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**IN THE UNITED STATES BANKRUPTCY COURT  
FOR NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.<sup>1</sup>

Debtor.

Chapter 11

Case No. 19-34054 (SGJ)

**Objection Deadline: November 10, 2020 @  
5:00 p.m.(CT)  
Hearing Date: TBD**

**SUMMARY COVER SHEET FOR THE THIRD INTERIM FEE APPLICATION  
OF FTI CONSULTING, INC. AS FINANCIAL ADVISOR FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR COMPENSATION AND  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM  
JUNE 1, 2020 THROUGH AND INCLUDING AUGUST 31, 2020**

Name of Applicant:	FTI Consulting, Inc.
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors of Highland Capital Management, LP
Date of Retention:	November 6, 2019 by Order entered January 9, 2019
Time period covered by this Application:	June 1, 2020 – August 31, 2020
Total amounts awarded in prior Applications:	NA

<sup>1</sup> The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



Total amount of fees requested in this Application:	\$886,615.45
Total amount of reimbursable expenses sought in this Application:	\$1,833.10

This is a: ☐ monthly ☒ interim ☐ final application.

This is FTI Consulting's third interim fee application.

### PRIOR MONTHLY APPLICATIONS FILED

		Requested		Monthly Applications to which No Objection has been filed					
Date Filed; Docket No.	Period Covered	Fees	Expenses	CNO Docket No.	Fees (80%)	Expenses (100%)	Date Paid	Amount Paid	Total Outstanding
1/21/2020; #378	11/06/2019 - 11/30/2019	\$ 402,843.60	\$ 4,687.35	2/12/2020; #444	\$ 322,274.88	\$ 4,687.35	3/18/2020; 6/10/2020	\$ 407,530.95	\$ -
2/12/2020; #442	12/1/2019 - 12/31/2019	361,519.20	3,955.12	3/5/2020; #502	289,215.36	3,955.12	3/18/2020; 6/10/2020	365,474.32	-
3/12/2020; #517	1/1/2020 - 1/31/2020	514,259.10	79.00	4/3/2020; #561	411,407.28	79.00	4/13/2020; 6/10/2020	514,338.10	-
3/23/2020; #544	2/1/2020 - 2/29/2020	479,214.00	59.62	4/14/2020; #583	383,371.20	59.62	6/10/2020	479,273.62	-
5/19/2020; #640	3/1/2020 - 3/31/2020	596,922.75	14,937.66	6/10/2020; #728	477,538.20	14,937.66	7/2/2020	611,860.41	-
5/28/2020; #675	4/1/2020 - 4/30/2020	612,447.30	6,702.95	6/22/2020; #768	489,957.84	6,702.95	7/2/2020	619,150.25	-
7/14/2020; #830	5/1/2020 - 5/31/2020	279,163.35	1,874.65	8/14/2020; #959	223,330.68	1,874.65	8/21/2020	281,038.00	-
8/10/2020; #934	6/1/2020 - 6/30/2020	410,232.15	440.33	9/1/2020; #1018	328,185.72	440.33	9/20/2020	328,626.05	82,046.43
9/11/2020; #1055	7/1/2020 - 7/31/2020	228,112.90	1,392.77	10/8/2020; #1151	182,490.32	1,392.77		-	230,898.44
10/9/2020; #1160	8/1/2020 - 8/31/2020	248,270.40	-	N/A	198,616.32	-		-	248,270.40
<b>Total</b>		<b>\$ 4,132,984.75</b>	<b>\$ 34,129.45</b>		<b>\$ 3,306,387.80</b>	<b>\$ 34,129.45</b>		<b>\$ 3,607,291.70</b>	<b>\$ 561,215.27</b>

**SUMMARY OF TOTAL FEES AND HOURS  
BY PROFESSIONALS AND PARAPROFESSIONALS**

PROFESSIONAL	POSITION	RATE	HOURS	TOTAL FEES
Franck Risler	Sr Managing Dir	\$ 1,245.00	0.9	\$ 1,120.50
Steven Joffe	Sr Managing Dir	1,125.00	3.3	3,712.50
Samuel Star	Sr Managing Dir	1,125.00	57.6	64,800.00
Darryl Steinberg	Sr Managing Dir	1,125.00	36.3	40,837.50
Conor Tully	Sr Managing Dir	1,085.00	112.6	122,171.00
Scott D. Friedland	Sr Managing Dir	985.00	40.9	40,286.50
Matthew Greenblatt	Sr Managing Dir	985.00	1.4	1,379.00
Adam Berry	Sr Managing Dir	880.00	1.2	1,056.00
David Griffin	Sr Managing Dir	850.00	1.0	850.00
Andrew Morrison	Sr Managing Dir	850.00	1.1	935.00
Daniel O'Brien	Managing Dir	875.00	346.4	303,100.00
Thomas Sterner	Managing Dir	730.00	36.9	26,937.00
Coty Berdugo	Senior Director	820.00	1.9	1,558.00
Claudia Jocelyn	Director	780.00	2.0	1,560.00
Earnestiena Cheng	Director	735.00	342.7	251,884.50
Jocelyn Sum	Director	580.00	0.5	290.00
Eghosa Obaseki	Director	690.00	2.1	1,449.00
Kelli Foy	Director	585.00	5.0	2,925.00
Ellory Brunner	Consultant	455.00	328.2	149,331.00
Marili Hellmund-Mora	Project Asst	280.00	0.6	168.00
<b>Total</b>			<b>1,322.6</b>	<b>1,016,350.50</b>
<i>Less: Voluntary Reduction</i>				<i>(100,512.83)</i>
<i>Less: Additional Voluntary Reduction <sup>2</sup></i>				<i>(29,222.22)</i>
<b>Grand Total</b>				<b>886,615.45</b>
Blended Rate:		\$ 670.36		

<sup>2</sup> FTI reviewed the Interim Fee Period and applied an additional voluntary reduction to address certain items.

**STATEMENT OF FEES AND EXPENSES BY PROJECT CATEGORY<sup>3</sup>**

<b>TASK DESCRIPTION</b>	<b>HOURS</b>	<b>FEES</b>
1 Current Operating Results & Events	34.2	\$ 21,785.00
2 Cash & Liquidity Analysis	80.1	45,878.50
6 Asset Sales	1.2	882.00
9 Analysis of Employee Comp Programs	23.3	20,695.50
10 Analysis of Tax Issues	42.8	45,285.00
11 Prepare for and Attend Court Hearings	40.5	28,518.50
13 Analysis of Other Miscellaneous Motions	16.4	10,651.00
14 Analysis of Claims/Liabilities Subject to Compromise	70.2	48,128.00
15 Analyze Intercompany Claims, Related Party Transactions, Substantive Consolidation	50.8	36,685.00
16 Analysis, Negotiate and Form of POR & DS	218.6	175,536.50
18 Potential Avoidance Actions & Litigation	45.6	39,156.50
19 Case Management	40.9	39,527.50
20 General Mtgs with Debtor & Debtors' Professionals	54.4	42,418.00
21 General Mtgs with UCC & UCC Counsel	155.4	139,020.00
22 Meetings with Other Parties	50.6	40,768.50
24 Preparation of Fee Application	53.9	31,608.50
27 Information Request Preparation and Follow Up	48.7	31,950.00
28 Case Administration	43.8	27,610.00
29 Report Development and Follow Up	74.5	49,190.50
30 Asset Due Diligence	30.4	25,170.50
31 Corporate Governance Termsheet and Protocols	1.9	1,788.50
32 Proposed Transactions	144.4	114,097.00
<b>Total</b>	<b>1,322.6</b>	<b>1,016,350.50</b>
<i>Less: Voluntary Reduction</i>		<i>(100,512.83)</i>
<i>Less: Additional Voluntary Reduction <sup>3</sup></i>		<i>(29,222.22)</i>
<b>Grand Total</b>		<b>886,615.45</b>

<sup>3</sup> FTI reviewed the Interim Fee Period and applied an additional voluntary reduction to address certain items.

**EXPENSE SUMMARY**

<b>EXPENSE TYPE</b>	<b>COST</b>
Research Materials	\$ 1,833.10
<b>Grand Total</b>	<b>1,833.10</b>

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In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.<sup>1</sup>

Debtor.

Chapter 11

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**Objection deadline: November 10, 2020 @ 5 p.m.  
(CT) Hearing: TBD**

**THIRD INTERIM FEE APPLICATION OF FTI CONSULTING, INC. AS FINANCIAL  
ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR  
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FROM JUNE 1, 2020 THROUGH AND INCLUDING AUGUST 31, 2020**

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the “Local Rules”), and the Delaware Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, entered on November 14, 2019 [Docket No. 136] (the “Interim Compensation Procedures Order”), FTI Consulting, Inc. (“FTI”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned chapter 11 case (the “Chapter 11 Case”), hereby files this first interim fee application (this “Application”) for entry of an order (the “Order”), substantially in the form attached to this Application as **Exhibit A** granting interim allowance of (a) compensation for professional services to the Committee during the period from June 1, 2020 to and including August 31, 2020 (the “Interim Fee Period”) in the amount of \$886,615.45, and (b) reimbursement

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<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

of the actual and necessary expenses incurred by FTI during the Interim Fee Period, in the amount of \$1,833.10. In support of this Application, FTI submits the declaration of Conor P. Tully, a Senior Managing Director of FTI (the “Tully Declaration”), which is attached hereto as **Exhibit**

**B.** In further support of the Application, FTI respectfully represents as follows:

**STATUS OF CASE AND JURISDICTION**

1. On October 16, 2019 (the “Petition Date”), Highland Capital Management, L.P. (the “Company”, the “Debtor”, or “Highland”) filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the “Delaware Court”). The Debtor has continued in possession of its properties and has continued to operate and manage its business as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

2. On October 29, 2019, the United States Trustee for the District of Delaware (the “U.S. Trustee”) filed its Notice of Appointment of Committee of Unsecured Creditors [Docket No. 65].

3. On November 14, 2019, the Delaware Court signed the Interim Compensation Procedures Order, authorizing certain professionals and members of any official committee (“Professionals”) to submit monthly applications for interim compensation and reimbursement for expenses, pursuant to procedures specified therein. The Interim Compensation Procedures Order provides, among other things, that a Professional may submit monthly fee applications. If no objections are made within twenty-one (21) days after service of the monthly fee application the Debtor is authorized to pay the Professional eighty percent (80%) of the requested fees and one hundred percent (100%) of the requested expenses. Beginning with the period ending December 31, 2019 and at three-month intervals or such other intervals convenient

to the Court, each Professional shall file and serve an interim application for allowance of the amounts sought in its monthly fee applications for that period. All fees and expenses paid are on an interim basis until final allowance by the Court.

4. On December 4, 2019, the Delaware Court entered an order transferring venue of this case from the District of Delaware to the Northern District of Texas [Docket No. 1084].

5. The United States Bankruptcy Court for the Northern District of Texas (the “Court”) has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2).

6. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

7. The statutory and other bases for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, Local Rule 2016-1, and the Interim Compensation Procedures Order. This Application also substantially complies with the requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. §330 by Attorneys in Larger Chapter 11 Cases, Effective as of November 1, 2013* (the “U.S. Trustee Guidelines”), and the *General Order 2006-02 Regarding Procedures For Complex Chapter 11 Cases* from the United States Bankruptcy Court Northern District of Texas.

8. The Committee retained FTI as its financial advisor, *nunc pro tunc*, to November 6, 2019, pursuant to the *Order Authorizing the Retention of FTI Consulting, Inc. as Financial Advisor for the Official Committee of Unsecured Creditors* [Docket No. 336] (the “Retention Order”). The Retention Order authorizes the Committee to compensate and reimburse



FTI in accordance with the terms and conditions set forth in the Committee's application to retain FTI, subject to FTI's application to the Court.

### **FTI'S PRIOR FEE APPLICATIONS**

9. The Interim Compensation Procedures Order provides that, during pendency of this Chapter 11 Case, all retained professionals shall file with the Court monthly applications for interim allowance of compensation of services rendered and reimbursement of expenses incurred in connection with such services, together with copies of the applicable time records and itemized expenses (each a "Monthly Fee Application"). Pursuant to the procedures set forth in the Interim Compensation Procedures Order, FTI has filed with the Court and served upon the appropriate notice parties a Monthly Fee Application for each month from the June 1, 2020 through August 31, 2020. Each of FTI's Monthly Fee Applications is incorporated herein by reference.<sup>2</sup> The computerized records of time expended providing professional services to the Committee are attached hereto as **Exhibit C**.<sup>3</sup> A detailed statement of FTI's out-of-pocket expenses incurred during the Interim Fee Period is attached hereto as **Exhibit D**.<sup>4</sup>

10. In addition to establishing procedures for the submission of Monthly Fee Applications, the Interim Compensation Procedures Order provides that, beginning with the period from the Petition Date to and including December 31, 2019, and continuing at regular intervals thereafter during the pendency of this Chapter 11 Case, each professional may file with the Court an application for interim approval and allowance of any outstanding compensation for services

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<sup>2</sup> The docket numbers of FTI's Monthly Fee Applications are 934, 1055 and 1160. The docket numbers of the corresponding certificates of no objection for FTI's June and July Fee Applications are 1018 and 1151.

<sup>3</sup> Detailed time records which relate to the periods covered by each Monthly Fee Application were also attached to the Monthly Fee Applications as Exhibit A thereto.

<sup>4</sup> Detailed expense records which relate to the periods covered by each Monthly Fee Application were also attached to each Monthly Fee Application as Exhibit B thereto.

rendered and reimbursement of expenses sought in the Monthly Fee Applications filed during such period.

11. A summary of the Monthly Fee Applications previously filed in this Chapter 11 Case is set forth in the chart below:

Date Filed; Docket No.	Period Covered	Requested		Monthly Applications to which No Objection has been filed			Date Paid	Amount Paid	Total Outstanding
		Fees	Expenses	CNO Docket No.	Fees (80%)	Expenses (100%)			
1/21/2020; #378	11/06/2019 - 11/30/2019	\$ 402,843.60	\$ 4,687.35	2/12/2020; #444	\$ 322,274.88	\$ 4,687.35	3/18/2020; 6/10/2020	\$ 407,530.95	\$ -
2/12/2020; #442	12/1/2019 - 12/31/2019	361,519.20	3,955.12	3/5/2020; #502	289,215.36	3,955.12	3/18/2020; 6/10/2020	365,474.32	-
3/12/2020; #517	1/1/2020 - 1/31/2020	514,259.10	79.00	4/3/2020; #561	411,407.28	79.00	4/13/2020; 6/10/2020	514,338.10	-
3/23/2020; #544	2/1/2020 - 2/29/2020	479,214.00	59.62	4/14/2020; #583	383,371.20	59.62	6/10/2020	479,273.62	-
5/19/2020; #640	3/1/2020 - 3/31/2020	596,922.75	14,937.66	6/10/2020; #728	477,538.20	14,937.66	7/2/2020	611,860.41	-
5/28/2020; #675	4/1/2020 - 4/30/2020	612,447.30	6,702.95	6/22/2020; #768	489,957.84	6,702.95	7/2/2020	619,150.25	-
7/14/2020; #830	5/1/2020 - 5/31/2020	279,163.35	1,874.65	8/14/2020; #959	223,330.68	1,874.65	8/21/2020	281,038.00	-
8/10/2020; #934	6/1/2020 - 6/30/2020	410,232.15	440.33	9/1/2020; #1018	328,185.72	440.33	9/20/2020	328,626.05	82,046.43
9/11/2020; #1055	7/1/2020 - 7/31/2020	228,112.90	1,392.77	10/8/2020; #1151	182,490.32	1,392.77		-	230,898.44
10/9/2020; #1160	8/1/2020 - 8/31/2020	248,270.40	-	N/A	198,616.32	-		-	248,270.40
<b>Total</b>		<b>\$ 4,132,984.75</b>	<b>\$ 34,129.45</b>		<b>\$ 3,306,387.80</b>	<b>\$ 34,129.45</b>		<b>\$ 3,607,291.70</b>	<b>\$ 561,215.27</b>

### **RELIEF REQUESTED**

12. By this Application, FTI respectfully requests entry of an order (a) granting allowance and approval of compensation for FTI's services to the Committee for the Interim Fee Period in the amount of \$886,615.45, (b) reimbursement of expenses that FTI incurred during the Interim Fee Period in the amount of \$1,833.10, and (c) authorizing and directing payment of such sums to FTI pursuant to the Interim Compensation Procedures Order.

### **FEES EARNED DURING THE INTERIM FEE PERIOD**

#### **I. Customary Billing Disclosures**

13. FTI's hourly rates are set at a level designed to compensate FTI fairly for the work of its professionals and paraprofessionals and to cover fixed and routine expenses. The hourly rates charged by FTI in this Chapter 11 Case were billed in accordance with FTI's rates and

procedures in effect during the Interim Fee Period and in accordance with the Retention Order. As described in the Retention Application, the rates FTI charges for the services of its professionals and paraprofessionals in this Chapter 11 Case are consistent with the rates FTI charges other comparable chapter 11 clients, regardless of the location of the case.

14. FTI has received no payment and no promises for payment from any other source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. No agreement or understanding exists between FTI and any other entity (other than shareholders or employees of FTI), for the sharing of compensation received or to be received for services rendered in or in connection with this case.

## **II. Supporting Documentation**

15. For the convenience of the Court and parties in interest and in accordance with paragraph C of the U.S. Trustee Guidelines, the following information is prefixed to this Application:

- (a) a cover sheet summarizing the contents of this Application;
- (b) schedules identifying all FTI professionals and paraprofessionals who provided services to the Committee during the Interim Fee Period, including, with respect to each professional and paraprofessional, as applicable, his or her position, hourly rate, hours billed, and total fees charged;
- (c) a summary of FTI's compensation by project matter category for services provided to the Committee during the Interim Fee Period; and
- (d) a summary of the actual and necessary expenses that FTI incurred during the Interim Fee Period in connection with its professional services to the Committee.

16. In addition, the Tully Declaration, which includes, among other things, a statement under paragraph C.5 of the U.S. Trustee Guidelines, is attached hereto as **Exhibit B**.

### **SUMMARY OF SERVICES**

17. The Debtor's chapter 11 case has presented numerous large and complex issues that had to be addressed to preserve and maximize value for unsecured creditors. The Retention Order authorized FTI to render financial advisory services to the Committee.

18. FTI has taken reasonable steps to avoid duplication of services by FTI's professionals and have actively managed the number of professionals who attend meetings, hearings, and conferences. In certain instances, multiple attendees were necessary to effectively coordinate work streams, to relay baseline knowledge / facts, to provide subject matter expertise and to accomplish the significant number of tasks at hand. These internal coordination meetings allow for more seamless and efficient delivery of services to the Committee.

19. The primary services rendered by FTI include, but are not limited to, the categories set forth below. FTI's fee Application and project billing format is generally consistent, or substantially conforms, with and is inclusive of all the concepts in Exhibit A to the Local Rules, and includes additional detail, information, and categories.

**20. Task Code 1: Current Operating Results & Events**

*Fees: \$21,785.00*

*Total Hours: 34.2*

a. During the Interim Fee Period, FTI performed diligence on financial statements and current operating results. This included the review of SEC filings, audited financials, with subsequent diligence calls with Development Specialists, Inc. ("DSI") and management, as well as the assessment of the Company's monthly operating reports. FTI also performed daily due diligence analyzing margin and transaction reports provided by DSI and drafted periodic updates on margin positions to the Committee using these reports.

**21. Task Code 2: Cash & Liquidity Analysis**

*Fees: \$45,878.50*

*Total Hours: 80.1*

a. During the Interim Fee Period, FTI continued to monitor the Debtor's liquidity position and performed diligence on the Debtor's rolling-week cash flow forecasts to better understand the Company's operations. This included the review of operating cash flows, as well as an evaluation of investment activity in each the 13-week forecast period, including but not limited to Intercompany Transactions (as defined in the CFO's Declaration [Dkt #11]). As part of this diligence, FTI participated in multiple calls with DSI, and continued to closely monitor cash flow variance reports. In addition, FTI reviewed the docket and gathered various fee applications filed by Debtor and UCC professionals to create an internal expense tracker to determine amounts outstanding and the impact of payment timing on Debtor liquidity.

**22. Task Code 6: Asset Sales**

*Fees: \$882.00*

*Total Hours: 1.2*

a. During the Interim Fee Period, FTI monitored the sales process of various asset holdings and diligenced the supporting material produced by the Debtor related to these assets held by both the Debtor and affiliated entities. FTI's diligence included the development of questions and information requests related to these asset sales, associated proposals, correspondence with DSI, and various financial analyses prepared at the request of Counsel and the Committee throughout the proposed sale process.

**23. Task Code 9: Analysis of Employee Compensation Programs**

*Fees: \$20,695.50*

*Total Hours: 23.3*

a. During the Interim Fee Period, FTI reviewed the Debtor's bonus motion and analyzed various benefit and compensation programs to better understand Company employees' compensation structure. FTI's diligence included the development of questions and information requests related to the proposed CEO compensation structure and meetings with DSI and management. Additionally, FTI facilitated discussion between the Debtor's Board of Directors (the "Board") and the Committee in negotiating final CEO compensation as well as performing diligence on discretionary 401k contribution payments to be paid during the Interim Period and the resulting impact of these payments on liquidity.

**24. Task Code 10: Analysis of Tax Issues**

*Fees: \$45,285.00*

*Hours: 42.8*

a. During the Interim Fee Period, FTI reviewed various document productions resulting from prior requests to gain an understanding of tax characterization of the reorganized company structure as well as the tax implications of the plan vehicle structure. FTI's diligence included the review and analysis of various partnership agreements with outside entities and other related parties as well as tax issues related to prepetition transactions and partnership tax distributions.

**25. Task Code 11: Prepare for and Attend Court Hearings**

*Fees: \$28,518.50*

*Total Hours: 40.5*

a. During the Interim Fee Period, FTI prepared for and telephonically attended various hearings including hearings on the UBS Lift stay, CLO Holdco requested release of funds from the court registry, extension of exclusivity and CEO retention.

**26. Task Code 13: Analysis of Other Miscellaneous Motions**

*Fees: \$10,651.00*

*Total Hours: 16.4*

a. During the Interim Fee Period, FTI contributed to the review and analysis of the UCC objection to UBS lift stay motion, UBS and Redeemer motions, Debtor objections to various claims, as well as motions to compel document production. FTI participated in meetings with Committee Counsel and DSI to diligence these motions, analyze documents produced responsive to FTI's diligence questions, and recommend revisions—including protective reporting/notice language for the Committee—to proposed orders for these motions.

**27. Task Code 14: Analysis of Claims/Liabilities Subject to Compromise**

*Fees: \$48,128.00*

*Hours: 70.2*

a. During the Interim Fee Period, FTI reviewed the Debtor's Schedules for unsecured claims and potential impact on recoverable value for the creditors. FTI's claims diligence included thorough review of outstanding litigation against the estate and associated materials such as audited financial statements, organizational structure, and tax documents to determine the value of potential claims against the Debtor. Additionally, FTI worked extensively with DSI an analysis of the claims register as provided through

the Claims Agent with additional analysis and commentary from the Debtor regarding the proposed treatment of various claims.

**28. Task Code 15: Analyze Intercompany Claims, Related Party**

**Transactions, Substantive Consolidation**

*Fees: \$36,685.00*

*Total Hours: 50.8*

a. During the Interim Fee Period, FTI analyzed intercompany activity with Highland related entities. FTI performed diligence related to the Debtor's 2020 management fee and shared services fee forecast produced by the Debtor, and reviewed information pertaining to certain intercompany transactions. This included a review of publicly available information, including deposition transcripts, public domain documents from outstanding and historical litigation, and various motions related to the Debtor, which FTI used to prepare analyses relating to intercompany transactions and the Debtor's asset disposition.

**29. Task Code 16: Analysis, Negotiate and form of POR & DS**

*Fees: \$175,536.50*

*Total Hours: 218.6*

a. During the Interim Fee Period, FTI conducted diligence on information presented by the Debtor and Debtor professionals with respect to Plan or Reorganization development. FTI's discussions, analysis and review included time expended on Plan vehicle structure, the creation of summary analyses for use in discussion with the Committee, as well as extensive participation in Mediation discussions and the preparation of associated statements and exhibits. FTI's analysis in this project category



included a distributable value analysis, review and commentary on draft Plan of Reorganization documents, Mediation Statement, mediation diligence items created by DSI, liquidation/litigation trustee, Request for Proposal for the role of Plan Administrator and associated materials, as well as financial forecasting documents.

**30. Task Code 18: Potential Avoidance Actions & Litigation**

*Fees: \$39,156.50*

*Total Hours: 45.6*

a. During the Interim Fee Period, FTI continued to research and investigate outstanding litigation against the Debtor, as well as progress a litigation workstream by the Committee professionals. FTI assisted Committee Counsel with the review and analysis of the Debtor's e-discovery protocols and documents produced related to various pre-petition transactions with related parties. Documents produced and reviewed during FTI's analysis include, but are not limited to, various partnership agreements, financial statements, general ledgers, and third-party valuation analyses. FTI included the results of this diligence as part of the materials presented to the mediators in a master sheet of transactions under review. Additional diligence conducted by FTI included the investigation of notes receivables and potential preference payments to creditors in the 90 days prior to bankruptcy and to insiders in the one year prior to the bankruptcy.

**31. Task Code 19: Case Management**

*Fees: \$39,527.50*

*Total Hours: 40.9*

a. During the Interim Fee Period, FTI professionals continued to develop case strategy and outlines for various workstreams, as well as prepared for calls with the

Committee, Committee Counsel, the Debtor, and its professionals. Time billed to this code includes weekly internal calls to coordinate on various interrelated workstreams, as well as to prepare for upcoming hearings and meetings. FTI has determined that weekly calls with multiple FTI professionals are more cost effective and time efficient to the estate than duplicative conversations with multiple FTI professionals on related workstreams.

**32. Task Code 20: General Meetings with Debtor & Debtor's**

**Professionals**

*Fees: \$42,418.00*

*Total Hours: 54.4*

a. During the Interim Fee Period, FTI participated in multiple calls with DSI, various Debtor professionals, the Independent Director Board, as well as calls with Debtor's counsel, to discuss case timeline and strategy, and to negotiate various matters. Weekly calls with DSI included topics such as asset monetization, pending transactions and related diligence, liquidity, margin calls, corporate governance, pending motions, projected management fees, mediation preparation, and information flow.

**33. Task Code 21: General Meetings UCC & UCC Counsel**

*Fees: \$139,020.00*

*Total Hours: 155.4*

a. During the Interim Fee Period, FTI participated in weekly meetings with the Committee to develop case strategy, discuss recommendations and responses to transactions proposed by the Debtor, and receive direction on various motions. This includes discussion on distributions to related parties, coordination of meetings between

the Committee and the Independent Board, estate claims assessment and analysis, public investigation of insider employees, outstanding information requests, CEO compensation structure, proposed asset sales, POR structure, exclusivity, mediator selection, mediation preparation, amongst other items.

