

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

Delaware

In re: Blitz U.S.A., Inc

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Case No. 11-13603

Lead Case No. 11-13603

Debtor(s)

☒ Jointly Administered**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 12/31/2022

Petition Date: 11/09/2011

Plan Confirmed Date: 01/30/2014

Plan Effective Date: 03/20/2014

This Post-confirmation Report relates to: ☐ Reorganized Debtor☒ Other Authorized Party or Entity: Steven D. Sass, Sole Member Steven D. Sa
Name of Authorized Party or Entity

/s/ Steven D. Sass

Signature of Responsible Party

04/20/2023

Date

Steven D. Sass

Printed Name of Responsible Party

PO Box 6743 Ellicott City, MD 21042

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R.
§ 1320.4(a)(2) applies.

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Debtor's Name Blitz U.S.A., Inc

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$59,232	\$10,004,789
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$59,232	\$10,004,789

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$0	\$15,833,643	\$0	\$15,833,643	
	Aggregate Total						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Beckum America	Other	\$0	\$4,405	\$0	\$4,405
	ii	Breneman Dungan, LLC	Other	\$0	\$8,353	\$0	\$8,353
	iii	Ellicott Greenleaf	Special Counsel	\$0	\$28,708	\$0	\$28,708
	iv	FTI Consulting	Financial Professional	\$0	\$1,201,610	\$0	\$1,201,610
	v	Humphrey, Farrington	Special Counsel	\$0	\$55,477	\$0	\$55,477
	vi	Lowenstein Sandler	Co-Counsel	\$0	\$2,890,218	\$0	\$2,890,218
	vii	Kurtzman Carson Consultants	Other	\$0	\$352,042	\$0	\$352,042
	viii	Richard Layton & Finger	Lead Counsel	\$0	\$5,888,462	\$0	\$5,888,462
	ix	Richardson, Patrick, Westrbrook	Other	\$0	\$13,544	\$0	\$13,544
	x	The Anderson Law Firm	Special Counsel	\$0	\$14,349	\$0	\$14,349
	xi	Wilcox & Fetzer	Other	\$0	\$3,937	\$0	\$3,937
	xii	Zolfo Cooper	Financial Professional	\$0	\$2,437,902	\$0	\$2,437,902
	xiii	Young Conway	Special Counsel	\$0	\$493,882	\$0	\$493,882
	xiv	SSG Capital Advisors	Financial Professional	\$0	\$467,653	\$0	\$467,653
	xv	Capston Financial Group	Financial Professional	\$0	\$457,586	\$0	\$457,586
	xvi	Womble, Carlyle Sandridge	Co-Counsel	\$0	\$1,515,515	\$0	\$1,515,515
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
		Firm Name	Role			
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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$2,132,523	\$0	\$2,132,523	\$2,132,523	100%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$481,032	\$0	\$481,032	\$481,032	100%
d. General unsecured claims	\$250,000	\$0	\$1,433,958	\$5,968,480	24%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Steven D. Sass

