Docket #1240 Date Filed: 10/20/2020

#### UMARI ZUGARO, PLLC

Basil A. Umari Texas State Bar No. 24028174 1403 Eberhard Houston, TX 77019 Telephone: (713) 392-1974

email: bumari@umari-zugaro.com

-and-

#### MORRISON COHEN LLP

Joseph T. Moldovan, Esq. 909 Third Avenue New York, NY 10022 Telephone: (212) 735-8600

Facsimile: (212) 735-8708

email: bankruptcy@morrisoncohen.com

Counsel for Meta-e Discovery, LLC

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS **DALLAS DIVISION**

	<u></u>
In re:	) Chapter 11
	)
HIGHLAND CAPITAL MANAGEMENT,	) Case No. 19-34054-sgj11
L.P., <sup>1</sup>	)
Debtor.	)
	) Docket Ref. Nos. 1079, 1080 & 1108
	)

JOINDER OF META-E DISCOVERY, LLC TO THE OBJECTION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO THE DEBTOR'S MOTION FOR ENTRY OF AN ORDER (A) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; (B) SCHEDULING A HEARING TO CONFIRM THE FIRST AMENDED PLAN OF REORGANIZATION; (C) ESTABLISHING DEADLINE FOR FILING OBJECTIONS TO CONFIRMATION OF PLAN; (D) APPROVING FORM OF BALLOTS, VOTING DEADLINE AND SOLICITATION PROCEDURES; AND (E) APPROVING FORM AND MANNER OF NOTICE

The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



Meta-e Discovery, LLC ("Meta-e"), as creditor of the above-captioned debtor (the "Debtor"), and a member of the Official Unsecured Creditors Committee, hereby joins in the Objection of the Official Committee of Unsecured Creditors to the Debtor's Motion for Entry of an Order (A) Approving the Adequacy of the Disclosure Statement; (B) Scheduling a Hearing to Confirm the First Amended Plan of Reorganization; (C) Establishing Deadline for Filing Objections to Confirmation of Plan; (D) Approving Form of Ballots, Voting Deadline and Solicitation Procedures; and (E) Approving Form and Manner of Notice (Docket No. 1239) (the "Committee Objection"), and respectfully represents as follows:

### **JOINDER**

- As of the Petition date, Meta-E was owed \$779,969.84 by the Debtor on account of discovery services performed by Meta-E. Meta-E also sits as a member of the Official Committee of Unsecured Creditors.
- 2. Meta-E adopts, incorporates, and joins in the Committee Objection as if fully stated in this objection.

#### **RESERVATION OF RIGHTS**

3. Meta-E hereby reserves its rights to (a) further address the *Debtor's Motion* for Entry of an Order (A) Approving the Adequacy of the Disclosure Statement; (B) Scheduling a Hearing to Confirm the First Amended Plan of Reorganization; (C) Establishing Deadline for Filing Objections to Confirmation of Plan; (D) Approving Form of Ballots, Voting Deadline and Solicitation Procedures; and (E) Approving Form and Manner of Notice (the "Disclosure Statement Motion") and any proposed form of order, (b) object to approval of the Disclosure Statement Motion, and (c) to seek such other relief as is just and proper.

### **CONCLUSION**

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For the reasons stated above and in the Response, Meta-E respectfully requests that the Court deny the Disclosure Statement Motion, and grant such other relief as is just and proper.

Dated: October 20, 2020

## **UMARI ZUGARO, PLLC**

/s/ Basil A. Umari

Basil A. Umari Texas State Bar No. 24028174 1403 Eberhard Houston, TX 77019 Telephone: (713) 392-1974

email: bumari@umari-zugaro.com

and

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## MORRISON COHEN LLP

Joseph T. Moldovan, Esq. (*pro hac vice* to be filed) 909 Third Avenue New York, NY 10022 Telephone: (212) 735-8600

Facsimile: (212) 735-8600

email: bankruptcy@morrisoncohen.com

Counsel for Meta-e Discovery, LLC

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