34. **Task Code 22: Meetings with Other Parties**

*Fees: \$40,768.50*

*Total Hours: 50.6*

a. During the Interim Fee Period, FTI participated in calls with individual creditors regarding case background and the history of their claims against the Debtor. FTI also participated in discussions on the case with individual Committee members' professionals, telephonic meetings with members of the Board to discuss committee concerns and liquidity issues, and recurring internal meetings with FTI professionals.

35. **Task Code 24: Preparation of Fee Application**

*Fees: \$31,608.50*

*Total Hours: 53.9*

a. During the Interim Fee Period, FTI incurred time related to preparing and reviewing two monthly fee applications and one interim fee application, ensuring they complied with the Interim Compensation Procedures Order and the Local rules.

36. **Task Code 27: Information Request Preparation and Follow Up**

*Fees: \$31,950.00*

*Total Hours: 48.7*

a. During the Interim Fee Period, FTI developed multiple information requests on the operations of the Company. FTI developed an information request list that

covered various first day motions, post-petition financial activity, liquidity, and its asset base. FTI also reviewed information from 11 additional Debtor document productions, in response to information requests, diligence on pending transactions proposed by the Debtor, and general financial case information. Time billed also includes time spent preparing follow-up diligence questions related to the Debtor's document productions.

**37. Task Code 28: Case Administration**

*Fees: \$27,610.00*

*Total Hours: 43.8*

a. During the Interim Fee Period, FTI helped facilitate coordination and logistics across multiple parties contributing to various workstreams. Time billed includes preparation for various calls, including the preparation of agendas for weekly internal calls, weekly calls with Committee Counsel to prepare for Committee meetings and coordinate on workstreams, and weekly conference calls with DSI. FTI professionals also spent time preparing summaries of calls/meetings on specific workstreams to keep the team apprised of progress on related workstreams, while managing and minimizing the number of FTI professionals that needed to be on each call.

**38. Task Code 29: Report Development and Follow Up**

*Fees: \$49,190.50*

*Total Hours: 74.5*

a. During the Interim Fee Period, FTI developed multiple reports for the Committee to provide periodic updates to the Committee on various topics including, but not limited to, cash flow forecasts and associated actuals, historical financials and debtor-fund ownership & interest, margin updates, claims valuation and analyses, case

considerations and go-forward options, litigation workstreams status, quarterly CLO distributions, CEO proposal and compensation, proposed plan recommendations, and various capital calls. The development of these reports involved extensive diligence of documents produced by the Debtor as well as follow-up diligence requests for DSI and periodic updates to reflect new information provided by the Debtor.

**39. Task Code 30: Asset Due Diligence**

*Fees: \$25,170.50*

*Total Hours: 30.4*

a. During the Interim Fee Period, FTI analyzed Debtor-produced asset listings on private equity fund, hedge fund, and internal asset holdings and held discussions with DSI on the same. Key assets FTI reviewed include, but are not limited to, the Debtor's and its subsidiary's brokerage accounts, and notes due from affiliates. FTI also prepared for telephonic meetings with DSI and management focused on the Company's business and asset base in this period.

**40. Task Code 31: Corporate Governance Termsheet and Protocols**

*Fees: \$1,788.50*

*Total Hours: 1.9*

a. During the Interim Fee Period, FTI focused on the proposed amendment to operating protocols and facilitated in discussions with the Committee to provide revisions to these protocols.

**41. Task Code 32: Proposed Transactions**

*Fees: \$114,097.00*

*Total Hours: 144.4*

a. During the Interim Fee Period, FTI review multiple transactions proposed by the Debtor. The CRO and CEO disclosed various transactions to the Committee that either would not be considered ordinary course and/or involved related entities of potential interest to the Committee. Throughout the Interim Fee Period, this included proposed redemptions and potential distributions to related parties, capital calls, and potential settlements involving international Highland corporate entities.

**ACTUAL AND NECESSARY EXPENSES**

42. During the Interim Fee Period, FTI incurred \$1,833.10 in expenses on behalf of the Committee. An itemization of each expense incurred by FTI during the Interim Fee Period is attached hereto as **Exhibit D**. FTI believes that the expenses incurred are reasonable and economical relative to the services required by the Committee and were incurred as a direct result of FTI's representation of the Committee. None of the expenses relate to non-reimbursable overhead and comply with Local Rules.

**FTI's REQUESTED COMPENSATION AND  
EXPENSE REIMBURSEMENT SHOULD BE ALLOWED**

43. All of the services for which interim compensation is sought herein were rendered for and on behalf of the Committee and not on behalf of any other entity. FTI respectfully submits that the professional services were rendered necessary, appropriate and have contributed to the effective administration of the Debtor's chapter 11 case and maximization of value. It is respectfully submitted that the services rendered to the Committee were performed efficiently, effectively and economically, and the results obtained have benefitted the unsecured creditor body as a whole and the Debtor's estate.

**RESERVATION OF RIGHTS**

44. FTI reserves the right to modify, amend, or supplement this Application at any time before the hearing on this Application.

**NOTICE**

45. Pursuant to the Interim Compensation Procedures Order, the Application is being served upon the Notice Parties and all parties that have requested notice in this Chapter 11 case pursuant to Bankruptcy Rule 2002. FTI submits that, in light of the nature of the relief requested, no other or further notice need be given.

*[Remainder of page intentionally left blank]*

WHEREFORE, FTI respectfully requests that the Court enter an order, substantially in the form attached hereto as **Exhibit A**, (a) approving the Application; (b) awarding FTI compensation for professional services to the Committee during the Interim Fee Period in the amount of \$886,615.45; (c) awarding FTI reimbursement of expenses during the Interim Fee Period in the amount of \$1,833.10; (d) authorizing payment of such sums to FTI pursuant to the Interim Compensation Procedures Order; and (e) granting such other and further relief as the Court may deem just and proper.

Dated: October 20, 2020

Respectfully submitted,

FTI CONSULTING

/s/ *Conor P. Tully*

Conor P. Tully  
Three Times Square  
New York, NY 10036  
Telephone: (212)-841-9335



**Exhibit A**

**Proposed Order**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.<sup>1</sup>

Debtor.

Chapter 11

Case No. 19-34054 (SGJ)

Related Dkt. No. \_\_\_\_

**ORDER GRANTING THIRD INTERIM FEE APPLICATION OF FTI  
CONSULTING, INC., FINANCIAL ADVISOR FOR THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS, FOR COMPENSATION  
AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FROM JUNE 1, 2020 THROUGH AND INCLUDING AUGUST 31, 2020**

Upon consideration of the application (“Application”)<sup>2</sup> of FTI Consulting, Inc. (“FTI”) for allowance of compensation for professional services rendered in the above captioned Chapter 11 Case during the period from June 1, 2020 through and including August 31, 2020 (the “Interim Fee Period”), it is HEREBY ORDERED THAT:

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<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

<sup>2</sup> Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Application.

1. FTI is granted interim allowance of compensation in the amount of \$886,615.45 for the Interim Fee Period.

2. FTI is granted interim allowance of reimbursements for expenses incurred in the amount of \$1,833.10 for the Interim Fee Period.

3. The Debtor are authorized and directed to remit payment to FTI of such allowed compensation and expense reimbursement amounts, less any and all amounts previously paid on account of such fees and expenses.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

### End of Order ###

**Exhibit B**

**Tully Declaration**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF TEXAS  
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.<sup>1</sup>

Debtor.

Chapter 11

Case No. 19-34054 (SGJ)

**Objection Deadline: November 10, 2020 at 5:00  
p.m. (CT)**

**Hearing Date: TBD**

**DECLARATION OF CONOR P. TULLY IN SUPPORT OF THE THIRD  
INTERIM FEE APPLICATION OF FTI CONSULTING, INC., FINANCIAL ADVISOR  
FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS,  
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR  
THE PERIOD FROM JUNE 1, 2020 TO AUGUST 31, 2020**

I, Conor P. Tully, pursuant to 28 USC Section 1746, declares as follows:

1. I am a Senior Managing Director of the applicant firm FTI Consulting, Inc. (“FTI”) located at Three Times Square, New York, New York 10036. I make this certification in accordance with Appendix F of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (“Appendix F”) regarding the contents of statements for compensation and expenses.

2. Pursuant to section I.G of Appendix F, I hereby certify to the best of my knowledge, information and belief, formed after reasonable inquiry, that (a) the compensation and expense reimbursement sought by FTI is in conformity with Appendix F, except as specifically noted in the Statement, and (b) the compensation and expense reimbursement requested by FTI are billed at rates in accordance with practices no

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<sup>1</sup> The Debtor’s last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

less favorable than those customarily employed by the applicant and generally accepted by the applicant's clients.

3. I have reviewed the requirements of the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Large Chapter 11 Cases, effective November 1, 2013 (the "Guidelines") and I believe that the Application complies with the Guidelines.
4. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Executed on this 20<sup>th</sup> day of October, 2020

/s/ *Conor P. Tully*

Conor P. Tully  
FTI Consulting, Inc.

**Exhibit C**

**Time Records**

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
1	6/1/2020	Star, Samuel	Sr Managing Dir	0.1	Discussions with J Seery (HCM) re: protocol issues on brokerage account activities.
1	6/1/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports as provided by J. Romey (DSI).
1	6/1/2020	O'Brien, Daniel	Managing Dir	0.2	Review Jefferies margin reports and summary brokerage account balances from DSI.
1	6/2/2020	Brunner, Ellory	Consultant	0.5	Review April MOR.
1	6/2/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports as provided by J. Romey (DSI).
1	6/2/2020	O'Brien, Daniel	Managing Dir	0.2	Review margin reports for previous day and brokerage account balance confirmations received from James Romey of DSI.
1	6/2/2020	O'Brien, Daniel	Managing Dir	0.8	Review April Monthly Operating Report balance sheet, income statement and notes thereto.
1	6/2/2020	Star, Samuel	Sr Managing Dir	0.1	Review April MOR re: investment valuations.
1	6/3/2020	O'Brien, Daniel	Managing Dir	0.2	Review update on brokerage account balances and margin reports received from James Romey of DSI.
1	6/5/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from J. Romey (DSI).
1	6/5/2020	Cheng, Earnestiena	Director	0.8	Review article highlighting Highland Chapter 11 case overview and various creditor perspectives.
1	6/8/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from J. Romey (DSI).
1	6/9/2020	O'Brien, Daniel	Managing Dir	0.2	Review of Jefferies margin reports and balances in PB accounts.
1	6/11/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from J. Romey (DSI).
1	6/12/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from J. Romey (DSI).
1	6/12/2020	O'Brien, Daniel	Managing Dir	0.3	Call with DSI on performance of brokerage accounts since Jefferies took control of Select account.
1	6/12/2020	O'Brien, Daniel	Managing Dir	1.6	Review of performance of brokerage accounts since 3/23 and report from DSI and internal correspondence on same.
1	6/15/2020	Brunner, Ellory	Consultant	1.5	Edit margin update summary as of 6/12 for review of team.
1	6/15/2020	Cheng, Earnestiena	Director	0.5	Provide comments to margin account summaries created by internal team for the UCC.
1	6/16/2020	Tully, Conor	Sr Managing Dir	0.6	Review activity in the trading accounts.
1	6/16/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from J. Romey (DSI).
1	6/17/2020	Brunner, Ellory	Consultant	1.0	Call with internal FTI team to discuss format of margin summary update for UCC presentation.
1	6/17/2020	O'Brien, Daniel	Managing Dir	0.1	Review margin account update from DSI.
1	6/18/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from J. Romey (DSI).
1	6/18/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from J. Romey (DSI).
1	6/18/2020	Brunner, Ellory	Consultant	0.5	Call with J. Donohue (DSI) to discuss presentation of Frontier State Bank claim on MOR.
1	6/19/2020	O'Brien, Daniel	Managing Dir	0.1	Review update on margin account balances received from J. Romey (DSI).
1	6/22/2020	Brunner, Ellory	Consultant	1.3	Review April 2020 MOR with internal FTI team.
1	6/22/2020	O'Brien, Daniel	Managing Dir	0.1	Review of brokerage account balances and reports forwarded by James Romey of DSI.
1	6/23/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports as provided by J. Romey (DSI).
1	6/23/2020	O'Brien, Daniel	Managing Dir	0.1	Review update from DSI on prime brokerage accounts balances and equity.
1	6/24/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports as circulated by J. Romey (DSI).
1	6/25/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports as circulated by J. Romey (DSI).
1	6/25/2020	O'Brien, Daniel	Managing Dir	0.1	Review update on prime brokerage account equity values received from DSI.
1	6/26/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports as circulated by J. Romey (DSI).
1	6/26/2020	O'Brien, Daniel	Managing Dir	0.1	Review update on brokerage account balance reports and equity.
1	6/29/2020	O'Brien, Daniel	Managing Dir	0.1	Review update from James Romey on brokerage account balances.
1	6/30/2020	O'Brien, Daniel	Managing Dir	0.1	Review update on brokerage accounts received from DSI.
1	7/1/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports from J. Romey (DSI).
1	7/2/2020	O'Brien, Daniel	Managing Dir	0.1	Brokerage Account update review
1	7/3/2020	Brunner, Ellory	Consultant	0.3	Review daily margin reports as distributed by J. Romey (DSI).
1	7/6/2020	Brunner, Ellory	Consultant	1.5	Review May Monthly Operating Report as docketed by the Debtor and distribute to internal FTI team.



## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
1	7/6/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports as distributed by J. Romey (DSI).
1	7/6/2020	O'Brien, Daniel	Managing Dir		0.5 Review May Monthly Operating Report and corresponded on same.
1	7/6/2020	O'Brien, Daniel	Managing Dir		0.1 Brokerage account update review
1	7/8/2020	Cheng, Earnestiena	Director		0.8 Research current events relating to PPP loans provided to Highland entities.
1	7/9/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports as provided by J. Romey (DSI).
1	7/10/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports as provided by J. Romey (DSI).
1	7/13/2020	O'Brien, Daniel	Managing Dir		0.1 Review brokerage account update from J. Romey (DSI) and latest balances
1	7/14/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports from J. Romey (DSI).
1	7/15/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports from J. Romey (DSI).
1	7/15/2020	O'Brien, Daniel	Managing Dir		0.1 Review Jefferies brokerage account update from J. Romey (DSI).
1	7/16/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports from DSI.
1	7/16/2020	O'Brien, Daniel	Managing Dir		0.1 Review brokerage accounts update
1	7/17/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports from DSI.
1	7/17/2020	O'Brien, Daniel	Managing Dir		0.1 Review of brokerage account reports and update provided by DSI
1	7/22/2020	Tully, Conor	Sr Managing Dir		0.4 Review account balances and info on investments
1	7/22/2020	O'Brien, Daniel	Managing Dir		0.2 Review Jefferies margin reports for equity in account
1	7/23/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports from DSI.
1	7/27/2020	O'Brien, Daniel	Managing Dir		0.2 Review brokerage account balance update and internal correspondence on reconciliation of equity value to margin report
1	7/28/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports as provided by DSI.
1	7/28/2020	O'Brien, Daniel	Managing Dir		0.1 Review margin reports and equity in brokerage accounts
1	7/29/2020	Tully, Conor	Sr Managing Dir		0.4 Review account balances and info on investments
1	7/29/2020	O'Brien, Daniel	Managing Dir		0.1 Review of brokerage account balance summary and margin reports
1	7/30/2020	O'Brien, Daniel	Managing Dir		0.2 Review update on brokerage account balances and margin reports
1	7/31/2020	O'Brien, Daniel	Managing Dir		0.1 Review brokerage account balances
1	8/1/2020	O'Brien, Daniel	Managing Dir		0.1 Review margin reports and summary equity in brokerage accounts
1	8/3/2020	Brunner, Ellory	Consultant		1.0 Review June 2020 MOR as docketed and distribute to FTI team.
1	8/4/2020	Brunner, Ellory	Consultant		1.5 Review Schedule of Investments as provided by the Debtor ahead of the UCC/BOD call.
1	8/4/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports from DSI.
1	8/5/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports from DSI.
1	8/6/2020	O'Brien, Daniel	Managing Dir		0.2 Review recent trade and brokerage account balances
1	8/7/2020	O'Brien, Daniel	Managing Dir		0.1 Review brokerage account balances update from DSI
1	8/11/2020	Brunner, Ellory	Consultant		0.6 Call with internal FTI team to discuss margin update.
1	8/11/2020	Brunner, Ellory	Consultant		0.3 Review daily margin report from DSI and integrate into UCC update presentation.
1	8/11/2020	Cheng, Earnestiena	Director		1.2 Update team on margin portfolio analysis and other workstreams ahead of UCC call.
1	8/11/2020	Cheng, Earnestiena	Director		0.7 Process edits to margin account presentation and send out to Sidley team.
1	8/11/2020	Cheng, Earnestiena	Director		2.3 Analyze margin accounts to provide edits to summary slide
1	8/13/2020	O'Brien, Daniel	Managing Dir		0.2 Review DSI update on brokerage account holdings and values
1	8/13/2020	Brunner, Ellory	Consultant		0.3 Review daily margin reports from DSI.
1	8/17/2020	O'Brien, Daniel	Managing Dir		0.1 Review update from DSI on brokerage account balances and transfer to East West Bank
1	8/17/2020	Brunner, Ellory	Consultant		0.3 Review daily margin report from DSI and note major cash transfer to operating account.
1	8/20/2020	O'Brien, Daniel	Managing Dir		0.1 Review of daily update on brokerage account balances and trades
1	8/21/2020	O'Brien, Daniel	Managing Dir		0.1 Review of daily update on brokerage account balances and trades

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
1	8/27/2020	O'Brien, Daniel	Managing Dir	0.8	Mediation kick off meeting and break out to separate rooms
1	8/28/2020	O'Brien, Daniel	Managing Dir	0.1	Review update on brokerage account holdings, equity value and trades
1	8/31/2020	O'Brien, Daniel	Managing Dir	0.1	Review brokerage account balances and trade update
<b>1 Total</b>				<b>34.2</b>	
2	6/1/2020	Brunner, Ellory	Consultant	1.5	Review payment details and cash flow forecast documents from J. Donohue (DSI) for week beginning 5/29.
2	6/1/2020	O'Brien, Daniel	Managing Dir	0.5	Review cash flow update on variance report for prior week and cash payment detail and follow up with DSI.
2	6/3/2020	Brunner, Ellory	Consultant	0.8	Participate in discussion with internal FTI Team on cash forecast analysis.
2	6/4/2020	Brunner, Ellory	Consultant	2.1	Integrate budget to actual results into summary cash flow analysis.
2	6/4/2020	Brunner, Ellory	Consultant	2.0	Update analysis and tracking of Debtor's budgeted vs. actual performance.
2	6/4/2020	Brunner, Ellory	Consultant	1.7	Prepare summary of cash flow forecast to date (November to May).
2	6/4/2020	Cheng, Earnestiena	Director	1.5	Review team analysis of actuals and forecasted cash flows and discuss same with internal team member.
2	6/4/2020	Cheng, Earnestiena	Director	0.4	Research PetroCap economics as included in forecasts.
2	6/4/2020	Cheng, Earnestiena	Director	0.5	Discuss underlying cash flow items to tie into CEO comp proposal with internal team.
2	6/4/2020	Cheng, Earnestiena	Director	0.6	Discuss summary of actuals and forecasted cash flows with internal team to tie into CEO compensation proposal.
2	6/5/2020	Brunner, Ellory	Consultant	1.9	Review weekly cash reporting documents from J. Donohue (DSI) and provide list of observations and diligence questions to internal FTI team for discussion.
2	6/5/2020	O'Brien, Daniel	Managing Dir	0.3	Review weekly cash flow reports received from DSI and internal correspondence on same.
2	6/9/2020	Tully, Conor	Sr Managing Dir	0.5	Review cash flow analysis and cost savings opportunities.
2	6/9/2020	Brunner, Ellory	Consultant	0.7	Update budget to actual analysis with US Trustee payments as provided by J. Donohue (DSI).
2	6/9/2020	Brunner, Ellory	Consultant	0.5	Correspondence with J. Donohue (DSI) regarding outstanding information requests from prior week cash flow forecast documents.
2	6/9/2020	Brunner, Ellory	Consultant	2.0	Update budget analysis with invoices provided by J. Donohue (DSI).
2	6/10/2020	Brunner, Ellory	Consultant	2.1	Review updated 13 week cash flow forecast from J. Donohue (DSI) and create diligence list to discuss with internal FTI team.
2	6/10/2020	Brunner, Ellory	Consultant	1.5	Review employee bonus plans order from docket and discuss amounts approved by the court to forecasted amounts from updated 13 week cash flow documents from DSI.
2	6/10/2020	O'Brien, Daniel	Managing Dir	0.3	Review updated 13 week cash flow forecast from DSI and correspond on same.
2	6/10/2020	Cheng, Earnestiena	Director	0.4	Review 13 week cash flow diligence to understand employee bonus payment.
2	6/10/2020	Cheng, Earnestiena	Director	0.4	Discuss vetting of cash flow summary with internal team.
2	6/10/2020	Steinberg, Darryl	Sr Managing Dir	0.8	Analysis of cash flows/lack of business rational for HM Transactions.
2	6/11/2020	Brunner, Ellory	Consultant	0.9	Discuss updated 13 week cash flow forecast diligence list with internal FTI team.
2	6/11/2020	O'Brien, Daniel	Managing Dir	0.5	Internal discussions and review of actual cash disbursements post-petition.
2	6/11/2020	O'Brien, Daniel	Managing Dir	0.2	Review draft questions on cash flow budget before call with DSI.
2	6/11/2020	Cheng, Earnestiena	Director	0.2	Discuss cash flow agenda with DSI team.
2	6/11/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Analysis of cash flows/lack of business rationale for Hunter Mountain Transactions.
2	6/15/2020	Brunner, Ellory	Consultant	1.1	Draft cash flow summary slide for review of team.
2	6/15/2020	O'Brien, Daniel	Managing Dir	0.5	Cash flow summary review through August 2020.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
2	6/15/2020	Cheng, Earnestiena	Director		0.4 Diligence cash flow forecast items re: expected capital calls.
2	6/17/2020	Brunner, Ellory	Consultant		0.3 Discussion with internal FTI team re: draw down on Jefferies prime brokerage account in 13 week cash flow forecast.
2	6/22/2020	Brunner, Ellory	Consultant		0.7 Review various related entity claims with internal FTI team for waterfall analysis.
2	6/22/2020	Cheng, Earnestiena	Director		0.3 Discuss follow-up items re: cash flow and follow-up items for DSI with internal team.
2	6/26/2020	Brunner, Ellory	Consultant		2.0 Review cash documents as provided by J. Donohue (DSI) and provide summary memorandum to internal FTI team.
2	6/26/2020	O'Brien, Daniel	Managing Dir		0.8 Review budget to actual variance reports for 3 weeks and internal correspondence on same.
2	6/26/2020	Cheng, Earnestiena	Director		0.2 Follow-up with Sidley and FTI team re: upcoming hearing and latest cash flow updates.
2	6/29/2020	Brunner, Ellory	Consultant		0.2 Correspond with J. Donohue (DSI) regarding payment detail for prior week.
2	7/1/2020	Brunner, Ellory	Consultant		1.4 Review newly docketed fee applications and update internal expense analysis.
2	7/6/2020	Brunner, Ellory	Consultant		0.3 Call with internal FTI team to discuss receipt of proceeds from other investments.
2	7/6/2020	Brunner, Ellory	Consultant		2.0 Create summary of historical proceeds from other investments for use in discussion with internal FTI team.
2	7/8/2020	Brunner, Ellory	Consultant		1.8 Review cash flow documents from J. Donohue (DSI) and send summary to internal FTI team for discussion.
2	7/8/2020	O'Brien, Daniel	Managing Dir		0.4 Review cash flow variance reports for last two weeks and correspondence on same
2	7/8/2020	Cheng, Earnestiena	Director		0.4 Review projected cash inflows into MultiStrat.
2	7/10/2020	Brunner, Ellory	Consultant		2.0 Update internal expense analysis with newly docketed statements.
2	7/13/2020	Brunner, Ellory	Consultant		2.0 Review updated 13 week cash flow forecast from J. Donohue (DSI), create diligence list and send to internal FTI team for discussion.
2	7/13/2020	Brunner, Ellory	Consultant		1.0 Correspond with J. Donohue (DSI) on updated 13 week cash flow forecast.
2	7/13/2020	O'Brien, Daniel	Managing Dir		0.5 Review new 13 week cash flow forecast, drafted additional questions for Debtor and internal correspondence on same
2	7/13/2020	Cheng, Earnestiena	Director		0.3 Review cash flow questions with internal team.
2	7/14/2020	Brunner, Ellory	Consultant		1.3 Discuss management fees from CLO Holdco/Charitable DAF with internal FTI team.
2	7/14/2020	Brunner, Ellory	Consultant		1.4 Create summary of items discussed with J. Donohue (DSI) and distribute to internal FTI team re: cash forecast.
2	7/15/2020	Brunner, Ellory	Consultant		0.5 Correspond with J. Donohue (DSI) re: last week's cash actuals.
2	7/15/2020	Brunner, Ellory	Consultant		1.7 Gather historical CLO receipt information from cash flow documents for discussion with team.
2	7/16/2020	Brunner, Ellory	Consultant		0.5 Review second amended and restated advisory agreement between HCMLP and the Charitable DAF in light of budgeted amounts.
2	7/17/2020	Brunner, Ellory	Consultant		1.0 Review payment details file as provided by DSI.
2	7/17/2020	Brunner, Ellory	Consultant		1.0 Review schedule of DAF management fees due as provided by J. Donohue (DSI).
2	7/17/2020	Brunner, Ellory	Consultant		1.3 Review weekly cash reports from J. Donohue (DSI) and send list of diligence items on same to internal FTI team for discussion.
2	7/17/2020	O'Brien, Daniel	Managing Dir		0.8 Review DSI responses to Q/A on actual to budget variances, cash flow forecast and bridge to effective date of POR
2	7/17/2020	O'Brien, Daniel	Managing Dir		0.3 Review history of DAF management fee income analysis received from DSI, related correspondence and internal discussion
2	7/17/2020	O'Brien, Daniel	Managing Dir		0.3 Review DAF proposal from J. Seery and correspond with counsel on same

