Docket #0404 Date Filed: 01/27/2020

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:	Chapter 11	
HIGHLAND CAPITAL MANAGEMENT, L.P.,1	Case No. 1	9-34054 (SGJ)
Debtor.))	

CERTIFICATE OF SERVICE

I, Alyssa Kim-Whittle, depose and say that I am employed by Kurtzman Carson Consultants LLC ("KCC"), the claims and noticing agent for the Debtor in the above-captioned case.

On January 22, 2020, at my direction and under my supervision, employees of KCC caused the following document to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

• Final Order Authorizing (A) Continuance of Existing Cash Management System, (B) Continued Use of the Prime Account and Maxim Prime Account, (C) Limited Waiver of Section 345(b) Deposit and Investment Requirements, and (D) Granting Related Relief [Docket No. 379]

Furthermore, on January 22, 2020, at my direction and under my supervision, employees of KCC caused the following documents to be served via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- Order Authorizing the Debtor to Pay and Honor Ordinary Course Obligations Under Employee Bonus Plans and Granting Related Relief [Docket No. 380]
- Order Pursuant to Sections 327(a) and 328(a) of the Bankruptcy Code Authorizing the Employment of Mercer (US) Inc. as Compensation Consultant to the Debtor [Docket No. 381]
- **Agreed Protective Order** [Docket No. 382]

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



- Certification of No Objection Regarding First Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Debtor for the Period from October 16, 2019 Through October 31, 2019 (No Order Required) [Docket No. 385]
- Certification of No Objection Regarding Second Monthly Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP as Counsel to the Debtor for the Period from November 1, 2019 Through November 30, 2019 (No Order Required) [Docket No. 386]

Dated: January 27, 2020

/s/ Alyssa Kim-Whittle
Alyssa Kim-Whittle
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245

Exhibit A

Case 19-34054-sgj11 Doc 404 Filed 01/27/20 Entered 01/27/20 13:13:45 Page 4 of 11

