

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

BLITZ U.S.A., Inc., et al.,¹

Debtors.

Chapter 11

Case No. 11-13603 (PJW)

(Jointly Administered)

Re: Docket Nos. 2007, 2008, 2152 and 2160

**NOTICE OF (A) OCCURRENCE OF EFFECTIVE DATE OF DEBTORS' AND OFFICIAL
COMMITTEE OF UNSECURED CREDITORS' FIRST AMENDED JOINT PLAN OF
LIQUIDATION, AND (B) BAR DATES FOR FILING ADMINISTRATIVE EXPENSE CLAIMS
AND PROFESSIONAL FEE CLAIMS**

TO: ALL PARTIES IN INTEREST

PLEASE TAKE NOTICE THAT:

1. **Confirmation of the Plan.** On January 30, 2014, the United States Bankruptcy Court for the District of Delaware (the "**Bankruptcy Court**") entered its Order Confirming Debtors' and Official Committee of Unsecured Creditors' First Amended Joint Plan of Liquidation (the "**Confirmation Order**"). Unless otherwise defined herein, capitalized terms used in this Notice shall have the meanings ascribed to such terms in the Debtors' and Official Committee of Unsecured Creditors' First Amended Joint Plan of Liquidation, dated December 18, 2013 (the "**Plan**"). Copies of the Confirmation Order and the Plan may be obtained by accessing <http://www.kccllc.net/Blitz>.

2. **Effective Date.** The Effective Date of the Plan occurred on **March 20, 2014**. Each of the conditions precedent to consummation of the Plan enumerated in section 11.2 of the Plan have been satisfied and/or waived as provided in section 11.5 of the Plan.

3. **Release, Exculpation, and Injunction.** Pursuant to the Confirmation Order, the release, injunction and exculpation provisions in Articles VII and XV of the Plan are now in full force and effect.

4. **Bar Date for Administrative Expense Claims.** In accordance with section 2.3 of the Plan, other than (a) Administrative Expense Claims for which the Bankruptcy Court established a previous Bar Date, including 503(b)(9) Claims and Administrative Expense Claims arising during the period commencing on the Petition Date and continuing through and including July 13, 2012, which were subject to a Bar Date of July 13, 2012, and (b) Fees of Bankruptcy Professionals, any and all requests for payment or proofs of Administrative Expense Claims must be filed with the Bankruptcy Court no later

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include: LAM 2011 Holdings, LLC (8742); Blitz Acquisition Holdings, Inc. (8825); Blitz Acquisition, LLC (8979); Blitz RE Holdings, LLC (9071); Blitz U.S.A., Inc. (8104); and MiamiOK LLC (2604). The location of the Debtors' corporate headquarters and the Debtors' service address is: 309 North Main Street, Miami, OK 74354.



than **May 5, 2014** (“**Administrative Claims Bar Date**”), unless otherwise ordered by the Bankruptcy Court. Objections to any Administrative Expense Claims must be filed by **June 4, 2014**, which objection date may be extended by application to the Bankruptcy Court.

5. **Bar Date for Professional Claims.** In accordance with the section 2.3 of the Plan, Bankruptcy Professionals requesting compensation or reimbursement of expenses pursuant to sections 327, 328, 330, 331, 503(b) or 1103 of the Bankruptcy Code for services rendered during the Chapter 11 Cases (including, without limitation, any compensation requested by any Bankruptcy Professional or any other Entity for making a substantial contribution to the Chapter 11 Cases), shall file with the Bankruptcy Court, an application for final allowance of compensation and reimbursement of expenses on or before the Administrative Claims Bar Date. Objections to any applications of Bankruptcy Professionals must be filed by **June 4, 2014**, which objection date may be extended by application to the Bankruptcy Court.

6. **Bar Date for Applications for Fees and Expenses of Objecting Claimants.** In accordance section 4.3.2.6 of the Plan, objecting claimants who qualify for reimbursement of fees and expenses shall file applications for reimbursement of fees and expenses with the Blitz Personal Injury Trustee by not later March 31, 2014. Applications shall be filed by e-mail to adr@RichardCohen.net with a copy to JeffreyProl@Lowenstein.com.

Dated: March 20, 2014

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