IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
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HIGHLAND CAPITAL MANAGEMENT, L.P., Case No. 19-12239 (CSS)

Debtor. Hearing Date: December 2, 2019 at 10:00 a.m. (ET)
Objection Deadline: November 12, 2019 at 4:00 p.m. (ET)

Docket Ref. Nos. 86, 87 and 88

NOTICE OF HEARING

TO: (I) THE DEBTOR, (II) THE U.S. TRUSTEE, AND (III) ANY PARTIES THAT HAVE REQUESTED NOTICE PURSUANT TO LOCAL RULE 2002-1 AS OF THE DATE OF THIS MOTION

PLEASE TAKE NOTICE that, on November 1, 2019, the Official Committee of Unsecured Creditors filed its *Motion for an Order Transferring Venue of This Case to the United States Bankruptcy Court for the Northern District of Texas* [Docket No. 86] (the "Venue Motion") and its *Motion for an Order Shortening Notice with Respect to the Venue Motion* [Docket No. 87] (the "Motion to Shorten," and together with the Venue Motion, the "Motions"). You were previously served with copies of the Motions. [See Docket Nos. 86 and 87]

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order Denying the Motion to Shorten* [Docket No. 88], and upon further agreement of the parties, the hearing to consider the Venue Motion has been scheduled for **December 2, 2019 at 10:00 a.m. (ET)** before the Honorable Christopher S. Sontchi, in the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 5th Floor, Courtroom No. 6, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE that objections and responses, if any, to the Venue Motion were due November 12, 2019 at 4:00 p.m. (ET).

[Signature Page Follows]

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The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

Date: November 18, 2019 Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Sean M. Beach

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Proposed Counsel for the Official Committee of **Unsecured Creditors**