ave. NW	325,277.87	58,529.01
CO-EX CONVERSION 5 GALLON CAN	404 26th Ave. NW	350,119.85	62,998.88
Coex Conversion Mch #3	404 26th Ave. NW	507,877.26	417,587.98
Coex Conversion Mch #3	404 26th Ave. NW	543,299.76	446,713.13
CO-EX PINCH OFF DESIGNS	404 26th Ave. NW	3,443.60	619.61
COGNEX VISION CHECKER	404 26th Ave. NW	7,890.60	1,419.73
COLLAPSIBLE GAYLORDS	404 26th Ave. NW	6,952.07	1,250.95
COLLAPSIBLE GAYLORDS	404 26th Ave. NW	5,299.65	953.55
CONAIR DRYER & HOPPER	404 26th Ave. NW	3,556.05	639.81
CONFLEX AUTO L-SEALER SN 2539704-10	404 26th Ave. NW	6,845.05	1,231.65
CONVEYOR	404 26th Ave. NW	-	-
CONVEYOR 12 X 11 - AIR TANKS	404 26th Ave. NW	1,534.19	276.04
CONVEYOR LINE	404 26th Ave. NW	-	-
CONVEYOR SYSTEM	404 26th Ave. NW	985,933.60	177,404.31
CORES & PINS FOR SELF VENTING SPOUT	404 26th Ave. NW	17,634.79	3,173.10
CSA Mold Modifications	404 26th Ave. NW	22,408.50	12,324.73
CSA PLUG MOLD-STD RUNNER-8 CAV	404 26th Ave. NW	20,481.53	3,685.34
C-T-L SHEAR DIE	404 26th Ave. NW	-	-
CUB LABEL APPLICATOR SYSTEM	404 26th Ave. NW	11,583.04	2,084.16
CUB LABEL APPLICATOR SYSTEM	404 26th Ave. NW	13,737.82	2,471.99
CUT MOLD IN TWO	404 26th Ave. NW	-	-
DIE RACK	404 26th Ave. NW	-	-
DIE RACK TABLE	404 26th Ave. NW	-	-
DISASSEMBLE 2M SPOUTS	404 26th Ave. NW	13,576.00	-
DOUBLE COIL & FEED	404 26th Ave. NW	-	-
DOUBLE SEAMER	404 26th Ave. NW	-	-
DOUBLE SEAMER ROLLRS	404 26th Ave. NW	-	-
DOUBLE-SIDED DEFLASH	404 26th Ave. NW	-	-
DRILLING DUMORE SE 312	404 26th Ave. NW	1,480.86	266.51
DRILLS, VISE, ETC.	404 26th Ave. NW	-	-
DRIP PAN TOOLING	404 26th Ave. NW	-	-
DRIVE RETRO REPLACE	404 26th Ave. NW	2,206.73	1,444.87
DUKANE SW8 FIXTURE	404 26th Ave. NW	1,480.86	266.51
DUST COLLECTOR SYSTM	404 26th Ave. NW	26,061.17	4,689.39

\*As of 10/31/11

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
ECONTWIN / BOOTH	404 26th Ave. NW	1,534.19	276.04
EDEN PORT IQ ANALYZER	404 26th Ave. NW	7,573.99	1,362.86
EG HELLERS IRON WORKER	404 26th Ave. NW	1,534.19	276.04
ELECTRIC MOTOR FOR #1 BEKUM	404 26th Ave. NW	8,166.95	1,469.57
ENVIRO-FLO FLEX TUBE EXTENSION	404 26th Ave. NW	59,850.00	16,957.50
EXHAUST FAN FOR COMPRESSOR ROOM	404 26th Ave. NW	4,143.55	745.56
EXHAUST FANS INSTALLATION - 4 EA.	404 26th Ave. NW	7,435.00	4,461.02
EXPANDER	404 26th Ave. NW	-	-
EXPANDER DIE	404 26th Ave. NW	-	-
FILTRATION VESSEL	404 26th Ave. NW	3,152.37	567.23
FLANGER-REBUILT	404 26th Ave. NW	-	-
GAMAG DRILL PRESS	404 26th Ave. NW	-	-
GRANUTEC GRINDER	404 26th Ave. NW	-	-
GRANUTEC GRINDER	404 26th Ave. NW	-	-
GRANUTEC GRINDER	404 26th Ave. NW	6,164.16	1,109.11
GRANUTEC TFG 1624 GRINDER	404 26th Ave. NW	19,349.42	3,481.67
GRANUTEC TFG1624	404 26th Ave. NW	6,999.21	1,259.43
GUARD FOR ROSELLE	404 26th Ave. NW	-	-
H & H SPOT WELDER	404 26th Ave. NW	-	-
HANDLE BLANK DIE	404 26th Ave. NW	-	-
HANDLE DIE FOR AIR TANKS	404 26th Ave. NW	-	-
HEAD JOGGLER	404 26th Ave. NW	-	-
HOT TEST TANK	404 26th Ave. NW	-	-
HYDRO TEST TABLE	404 26th Ave. NW	1,543.17	642.99
HYTROL CONVEYOR	404 26th Ave. NW	3,766.20	677.72
HYTROL CONVEYOR FOR #10 SCRAP	404 26th Ave. NW	4,956.86	891.94
Hytrol conveyor for Mch #1	404 26th Ave. NW	7,392.45	5,104.37
HYTROL CONVEYOR/SHREDDER GRINDER	404 26th Ave. NW	5,256.97	945.92
INCLINE CONVEYOR	404 26th Ave. NW	9,853.58	1,772.97
Injection Mold Bending Latch Metal Can	404 26th Ave. NW	34,375.00	11,458.37
INSTALLER FIXTURE #103350 FOR 6	404 26th Ave. NW	1,271.94	228.91
INSTALLER FIXTURE #103351 FOR 8	404 26th Ave. NW	1,271.94	228.91
Interlocking Cores for Enviro Flow Spout	404 26th Ave. NW	10,785.00	7,369.75
Interlocking Cores for Enviro Flow Spout	404 26th Ave. NW	10,785.00	7,369.75
INTERTECH WATER FILTER VESSEL	404 26th Ave. NW	11,745.41	2,113.45
JOHNSON 116 T PRESS	404 26th Ave. NW	-	-
JOHNSON 50 T PRESS	404 26th Ave. NW	-	-
K&W SILO	404 26th Ave. NW	532.50	405.72
KEITH HEAT-TREAT FUR	404 26th Ave. NW	-	-
KENT POWER SWEEPER	404 26th Ave. NW	2,270.58	408.53
LABEL APPLICATOR	404 26th Ave. NW	3,396.93	611.25
LABEL MACHINE	404 26th Ave. NW	12,488.91	2,247.23

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
LABEL MACHINE	404 26th Ave. NW	12,488.91	2,247.23
LABEL MACHINE	404 26th Ave. NW	12,488.92	2,247.24
LABELER - LEFT HAND	404 26th Ave. NW	11,942.71	2,148.91
LABELER - LEFT HAND	404 26th Ave. NW	11,942.71	2,148.91
LABELER - LEFT HAND	404 26th Ave. NW	11,942.71	2,148.91
LABELER - RIGHT HAND	404 26th Ave. NW	11,942.71	2,148.91
LABELER - RIGHT HAND	404 26th Ave. NW	11,942.71	2,148.91
LANTECH Q300 STRETCH WRAPPER	404 26th Ave. NW	8,769.70	1,578.03
LEAK DETECTORS - 13 EACH	404 26th Ave. NW	174,388.95	31,378.78
LEVER MOLD - NEW EPA SPOUT	404 26th Ave. NW	133,139.93	37,722.98
LUBRICATING MACHINE	404 26th Ave. NW	-	-
Mach #1 Coex Conv Retro	404 26th Ave. NW	24,852.41	20,986.48
Mach. #1 Coex Conv Retro	404 26th Ave. NW	827,315.04	698,621.53
Machine #10 Screw & Barrel Replace	404 26th Ave. NW	37,450.80	22,737.97
MAGUIRE BLENDER WSB-200	404 26th Ave. NW	4,569.95	822.33
MAGUIRE BLENDER WSB-200	404 26th Ave. NW	4,569.95	822.33
MAGUIRE BLENDER WSB-200	404 26th Ave. NW	4,569.95	822.33
Make 6 ea. sets of TSG Kerosen side plate	404 26th Ave. NW	7,350.00	2,450.00
MANIFOLD REPAIR FOR SPOUT MOLD	404 26th Ave. NW	2,821.06	507.65
MAQUIRE BLENDER SN 108873	404 26th Ave. NW	12,682.93	2,282.15
MARINE TANK HYDRA DRILLING UNIT	404 26th Ave. NW	1,480.86	266.51
MARINE TANK NEXT FIXTURE	404 26th Ave. NW	1,480.86	266.51
MATERIAL LINES AND BLENDERS FOR MACHINES	404 26th Ave. NW	57,498.57	34,499.08
MAXILIFT	404 26th Ave. NW	3,249.16	584.64
MEC ELEC SCISSORLIFT	404 26th Ave. NW	4,412.85	794.01
METAL CAN ADAPTER MOLD	404 26th Ave. NW	7,368.06	1,325.81
METAL CUTTING SAW	404 26th Ave. NW	-	-
MICRO DRYER & B IN	404 26th Ave. NW	6,211.67	1,117.72
MICRO DRYER WITH STAND	404 26th Ave. NW	3,237.48	582.60
MILLER DELTAWELD	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 300	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 300	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 300	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 302	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 302	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 451	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 451	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 451	404 26th Ave. NW	1,534.19	276.04
MILLER DELTAWELD 451	404 26th Ave. NW	1,534.19	276.04
MILLER WELDER	404 26th Ave. NW	1,534.19	276.04
MILLER WELDER	404 26th Ave. NW	1,534.19	276.04
MILLER XMT - 300	404 26th Ave. NW	1,534.19	276.04