Signature of Responsible Party

Trustee

Title

Steven D. Sass

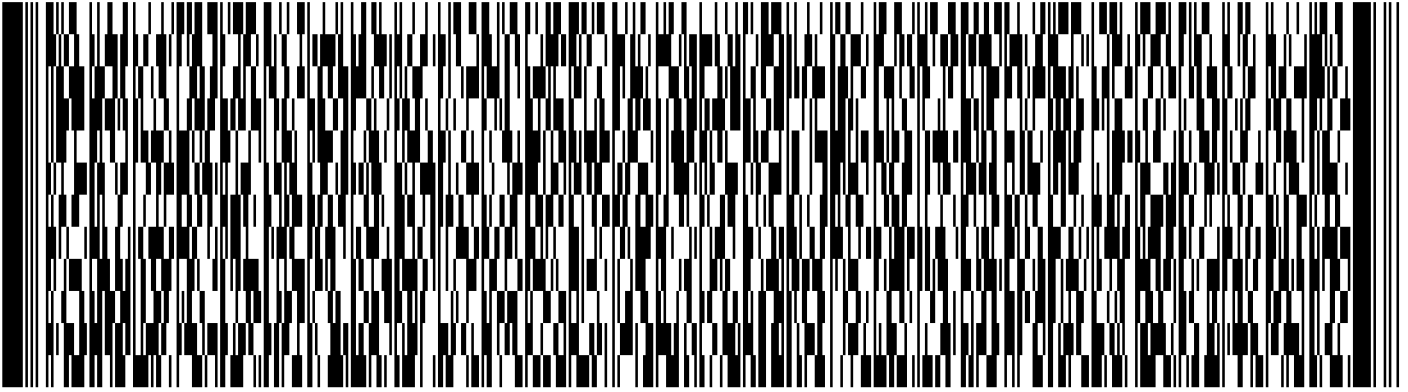
Printed Name of Responsible Party

04/20/2023

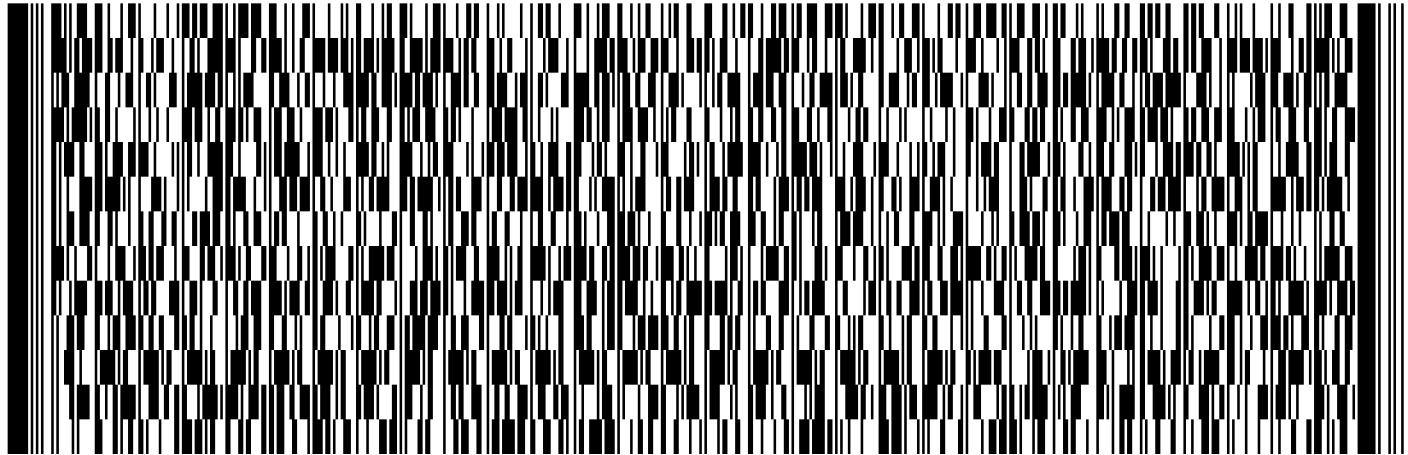
Date

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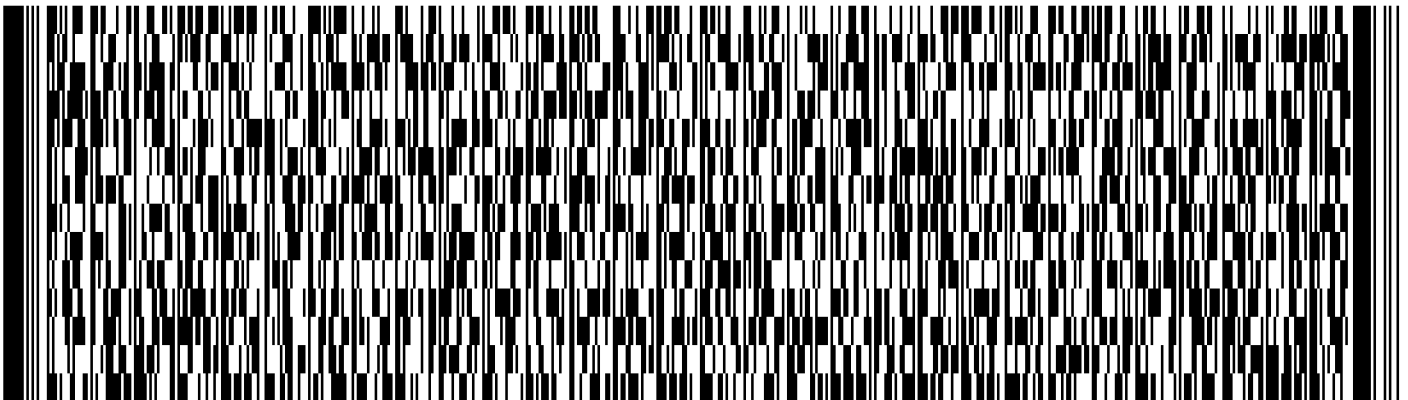