Exhibit A

Core/2002 List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
		William P. Bowden, Esq.,	
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	Michael D. DeBaecke, Esq.	mdebaecke@ashbygeddes.com
Counsel to Acis Capital Management GP			lucian@blankrome.com;
LLC and Acis Capital			mintz@blankrome.com;
Management, L.P. (collectively, "Acis")	Blank Rome LLP	John E. Lucian, Josef W. Mintz	jbibiloni@blankrome.com
Counsel to Integrated Financial Associates		Candace C. Carlyon, Esq.,	ccarlyon@carlyoncica.com;
Inc.	Carlyon Cica Chtd.	Tracy M. Osteen, Esq.	tosteen@carlyoncica.com
Counsel to the Intertrust Entities and the	Chipman, Brown, Cicero & Cole,	asy Gotson, Esq.	leastern grain, and an area
CLO Entities	LLP	Mark L. Desgrosseilliers	desgross@chipmanbrown.com
OLO LIMMOS	Cole, Schotz, Meisel, Forman &	Mark E. Beegreeesmere	accertoco e cripinariore writecini
Creditor	Leonard, P.A.	Michael D. Warner, Esq.	mwarner@coleschotz.com
Greator	Condon Tobin Sladek Thornton	Whorlder B. Warrier, Esq.	mwarner @ colescitotz.com
Counsel to Siepe LLC	PLLC	J. Seth Moore	smoore@ctstlaw.com
Counsel to Siepe LLC Counsel to Patrick Daugherty ("Mr.	PLLC	J. Setti Moore	Smoore@cistiaw.com
- · · ·	Cross & Simon II C	Michael I Vild Facuire	muild@araaalauu aam
Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	mvild@crosslaw.com
Counsel to Jefferies LLC	Dentons US LLP	Lauren Macksoud, Esq.	lauren.macksoud@dentons.com
Counsel to Jefferies LLC	Dentons US LLP	Patrick C. Maxcy, Esq.	patrick.maxcy@dentons.com
Counsel to the Redeemer Committee of the			
Highland Crusader			
Fund	Frost Brown Todd LLC	Mark A. Platt	mplatt@fbtlaw.com
Counsel to Alvarez & Marsal CRF		Marshall R. King, Esq., Michael	mking@gibsondunn.com;
Management LLC as Investment Manager		A. Rosenthal, Esq. & Alan	mrosenthal@gibsondunn.com;
of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Moskowitz, Esq.	amoskowitz@gibsondunn.com
Counsel to Alvarez & Marsal CRF			
Management LLC as Investment Manager			
of the Highland Crusader Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	mbouslog@gibsondunn.com
of the riighland ordsader rands	Cibbon, Bunn a Cratoner EE	Melissa S. Hayward, Zachery Z.	MHayward@HaywardFirm.com;
Proposed Counsel for the Debtor	Hayward & Associates PLLC	Annable	ZAnnable@HaywardFirm.com
IRS	Internal Revenue Service	Attn Susanne Larson	SBSE.Insolvency.Balt@irs.gov
Counsel to Crescent TC Investors, L.P.	Jackson Walker L.L.P.	Michael S. Held	mheld@jw.com
	Jackson Walker L.L.P.	Michael S. Held	mneid@jw.com
Counsel to the Redeemer Committee of the			
Highland Crusader			mhankin@jenner.com;
Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	rlevin@jenner.com
			jbain@joneswalker.com;
Counsel to the Issuers (group of 25		Joseph E. Bain, Amy K.	aanderson@joneswalker.com;
separate Cayman issuers of loan)	Jones Walker LLP	Anderson, Megan Young-John	myoungjohn@joneswalker.com
Counsel to CLO Holdco, Ltd.	Kane Russell Coleman Logan PC	John J. Kane	jkane@krcl.com
Counsel to BET Investments II, L.P.	Kurtzman Steady, LLC	Jeffrey Kurtzman, Esq.	Kurtzman@kurtzmansteady.com
Counsel to UBS Securities LLC and UBS			
AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala	asif.attarwala@lw.com
Counsel to UBS Securities LLC and UBS			
AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	jeff.bjork@lw.com
Counsel to Coleman County TAD, Kaufman		, ,	
County, Upshur County,			
Fannin CAD, Tarrant County, Grayson			
County, Allen ISD, Dallas County, Irving	Linebarger Goggan Blair &	Elizabeth Weller, Laurie A.	
ISD, and Rockwall CAD	Sampson LLP	Spindler	dallas.bankruptcy@publicans.com
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	mhurst@lynnllp.com
Counsel to the Redeemer Committee of the	Lymn r miker oux a riuist, L.L.P.	IVIIOHACI IX. FIUISI, ESY.	mmarat@rymmp.com
	Marria Nichala Archt 9 Tuna - "		rdobnov@mnot.com:
Highland Crusader	Morris, Nichols, Arsht & Tunnell	Custin C. Millon, Karain M. C.	rdehney@mnat.com;
Fund	LLP	Curtis S. Miller, Kevin M. Coen	cmiller@mnat.com
		Joseph T. Moldovan, Esq. &	
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Sally Siconolfi, Esq.	bankruptcy@morrisoncohen.com
Counsel to California Public Employees'			
Retirement System ("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	Icisz@nixonpeabody.com
		Securities & Exchange	
SEC Headquarters	Office of General Counsel	Commission	SECBankruptcy-OGC-ADO@SEC.GOV
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	lisa.l.lambert@usdoj.gov
	Pachulski Stang Ziehl & Jones	John A. Morris and Gregory V.	jmorris@pszjlaw.com;
Counsel for the Debtor	LLP	Demo	gdemo@pszjlaw.com
Council for the Bobton	Pachulski Stang Ziehl & Jones		gass @pozjian.com
Counsel for the Debtor	LLP	Maxim B. Litvak	mlitvak@pszjlaw.com
Counsel for the Debtor	LLF	IVIAXIIII D. LILVAK	minvan@pszjiaw.com

Case 19-34054-sgj11 Doc 404 Filed 01/27/20 Entered 01/27/20 13:13:45 Page 5 of 11