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
2	7/20/2020	Brunner, Ellory	Consultant		1.0 Correspond with J. Donohue (DSI) re: claims agent invoices and related payments made.
2	7/20/2020	Cheng, Earnestiena	Director		0.4 Discuss employee diligence as part of cash flow with internal team.
2	7/21/2020	Star, Samuel	Sr Managing Dir		0.3 Review 13 week cash flow forecast analysis for UCC and provide comments to team.
2	7/21/2020	O'Brien, Daniel	Managing Dir		1.5 Review, edited, scanned and distributed cash flow slide and discussed same internally
2	7/21/2020	Cheng, Earnestiena	Director		1.6 Diligence new cash flow forecast and related assumptions with internal team.
2	7/22/2020	Brunner, Ellory	Consultant		1.7 Update internal expense analysis with newly docketed items.
2	7/22/2020	Brunner, Ellory	Consultant		0.3 Correspond with internal FTI team on payroll and bonus payments forecasted in 13 week cash flow.
2	7/22/2020	O'Brien, Daniel	Managing Dir		0.3 Correspond with team and review correspondence with counsel on status of bonus approvals as part of cash flows
2	7/22/2020	Cheng, Earnestiena	Director		0.6 Prepare for UCC call re: Debtor's cash flow forecast.
2	7/27/2020	Brunner, Ellory	Consultant		0.5 Discuss cash flow documents with J. Donohue (DSI).
2	7/27/2020	Brunner, Ellory	Consultant		1.3 Review updated cash flow documents from DSI and send notes on same to internal FTI team for discussion.
2	7/27/2020	O'Brien, Daniel	Managing Dir		0.5 Internal discussion on cash flow update report and DIP financing
2	7/27/2020	Cheng, Earnestiena	Director		0.4 Analyze equity in margin accounts.
2	7/28/2020	Brunner, Ellory	Consultant		1.2 Review cash flow from petition date through 6/3/2020 as provided by DSI.
2	7/28/2020	Brunner, Ellory	Consultant		2.1 Review recent docket filings and update expense analysis.
2	7/29/2020	Brunner, Ellory	Consultant		1.6 Review payment detail file from cash forecast documents provided by DSI and update internal expense analysis.
2	7/29/2020	Brunner, Ellory	Consultant		0.5 Correspond with DSI regarding cash flow forecast to date through week beginning 7/13.
2	7/29/2020	Brunner, Ellory	Consultant		1.5 Review updated cash forecast documents from DSI and send summary memorandum to FTI team on same.
2	7/29/2020	O'Brien, Daniel	Managing Dir		0.7 Internal correspondence on and review of actual cash flows to date since petition and cash burn
2	8/5/2020	Brunner, Ellory	Consultant		0.3 Correspond with DSI on administrative expenses.
2	8/11/2020	O'Brien, Daniel	Managing Dir		0.5 Review of, edit of and correspondence on cash and liquidity deliverable report to UCC before issuance
2	8/13/2020	Brunner, Ellory	Consultant		1.7 Review docket and update internal expense analysis.
2	8/14/2020	Cheng, Earnestiena	Director		1.1 Discuss plan cash flow forecast and employee claims with DSI.
2	8/17/2020	Brunner, Ellory	Consultant		0.6 Call with internal FTI team to discuss receipt of CLO payments.
2	8/18/2020	Star, Samuel	Sr Managing Dir		0.4 Review 13 week cash flow forecast analysis for UCC and provide comments to team.
2	8/18/2020	O'Brien, Daniel	Managing Dir		0.9 Review, edit and discuss cash forecasts summary slide for UCC and footnotes on subsequent 8 weeks
2	8/18/2020	Cheng, Earnestiena	Director		0.1 Discuss liquidity and other items with DSI team.
2	8/18/2020	Cheng, Earnestiena	Director		1.1 Review cash flow slides prepared by internal team members.
2	8/19/2020	O'Brien, Daniel	Managing Dir		1.0 Review of source cash flow files and internal discussion in preparation for UCC preparation
2	8/19/2020	Cheng, Earnestiena	Director		0.2 Discuss cash flow commentary with internal team.
<b>2 Total</b>				<b>80.1</b>	
6	6/1/2020	Cheng, Earnestiena	Director		0.4 Discuss proposed sale with DSI team and note follow-up questions.
6	6/2/2020	Cheng, Earnestiena	Director		0.8 Review responses from DSI re: proposed sale and final accounting.
<b>6 Total</b>				<b>1.2</b>	
9	6/1/2020	Tully, Conor	Sr Managing Dir		1.2 Review CEO Compensation proposal.
9	6/1/2020	O'Brien, Daniel	Managing Dir		0.3 Review revised proposal on CEO compensation and related correspondence.
9	6/2/2020	Tully, Conor	Sr Managing Dir		0.6 Review CEO comp and prepare for call re: same.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
9	6/2/2020	O'Brien, Daniel	Managing Dir	0.2	Review correspondence on and new proposed compensation structure for CEO.
9	6/2/2020	Cheng, Earnestiena	Director	0.5	Review latest CEO comp proposal.
9	6/3/2020	Tully, Conor	Sr Managing Dir	1.0	Review CEO comp materials.
9	6/3/2020	Brunner, Ellory	Consultant	0.5	Review CEO Comp Proposal as circulated by M. Clemente (Sidley).
9	6/3/2020	Obaseki, Eghosa	Director	0.5	Review cost savings analysis performed in preparation of CEO compensation discussions.
9	6/3/2020	Cheng, Earnestiena	Director	0.4	Discuss CEO comp proposal analysis with FTI team.
9	6/3/2020	Cheng, Earnestiena	Director	0.5	Continue to discuss CEO comp proposal analysis with FTI team.
9	6/4/2020	Star, Samuel	Sr Managing Dir	0.8	Develop counter proposal for CEO payouts and incentives.
9	6/4/2020	Tully, Conor	Sr Managing Dir	2.2	Develop counter proposal to CEO comp.
9	6/4/2020	Tully, Conor	Sr Managing Dir	0.2	Call with internal FTI team to discuss CEO compensation structure.
9	6/4/2020	Tully, Conor	Sr Managing Dir	0.8	Follow up with team re: CEO comp proposal.
9	6/4/2020	Cheng, Earnestiena	Director	0.4	Summarize subservice plan assumptions relevant to CEO comp proposal for internal team.
9	6/5/2020	Star, Samuel	Sr Managing Dir	0.4	Comment to Sidley on proposed incentive structure for CEO pay.
9	6/5/2020	Tully, Conor	Sr Managing Dir	1.2	Review and edit CEO comp proposal.
9	6/5/2020	Tully, Conor	Sr Managing Dir	0.4	Edit CEO proposal based on discussions and send revised draft.
9	6/8/2020	Tully, Conor	Sr Managing Dir	0.5	Call with M. Clemente (Sidley) to review CEO comp proposal.
9	6/9/2020	Tully, Conor	Sr Managing Dir	1.0	Conference call with Committee member re: comments on CEO comp.
9	6/9/2020	Tully, Conor	Sr Managing Dir	0.7	Review comp proposal based on feedback from the Committee.
9	6/9/2020	O'Brien, Daniel	Managing Dir	0.3	Review redlined version of CEO compensation counter as discussed internally and with committee member.
9	6/15/2020	Brunner, Ellory	Consultant	0.5	Correspond with internal FTI team on various severance terms/agreements received through production.
9	6/15/2020	Cheng, Earnestiena	Director	0.3	Diligence employee bonus amounts projected in the cashflow.
9	6/15/2020	Cheng, Earnestiena	Director	0.1	Discuss employee diligence items related to UCC member request with internal team.
9	6/16/2020	Tully, Conor	Sr Managing Dir	0.2	Review next steps with counsel re: CEO proposal.
9	6/22/2020	O'Brien, Daniel	Managing Dir	0.2	Review Counsel's update to UCC on Seery position and compensation and Debtor's intentions on filing a motion regarding same.
9	6/24/2020	O'Brien, Daniel	Managing Dir	0.4	Call with internal FTI team to discuss CEO motion and related correspondence with HCM Creditor.
9	6/25/2020	O'Brien, Daniel	Managing Dir	0.2	Internal correspondence on J. Seery CEO/CRO appointment.
9	7/20/2020	Star, Samuel	Sr Managing Dir	0.1	Review notifications from Debtors re: discretionary 401K contributions.
9	7/20/2020	Brunner, Ellory	Consultant	2.0	Review employee compensation presentation from the Debtor and related employee bonus analyses to diligence upcoming bonus payment in 13 week cash flow forecast.
9	7/20/2020	O'Brien, Daniel	Managing Dir	0.5	Analyze voluntary 401K contribution schedule, confirm Debtor ordinary course policy and correspond on sizing relative to Prior years.
9	8/14/2020	Cheng, Earnestiena	Director	0.9	Review and discuss employee claims and impact on claims pool with Counsel.
9	8/14/2020	Cheng, Earnestiena	Director	1.3	Analyze employee claims information from the Debtor.
9	8/17/2020	Obaseki, Eghosa	Director	0.5	Research employee compensation matters.
9	8/17/2020	O'Brien, Daniel	Managing Dir	1.1	Revisit Bonus summaries and compensation reports and correspond on insiders and employee claims.
9	8/17/2020	Cheng, Earnestiena	Director	0.4	Review insider bonuses and impact on claims pool.
<b>9 Total</b>				<b>23.3</b>	
10	6/1/2020	Joffe, Steven	Sr Managing Dir	1.7	Calls with team and Sidley regarding tax characterization of reorganized company structure.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
10	6/1/2020	Cheng, Earnestiena	Director	0.4	Discuss outstanding tax issues regarding Hunter Mountain with internal team.
10	6/1/2020	Berdugo, Coty	Senior Director	0.8	Analyze tax implications of plan vehicle structure re classification of grantor trust and reorg partnership with Sidley.
10	6/2/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Discuss with Sidley 2008 IRS Audit and Benefit of Tax Advisor Expenditure.
10	6/2/2020	Berdugo, Coty	Senior Director	1.1	Review HCMLP tax documents including 2015 tax return and workpapers regarding analysis of Hunter Mountain transaction.
10	6/3/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Discuss HM Cash Flows and Tax Distribution Issue for HM.
10	6/3/2020	Steinberg, Darryl	Sr Managing Dir	0.3	Discuss with Sidley 2008 IRS Audit and Benefit of Tax Advisor Expenditure.
10	6/3/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review tax issues related to expense analysis and proposed plan.
10	6/3/2020	O'Brien, Daniel	Managing Dir	0.2	Internal correspondence on tax related deficiencies of plan structure presentation.
10	6/3/2020	Cheng, Earnestiena	Director	0.4	Review and send tax questions to DSI team.
10	6/4/2020	Star, Samuel	Sr Managing Dir	0.2	Review summary of open IRS audits and tax issues associated with proposed asset monthlyetization vehicle at emergence.
10	6/4/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Discuss with Sidley 2008 IRS Audit and Benefit of Tax Advisor Expenditure.
10	6/4/2020	Steinberg, Darryl	Sr Managing Dir	0.8	Review tax issues related to expense analysis and proposed plan.
10	6/5/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Discuss HM Cash Flows and Tax Distribution Issue for HM.
10	6/5/2020	Steinberg, Darryl	Sr Managing Dir	1.2	Review tax issues related to expense analysis and proposed plan.
10	6/10/2020	Steinberg, Darryl	Sr Managing Dir	0.5	Review tax issues related to expense analysis and proposed plan.
10	6/11/2020	Steinberg, Darryl	Sr Managing Dir	0.5	Tax review of 2015 tax return and work papers for cash distributions/cash flows.
10	6/11/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review tax issues related to expense analysis and proposed plan.
10	6/12/2020	Sterner, Thomas	Managing Dir	0.5	Participate in call with FTI team to assess possible tax implications of proposed transaction and corresponding documents requests to clarify this issue.
10	6/12/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Tax review of 2015 tax return and work papers for cash distributions/cash flows.
10	6/15/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Tax Call with Sidley, Pachulski and Wilmer Hale.
10	6/15/2020	Cheng, Earnestiena	Director	0.4	Discuss tax issues related to the Plan, Hunter Mountain and potential claims with internal team.
10	6/15/2020	Cheng, Earnestiena	Director	0.5	Participate in tax call with team re: potential plan structure tax issues.
10	6/16/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review tax issues related to expense analysis and proposed plan.
10	6/17/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review tax issues related to expense analysis and proposed plan.
10	6/19/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Review tax issues related to expense analysis and proposed plan.
10	6/22/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review and comment on tax reporting and tax treatment sect of Plan Vehicle .
10	6/22/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Review of Distributable Value Scenario in light of potential tax distribution claims.
10	6/23/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review of Distrib Value Scenario in light of potential tax distribution claims.
10	6/23/2020	Steinberg, Darryl	Sr Managing Dir	0.8	Review and revisions to draft RFP for Hunter Mountain Transaction/Internal Call.
10	6/24/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review and revisions to draft RFP for Hunter Mountain Transaction/Internal Call.
10	6/29/2020	Joffe, Steven	Sr Managing Dir	0.8	Discussion of tax and regulatory issues with restructuring.
10	6/29/2020	Steinberg, Darryl	Sr Managing Dir	1.1	Call with Pachulski, Wilmer and Sidley: Plan Vehicle Regulatory and Tax Issues.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
10	6/30/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review of proposed Debtor timing/mechanics of cancelling LP/GP interests under Plan Structure.
10	7/8/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review of CLO Holdco Structure and Flows and Related Info Request
10	7/9/2020	Steinberg, Darryl	Sr Managing Dir	0.3	Review of CLO Holdco Structure and Flows and Related Info Request
10	7/13/2020	Steinberg, Darryl	Sr Managing Dir	1.1	Review and Comment Tax Section of Draft Plan.
10	7/13/2020	Cheng, Earnestiena	Director	0.4	Discuss tax takeaways re: historical transactions with internal team.
10	7/14/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review and Comment on RFP for CLO Holdco.
10	7/15/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Review and Comment on RFP for CLO Holdco.
10	7/15/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review and Comment Tax Section of Draft Plan.
10	7/15/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review and Comment Tax Sections of Draft DS.
10	7/16/2020	Steinberg, Darryl	Sr Managing Dir	0.3	Review and Comment Tax Sections of Draft DS.
10	7/20/2020	Steinberg, Darryl	Sr Managing Dir	0.8	Review and Comment Tax Sections of Draft DS - Call with Suresh at Sidley
10	7/23/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review and Comment Tax Section of Draft Plan
10	7/27/2020	Steinberg, Darryl	Sr Managing Dir	0.3	Review and Comment on Revised RFP
10	7/28/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review and Comment on Revised RFP
10	7/29/2020	Steinberg, Darryl	Sr Managing Dir	1.2	Call with Sidley to Discuss RFP.
10	8/3/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Review and Comment on Mediation Statement to provide tax perspectives
10	8/4/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review and Comment on Mediation Statement to provide tax perspectives
10	8/5/2020	Steinberg, Darryl	Sr Managing Dir	1.6	Review Debtor tax distribution implications as related to proposed transaction.
10	8/7/2020	Steinberg, Darryl	Sr Managing Dir	1.4	Review Debtor tax distribution implications as related to proposed transaction.
10	8/10/2020	Jocelyn, Claudia	Director	2.0	Texas COD income rules
10	8/10/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review/Comment on Tax Sections in HCM Disclosure Statement-Status of 2008-9 Partnership Tax Distribution & IRS Audit.
10	8/11/2020	Steinberg, Darryl	Sr Managing Dir	0.3	Debtor tax distribution implications as related to proposed transaction.
10	8/11/2020	Steinberg, Darryl	Sr Managing Dir	0.5	Review/Comment on Tax Sections in HCM Disclosure Statement-Status of 2008-9 Partnership Tax Distribution & IRS Audit.
10	8/11/2020	Cheng, Earnestiena	Director	1.1	Discuss tax issues with internal team re: Plan and DS.
10	8/17/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Discussion on Open Tax Items and Potential Tax Claims Against Debtor.
10	8/18/2020	Steinberg, Darryl	Sr Managing Dir	0.9	Discussion on Disclosure Statement and References to Partnership Tax Distributions Claim Status.
10	8/20/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Review potential tax consequences from prepetition transaction.
10	8/26/2020	Steinberg, Darryl	Sr Managing Dir	0.8	Discussion on Disclosure Statement and References to Partnership Tax Distributions Claim Status.
10	8/27/2020	Steinberg, Darryl	Sr Managing Dir	0.5	Review potential tax consequences from prepetition transaction.
10	8/28/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review potential tax consequences from prepetition transaction.
10	8/31/2020	Steinberg, Darryl	Sr Managing Dir	0.6	Review potential tax consequences from prepetition transaction.
10	8/31/2020	O'Brien, Daniel	Managing Dir	0.4	Review and correspond on tax diligence and next steps
<b>10 Total</b>				<b>42.8</b>	
11	6/15/2020	Tully, Conor	Sr Managing Dir	2.1	Telephonic participation on Lift Stay hearing.
11	6/15/2020	Brunner, Ellory	Consultant	3.5	Telephonically attend court hearing on UBS stay motion and create summary memorandum for internal FTI team on same.
11	6/15/2020	O'Brien, Daniel	Managing Dir	3.0	Telephonically attend court hearing on various matters including Hunton retention, UBS application for relief from automatic stay.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
11	6/15/2020	Cheng, Earnestiena	Director	2.9	Partially listen and create summary memorandum on hearing re: UBS lift/stay motion.
11	6/29/2020	Cheng, Earnestiena	Director	1.6	Research CLO Holdco history of Debtor interests and other items in preparation for CLO HoldCo hearing.
11	6/30/2020	Star, Samuel	Sr Managing Dir	0.8	Attend (telephonically) court hearing re: requested release of funds in the court registry by CLO Holdco.
11	6/30/2020	Brunner, Ellory	Consultant	2.6	Telephonically attend hearing on the motion for remittance of funds held in registry of the court as filed by CLO Holdco and create summary memorandum for FTI team.
11	6/30/2020	O'Brien, Daniel	Managing Dir	2.3	Prepare for and attend (telephonically) Court Hearing on motioned distributions from Registry to CLO Holdco.
11	6/30/2020	Cheng, Earnestiena	Director	1.6	Partially listen to CLO Holdco hearing.
11	7/7/2020	Brunner, Ellory	Consultant	0.3	Prepare team for upcoming hearing.
11	7/8/2020	Brunner, Ellory	Consultant	1.5	Telephonically attend court hearing to discuss status of mediation and receipt of PPP loan.
11	7/8/2020	O'Brien, Daniel	Managing Dir	1.7	Prepare for and dialed in to Court hearing and reviewed internal correspondence post-hearing on matters arising
11	7/8/2020	Cheng, Earnestiena	Director	1.4	Participate telephonically on court hearing re: motion to extend exclusivity and mediation.
11	7/9/2020	Tully, Conor	Sr Managing Dir	0.5	Review updates from hearing
11	7/14/2020	Brunner, Ellory	Consultant	1.0	Create summary memorandum from hearing and distribute to internal FTI team for discussion.
11	7/14/2020	Brunner, Ellory	Consultant	2.0	Telephonically attend hearing to discuss retention of J. Seery as CEO and DSI as financial advisor.
11	7/14/2020	O'Brien, Daniel	Managing Dir	3.0	Telephonic attendance at hearing on CEO retention and mediation and subsequent correspondence
11	7/14/2020	Cheng, Earnestiena	Director	1.8	Partially listen to court hearing re: CEO application, DSI retention, and mediation.
11	7/20/2020	Brunner, Ellory	Consultant	0.5	Call with internal FTI team to discuss upcoming hearing.
11	7/21/2020	Tully, Conor	Sr Managing Dir	1.5	Telephonic participation on court hearing (partial participation)
11	7/21/2020	Brunner, Ellory	Consultant	1.8	Continue to telephonically attend court hearing.
11	7/21/2020	Brunner, Ellory	Consultant	2.5	Telephonically attend court hearing.
11	8/19/2020	Cheng, Earnestiena	Director	0.6	Participate in court hearing re: Acis/Debtor scheduling.
<b>11 Total</b>				<b>40.5</b>	
13	6/2/2020	Star, Samuel	Sr Managing Dir	0.1	Review draft UCC objection to UBS lift stay motion.
13	6/2/2020	O'Brien, Daniel	Managing Dir	0.3	Review Committee's draft objection to UBS's motion for relief from automatic stay circulated by counsel.
13	6/4/2020	O'Brien, Daniel	Managing Dir	1.7	Access docket and new motions and objections related to UBS.
13	6/8/2020	O'Brien, Daniel	Managing Dir	0.2	Access docket and review new entries.
13	6/9/2020	O'Brien, Daniel	Managing Dir	1.7	Access docket and review UBS and Redeemer motions entered.
13	6/19/2020	O'Brien, Daniel	Managing Dir	0.3	Access the docket and review UBS stay motion order filed following court hearing.
13	6/24/2020	Brunner, Ellory	Consultant	1.0	Review Debtor's objection to disallow Acis's claim.
13	6/24/2020	Brunner, Ellory	Consultant	1.2	Review subpoena as filed on 6/10 re: CLO HoldCo.
13	6/24/2020	O'Brien, Daniel	Managing Dir	0.9	Review of motions for appointment of J. Seery (HCM) as CEO and DSI as financial advisor for financial terms and internal correspondence on same.
13	6/24/2020	Cheng, Earnestiena	Director	0.8	Review Debtor objection to UCC member claim.
13	6/25/2020	Brunner, Ellory	Consultant	1.0	Review Strand Board resolution as circulated by Sidley.
13	6/25/2020	O'Brien, Daniel	Managing Dir	1.2	Review ACIS claim and Debtor Objection Motion.
13	7/6/2020	O'Brien, Daniel	Managing Dir	0.2	Review UCC Statement on exclusivity and discuss internally
13	7/9/2020	Brunner, Ellory	Consultant	1.0	Review UCC's motion to compel document production by the Debtor.
13	7/14/2020	Cheng, Earnestiena	Director	0.6	Discuss objection to motion to compel with Sidley team.
13	7/16/2020	Brunner, Ellory	Consultant	1.0	Review CLO Holdco's objection against the UCC's motion to compel document production by the Debtor.
13	7/16/2020	Brunner, Ellory	Consultant	1.7	Review the Debtor's objection against the UCC's motion to compel document production by the Debtor.



## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
13	7/16/2020	Brunner, Ellory	Consultant	1.5	Review draft objection by the Debtor to IFA claim as distributed by G. Demo (Pachulski).
<b>13 Total</b>				<b>16.4</b>	
14	6/1/2020	Brunner, Ellory	Consultant	0.3	Correspond with J. Donohue (DSI) re: updated claims register.
14	6/2/2020	O'Brien, Daniel	Managing Dir	1.3	Review updated claim register spreadsheet provided by DSI without analysis.
14	6/2/2020	Cheng, Earnestiena	Director	0.8	Discuss latest listing of claims with internal team and analysis requested by the UCC.
14	6/3/2020	Brunner, Ellory	Consultant	0.5	Correspond with FTI team re: updated claims register.
14	6/3/2020	Brunner, Ellory	Consultant	1.5	Review updated claims register from J. Donohue (DSI) and provide summary of trade claims to internal FTI team.
14	6/3/2020	O'Brien, Daniel	Managing Dir	1.7	Access and review claims register for committee trade claim and committee unliquidated claims and other Proofs of claim.
14	6/3/2020	Cheng, Earnestiena	Director	0.4	Review claims analysis from internal team.
14	6/4/2020	Brunner, Ellory	Consultant	1.0	Review Redeemer Committee Highland Crusader Fund an Highland Crusader Offshore Partners proofs of claim.
14	6/4/2020	Brunner, Ellory	Consultant	0.3	Create brief summary of claims based on total asserted value.
14	6/5/2020	Brunner, Ellory	Consultant	0.6	Create detailed listing of secured claims from claims register for internal discussion.
14	6/5/2020	Brunner, Ellory	Consultant	0.5	Create brief summary of secured and priority claims for internal discussion.
14	6/5/2020	O'Brien, Daniel	Managing Dir	0.3	Correspond and discuss timing of claims, assets and contracts analysis with B. Sharp (DSI).
14	6/5/2020	O'Brien, Daniel	Managing Dir	1.6	Claims register review and internal correspondence on secure claimants and Proofs of claim.
14	6/11/2020	O'Brien, Daniel	Managing Dir	1.0	Access claims register for review of related party and debtor principal's latest proofs of Claim.
14	6/11/2020	Cheng, Earnestiena	Director	0.1	Discuss claims analysis with DSI.
14	6/15/2020	Brunner, Ellory	Consultant	0.3	Create summary of tax related claims for discussion with internal FTI team.
14	6/15/2020	O'Brien, Daniel	Managing Dir	0.3	Internal correspondence on claims files.
14	6/15/2020	O'Brien, Daniel	Managing Dir	2.3	Review claims summary files, claims register and potential denominators for distributable value.
14	6/17/2020	Brunner, Ellory	Consultant	1.5	Create summary of claims not included in waterfall analysis and reasoning for exclusion.
14	6/17/2020	O'Brien, Daniel	Managing Dir	2.7	Review of register, various proofs of claim, nature and amount for distributable value.
14	6/18/2020	Brunner, Ellory	Consultant	1.5	Review claims register and create summary of employee related claims.
14	6/18/2020	Brunner, Ellory	Consultant	0.3	Review claims register for claims filed by any terminated employees.
14	6/18/2020	O'Brien, Daniel	Managing Dir	1.8	Accessed claims register excel file and pdf links for specific Proofs of Claim for distributable value analysis.
14	6/18/2020	O'Brien, Daniel	Managing Dir	0.3	Directed team on updating UCC counsel on claims/ contracts status and other matters.
14	6/18/2020	Brunner, Ellory	Consultant	0.5	Create summary of specific claim for use in discussion with Sidley and internal FTI team.
14	6/18/2020	Brunner, Ellory	Consultant	0.5	Call with J. Donohue (DSI) to discuss treatment of various claims.
14	6/19/2020	O'Brien, Daniel	Managing Dir	2.1	Access claims register and particular pdfs to support draft distributable value analysis.
14	6/19/2020	Cheng, Earnestiena	Director	0.4	Discuss specific claim with Sidley team.
14	6/23/2020	O'Brien, Daniel	Managing Dir	1.4	Review of exhibits and basis of Integrated Financial Associates claim pending conference with Debtor's counsel.
14	6/23/2020	Cheng, Earnestiena	Director	0.2	Set up call re: specific claim with Debtors and Sidley.
14	6/24/2020	O'Brien, Daniel	Managing Dir	1.2	Access docket and review filings on ACIS Capital claim and Reorg Research summary on same.
14	6/24/2020	O'Brien, Daniel	Managing Dir	0.9	Review IFA Proof of Claim form and exhibits pending call with Debtors' counsel on same.
14	6/24/2020	Cheng, Earnestiena	Director	0.8	Analyze large third party claim to assess potential impact on unsecured claims pool.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
14	6/25/2020	Cheng, Earnestiena	Director	0.3	Discuss claims and potential capital call update with DSI team.
14	6/25/2020	Cheng, Earnestiena	Director	0.3	Create summary memorandum re: potential capital call and claims analysis updates for internal team.
14	6/26/2020	O'Brien, Daniel	Managing Dir	0.8	Revisit claims register for priority claims filed.
14	6/29/2020	Star, Samuel	Sr Managing Dir	0.3	Review preliminary claim analysis by POR class.
14	6/29/2020	Brunner, Ellory	Consultant	2.5	Create draft comparison analysis of claims register and DSI provided summary of claims for review by FTI team.
14	6/29/2020	Brunner, Ellory	Consultant	1.5	Discuss DSI's claim summary with FTI team and compare to prior analyses and raw KCC provided claims register.
14	6/29/2020	O'Brien, Daniel	Managing Dir	0.1	Review of claims summary, classification and notes received from DSI.
14	6/29/2020	O'Brien, Daniel	Managing Dir	0.4	Review follow up submission from DSI on claims summary and internal correspondence on same.
14	6/29/2020	O'Brien, Daniel	Managing Dir	0.5	Review claims comparison files per DSI and Claims Register Summary.
14	6/29/2020	O'Brien, Daniel	Managing Dir	0.2	Internal call directing required checks on claims summary from DSI including principals' claims.
14	6/29/2020	Cheng, Earnestiena	Director	0.4	Analyze and discuss claims documents with Sidley team.
14	6/29/2020	Cheng, Earnestiena	Director	0.4	Discuss claims support and CLO Holdco with internal team.
14	6/29/2020	Cheng, Earnestiena	Director	0.5	Discuss claims analysis and potential capital call with DSI team.
14	6/29/2020	Cheng, Earnestiena	Director	0.6	Analyze claims analysis and provide feedback to internal team.
14	6/29/2020	Cheng, Earnestiena	Director	0.1	Review claims analysis performed by internal team.
14	6/29/2020	Cheng, Earnestiena	Director	1.2	Analyze claims analysis performed by DSI team.
14	6/30/2020	Cheng, Earnestiena	Director	0.4	Analyze claims analysis provided by the Debtor.
14	6/30/2020	Cheng, Earnestiena	Director	0.3	Discuss claims analysis with Counsel.
14	6/30/2020	Cheng, Earnestiena	Director	0.3	Analyze claims analysis created by the Debtor and discuss with DSI team.
14	7/13/2020	O'Brien, Daniel	Managing Dir	0.3	Review status of claims including IFA and Dondero's objection to ACIS claim filed on the docket
14	7/14/2020	Brunner, Ellory	Consultant	1.5	Review J. Dondero's objection to Acis's proof of claim.
14	7/27/2020	Cheng, Earnestiena	Director	0.7	Provide claims detail to Counsel.
14	7/28/2020	Cheng, Earnestiena	Director	0.7	Discuss claims analysis with Counsel.
14	7/30/2020	Cheng, Earnestiena	Director	0.8	Analyze potential employee claims issues related to the Plan.
14	8/4/2020	Brunner, Ellory	Consultant	0.7	Review Pension Benefit Guaranty Corporation proof of claims.
14	8/4/2020	Brunner, Ellory	Consultant	0.3	Review Patrick Daughtery proof of claim.
14	8/7/2020	O'Brien, Daniel	Managing Dir	0.3	Internal review and correspondence on claims summary received from DSI
14	8/7/2020	Cheng, Earnestiena	Director	0.9	Review updated claims charts for distribution to the UCC provided by DSI.
14	8/10/2020	O'Brien, Daniel	Managing Dir	1.4	Review, discussion and correspond on Debtor's contract review database and assumption/rejection/assignment status status and potential impact on claims.
14	8/10/2020	Star, Samuel	Sr Managing Dir	0.1	Review article on Debtor and UCC member objections to UBS claim.
14	8/10/2020	Brunner, Ellory	Consultant	1.6	Review J. Dondero's objection to Acis Capital Management's claim and create summary.
14	8/10/2020	Brunner, Ellory	Consultant	1.5	Review HCMLP's objection to Acis Capital Management's proof of claim and create summary.
14	8/10/2020	Brunner, Ellory	Consultant	1.8	Review UBS's objection to Acis Capital Management's proof of claim and create summary.
14	8/10/2020	Brunner, Ellory	Consultant	0.9	Review HCMLP's objection to IFA's proof of claim and create summary.
14	8/10/2020	Cheng, Earnestiena	Director	0.5	Edit and send latest claims file to Sidley team to circulate to the UCC.
14	8/10/2020	Cheng, Earnestiena	Director	1.9	Analyze Debtor's contract analysis to understand impact on claims pool.
14	8/10/2020	Cheng, Earnestiena	Director	0.3	Discuss Debtor's contract analysis with internal team to discuss impact on claims pool.
14	8/11/2020	Brunner, Ellory	Consultant	1.4	Review HCMLP's objection to UBS's proof of claim and create summary.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
14	8/11/2020	Brunner, Ellory	Consultant	1.5	Review Redeemer Committee's objection to UBS's proof of claim and create summary.
14	8/11/2020	Brunner, Ellory	Consultant	1.6	Review Acis Capital Management's response to HCMLP's claim objection and create summary.
14	8/11/2020	Cheng, Earnestiena	Director	0.3	Discuss contracts analysis with DSI and update Sidley team.
14	8/14/2020	O'Brien, Daniel	Managing Dir	0.3	Discuss internally and correspond on convenience claim class makeup
14	8/14/2020	Cheng, Earnestiena	Director	1.3	Analyze convenience class claims based on comments from UCC members.
14	8/17/2020	O'Brien, Daniel	Managing Dir	0.5	Claims chart update and summary review and related correspondence
14	8/17/2020	Cheng, Earnestiena	Director	0.7	Create convenience class schedule for UCC reflecting updated Plan treatment.
14	8/18/2020	Star, Samuel	Sr Managing Dir	0.6	Review analysis of claims by class including projected allowable amounts.
14	8/19/2020	Cheng, Earnestiena	Director	0.1	Review contracts analysis provided by DSI.
14	8/20/2020	Cheng, Earnestiena	Director	0.7	Review contracts analysis.
14	8/25/2020	Star, Samuel	Sr Managing Dir	0.3	Review analysis of proposed convenience class and mechanics to address UCC concerns.
14	8/25/2020	Cheng, Earnestiena	Director	0.8	Respond to queries from UCC members and DSI re: Plan claims treatment.
14	8/25/2020	Cheng, Earnestiena	Director	0.4	Discuss latest claims analysis with DSI team.
14	8/25/2020	Cheng, Earnestiena	Director	0.7	Discuss latest claims analysis with FTI and Sidley teams.
14	8/25/2020	Cheng, Earnestiena	Director	0.7	Process edits to latest claims analysis for the UCC.
14	8/27/2020	O'Brien, Daniel	Managing Dir	0.1	Review summary of Redeemer Committee/Crusader Settlement
<b>14 Total</b>				<b>70.2</b>	
15	6/1/2020	Cheng, Earnestiena	Director	0.2	Schedule follow-up on Hunter Mountain with litigation team and Sidley.
15	6/2/2020	Foy, Kelli	Director	1.7	Refresh public record research on executive to identify new affiliations.
15	6/3/2020	Foy, Kelli	Director	2.8	Refresh public record research on executive to identify new affiliations and draft findings.
15	6/4/2020	Sterner, Thomas	Managing Dir	0.4	Review Sidley's draft of document production request; Provide suggested edits and additions to filing.
15	6/4/2020	Sterner, Thomas	Managing Dir	2.1	Review recently produced documents by Debtor and Atlas to draft schematic re: flow of cash from Debtor through to Hunter Mountain for funding of HM purchase of Debtor.
15	6/4/2020	Foy, Kelli	Director	0.5	Finalize public record findings.
15	6/5/2020	Sterner, Thomas	Managing Dir	1.4	Modify and update Hunter Mountain analysis/notes and circulate to FTI team.
15	6/8/2020	Sterner, Thomas	Managing Dir	3.3	Edit analysis of financing of Hunter Mountain transaction and review related documents produced in discovery.
15	6/8/2020	Cheng, Earnestiena	Director	0.3	Send Hunter Mountain request for proposal to Sidley team.
15	6/8/2020	Cheng, Earnestiena	Director	0.2	Analyze Hunter Mountain/foundations funds schematic for review by Sidley team.
15	6/8/2020	Cheng, Earnestiena	Director	0.2	Discuss Hunter Mountain diligence items with Sidley team.
15	6/10/2020	Sterner, Thomas	Managing Dir	1.2	Update Hunter Mountain transaction analysis and discuss with internal FTI team.
15	6/10/2020	Cheng, Earnestiena	Director	0.5	Review Hunter Mountain transaction schematics and diligence with Sidley team.
15	6/10/2020	Cheng, Earnestiena	Director	0.3	Request additoinal diligence re: Hunter Mountain of DSI team.
15	6/11/2020	Sterner, Thomas	Managing Dir	0.8	Continue to review documents produced in discovery related to Hunter Mountain transaction.
15	6/11/2020	Sterner, Thomas	Managing Dir	1.2	At counsel's request, address questions from Sidley re: Hunter Mountain transaction and draft list of documents required to clarify financing of transaction.
15	6/11/2020	Cheng, Earnestiena	Director	0.6	Review Hunter Mountain materials ahead of call.
15	6/11/2020	Cheng, Earnestiena	Director	1.0	Call with Sidley on Hunter Mountain.
15	6/11/2020	Cheng, Earnestiena	Director	0.7	Analyze Sidley and internal materials before call with Sidley on Hunter Mountain.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
15	6/11/2020	Cheng, Earnestiena	Director	0.3	Discuss Sidley requests on Hunter Mountain with internal team.
15	6/11/2020	Cheng, Earnestiena	Director	0.4	Discuss diligence with internal team related to tax issues arising in Hunter Mountain transaction.
15	6/11/2020	Cheng, Earnestiena	Director	0.6	Hunter Mountain - Review Responses for Sidley team.
15	6/15/2020	Sterner, Thomas	Managing Dir	0.6	Participate in conference call with FTI team to discuss tax issues regarding the Hunter Mountain transaction; Review documents to prepare for same.
15	6/15/2020	Cheng, Earnestiena	Director	1.4	Discuss Hunter Mountain tax-related issues with internal team.
15	6/16/2020	Sterner, Thomas	Managing Dir	0.4	Finalize responses to Sidley's questions re: Hunter Mountain transaction; Email to Sidley with supporting documents.
15	6/17/2020	Cheng, Earnestiena	Director	0.1	Discuss Hunter Mountain cash tracing analysis with internal team.
15	6/18/2020	Cheng, Earnestiena	Director	0.4	Provide Hunter Mountain analysis and related commentary to Sidley team.
15	6/18/2020	Cheng, Earnestiena	Director	0.4	Explain Hunter Mountain transaction to Sidley team.
15	6/19/2020	Cheng, Earnestiena	Director	0.1	Discuss insurance entity and relation to Hunter Mountain with internal team.
15	6/24/2020	Sterner, Thomas	Managing Dir	0.6	Participate in conference call with FTI team to discuss and supplement request for production to Debtor.
15	6/24/2020	Sterner, Thomas	Managing Dir	0.3	Conduct preliminary background research on claimant.
15	6/24/2020	Cheng, Earnestiena	Director	0.6	Review and process edits Hunter Mountain request for production.
15	6/24/2020	Cheng, Earnestiena	Director	1.4	Process edits to Hunter Mountain request for production draft with input from internal team.
15	6/25/2020	Sterner, Thomas	Managing Dir	2.2	Conduct research regarding donor advised funds to analyze activity of Highland foundations to assess possible UCC claims against Highland DAF; update foundations spreadsheet re: same; update FTI team on research.
15	6/26/2020	Cheng, Earnestiena	Director	0.4	Discuss next steps on Hunter Mountain transaction with Sidley team.
15	6/30/2020	Sterner, Thomas	Managing Dir	1.4	Begin to review and analyze documents produced by Debtor re: CLO Holdco petition to assess possible litigation claims.
15	7/1/2020	Sterner, Thomas	Managing Dir	1.2	Review documents produced in connection with CLO Holdco motion to assess possible claim regarding DAF.
15	7/7/2020	Cheng, Earnestiena	Director	1.3	Participate in call with internal team re: mark-up to CLO HoldCo information request.
15	7/10/2020	Cheng, Earnestiena	Director	0.5	Review CLO HoldCo workstreams with Counsel.
15	7/13/2020	Sterner, Thomas	Managing Dir	0.5	Review Sidley's draft RFP and make suggested additions to filing; respond to questions by counsel re: source of donations to Highland Dallas Foundation.
15	7/13/2020	Sterner, Thomas	Managing Dir	0.4	Review documents re: Highland Employee Retention Assets, LLC fund provided by claimant to identify any possible leads re: investigation of Debtor.
15	7/13/2020	O'Brien, Daniel	Managing Dir	0.2	Review and discuss CLO Holdco RFP edits
15	7/13/2020	Cheng, Earnestiena	Director	0.3	Review CLO HoldCo workstreams with Counsel.
15	7/13/2020	Cheng, Earnestiena	Director	1.6	Propose edits to CLO HoldCo request for production list and discuss with internal team.
15	7/14/2020	Cheng, Earnestiena	Director	0.3	Follow-up on CLO HoldCo workstreams with Counsel.
15	7/14/2020	Cheng, Earnestiena	Director	0.5	Discuss CLO HoldCo/DAF management fees with DSI team.
15	7/14/2020	Cheng, Earnestiena	Director	1.0	Review CLO HoldCo/DAF owed management fees and discuss with internal team.
15	7/15/2020	Cheng, Earnestiena	Director	0.4	Analyze CLO HoldCo fees with Sidley team.
15	7/16/2020	Sterner, Thomas	Managing Dir	0.2	Conduct quick review of Disclosure Statement of UCC; Share findings with FTI team.
15	7/17/2020	Cheng, Earnestiena	Director	0.4	Discuss NexPoint relationships with Sidley team.
15	7/17/2020	Cheng, Earnestiena	Director	0.5	Review CLO HoldCo management fees with DSI team.
15	7/20/2020	Cheng, Earnestiena	Director	0.7	Provide information related to Hunter Mountain to Sidley team.
15	7/20/2020	Cheng, Earnestiena	Director	0.4	Analyze NexBank management fee with Sidley team.
15	7/21/2020	Cheng, Earnestiena	Director	0.7	Create summary of related entity issues for internal team.
15	7/23/2020	Cheng, Earnestiena	Director	0.6	Discuss Hunter Mountain and other transactions with Counsel.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
15	7/23/2020	Cheng, Earnestiena	Director	0.4	Discuss rabbi trust information with internal team.
15	7/27/2020	Cheng, Earnestiena	Director	0.2	Discuss CLO HoldCo investigations workstream with Sidley team.
15	7/28/2020	Cheng, Earnestiena	Director	0.3	Discuss CLO HoldCo investigations workstream with Sidley team.
15	7/29/2020	Sterner, Thomas	Managing Dir	0.2	Update spreadsheet re funding received by Highland Foundations/DAF/CLO Holdco; Update FTI team on latest information.
15	7/29/2020	Cheng, Earnestiena	Director	0.2	Discuss CLO HoldCo investigations workstream with Sidley team.
15	8/3/2020	Sterner, Thomas	Managing Dir	0.2	Telephone conference with internal FTI team to discuss status of CLO Holdco discovery.
15	8/10/2020	Sterner, Thomas	Managing Dir	0.2	Preliminary research regarding potential related party.
15	8/10/2020	Cheng, Earnestiena	Director	0.2	Review related parties as listed in claims file.
15	8/24/2020	Cheng, Earnestiena	Director	0.3	Discuss Hunter Mountain tax issues with internal team.
15	8/24/2020	Cheng, Earnestiena	Director	0.8	Discuss mediation with internal team.
15	8/24/2020	Cheng, Earnestiena	Director	0.3	Provide details to Sidley team re: mediation
15	8/24/2020	Cheng, Earnestiena	Director	1.3	Review documents for submission to the mediator.
15	8/24/2020	Cheng, Earnestiena	Director	0.6	Discuss documents for submission to the mediator with internal team.
15	8/27/2020	Sterner, Thomas	Managing Dir	0.3	Review summary of potential prepetition transaction; Provide edits to document.
15	8/27/2020	Sterner, Thomas	Managing Dir	1.2	Review and analyze documents related to rabbi trusts of Dondero and Okada; Provide observations to FTI team.
15	8/27/2020	Sterner, Thomas	Managing Dir	0.2	Provide input on search terms for CLO Holdco.
15	8/28/2020	Sterner, Thomas	Managing Dir	0.7	Conduct review of various of documents to provide additional search terms for CLO Holdco.
15	8/28/2020	Tully, Conor	Sr Managing Dir	0.5	Call to review and discuss Hunter Mountain
<b>15 Total</b>				<b>50.8</b>	
16	6/1/2020	Cheng, Earnestiena	Director	1.0	Participate in call with Pachulski, DSI, and Sidley re: plan structure.
16	6/1/2020	Brunner, Ellory	Consultant	0.5	Review correspondence from A. Russell (Sidley) re: HCM plan structure presentation.
16	6/1/2020	O'Brien, Daniel	Managing Dir	1.8	Review similar comparable bankruptcy cases for Trust structures plan structure proposal.
16	6/1/2020	O'Brien, Daniel	Managing Dir	1.8	Re-visit comparable Liquidation Trust structures for liability blocking and asset capture features.
16	6/2/2020	O'Brien, Daniel	Managing Dir	0.8	Follow up internally and with CRO on features of proposed plan structure.
16	6/2/2020	O'Brien, Daniel	Managing Dir	0.6	Call with CRO, Brad Sharp on features of proposed plan structure and internal correspondence on same.
16	6/2/2020	O'Brien, Daniel	Managing Dir	0.2	Review correspondence from Counsel to Committee circulating plan structure document and related Q/A.
16	6/3/2020	Obaseki, Eghosa	Director	0.8	Research budget and cost saving initiatives.
16	6/3/2020	O'Brien, Daniel	Managing Dir	0.8	Team conference call on tying target cost savings to proposed CEO/Trustee compensation.
16	6/4/2020	Tully, Conor	Sr Managing Dir	1.2	Review budget with FTI team in connection with direction from Committee on cost savings.
16	6/4/2020	Tully, Conor	Sr Managing Dir	0.5	Call with internal FTI team re: Debtor's budgeting process.
16	6/4/2020	O'Brien, Daniel	Managing Dir	2.8	Revise plan issues suggested by Committee member counsel.
16	6/4/2020	O'Brien, Daniel	Managing Dir	0.2	Internal correspondence on status of tax review of plan structure and issues arising.
16	6/4/2020	O'Brien, Daniel	Managing Dir	0.7	Participate in calls with internal FTI team to discuss cash flows to date and subservice option as presented in materials from the Debtor.
16	6/5/2020	Star, Samuel	Sr Managing Dir	0.2	Review and comment to Sidley on UCC members views on governance changes to POR outline.
16	6/5/2020	Cheng, Earnestiena	Director	0.5	Review plan issues based on feedback from UCC members.
16	6/6/2020	O'Brien, Daniel	Managing Dir	0.7	Participate in call with Sidley on plan issues including governance, claims classification and trust structure.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
16	6/6/2020	Cheng, Earnestiena	Director	0.9	Participate in call with Sidley team re: plan proposal response items.
16	6/11/2020	Cheng, Earnestiena	Director	0.4	Discuss plan structure follow-up from DSI call with Counsel.
16	6/11/2020	Cheng, Earnestiena	Director	0.8	Discuss claims and contracts analysis related to Plan with DSI team and relay information to Sidley on same.
16	6/12/2020	Tully, Conor	Sr Managing Dir	0.5	Update the team on discussions with counsel re: Plan issues.
16	6/15/2020	Star, Samuel	Sr Managing Dir	0.3	Develop solvency analysis for potential exclusivity response.
16	6/15/2020	O'Brien, Daniel	Managing Dir	0.4	Internal call to brainstorm on distributable value analysis.
16	6/15/2020	Cheng, Earnestiena	Director	0.5	Participate in internal call to discuss distributable value analysis.
16	6/16/2020	Risler, Franck	Sr Managing Dir	0.5	Review material on liquidation Trusteeship; analysis one vs. two liquidation Trustee (HCML and litigations/claims).
16	6/16/2020	O'Brien, Daniel	Managing Dir	0.4	Discussion with hedge fund expert and reported to team on input regarding Liquidation Trustee RFPs.
16	6/16/2020	Cheng, Earnestiena	Director	0.9	Work on distributable analysis with internal team.
16	6/17/2020	Star, Samuel	Sr Managing Dir	0.5	Call with team re: development of RFP process for trustee candidates.
16	6/17/2020	O'Brien, Daniel	Managing Dir	1.3	Review working draft of the Plan as prepared by the Debtor.
16	6/17/2020	O'Brien, Daniel	Managing Dir	1.0	Call with internal FTI team to discuss RFP process for Liquidation Trustee.
16	6/17/2020	Cheng, Earnestiena	Director	0.4	Discuss distributable value analysis with internal team to progress analysis.
16	6/17/2020	Cheng, Earnestiena	Director	0.8	Participate in internal call to discuss distributable value analysis to discuss assumptions and next steps.
16	6/18/2020	Morrison, Andrew	Sr Managing Dir	0.8	Participate in call with FTI team to discuss designing RFP process, review and locate example RFPs.
16	6/18/2020	Brunner, Ellory	Consultant	0.8	Participate in internal call to discuss latest version of distributable value analysis and discuss assumptions and next steps.
16	6/18/2020	Brunner, Ellory	Consultant	1.5	Prepare summary of of unliquidated claims for determination of treatment in distributable value analysis.
16	6/18/2020	Brunner, Ellory	Consultant	1.0	Discuss format and presentation of distributable value analysis with team.
16	6/18/2020	O'Brien, Daniel	Managing Dir	2.1	Review draft plan as circulated by counsel for definitions and claims classes and treatment for correlation to distributable value analysis.
16	6/18/2020	O'Brien, Daniel	Managing Dir	0.5	Conference call with team on distributable value analysis, notes, assumptions and excluded claims.
16	6/18/2020	Cheng, Earnestiena	Director	0.8	Participate in internal call to discuss latest version of distributable value analysis and discuss assumptions and next steps.
16	6/18/2020	Cheng, Earnestiena	Director	1.6	Process edits to distributable value analysis based on comments from internal team.
16	6/18/2020	Cheng, Earnestiena	Director	0.4	Participate in call with internal team re: next steps of distributable value analysis and follow-up from call with DSI.
16	6/18/2020	Cheng, Earnestiena	Director	0.3	Provide update to Sidley team re: call with DSI and status of claims/contract analysis.
16	6/18/2020	Brunner, Ellory	Consultant	1.5	Process edits to distributable value analysis from team.
16	6/19/2020	Star, Samuel	Sr Managing Dir	0.1	Develop list of potential liquidating trustee candidates.
16	6/19/2020	Star, Samuel	Sr Managing Dir	1.0	Review solvency analysis and discuss asset value, cost and claims assumptions with team.
16	6/19/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in team discussion on Distributable Value Analysis.
16	6/19/2020	O'Brien, Daniel	Managing Dir	0.5	Call with internal FTI team to discuss Liquidation Trustee role RFP process.
16	6/19/2020	O'Brien, Daniel	Managing Dir	0.2	Review UCC Counsel correspondence on plan issues and hold up.
16	6/19/2020	Cheng, Earnestiena	Director	1.0	Participate in call with internal team re: distributable value analysis to receive comments.
16	6/19/2020	Cheng, Earnestiena	Director	2.6	Process edits to distributable value analysis based on comments from internal team.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
16	6/19/2020	Cheng, Earnestiena	Director	0.4	Participate in call with internal team re: incremental edits to distributable value analysis.
16	6/19/2020	Cheng, Earnestiena	Director	0.4	Process additional edits to distributable value analysis based on comments from internal team.
16	6/20/2020	O'Brien, Daniel	Managing Dir	0.5	Call with internal FTI team to review sample RFPs.
16	6/21/2020	Morrison, Andrew	Sr Managing Dir	0.3	Call with internal FTI team to discuss RFPs.
16	6/21/2020	O'Brien, Daniel	Managing Dir	1.5	Review of sample Trustee role RFPs received from Cayman islands and draft Plan received from Debtor.
16	6/22/2020	Star, Samuel	Sr Managing Dir	0.2	Develop list of liquidating/litigation trust candidates.
16	6/22/2020	Tully, Conor	Sr Managing Dir	0.7	Review plan comments and provide feedback on same.
16	6/22/2020	Brunner, Ellory	Consultant	1.7	Update distributable value analysis with answers to questions from J. Donohue (DSI).
16	6/22/2020	O'Brien, Daniel	Managing Dir	0.9	Review plan mark up comments and pressed for tax input.
16	6/22/2020	O'Brien, Daniel	Managing Dir	0.5	Draft outline of criteria for evaluation of Liquidation Trustee in RFP process.
16	6/22/2020	O'Brien, Daniel	Managing Dir	2.2	Review of draft plan and communicate observations / questions to team.
16	6/22/2020	O'Brien, Daniel	Managing Dir	0.5	Correspond and discuss internally on candidates for Liquidation Trustee role.
16	6/22/2020	O'Brien, Daniel	Managing Dir	0.3	Internal call with team on plan issues.
16	6/22/2020	Cheng, Earnestiena	Director	4.4	Analyze plan document from Debtors and create list of outstanding issues with the document.
16	6/22/2020	Cheng, Earnestiena	Director	0.7	Discuss plan document with internal team and send to Sidley for comments.
16	6/23/2020	Tully, Conor	Sr Managing Dir	0.7	Continue review of plan comments and questions.
16	6/23/2020	O'Brien, Daniel	Managing Dir	0.4	Correspond internally and with UCC Counsel on Plan issues.
16	6/23/2020	O'Brien, Daniel	Managing Dir	2.3	Review Plan Issues write-up and direct on potential tax treatment disclosure issue.
16	6/23/2020	Cheng, Earnestiena	Director	0.4	Review changes to Highland plan structure comments document.
16	6/23/2020	Cheng, Earnestiena	Director	0.2	Include tax follow-up items related to plan structure in list of outstanding plan items.
16	6/24/2020	O'Brien, Daniel	Managing Dir	0.8	Study Plan Issues document and deliverable for UCC meeting jointly prepared with UCC Counsel.
16	6/24/2020	O'Brien, Daniel	Managing Dir	0.3	Review redlined RFP work plan and process document edited by UCC counsel.
16	6/25/2020	Cheng, Earnestiena	Director	0.7	Discuss follow ups with internal team and Counsel re: plan structure, cash flow, and other items.
16	6/29/2020	O'Brien, Daniel	Managing Dir	2.2	Review marked up POR document received from counsel.
16	6/29/2020	Cheng, Earnestiena	Director	0.2	Circulate draft plan to team (include with review of claims).
16	6/30/2020	O'Brien, Daniel	Managing Dir	0.3	Review marked up POR as updated.
16	6/30/2020	O'Brien, Daniel	Managing Dir	0.2	Review UCC response statement on Debtor's exclusivity motion.
16	6/30/2020	Cheng, Earnestiena	Director	0.8	Process FTI edits to draft of plan document.
16	7/1/2020	Cheng, Earnestiena	Director	0.4	Review draft of plan to reflect internal team's tax comments.
16	7/2/2020	O'Brien, Daniel	Managing Dir	0.2	Review revised statement on exclusivity
16	7/6/2020	Star, Samuel	Sr Managing Dir	0.1	Review UCC response to Debtor's motion to extend exclusivity.
16	7/6/2020	O'Brien, Daniel	Managing Dir	0.5	Revisit status of plan document, taxation provisions and latest correspondence with Counsel
16	7/7/2020	Brunner, Ellory	Consultant	2.0	Review draft disclosure statement as provided by Pachulski.
16	7/7/2020	O'Brien, Daniel	Managing Dir	1.6	Review draft Disclosure Statement received from Counsel
16	7/10/2020	O'Brien, Daniel	Managing Dir	0.4	Mediation Statement elements review and theory of the case
16	7/10/2020	Cheng, Earnestiena	Director	0.7	Review mediation statement outline created by Sidley team.
16	7/13/2020	Star, Samuel	Sr Managing Dir	0.2	Review and comment to Counsel on draft mediation statement outline.
16	7/13/2020	Brunner, Ellory	Consultant	2.0	Review draft plan as distributed by M. Clemente (Sidley).
16	7/13/2020	O'Brien, Daniel	Managing Dir	0.3	Correspond on candidate for role of mediator and review of Counsel's summary on same to UCC
16	7/13/2020	O'Brien, Daniel	Managing Dir	0.4	Review and discuss correspondence from creditors on Plan of Reorg direction