\*As of 10/31/11

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
MILLING MACHINE	404 26th Ave. NW	5,762.83	1,036.96
MISC. & WELDER	404 26th Ave. NW	-	-
MOBILE WASTE CONTAINER	404 26th Ave. NW	1,547.31	278.40
MODEL 750/1 INTEGRAL STRAND PELLETIZER	404 26th Ave. NW	6,058.27	1,090.13
MODEL EM-25 MANUAL SCREEN CHANGER	404 26th Ave. NW	33,047.63	5,946.43
MODEL HPL10-12 10HP AIR COMPRESSOR	404 26th Ave. NW	3,974.69	715.18
MODIFY 16 CAVITY DUST COVER INJECT MOLD	404 26th Ave. NW	852.95	153.43
MODIFY 2 CAVITY 1+ GAS CAN MOLD	404 26th Ave. NW	2,226.17	400.59
MODIFY 2CAVITY 1+ GAS CAN MOLD	404 26th Ave. NW	2,226.17	400.59
MODIFY 3000 SERIES SPOUT	404 26th Ave. NW	-	-
MODIFY 5 GAL GAS CAN MOLD CAVITY 9	404 26th Ave. NW	1,754.86	315.76
MODIFY 5 GAL. GAS CAN MOLD CAVITY 10	404 26th Ave. NW	1,754.86	315.76
MODIFY BENCH MOLD	404 26th Ave. NW	-	-
MODIFY GAS CAN MOLDS 1,2,5, & 6	404 26th Ave. NW	5,077.07	913.50
Modify Metal Can Neck & Flange Inj Mold	404 26th Ave. NW	15,220.00	5,073.37
Modify Metal Can Stamping Die	404 26th Ave. NW	13,335.00	4,445.00
MODIFY PICNA BENCH MOLD	404 26th Ave. NW	-	-
MOLD FOR CHILD RESISTANT COLLAR 8 CAVITY	404 26th Ave. NW	-	-
MOLD FOR CHILD RESISTANT DISK - 4 CAV	404 26th Ave. NW	-	-
MOLD REPAIR SELF VENTING SPOUT	404 26th Ave. NW	15,731.09	2,830.60
NECK INSERTS	404 26th Ave. NW	-	-
NEW STYLE 1+ MOLD / BK CAV #2	404 26th Ave. NW	-	-
NEW STYLE 1+ MOLD / TW 2 CAV #5 & 6	404 26th Ave. NW	-	-
NEW STYLE 1+ MOLD/BK CAV. #1	404 26th Ave. NW	-	-
NEW STYLE 2+ MOLD CAV #1	404 26th Ave. NW	-	-
NEW STYLE 2+ MOLD CAV #2	404 26th Ave. NW	-	-
NEW STYLE 2+ MOLD CAV #3	404 26th Ave. NW	-	-
NEW STYLE 2+ MOLD CAV #4	404 26th Ave. NW	-	-
NEW STYLE VENTED SPOUT	404 26th Ave. NW	-	-
NIAGARA 40 TON PRESS	404 26th Ave. NW	-	-
NISSAN FORKLIFT S/N 9N1717	404 26th Ave. NW	5,561.65	1,000.68
NISSAN MOD# CUGJ02F35PV FORKLIFT SER#	404 26th Ave. NW	1,468.91	264.35
NON-CYCLING REFRIG. AIR DRYER	404 26th Ave. NW	11,086.94	1,994.91
NON-CYCLING REFRIG. AIR DRYER	404 26th Ave. NW	11,086.94	1,994.91
NORDSON GLUE SYSTEM	404 26th Ave. NW	1,963.24	353.25
NORDSON GLUE SYSTEM	404 26th Ave. NW	1,973.20	355.09
Over head conveyor #16	404 26th Ave. NW	19,609.48	12,839.60
OVERHEAD CONVEYOR #16	404 26th Ave. NW	1,890.00	1,237.50
P5 MOLD 5 GAL. GAS CAN	404 26th Ave. NW	1,480.86	266.51
PACKAGING SYSTEM	404 26th Ave. NW	29,934.76	5,386.31
PAINT BOOTH UPGRADE	404 26th Ave. NW	17,129.57	3,082.27
PELLET RECEIVER	404 26th Ave. NW	690.68	124.21

\*As of 10/31/11

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
PELLET RECEIVER	404 26th Ave. NW	690.68	124.21
PELLET RECEIVER	404 26th Ave. NW	690.68	124.21
PELLET RECEIVER	404 26th Ave. NW	690.68	124.21
PELLET RECEIVER	404 26th Ave. NW	690.68	124.21
PELLET RECEIVER	404 26th Ave. NW	690.68	124.21
PELLET RECEIVER	404 26th Ave. NW	690.68	124.21
PELLET RECEIVER	404 26th Ave. NW	690.68	124.21
PELLET RECEIVER & MISC FITTINGS	404 26th Ave. NW	997.21	179.42
PELLET RECEIVER & MISC FITTINGS	404 26th Ave. NW	997.21	179.42
PELLET RECEIVER & MISC FITTINGS	404 26th Ave. NW	997.21	179.42
PELLET RECEIVER & MISC FITTINGS	404 26th Ave. NW	997.21	179.42
PELLET RECEIVER & MISC FITTINGS	404 26th Ave. NW	997.21	179.42
PELLET RECEIVER & MISC FITTINGS	404 26th Ave. NW	997.21	179.42
PELLET RECEIVER & MISC FITTINGS	404 26th Ave. NW	997.21	179.42
PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	864.96	155.67
PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	864.96	155.67
PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	864.96	155.67
PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	864.96	155.67
PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	864.97	155.68
PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	864.97	155.68
PELLET RECEIVER & MISC PARTS	404 26th Ave. NW	864.97	155.68
PELLET RECEIVER & MISC. FITTINGS	404 26th Ave. NW	997.21	179.42
PELLET RECEIVER & MISC. PARTS	404 26th Ave. NW	864.96	155.67
PICKHEAD ASSEMBLY	404 26th Ave. NW	38,737.22	6,970.24
PICKHEAD ASSEMBLY	404 26th Ave. NW	38,737.22	6,970.24
POWDER BOOTH	404 26th Ave. NW	-	-
POWDER CONVEYOR SYS.	404 26th Ave. NW	-	-
POWDER SYSTEM WASHER	404 26th Ave. NW	-	-
PRECISION S/WELDER	404 26th Ave. NW	-	-
PRECISION S/WELDER	404 26th Ave. NW	-	-
PRECISION SEAM WELD.	404 26th Ave. NW	-	-
PREMIER 15 HP VACCUUM PUMP	404 26th Ave. NW	819.98	147.52
PREMIER 15 HP VACCUUM PUMP	404 26th Ave. NW	819.98	147.52
PREMIER BLENDER W/ VAC SYSTEM	404 26th Ave. NW	1,639.96	295.05
PRESS BRAKE	404 26th Ave. NW	1,534.19	276.04
PROFESSIONAL FUEL STATION TOOLING	404 26th Ave. NW	1,151.63	207.20
PROGRESSIVE BOTTOM	404 26th Ave. NW	-	-
PROTOTYPE MOLD FOR VENTED SPOUT	404 26th Ave. NW	-	-
PROTOTYPE/ENGINEERING NEW TYPE	404 26th Ave. NW	-	-
PULL N POUR SPOUT	404 26th Ave. NW	-	-
Pull Tester 100P500-12	404 26th Ave. NW	8,560.00	6,521.85
PUNCH PRESS	404 26th Ave. NW	-	-

\*As of 10/31/11

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
PUNCH PRESS 31.5 TON	404 26th Ave. NW	-	-
PUNCH PRESS-22T 9361	404 26th Ave. NW	-	-
Q300 STRETCH WRAPPER	404 26th Ave. NW	8,726.21	1,570.17
Q300 STRETCH WRAPPER	404 26th Ave. NW	8,726.21	1,570.17
Q300 STRETCH WRAPPER	404 26th Ave. NW	8,726.21	1,570.17
QUAD DRILL/SAW FIXTURE	404 26th Ave. NW	1,480.86	266.51
RAISED HANDLE FOR ENVIRO FLO CANS	404 26th Ave. NW	182,550.00	94,317.50
RAISED HANDLE ON 1+ AND 2+	404 26th Ave. NW	14,250.00	2,612.50
REBUILD GEAR BOX #21	404 26th Ave. NW	8,013.51	1,441.88
REFRIG. AIR DRYER	404 26th Ave. NW	-	-
REGRIND MACHINE LOADER	404 26th Ave. NW	1,083.52	194.98
REGRIND MACHINE LOADER	404 26th Ave. NW	1,083.52	194.98
REGRIND MACHINE LOADER	404 26th Ave. NW	1,083.53	194.98
REPAIR BUSHINGS & TIE BARS BEKUM	404 26th Ave. NW	36,200.32	6,513.68
REPAIR CAN WASHER	404 26th Ave. NW	6,793.94	1,222.49
REVISED MOLD PINS FOR SELF VENTING SPOUT	404 26th Ave. NW	7,614.56	1,370.16
RIEKE FLANGE 2 1/2	404 26th Ave. NW	-	-
ROLLER 3 IN. (LOWN)	404 26th Ave. NW	1,534.19	276.04
ROLL-IN HOR. BAND	404 26th Ave. NW	-	-
ROSSELL OBI PRESS #4	404 26th Ave. NW	-	-
ROSSELL OBI PRESS #6	404 26th Ave. NW	-	-
ROUSALLE CRANKSHAFT	404 26th Ave. NW	-	-
ROUSALLE PLATE	404 26th Ave. NW	-	-
RUSCO COGNEX VISION SYSTEM	404 26th Ave. NW	4,938.63	888.58
RUSCO COGNEX VISION SYSTEM	404 26th Ave. NW	4,938.63	888.58
RUSCO PANTHER 2000 PRINT AND APPLY	404 26th Ave. NW	17,315.44	3,115.65
RUSCO PANTHER 2000 PRINT AND APPLY	404 26th Ave. NW	17,315.44	3,115.65
S2-2400 CENTRAL CONTROL PANEL	404 26th Ave. NW	1,288.11	231.82
S25826-BLITZde	404 26th Ave. NW	24,703.00	20,174.14
Sapre Parts 32 Cavity Plunger	404 26th Ave. NW	23,338.00	12,446.97
SCIAKY RESISTANCE WELDER	404 26th Ave. NW	-	-
SEAM WELDER MACHINE	404 26th Ave. NW	1,534.19	276.04
SEAMER MACHINE	404 26th Ave. NW	1,534.19	276.04
SEAMER MACHINE	404 26th Ave. NW	1,534.19	276.04
SEKTAM 5 GAL MOLD CAV #8	404 26th Ave. NW	-	-
SEKTAM 5 GALLON GAS CAN MOLD CAV #7	404 26th Ave. NW	-	-
SELF DUMP HOPPER	404 26th Ave. NW	-	-
SELF DUMPING HOPPER	404 26th Ave. NW	-	-
SELF VENTING COLLAR MOLD	404 26th Ave. NW	-	-
SELF VENTING DUST COVER MOLD	404 26th Ave. NW	-	-
SELF VENTING SPOUT DUST COVER MOLD-NEW	404 26th Ave. NW	34,049.33	(709.38)
SERIES 2400 VAC BLOWER	404 26th Ave. NW	1,097.26	197.46