Exhibit A

Core/2002 List Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
			rpachulski@pszjlaw.com;
		Richard M. Pachulski, Jeffrey N.	ipomerantz@pszilaw.com;
		Pomerantz, Ira D. Kharasch,	ikharasch@pszjlaw.com;
	Pachulski Stang Ziehl & Jones	Maxim B. Litvak, James E.	mlitvak@pszjlaw.com;
Counsel for the Debtor	LLP	O'Neill	joneill@pszjlaw.com
			rpachulski@pszjlaw.com;
		Richard M. Pachulski, Jeffrey N.	ipomerantz@pszjlaw.com;
		Pomerantz, Ira D. Kharasch,	ikharasch@pszjlaw.com;
	Pachulski Stang Ziehl & Jones	Maxim B. Litvak, James E.	mlitvak@pszjlaw.com;
Counsel for the Debtor	LLP	O'Neill	joneill@pszjlaw.com
Pension Benefit Guaranty Corporation	Pension Benefit Guaranty	0.10	baird.michael@pbgc.gov;
("PBGC")	Corporation	Michael I. Baird	efile@pbgc.gov
Counsel to City of Garland, Garland ISD,	Perdue, Brandon, Fielder, Collins	Wildriger I. Dalia	cinc @ pbgc.gov
Wylie ISD	& Mott, L.L.P.	Linda D. Reece	lreece@pbfcm.com
vvylle ISD	& Wott, E.E.F.	Jeremy W. Ryan, Esq., R.	iryan@potteranderson.com;
Delaware counsel to Alvarez & Marsal CRF		Stephen McNeill, Esq. & D.	rmcneill@potteranderson.com;
	Dottor Anderson & Corresp LLD	Ryan Slaugh, Esq. & D.	rslaugh@potteranderson.com
Management LLC	Potter Anderson & Corroon LLP Pronske & Kathman. P.C.	Jason P. Kathman	0 1
Counsel to Patrick Daugherty	Pronske & Kathman, P.C.		jkathman@pronskepc.com
Counsel to UBS Securities LLC and UBS	D: 1 1 1 0 E: DA	Michael J. Merchant, Sarah E.	merchant@rlf.com;
AG London Branch ("UBS")	Richards, Layton & Finger PA	Silveira	silveira@rlf.com
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	pkeiffer@romclaw.com
Counsel to the Intertrust Entities and the			
Issuers (group of 25 separate Cayman			
issuers of loan)	Schulte Roth & Zabel LLP	James T. Bentley	james.bentley@srz.com
	Securities & Exchange	Andrew Calamari, Regional	bankruptcynoticeschr@sec.gov;
SEC Regional Office	Commission	Director	nyrobankruptcy@sec.gov
	Securities & Exchange	Sharon Binger, Regional	
SEC Regional Office	Commission	Director	philadelphia@sec.gov
			bguzina@sidley.com;
		Bojan Guzina, Matthew	mclemente@sidley.com;
Counsel to Official Committee of Unsecured		Clemente, Alyssa Russell, Elliot	alyssa.russell@sidley.com;
Creditors	Sidley Austin LLP	A. Bromagen	ebromagen@sidley.com
Counsel to Official Committee of Unsecured			
Creditors	Sidley Austin LLP	Jessica Boelter	jboelter@sidley.com
Counsel to Jefferies	Sidley Austin LLP	Lee S. Attanasio, Esq.	Lattanasio@Sidley.com
	-		preid@sidley.com;
		Penny P. Reid, Paige Holden	pmontgomery@sidley.com;
Counsel to Official Committee of Unsecured		Montgomery, Charles M.	cpersons@sidley.com;
Creditors	Sidley Austin LLP	Person, Juliana Hoffman	ihoffman@sidley.com
		Division of Corporations -	
DE Secretary of State	State of Delaware	Franchise Tax	dosdoc_bankruptcy@state.de.us
Counsel to the Hunter Mountain Trust			
("Hunter")	Sullivan Hazeltine Allinson LLC	William A. Hazeltine, Esq.	whazeltine@sha-llc.com
United States Attorney General	United States Attorney General	U.S. Department of Justice	askdoj@usdoj.gov
Counsel to Acis Capital Management GP	Critical States / titorries Corioral	C.C. Department of ductice	rpatel@winstead.com;
LLC and Acis Capital		Rakhee V. Patel, Phillip	plamberson@winstead.com;
Management, L.P. (collectively, "Acis")	Winstead PC	Lamberson	achiarello@winstead.com
management, E.F. (conectively, ACIS)	Willistead F C	Lamberson	bankfilings@ycst.com;
		Michael B. Nostar, Edward	mnestor@ycst.com;
Coursel to Official Committee of the constant	Vouna Conquer Storgett S. Toulon	Michael R. Nestor, Edmon L.	emorton@ycst.com;
Counsel to Official Committee of Unsecured		-	sbeach@ycst.com;
Creditors	LLP	Jaclyn C. Weissgerber, Esq.	jweissgerber@ycst.com
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Zillah.Frampton@state.de.us

Exhibit B

Case 19-34054-sgj11 Doc 404 Filed 01/27/20 Entered 01/27/20 13:13:45 Page 7 of 11

