

**Fill in this information to identify the case:**

Debtor Highland Capital Management, L.P.

United States Bankruptcy Court for the: Northern District of Texas  
(State)

Case number 19-34054

## Official Form 410

## Proof of Claim

04/19

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

1. Who is the current creditor?	<u>ACIS CLO 2017-7 Ltd. See attached Addendum for complete list</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent?	<b>Where should notices to the creditor be sent?</b> See summary page  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)  Contact phone _____ Contact email <u>jbain@joneswalker.com</u>	<b>Where should payments to the creditor be sent? (if different)</b>  Contact phone _____ Contact email _____  Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



## Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?

☒ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_ \_\_\_\_ \_\_\_\_ \_\_\_\_

**7. How much is the claim?**

\$ \_\_\_\_\_

**. Does this amount include interest or other charges?**

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

9. Is all or part of the claim secured?

☒ No

☐ Yes. The claim is secured by a lien on property.

**Nature or property:**

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe:

**Basis for perfection:**

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:**

\$\_\_\_\_\_

**Amount of the claim that is secured:**

\$\_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition: \$\_\_\_\_\_**

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

☐ Fixed

☐ Variable

**10. Is this claim based on a lease?**

☒ No

☐ Yes. Amount necessary to cure any default as of the date of the petition. \$\_\_\_\_\_

**11. Is this claim subject to a right of setoff?**

☐ No

☒ Yes. Identify the property: See attached Addendum



12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check all that apply:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ \_\_\_\_\_

☐ Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 04/08/2020  
MM / DD / YYYY

/s//s/ Samit Ghosh - See Attached Addendum  
Signature

Print the name of the person who is completing and signing this claim:

Name /s/ Samit Ghosh - See Attached Addendum  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_

Contact phone \_\_\_\_\_ Email \_\_\_\_\_



# KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (877) 573-3984 | International (310) 751-1829

<b>Debtor:</b> 19-34054 - Highland Capital Management, L.P. <b>District:</b> Northern District of Texas, Dallas Division		
<b>Creditor:</b> ACIS CLO 2017-7 Ltd. See attached Addendum for complete list Joseph E. Bain 811 Main St. Suite 2900 Houston, Texas, 77002  <b>Phone:</b> <b>Phone 2:</b> <b>Fax:</b> <b>Email:</b> jrbain@joneswalker.com	<b>Has Supporting Documentation:</b> Yes, supporting documentation successfully uploaded <b>Related Document Statement:</b>	
	<b>Has Related Claim:</b> No <b>Related Claim Filed By:</b>	
	<b>Filing Party:</b> Creditor	
	<b>Other Names Used with Debtor:</b>	
<b>Amends Claim:</b> No <b>Acquired Claim:</b> No		
<b>Basis of Claim:</b>	<b>Last 4 Digits:</b> No	<b>Uniform Claim Identifier:</b>
<b>Total Amount of Claim:</b>	<b>Includes Interest or Charges:</b> None	
<b>Has Priority Claim:</b> No	<b>Priority Under:</b>	
<b>Has Secured Claim:</b> No <b>Amount of 503(b)(9):</b> No <b>Based on Lease:</b> No <b>Subject to Right of Setoff:</b> Yes, See attached Addendum	<b>Nature of Secured Amount:</b> <b>Value of Property:</b> <b>Annual Interest Rate:</b> <b>Arrearage Amount:</b> <b>Basis for Perfection:</b> <b>Amount Unsecured:</b>	
<b>Submitted By:</b> /s/ Samit Ghosh - See Attached Addendum on 08-Apr-2020 9:08:53 p.m. Eastern Time <b>Title:</b> <b>Company:</b>		

**Fill in this information to identify the case:**

Debtor 1 Highland Capital Management, L.P.

Debtor 2 \_\_\_\_\_  
(Spouse, if filing)

United States Bankruptcy Court for the: Northern District of Texas

Case number 19-34054

**Official Form 410****Proof of Claim**

04/19

**Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.**

**Filers must leave out or redact** information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

**Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.**

**Part 1: Identify the Claim**

1. Who is the current creditor?	<u>ACIS CLO 2017-7 Ltd., et al. [See attached Addendum for complete list]</u> Name of the current creditor (the person or entity to be paid for this claim)  Other names the creditor used with the debtor _____		
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____		
3. Where should notices and payments to the creditor be sent?  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b>  <u>See Attached Addendum</u> Name _____  Number _____ Street _____  City _____ State _____ ZIP Code _____  Contact phone _____  Contact email _____   Uniform claim identifier for electronic payments in chapter 13 (if you use one): _____	<b>Where should payments to the creditor be sent? (if different)</b>  <u>See Attached Addendum</u> Name _____  Number _____ Street _____  City _____ State _____ ZIP Code _____  Contact phone _____  Contact email _____	
4. Does this claim amend one already filed?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY		
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____		

**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____
7. How much is the claim?	\$ See Attached Addendum. Does this amount include interest or other charges? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.  See Attached Addendum
9. Is all or part of the claim secured?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property.  <b>Nature of property:</b> <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____  <b>Basis for perfection:</b> _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)  <b>Value of property:</b> \$ _____ <b>Amount of the claim that is secured:</b> \$ _____ <b>Amount of the claim that is unsecured:</b> \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.)  <b>Amount necessary to cure any default as of the date of the petition:</b> \$ _____  <b>Annual Interest Rate</b> (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable
10. Is this claim based on a lease?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Identify the property: See Attached Addendum

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. Check one:

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

Amount entitled to priority

\$ \_\_\_\_\_

☐ Up to \$3,025\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

☐ Wages, salaries, or commissions (up to \$13,650\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

☐ Other. Specify subsection of 11 U.S.C. § 507(a)( ) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

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Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

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I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date \_\_\_\_\_  
MM / DD / YYYY

See Attached Addendum

Signature

Print the name of the person who is completing and signing this claim:

Name See Attached Addendum  
First name Middle name Last name

Title \_\_\_\_\_

Company \_\_\_\_\_  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address \_\_\_\_\_  
Number Street

City State ZIP Code

Contact phone \_\_\_\_\_ Email \_\_\_\_\_

Joseph E. Bain  
Texas Bar No. 24085187  
Amy K. Anderson  
Texas Bar No. 24077064  
Megan Young-John  
Texas Bar No. 24088700  
JONES WALKER LLP  
811 Main Street, Suite 2900  
Houston, Texas 77002  
Tel: (713) 437-1800  
Fax: (713) 437-1810  
Email: jrbain@joneswalker.com  
aanderson@joneswalker.com  
myoungjohn@joneswalker.com

James T. Bentley  
New York Bar No. 4120853  
(Admitted Pro Hac Vice)  
SCHULTE ROTH & ZABEL LLP  
919 Third Avenue  
New York, New York 10022  
Telephone: (212) 756.2000  
Facsimile: (212) 593.5955  
Email: jrbentley@srz.com

COUNSEL FOR ACIS CLO 2017-7 LTD., BRENTWOOD CLO, LTD., GLENEAGLES CLO, LTD., GREENBRIAR CLO, LTD., HIGHLAND CLO 2018-1, LTD., HIGHLAND LEGACY LIMITED, HIGHLAND LOAN FUNDING V LTD., HIGHLAND PARK CDO I, LTD., PAM CAPITAL FUNDING LP, PAMCO CAYMAN LTD., ROCKWALL CDO II LTD., ROCKWALL CDO LTD., SOUTHFORK CLO LTD., STRATFORD CLO LTD., WESTCHESTER CLO, LTD., ABERDEEN LOAN FUNDING, LTD., BRISTOL BAY FUNDING LTD. EASTLAND CLO, LTD., GRAYSON CLO, LTD., HIGHLAND CREDIT OPPORTUNITIES CDO LTD., JASPER CLO, LTD., LIBERTY CAYMAN HOLDINGS, LTD., LIBERTY CLO, LTD., RED RIVER CLO, LTD., VALHALLA CLO, LTD.

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

-----X	:	
	:	
<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>HIGHLAND CAPITAL MANAGEMENT, L.P.,<sup>1</sup></b>	:	<b>Case No.: 19-34054-sgj11</b>
	:	
	:	
<b>Debtor.</b>	:	
-----X	:	

**ADDENDUM TO PROOF OF CLAIM**

1. This addendum is submitted with and incorporated as part of the proof of claim (the “Claim”) filed by ACIS CLO 2017-7 Ltd., Brentwood CLO, Ltd., Gleneagles CLO, Ltd.,

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<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



Greenbriar CLO, Ltd., Highland CLO 2018-1, Ltd., Highland Legacy Limited, Highland Loan Funding V Ltd., Highland Park CDO I, Ltd., Pam Capital Funding LP, PamCo Cayman Ltd., Rockwall CDO II Ltd., Rockwall CDO Ltd., Southfork CLO Ltd., Stratford CLO Ltd., Westchester CLO, Ltd., Aberdeen Loan Funding, Ltd., Bristol Bay Funding Ltd. Eastland CLO, Ltd., Grayson CLO, Ltd., Highland Credit Opportunities CDO Ltd., Jasper CLO, Ltd., Liberty Cayman Holdings, Ltd., Liberty CLO, Ltd., Red River CLO, Ltd., Valhalla CLO, Ltd. (each an “Issuer” and collectively the “Issuers”).

2. On October 16, 2019 (the “Petition Date”), Highland Capital Management, L.P. (“Highland” or the “Debtor”) commenced with the United States Bankruptcy Court for the District of Delaware (the “Initial Court”) a voluntary case under chapter 11 of the United States Bankruptcy Code, 11 U.S.C. § 101 *et seq.* (the “Bankruptcy Code”).

3. On December 4, 2019 (the “Transfer Date”), the Initial Court entered the *Order Transferring Venue Of This Case To The United States Bankruptcy Court For The Northern District Of Texas* [Docket No. 184] (the “Transfer Order”), which transferred the Delaware Case to the United States Bankruptcy Court for the Northern District of Texas (the “Court”).

4. Highland is a party to certain portfolio management agreements (collectively, the “Portfolio Management Agreements” and each a “Portfolio Management Agreement”) wherein Highland agreed to generally provide certain services to each Issuer in Highland’s capacity as a portfolio manager in exchange for certain fees as described in the applicable Portfolio Management Agreement. Each Portfolio Management Agreement is incorporated by reference herein as if set forth fully herein.<sup>2</sup>

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<sup>2</sup> Consistent with paragraph 12 *infra*, the Portfolio Management Agreements are voluminous in nature and subject to certain confidentiality requirements as provided therein. The Issuers, thus, have not included such agreements as attachments. Instead, the Portfolio

5. Each Issuer asserts a claim against the Debtor arising from, relating to or otherwise concerning (i) such Issuer's Portfolio Management Agreement(s) with the Debtor, including, without limitation, failure to perform or other breach of the Portfolio Management Agreement(s), rejection of the Portfolio Management Agreement(s), any cure amount as a result of assumption of the Portfolio Management Agreement(s), any adequate assurance of future performance as a result of assumption of the Portfolio Management Agreement(s), and any failure to provide and pay for indemnification or other obligations under the Portfolio Management Agreement(s); and (ii) the action or inaction of Highland to the detriment of such Issuer.

6. Each Issuer reserves the right to amend, supplement, or otherwise modify this Claim as it relates to each such Issuer at any time. Any obligations due to each Issuer remain outstanding and additional obligations may continue to accrue and be indemnified.

7. Each Issuer reserves its rights to pursue claims (including but not limited to the claims described herein) against the Debtor based upon additional or alternative legal theories and reserves the right to file additional or other pleadings to assert any of the amounts set forth in this Claim or any amendments thereto, including, without limitation, any administrative expenses pursuant to the Bankruptcy Code, including sections 503 and 507 thereof.

8. To the extent that the Debtor asserts claims against any Issuer, such Issuer(s) reserves the right to assert that such claims are subject to rights of setoff and/or recoupment, whether or not arising under the transactions set forth in this Claim, which rights are treated as secured claims under the Bankruptcy Code, and state and federal laws of similar import as well as in equity.

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Management Agreements are available upon request (upon written request to counsel described herein) to the extent that delivery thereof would be consistent with such Issuer's obligations under the applicable confidentiality provisions contained with the Portfolio Management Agreements.

9. To the extent that the Debtors or any other party takes any action that would give rise to a counterclaim or other rights or claims that any Issuer may have against the Debtor, such Issuer reserves all of its rights. By filing this Claim, none of the Issuers waive, and each Issuer specifically reserves, its respective procedural and substantive defenses to any claim that may be asserted against each such Issuer by the Debtor, by any trustee of the Debtor's estate, by any official committee, or by any other party.

10. In addition, with the filing of this Claim, no Issuer waives any of its respective rights to claim specific assets or any other rights or rights of action that Issuer has or may have against the Debtor, and each Issuer expressly reserves such rights. Each Issuer further reserves all rights accruing to it against the Debtor, and the filing of this Claim is not intended to be, and shall not be construed as, an election of remedy or a waiver of limitation of any right of any Issuer.

11. The filing of this Claim is not and shall not be deemed or construed as: (i) a waiver, release or limitation of any Issuer's rights against any person, entity, or property; (ii) a waiver, release or limitation of any Issuer's rights to have any and all final orders in any and all non-core matters or proceedings entered only after *de novo* review by a United States District Court; (iii) a waiver of any Issuer's right to move to withdraw the reference with respect to the subject matter of this Claim, any objection thereto and/or other proceeding which may be commenced in this case against or otherwise involving each such Issuer; or (iv) a consent by any Issuer to the final determination or adjudication of any claim or right pursuant to 28 U.S.C. § 157(c).

12. Additional documentation in support of this Claim (i) is in the possession of the Debtor, (ii) is readily available to the Debtor, (iii) is voluminous and/or (iv) is confidential and/or contains confidential information. It would be unduly burdensome to attach such material to this Claim. The documentation is available from each Issuer upon written request from the Debtor or

any other party in interest (upon entering into appropriate confidentiality agreements to the extent necessary) upon written request to the below-mentioned counsel for the Issuers.

13. Pursuant to an agreement and stipulation between the Debtor and Issuers, the Issuers are collectively filing a consolidated Claim in the Debtor's bankruptcy case. Notwithstanding the foregoing, this Claim shall be deemed to be a separately-filed Claim asserted individually by each Issuer as if separately filed by such Issuer.

14. All notices concerning this proof of claim (including any payments to the Issuers) should be sent to:

Joseph E. Bain  
JONES WALKER LLP  
811 Main St., Suite 2900  
Houston, Texas 77002  
Phone: 713.437.1800  
Email: [jbain@joneswalker.com](mailto:jbain@joneswalker.com)

-and-

James T. Bentley  
SCHULTE ROTH & ZABEL LLP  
919 Third Avenue  
New York, New York 10022  
Phone: 212.756.2000  
Email: [james.bentley@srz.com](mailto:james.bentley@srz.com)

[Continues on Next Page]

I understand that an authorized signature on this Proof of Claim serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 8<sup>th</sup> date of April, 2020.



(signature)

Authorized Signatory for Certain Issuers as Identified Herein

Name of Identity of Person Completing and Signing This Proof of Claim

Name Wendy Ebanks

Title Authorized Signatory

Contact Information c/o Joseph E. Bain  
JONES WALKER LLP  
811 Main St., Suite 2900  
Houston, Texas 77002  
Phone: 713.437.1800  
Email: [jbain@joneswalker.com](mailto:jbain@joneswalker.com)

-and-

James T. Bentley  
SCHULTE ROTH & ZABEL LLP  
919 Third Avenue  
New York, New York 10022  
Phone: 212.756.2000  
Email: [james.bentley@srz.com](mailto:james.bentley@srz.com)

[Continues on Next Page]

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I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 8<sup>th</sup> date of April, 2020.

/s/ Samit Ghosh (signature)

Authorized Signatory for Certain Selected Issuers as Identified Herein

Name of Identity of Person Completing and Signing This Proof of Claim

Name Samit Ghosh

Title Authorized Signatory

Contact Information c/o Joseph E. Bain  
JONES WALKER LLP  
811 Main St., Suite 2900  
Houston, Texas 77002  
Phone: 713.437.1800  
Email: jbain@joneswalker.com

-and-

James T. Bentley  
SCHULTE ROTH & ZABEL LLP  
919 Third Avenue  
New York, New York 10022  
Phone: 212.756.2000  
Email: james.bentley@srz.com

[Continues on Next Page]

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I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 8<sup>th</sup> date of April, 2020.

/s/ Scott Dakers (signature)  
Authorized Signatory for Certain Selected Issuers as Identified Herein

Name of Identity of Person Completing and Signing This Proof of Claim

Name Scott Dakers

Title Authorized Signatory

Contact Information c/o Joseph E. Bain  
JONES WALKER LLP  
811 Main St., Suite 2900  
Houston, Texas 77002  
Phone: 713.437.1800  
Email: jbain@joneswalker.com

-and-

James T. Bentley  
SCHULTE ROTH & ZABEL LLP  
919 Third Avenue  
New York, New York 10022  
Phone: 212.756.2000  
Email: james.bentley@srz.com