\*As of 10/31/11

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
SERIES 2400 VAC PUMP	404 26th Ave. NW	1,936.86	348.51
SERIES II 2400 CENTRAL CONTROL	404 26th Ave. NW	801.05	144.10
SERIES II 2400 CENTRAL CONTROL	404 26th Ave. NW	830.74	149.47
SERIES II 2400 IN LINE FILTER	404 26th Ave. NW	552.50	99.42
SERIES II 2400 PULSE CLEAN INLINE	404 26th Ave. NW	892.81	160.61
SHAMROCK SYSTEM LINES TO MACHINE	404 26th Ave. NW	7,462.46	1,342.75
SHEAR	404 26th Ave. NW	-	-
SHREDDER/GRINDER SOUTH	404 26th Ave. NW	42,675.19	7,678.74
SHRINK WRAPPER	404 26th Ave. NW	9,292.86	1,672.08
SIDE PLATES FOR 2+ MOLDS	404 26th Ave. NW	8,454.66	(176.11)
SILO - K&W	404 26th Ave. NW	36,583.87	27,437.87
SILO - K&W	404 26th Ave. NW	36,583.87	27,437.87
SINGLE CAVITY 5 GAL. GAS CAN MOLD	404 26th Ave. NW	3,372.62	606.86
SINGLE CAVITY 5 GAL. GAS CAN MOLD	404 26th Ave. NW	3,372.62	606.86
SINGLE CAVITY 5 GAL. GAS CAN MOLD	404 26th Ave. NW	3,372.62	606.86
SINGLE CAVITY 5 GALLON GAS CAN MOLD	404 26th Ave. NW	16,863.11	3,034.25
SINGLE CAVITY 5 GALLON GAS CAN MOLD	404 26th Ave. NW	21,506.83	3,869.80
SINGLE CAVITY 5 GALLON GAS CAN MOLD	404 26th Ave. NW	21,506.83	3,869.80
SINGLE CAVITY MOLD 3000 SURE POUR SPOUT	404 26th Ave. NW	-	-
SINGLE PARISON 705D BLOWMOLDER#5	404 26th Ave. NW	819,565.33	147,468.81
SODER MECHANICAL 30 TON CHILLER	404 26th Ave. NW	13,876.30	2,496.89
Soder Mechanical 50 Ton Chiller	404 26th Ave. NW	17,644.28	3,174.81
SO-LOW FREEZER MODEL CH43-9 SERIAL NO.	404 26th Ave. NW	2,463.32	443.22
SOUTH BEND LATHE 16	404 26th Ave. NW	-	-
Spare Parts 16 Cavity Collar	404 26th Ave. NW	22,043.00	11,756.23
Spare Parts 16 Cavity Lever	404 26th Ave. NW	31,073.07	16,572.27
Spare Parts 16 Cavity Plunger Cap	404 26th Ave. NW	16,711.41	8,912.72
Spare Parts 16 Cavity Spout	404 26th Ave. NW	27,500.00	14,666.63
Spare Parts 16 Cavity Tethered Cap	404 26th Ave. NW	25,250.00	13,466.63
Spare Parts 16 Cavity Top Cap	404 26th Ave. NW	26,439.00	14,100.80
Spare Parts 16 Cavity Trigger	404 26th Ave. NW	23,627.41	12,601.29
SPOT COOLING SYSTEM	404 26th Ave. NW	12,906.50	2,322.31
Spot Cooling Upgrade Duct Work	404 26th Ave. NW	26,050.00	23,258.94
SPOT WELDER	404 26th Ave. NW	-	-
SPOT WELDER	404 26th Ave. NW	-	-
STAGE VARIABLE ROTARY AIR COMPRESSOR	404 26th Ave. NW	92,719.99	16,683.62
STEAM CLEANER	404 26th Ave. NW	8,607.31	1,548.80
STEEL STORAGE RACKS	404 26th Ave. NW	-	-
SURE POUR SPOUT DUST CAP MOLD	404 26th Ave. NW	-	-
SURE POUR SPOUT SLIDE MOLD	404 26th Ave. NW	-	-
SURE POUR SPOUT TUBE MOLD	404 26th Ave. NW	-	-
SURE POUR SPOUT WASHER MOLD	404 26th Ave. NW	-	-

\*As of 10/31/11

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
SURE POUR SPUT CORE MOLD	404 26th Ave. NW	-	-
SWEEPER MODEL 6400LC	404 26th Ave. NW	8,624.74	1,551.93
SWF SORTATION	404 26th Ave. NW	186,745.47	33,602.09
TAKE-OUT & WATER UPGRADE MODIFICATION	404 26th Ave. NW	63,447.09	11,416.39
TAKE-OUT & WATER UPGRADE MODIFICATION	404 26th Ave. NW	63,447.10	11,416.40
TAKE-OUT & WATER UPGRADE MODIFICATION	404 26th Ave. NW	63,447.12	11,416.38
TANK END JOGGLER IE	404 26th Ave. NW	-	-
TANK HEAD DIE - 11 INCH	404 26th Ave. NW	-	-
TANK HEAD DIE - 14 INCH BLANK	404 26th Ave. NW	-	-
TANK HEAD DIE - 14 INCH FORM	404 26th Ave. NW	-	-
TANK HEAD DIE - 6 INCH	404 26th Ave. NW	-	-
TAYLOR W. SPOT W.	404 26th Ave. NW	-	-
TAYLOR W. SPOT WELDER	404 26th Ave. NW	-	-
TEN PASS OVEN	404 26th Ave. NW	-	-
TEST TANK - COLD	404 26th Ave. NW	-	-
TEST TANKS	404 26th Ave. NW	-	-
TESTER FIXTURE 3 GAL.	404 26th Ave. NW	1,008.40	181.46
TETHERED CAP MOLD - NEW EPA SPOUT	404 26th Ave. NW	109,317.00	30,973.15
TFG 1624 GRINDER	404 26th Ave. NW	11,893.79	2,140.07
TFG1624 GRANULATOR SER# 4080	404 26th Ave. NW	21,049.18	3,787.47
TFG1624 GRANULATOR SER# 4081	404 26th Ave. NW	17,933.12	3,226.77
TFG1624 GRINDER	404 26th Ave. NW	7,003.85	1,260.19
TFG1632 GRINDER S/N 4414	404 26th Ave. NW	33,918.94	6,103.20
THREADED COLLAR MOLD - NEW EPA SPOUT	404 26th Ave. NW	165,530.00	46,900.13
TL0607 TANK CAP MOLD	404 26th Ave. NW	1,480.86	266.51
TL0608 MOLD TANK CAP MOLD	404 26th Ave. NW	1,480.86	266.51
TOP CAP MOLD - NEW EPA SPOUT	404 26th Ave. NW	136,237.50	38,600.68
TRANSFER TOOL #1 BEK	404 26th Ave. NW	-	-
TRASH COMPACTER	404 26th Ave. NW	-	-
TRAY FORMER #16	404 26th Ave. NW	67,945.30	41,899.59
TRAY PACKER REVISION	404 26th Ave. NW	39,258.12	24,209.17
TRC1616 GRANULATOR	404 26th Ave. NW	6,301.04	1,133.83
TRIGGER MOLD - NEW EPA SPOUT	404 26th Ave. NW	105,420.01	29,869.01
Trigger Pivot Core Pins	404 26th Ave. NW	6,546.00	2,836.60
TRIM DEFLASH TOOLING	404 26th Ave. NW	-	-
TSG side plates 5 gal gas can	404 26th Ave. NW	9,800.00	3,266.63
TSG Side Plates for 5 Gallon Gas Can	404 26th Ave. NW	2,450.00	1,102.46
TWIN PARISON 705D BLOWMOLDER#6	404 26th Ave. NW	946,780.35	170,359.26
U.S. GRINDER	404 26th Ave. NW	-	-
UNILOY 5 GAL CO-EX MACHINE	404 26th Ave. NW	33,086.15	5,953.33
UNILOY BW 8000 DBL COEX MACHINE	404 26th Ave. NW	1,892,473.88	340,522.99
Uniloy Type BW 8000DE Blowmolder	404 26th Ave. NW	1,044,599.42	187,960.38

\*As of 10/31/11

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**

Exhibit B29

Personal Property - Machinery, fixtures, equipment and supplies used in business

Description	Location	Cost basis	Book value*
UNILOY TYPE BW F24D BLOWMOLDER	404 26th Ave. NW	781,147.87	140,556.15
USED 30KVA BANNER WELDER W/P5 CONTROL	404 26th Ave. NW	1,402.97	252.43
VEMCO 2M SERIES SPOUT - CORE	404 26th Ave. NW	-	-
VEMCO 2M SERIES SPOUT - SLIDE	404 26th Ave. NW	-	-
VEMCO 2M SERIES SPOUT - TUBE	404 26th Ave. NW	-	-
VEMCO 2M SERIES SPOUT - WASHER	404 26th Ave. NW	-	-
VENT TUBE DIE	404 26th Ave. NW	-	-
VERBIAGE & MARKING CHANGES	404 26th Ave. NW	16,063.00	8,299.25
WARCO 75 T PRESS	404 26th Ave. NW	-	-
WARCO OBI PRESS	404 26th Ave. NW	-	-
WATER JACKET FOR SPOUT MOLDS	404 26th Ave. NW	2,415.34	434.63
WATER MANIFOLD ENHANCEMENT	404 26th Ave. NW	7,456.49	1,341.67
Weigh Scale - Mch #16	404 26th Ave. NW	87,461.43	80,173.02
WEIGH SCALE BLENDER	404 26th Ave. NW	8,249.76	1,484.40
WEIGH SCALE BLENDER	404 26th Ave. NW	8,249.76	1,484.40
WEIGH SCALE BLENDER	404 26th Ave. NW	4,078.71	733.86
WINFIELD SPOT WELDER	404 26th Ave. NW	-	-
WIRE SHELVING (UPS AREA)	404 26th Ave. NW	3,913.08	704.12
WIRING FOR NEW CHILLER	404 26th Ave. NW	13,082.78	2,354.09
WRAP BEND DIE	404 26th Ave. NW	-	-
WRAP DIE	404 26th Ave. NW	-	-
WSB1840 WEIGH SCALE	404 26th Ave. NW	13,963.39	2,512.54
WSB-440-T Weigh Scale Blender	404 26th Ave. NW	13,225.10	10,233.69
WSB-440-T Weigh Scale Blender	404 26th Ave. NW	13,225.10	10,233.69
WSB-440-T Weigh Scale Blender	404 26th Ave. NW	13,225.10	10,233.69
WSB-440-T WEIGH SCALE BLENDER	404 26th Ave. NW	12,227.36	9,898.29
WSB-440-T WEIGH SCALE BLENDER	404 26th Ave. NW	11,070.00	8,961.47
WYE LINE GATE DIVERTER	404 26th Ave. NW	510.71	91.93
WYE LINE GATE DIVERTER	404 26th Ave. NW	510.71	91.93
ZEH & HAHMAN PRESS	404 26th Ave. NW	-	-
		<b>\$ 21,036,743.09</b>	<b>\$ 7,930,119.49</b>

\*As of 10/31/11

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B30  
 Personal Property - Inventory

Description	Part Number	Location	Book value	FG/RM	ADDRESS
FINISHED GOODS	5015	NORTH	\$ 167.04	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	5034	NORTH	350.40	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	5060	NORTH	20,735.28	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	5064	NORTH	117.72	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	5068	NORTH	20.16	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	5070	NORTH	712.08	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	5090	NORTH	434.16	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	6064	NORTH	328.68	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11055	NORTH	110,501.70	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11412	NORTH	45,436.41	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11460	NORTH	2,888.05	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11837	NORTH	792.48	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11838	NORTH	1,713.36	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11843	NORTH	119.10	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11845	NORTH	1,964.80	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11849	NORTH	2,875.60	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11902	NORTH	474.75	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11910	NORTH	246.56	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11915	NORTH	26,966.10	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	11941	NORTH	39,036.90	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	33710	NORTH	92.82	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	40805	NORTH	7,492.04	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	40810	NORTH	7,884.58	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	40833	NORTH	20,802.96	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	50805	NORTH	16,310.32	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	50810	NORTH	11,774.20	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	50833	NORTH	4,477.20	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	60810	NORTH	3,594.83	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	60833	NORTH	5,044.41	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	77700	NORTH	9,829.48	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80005	HAWKLINE	13,711.36	FINISHED GOODS	PO BOX 431, LAVONIA, GA 30553-0431
FINISHED GOODS	80005	NORTH	137,088.31	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80005	TRANSIT	17,388.80	FINISHED GOODS	
FINISHED GOODS	80008	NORTH	11,688.60	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80010	HAWKLINE	31,848.00	FINISHED GOODS	PO BOX 431, LAVONIA, GA 30553-0431
FINISHED GOODS	80010	NORTH	123,837.96	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80012	NORTH	2.26	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80018	NORTH	44,315.19	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80033	HAWKLINE	75,548.00	FINISHED GOODS	PO BOX 431, LAVONIA, GA 30553-0431
FINISHED GOODS	80033	NORTH	262,501.67	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80033	TRANSIT	99.52	FINISHED GOODS	