Exhibit B Core/2002 List Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	e Zip
Description	Greatoritanie	William P. Bowden, Esq.,	500 Delaware Avenue, 8th	Addie332	Addiesso	Oity	Otati	z zip
Counsel to Jefferies LLC	Ashby & Geddes, P.A.	Michael D. DeBaecke, Esq.	Floor	PO Box 1150		Wilmington	DE	19899-1150
Course to delicited EEC	rishby a Scaacs, 1 .7t.	Wildrad B. Bebacoke, Esq.	8080 North Central	I O BOX 1100		vviiinington	- DE	13033 1100
Bank	BBVA	Michael Doran	Expressway	Suite 1500		Dallas	TX	75206
Dairk	BBVA	Wildrae Boran	Expressway	Julie 1000		Dallas	17	73200
Counsel to Acis Capital Management								
GP LLC and Acis Capital			1201 N. Market Street. Suite					
Management, L.P. (collectively, "Acis")	Blank Rome I I P	John E. Lucian, Josef W. Mintz				Wilmington	DE	19801
Wariagement, E.F. (Concentrely, 7103)	Cole, Schotz, Meisel, Forman &	CONTROL Edition, COSCI VV. WIII NZ	301 Commerce Street, Suite			vviiinington	DL	13001
Creditor	Leonard. P.A.	Michael D. Warner, Esq.	1700			Fort Worth	TX	76102
Greditor	Condon Tobin Sladek Thornton	Wichael D. Warrier, Esq.	1700			i dit vvoitii	17	70102
Counsel to Siepe LLC	PLLC	J. Seth Moore	8080 Park Lane, Suite 700			Dallas	TX	75231
Counsel to Patrick Daugherty ("Mr.	FLLO	J. Jelli Moore	1105 N. Market Street, Suite			Dallas	17	73231
Daugherty")	Cross & Simon LLC	Michael L. Vild, Esquire	901			Wilmington	DE	19801
Daugherty)	Closs & Sillion LLC	Wichael E. Vilu, Esquire	5100 South I-35 Service			vviiiiiiigtori	DL	19001
Secured Creditor	Frontier State Bank	Attn: Steve Elliot	Road			Oklahoma City	OK	73129
Counsel to the Redeemer Committee	FIORILEI State Bark	Attri. Steve Elliot	Rodu			Okianoma City	OK	73129
of the Highland Crusader			100 Crescent Court, Suite					
Fund	Frost Brown Todd LLC	Mark A. Platt	350			Dallas	TX	75201
Counsel to Alvarez & Marsal CRF	FIOSI BIOWII TOUG LLC	IVIAIK A. FIAIL	330			Dallas	17	73201
Management LLC as Investment		Marshall R. King, Esq., Michael						
Manager of the Highland Crusader		A. Rosenthal, Esq. & Alan						
Funds	Gibson, Dunn & Crutcher LLP	Moskowitz, Esq. & Alan	200 Park Avenue			New York	NY	10066
Counsel to Alvarez & Marsal CRF	Gibson, Dunn & Crutcher LLP	IVIOSKOWIIZ, ESQ.	200 Park Avenue			New YOR	INT	10000
Management LLC as Investment								
Manager of the Highland Crusader								
8	Cibasa Dura & Cartabar I I D	Matthau C. Baualan Fan	24C4 Michalana Daire			In de a	CA	00040
Funds	Gibson, Dunn & Crutcher LLP	Matthew G. Bouslog, Esq.	3161 Michelson Drive	87 Railroad Place Ste		Irvine	CA	92612
Favity Holders	Hunter Mountain Investment Trust	o/o Bond Advisoro II C	John Honis	403		Saratoga	NY	12866
Equity Holders	Hunter Mountain Investment Trust		John Honis	403		Springs	INT	12000
IRS	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
IKO	Internal Revenue Service	Operation	520 Madison Avenue, 16th	Re Prime Brokerage		Fillauelphia	FA	19101-7340
Secured Creditor	Jefferies LLC	Director of Compliance	Floor	Services		New York	NY	10022
Secured Creditor	Jelleries LLC	Director of Compliance	520 Madison Avenue, 16th	Re Prime Brokerage		New YOR	INT	10022
Secured Creditor	Jefferies LLC	Office of the General Counsel	Floor			New York	NY	10022
Counsel to the Redeemer Committee	Jelleries LLC	Office of the General Counsel	FIOOI	Services		New YOR	INT	10022
of the Highland Crusader								
Fund	Jenner & Block LLP	Marc B. Hankin, Richard Levin	010 Third Avenue			New York	NY	10022-3908
runu	Jelliel & Block LLP	IVIAIC B. HAIIKIII, KICIIAIU LEVIII	919 Illiu Averiue			New TOIK	INI	10022-3906
Counsel to the Issuers (group of 25		Joseph E. Bain, Amy K.						
separate Cayman issuers of loan)	Jones Walker LLP	Anderson, Megan Young-John	811 Main Street Suite 2000			Houston	TX	77002
Separate Cayman (SSUEIS OF IDAIT)	JOHES WAIREI LLF	Anderson, Megan Tourig-John	orr Main Street, Suite 2900			าเบนอเปป	1.7	11002
Counsel to CLO Holdco. Ltd.	Kane Russell Coleman Logan PC	John J. Kane	901 Main Street, Suite 5200			Dallas	TX	75242-1699
Course to CLO Holdco, Etd.	Name Nussell Coleman Loyali PC	JOHN J. Name	225 Franklin Street, 18th			Dallas	1.7	1 3242-1099
Secured Creditor	KeyBank National Association	as Administrative Agent	Floor			Boston	MA	02110
Secured Creditor Secured Creditor			127 Public Square			Cleveland	OH	44114
	KeyBank National Association	as Agent	330 N. Wabash Avenue,			Cieveidilu	ОП	44114
Counsel to UBS Securities LLC and	Latham 9 Watking LLD	A sif Attornuolo	Ste. 2800			Chicago	IL	60611
UBS AG London Branch ("UBS")	Latham & Watkins LLP	Asif Attarwala				Chicago	IL	60611
Counsel to UBS Securities LLC and	Latham 9 Matkins LLD	Joffrag E. Diork	355 South Grand Avenue,			Loo Angeles	C 4	00074
UBS AG London Branch ("UBS")	Latham & Watkins LLP	Jeffrey E. Bjork	Ste. 100			Los Angeles	CA	90071

