

Information to identify the case:

Debtors Cano Health, Inc., et al.
Name

EIN: 98-1524224

United States Bankruptcy Court for the District of Delaware
(State)

Date case filed for chapter 11 February 4, 2024
MM / DD / YYYY

Lead Case Number: 24- 10164 (KBO)

Official Form 309F1 (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name(s) (List of Jointly Administered Debtors)	See below chart
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Name of Debtors	Other Names Used by the Debtors in the last 8 years	EIN	Case Numbers
Cano Health, Inc.	N/A	98-1524224	24-10164 (KBO)
Primary Care (ITC) Intermediate Holdings, LLC	N/A	81-3528879	24-10165 (KBO)
Cano Health, LLC	Belen Medical Centers; Healthy Partners; Healthy Partners Primary Care; Doctors Medical Pediatrics; Doctors Medical Center; University Health Care	26-4543872	24-10167 (KBO)
Cano Health Nevada Network, LLC	N/A	88-3142201	24-10173 (KBO)
Cano Occupational Health, LLC	N/A	84-1978353	24-10176 (KBO)
American Choice Healthcare, LLC	f/k/a Cano Health DCE, LLC	84-4935146	24-10178 (KBO)
Cano PCP Wound Care, LLC	Wound Healing Center	38-4132308	24-10181 (KBO)
Cano Personal Behavior LLC	N/A	87-1770417	24-10183 (KBO)
Cano PCP, LLC	N/A	84-3143969	24-10187 (KBO)
Cano Behavior Health LLC	Serenity Community Mental Health Center	87-1457466	24-10191 (KBO)
Cano Belen, LLC	N/A	84-2805805	24-10194 (KBO)
Cano Health New Mexico LLC	N/A	86-3338633	24-10197 (KBO)
Complete Medical Billing and Coding Services, LLC	N/A	81-5336366	24-10166 (KBO)
Cano Health of Puerto Rico LLC	N/A	66-0987541	24-10168 (KBO)
Cano Health of Florida, LLC	N/A	82-2214086	24-10170 (KBO)
Cano Health CA1 MSO LLC	N/A	87-2475704	24-10171 (KBO)
Comfort Pharmacy 2, LLC	N/A	47-5297423	24-10174 (KBO)
Cano Medical Center of West Florida, LLC	N/A	82-3547622	24-10175 (KBO)
CH Dental Administrative Services LLC	N/A	82-5065396	24-10177 (KBO)
DGM MSO, LLC	f/k/a Cano Health of West Florida, LLC	82-3464109	24-10180 (KBO)
Cano Research LLC	N/A	86-3419684	24-10182 (KBO)
Cano PCP MSO, LLC	N/A	84-3331566	24-10184 (KBO)
Cano HP MSO, LLC	N/A	84-4922112	24-10186 (KBO)
ACH Management Services, LLC	N/A	87-2487117	24-10189 (KBO)
CHPR MSO LLC	N/A	66-1007944	24-10169 (KBO)
Orange Healthcare Administration, LLC	N/A	85-0988972	24-10188 (KBO)
Orange Care Group South Florida Management Services Organization, LLC	N/A	87-2706726	24-10193 (KBO)
Orange Accountable Care Organization of South Florida LLC	N/A	81-2770116	24-10196 (KBO)
Orange Accountable Care Organization, LLC	N/A	87-1671929	24-10199 (KBO)
American Choice Commercial ACO, LLC	f/k/a Orange Care IPA, LL		