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B30  
 Personal Property - Inventory

Description	Part Number	Location	Book value	FG/RM	ADDRESS
FINISHED GOODS	80038	NORTH	2,267.98	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80054	HAWKLINE	5,383.88	FINISHED GOODS	PO BOX 431, LAVONIA, GA 30553-0431
FINISHED GOODS	80054	NORTH	48,788.82	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	80054	TRANSIT	19,491.84	FINISHED GOODS	
FINISHED GOODS	80077	HAWKLINE	20,246.20	FINISHED GOODS	PO BOX 431, LAVONIA, GA 30553-0431
FINISHED GOODS	80077	NORTH	59,731.33	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81005	NORTH	145,002.93	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81010	NORTH	138,534.17	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81017	NORTH	10,406.07	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81033	NORTH	396,175.36	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81054	NORTH	48,881.49	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81077	NORTH	21,599.78	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81101	HAWKLINE	381.54	FINISHED GOODS	PO BOX 431, LAVONIA, GA 30553-0431
FINISHED GOODS	81101	NORTH	26,369.58	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81101	TRANSIT	5,240.35	FINISHED GOODS	
FINISHED GOODS	81102	NORTH	790.24	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81111	NORTH	2,995.20	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81112	NORTH	4,687.68	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81177	NORTH	63,433.44	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	81733	NORTH	235.80	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	90118	NORTH	85.22	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	90143	NORTH	103.20	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	90144	NORTH	(768.84)	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
FINISHED GOODS	90158	NORTH	(36.37)	FINISHED GOODS	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	100001	NORTH	25,707.13	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	100004	NORTH	4,983.83	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	100014	NORTH	(553.54)	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	100016	NORTH	24,171.75	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	100023	NORTH	11,459.38	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	150003	NORTH	6,791.62	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	150016	NORTH	3,448.33	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	250005	NORTH	1,789.32	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	250009	NORTH	48,570.52	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	300020	NORTH	194.25	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	300025	NORTH	750.42	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	300047	NORTH	22.17	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	300049	NORTH	2,245.77	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	350018	NORTH	3,282.63	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	350054	NORTH	(8.19)	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	500250	NORTH	36,603.84	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	500400	NORTH	85,469.76	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (PJW)**  
 Exhibit B30  
 Personal Property - Inventory

Description	Part Number	Location	Book value	FG/RM	ADDRESS
RAW MATERIAL	500410	NORTH	87,639.20	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	550019	NORTH	1,373,129.32	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	550809	NORTH	12,941.78	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	550811	NORTH	975.38	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	550813	NORTH	2,021.76	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	600303	NORTH	375.07	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	750014	HOPE	3,472.44	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750042	NORTH	363.41	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	750047	NORTH	134.96	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	750064	HOPE	18,213.00	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750065	HOPE	-	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750066	NORTH	288.16	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	750122	HOPE	811.13	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750125	HOPE	564.14	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750176	HOPE	7,022.39	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750183	HOPE	766.37	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750202	HOPE	1,462.69	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750204	HOPE	1,481.76	RAW MATERIAL	PO BOX 903, VINITA, OK 74301
RAW MATERIAL	750420	NORTH	2,505.11	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	750424	NORTH	41.01	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	750564	NORTH	3,765.92	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800071	NORTH	122.20	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800073	NORTH	552.00	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800077	NORTH	413.60	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800102	NORTH	46.40	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800152	NORTH	324.40	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800154	NORTH	272.48	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800156	NORTH	480.08	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800182	NORTH	934.49	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800200	NORTH	822.80	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800201	NORTH	114.84	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800202	NORTH	822.80	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800208	NORTH	1,540.62	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800253	NORTH	744.60	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800255	NORTH	47.70	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800305	NORTH	521.38	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800309	NORTH	42.40	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800356	NORTH	729.68	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800357	NORTH	701.25	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800358	NORTH	775.98	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354
RAW MATERIAL	800410	NORTH	2,247.34	RAW MATERIAL	404 26TH AVENUE, N.W. MIAMI, OK 74354





In re Blitz U.S.A., Inc.,  
**Debtor**

Case No. 11-13603 (PJW)  
**(If known)**

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER <i>(See Instructions Above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
Bank of Oklahoma Bank Of Oklahoma Tower Tulsa, OK 74192-0001			Secured Credit Facility. Secured by substantially all assets, subject to certain exceptions.				\$31,354,768.49	unknown
ACCOUNT NO.			VALUE \$					
Bank of Oklahoma Bank Of Oklahoma Tower Tulsa, OK 74192-0001			Equipment Loan				4,742,192.00	unknown
ACCOUNT NO.			VALUE \$					
Bank of Oklahoma Bank Of Oklahoma Tower Tulsa, OK 74192-0001			Letters of Credit (Undrawn)		X		0.00	unknown
ACCOUNT NO.			VALUE \$ 4,716,684.20					
Subtotal ▶ (Total of this page)							\$ 36,096,960.49	\$
Total ▶ (Use only on last page)							\$ 36,096,960.49	\$

continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Blitz U.S.A., Inc.,  
Debtor

Case No. 11-13603 (PJW)  
(if known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

**Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Blitz U.S.A., Inc.  
Debtor

Case No. 11-13603 (PJW)  
(if known)

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

**Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

*\* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.*

\_\_\_\_\_ continuation sheets attached

In re Blitz U.S.A., Inc.,  
**Debtor**

Case No. 11-13603 (PJW)  
**(if known)**

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
 (Continuation Sheet)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
Account No.									
See Exhibit E							137,707.01	137,707.01	
Account No.									
Account No.									
Account No.									
Sheet no. ___ of ___ continuation sheets attached to Schedule of Creditors Holding Priority Claims							Subtotals▶ (Totals of this page)	\$ 137,707.01	\$ 137,707.01
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)							Total▶	\$ 137,707.01	
(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)							Totals▶	\$ 137,707.01	\$

**In Re: Blitz U.S.A., Inc.**  
**Case No. 11-13603 (P JW)**  
 Exhibit E  
 Creditors Holding Unsecured Priority Claims

Creditor's Name	Address 1	City	State	Zip	Country	Codebtor	Date claim was incurred and consideration for claim	Contingent	Unliquidate	Disputed	Total amount of claim	Amount entitled to priority	Amount not entitled to priority, if any	Type of Priority
OTTAWA COUNTY TREASURER*	P.O. BOX 1024	MIAMI	OK	74355-1024	USA		Property Tax				\$ 137,707.01	\$ 137,707.01	\$ -	Tax
												\$ 137,707.01		

\*Based on Calendar Year 2011 amount. Accrued through 11/30/2011

In re Blitz U.S.A., Inc.,  
**Debtor**

Case No. 11-13603 (PJW)  
**(if known)**

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.  Various			Various				\$5,193,910.00
ACCOUNT NO.  David Calder United States Court of Appeals 1823 Stout Street Denver, CO 80257			Individually and as father and guardian of Hmp, a deceased minor V. Blitz U.S.A., Inc.	X	X	X	
ACCOUNT NO.  Imperial Credit Corporation PO Box 200455 Dallas, TX 75320			Premium Finance Agreement and Security Agreement (Insurance)	X	X		
ACCOUNT NO.  Premium Financing Specialists 13520 Wyandotte Street Kansas City, MO 64145			Premium Finance Agreement (Insurance)	X	X		
Subtotal ▶							\$ 5,193,910.00
Total ▶							\$ 5,193,910.00

\_\_\_\_ continuation sheets attached

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the Statistical  
 Summary of Certain Liabilities and Related Data.)

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (P/JW)  
Exhibit F  
Creditors Holding Unsecured Nonpriority Claims

Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Contingent	Unliquidated	Disputed	Total amount of claim
1-800-CONFERENCE(R)	P.O. BOX 8103		AURORA	IL	60507-8103	USA				\$ 231.17
2B CREATIVE	8058 N LAKESHORE DR.		ROGERS	AR	72756	USA				675.00
7-ELEVEN, INC.	ATTN: JOSE GARDUNO	P.O. BOX 139044	DALLAS	TX	75221	USA				5,191.25
ABF FREIGHT SYSTEM, INC.	4583 HIGHWAY 43		JOPLIN	MO	64804-8801	USA				830.25
ABOX PACKAGING COMPANY	706 RAND ROAD	P.O. BOX 203	KAUFMAN	TX	75142-0203	USA				4,502.25
ACE HARDWARE	1621 N. MAIN		MIAMI	OK	74354	USA				808.35
ADVANCED DISCOVERY LLC	P.O. BOX 415018		KANSAS CITY	MO	64141-5018	USA				1,083.12
AEROTHERM, INC.	4302 CAT HOLLOW DR.		AUSTIN	TX	78731	USA				6,376.00
AIRGAS	P.O. BOX 676015		DALLAS	TX	75267-6015	USA				1,484.43
ALEXANDER & HAMILTON, INC.	2721 DIVISION ST.		METAIRIE	LA	70002	USA				24.75
ALLIED OIL & SUPPLY, INC.	MS0655	P.O. BOX 3366	OMAHA	NE	68176-0655	USA				4,015.00
AMANDA EMERSON*						USA				1,587.11
AMERICAN EXPRESS AP						USA				2,309.53
AMPLE INDUSTRIES INC.	1101 EAGLECREST	P.O. BOX 394	NIXA	MO	65714	USA				12,216.80
AMSAN / INTERLINE BRANDS, INC. DBA	P.O. BOX 848392		DALLAS	TX	75284-8392	USA				2,055.82
ANXEBUSINESS CORP.	DEPT. 77007	P.O. BOX 77000	DETROIT	MI	48277-0007	USA				1,000.00
API/AUTOMATIC PROTECTION SYSTEMS	DEPARTMENT #2785		TULSA	OK	74182	USA				895.35
ASPS/AIR SYSTEMS & PUMP SOLUTIONS	P.O. BOX 270186		OKLAHOMA CITY	OK	73137-0186	USA				1,958.61
A-TECH, INC.	P.O. BOX 2704		TULSA	OK	74101	USA				5,513.37
AVANSIC INC.	MID-CONTINENT TOWER, STE. 1701	401 S. BOSTON AVE.	TULSA	OK	74103	USA				59,672.50
AVCO TRUCKING, INC.	P.O. BOX 1619		MIAMI	OK	74355	USA				7,585.00
B & L WATERWORKS OF OKLA.	10253 SOUTH 590 ROAD		MIAMI	OK	74354	USA				269.64
BARNWELL WHALEY PATTERSON HELMS	P.O. DRAWER H		CHARLESTON	SC	29402-0197	USA				21,321.06
BEEHLER WRIGHT LOCKSHOP	304 NORTH MAIN		MIAMI	OK	74354	USA				141.70
BEKUM AMERICA CORPORATION	1140 WEST GRAND RIVER	P.O. BOX 567	WILLIAMSTON	MI	48895	USA				120,746.58
BENNETT DESIGN	71 KINGSTON MAIN STREET		HILLSBORO	NM	88042	USA				8,350.00
BILL MURRAY & ASSOCIATES, INC.	2036 SHADY CREST DRIVE		BIRMINGHAM	AL	35216	USA				6,240.69
BLUEWATER MANAGED SERVICES LLC	P.O. BOX 701683		TULSA	OK	74170	USA				1,000.00
BONNIE SWIATKOWSKI DBA DO-U-RIGHT CLEANING	DBA DO-U-RIGHT CLEANING	59251 E. HWY 60	FAIRLAND	OK	74343	USA				1,525.00
BOOTH & BOOTH ELECTRIC	504 HENLEY STREET		MIAMI	OK	74354	USA				8,332.50
BOYD METALS	1027 BYERS		JOPLIN	MO	64801	USA				246.40
BROWNSTEIN HYATT FARBER SCHRECK LLP	201 THIRD ST. NW, SUITE 1700		ALBUQUERQUE	NM	87102	USA				42,874.97
BUNDY & ASSOCIATES, INC.	10550 S. KELLAND COURT		OREGON CITY	OR	97045	USA				10,036.01
C.H. ROBINSON COMPANY	P.O. BOX 9121		MINNEAPOLIS	MN	55480-9121	USA				343,109.43
CABLE TIES PLUS	22 RIVERSIDE DRIVE		PEMBROKE	MA	02359	USA				157.40
CARL ADAMS M.D.	101 BECKET LAKE DR. @ CELADON		DURANGO	CO	81301-8853	USA				9,500.00
CARRINGTON, COLEMAN, SLOMAN & BLUMENTHAL	801 MAIN ST., STE. 5500		DALLAS	TX	75202	USA				24,742.21
CDW DIRECT, LLC	PO BOX 75723		CHICAGO	IL	60675-5723	USA				4,781.65
CED/AMERICAN ELECTRIC	P.O. BOX 978		COLUMBIA	MO	65205	USA				4,311.23
CHARYSH & SCHROEDER LTD.	33 N. DEARBORN ST., STE. 1300		CHICAGO	IL	60602	USA				4,672.50
CHEVRON PHILLIPS (#1) CHEMICAL	P.O. BOX 847885		DALLAS	TX	75284-7885	USA				424,457.00
CINTAS FIRST AID #F70	P.O. BOX 636525		CINCINNATI	OH	45263-6525	USA				5,185.15
CLARK AND ASSOCIATES INC	PO BOX 73129		NORTH CHARLESTON	SC	29415	USA				1,043.30
CLEVELAND TUBING, INC.	P.O. BOX 928		CHATTANOOGA	TN	37401-0928	USA				48,960.00
COMMUNITY CRISIS CENTER						USA				550.00
COPY-SCAN AND MORE, LLC	PO BOX 1649		TULSA	OK	74101	USA				3,328.82
CROWE HORWATH LLP	P.O. BOX 145415		CINCINNATI	OH	45250-9791	USA				3,374.12
DALTON-KING PACKAGING	P.O. BOX 865		RUSSELLVILLE	AR	72811	USA				676.80
DELL MARKETING LP/DELL USA LP	P.O. BOX 676021		DALLAS	TX	75267-6021	USA				10,638.16
DELTA DENTAL OF OKLAHOMA	PO BOX 54709		OKLAHOMA CITY	OK	73154	USA				1,006.20
DINSMORE & SHOHL LLP	P.O. BOX 640635		CINCINNATI	OH	45264-0635	USA				26,516.11
DIRECTV	P.O. BOX 60036		LOS ANGELES	CA	90600-0363	USA				37.99
DORRIS AND ASSOCIATES INTERNATIONAL	75 5TH STREET NW, SUITE 650		ATLANTA	GA	30308	USA				7,472.46

\*Employee travel expense

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)  
Exhibit F  
Creditors Holding Unsecured Nonpriority Claims

Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Contingent	Unliquidated	Disputed	Total amount of claim
DOUG SPILLMAN	2019 E. ST. NW		MIAMI	OK	74354	USA				110.00
DUBOIS CHEMICALS, INC.	P.O. BOX 713138		CINCINNATI	OH	45271-3138	USA				239.04
DUFF & PHELPS INVESTIGATION LL	12595 COLLECTION CENTER DR.		CHICAGO	IL	60693	USA				80,202.95
ELLIOTT TRUCK LINE, INC.	P.O. BOX 1828		GILMER	TX	75644	USA				4,503.10
EMPOWER SOFTWARE SOLUTIONS, LLC	315 EAST ROBINSON ST. STE. 450		ORLANDO	FL	32801	USA				1,487.50
ENTEC POLYMERS, LLC.	P.O. BOX 934329		ATLANTA	GA	31193-4329	USA				33,720.00
EQUISTAR CHEMICAL LP	P.O. BOX 3235		CAROL STREAM	IL	60132-3235	USA				50,400.00
EVANS ENTERPRISES, INC. TULSA	2002 SW BLVD.		TULSA	OK	73107	USA				3,104.00
EXPONENT, INC.	P.O. BOX 200283	DEPT. 002	DALLAS	TX	75320-0283	USA				25,968.77
F3 BRANDS, LLC	2400 NW INDUSTRIAL PKWY		MIAMI	OK	74354	USA				646,772.38
FASTENAL COMPANY	2007 A NORTH MAIN		MIAMI	OK	74354	USA				8,571.78
FEDERAL EXPRESS CORP.	P.O. BOX 94515		PALATINE	IL	60094-4515	USA				7,894.92
FERGUSON PRODUCTIONS, INC.	2130 INDUSTRIAL DRIVE		MCPHERSON	KS	67460	USA				(871.87)
FESTO CORPORATION	P.O. BOX 1355		BUFFALO	NY	14240-1355	USA				319.94
FGH SYSTEMS, INC.	10 PROSPECT PLACE		DENVILLE	NJ	07834	USA				457.00
FOWLER ASSOCIATES, INC.	3551 MOORE DUNCAN HWY.		MOORE	SC	29369	USA				9,523.80
FRANTZ WARD LLP	2500 KEY CTR, 127 PUBLIC SQUARE		CLEVELAND	OH	44114	USA				27,237.94
GLMC, INC.	P.O. BOX 219		AFTON	OK	74331	USA				30.00
GLOBAL CROSSING CONFERENCING	P.O. BOX 790407		ST. LOUIS	MO	63179-0407	USA				6.62
GOODWAY TECHNOLOGIES CORP.	DEPT. 5453	P.O. BOX 30000	HARTFORD	CT	06150-5453	USA				(83.73)
GRANT BROTHERS SALES LTD, INC.	1-7885 TRANMERE DRIVE		MISSISSAUGA, ONTARIO	CN	L5S-1V8	USA				263.25
GREENBERG TRAURIG, LLP	1201 K STREET, SUITE 1100		SACRAMENTO	CA	95814	USA				17,203.50
GXS	P.O. BOX 31001-0828		PASADENA	CA	91110-0828	USA				144.20
HARTFORD INSURANCE CO. OF THE MIDWEST		P.O. BOX 410024	SALT LAKE CITY	UT	84141-0024	USA				11,442.00
HASCALL STEEL COMPANY	4165 SPARTAN INDUSTRIAL DRIVE		GRANDVILLE	MI	49418	USA				44,658.66
HAWKINS & PARNELL LLP	4000 SUN TRUST PLAZA	303 PEACHTREE STREET NE	ATLANTA	GA	30308-3243	USA				63,011.13
HELD & ASSOCIATES, INC.	P.O. BOX 871120		KANSAS CITY	MO	64187-1120	USA				14,211.84
HERITAGE-CRYSTAL CLEAN, LLC	13621 COLLECTIONS CENTER DRIVE		CHICAGO	IL	60693-0136	USA				7,168.09
HOPE INDUSTRIES	PO BOX 903		VINITA	OK	74301	USA				399.60
HOVEY,WMS.,TIMMONS, & COLLINS	10801 MASTIN BLVD., STE. 1000	84 CORPORATE WOODS	OVERLAND PARK	KS	66210	USA				2,434.29
HUBBARD MITCHELL, WILLIAMS, STRAIN	4450 OLD CANTON RD., STE. 200	P.O. BOX 13309	JACKSON	MS	39236	USA				131,734.56
HUGHES ASSOCIATES, INC.	3610 COMMERCE DR., STE. 817		BALTIMORE	MD	21227-1652	USA				13,405.00
HYSPECO, INC.	2118 E. ROCKHURST ST.		SPRINGFIELD	MO	65802	USA				764.45
IBT INC.	P.O. BOX 958367		ST. LOUIS	MO	63195-8367	USA				20,161.15
IMS COMPANY	P.O. BOX 75799		CLEVELAND	OH	44101-4755	USA				112.74
INDOFF INCORPORATED	P.O. BOX 842808		KANSAS CITY	MO	64184-2808	USA				2,797.34
INTERTECH FILTRATION SYSTEMS	11807-C SOUTH MEMORIAL		BIXBY	OK	74008	USA				589.59
JACKSON BROTHERS	P.O. BOX 9465		SPRINGFIELD	MO	65801-9465	USA				329.33
JARDEN PLASTIC SOLUTIONS	LOCKBOX #2230	2230 RELIABLE PARKWAY	CHICAGO	IL	60686-0022	USA				1,259,915.55
JCI INDUSTRIES, INC.	P.O. BOX 411114		KANSAS CITY	MO	64141	USA				13,746.36
JOPLIN HVAC AND GREEN ENERGY	P.O. BOX 366		JOPLIN	MO	64802	USA				7,888.99
KATNER-MILLS MOTOR SUPPLY	P.O. BOX 789		MIAMI	OK	74354	USA				185.17
KIPP & CHRISTIAN P.C.	10 EXCHANGE PLACE, FOURTH FL.		SALT LAKE CITY	UT	84111	USA				1,029.50
KITCHIN & SON, INC.	519 INDUSTRIAL PARKWAY		RICHMOND	IN	47374	USA				2,288.16
LAKELAND OFFICE SYSTEMS	P.O. BOX 1029		MIAMI	OK	74355	USA				75.92
LEWIS, KING, KRIEG & WALDROP, P.C., INC.	P.O. BOX 2425		KNOXVILLE	TN	37901	USA				3,252.73
LOGAN & LOWRY	101 SOUTH WILSON STREET		VINITA	OK	74301	USA				63,937.12
LYNDA.COM, INC.	DEPT. 8527		LOS ANGELES	CA	90084-8527	USA				1,750.00
M.E.I. LABELS	P.O. BOX 1829		CATOOSA	OK	74015	USA				19,348.20
MARC ALAN ASSOCIATES, INC.	32 C SPRUCE ST.		OAKLAND	NJ	07436	USA				2,883.45
MARCIA JONES	113 EXPRESSWAY DR.		SUMMERVILLE	SC	29883	USA				290.00
MCMASTER-CARR SUPPLY CO	P.O. BOX 7690		CHICAGO	IL	60680-7690	USA				3,340.21
MIAMI BUTANE CO.	P.O. BOX 197		NORTH MIAMI	OK	74358-0197	USA				742.50
MIAMI HIGH SCHOOL	BAND	2000 EAST CENTRAL	MIAMI	OK	74354	USA				50.00
MIAMI INDUSTRIAL SUPPLY, INC.	7251 SOUTH HWY 69A		MIAMI	OK	74354	USA				200.19
MIAMI PEST & TERMITES CONTROL, LLC	129 D STREET NE		MIAMI	OK	74354	USA				250.00