Case 19-34054-sgj11 Doc 404 Filed 01/27/20 Entered 01/27/20 13:13:45 Page 8 of 11

Exhibit B Core/2002 List

Served via	First	Class	Mail
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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
			2100 Ross Avenue, Ste					
Creditor	Lynn Pinker Cox & Hurst, L.L.P.	Michael K. Hurst, Esq.	2700			Dallas	TX	75201
Equity Holders	Mark K. Okada		300 Crescent Court	Suite 700		Dallas	TX	75201
Counsel to the Redeemer Committee								
of the Highland Crusader	Morris, Nichols, Arsht & Tunnell		1201 North Market Street,					
Fund	LLP	Curtis S. Miller, Kevin M. Coen	Suite 1600			Wilmington	DE	19801
		Joseph T. Moldovan, Esq. &						
Counsel to Meta-e Discovery, LLC	Morrison Cohen LLP	Sally Siconolfi, Esq.	909 Third Avenue			New York	NY	10022
Bank	NexBank	John Danilowicz	2515 McKinney Ave	Ste 1100		Dallas	TX	75201
Counsel to California Public								
Employees' Retirement System			One Embarcadero Center,					
("CalPERS")	Nixon Peabody LLP	Louis J. Cisz, III, Esq.	32nd Floor			San Francisco	CA	94111
		Securities & Exchange						
SEC Headquarters	Office of General Counsel	Commission	100 F St NE			Washington	DC	20554
Texas Attorney General	Office of the Attorney General	Ken Paxton	300 W. 15th Street			Austin	TX	78701
			Main Justice Building, Room	10th & Constitution				
Attorney General of the United States	Office of the Attorney General		5111	Avenue, N.W.		Washington	DC	20530
US Attorneys Office for Northern	Office of the United States		1100 Commerce Street, 3rd					
District of TX	Attorney	Erin Nealy Cox, Esq	Floor			Dallas	TX	75202
			1100 Commerce Street,	Earle Cabell Federal				
US Trustee for Northern District of TX	Office of the United States Trustee	Lisa L. Lambert, Esq	Room 976	Building		Dallas	TX	75242
Counsel to City of Garland, Garland	Perdue, Brandon, Fielder, Collins		1919 S. Shiloh Rd., Suite					
ISD, Wylie ISD	& Mott, L.L.P.	Linda D. Reece	310			Garland	TX	75042
		Jeremy W. Ryan, Esq., R.						
Delaware counsel to Alvarez & Marsal		Stephen McNeill, Esq. & D.	1313 North Market Street,					
CRF Management LLC	Potter Anderson & Corroon LLP	Ryan Slaugh, Esq.	6th Floor			Wilmington	DE	19801
Secured Creditor	Prime Brokerage Services	Jefferies LLC	520 Madison Avenue			New York	NY	10022
			2701 Dallas Parkway, Suite					
Counsel to Patrick Daugherty	Pronske & Kathman, P.C.	Jason P. Kathman	590			Plano	TX	75093
Counsel to UBS Securities LLC and	,	Michael J. Merchant, Sarah E.						
UBS AG London Branch ("UBS")	Richards, Layton & Finger PA	Silveira	One Rodney Square	920 North King Street		Wilmington	DE	19801
			325 North St. Paul Street,	3		3		
Counsel to Hunter Mountain Trust	Rochelle McCullough, LLP	E. P. Keiffer	Suite 4500			Dallas	TX	75201
	Securities & Exchange	Sharon Binger, Regional		One Penn Center, Suite				
SEC Regional Office	Commission	Director	Philadelphia Regional Office		1617 JFK Boulevard	Philadelphia	PA	19103