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<u>Name of Debtors</u>	<u>Other Names Used by the Debtors in the last 8 years</u>	<u>EIN</u>	<u>Case Numbers</u>
Orange Care IPA of New York, LLC	N/A	85-1292143	24-10203 (KBO)
Orange Care IPA of New Jersey, LLC	N/A	85-1292238	24-10205 (KBO)
Total Care ACO, LLC	N/A	46-5759177	24-10207 (KBO)
Cano Health CA1, LLC	f/k/a Cano Health California Network, LLC	87-2749352	24-10209 (KBO)
Cano Health Illinois 1 MSO, LLC	N/A	87-3052172	24-10210 (KBO)
Solis Network Solutions, LLC	N/A	88-1110916	24-10211 (KBO)
Physicians Partners Group Merger, LLC	N/A	82-0977805	24-10172 (KBO)
Physicians Partners Group Puerto Rico, LLC	N/A	N/A	24-10179 (KBO)
Physicians Partners Group of FL, LLC	N/A	82-2627889	24-10190 (KBO)
PPG Puerto Rico Blocker, Inc.	N/A	84-4120252	24-10192 (KBO)
Physicians Partners Group Puerto Rico, LLC	N/A	66-0925015	24-10185 (KBO)
Cano Health Illinois Network, LLC	N/A	88-3024609	24-10195 (KBO)
Cano Pharmacy, LLC	Cano Pharmacy 13; Cano Pharmacy 5	27-1939911	24-10198 (KBO)
IFB Pharmacy, LLC	N/A	45-5478626	24-10200 (KBO)
Belen Pharmacy Group, LLC	N/A	27-3825089	24-10202 (KBO)
University Health Care Pharmacy, LLC	N/A	45-1804682	24-10204 (KBO)
Cano Health New York, IPA, LLC	N/A	92-3334725	24-10206 (KBO)
Clinical Research of Hollywood, P.A.	N/A	27-5401264	24-10208 (KBO)

2. All other names used in the last 8 years	See above chart	
3. Address	9725 NW 117th Avenue, Miami, Florida 33178	
4. Debtors' attorneys Name and address	<p>WEIL, GOTSHAL & MANGES LLP Gary T. Holtzer Jessica Liou Matthew P. Goren 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: gary.holtzer@weil.com jessica.liou@weil.com matthew.goren@weil.com</p> <p>- and -</p> <p>RICHARDS, LAYTON & FINGER, P.A. Mark D. Collins Michael J. Merchant Amanda R. Steele One Rodney Square 920 N. King Street Wilmington, Delaware 19801 Telephone: (302) 651-7700 Facsimile: (302) 651-7701 Email: collins@rjf.com merchant@rjf.com steele@rjf.com</p>	<p>Debtors' Claims and Noticing Agent (for Court Documents and Case Information Inquiries):</p> <p>Cano Health, Inc. et al., Claims Processing Center c/o Kurtzman Carson Consultants LLC 222 N. Pacific Coast Highway, Suite 300 El Segundo, California 90245</p> <p>US/Canada Toll-Free Number: (888) 251-2679</p> <p>International Toll Number: + 1 (310) 751-2609</p> <p>Email inquiries: https://www.kccllc.net/CanoHealth/Inquiry</p> <p>Case website: https://www.kccllc.net/CanoHealth</p>
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov	Clerk of the U.S. Bankruptcy Court for the District of Delaware 824 Market St. N., 3rd Floor Wilmington, Delaware 19801	Hours: Monday to Friday – 8:00 a.m. to 4:00 p.m. (Prevailing Eastern Time) Telephone: (302) 252-2900
6. Meeting of creditors The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	March 15, 2024 at 1:00 p.m. (ET) The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: J. Caleb Boggs Federal Building 844 King Street 3rd Floor, Suite 3209 Wilmington, Delaware 19801 The meeting of creditors is scheduled to be held by telephone. Please call: Telephone: 1-866-621-1355 Passcode: 7178157#

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<p>7. Proof of claim deadline</p>	<p><u>Deadline for filing proof of claim:</u></p> <p><u>Not yet set. If a deadline is set, the court will send you another notice.</u></p> <hr/> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> <input type="checkbox"/> your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; <input type="checkbox"/> you file a proof of claim in a different amount; or <input type="checkbox"/> you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>
<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below</p> <p>Deadline for filing the complaint: <u>To be determined</u></p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>