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
16	7/14/2020	Star, Samuel	Sr Managing Dir	0.2	Review Judge Jernigan ruling on mediation and consider impact on mediation statement.
16	7/14/2020	Sterner, Thomas	Managing Dir	0.3	Review draft plan.
16	7/14/2020	O'Brien, Daniel	Managing Dir	1.8	Review article VI on assumption/rejection of executory contracts and other redlined sections of Plan
16	7/14/2020	Cheng, Earnestiena	Director	0.3	Discuss approach to mediation with Counsel.
16	7/16/2020	Tully, Conor	Sr Managing Dir	0.5	Review and comment on Plan of reorganization draft
16	7/16/2020	Brunner, Ellory	Consultant	1.8	Review draft plan from Sidley.
16	7/16/2020	O'Brien, Daniel	Managing Dir	1.4	Disclosure Statement review
16	7/16/2020	O'Brien, Daniel	Managing Dir	0.3	Internal correspondence on POR and DS review
16	7/16/2020	Cheng, Earnestiena	Director	0.3	Discuss Plan edits with Sidley team.
16	7/16/2020	Cheng, Earnestiena	Director	0.5	Coordinate with Sidley team re: mediation statement and Plan review.
16	7/17/2020	Joffe, Steven	Sr Managing Dir	0.8	Discussion regarding DS.
16	7/17/2020	Tully, Conor	Sr Managing Dir	1.0	Review current draft of Plan of reorganization
16	7/17/2020	Tully, Conor	Sr Managing Dir	2.8	Review and comment on Plan of reorganization draft
16	7/17/2020	Brunner, Ellory	Consultant	1.1	Review contracts analysis as provided by DSI in response to diligence request.
16	7/17/2020	O'Brien, Daniel	Managing Dir	0.5	Internal discussion on transferability of trust interests vis a vis the draft POR document
16	7/17/2020	O'Brien, Daniel	Managing Dir	0.9	Internal correspondence and review of draft Plan
16	7/17/2020	O'Brien, Daniel	Managing Dir	1.0	Revisit executory contract section of POR for language regarding assumption/rejection
16	7/17/2020	Cheng, Earnestiena	Director	0.4	Discuss proposed transaction and Plan edits with internal team.
16	7/17/2020	Cheng, Earnestiena	Director	0.8	Provide comments to latest Plan draft.
16	7/17/2020	Cheng, Earnestiena	Director	0.2	Discuss potential transactions with internal team.
16	7/17/2020	Cheng, Earnestiena	Director	0.5	Discuss larger plan issues with Sidley team.
16	7/17/2020	Cheng, Earnestiena	Director	0.9	Incorporate team comments re: Plan structure and send to Sidley.
16	7/20/2020	Brunner, Ellory	Consultant	1.5	Review updated Plan redline document as distributed by A. Russell (Sidley).
16	7/21/2020	Cheng, Earnestiena	Director	0.3	Discuss plan issues with Counsel.
16	7/22/2020	Brunner, Ellory	Consultant	0.5	Review mediation disclosures document.
16	7/27/2020	Star, Samuel	Sr Managing Dir	0.1	Review mediator protocols and timeline.
16	7/27/2020	Tully, Conor	Sr Managing Dir	0.4	Review mediation status updates
16	7/27/2020	O'Brien, Daniel	Managing Dir	0.3	Review and discuss procedural memo from Judge Gropper on mediation, dates, commencement, pleadings and settlements
16	7/28/2020	Star, Samuel	Sr Managing Dir	0.1	Review updated plan issues list from Sidley.
16	7/28/2020	O'Brien, Daniel	Managing Dir	0.5	Review updated redlined POR received from Debtor's Counsel
16	7/29/2020	O'Brien, Daniel	Managing Dir	0.3	Review clean version of plan issue slides for meeting
16	7/31/2020	Cheng, Earnestiena	Director	0.4	Discuss mediation diligence items with DSI team.
16	8/1/2020	O'Brien, Daniel	Managing Dir	0.2	Correspondence on plan issues and scheduling of plan discussions with Board
16	8/3/2020	Star, Samuel	Sr Managing Dir	0.8	Call with team re: analysis needed for mediation statement.
16	8/3/2020	O'Brien, Daniel	Managing Dir	0.6	Team meeting to catch up on and allocate responsibilities on content of mediation statement
16	8/3/2020	Greenblatt, Matthew	Sr Managing Dir	1.4	Review of draft mediation statement and correspondence with team regarding comments, feedback and additional language.
16	8/3/2020	Friedland, Scott D.	Sr Managing Dir	1.8	Continue review of mediation statement.
16	8/3/2020	Friedland, Scott D.	Sr Managing Dir	1.1	Review of mediation statement.
16	8/3/2020	Sum, Jocelyn	Director	0.5	Review and discuss draft mediation statement.
16	8/3/2020	Berry, Adam	Sr Managing Dir	1.2	Participate on call with FTI regarding forensic analysis and mediation statement; Review of draft mediation statement.
16	8/3/2020	Brunner, Ellory	Consultant	1.8	Update distributable value analysis and send to FTI team for review.
16	8/3/2020	Brunner, Ellory	Consultant	0.5	Prepare document production for distribution to the Committee.
16	8/3/2020	Cheng, Earnestiena	Director	0.3	Review list of mediation diligence items provided by DSI.
16	8/3/2020	Cheng, Earnestiena	Director	0.3	Review mediation statement drafted by Counsel.
16	8/3/2020	Cheng, Earnestiena	Director	0.7	Participate in internal call re: coordination of edits to mediation statement.
16	8/3/2020	Cheng, Earnestiena	Director	0.5	Discuss mediation statement and plan issues with Sidley team.



## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
16	8/3/2020	Cheng, Earnestiena	Director	0.8	Create workstream outline for mediation statement and plan issues for internal team.
16	8/3/2020	Cheng, Earnestiena	Director	1.6	Analyze diligence materials provided for the UCC ahead of mediation.
16	8/3/2020	Cheng, Earnestiena	Director	0.6	Discuss mediation diligence materials with Sidley team.
16	8/3/2020	Cheng, Earnestiena	Director	0.8	Analyze distributable value analysis inputs.
16	8/3/2020	Cheng, Earnestiena	Director	0.2	Review distributable value analysis
16	8/3/2020	Cheng, Earnestiena	Director	3.1	Draft notes receivables section to mediation statement.
16	8/3/2020	Cheng, Earnestiena	Director	0.7	Review other mediaton sections provided by Counsel.
16	8/3/2020	Tully, Conor	Sr Managing Dir	0.7	Call to discuss comments and review of mediation statement
16	8/3/2020	Brunner, Ellory	Consultant	0.9	Participate in meeting with FTI team to discuss updates to mediation statement and distributable value analysis to be included as an exhibit.
16	8/3/2020	Cheng, Earnestiena	Director	0.3	Catch up with internal team and Sidley on mediation statement.
16	8/4/2020	Sterner, Thomas	Managing Dir	0.6	Review and revise UCC draft mediation statement.
16	8/4/2020	Sterner, Thomas	Managing Dir	0.5	Participate in meeting with FTI team to discuss and finalize elements of UCC mediation statement.
16	8/4/2020	Sterner, Thomas	Managing Dir	1.9	Draft language for section on CLO Holdco and Highland foundations in UCC draft mediation statement.
16	8/4/2020	O'Brien, Daniel	Managing Dir	1.2	Preview of BOD presentation including monetization progress and corporate governance issues
16	8/4/2020	O'Brien, Daniel	Managing Dir	2.3	Review of asset values, distributable value analysis and mediation statement
16	8/4/2020	Friedland, Scott D.	Sr Managing Dir	0.9	Review revisions to mediation statement.
16	8/4/2020	Brunner, Ellory	Consultant	2.3	Update distributable value analysis with comments from team.
16	8/4/2020	Cheng, Earnestiena	Director	0.5	Participate in mediation diligence call with DSI team.
16	8/4/2020	Cheng, Earnestiena	Director	1.0	Process edits to mediation statement.
16	8/4/2020	Cheng, Earnestiena	Director	1.7	Create mediation statement package.
16	8/4/2020	Cheng, Earnestiena	Director	0.8	Review edits to mediation statement and comments from internal team.
16	8/5/2020	Star, Samuel	Sr Managing Dir	0.7	Call with Sidley re: analysis needed for mediation statement.
16	8/5/2020	Star, Samuel	Sr Managing Dir	0.9	Review distributable value analysis for mediation statement and provide comments to team.
16	8/5/2020	Brunner, Ellory	Consultant	0.5	Correspond with team re: committee response to plan issues.
16	8/5/2020	Brunner, Ellory	Consultant	0.3	Discuss post-effective date interest rate accruing on unpaid claims with team.
16	8/5/2020	O'Brien, Daniel	Managing Dir	0.4	Correspond and discuss internally on mediation statement and distributable value
16	8/5/2020	O'Brien, Daniel	Managing Dir	0.3	Review of developments, related discussions and correspondence on governance structure for Trusts' oversight board and identity of trustees
16	8/5/2020	O'Brien, Daniel	Managing Dir	1.1	Illustrative distributable value analysis development for mediation statement and internal correspondence on same
16	8/5/2020	Brunner, Ellory	Consultant	1.8	Process updates to distributable value analysis from internal FTI team.
16	8/5/2020	Cheng, Earnestiena	Director	0.8	Provide comments to questions from Counsel re: mediation statement.
16	8/5/2020	Cheng, Earnestiena	Director	0.3	Discuss AUM responses and distributable valye analysis with internal team.
16	8/5/2020	Cheng, Earnestiena	Director	0.8	Discuss proposed asset transaction value bridge and other mediation diligence items with DSI team.
16	8/5/2020	Cheng, Earnestiena	Director	0.5	Discuss distributable value analysis and potential changes with internal team.
16	8/5/2020	Cheng, Earnestiena	Director	0.3	Update mediation related diligence list.
16	8/5/2020	Cheng, Earnestiena	Director	0.3	Review mediation and Plan related workstreams.
16	8/5/2020	Cheng, Earnestiena	Director	0.6	Participate in discussion with Sidley team re: mediation statement and Plan diligence.
16	8/5/2020	Cheng, Earnestiena	Director	0.2	Provide mediation diligence to Sidley team.
16	8/5/2020	Cheng, Earnestiena	Director	0.9	Revise distributable value analysis to reflect comments from Sidley team.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
16	8/5/2020	Cheng, Earnestiena	Director	0.4	Revise distributable value analysis to reflect comments from internal team team.
16	8/6/2020	O'Brien, Daniel	Managing Dir	0.5	Review revised mediation statement issued by counsel for discussion
16	8/6/2020	O'Brien, Daniel	Managing Dir	0.3	Call on distributable value analysis edits
16	8/6/2020	Cheng, Earnestiena	Director	0.9	Revise distributable value analysis to reflect comments from internal team team.
16	8/6/2020	Cheng, Earnestiena	Director	1.9	Process edits to asset base summary based on comments from Counsel.
16	8/6/2020	Cheng, Earnestiena	Director	0.8	Discuss mediation statement and timeline with internal team.
16	8/7/2020	Star, Samuel	Sr Managing Dir	0.3	Develop asset collection risk levels for distributable value analysis in mediation statement.
16	8/7/2020	Star, Samuel	Sr Managing Dir	0.9	Review and comment on Sidley revisions to distributable value analysis for mediation statement.
16	8/7/2020	Star, Samuel	Sr Managing Dir	1.8	Review and comment on latest draft of mediation statement.
16	8/7/2020	O'Brien, Daniel	Managing Dir	0.7	Participate in team meeting on mediation statement edits for counsel
16	8/7/2020	Cheng, Earnestiena	Director	0.9	Participate in call with internal team re: mediation statement and asset base summary.
16	8/7/2020	Cheng, Earnestiena	Director	1.5	Process edits to asset base summary based on comments from internal team.
16	8/7/2020	Cheng, Earnestiena	Director	0.4	Discuss comments on asset base summary with Counsel.
16	8/7/2020	Cheng, Earnestiena	Director	0.4	Revise mediation statement to reflect comments from internal team.
16	8/7/2020	Cheng, Earnestiena	Director	0.8	Discuss asset base summary and additoinal comments for mediation statement with internal team.
16	8/7/2020	Cheng, Earnestiena	Director	0.3	Process edits to asset base summary and send to Counsel.
16	8/10/2020	Star, Samuel	Sr Managing Dir	0.8	Review draft disclosure statement and provide comments to team.
16	8/10/2020	O'Brien, Daniel	Managing Dir	1.2	Review latest version of Plan circulated by Sidley
16	8/10/2020	O'Brien, Daniel	Managing Dir	1.4	Disclosure Statement mark up, correspondence and discussion
16	8/10/2020	Cheng, Earnestiena	Director	0.3	Prepare agenda re: plan and mediation
16	8/10/2020	Cheng, Earnestiena	Director	2.8	Provide comments to Debtor's Disclosure Statement draft.
16	8/10/2020	Cheng, Earnestiena	Director	0.6	Review contracts analysis, partially with Counsel.
16	8/10/2020	Cheng, Earnestiena	Director	1.9	Provide additional comments to Debtor's Disclosure Statement draft.
16	8/11/2020	Star, Samuel	Sr Managing Dir	0.7	Review revised disclosure statement, including estimated recoveries by class.
16	8/11/2020	Brunner, Ellory	Consultant	1.9	Update margin analysis slide for UCC update presentation and send to FTI team for review.
16	8/11/2020	Brunner, Ellory	Consultant	0.8	Process edits to margin update slide from internal FTI team.
16	8/12/2020	Star, Samuel	Sr Managing Dir	0.1	Review email communication from UCC member re: Debtor's request to support exclusivity extension and filing POR.
16	8/13/2020	Star, Samuel	Sr Managing Dir	0.1	Review UCC member responses to POR filing and exclusivity requests.
16	8/13/2020	Star, Samuel	Sr Managing Dir	0.1	Review Sidley email re: redacted plan filed under seal, exclusivity requests and mediator discussions.
16	8/13/2020	O'Brien, Daniel	Managing Dir	1.0	Review unredacted Plan circulated by Counsel
16	8/13/2020	Cheng, Earnestiena	Director	0.7	Review filed plan document and other Plan status updates.
16	8/13/2020	Cheng, Earnestiena	Director	0.5	Discuss litigation trust RFP and other follow-up items with team
16	8/14/2020	O'Brien, Daniel	Managing Dir	0.5	Correspond on and review counsel correspondence on Plan issues
16	8/14/2020	Cheng, Earnestiena	Director	0.4	Provide comments to draft RFP and distribute to team
16	8/17/2020	Star, Samuel	Sr Managing Dir	0.5	Develop list of liquidation/litigation trustee.
16	8/17/2020	Star, Samuel	Sr Managing Dir	0.6	Review and provide comments to Sidley on Litigation Trustee RFP.
16	8/17/2020	O'Brien, Daniel	Managing Dir	0.1	Mark up of RFP Trustee document
16	8/17/2020	Cheng, Earnestiena	Director	0.3	Revise RFP materials and recirulate to Sidley and FTI teams.
16	8/17/2020	Tully, Conor	Sr Managing Dir	0.5	Conference call with FTI team to review mediation status and Plan issues