\*Employee travel expense

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Case No. 11-13603 (PJW)  
Exhibit F  
Creditors Holding Unsecured Nonpriority Claims

Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Contingent	Unliquidated	Disputed	Total amount of claim
MIAMI PUBLIC UTILITIES	P.O. BOX 1288		MIAMI	OK	74355-1288	USA				225.00
MIAMI TRAVEL	25 N MAIN		MIAMI	OK	74354	USA				5,429.70
MIDWEST AIREND & PUMP	925 EAST 12TH STREET		JOPLIN	MO	64801	USA				610.09
MMR STRATEGY GROUP	16501 VENTURA BLVD., STE. 601		ENCINO	CA	91436	USA				221.29
MOTION INDUSTRIES, INC.	P.O. BOX 504606		ST. LOUIS	MO	63150-4606	USA				1,112.87
MSC INDUSTRIAL SUPPLY	DEPT. CH 0075		PALATINE	IL	60055-0075	USA				5,243.74
MUTUAL ASSURANCE ADMINISTRATOR INC	3121 QUAIL SPRINGS PARKWAY	P.O. BOX 42096	OKLAHOMA CITY	OK	73123-3096	USA				416.67
NATIONAL PLASTICS COLOR, INC.	P.O. BOX 804964		KANSAS CITY	MO	64180-4964	USA				68,490.54
NATIONSALES	P.O. BOX 626		MATTHEWS	NC	28106	USA				7,284.19
NEECE CONCRETE	136 D NE		MIAMI	OK	74354	USA				3,725.00
NEGRI BOSSI USA, INC.	311 CARROLL DRIVE, BLDG. 100		NEW CASTLE	DE	19720	USA				(346.50)
NEXUM RESEARCH CORPORATION	1718 BLUE MOUNTAIN RD.		MALORYTOWN, ONTARIO	CN	K0E 1R0	USA				9,707.96
OK DISPOSAL	P.O. BOX 320		WYANDOTTE	OK	74370	USA				1,064.52
OLD DOMINION FREIGHT LINE INC.	P.O. BOX 841324		DALLAS	TX	75284-1324	USA				90.53
OMNI PACKAGING	DEPT. NO. 166	P.O. BOX 21228	TULSA	OK	74121-1228	USA				41,026.38
O'REILLY AUTOMOTIVE	P.O. BOX 9464		SPRINGFIELD	MO	65801-9464	USA				9.84
QTV, INC.	6321 E. 102ND ST., SUITE A		TULSA	OK	74137	USA				1,125.00
PACKAGING INTERGRATION TECH.	P.O. BOX 1227		LAKE DALLAS	TX	75065	USA				7,789.11
PERFECTION SERVO	1290 LYON ROAD		BATAVIA	IL	60510	USA				18,532.45
PIPKINS INVESTIGATION COMPANY	BROOKHOLLOW TWO	9800 NORTHWEST FRWY, STE 306	HOUSTON	TX	77092	USA				2,272.15
PITNEY BOWES	P.O. BOX 856390		LOUISVILLE	KY	40285-6390	USA				11,258.48
PRAETORIAN PROTECTIVE	SERVICES, INC.	24 A ST. NE	MIAMI	OK	74354	USA				749.79
PRAXAIR DISTRIBUTION, INC.	DEPT. CH 10660		PALATINE	IL	60055-0660	USA				1,558.97
PREMIER PNEUMATICS, INC.	BOX 512616		PHILADELPHIA	PA	19175-2616	USA				1,355.00
PREMIUM FINANCING SPECIALISTS CORP	NATIONAL ACCOUNTS	P.O. BOX 419090	KANSAS CITY	MO	64141-6090	USA				7,602.28
PROCT	531 NORTH SCHIFFERDECKER AVE.		JOPLIN	MO	64801	USA				156.25
PROLIFT INDUSTRIAL EQUIPMENT INC.	12001 PLANTSIDE DR.		LOUISVILLE	KY	40299	USA				843.16
PRUDENTIAL GROUP INSURANCE	P.O. BOX 101241		ATLANTA	GA	30392-1241	USA				4,028.57
PUROLATOR EFP	P.O. BOX 849815		DALLAS	TX	75284-9815	USA				219.62
QUALITY CUSTOM MOLDING, LLC	P.O. BOX 1130		LINN	MO	65051	USA				18,147.20
RESOLUTION STRATEGIES LLP	1500 S.W.TAYLOR STREET		PORTLAND	OR	97205	USA				2,051.48
RIMKUS CONSULTING GROUP, INC	PO BOX 4673		HOUSTON	TX	77210	USA				1,997.67
ROBINSON BRADSHAW & HINSON INC.	101 NORTH TRYON STREET	SUITE 1900	CHARLOTTE	NC	28246	USA				13,545.20
ROCKTECH CP, LLC	P.O. BOX 840865		DALLAS	TX	75284-0865	USA				12,186.86
RODEY DICKASON SLOAN AKIN & ROBB P.A.	P.O. BOX 1888		ALBUQUERQUE	NM	87103-1888	USA				40,953.42
RPS MARKETING, INC.	P.O. BOX 26948		PHOENIX	AZ	85068	USA				6,651.79
RUMBERGER, KIRK & CALDWELL, INC.	P.O. BOX 1873		ORLANDO	FL	32802	USA				4,895.50
S & S SALES, INC.	1866 BERKSHIRE LANE		PLYMOUTH	MN	55441	USA				4,375.29
SCHNAIR SALES COMPANY, INC.	1801 ROYAL LANE, STE. 510		DALLAS	TX	75229	USA				2,903.90
SCHWABE, WILLIAMSON & WYATT	1211 SW FIFTH AVE., SUITE 1900		PORTLAND	OR	97204-3795	USA				30,222.49
SEA, LTD.	P.O. BOX 71-4671		COLUMBUS	OH	43271-4671	USA				445.00
SEKTAM OF INDEPENDENCE	120 SOUTH 24TH STREET		INDEPENDENCE	KS	67301	USA				70,542.37
SEMCO PLASTICS CO., INC.	P.O. BOX 843830		KANSAS CITY	MO	64184-3830	USA				21,638.40
SERKLAND LAW FIRM, INC.	10 ROBERTS STREET N		FARGO	ND	58102	USA				6,965.30
SERVICE RECYCLING	1015 ILLINOIS		JOPLIN	MO	64801	USA				8,022.00
SHERWIN-WILLIAMS	1901 N MAIN		MIAMI	OK	74354	USA				217.24
SHOOK, HARDY & BACON, LLP	ATTN: ACCOUNTING	P.O. BOX 413635	KANSAS CITY	MO	64141-3635	USA				595,784.64
SMC ELECTRIC SUPPLY	P.O. BOX 622		JOPLIN	MO	64802-0622	USA				288.00
SMC TECHNOLOGIES	P.O. BOX 18732		OKLAHOMA CITY	OK	73154	USA				1,957.86
SMITH & CARSON	400 NORTHRIDGE ROAD	SUITE 500	SANDY SPRINGS	GA	30350	USA				10,380.25
SODER MECHANICAL INC.	9526-A EAST 54TH STREET		TULSA	OK	74145	USA				3,759.73
SOFTMART	P.O. BOX 8500-52288		PHILADELPHIA	PA	19178-2288	USA				11,701.82
SOONER PRINTING	16 N MAIN	P.O. BOX 550	MIAMI	OK	74355	USA				338.36
SOURCE AUTOMATION	26097 E. 105TH ST. SOUTH		BROKEN ARROW	OK	74014	USA				3,990.32
SOUTHEASTERN FREIGHT LINES INC	P.O. BOX 100104		COLUMBIA	SC	29202	USA				105.57
SOUTHERN MATERIAL HANDLING	P.O. BOX 470890		TULSA	OK	74147-0890	USA				829.29

\*Employee travel expense

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)  
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Creditors Holding Unsecured Nonpriority Claims

Creditor's Name	Address 1	Address 2	City	State	Zip	Country	Contingent	Unliquidated	Disputed	Total amount of claim
SOUTHWEST GRINDING CO. INC.	5735 N. MAIN ST. RD		JOPLIN	MO	64801	USA				300.00
SPRINGPOINT TECHNOLOGIES, LLC	4765 E. 91ST ST. SUITE 250		TULSA	OK	74137	USA				437.50
STANDARD TRANSPORTATION	P.O. BOX 952473		ST. LOUIS	MO	63195	USA				11,745.24
STRIPES LLC	P.O. BOX 9036		CORPUS CHRISTI	TX	78469	USA				215.90
STRONG PIPKIN BISSELL & LEDYARD LLP	1400 SAN JACINTO BUILDING	595 ORLEANS STREET	BEAUMONT	TX	77701-3255	USA				78,529.29
STRONGHOLD DATA	P.O. BOX 2010		JOPLIN	MO	64803	USA				1,218.75
SYMANTEC	FILE#32168	P.O. BOX 60000	SAN FRANCISCO	CA	94160	USA				1,926.00
TEMPLE-INLAND	DEPT. CH 14227		PALATINE	IL	60055-4227	USA				97,289.83
TESTING SERVICES GROUP LLC	828 WHITNEY DRIVE		LAPEER	MI	48446	USA				2,850.00
THE NPD GROUP, INC.	24619 NETWORK PLACE		CHICAGO	IL	60603-1246	USA				5,789.00
TOFINO SOFTWARE, INC.	STE 207-1425 MARINE DR.		WEST VANCOUVER, BC	CN	V7T 1B9	USA				900.00
TOM'S LAWN CARE	27201 SOUTH HWY 125		MONKEY ISLAND	OK	74331-2885	USA				358.00
TOTE ALONG	51701 E. 110 ROAD	P.O. BOX 1222	MIAMI	OK	74354	USA				313.92
TOYOTA FINANCIAL SERVICES	COMMERCIAL FINANCE	DEPT 2431	CAROL STREAM	IL	60132-2431	USA				4,316.94
TRUSSLER SERVICE CO.,INC.	9 2ND AVE. SE		MIAMI	OK	74354	USA				202.79
U.S. CELLULAR	P.O. BOX 650684		DALLAS	TX	75265-0684	USA				808.64
ULINE SHIPPING SUPPLY SPEC.	2200 S. LAKESIDE DRIVE		WALKERGAN	IL	60085	USA				2,409.89
UNDERWRITERS LABORATORIES, INC	P. O. BOX 75330		CHICAGO	IL	60675-5330	USA				886.00
UNILOY MILACRON	5550 OCCIDENTAL HIGHWAY		TECUMSEH	MI	49286	USA				8,016.77
UNISOURCE WORLDWIDE INC.	LOCKBOX 849089	1950 N. STEMMONS FWY, STE. 5010	DALLAS	TX	75207	USA				3,149.18
UPS	LOCKBOX 577		CAROL STREAM	IL	60132-0577	USA				185.53
VERIZON WIRELESS	P.O. BOX 25505		LEHIGH VALLEY	PA	18002-5505	USA				218.12
VISION SERVICE PLAN OF OKLAHOMA	P.O. BOX 45295		SAN FRANCISCO	CA	94145-0295	USA				285.84
W. MULLER USA, INC.	1163 SUFFIELD STREET		AGAWAM	MA	01001	USA				557.12
W. W. GRAINGER, INC.	DEPT. 811208040	P.O. BOX 419267	KANSAS CITY	MO	64141-6267	USA				784.24
WAL-MART	P.O. BOX 530934		ATLANTA	GA	30353-0934	USA				921.71
WAL-MART STORES, INC.			MIAMI	OK	74354	USA				1,845.00
WASHINGTON ELECTRONICS INC.	P.O. BOX 1374		PITTSBURG	KS	66762	USA				862.00
WAVE MEDIA TECHNOLOGIES INC.	P.O. BOX 1220		GUTHRIE	OK	73044	USA				90.00
WHOLESALE ELECTRIC/LOCKE SUPPLY	P. O. BOX 24980		OKLAHOMA CITY	OK	73124-0980	USA				(2,022.45)
WILLIAM Z. BLACK/TECHNOLOGY INC.	512 BRYN MAWR LANE		ATLANTA	GA	30327	USA				16,100.00
										\$ 5,193,910.00

\*Employee travel expense

In re Blitz U.S.A., Inc.,  
**Debtor**

Case No. 11-13603 (PJW)  
**(if known)**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

<p><b>NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.</b></p>	<p><b>DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.</b></p>
<p>See SOALs Exhibit G</p>	<p>See SOALs Exhibit G</p>

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)  
Exhibit G  
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	City	State	Zip	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
A A MINI-STORAGE	PO BOX 1285		MIAMI	OK	74355	A A MINI-STORAGE (LEASE OF STORAGE UNIT)
ACE HARDWARE CORPORATION	PO BOX 881639		SAN DIEGO	CA	92168	ACE HARDWARE (BLITZ INDEMNIFY VENDOR)
ACE HARDWARE CORPORATION	2200 KENSINGTON COURT		OAK BROOK	IL	60523	ACE HARDWARE (BLITZ INDEMNIFY VENDOR)
ADVANCE STORES COMPANY INC	5008 AIRPORT ROAD		ROANOKE	VA	24012	ADVANCE STORE (BLITZ INDEMNIFY VENDOR)
AMAZON.COM INC.	PO BOX 12010-AZ		HEMET	CA	92546	AMAZON.COM (BLITZ INDEMNIFY VENDOR)
ANDERSON MINI STORAGE	PO BOX 883		MIAMI	OK	74355	ANDERSON MINI STORAGE (LEASE OF STORAGE UNIT)
AUTOZONE, INC.	PO BOX 2198		MEMPHIS	TN	38101	AUTOZONE (BLITZ INDEMNIFY VENDOR)
BAKER & DANIELS	300 NORTH MERIDIAN STREET	SUITE 2700	INDIANAPOLIS	IN	46204	BAKER & DANIELS (ENGAGEMENT FOR PRODUCT LIABILITY)
BANK OF OKLAHOMA	INTERNATIONAL BANKING CENTER	ONE WILLILAMS CENTER, 15TH FL	TULSA	OK	74172	BANK OF OKLAHOMA (LETTER OF CREDIT RLI SURETY)
BASS PRO, INC.	2500 E. KEARNEY ST.		SPRINGFIELD	MO	65898	BASS PRO (BLITZ INDEMNIFY VENDOR)
BLAIN SUPPLY INC.	PO BOX 881639		SAN DIEGO	CA	92168	BLAIN SUPPLY (BLITZ INDEMNIFY VENDOR)
BNSF RAILWAY COMPANY	JONES LANG LASALLE AMERICAS	3017 LOU MENK DR., STE 100	FORT WORTH	TX	76131	BNSF RAILWAY (LEASE OF RAIL SPUR)
BNSF RAILWAY COMPANY	PO BOX 12010-BN		HEMET	CA	92546	BNSF RAILWAY (BLITZ INDEMNIFY VENDOR)
BRIDGESTEP LLC	313 W. LIBERTY ST	SUITE 105	LANCASTER	PA	17603	BRIDGESTEP (BLITZ INDEMNIFY VENDOR)
BROOKSIDE STUDIOS & MEDIA	8221 E. 61ST STREET	SUITE B	TULSA	OK	74133	BROOKSIDE (BLITZ INDEMNIFY VENDOR)
BROWNSTEIN HYATT FARBBER SCHRECK	201 THIRD STREET NW	SUITE 1700	ALBUQUERQUE	NM	87102	BROWNSTEIN HYATT (ENGAGEMENT FOR PRODUCT LIABILITY)
BUNZL USA	PO BOX 881639		SAN DIEGO	CA	92168	BUNZL USA (BLITZ INDEMNIFY VENDOR)
CABELA'S	ONE CABELA DRIVE		SIDNEY	NE	69160	CABELA'S (BLITZ INDEMNIFY VENDOR)
CARQUEST CORPORATION	299 EAST COUNTY ROAD 300 SOUTH	PO BOX G	NEW CASTLE	IN	47362	CARQUEST (BLITZ INDEMNIFY VENDOR)
CARRINGTON COLEMAN	901 MAIN STREET	SUITE 5500	DALLAS	TX	75202	CARRINGTON COLEMAN (ENGAGEMENT FOR PRODUCT LIABILITY)
CHEVRON PHILLIPS	PO BOX 847885		DALLAS	TX	75284	CHEVRON PHILLIPS SUPPLY PROPOSAL (RESINS)
COSTCO WHOLESALE CORP	PO BOX 12010-PC		HEMET	CA	92546	COSTCO (BLITZ INDEMNIFY VENDOR)
CPI GLOBAL SOURCING INC.	PO BOX 346C		GRAND RAPIDS	MI	49501	CPI GLOBAL (BLITZ INDEMNIFY VENDOR)
CROWE HORWATH	PO BOX 145415		CINCINNATI	OH	45250	CROWE HORWATH STRATEGIC SOURCING COST SAVINGS PLANS
CYCLE GEAR INC	4705 INDUSTRIAL WAY		BENICIA	CA	94510	CYCLE GEAR (BLITZ INDEMNIFY VENDOR)
DO IT BEST CORP	PO BOX 868		FORT WAYNE	IN	46801	DO IT BEST CORP (BLITZ INDEMNIFY VENDOR)
DOLLAR GENERAL CORPORATION	PO BOX 12010-DG		HEMET	CA	92546	DOLLAR GENERAL (BLITZ INDEMNIFY VENDOR)
DOLLAR TREE STORES INC	500 VOLVO PARKWAY		CHESAPEAKE	VA	23320	DOLLAR TREE (BLITZ INDEMNIFY VENDOR)
DONOVAN MARINE	6316 HUMPHREYS ST		HARAHAN	LA	70123	DONOVAN MARINE (BLITZ INDEMNIFY VENDOR)
DUFF & PHELPS	311 SOUTH WACKER DRIVE	SUITE 4200	CHICAGO	IL	60606	DUFF & PHELPS (ENGAGEMENT AGREEMENT FOR PRODUCT LIABILITY)
EMPOWER	401 EAST DOUGLAS, STE 505		WICHITA	KS	67202	EMPOWER ADMINISTRATIVE SERVICES AGREEMENT (BLITZ FLEX SPENDING ACCOUNT)
FAMILY DOLLAR	10401 MONTGOMERY ROAD		MATTHEWS	NC	28105	FAMILY DOLLAR (BLITZ INDEMNIFY VENDOR)
FAMILY DOLLAR	PO BOX 1017		CHARLOTTE	NC	28201	FAMILY DOLLAR (BLITZ INDEMNIFY VENDOR)

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)  
Exhibit G  
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	City	State	Zip	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
FEDERATED CO-MAN WAREHOUSE LLC	PO BOX 2248		STAUNTON	VA	24402	FEDERATED CO-MAN (BLITZ INDEMNIFY VENDOR)
FRANTZ WARD LLP	2500 KEY CENTER	127 PUBLIC SQUARE	CLEVELAND	OH	44114	FRANTZ WARD (ENGAGEMENT FOR PRODUCT LIABILITY)
GALLAGHER BASSETT SERVICES INC.	13801 RIVERPORT DRIVE		MARYLAND HEIGHTS	MO	63043	GALLAGHER BASSETT (THIRD PARTY ADMINISTRATOR FOR PRODUCT LIABILITY)
GENERAL PARTS DISTRIBUTION	PO BOX 346C		GRAND RAPIDS	MI	49501	GENERAL PARTS (BLITZ INDEMNIFY VENDOR)
GRANT BROTHERS SALES LIMITED	7885 TRANMERE DR. UNIT #1		MISSISSAUGA	ON	L5S 1V8	GRANT BROTHERS (BLITZ INDEMNIFY VENDOR)
HAWKINS & PARNELL LLP	4000 SUNTRUST PLAZA	303 PEACHTREE ST NE	ATLANTA	GA	30308	HAWKINS & PARNELL (ENGAGEMENT FOR PRODUCT LIABILITY)
HAWKLINE NEVADA, LLC	ATTN: LARRY DANNA	PO BOX 431	LAVONIA	GA	30553	HAWKLINE NEVADA (OHIO WAREHOUSE LEASE)
HOME DEPOT USA, INC.	PO BOX 12010-HD		HEMEL	CA	92546	HOME DEPOT (BLITZ INDEMNIFY VENDOR)
HOME HARDWARE STORES LIMITED	49 INDUSTRIAL DRIVE		ELMIRE	ON	N3B 3B1	HOME HARDWARE (BLITZ INDEMNIFY VENDOR)
HUGHES ASSOCIATES	3610 COMMERCE DRIVE	SUITE 817	BALTIMORE	MD	21227	HUGHES ASSOCIATES (ENGAGEMENT FOR PRODUCT LIABILITY)
IMPERIAL CREDIT CORPORATION	PO BOX 200455		DALLAS	TX	75320	IMPERIAL CREDIT CORPORATION PREMIUM FINANCE AGREEMENT & SECURITY AGREEMENT (BLITZ INSURANCE)
JARDEN PLASTIC SOLUTIONS	LOCKBOX #2230	2230 RELIABLE PARKWAY	CHICAGO	IL	60686	JARDEN PLASTIC SOLUTIONS SUPPLY AGREEMENT (ENVIRO FLO SPOUTS)
JRD HOLDING INC.	15-24 132ND S STREET		COLLEGE POINT	NY	11356	JRD HOLDING (BLITZ INDEMNIFY VENDOR)
LOCKTON COMPANIES	444 WEST 47TH STREET	SUITE 900	KANSAS CITY	MO	64112	LOCKTON COMPANIES (THIRD PARTY ADMINISTRATOR FOR INSURANCE)
LOCKTON COMPANIES	444 WEST 47TH STREET	SUITE 900	KANSAS CITY	MO	64112	LOCKTON COMPANIES (THIRD PARTY ADMINISTRATOR FOR BENEFITS)
LOWES COMPANIES, INC.	PO BOX 12010-LW		HEMET	CA	92546	LOWES (BLITZ INDEMNIFY VENDOR)
MCLANE COMPANY, INC	PO BOX 6115		TEMPLE	TX	76503	MCLANE COMPANY (BLITZ INDEMNIFY VENDOR)
MENARD, INC.	4777 MENARD DRIVE		EQU CLAIRE	WI	54703	MENARD (BLITZ INDEMNIFY VENDOR)
MIAMI WAREHOUSE	ALLAN KASPAR	1000 GOODRICH	MIAMI	OK	74354	MIAMI WAREHOUSE (LEASE AT 1000 GOODRICH, MIAMI, OK)
MILLS FLEET FARM	1300 S. LYNDALE DR	PO BOX 1199	APPLETON	WI	54912	MILLS FLEET (BLITZ INDEMNIFY VENDOR)
MORRIS ROTHENBERG & SONS INC	3015 VETERANS MEMORIAL HWY		RONKONKOMA	NY	11779	MORRIS ROTHENBERG (BLITZ INDEMNIFY VENDOR)
MTA DISTRIBUTORS	555 HICKORY HILLS BLVD		WHITES CREEK	TN	37189	MTA DISTRIBUTORS (BLITZ INDEMNIFY VENDOR)
NEW PIG CORPORATION	1 PORK AVENUE		TIPTON	PA	16684	NEW PIG (BLITZ INDEMNIFY VENDOR)
NORTHERN TOOL & EQUIPMENT COMPANY	PO BOX 257, DEPT 67-2002		PORTLAND	MI	48875	NORTHERN TOOL (BLITZ INDEMNIFY VENDOR)
O. M. E. CORPORATION	PO BOX 471587		TULSA	OK	74147	O.M.E. CORPORATION POSTAGE METER LEASE
ORCHARD SUPPLY HARDWARE LLC	PO BOX 12010-SE		HEMET	CA	92546	ORCHARD SUPPLY (BLITZ INDEMNIFY VENDOR)
ORCHARD SUPPLY HARDWARE LLC	PO BOX 49027		SAN JOSE	CA	95161	ORCHARD SUPPLY (BLITZ INDEMNIFY VENDOR)
O'REILLY AUTOMOTIVE INC.	PO BOX 1156	233 SOUTH PATTERSON	SPRINGFIELD	MO	65801	O'REILLY (BLITZ INDEMNIFY VENDOR)
ORGILL INC.	PO BOX 140		MEMPHIS	TN	38101	ORGILL (BLITZ INDEMNIFY VENDOR)
ORSHELN FARM & HOME LLC	PO BOX 220		MOBERLY	MO	65270	ORSHELN FARM & HOME (BLITZ INDEMNIFY VENDOR)
PEP BOYS	PO BOX 12010-PB		HEMET	CA	92546	PEP BOYS (BLITZ INDEMNIFY VENDOR)
PITNEY BOWES LEGAL SOLUTIONS	4460 44TH STREET SE	SUITE D	GRAND RAPIDS	MI	49512	PITNEY BOWES (PRODUCT LIABILITY DOCUMENT SUPPORT)
PORTABLE FUEL CONTAINER MFG ASSO	1201 K STREET	SUITE 1100	SACRAMENTO	CA	95814	PORTABLE FUEL CONTAINER MFG (BLITZ INDEMNIFY VENDOR)