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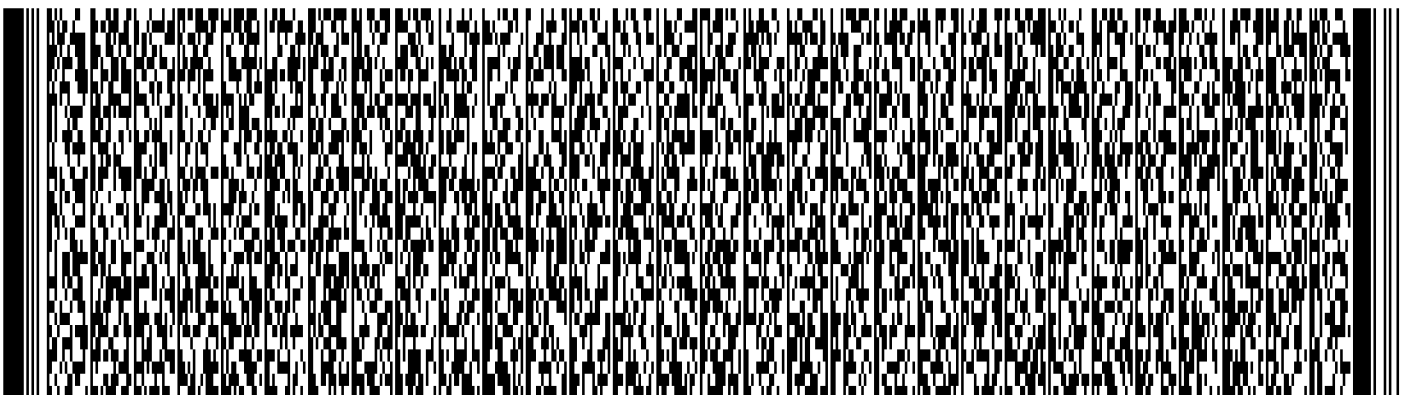
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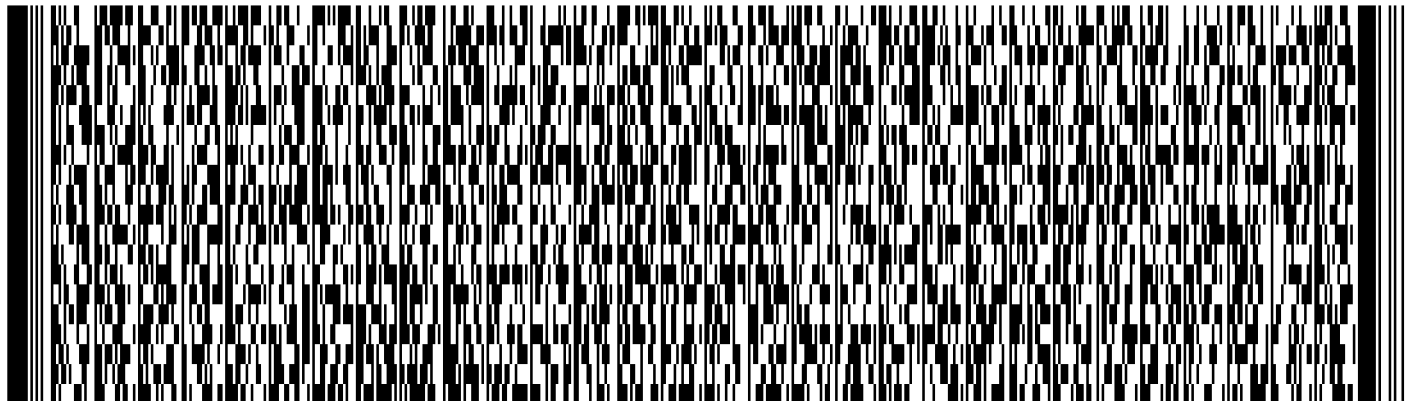
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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