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
16	8/18/2020	Star, Samuel	Sr Managing Dir	0.3	Review claims treatment by class in filed POR.
16	8/21/2020	Cheng, Earnestiena	Director	0.3	Discuss fund waterfall diligence provided by DSI team with internal team.
16	8/24/2020	Star, Samuel	Sr Managing Dir	0.9	Develop analysis for mediator on asset valuations and monetization risk and claims by POR class.
16	8/24/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: mediation logistics and analysis needed for mediators on asset valuations and monetization risk and claims by POR class.
16	8/24/2020	Cheng, Earnestiena	Director	0.2	Review list of potential trustees to distribute to UCC.
16	8/24/2020	Cheng, Earnestiena	Director	2.7	Create asset base support materials for mediation in preparation for mediation.
16	8/24/2020	Cheng, Earnestiena	Director	2.6	Continue to create asset base support materials for mediation in preparation for mediation.
16	8/24/2020	Cheng, Earnestiena	Director	1.4	Create claims support for mediators ahead of mediation.
16	8/24/2020	Tully, Conor	Sr Managing Dir	0.5	Conference call recap and prep re: mediation
16	8/24/2020	Tully, Conor	Sr Managing Dir	0.8	Conference call with FTI team to review mediation planning
16	8/25/2020	Star, Samuel	Sr Managing Dir	0.6	Review analysis of investments and other assets recovery rates for mediator.
16	8/25/2020	Star, Samuel	Sr Managing Dir	0.4	Review analysis of claims by POR class for mediator.
16	8/25/2020	O'Brien, Daniel	Managing Dir	1.6	Review draft asset value and claim slides for mediator and call internally to direct edits on each
16	8/25/2020	O'Brien, Daniel	Managing Dir	1.0	Correspond with team members and counsel throughout the day on asset and claims package for mediators
16	8/25/2020	Cheng, Earnestiena	Director	1.3	Discuss and process edits to claims and asset base support for mediators ahead of mediation.
16	8/25/2020	Cheng, Earnestiena	Director	0.3	Discuss asset base summary and claims analysis with internal team.
16	8/25/2020	Cheng, Earnestiena	Director	0.2	Discuss mediation preparation with internal team.
16	8/26/2020	Star, Samuel	Sr Managing Dir	0.8	Develop analysis of potential claims against former principals for mediator.
16	8/26/2020	Star, Samuel	Sr Managing Dir	0.7	Call with mediators, Debtors and UCC re: game plan and logistics.
16	8/26/2020	O'Brien, Daniel	Managing Dir	1.5	Review draft Financial Projections received from DSI and initial review of assumptions
16	8/26/2020	O'Brien, Daniel	Managing Dir	2.2	Revisit prior reports to UCC folder in preparation for mediation sessions
16	8/26/2020	O'Brien, Daniel	Managing Dir	0.7	Prepare for and participate with mediators and all case parties in test run on virtual Mediation medium
16	8/26/2020	Cheng, Earnestiena	Director	1.5	Prepare for UCC call re: materials proposed to be sent to the mediator
16	8/26/2020	Cheng, Earnestiena	Director	0.5	Prepare for call with UCC re: mediation materials and other items.
16	8/26/2020	Cheng, Earnestiena	Director	0.5	Participate in call with Sidley team re: mediation materials, plan issues, and other items.
16	8/26/2020	Cheng, Earnestiena	Director	0.8	Participate in UCC call re: mediation materials, plan issues and other items.
16	8/26/2020	Cheng, Earnestiena	Director	0.3	Discuss mediation case issues and other pages with internal team.
16	8/26/2020	Cheng, Earnestiena	Director	0.5	Participate in call with UCC member's advisor re: asset base summary.
16	8/26/2020	Cheng, Earnestiena	Director	0.8	Review follow-up materials related to mediation.
16	8/26/2020	Tully, Conor	Sr Managing Dir	0.9	Mediation prep call with FTI team
16	8/26/2020	O'Brien, Daniel	Managing Dir	1.0	Team call on planning for Mediator Sessions and readiness
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.7	Call with team re: follow ups to UCC mediation session and preparation for next week's sessions.
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.4	Review asset and claims analysis in preparation for discussion with mediator.
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.2	Mediation session with UCC re: prospective on claims and asset values.
16	8/27/2020	Star, Samuel	Sr Managing Dir	0.2	Mediation session with UCC members to prepare for upcoming session with mediator.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
16	8/27/2020	Star, Samuel	Sr Managing Dir		0.6 Opening session with all mediation parties re: ground rules, process and timeline.
16	8/27/2020	O'Brien, Daniel	Managing Dir		0.2 Edits to transfers as a basis for potential avoidance actions
16	8/27/2020	O'Brien, Daniel	Managing Dir		1.8 Preparation for mediation session and q/a from mediators
16	8/27/2020	O'Brien, Daniel	Managing Dir		1.5 Participate in mediation break out session with UCC and Sidley and Mediators
16	8/27/2020	Cheng, Earnestiena	Director		0.6 Discuss miscellaneous diligence items with DSI team.
16	8/27/2020	Cheng, Earnestiena	Director		0.7 Participate in mediation prep session with Debtors, and others
16	8/27/2020	Cheng, Earnestiena	Director		0.3 Coordinate with internal team re: mediation preparation.
16	8/27/2020	Cheng, Earnestiena	Director		0.9 Discuss mediation materials for UCC and mediators.
16	8/27/2020	Cheng, Earnestiena	Director		2.0 Process edits to mediation materials for mediator team.
16	8/27/2020	Cheng, Earnestiena	Director		0.8 Participate in opening mediation session.
16	8/27/2020	Cheng, Earnestiena	Director		0.3 Discuss process and mediation materials with internal team.
16	8/27/2020	Cheng, Earnestiena	Director		0.5 Prepare for UCC session with the mediation.
16	8/27/2020	Cheng, Earnestiena	Director		1.5 Participate in mediation session with the mediator and UCC.
16	8/27/2020	Cheng, Earnestiena	Director		0.5 Participate in internal meeting re: mediation follow-up and other items.
16	8/27/2020	Tully, Conor	Sr Managing Dir		0.5 Post mediation debrief with FTI team
16	8/27/2020	O'Brien, Daniel	Managing Dir		0.5 Post call with team after Mediator Session 1 and asset values
16	8/31/2020	O'Brien, Daniel	Managing Dir		0.4 Review P&L and BS assumptions on Debtors' financial forecast draft
16	8/31/2020	O'Brien, Daniel	Managing Dir		0.2 Revisit trustee role candidates proposed and corresponded on same
<b>16 Total</b>				<b>218.6</b>	
18	6/1/2020	Friedland, Scott D.	Sr Managing Dir		0.5 Prepare for weekly call with Sidley Austin, including review of litigation and discovery topics.
18	6/3/2020	Friedland, Scott D.	Sr Managing Dir		0.6 Prepare for planned discussion with Sidley Austin litigation team on Hunter Mountain topics and Debtor's discovery plan.
18	6/3/2020	Friedland, Scott D.	Sr Managing Dir		0.3 Review Hunter Mountain tax related investigation questions.
18	6/3/2020	Friedland, Scott D.	Sr Managing Dir		0.4 Review e-discovery protocols from the Debtor and related materials.
18	6/3/2020	Sterner, Thomas	Managing Dir		0.5 Participate in conference call with FTI team to discuss tax implications of Hunter Mountain transaction.
18	6/3/2020	O'Brien, Daniel	Managing Dir		0.7 Prepare for and participate in internal conference call on Hunter Mountain transaction and next steps.
18	6/3/2020	O'Brien, Daniel	Managing Dir		1.4 Access list of areas for investigation and review status of each.
18	6/3/2020	Cheng, Earnestiena	Director		0.2 Discuss discovery update with Sidley before UCC call.
18	6/3/2020	Cheng, Earnestiena	Director		0.5 Create agenda for call with internal litigation team to discuss Hunter Mountain, tax documents, and e-discovery protocols.
18	6/3/2020	Cheng, Earnestiena	Director		0.5 Participate in call with litigation team re: Hunter Mountain, tax documents, and e-discovery protocols.
18	6/3/2020	Cheng, Earnestiena	Director		1.6 Provide mark-up to Debtor's e-discovery protocols.
18	6/4/2020	Friedland, Scott D.	Sr Managing Dir		0.4 Review Sidley's Hunter Mountain document requests.
18	6/4/2020	Friedland, Scott D.	Sr Managing Dir		0.9 Comment on Debtor's e-discovery review protocols.
18	6/4/2020	O'Brien, Daniel	Managing Dir		0.5 Prepare for and participate in call with Sidley on understanding of Hunter Mountain transaction and next steps.
18	6/4/2020	O'Brien, Daniel	Managing Dir		0.5 E-discovery protocols review and review of litigation team's mark up of same.
18	6/4/2020	Cheng, Earnestiena	Director		0.8 Prepare for litigation call with Sidley team including mark-up of e-discovery protocols, review of Hunter Mountain document request, and creation of agenda.
18	6/4/2020	Cheng, Earnestiena	Director		0.7 Participate in call with Sidley litigation team re: e-discovery protocols, Hunter Mountain, and tax documents.
18	6/4/2020	Cheng, Earnestiena	Director		0.4 Discuss mark-up to e-discovery protocol with Sidley team.
18	6/4/2020	Cheng, Earnestiena	Director		0.4 Discuss Hunter Mountain analysis with Sidley team.
18	6/4/2020	Cheng, Earnestiena	Director		0.3 Review Sidley response letter to e-discovery protocols.
18	6/5/2020	Cheng, Earnestiena	Director		0.2 Discuss Hunter Mountain follow-up with Sidley team.
18	6/5/2020	Cheng, Earnestiena	Director		0.7 Analyze Hunter Mountain/foundations funds schematic for review from Sidley team.
18	6/5/2020	Cheng, Earnestiena	Director		0.3 Discuss review of Debtor subsidiary financial statements for litigation tracing with Sidley team.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
18	6/7/2020	Cheng, Earnestiena	Director		1.3 Provide mark-up to Hunter Mountain request for production draft.
18	6/8/2020	Friedland, Scott D.	Sr Managing Dir		0.5 Prepare for weekly call with Sidley Austin, including review of litigation, Hunter Mountain and discovery topics.
18	6/11/2020	Cheng, Earnestiena	Director		0.1 Discuss accounting information back-up with Sidley team.
18	6/12/2020	Cheng, Earnestiena	Director		1.7 Analyze additional tax and related party issues in Hunter Mountain transaction with internal team.
18	6/15/2020	Friedland, Scott D.	Sr Managing Dir		0.7 Prepare for weekly call with Sidley Austin, including review of litigation, Hunter Mountain, accounting records and discovery topics.
18	6/15/2020	Sterner, Thomas	Managing Dir		0.2 Participate in weekly call with FTI team to discuss litigation strategy.
18	6/15/2020	Cheng, Earnestiena	Director		0.2 Discuss general ledger discovery request with Sidley team.
18	6/16/2020	Cheng, Earnestiena	Director		0.3 Discuss outstanding requests in response to potential discovery discussions with the Debtor with Sidley team.
18	6/17/2020	Cheng, Earnestiena	Director		0.1 Discuss litigation update with Sidley team ahead of UCC call.
18	6/22/2020	Friedland, Scott D.	Sr Managing Dir		0.4 Prepare for weekly call with Sidley Austin, including review of litigation topics.
18	6/23/2020	Friedland, Scott D.	Sr Managing Dir		0.7 Review Highland and related entities general ledgers in Excel format produced by the Debtor.
18	6/23/2020	Cheng, Earnestiena	Director		0.5 Discuss general ledger that was provided with litigation and technology team.
18	6/25/2020	Cheng, Earnestiena	Director		0.4 Read article on donor advised funds as part of investigations research.
18	6/26/2020	O'Brien, Daniel	Managing Dir		1.9 Revisit other areas of investigation including Dugaboy Trust for status and information received to formulate thesis.
18	6/29/2020	Friedland, Scott D.	Sr Managing Dir		1.0 Prepare for weekly call with Sidley Austin, including review of litigation topics.
18	7/7/2020	Friedland, Scott D.	Sr Managing Dir		0.5 Prepare for weekly call with Sidley Austin, including review of litigation topics, discovery, requests for general ledger and other accounting information.
18	7/7/2020	Friedland, Scott D.	Sr Managing Dir		0.3 Review topics for discussion with Debtor's independent directors.
18	7/7/2020	Brunner, Ellory	Consultant		1.4 Review proposed RFP additions from Sidley and discuss additional requests with internal FTI team.
18	7/13/2020	Friedland, Scott D.	Sr Managing Dir		1.3 Prepare for weekly call with Sidley Austin, including review of litigation topics and draft mediation statement outline.
18	7/13/2020	Friedland, Scott D.	Sr Managing Dir		0.8 Review documents produced by Debtor Friday, July 10th, including excel files, valuation, general ledgers.
18	7/14/2020	Friedland, Scott D.	Sr Managing Dir		0.9 Review of revised plan, and related correspondence and comments.
18	7/20/2020	Friedland, Scott D.	Sr Managing Dir		0.8 Prepare for weekly call with Sidley Austin, including review of litigation topics, status of discovery.
18	7/23/2020	Cheng, Earnestiena	Director		0.6 Discuss discovery process with Counsel and internal team.
18	7/24/2020	Cheng, Earnestiena	Director		0.3 Discuss discovery process with Counsel and internal team.
18	7/27/2020	Friedland, Scott D.	Sr Managing Dir		0.6 Prepare for weekly call with Sidley Austin, including review of litigation topics, mediation. discovery.
18	7/29/2020	Cheng, Earnestiena	Director		0.4 Estimate magnitude of potential recoveries from causes of action.
18	7/29/2020	Cheng, Earnestiena	Director		0.7 Participate in call with Highland team, DSI, Pachulski, and Counsel re: motion to compel, 4th request for production, and other litigation matters.
18	8/3/2020	Friedland, Scott D.	Sr Managing Dir		0.6 Prepare for weekly call with Sidley Austin, including review of litigation topics, mediation statement, and discovery.
18	8/3/2020	Cheng, Earnestiena	Director		0.2 Analyze litigation motion to compel outstanding issues.
18	8/3/2020	Cheng, Earnestiena	Director		0.5 Participate in call with Sidley litigation team re: timelines for investigation requests.
18	8/4/2020	Cheng, Earnestiena	Director		0.3 Process edits to CLO HoldCo workstreams with Sidley team.
18	8/10/2020	Friedland, Scott D.	Sr Managing Dir		0.6 Prepare for weekly call with Sidley Austin, including review of litigation and mediation topics.
18	8/12/2020	Cheng, Earnestiena	Director		0.5 Review Court's order for discovery clarification.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
18	8/13/2020	Cheng, Earnestiena	Director	0.4	Review production related to investigations.
18	8/17/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Prepare for weekly call with Sidley Austin, including review of litigation topics -- discovery and mediation.
18	8/24/2020	Friedland, Scott D.	Sr Managing Dir	0.8	Prepare for weekly call with Sidley Austin, including mediation, Hunter Mountain and CLO Holdco related transactions and discovery issues.
18	8/26/2020	O'Brien, Daniel	Managing Dir	0.4	Call on various theses to support and quantify potential recovery actions on various pre-petition transactions
18	8/27/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: analysis of transactions with principals and related entities 4 years prior to filing.
18	8/27/2020	Star, Samuel	Sr Managing Dir	0.6	Review analysis of transactions with principals and related entities 4 years prior to filing in preparation for discussions with Sidley.
18	8/27/2020	Cheng, Earnestiena	Director	0.3	Prepare for call re: questionable transactions.
18	8/27/2020	Cheng, Earnestiena	Director	0.7	Participate in call with Counsel team re: questionable transactions.
18	8/27/2020	Tully, Conor	Sr Managing Dir	0.8	Call to discuss identifiable transactions
18	8/28/2020	Star, Samuel	Sr Managing Dir	0.7	Review revised summary of potential causes of action and provide comments to Sidley.
18	8/28/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: potential causes of action and recoverable values.
18	8/28/2020	O'Brien, Daniel	Managing Dir	0.7	Revisit Hunter Mountain Transaction research in relation to questions posed by Counsel
18	8/28/2020	O'Brien, Daniel	Managing Dir	1.0	Review and correspond on quantifiable and unquantified transactions and potential causes of action
18	8/28/2020	Cheng, Earnestiena	Director	1.1	Process edits to questionable transactions master sheet for the mediator.
18	8/28/2020	Cheng, Earnestiena	Director	0.2	Discuss CLO HoldCo litigation search terms.
18	8/29/2020	O'Brien, Daniel	Managing Dir	1.0	Internal discussion and emails with Counsel on transactions as a basis for avoidance actions
18	8/31/2020	Friedland, Scott D.	Sr Managing Dir	0.6	Prepare for weekly call with Sidley Austin, including mediation and litigation topics and review of potential claims summary.
<b>18 Total</b>				<b>45.6</b>	
19	6/3/2020	Star, Samuel	Sr Managing Dir	0.1	Develop expense reporting mechanism for UCC.
19	6/3/2020	O'Brien, Daniel	Managing Dir	0.4	Review and correspond on case expenses and payment profile.
19	6/4/2020	O'Brien, Daniel	Managing Dir	0.3	Calls with J. Donohue (DSI) on budget through effective date.
19	6/4/2020	Tully, Conor	Sr Managing Dir	0.4	Review correspondence on budgeting items.
19	6/4/2020	O'Brien, Daniel	Managing Dir	1.2	Review status of work streams including litigation works stream.
19	6/9/2020	O'Brien, Daniel	Managing Dir	0.3	Correspond internally and with Counsel on expense analysis.
19	6/12/2020	O'Brien, Daniel	Managing Dir	0.2	Internal correspondence on party in interest.
19	6/12/2020	O'Brien, Daniel	Managing Dir	0.2	Hunton Andrews Kurth LLP Retention related correspondence with Sidley and scheduling for hearing.
19	6/12/2020	O'Brien, Daniel	Managing Dir	1.3	Review contents of Document Production #61 including AoI's for various investments and related thid party agreements.
19	6/12/2020	O'Brien, Daniel	Managing Dir	0.5	Review and correspond on Debtor developments on requirement for approval of related party transaction and related protocols.
19	6/15/2020	Star, Samuel	Sr Managing Dir	0.7	Call with team re: workstream status including tax claims by principals, Hunter Mountain investigation, forecasted capital call, liquidity, contract claims analysis, fund distributions and POR structure and deliverables for UCC call.
19	6/15/2020	Tully, Conor	Sr Managing Dir	0.4	Case management and review of priorities.
19	6/16/2020	O'Brien, Daniel	Managing Dir	0.3	Correspond with Cayman Island office on Liquidation Trustee RFP and case and scheduling.
19	6/16/2020	Tully, Conor	Sr Managing Dir	0.2	Call with FTI team to review priority workstreams.
19	6/17/2020	O'Brien, Daniel	Managing Dir	0.2	Access document production #62 and review board minutes on indemnification resolution.
19	6/17/2020	O'Brien, Daniel	Managing Dir	0.9	Review of correspondence from counsel on J. Seery (HCM) request to trade unfettered and related matters.
19	6/17/2020	Tully, Conor	Sr Managing Dir	0.3	Call with internal FTI team to discuss status of workplan.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
19	6/17/2020	Tully, Conor	Sr Managing Dir	0.2	Review counsel follow up "to do" list.
19	6/22/2020	Star, Samuel	Sr Managing Dir	0.6	Call with team re: workstream status including related party transaction protocols, litigation, tax, POR, trustee RFP and CEO compensation and agenda for UCC call.
19	6/22/2020	O'Brien, Daniel	Managing Dir	0.8	Prepare for and participate in weekly FTI team call on case open issues.
19	6/23/2020	Tully, Conor	Sr Managing Dir	0.4	Review case updates from team and manage workstreams.
19	6/25/2020	O'Brien, Daniel	Managing Dir	0.5	Correspond and discuss internally on questions related to Plan, areas for investigation, tax, cash and other matters.
19	6/29/2020	Star, Samuel	Sr Managing Dir	0.8	Call with team re: workstream status including pre-petition transactions investigations, POR draft, tax issues, claims reconciliation and operating protocols and agenda for UCC and board calls.
19	6/29/2020	Tully, Conor	Sr Managing Dir	0.4	Review FTI team call and Sidely call agenda.
19	6/29/2020	Tully, Conor	Sr Managing Dir	0.6	Review latest work plan and provide the team feedback on same.
19	6/29/2020	O'Brien, Daniel	Managing Dir	0.5	Consider questions for Board call, counsel's list on same and related correspondence.
19	6/29/2020	O'Brien, Daniel	Managing Dir	0.3	Internal discussion on witness for CLO Holdco hearing and strategy on same versus stipulation for counsel.
19	6/29/2020	O'Brien, Daniel	Managing Dir	0.9	Review work streams status, formulate agenda for team call and correspond on same.
19	6/29/2020	Cheng, Earnestiena	Director	0.4	Coordinate with internal team re: follow-ups and other items.
19	6/30/2020	Star, Samuel	Sr Managing Dir	0.1	Review omnibus valuation analysis.
19	6/30/2020	O'Brien, Daniel	Managing Dir	0.5	Correspond internally and with counsel on claims and plan issues.
19	7/2/2020	Tully, Conor	Sr Managing Dir	0.6	Review case status and corresponded with the team re: Plan process
19	7/2/2020	O'Brien, Daniel	Managing Dir	1.3	Review Daugherty correspondence and CLO Holdco hearing Transcript circulated by Counsel
19	7/6/2020	O'Brien, Daniel	Managing Dir	0.5	Correspond with Grant Thornton on timing and amount of MGM share sales and related CF review
19	7/7/2020	Star, Samuel	Sr Managing Dir	0.7	Call with team re: workstream status including tax issues for draft POR, RFP process for asset manager and litigation trustee, Omnimax transaction and agenda for calls with BOD and UCC.
19	7/7/2020	O'Brien, Daniel	Managing Dir	1.2	Participate briefly in team call on RFP amendments and review UCC Counsel's draft
19	7/7/2020	O'Brien, Daniel	Managing Dir	0.3	Review draft agenda and discussion points for UCC call and correspond on same
19	7/7/2020	O'Brien, Daniel	Managing Dir	0.4	Check work stream status and open issues, edit and issue proposed agenda
19	7/7/2020	Tully, Conor	Sr Managing Dir	0.4	Internal call with FTI professionals to review agenda and case status
19	7/9/2020	Tully, Conor	Sr Managing Dir	0.6	Call with team to review case status
19	7/9/2020	Tully, Conor	Sr Managing Dir	0.7	Review update from team on case status and work plan
19	7/9/2020	O'Brien, Daniel	Managing Dir	0.2	Internal correspondence on open issues for production by DSI
19	7/9/2020	Cheng, Earnestiena	Director	1.0	Review list of outstanding items and workstream status re: proposed transaction, plan development, and other items with internal team and follow-up with DSI.
19	7/10/2020	O'Brien, Daniel	Managing Dir	0.2	Internal discussion on budget for CLO Holdco work and plan issues
19	7/10/2020	O'Brien, Daniel	Managing Dir	1.1	Review correspondence and HERA documents provided by creditor
19	7/13/2020	Star, Samuel	Sr Managing Dir	0.5	Call with team re: workstream status including POR/DS, mediation statement, cash flow and claims analysis.
19	7/13/2020	Tully, Conor	Sr Managing Dir	0.5	Review agenda and case status and key work streams on internal FTI call
19	7/13/2020	O'Brien, Daniel	Managing Dir	0.5	Prepare for and participate in weekly FTI team call on open issues

**EXHIBIT C**

<b>Task</b>	<b>Date</b>	<b>Name</b>	<b>Title</b>	<b>Hours</b>	<b>Narrative</b>
19	7/13/2020	O'Brien, Daniel	Managing Dir	0.4	Review work streams and developments from prior week and develop and distribute agenda for team call
19	7/17/2020	O'Brien, Daniel	Managing Dir	1.2	Review work streams status on litigation, tax, plan and DS, liquidity review and engagement economics
19	7/20/2020	Tully, Conor	Sr Managing Dir	0.3	Review agenda and case status and key work streams on internal FTI call
19	7/21/2020	Tully, Conor	Sr Managing Dir	0.5	Prepare for conference call with the Board and review email update re: status
19	7/23/2020	O'Brien, Daniel	Managing Dir	0.2	Correspond internally on agenda for DSI meeting and other matters
19	7/23/2020	O'Brien, Daniel	Managing Dir	0.3	Internal correspondence on research , monitoring and other strategy communication matters report
19	7/29/2020	O'Brien, Daniel	Managing Dir	0.2	Internal correspondence and discussion on voluntary reduction to June fee app
19	8/3/2020	Star, Samuel	Sr Managing Dir	0.7	Call with team re: deliverables for UCC and workstream status including mediation statement claims analysis, investigations, Trussway, POR issues. liquidation trust structure and agenda for upcoming BOD and UCC calls.
19	8/3/2020	Tully, Conor	Sr Managing Dir	0.7	Review case update from Sidley on mediation issues and statement
19	8/3/2020	Tully, Conor	Sr Managing Dir	0.3	Review agenda and key work streams re: case management and planning
19	8/7/2020	O'Brien, Daniel	Managing Dir	0.4	Access docket and review latest entries on UBS claim and other objections.
19	8/7/2020	Tully, Conor	Sr Managing Dir	0.9	Review correspondence on mediation statement
19	8/10/2020	Star, Samuel	Sr Managing Dir	0.6	Call with team re: POR issues workstream projections, employee claims, pending transactions, investigations status, cash flow update and agenda for BOD and UCC calls.
19	8/10/2020	O'Brien, Daniel	Managing Dir	0.9	Review open items, develop agenda and participate in weekly team meeting on work streams
19	8/10/2020	Tully, Conor	Sr Managing Dir	0.3	Review agenda and key work streams re: case management and planning
19	8/17/2020	Star, Samuel	Sr Managing Dir	0.6	Call with team re: workstream status including Litigation Trustee RFP. claims update, investigations, POR issues, mediation and agenda for upcoming BOD and UCC calls.
19	8/17/2020	O'Brien, Daniel	Managing Dir	0.5	Review open work streams, case developments on plan and develop agenda for team meeting
19	8/17/2020	O'Brien, Daniel	Managing Dir	0.3	Review counsel's updates to UCC on claims, mediation, proposed transaction and Trustee oversight board
19	8/17/2020	Tully, Conor	Sr Managing Dir	0.4	Review email updates on comment on same from team
19	8/17/2020	Tully, Conor	Sr Managing Dir	0.2	Review agenda and key work streams re: case management and planning
19	8/17/2020	Tully, Conor	Sr Managing Dir	0.4	Review email updates on investments
19	8/23/2020	Tully, Conor	Sr Managing Dir	0.4	Review case update emails and reply to same
19	8/24/2020	Star, Samuel	Sr Managing Dir	0.6	Call with team re: POR issues, mediation process, litigation and agenda for UCC call.
19	8/24/2020	O'Brien, Daniel	Managing Dir	1.3	Review prior UCC reports on transactions by fund type
19	8/24/2020	O'Brien, Daniel	Managing Dir	0.5	Review work stream status and late prior week developments and write up agenda for weekly standing call
19	8/26/2020	O'Brien, Daniel	Managing Dir	0.3	Planning on addressing creditor financial advisor queries, DSI call on draft financial forecast model and avoidance action value
19	8/26/2020	Tully, Conor	Sr Managing Dir	0.6	Review information in connection with mediation
19	8/27/2020	Tully, Conor	Sr Managing Dir	0.9	Prepare for mediation
19	8/31/2020	O'Brien, Daniel	Managing Dir	0.4	Review assumptions on financial forecast pre diligence call with DSI
<b>19 Total</b>				<b>40.9</b>	
20	6/1/2020	O'Brien, Daniel	Managing Dir	1.0	Participate in conference call with Debtors' professionals and Sidley on plan structure.
20	6/4/2020	O'Brien, Daniel	Managing Dir	0.9	Prepare for and participate in call with DSI team on open issues.



## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
20	6/4/2020	Cheng, Earnestiena	Director	0.4	Discuss assumptions behind subservicing scenario with DSI team.
20	6/4/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for call with DSI re: scenario assumptions, plan proposal, claims review, and other items.
20	6/4/2020	Cheng, Earnestiena	Director	0.8	Participate in call with DSI re: scenario assumptions, plan proposal, claims review, and other items.
20	6/10/2020	O'Brien, Daniel	Managing Dir	0.8	Calls with DSI on results of UCC call and need for more information.
20	6/11/2020	Brunner, Ellory	Consultant	1.3	Participate in discussion with DSI professionals and internal FTI team re: updated cash flow forecast, proposed transaction, PetroCap capital calls, and estate claims.
20	6/11/2020	O'Brien, Daniel	Managing Dir	1.5	Prepare for and participate in weekly conference call with DSI on open issues.
20	6/11/2020	Cheng, Earnestiena	Director	0.4	Create agenda for DSI call re: potential capital call, Plan structure, proposed sale and other items.
20	6/11/2020	Cheng, Earnestiena	Director	1.2	Participate on call with DSI team re: potential capital call, plan structure, and other items.
20	6/16/2020	Brunner, Ellory	Consultant	0.7	Correspond with J. Donohue (DSI) regarding outstanding questions on cash flow forecast documents.
20	6/18/2020	Brunner, Ellory	Consultant	0.5	Participate in call with DSI team re: plan development, rabbi trust, forecasted capital call, and other items.
20	6/18/2020	O'Brien, Daniel	Managing Dir	0.5	Prepare for and participate in call with DSI on open issues.
20	6/18/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for DSI call re: plan development, rabbi trust, potential capital call, and other items.
20	6/18/2020	Cheng, Earnestiena	Director	0.3	Participate in call with DSI team re: plan development, rabbi trust, potential capital call, and other items.
20	6/22/2020	Tully, Conor	Sr Managing Dir	0.3	Call with CEO re: case status.
20	6/22/2020	Brunner, Ellory	Consultant	1.0	Call with J. Donohue (DSI) to discuss questions on April MOR, Frontier State Bank, and potential tax claims.
20	6/22/2020	Brunner, Ellory	Consultant	0.5	Correspond with J. Donohue (DSI) re: outstanding information requests for cash flow documents, MOR questions, and timing of the next 13 week cash flow update.
20	6/25/2020	Tully, Conor	Sr Managing Dir	0.5	Call with CEO re: protocols and discussion of case status.
20	6/30/2020	Brunner, Ellory	Consultant	0.5	Participate in telephonic meeting with DSI and FTI team to discuss outstanding cash flow questions.
20	6/30/2020	Friedland, Scott D.	Sr Managing Dir	1.0	Participate in call with Debtor's board.
20	6/30/2020	Star, Samuel	Sr Managing Dir	0.5	Call with BOD re: exclusivity, mediation and proposed Omnimax transaction.
20	6/30/2020	Tully, Conor	Sr Managing Dir	0.9	Weekly call with the Board, Debtors' advisors and the Committee.
20	6/30/2020	O'Brien, Daniel	Managing Dir	1.0	Participate in Board of Directors call with UCC on Mediation, plan issues and Omnimax.
20	6/30/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly FTI/DSI call on open issues.
20	6/30/2020	Cheng, Earnestiena	Director	0.8	Participate in independent directors call re: plan structure, potential debt sale transaction, and other items.
20	7/6/2020	O'Brien, Daniel	Managing Dir	0.2	Call with James Romey of DSI on status of sundry matters
20	7/7/2020	Tully, Conor	Sr Managing Dir	0.3	Weekly board of directors call to review case status
20	7/7/2020	Brunner, Ellory	Consultant	0.5	Telephonically attend weekly meeting with DSI and internal FTI team to discuss plan development, cash flow items, and outstanding information requests.
20	7/7/2020	O'Brien, Daniel	Managing Dir	0.3	Participate in weekly informal Board call with UCC
20	7/7/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly call with DSI on open issues
20	7/7/2020	Cheng, Earnestiena	Director	0.4	Participate telephonically on weekly UCC/independent director's call.
20	7/7/2020	Cheng, Earnestiena	Director	0.5	Participate in call with DSI team: proposed transaction, plan development, cash flow updates, and other items.
20	7/8/2020	Brunner, Ellory	Consultant	0.7	Telephonically attend meeting with Board of Directors and create summary memorandum of same.
20	7/9/2020	Cheng, Earnestiena	Director	0.5	Discuss one-off items re: diligence matters with DSI team.
20	7/14/2020	Brunner, Ellory	Consultant	1.2	Call with J. Donohue (DSI) to discuss questions on updated 13 week cash flow forecast.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
20	7/15/2020	Cheng, Earnestiena	Director	0.5	Participate in call with DSI team members re: OmniMax and CLO HoldCo.
20	7/16/2020	Brunner, Ellory	Consultant	0.5	Participate in weekly call with internal FTI team and DSI to discuss plan process, cash flow, and outstanding information requests.
20	7/16/2020	O'Brien, Daniel	Managing Dir	1.0	Participate in weekly call with DSI on open issues and pending transactions
20	7/16/2020	Cheng, Earnestiena	Director	0.8	Participate in call with DSI team re: Omnimax, CLO HoldCo, and other items.
20	7/21/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in conference call with Debtor's independent board of directors.
20	7/21/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Committee and BOD re: POR issues and pending transactions.
20	7/21/2020	Tully, Conor	Sr Managing Dir	0.7	Conference call with the Board and the Committee to review and discuss case status
20	7/21/2020	Brunner, Ellory	Consultant	0.7	Telephonically attend weekly meeting with Board of Directors.
20	7/21/2020	Brunner, Ellory	Consultant	1.0	Participate in call with FTI team and DSI to discuss Eagle Equity Advisors.
20	7/21/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly independent board / UCC meeting
20	7/21/2020	Cheng, Earnestiena	Director	0.8	Participate in independent director/UC call re: plan structure and various items.
20	7/22/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in conference call with Debtor management and DSI on Carey International proposed transaction
20	7/23/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for DSI/FTI call re: proposed transactions, potential bids, and other items.
20	7/23/2020	Cheng, Earnestiena	Director	0.8	Participate in call with DSI/FTI re: proposed transactions, potential bids, and other items.
20	7/28/2020	Star, Samuel	Sr Managing Dir	1.1	Call with BOD re: Trussway sale, SSP sale, mediation and POR issues.
20	7/28/2020	O'Brien, Daniel	Managing Dir	1.0	Participate in BOD/UCC call on Trussway and other matters
20	7/28/2020	Cheng, Earnestiena	Director	1.1	Participate in telephonic meeting with UCC/independent directors re: proposed asset sale transaction and other items.
20	7/30/2020	O'Brien, Daniel	Managing Dir	1.3	Prepare for and participate in conference call with DSI on plan issues, information requests and transactions
20	7/30/2020	Cheng, Earnestiena	Director	0.6	Prepare agenda for DSI/FTI call re: proposed asset sale transaction, mediation diligence requests, and plan items.
20	7/30/2020	Cheng, Earnestiena	Director	1.1	Participate in DSI/FTI call re: proposed asset sale transaction, mediation diligence requests, and plan items.
20	8/4/2020	Brunner, Ellory	Consultant	1.0	Telephonically attend BOD/UCC meeting.
20	8/4/2020	O'Brien, Daniel	Managing Dir	1.2	BOD Presentation to UCC on Plan Status and Q/A
20	8/4/2020	Cheng, Earnestiena	Director	0.7	Participate telephonically in independent directors and UCC call re: plan issues.
20	8/5/2020	O'Brien, Daniel	Managing Dir	0.7	Participate in BOD/UCC call in which Sidley explained UCC conceptual position to Pachulsky and J. Seery.
20	8/5/2020	Cheng, Earnestiena	Director	0.8	Participate in independent directors and UC call re: plan and corporate governance issues.
20	8/6/2020	O'Brien, Daniel	Managing Dir	0.6	Prepare for and participate in weekly diligence call with DSI team on open matters
20	8/6/2020	Cheng, Earnestiena	Director	0.5	Participate in call with DSI re: plan items, mediation diligence, and outstanding matters.
20	8/11/2020	Star, Samuel	Sr Managing Dir	0.3	Call with BOD re: pending asset sale and POR timeline.
20	8/11/2020	O'Brien, Daniel	Managing Dir	0.5	BOD/UCC weekly call participation including asset sale and liquidity update and plan / mediation timing
20	8/11/2020	Cheng, Earnestiena	Director	0.4	Participate in call with the independent directors re: plan issues.
20	8/13/2020	Brunner, Ellory	Consultant	0.9	Call with FTI team and DSI to discuss timing of cash flow forecast.
20	8/13/2020	O'Brien, Daniel	Managing Dir	0.8	Prepare for and participate in call with DSI on open issues
20	8/17/2020	O'Brien, Daniel	Managing Dir	1.0	Participate in conference call with Debtor and DSI on pending transaction

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
20	8/17/2020	Cheng, Earnestiena	Director	1.0	Participate in call with Highland team and DSI re: proposed transaction
20	8/18/2020	Star, Samuel	Sr Managing Dir	0.4	Call with BOD re: Trussway sale, POR issues, including claims by class and mediation.
20	8/18/2020	O'Brien, Daniel	Managing Dir	0.5	Weekly update conference call with Debtors' BoD and UCC
20	8/18/2020	O'Brien, Daniel	Managing Dir	0.3	Discuss proposed transaction with DSI and correspond with team on same.
20	8/18/2020	Tully, Conor	Sr Managing Dir	0.4	Partial participation on board call
20	8/20/2020	O'Brien, Daniel	Managing Dir	0.5	Participation in weekly call with DSI on open issues
20	8/25/2020	Tully, Conor	Sr Managing Dir	0.4	Partial participation on board call
20	8/31/2020	O'Brien, Daniel	Managing Dir	0.5	Conference call with DSI on tax due diligence, plan projections and cash flows
20	8/31/2020	O'Brien, Daniel	Managing Dir	1.2	Conference call with DSI on Financial Forecast model through 2022
<b>20 Total</b>				<b>54.4</b>	
21	6/1/2020	Friedland, Scott D.	Sr Managing Dir	0.6	Participate in weekly call with Sidley Austin, including discussion of Hunter Mountain investigation and discovery.
21	6/1/2020	Star, Samuel	Sr Managing Dir	0.6	Call with Sidley re: CEO pay proposals, POR structure, proposed sale, proposed capital call and brokerage account protocols and agenda for UCC call.
21	6/1/2020	Tully, Conor	Sr Managing Dir	0.5	Weekly UCC professional call re: case planning.
21	6/1/2020	Cheng, Earnestiena	Director	0.8	Participate in call with Sidley re: plan structure, CEO remuneration, protocols, proposed sale, and other updates.
21	6/1/2020	Brunner, Ellory	Consultant	0.8	Participate in meeting with internal FTI team and UCC counsel regarding outstanding deliverables and work plan.
21	6/2/2020	Tully, Conor	Sr Managing Dir	1.1	Follow up call with counsel to discuss potential compromises and approach to CEO comp and incentives.
21	6/2/2020	Tully, Conor	Sr Managing Dir	0.5	Call with counsel to discuss status of CEO negotiations.
21	6/3/2020	Tully, Conor	Sr Managing Dir	0.8	Call with FTI team and counsel re: CEO comp counter proposal.
21	6/3/2020	Friedland, Scott D.	Sr Managing Dir	0.4	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including discovery topics.
21	6/3/2020	Star, Samuel	Sr Managing Dir	0.6	Call with UCC re: proposed asset monetization vehicle, CEO pay proposal and asset sales.
21	6/3/2020	Star, Samuel	Sr Managing Dir	0.3	Call with Sidley re: agenda for UCC call.
21	6/3/2020	Tully, Conor	Sr Managing Dir	0.5	Prep call with counsel re: proposal re: CEO comp and Plan structure.
21	6/3/2020	Tully, Conor	Sr Managing Dir	0.8	Committee conference call to discuss agenda circulated by counsel.
21	6/3/2020	Brunner, Ellory	Consultant	0.8	Telephonically attend Committee meeting and take notes for summary memorandum.
21	6/3/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly UCC conference call on case issues.
21	6/3/2020	Cheng, Earnestiena	Director	0.5	Participate in UCC professionals pre-call to discuss plan proposal and CEO comp items.
21	6/3/2020	Cheng, Earnestiena	Director	0.8	Participate in UCC call to discuss plan proposal and CEO comp items.
21	6/4/2020	Friedland, Scott D.	Sr Managing Dir	0.8	Prepare and participate in call with Sidley Austin litigation team regarding Hunter Mountain and discovery topics.
21	6/4/2020	Sterner, Thomas	Managing Dir	0.7	Participate in conference call with FTI and Sidley to discuss investigation of Hunter Mountain transaction, including status of document requests from Debtor.
21	6/5/2020	Tully, Conor	Sr Managing Dir	0.6	Call with committee counsel to review and discuss CEO proposal.
21	6/6/2020	Tully, Conor	Sr Managing Dir	0.7	Review CEO comp, discuss with counsel and share counter with committee chair.
21	6/7/2020	Tully, Conor	Sr Managing Dir	0.6	Review budget and forward same to committee member in support of CEO comp counter proposal.
21	6/8/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, including discussion of discovery protocol and litigation topics.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
21	6/8/2020	Star, Samuel	Sr Managing Dir	0.7	Call with Sidley re: proposed investment, CEO pay counter, POR structure, Hunter Mountain investigation and discovery protocol and agenda for UCC call.
21	6/8/2020	Tully, Conor	Sr Managing Dir	0.8	Weekly call with the Sidley team.
21	6/8/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing work streams.
21	6/8/2020	Brunner, Ellory	Consultant	0.8	Participate in meeting with internal FTI team and UCC counsel regarding CEO compensation proposal, proposed capital call, proposed sale, and protocol amendments update.
21	6/8/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly UCC professionals call on open issues.
21	6/8/2020	Cheng, Earnestiena	Director	0.5	Participate in call with internal and Sidley team re: plan proposal structure, proposed capital call, litigation, and other items.
21	6/9/2020	O'Brien, Daniel	Managing Dir	1.6	Prepare for and participate in conference call with J. Terry (Committee Member) on plan and transaction issues.
21	6/10/2020	Friedland, Scott D.	Sr Managing Dir	1.6	Participate in call with Unsecured Creditors Committee.
21	6/10/2020	Friedland, Scott D.	Sr Managing Dir	0.4	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee.
21	6/10/2020	Star, Samuel	Sr Managing Dir	0.4	Call with Sidley re: agenda for UCC call, proposed investigation and CEO compensation proposal.
21	6/10/2020	Star, Samuel	Sr Managing Dir	1.1	Call with UCC re: changes to operating protocols, counter to CEO compensation proposal, proposed investment and POR status.
21	6/10/2020	Tully, Conor	Sr Managing Dir	1.5	Committee Conference call to review agenda including: Plan issues, proposed capital call, CEO comp and other matters.
21	6/10/2020	Tully, Conor	Sr Managing Dir	0.5	Preparation and pre-call with Sidley to discuss / plan for committee call.
21	6/10/2020	Tully, Conor	Sr Managing Dir	0.2	Review next steps with counsel re: CEO proposal.
21	6/10/2020	Brunner, Ellory	Consultant	1.6	Participate in telephonic meeting with the UCC and professionals, create summary memorandum of same for internal FTI team.
21	6/10/2020	O'Brien, Daniel	Managing Dir	2.0	Prepare for and participate in weekly UCC conference call on plan, proposed capital call and other open matters.
21	6/10/2020	Cheng, Earnestiena	Director	1.5	Participate in UCC call re: proposed transaction, plan structure, and other items.
21	6/11/2020	Sterner, Thomas	Managing Dir	1.0	Participate in call between FTI and Sidley to discuss Hunter Mountain analysis; jointly review relevant documents during call to identify missing documents to request during discovery.
21	6/12/2020	Tully, Conor	Sr Managing Dir	1.0	Call with creditor re: claims and Plan status.
21	6/15/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, including discussion of discovery protocol and litigation topics.
21	6/15/2020	Star, Samuel	Sr Managing Dir	0.9	Call with Sidley re: Hunter Mountain investigation, investment proposal, liquidity, contract claims analysis, fund distributions and POR structure and deliverables for UCC call.
21	6/15/2020	Tully, Conor	Sr Managing Dir	0.8	Weekly call with the Sidley team.
21	6/15/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call with Sidley to discuss litigation strategy.
21	6/15/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly call with case UCC professionals on open items.
21	6/15/2020	Cheng, Earnestiena	Director	1.0	Participate in call with Sidley and FTI team re: tax issues, proposed capital call, plan structure updates, and CEO counter,.
21	6/16/2020	Star, Samuel	Sr Managing Dir	0.5	Call with UCC member re: case status and liquidity for trust interests.
21	6/16/2020	Star, Samuel	Sr Managing Dir	0.4	Discussions with Sidley re: recommendations to UCC on proposed CEO pay and brokerage account transactions.
21	6/17/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including litigation topics.
21	6/17/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: POR issues, proposed CEO pay and agenda for UCC call.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
21	6/17/2020	Tully, Conor	Sr Managing Dir	1.5	Conference call with the Committee to review and discuss CEO comp and other matters.
21	6/17/2020	Tully, Conor	Sr Managing Dir	0.5	Call with counsel and team to discuss RFP process and retention of Trustee post effective date.
21	6/17/2020	Tully, Conor	Sr Managing Dir	0.7	Standing call with counsel to coordinate on Committee recommendations and prep for Committee call.
21	6/17/2020	O'Brien, Daniel	Managing Dir	1.5	Prepare for and participate in weekly conference call with UCC and Counsel.
21	6/17/2020	Cheng, Earnestiena	Director	0.9	Participate in pre-call with UCC professionals re: plan structure updates, proposed transaction, margin account update, and other items.
21	6/17/2020	Cheng, Earnestiena	Director	1.5	Participate in UCC call re: plan structure updates, proposed capital call, margin account update, and other items.
21	6/22/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, including discussion of litigation topics, Hunter Mountain and discovery.
21	6/22/2020	Star, Samuel	Sr Managing Dir	0.7	Call with Sidley re: related party transaction protocols, litigation, tax, POR, trustee RFP and CEO compensation and agenda for UCC call.
21	6/22/2020	Tully, Conor	Sr Managing Dir	0.2	Update counsel on recent discussions with management.
21	6/22/2020	Tully, Conor	Sr Managing Dir	0.8	Weekly call with the Sidley team.
21	6/22/2020	Sterner, Thomas	Managing Dir	0.5	Participate in weekly update call with FTI and Sidley.
21	6/22/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly call with Sidley team and internal FTI team to discuss outstanding works streams and upcoming deliverables.
21	6/22/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly UCC professionals call on open matters.
21	6/22/2020	Cheng, Earnestiena	Director	0.7	Participate in call with Sidley team re: plan structure and negotiation, protocol amendments update, CEO comp proposal, litigation and cash flow.
21	6/23/2020	Tully, Conor	Sr Managing Dir	0.2	Call with committee member re: investment protocol.
21	6/24/2020	Friedland, Scott D.	Sr Managing Dir	0.4	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including litigation topics.
21	6/24/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: mediation, exclusivity and agenda for UCC call.
21	6/24/2020	Tully, Conor	Sr Managing Dir	1.1	Conference call with the Committee to review and discuss Plan, Disclosure statement and other agenda items.
21	6/24/2020	Tully, Conor	Sr Managing Dir	0.4	Standing call with counsel to coordinate on Committee recommendations and prep for Committee call.
21	6/24/2020	O'Brien, Daniel	Managing Dir	1.0	Participate in weekly UCC conference call on open issues.
21	6/24/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in conference call with UCC professionals pre UCC meeting.
21	6/24/2020	Cheng, Earnestiena	Director	1.2	Participate in UCC call re: plan structure, exclusivity, litigation, protocols, and the CEO proposal.
21	6/24/2020	Cheng, Earnestiena	Director	0.5	Participate in UCC professionals call re: plan structure, exclusivity, litigation, protocols, and the CEO proposal.
21	6/26/2020	Tully, Conor	Sr Managing Dir	1.0	Conference call with counsel and creditor to discuss case status and observations.
21	6/29/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, topics include litigation issues, discovery and Hunter Mountain.
21	6/29/2020	Star, Samuel	Sr Managing Dir	0.6	Call with Sidley re: pre-petition transactions investigations, POR draft, tax issues, claims reconciliation and operating protocols and agenda for UCC and board calls.
21	6/29/2020	Tully, Conor	Sr Managing Dir	0.8	Weekly call with the Sidley team.
21	6/29/2020	Sterner, Thomas	Managing Dir	0.2	Participate in weekly case management call with FTI team and Sidley.
21	6/29/2020	O'Brien, Daniel	Managing Dir	0.6	Participate in weekly UCC professionals call on open issues and workstreams.
21	6/29/2020	Cheng, Earnestiena	Director	0.2	Coordinate with DSI team re: outstanding requests.
21	6/29/2020	Cheng, Earnestiena	Director	0.7	Participate in call with Sidley team re: plan structure, litigation, CEO proposal, and other items.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
21	6/30/2020	Star, Samuel	Sr Managing Dir	0.6	Call with UCC re: exclusivity, mediation and proposed Omnimax transaction.
21	6/30/2020	Tully, Conor	Sr Managing Dir	0.7	Weekly UCC conference call.
21	6/30/2020	O'Brien, Daniel	Managing Dir	0.8	Participate in weekly UCC call on open issues following Board of Directors call.
21	6/30/2020	Cheng, Earnestiena	Director	0.7	Participate in UCC call re: plan structure, follow-up from CLO HoldCo hearing, mediation, and other items.
21	6/30/2020	Cheng, Earnestiena	Director	0.1	Prepare agenda for DSI/FTI call re: plan items, proposed transaction, and other items.
21	6/30/2020	Cheng, Earnestiena	Director	0.4	Participate in DSI/FTI call re: plan items, proposed transaction, and other items.
21	7/1/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including litigation topics.
21	7/1/2020	Tully, Conor	Sr Managing Dir	0.5	Follow up call with CEO re: Committee approval re: proposed transaction
21	7/1/2020	Tully, Conor	Sr Managing Dir	0.7	Standing call with counsel to coordinate on Committee recommendations and prep for Committee call
21	7/1/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly catch up call with Sidley Austin
21	7/7/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, topics include litigation issues, discovery and Hunter Mountain.
21	7/7/2020	Star, Samuel	Sr Managing Dir	0.3	Call with Sidley re: principal investigations status , POR, RFP process for asset manager and litigation trustee, Omnimax transaction and agenda for calls with BOD and UCC.
21	7/7/2020	Tully, Conor	Sr Managing Dir	0.7	Conference call with Sidley professionals to prep for Board call and committee call
21	7/7/2020	Brunner, Ellory	Consultant	1.0	Participate in telephonic meeting with internal FTI team and Sidley to discuss upcoming meetings/hearings and plan structure/negotiation.
21	7/7/2020	Brunner, Ellory	Consultant	0.9	Telephonically attend weekly UCC meeting and create summary memorandum of same.
21	7/7/2020	O'Brien, Daniel	Managing Dir	0.8	Prepare for and participate in weekly UCC professionals call on open plan issues
21	7/7/2020	Cheng, Earnestiena	Director	0.7	Participate in FTI/Sidley call re: proposed transactions, plan diligence, and other items.
21	7/8/2020	Tully, Conor	Sr Managing Dir	0.3	Review agenda and prepare for committee conference call
21	7/8/2020	Tully, Conor	Sr Managing Dir	0.7	Weekly conference call to discuss developments with the committee
21	7/8/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in conference call with UCC
21	7/13/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, including discussion of litigation topics, discovery and proposed mediation.
21	7/13/2020	Star, Samuel	Sr Managing Dir	0.3	Call with Sidley re: POR/DS, mediation statement, cash flow and claims analysis.
21	7/13/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing work streams.
21	7/13/2020	Brunner, Ellory	Consultant	1.0	Participate in call with internal FTI team and Sidley to discuss upcoming hearings, plan structure, and outstanding information requests.
21	7/13/2020	O'Brien, Daniel	Managing Dir	0.6	Prepare for and participate on UCC professionals call regarding mediation statement, plan issues, discovery and litigation
21	7/13/2020	Cheng, Earnestiena	Director	0.8	Participate in FTI/Sidley with internal team re: plan structure, mediation, CLO HoldCo investigation, and other items.
21	7/15/2020	Star, Samuel	Sr Managing Dir	0.2	Call with Sidley re: agenda for UCC call.
21	7/15/2020	Tully, Conor	Sr Managing Dir	0.7	Conference call with the committee to update on hearing, mediation, case updates and next steps
21	7/15/2020	Tully, Conor	Sr Managing Dir	0.5	Pre-call with Sidley team to prepare for Committee conference call
21	7/15/2020	O'Brien, Daniel	Managing Dir	0.5	Prepare for and participate in precall with Sidley on Mediation, Plan and Litigation Updates
21	7/15/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly UCC call with counsel on open issues

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
21	7/15/2020	Cheng, Earnestiena	Director	0.5	Participate in call with Sidley team ahead of UCC call.
21	7/15/2020	Cheng, Earnestiena	Director	0.7	Participate in UCC call re: mediation, plan negotiations, and other items.
21	7/20/2020	Tully, Conor	Sr Managing Dir	0.8	Conference call with the Sidley team to review and discuss prioritized work plan and status
21	7/20/2020	Brunner, Ellory	Consultant	1.0	Call with internal FTI team and Sidley to discuss upcoming meetings/hearings and mediation.
21	7/20/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly UCC professionals call with Sidley on POR status, mediation and other matters
21	7/20/2020	Cheng, Earnestiena	Director	0.8	Participate in discussion with FTI/Sidley team re: CLO HoldCo, mediation, and other items.
21	7/22/2020	Friedland, Scott D.	Sr Managing Dir	0.3	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including discussion of hearing regarding discovery, other litigation topics.
21	7/22/2020	Star, Samuel	Sr Managing Dir	0.6	Call with UCC re: POR issues, cash flow forecast, mediation and investigations status.
21	7/22/2020	Tully, Conor	Sr Managing Dir	0.3	Conference call with FTI and Sidley teams to discuss case priorities
21	7/22/2020	Tully, Conor	Sr Managing Dir	1.2	Committee conference call
21	7/22/2020	Brunner, Ellory	Consultant	1.3	Telephonically attend weekly UCC meeting.
21	7/22/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly UCC meeting
21	7/22/2020	Cheng, Earnestiena	Director	0.3	Participate in FTI/Sidley UCC pre-call to discuss latest plan issues and other matters.
21	7/22/2020	Cheng, Earnestiena	Director	1.0	Participate in UCC call re: plan issues and other items.
21	7/27/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, including discussion of litigation topics, discovery and proposed mediation.
21	7/27/2020	Star, Samuel	Sr Managing Dir	0.6	Call with Sidley re: workstream status including investigation, mediation, solvency analysis, POR issues and agendas for BOD UCC calls.
21	7/27/2020	Tully, Conor	Sr Managing Dir	0.8	Conference call with the Sidley team to review and discuss prioritized work plan and status
21	7/27/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing workstreams.
21	7/27/2020	Brunner, Ellory	Consultant	0.8	Participate in meeting with Committee Counsel to discuss information request for the Debtor.
21	7/27/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in conference call with UCC counsel on open items
21	7/27/2020	Cheng, Earnestiena	Director	0.8	Participate in call with FTI/Sidley team re: proposed transactions, mediation, claims reconciliation, and other items.
21	7/28/2020	Tully, Conor	Sr Managing Dir	0.2	Conference call with the Board and the Committee to review and discuss case status (partial)
21	7/28/2020	Brunner, Ellory	Consultant	1.1	Telephonically attend weekly UCC call and create summary memorandum of same.
21	7/29/2020	Friedland, Scott D.	Sr Managing Dir	0.5	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including discussion of CLO HoldCo investigation and document requests, other litigation topics.
21	7/29/2020	Star, Samuel	Sr Managing Dir	0.4	Call with Sidley re: agenda for UCC call, POR issues, mediation, Trussway and other asset sales in process.
21	7/29/2020	Star, Samuel	Sr Managing Dir	0.8	Call with UCC re: POR issues, mediation, Trussway and other asset sales in process.
21	7/29/2020	Tully, Conor	Sr Managing Dir	0.8	Committee conference call
21	7/29/2020	Tully, Conor	Sr Managing Dir	0.5	Conference call with FTI and Sidley teams to discuss case priorities
21	7/29/2020	Sterner, Thomas	Managing Dir	0.5	Participate in teleconference with Debtor's board of directors to distill information re: areas of ongoing investigation.
21	7/29/2020	Sterner, Thomas	Managing Dir	0.4	Participate in professionals call to prepare for UCC meeting.
21	7/29/2020	O'Brien, Daniel	Managing Dir	1.0	Participate and presentation on weekly UCC call
21	7/29/2020	O'Brien, Daniel	Managing Dir	0.6	Prepare for and participate in conference call with Sidley on open items pre UCC call

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
21	7/29/2020	Cheng, Earnestiena	Director	0.5	Participate in FTI/Sidley call re: proposed asset sale transaction, plan issues, mediation, and other items.
21	7/29/2020	Cheng, Earnestiena	Director	0.8	Participate in UCC call re: proposed asset sale transaction, plan issues, mediation, and other items.
21	8/3/2020	Friedland, Scott D.	Sr Managing Dir	0.9	Participate in weekly call with Sidley Austin, including discussion of litigation topics, discovery and mediation.
21	8/3/2020	Star, Samuel	Sr Managing Dir	0.9	Call with Sidley re: mediation statement claims analysis, investigations, Trussway, POR issues. liquidation trust structure and agenda for upcoming BOD and UCC calls.
21	8/3/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing workstreams.
21	8/3/2020	Brunner, Ellory	Consultant	0.8	Participate in weekly call with Sidley to discuss case status and upcoming deliverables.
21	8/3/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly UCC professionals call on plan issues and open items
21	8/3/2020	Cheng, Earnestiena	Director	0.9	Participate in call with FTI/Sidley team re: proposed transaction, mediation, and plan.
21	8/4/2020	Tully, Conor	Sr Managing Dir	1.3	Conference call with the Board and the Committee to review Plan and assets
21	8/4/2020	Tully, Conor	Sr Managing Dir	0.6	Follow up call with the Committee re: Plan issues
21	8/4/2020	Brunner, Ellory	Consultant	1.0	Participate in follow-up UCC call with Sidley and FTI professionals following UCC/BOD call as requested by a member of the Committee
21	8/4/2020	O'Brien, Daniel	Managing Dir	1.0	Post-call with UCC and counsel on plan issues arising from BOD presentation
21	8/4/2020	Cheng, Earnestiena	Director	1.0	Participate in UCC meeting to catch-up after independent directors call re: plan issues.
21	8/5/2020	Tully, Conor	Sr Managing Dir	0.7	Committee conference call to discuss the Plan structure and recent discussions with the Board
21	8/5/2020	Tully, Conor	Sr Managing Dir	0.6	Conference call with the Board and counsel
21	8/5/2020	Brunner, Ellory	Consultant	0.8	Participate in weekly UCC call to discuss Committee Response to Debtor's plan terms.
21	8/5/2020	O'Brien, Daniel	Managing Dir	0.5	Team call on status update and catch up with Sidley
21	8/5/2020	O'Brien, Daniel	Managing Dir	0.8	Participate in weekly UCC call on plan issues including releases/exculpations
21	8/5/2020	Cheng, Earnestiena	Director	0.8	Participate in UCC meeting to catch-up after independent directors call re: plan issues.
21	8/5/2020	Tully, Conor	Sr Managing Dir	0.5	Professionals call with FTI and Sidley to progress mediation statement and Plan issues
21	8/6/2020	Cheng, Earnestiena	Director	0.2	Participate in call with Counsel re: asset summary analysis
21	8/8/2020	Tully, Conor	Sr Managing Dir	0.9	Review updates from counsel and team re: mediation
21	8/10/2020	Friedland, Scott D.	Sr Managing Dir	0.6	Participate in weekly call with Sidley Austin, including discussion of litigation and mediation topics.
21	8/10/2020	Star, Samuel	Sr Managing Dir	0.7	Call with Sidley re: POR issues workstream projections, employee claims, pending transactions, investigations status, cash flow update and agenda for BOD and UCC calls.
21	8/10/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing workstreams.
21	8/10/2020	Brunner, Ellory	Consultant	0.8	Participate in weekly catch-up call with Sidley to discuss case status and outstanding deliverables.
21	8/10/2020	O'Brien, Daniel	Managing Dir	0.7	Prepare for and participate in UCC professionals call on Plan and other issues
21	8/10/2020	Cheng, Earnestiena	Director	1.0	Prepare for call with FTI/Counsel re: contracts analysis, discovery requests, and other items.
21	8/10/2020	Tully, Conor	Sr Managing Dir	0.6	Conference call with FTI and Sidley to discuss case status
21	8/11/2020	Tully, Conor	Sr Managing Dir	0.4	Weekly conference call with the Board and the Committee
21	8/12/2020	Star, Samuel	Sr Managing Dir	0.4	Call with UCC re: POR issues and mediation.
21	8/12/2020	Tully, Conor	Sr Managing Dir	0.5	Review updates from team and counsel re: mediation
21	8/12/2020	Tully, Conor	Sr Managing Dir	1.0	Committee conference call re: mediation and plan issues
21	8/12/2020	Cheng, Earnestiena	Director	0.4	Prepare for UCC call re: materials sent out.



## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
21	8/12/2020	Cheng, Earnestiena	Director	0.4	Participate in pre-call with FTI/Sidley team re: UCC call touching on plan and other items
21	8/12/2020	Cheng, Earnestiena	Director	1.0	Participate in UCC call re: plan developments, mediation timeline, and other items.
21	8/12/2020	Tully, Conor	Sr Managing Dir	0.3	Precall with Sidley and FTI teams to review and discuss agenda
21	8/13/2020	Cheng, Earnestiena	Director	0.5	Participate in call with DSI re: plan and mediation diligence and other items.
21	8/17/2020	Friedland, Scott D.	Sr Managing Dir	0.9	Participate in weekly call with Sidley Austin, including discussion of litigation topics.
21	8/17/2020	Star, Samuel	Sr Managing Dir	0.7	Call with Sidley re: pending transactions, Litigation Trustee RFP, claims update, investigations, POR issues, mediation and agenda for upcoming BOD and UCC calls.
21	8/17/2020	Brunner, Ellory	Consultant	0.9	Participate in weekly call with internal FTI team and Sidley to discuss case status and outstanding deliverables.
21	8/17/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly UCC professionals call on work streams
21	8/17/2020	Cheng, Earnestiena	Director	0.8	Participate in call with FTI/Counsel re: proposed transaction, Plan updates, mediation updates, and other items.
21	8/17/2020	Cheng, Earnestiena	Director	0.1	Discuss claims and materials for UCC with Sidley team.
21	8/18/2020	Cheng, Earnestiena	Director	0.4	Participate in call with UCC and directors re: asset sales processes, Plan issues, and other items.
21	8/19/2020	Friedland, Scott D.	Sr Managing Dir	0.3	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including litigation topics.
21	8/19/2020	Star, Samuel	Sr Managing Dir	0.3	Call with UCC re: mediator discussions, cash forecast, discovery process and POR issues.
21	8/19/2020	Star, Samuel	Sr Managing Dir	0.2	Call with Sidley re: agenda for UCC call.
21	8/19/2020	Tully, Conor	Sr Managing Dir	0.2	Conference call with committee professionals re: case status
21	8/19/2020	O'Brien, Daniel	Managing Dir	0.4	Prepare for and participate in Weekly UCC call on plan issues and liquidity
21	8/19/2020	Cheng, Earnestiena	Director	0.3	Participate in call with Sidley team re: plan structure, mediation, liquidity, and discovery.
21	8/19/2020	Tully, Conor	Sr Managing Dir	0.3	Committee weekly conference call to discuss mediation, recent hearing and other matters
21	8/19/2020	O'Brien, Daniel	Managing Dir	0.4	Prepare for and participate in pre-call with UCC counsel on plan issues and deliverables for UCC meeting
21	8/21/2020	Cheng, Earnestiena	Director	0.4	Participate in call with DSI team re: proposed transaction, contracts analysis, and other items.
21	8/24/2020	Friedland, Scott D.	Sr Managing Dir	0.7	Participate in weekly call with Sidley Austin, including discussion of mediation, Hunter Mountain related transactions, CLO Holdco related transactions, discovery issues and status of other areas of investigation.
21	8/24/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: POR issues, mediation process, litigation and agenda for UCC call.
21	8/24/2020	Tully, Conor	Sr Managing Dir	0.7	Call with counsel and team to discuss mediator initial call recap
21	8/24/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call between FTI and Sidley to discuss ongoing workstreams.
21	8/24/2020	O'Brien, Daniel	Managing Dir	1.7	Post call with team on results of discussions with Mediator and review of transactions post petition for failed monetizations
21	8/24/2020	O'Brien, Daniel	Managing Dir	0.8	Conference with Sidley on required update to Mediators on asset values and claims
21	8/24/2020	O'Brien, Daniel	Managing Dir	0.8	Prepare for and participate in weekly standing conference call with Sidley on plan, mediation and other work streams
21	8/24/2020	Cheng, Earnestiena	Director	0.7	Participate in call with FTI/Sidley teams re: mediation, plan progress, and other items.
21	8/24/2020	Tully, Conor	Sr Managing Dir	0.6	Weekly professionals call to review and discuss committee agenda and case status
21	8/26/2020	Friedland, Scott D.	Sr Managing Dir	0.5	Participate in call with Sidley Austin to prepare for call with Unsecured Creditors Committee, including mediation and litigation topics.
21	8/26/2020	Star, Samuel	Sr Managing Dir	0.9	Call with UCC re: POR issues, mediation and litigation discovery.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
21	8/26/2020	Star, Samuel	Sr Managing Dir	0.5	Call with Sidley re: agenda for UCC call including POR issues, mediation, proposed transaction and litigation discovery.
21	8/26/2020	Tully, Conor	Sr Managing Dir	0.8	Weekly UCC call
21	8/26/2020	O'Brien, Daniel	Managing Dir	1.0	Weekly UCC conference call pre mediation
21	8/26/2020	O'Brien, Daniel	Managing Dir	0.5	Pre-call with Sidley on mediator package
21	8/26/2020	Tully, Conor	Sr Managing Dir	0.5	Committee pre-call to discuss agenda with Sidley and FTI teams
21	8/27/2020	Tully, Conor	Sr Managing Dir	1.0	Mediation session with committee, counsel and mediator team
21	8/27/2020	O'Brien, Daniel	Managing Dir	0.7	Conference with Sidley on quantifiable transfers and transactions and thesis for avoidance actions
21	8/28/2020	O'Brien, Daniel	Managing Dir	0.5	Call with Sidley on form of deliverable to UCC on transactions in 4 years prior to petition
21	8/31/2020	Friedland, Scott D.	Sr Managing Dir	0.8	Participate in weekly call with Sidley Austin, including discussion of mediation an litigation topics.
21	8/31/2020	Tully, Conor	Sr Managing Dir	0.7	Conference call with FTI team re: case status and mediation
21	8/31/2020	Tully, Conor	Sr Managing Dir	0.7	Call with counsel and team to discuss mediator initial call recap
21	8/31/2020	Tully, Conor	Sr Managing Dir	0.3	Review correspondence with team re: liquidating trustee candidates and prep for committee call
21	8/31/2020	Tully, Conor	Sr Managing Dir	0.6	Committee professionals call (FTI / Sidley) to review and discuss mediation
21	8/31/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly UCC professionals call with Sidley on open items
<b>21 Total</b>				<b>155.4</b>	
22	6/1/2020	Star, Samuel	Sr Managing Dir	0.5	Call with team re: workstream status including CEO pay proposals, POR structure, proposed sale, capital call and brokerage account protocols.
22	6/1/2020	Brunner, Ellory	Consultant	0.8	Participate in meeting with internal FTI team to discuss outstanding items in work plan and upcoming deliverables.
22	6/1/2020	O'Brien, Daniel	Managing Dir	0.5	Prepare for and participate in weekly UCC professionals call on open items.
22	6/1/2020	O'Brien, Daniel	Managing Dir	0.8	Prepare for and participate in weekly FTI call on open items and work streams.
22	6/2/2020	Tully, Conor	Sr Managing Dir	0.6	Conference call with board member re: CEO comp.
22	6/3/2020	Tully, Conor	Sr Managing Dir	0.3	Call with board member to discuss CEO proposal.
22	6/3/2020	Cheng, Earnestiena	Director	1.0	Participate in call with internal team re: CEO comp proposal analysis.
22	6/3/2020	O'Brien, Daniel	Managing Dir	0.5	Prepare for and participate in pre-call with Sidley on agenda for weekly UCC call.
22	6/4/2020	Brunner, Ellory	Consultant	1.5	Participate in meeting with internal FTI team to discuss forecasted revenue and expenses compared to cumulative to date from cash flow analysis.
22	6/4/2020	Cheng, Earnestiena	Director	1.0	Participate in call with team re: tying of actuals and forecasted cash flows to savings for CEO compensation proposal.
22	6/4/2020	Tully, Conor	Sr Managing Dir	0.3	Call with board member in B company portfolio (Glenoit).
22	6/5/2020	Tully, Conor	Sr Managing Dir	0.5	Follow up with team re: Officer comp proposal.
22	6/5/2020	Brunner, Ellory	Consultant	1.5	Participate in internal meeting with FTI team to discuss slides for UCC update call and outstanding diligence questions with DSI.
22	6/8/2020	Star, Samuel	Sr Managing Dir	0.8	Call with team re: proposed investment, CEO pay counter, POR structure, Hunter Mountain investigation and discovery protocol and agenda for UCC call.
22	6/8/2020	Tully, Conor	Sr Managing Dir	0.2	Call with M. Clemente (Sidley) to review status and priority items.
22	6/8/2020	Tully, Conor	Sr Managing Dir	0.6	FTI weekly team call to review status and work stream planning.
22	6/8/2020	Sterner, Thomas	Managing Dir	0.4	Participate in weekly FTI team strategy call.
22	6/8/2020	Brunner, Ellory	Consultant	0.8	Participate in meeting with internal FTI team to discuss CEO compensation, proposed sale, cash flow updates, tax review, and claims review.
22	6/8/2020	O'Brien, Daniel	Managing Dir	0.8	Prepare for and participate in weekly FTI team call on open case issues and workstreams.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
22	6/10/2020	Tully, Conor	Sr Managing Dir	0.2	Call with internal FTI team to discuss presentation materials.
22	6/11/2020	O'Brien, Daniel	Managing Dir	0.5	Conference call with Rob Vanderbeek and Omar Elshahawi of Grant Thornton on proposed capital call and Insurance Rabbi Trusts.
22	6/16/2020	Risler, Franck	Sr Managing Dir	0.4	Call with internal FTI team to discuss liquidation of HCMLP and impact on employees.
22	6/17/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in pre-call with Sidley Austin on matters to discuss with UCC.
22	6/18/2020	Brunner, Ellory	Consultant	0.4	Participate in call with internal team re: next steps of distributable value analysis and follow-up from call with DSI.
22	6/19/2020	O'Brien, Daniel	Managing Dir	0.5	Call with Contrarian Capital on MOR, Debtor Asset Profile and Claims Trading.
22	6/22/2020	Tully, Conor	Sr Managing Dir	0.6	FTI weekly team call to review status and work stream planning.
22	6/22/2020	Tully, Conor	Sr Managing Dir	0.3	Call with internal FTI team to discuss status of workplan.
22	6/22/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly call with internal FTI team to discuss outstanding works streams and upcoming deliverables.
22	6/23/2020	Tully, Conor	Sr Managing Dir	0.4	Update team on recent investment protocol discussions.
22	6/25/2020	Tully, Conor	Sr Managing Dir	0.3	Update team on recent case developments re: protocols and case status.
22	6/26/2020	Tully, Conor	Sr Managing Dir	0.3	Update team on calls with creditors re: case status.
22	6/29/2020	Tully, Conor	Sr Managing Dir	0.3	Call with internal FTI team to review case status and progress on workplan.
22	6/29/2020	Tully, Conor	Sr Managing Dir	0.6	FTI weekly team call to review status and work stream planning.
22	6/29/2020	O'Brien, Daniel	Managing Dir	1.0	Participate in weekly FTI team call on open issues in case.
22	6/30/2020	Tully, Conor	Sr Managing Dir	0.4	Review status and upshot of hearing.
22	6/30/2020	Brunner, Ellory	Consultant	0.8	Participate in telephonic meeting with internal FTI team to discuss outcomes from court hearing and upcoming deliverables.
22	7/1/2020	Tully, Conor	Sr Managing Dir	0.4	Call with the CEO regarding proposed transaction
22	7/1/2020	Tully, Conor	Sr Managing Dir	0.3	Call with internal FTI team re: case update and transaction status
22	7/7/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly FTI Team call on open issues
22	7/13/2020	Brunner, Ellory	Consultant	0.3	Discuss the Debtor's 64th document production with internal FTI team.
22	7/13/2020	Cheng, Earnestiena	Director	0.7	Participate in internal call with internal team re: plan structure, mediation, CLO HoldCo investigation, and other items.
22	7/15/2020	Tully, Conor	Sr Managing Dir	0.5	Update call with FTI team member re: update from hearing, workstreams and prep for Committee call
22	7/15/2020	O'Brien, Daniel	Managing Dir	0.5	Internal call on case developments and scheduling
22	7/17/2020	Tully, Conor	Sr Managing Dir	0.3	Call with internal FTI team to review case status and prioritize workstreams
22	7/20/2020	Star, Samuel	Sr Managing Dir	0.7	Call with team re: workstream status, including investigations, pending transactions, POR, disclosure statement, tax issues, CLO Holdco proposal, mediation and claims reconciliation.
22	7/20/2020	Tully, Conor	Sr Managing Dir	0.7	FTI team organization and planning conference call to ensure organization on review and status re: planning and work streams
22	7/20/2020	Brunner, Ellory	Consultant	1.0	Weekly internal call to discuss work plan status and deliverables for the week.
22	7/20/2020	O'Brien, Daniel	Managing Dir	1.0	Prepare for and participate in weekly FTI team call on open work stream status and planning
22	7/20/2020	Cheng, Earnestiena	Director	0.8	Participate in internal call re: plan structure, CLO HoldCo, mediation, and other items.
22	7/24/2020	Brunner, Ellory	Consultant	0.4	Call with internal FTI team to discuss EEG diligence documents.
22	7/27/2020	Star, Samuel	Sr Managing Dir	0.7	Call with team re: workstream status including investigation, mediation, solvency analysis, POR issues and agendas for BOD UCC calls.
22	7/27/2020	Tully, Conor	Sr Managing Dir	0.5	FTI team planning / organization call re: priority work streams

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
22	7/27/2020	Tully, Conor	Sr Managing Dir	0.3	Review agenda and case status and key work streams on internal FTI call
22	7/27/2020	Sterner, Thomas	Managing Dir	0.4	Participate in weekly FTI team strategy call.
22	7/27/2020	Brunner, Ellory	Consultant	0.8	Participate in internal FTI meeting to discuss outstanding work-streams and deliverables for the week.
22	7/27/2020	Cheng, Earnestiena	Director	0.6	Participate in internal call re: proposed transactions, mediation, and other items.
22	7/27/2020	Cheng, Earnestiena	Director	0.4	Discuss employee claims, outstanding questions for DSI, and claims listing with internal team.
22	7/28/2020	Tully, Conor	Sr Managing Dir	0.4	Review updates from team via email re: case status
22	7/30/2020	Cheng, Earnestiena	Director	0.3	Catch up with internal team re: call with DSI and other case matters.
22	8/3/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly internal FTI team meeting to discuss upcoming case dates and deliverables.
22	8/3/2020	O'Brien, Daniel	Managing Dir	1.5	Prepare for, develop agenda, correspond and participate in weekly FTI team meeting on work streams
22	8/3/2020	Cheng, Earnestiena	Director	0.5	Participate in internal meeting re: proposed transaction, mediation, and plan.
22	8/3/2020	Tully, Conor	Sr Managing Dir	0.5	FTI team planning / organization call re: priority work streams
22	8/3/2020	Sterner, Thomas	Managing Dir	0.4	Participate in weekly FTI team strategy call.
22	8/10/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly internal FTI call to discuss upcoming case milestones and outstanding deliverables.
22	8/10/2020	Cheng, Earnestiena	Director	0.5	Participate in call with internal team re: plan structure, mediation, and other outstanding workstreams.
22	8/10/2020	Tully, Conor	Sr Managing Dir	0.5	Weekly call with FTI team to review priorities and work plan
22	8/10/2020	Sterner, Thomas	Managing Dir	0.5	Participate in weekly FTI team strategy call.
22	8/12/2020	Tully, Conor	Sr Managing Dir	0.4	Review case status and discuss same with internal FTI team.
22	8/13/2020	Brunner, Ellory	Consultant	0.2	Call with internal FTI team to discuss case progression following UCC meeting.
22	8/17/2020	Tully, Conor	Sr Managing Dir	0.9	Weekly professionals call to review and discuss committee agenda and case status
22	8/17/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly internal FTI call to discuss upcoming case dates and outstanding work stream deliverables.
22	8/17/2020	O'Brien, Daniel	Managing Dir	0.6	Participate in weekly FTI team meeting on open matters
22	8/17/2020	Cheng, Earnestiena	Director	0.6	Participate in internal meeting re: proposed transaction, RFP mark-up, and other items.
22	8/17/2020	Brunner, Ellory	Consultant	0.3	Call with internal FTI team to discuss upcoming PTO to ensure staffing coverage; update and distribute calendar to team on same.
22	8/21/2020	Cheng, Earnestiena	Director	1.6	Follow up with Sidley, internal, and DSI teams re: follow-up items after DSI call.
22	8/24/2020	O'Brien, Daniel	Managing Dir	0.6	Participation in weekly FTI standing call on open items and planning next steps
22	8/24/2020	Cheng, Earnestiena	Director	0.8	Participate in internal call re: mediation, plan progress, and other items.
22	8/24/2020	Tully, Conor	Sr Managing Dir	0.7	Conference call with FTI team re: case status and work plan
22	8/24/2020	Sterner, Thomas	Managing Dir	0.4	Participate in weekly FTI team strategy call.
22	8/26/2020	O'Brien, Daniel	Managing Dir	0.5	Call with Grant Thornton on follow up questions on fund waterfall and schedule of investments
22	8/31/2020	O'Brien, Daniel	Managing Dir	0.7	Prepare for and participate in weekly FTI team call on open items
<b>22 Total</b>				<b>50.6</b>	
24	6/10/2020	Brunner, Ellory	Consultant	0.3	Initial review of fee application information.
24	6/11/2020	Brunner, Ellory	Consultant	0.2	Correspond with J. Hoffman (Sidley) regarding timing of second interim fee application.
24	6/11/2020	Cheng, Earnestiena	Director	0.1	Discuss preparation for 2nd interim fee application with Counsel.
24	6/12/2020	Brunner, Ellory	Consultant	2.4	Preparation of May 2020 fee application.
24	6/12/2020	Brunner, Ellory	Consultant	2.5	Review and preparation of exhibits to May 2020 fee application.
24	6/15/2020	Cheng, Earnestiena	Director	0.6	Prepare second interim fee application.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
24	6/18/2020	Brunner, Ellory	Consultant	1.5	Update May fee detail and prepare monthly application.
24	6/23/2020	Brunner, Ellory	Consultant	1.9	Edit May 2020 fee and expense detail for preparation of exhibits.
24	6/23/2020	Brunner, Ellory	Consultant	1.9	Finalize monthly application.
24	6/24/2020	Brunner, Ellory	Consultant	2.1	Draft Fee Application document and narrative for FTI team review.
24	6/25/2020	Brunner, Ellory	Consultant	0.2	Correspond with J. Hoffman (Sidley) re: timing of second interim fee application.
24	6/29/2020	Brunner, Ellory	Consultant	0.2	Participate in telephonic meeting with FTI team to discuss May fee application and second interim fee application.
24	7/2/2020	Brunner, Ellory	Consultant	2.0	Process edits to May fee application from team.
24	7/2/2020	O'Brien, Daniel	Managing Dir	1.9	Review and edit and discount May Fee Application and correspond on same
24	7/2/2020	O'Brien, Daniel	Managing Dir	0.4	Review engagement economics and commenced May billing review
24	7/3/2020	Tully, Conor	Sr Managing Dir	0.5	Initial review of billing
24	7/3/2020	Brunner, Ellory	Consultant	1.5	Process edits from FTI team on May fee application.
24	7/3/2020	O'Brien, Daniel	Managing Dir	1.6	Billing review, fee app finalization and discounting
24	7/6/2020	Brunner, Ellory	Consultant	1.5	Discuss May voluntary reduction with team and process edits to May fee application prior to distribution to the Committee.
24	7/8/2020	Tully, Conor	Sr Managing Dir	1.1	Review and sign off on May 2020 Fee Application
24	7/8/2020	Brunner, Ellory	Consultant	2.0	Process edits from internal FTI team on May fee application and send to Sidley for distribution to the committee.
24	7/9/2020	Brunner, Ellory	Consultant	0.3	Correspond with J. Hoffman (Sidley) on timing of filing of the second interim fee application.
24	7/15/2020	Brunner, Ellory	Consultant	2.9	Draft FTI's second interim fee application and send to internal team for review.
24	7/15/2020	O'Brien, Daniel	Managing Dir	1.8	Review of second interim fee application
24	7/16/2020	Hellmund-Mora, Maril	Project Asst	0.6	Finalize the June fee application.
24	7/16/2020	Brunner, Ellory	Consultant	2.0	Process edits from internal FTI team to second interim fee application.
24	7/16/2020	O'Brien, Daniel	Managing Dir	0.8	Continue review of 2nd interim fee app from Mar - May 2020, scan edits and correspond on same
24	7/16/2020	Cheng, Earnestiena	Director	0.4	Process edits to interim fee application.
24	7/17/2020	Brunner, Ellory	Consultant	2.0	Draft June fee application.
24	7/21/2020	Tully, Conor	Sr Managing Dir	0.9	Review of quarterly fee application
24	7/21/2020	Brunner, Ellory	Consultant	1.0	Finalize second interim fee application with comments from internal FTI team and send to Sidley for filing.
24	7/24/2020	Brunner, Ellory	Consultant	2.0	Process edits to June fee application.
24	7/24/2020	O'Brien, Daniel	Managing Dir	1.4	Review, edit, scan and distribute fee app edits
24	7/29/2020	Brunner, Ellory	Consultant	1.5	Update draft June fee application to include additional voluntary discount and send to internal FTI team for review.
24	8/3/2020	Tully, Conor	Sr Managing Dir	1.4	Review June monthly fee statement.
24	8/4/2020	Brunner, Ellory	Consultant	0.5	Update June fee application with comments from FTI team prior to sending to Sidley.
24	8/6/2020	Brunner, Ellory	Consultant	1.0	Process edits to June fee application from FTI team and send to Sidley for distribution to the Committee prior to filing.
24	8/6/2020	Cheng, Earnestiena	Director	0.8	Review fee statement draft.
24	8/13/2020	Brunner, Ellory	Consultant	2.1	Prepare July fee application exhibits.
24	8/17/2020	Brunner, Ellory	Consultant	2.0	Update July fee application and send to FTI team for initial review.
24	8/17/2020	O'Brien, Daniel	Managing Dir	1.0	Commenced July fee application review.
24	8/21/2020	O'Brien, Daniel	Managing Dir	1.1	Review of July fee application and provide edits on same.
<b>24 Total</b>				<b>53.9</b>	
27	6/1/2020	Brunner, Ellory	Consultant	1.5	Review Debtor's 59th document production, distribute summary memorandum to internal FTI team, and update information request tracker.
27	6/3/2020	Brunner, Ellory	Consultant	0.3	Correspond with J. Donohue (DSI) re: cash flow document request.
27	6/3/2020	Brunner, Ellory	Consultant	0.3	Call with J. Donohue (DSI) to discuss format of cash flow document request.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
27	6/4/2020	O'Brien, Daniel	Managing Dir	0.4	Review document information request related to Hunter Mountain prepare by Counsel.
27	6/8/2020	Brunner, Ellory	Consultant	0.5	Correspondence with J. Donohue (DSI) regarding outstanding information requests from prior week cash flow forecast documents.
27	6/11/2020	Brunner, Ellory	Consultant	1.5	Review Debtor's 60th document production, distribute summary memorandum to internal FTI team, and update internal information request tracker.
27	6/12/2020	Brunner, Ellory	Consultant	1.5	Review Debtor's 61st document production, distribute summary memorandum to internal FTI team, and update internal information request tracker.
27	6/15/2020	Brunner, Ellory	Consultant	0.5	Correspond with J. Donohue (DSI) regarding outstanding questions on 13 week cash flow forecast.
27	6/17/2020	Steinberg, Darryl	Sr Managing Dir	0.4	Assist in drafting doc production request to BK court for Hunter Mountain transaction.
27	6/17/2020	Brunner, Ellory	Consultant	1.1	Review Debtor's 62nd document production, distribute summary to team, and update information request tracker.
27	6/18/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Assist in drafting doc production request to BK court for Hunter Mountain transaction.
27	6/19/2020	Steinberg, Darryl	Sr Managing Dir	1.1	Assist in drafting doc production request to BK court for Hunter Mountain transaction.
27	6/22/2020	O'Brien, Daniel	Managing Dir	1.2	Review G/L document production for sub account information and correspond on same.
27	6/23/2020	Sterner, Thomas	Managing Dir	0.3	Conduct initial review and analysis of request for production from Debtor re: Hunter Mountain transaction; Make edits to same.
27	6/23/2020	Brunner, Ellory	Consultant	0.5	Correspond with internal FTI team re: format of general ledger received through document production.
27	6/23/2020	Brunner, Ellory	Consultant	1.3	Review Debtor's 63rd document production, circulate summary memorandum to internal FTI team, and update internal information request tracker.
27	6/23/2020	O'Brien, Daniel	Managing Dir	1.3	Review document production #63, layout/contents of General Ledger in TIF format and related correspondence.
27	6/24/2020	Brunner, Ellory	Consultant	1.3	Review Debtor's 1st document production in response to CLO Holdco Subpoena, distribute summary memorandum to internal FTI team, and update internal information request tracker.
27	6/24/2020	O'Brien, Daniel	Managing Dir	0.6	Revisit 1st document production contents concerning CLO Holdco Subpoena.
27	6/25/2020	O'Brien, Daniel	Managing Dir	0.3	Review updates on claims, contracts review and correspond internally on same.
27	7/7/2020	Friedland, Scott D.	Sr Managing Dir	2.8	Draft documents to request relating to motion to compel with respect to diligence on CLO HoldCo's claim on the Dynamic Fund distribution.
27	7/7/2020	Sterner, Thomas	Managing Dir	1.8	Review draft request for production re: CLO Holdco and Hunter Mountain transaction; Participate in conference call with FTI team to add elements to draft document; Draft summary of possible estate claims regarding CLO and Hunter Mountain.
27	7/7/2020	Steinberg, Darryl	Sr Managing Dir	0.7	Review of CLO Holdco Structure and Flows and Related Info Request
27	7/7/2020	O'Brien, Daniel	Managing Dir	0.9	Review of Counsel's CLO Holdco RFP suggestions and internal correspondence on same
27	7/7/2020	Cheng, Earnestiena	Director	0.4	Review information requests related to CLO Holdco.
27	7/7/2020	Cheng, Earnestiena	Director	0.6	Discuss CLO HoldCo information requests with internal team.
27	7/7/2020	Cheng, Earnestiena	Director	1.6	Prepare CLO HoldCo information requests and discuss with Counsel.
27	7/8/2020	Friedland, Scott D.	Sr Managing Dir	1.7	Review and provide comments on the fourth request for production of documents.
27	7/8/2020	Cheng, Earnestiena	Director	0.9	Process comments to CLO HoldCo information request.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
27	7/10/2020	Brunner, Ellory	Consultant	2.5	Review the Debtor's 64th document production, send summary memorandum to internal FTI team, and update internal information request tracker.
27	7/13/2020	Brunner, Ellory	Consultant	2.5	Review the Debtor's 65th document production, send summary memorandum to internal FTI team, and update internal information request tracker.
27	7/27/2020	Brunner, Ellory	Consultant	1.2	Draft list of diligence questions related to employee claims listing provided by the Debtor.
27	7/27/2020	Brunner, Ellory	Consultant	0.5	Discuss information request list with internal FTI team.
27	7/27/2020	Brunner, Ellory	Consultant	2.0	Draft follow up information request for the Debtor following Plan discussions.
27	7/27/2020	O'Brien, Daniel	Managing Dir	0.3	Review and correspond on diligence list for Debtor
27	7/27/2020	Cheng, Earnestiena	Director	1.2	Create diligence list related to mediation for UCC.
27	7/28/2020	Cheng, Earnestiena	Director	0.4	Discuss outstanding diligence items with DSI team.
27	7/28/2020	Cheng, Earnestiena	Director	0.8	Create follow-up diligence request list re: proposed asset sale transaction.
27	7/30/2020	O'Brien, Daniel	Managing Dir	0.7	Internal discussion and review on open information requests and employee claim related questions
27	7/31/2020	O'Brien, Daniel	Managing Dir	0.9	Review document production #66 on management procedures on data access and cybersecurity manuals
27	8/3/2020	Brunner, Ellory	Consultant	1.5	Review 79 items from the Debtor's 67th document productions, distribute summary memorandum to team, and update internal information request tracker.
27	8/3/2020	Brunner, Ellory	Consultant	1.5	Review Debtor's 66th document production, send summary memorandum to FTI team, and update internal information request tracker.
27	8/3/2020	Brunner, Ellory	Consultant	0.2	Call with FTI team to discuss UCC diligence list for DSI and outstanding items.
27	8/3/2020	Brunner, Ellory	Consultant	1.9	Review data production from DSI and map against original diligence list provided. Provide comments on same to internal FTI team for discussion.
27	8/6/2020	O'Brien, Daniel	Managing Dir	0.3	Review work streams and related information requests outstanding.
27	8/17/2020	Brunner, Ellory	Consultant	1.5	Review DSI's document production in response to proposed transaction, send summary memorandum to internal FTI team on same.
27	8/31/2020	O'Brien, Daniel	Managing Dir	0.8	Review 68th document production on Carey, CCS Medical, Trussway, Omnimax and Cornerstone valuation reports.
<b>27 Total</b>				<b>48.7</b>	
28	6/1/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for internal call and call with Sidley re: plan structure, CEO proposal, protocols, multistrat, and other items.
28	6/1/2020	Cheng, Earnestiena	Director	0.5	Participate in weekly internal call re: CEO remuneration, plan structure, proposed sale, litigation and other items.
28	6/2/2020	Cheng, