



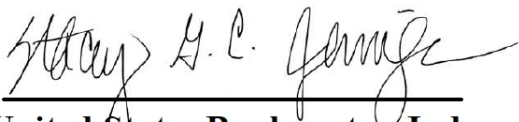
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed October 20, 2020


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE:	§	Chapter 11
	§	
Highland Capital Management, L.P.	§	Case No. 19-34054-sgj11
	§	
Debtor.	§	Related to D.I. 644

**ORDER GRANTING LEAVE TO FILE DOCUMENTS UNDER SEAL
REGARDING REDEEMER COMMITTEE'S MOTION FOR PARTIAL SUMMARY
JUDGMENT AND JOINDER IN THE DEBTOR'S MOTION FOR PARTIAL
SUMMARY JUDGEMENT ON PROOF OF CLAIM NOS. 190 AND 191
OF UBS AG, LONDON BRANCH AND UBS SECURITIES LLC**

CAME ON FOR CONSIDERATION the Motion to Seal¹ regarding the Redeemer Committee of the Crusader Fund's ("Redeemer Committee") Brief in Support of its Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment

¹ Capitalized terms used but not defined herein shall have the meanings given to them in the Motion to Seal.



on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC. Having considered the Motion to Seal, the Court is of the opinion that the Motion to Seal should be GRANTED.

IT IS HEREBY ORDERED that the unredacted version of Redeemer Committee's Brief in Support of its Motion for Partial Summary Judgment and Joinder in the Debtor's Motion for Partial Summary Judgment on Proof of Claim Nos. 190 and 191 of UBS AG, London Branch and UBS Securities LLC may be filed under seal. It is further ordered that the following exhibits to the Appendix to the Redeemer Committee's Brief may be filed under seal: (i) Exhibit 16, Original Synthetic Warehouse Agreement; (ii) Exhibit 17, Original Engagement Ltr.; (iii) Exhibit 18, Original Cash Warehouse Agreement; (iv) Exhibit 19, Restructured Cash Warehouse Agreement; (v) Exhibit 20, Restructured Engagement Letter; (vi) Exhibit 21, Restructured Synthetic Warehouse Agreement; (vii) Exhibit 22, UBS and Crusader Funds Settlement Agreement; (viii) Exhibit 23, UBS and Credit Strategies Fund Settlement Agreement; (ix) Exhibit 24, Expert Report of Louis G. Dudney; (x) Exhibit 25, 3/20/2009 Termination, Settlement, and Release Agreement; (xi) Exhibit 26, Second Amended Complaint, *UBS Sec. LLC v Highland Capital Mgmt., L.P.*, No. 650097/09 (N.Y. Sup. Ct. May 11 2011); (xii) Exhibit 27, UBS Omnibus Response to Objections to Proof of Claim Nos. 190 and 191, *In re Highland Capital Mgmt., L.P.*, 19-34054-sgj11 (Bankr. N.D. Tex. Sept. 25, 2020); (xiii) Exhibit 28, Crusader Liquidation Plan; and (xiv) Exhibit 29, 6/7/15 UBS and Crusader Fund Settlement Negotiations.

END OF ORDER