In Re: Blitz U.S.A., Inc.  
Case No. 11-13603 (PJW)  
Exhibit G  
Executory Contracts and Unexpired Leases

Name of other parties to lease or contract	Address 1	Address 2	City	State	Zip	Description of contract or lease and nature of debtor's interest. State whether lease is of nonresidential real property. State contract number of any government contract.
PREMIUM FINANCING SPECIALISTS	13520 WYANDOTTE STREET		KANSAS CITY	MO	64145	PREMIUM FINANCE (BLITZ INSURANCE SECURITY)
RESOLUTION STRATEGIES	1500 SW TAYLOR STREET		PORTLAND	OR	97205	RESOLUTION STRATEGIES (ENGAGEMENT LETTER FOR PRODUCT LIABILITY)
RLI INSURANCE COMPANY	PO BOX 3967		PEORIA	IL	61612	RLI (SURETY BOND)
RLI INSURANCE COMPANY	PO BOX 3967		PEORIA	IL	61612	RLI (COLLATERAL AGREEMENT)
RLI INSURANCE COMPANY	PO BOX 3967		PEORIA	IL	61612	RLI (SURETY INDEMNITY AGREEMENT)
RUMBERGER KIRK & CALDWELL	LINCOLN PLAZA, SUITE 1400	300 SOUTH ORANGE AVE	ORLANDO	FL	32801	RUMBERGER KIRK (ENGAGEMENT FOR PRODUCT LIABILITY)
SAFETY ENGINEERING LABORATORIES	27803 COLLEGE PARK DRIVE		WARREN	MI	48088	SAFETY ENGINEERING (ENGAGEMENT AGREEMENT FOR PRODUCT LIABILITY)
SAFEWAY INC.	5918 STONERIDGE MALL ROAD		PLEASANTON	CA	94588	SAFEWAY (BLITZ INDEMNIFY VENDOR)
SALTER MITCHELL	117 S GADSDEN STREET		TALLAHASSEE	FL	32301	SALTER MITCHELL (LETTER AGREEMENT FOR SAFETY CAMPAIGN)
SEARS	PO BOX 12010 SE		HEMET	CA	92546	SEARS (BLITZ INDEMNIFY VENDOR)
SHOOK HARDY & BACON	2555 GRAND BLVD		KANSAS CITY	MO	64108	SHOOK HARDY & BACON (ENGAGEMENT FOR PRODUCT LIABILITY)
SHRINERS HOSPITALS FOR CHILDREN	2900 ROCKY POINT DRIVE		TAMPA	FL	33607	SHRINERS HOSPITALS (BLITZ INDEMNIFY VENDOR)
SOUTHERN MATERIAL HANDLING CO	PO BOX 470890		TULSA	OK	74147	SOUTHERN MATERIAL (BLITZ INDEMNIFY VENDOR)
SOUTHERN STATES COOPERATIVE INC	PO BOX 12010-SX		HEMET	CA	92546	SOUTHERN STATES (BLITZ INDEMNIFY VENDOR)
STEWART'S SHOPS CORPORATION	PO BOX 435		SARATOGA SPRINGS	NY	12866	STEWART'S (BLITZ INDEMNIFY VENDOR)
STRAUSS AUTO	7C BRICK PLANT ROAD		SOUTH RIVER	NJ	8882	STRAUSS AUTO (BLITZ INDEMNIFY VENDOR)
THE ANDERSONS INC.	480 WEST DUSSELL DRIVE		MAUMEE	OH	43537	THE ANDERSONS (BLITZ INDEMNIFY VENDOR)
THE KROGER COMPANY	C/O EBIX BPO	PO BOX 881639	SAN DIEGO	CA	92168	THE KROGER COMPANY (BLITZ INDEMNIFY VENDOR)
TOTAL PETROCHEMICALS	PO BOX 533348		CHARLOTTE	NC	28290	TOTAL PETROCHEMICALS SALES AGREEMENT (RESINS)
TOYOTA FINANCIAL SERVICES	COMMERCIAL FINANCE DEPT 2431		CAROL SSTREAM	IL	60132	TOYOTA FINANCIAL SERVICES (LEASE OF 6 FORKLIFTS)
TRACTOR SUPPLY COMPANY	200 POWELL PLACE		BRENTWOOD	TN	37027	TRACTOR SUPPLY (BLITZ INDEMNIFY VENDOR)
TRANSAMERICA AUTO PARTS COMPANY	801 WEST ARTESIA BLVD		COMPTON	CA	90220	TRANSAMERICAN AUTO (BLITZ INDEMNIFY VENDOR)
TRANSAMERICAN AUTO PARTS CO	8725 WEST HIGGINS ROAD	SUITE 485	CHICAGO	IL	60631	TRANSAMERICAN AUTO (BLITZ INDEMNIFY VENDOR)
TRUE VALUE	8600 WEST BRYN MAWR AVENUE		CHICAGO	IL	60631	TRUE VALUE (BLITZ INDEMNIFY VENDOR)
TRUE VALUE	PO BOX 12010-TV		HEMET	CA	92546	TRUE VALUE (BLITZ INDEMNIFY VENDOR)
UNITED HARDWARE DISTRIBUTING CO	PO BOX 410		MINNEAPOLIS	MN	55440	UNITED HARDWARE (BLITZ INDEMNIFY VENDOR)
UNITED NATURAL FOODS INC.	PO BOX 12010-UN		HEMET	CA	92546	UNITED NATURAL FOODS (BLITZ INDEMNIFY VENDOR)
VALERO RETAIL DISTRIBUTION CENTER	6413 TRI COUNTY PARKWAY		SCHERTZ	TX	78154	VALERO RETAIL (BLITZ INDEMNIFY VENDOR)
VISIONNET	1309 NW BYPASS		GREAT FALLS	MT	59404	VISIONNET AGREEMENT (CALL CENTER SERVICES)
WAL-MART	702 SW 8TH STREET		BENTONVILLE	AR	72716	WAL-MART TRANSPORTATION SPOT-DROP TRAILER AGREEMENT (OHIO WAREHOUSE)
WAL-MART STORES	702 SW 8TH STREET		BENTONVILLE	AR	72716	WAL-MART (BLITZ INDEMNIFY VENDOR)
WAL-MART TRANSPORTATION LLC	311 N. WALTON BLVD		BENTONVILLE	AR	72716	WAL-MART TRANSPORTATION (BLITZ INDEMNIFY VENDOR)

In re Blitz U.S.A., Inc.,  
**Debtor**

Case No. 11-13603 (PJW)  
**(if known)**

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Blitz Acquisition, LLC 404 26th Ave NW Miami, OK 74354	Bank of Oklahoma Bank of Oklahoma Tower - 8th Floor One Williams Center Tulsa, OK 74172
Blitz RE Holdings, LLC 404 26th Ave NW Miami, OK 74354	The F&M Bank & Trust Company 1330 South Harvard P.O. Box 4500 Tulsa, OK 74159
F3 Brands LLC 404 26th Ave NW Miami, OK 74354	Enterprise Bank & Trust 12695 Metcalf Avenue Overland Park, KS 66212
Blitz Acquisition Holdings, Inc. 404 26th Ave NW Miami, OK 74354	Citizens Security Bank and Trust Company 14821 South Memorial P.O. Box 130 Tulsa, OK 74008
Kinderhook Capital Fund II, L.P. 521 Fifth Avenue, 34th Floor New York, NY 10175	

In re Blitz U.S.A., Inc.,  
Debtor

Case No. 11-13603 (PJW)  
(if known)

## DECLARATION CONCERNING DEBTOR'S SCHEDULES

### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
Debtor

Date \_\_\_\_\_

Signature: \_\_\_\_\_  
(Joint Debtor, if any)

[If joint case, both spouses must sign.]

### DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any,  
of Bankruptcy Petition Preparer

Social Security No.  
(Required by 11 U.S.C. § 110.)

If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs this document.

Address

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer

\_\_\_\_\_ Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

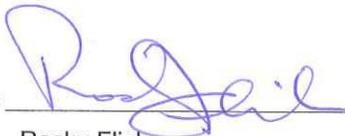
If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer [the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership] of the Blitz U.S.A., Inc. [corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 87 sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/19/2011

Signature:   
Rocky Flick  
[Print or type name of individual signing on behalf of debtor.]

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.