		Bojan Guzina, Matthew	- management and granter and a					
Counsel to Official Committee of		Clemente, Alyssa Russell,						
Unsecured Creditors	Sidley Austin LLP	Elliot A. Bromagen	One South Dearborn Street			Chicago	IL	60603
Counsel to Official Committee of			3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2				1-	1
Unsecured Creditors	Sidley Austin LLP	Jessica Boelter	787 Seventh Avenue			New York	NY	10019
Counsel to Jefferies	Sidley Austin LLP	Lee S. Attanasio, Esq.	787 Seventh Avenue			New York	NY	10019
		Penny P. Reid, Paige Holden					1	
Counsel to Official Committee of		Montgomery, Charles M.	2021 McKinney Avenue					
Unsecured Creditors	Sidley Austin LLP	Person, Juliana Hoffman	Suite 2000			Dallas	TX	75201
C.I.SCOW.CO CIOGROID	State Comptroller of Public	Revenue Accounting Division-	2000			241140	170	. 5201
TX Comptroller of Public Accounts	Accounts	Bankruptcy Section	PO Box 13258			Austin	TX	78711
TA Comptioner of Fubility Accounts	7.0004110	Division of Corporations -	1 0 DOX 10200			, (40011)	17	. 3, 11
DE Secretary of State	State of Delaware	Franchise Tax	401 Federal Street	PO Box 898		Dover	DE	19903
Equity Holders	Strand Advisors, Inc.	Tanonise Tax	300 Crescent Court	Suite 700		Dallas	TX	75201
Lyuny Holucia	Ottatia Auvisors, IIIC.	Bankruptcy-Collections	Joo Crescent Court	Julie 100		υαιιαδ	1.7	7 3201
TX AG Office	Toyon Attornov Conorola Office	Division	PO Box 12548			Augtin	TX	70711 054
I A AG OIIICE	Texas Attorney Generals Office	ווטופואום	FU DUX 12046			Austin	1.7	78711-254

Case 19-34054-sgj11 Doc 404 Filed 01/27/20 Entered 01/27/20 13:13:45 Page 9 of 11

Exhibit B Core/2002 List

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Equity Holders	The Dugaboy Investment Trust		300 Crescent Court	Suite 700		Dallas	TX	75201
	The Mark and Pamela Okada							
Equity Holders	Family Trust - Exempt Trust #1		300 Crescent Court	Suite 700		Dallas	TX	75201
	The Mark and Pamela Okada							
Equity Holders	Family Trust - Exempt Trust #2		300 Crescent Court	Suite 700		Dallas	TX	75201
				950 Pennsylvania				
United States Attorney General	United States Attorney General	U.S. Department of Justice	William Barr, Esquire	Avenue, NW	Room 4400	Washington	DC	20530-0001
			1500 Pennsylvania Avenue,					
U.S. Department of the Treasury	US Department of the Treasury	Office of General Counsel	NW			Washington	DC	20220
								ļ
Counsel to Acis Capital Management								
GP LLC and Acis Capital		Rakhee V. Patel, Phillip	2728 N. Harwood Street,					
Management, L.P. (collectively, "Acis")	Winstead PC	Lamberson	Suite 500			Dallas	TX	75201
			Delaware Division of	Carvel State Office				
Delaware Division of Revenue	Zillah A. Frampton	Bankruptcy Administrator	Revenue	Building, 8th Floor	820 N. French Street	Wilmington	DE	19801

Exhibit C

Exhibit C

Affected Party List Served via First Class Mail

CreditorName	Address1	City	State	Zip
Maxim Group, LLC	405 Lexington Ave #2	New York	NY	10174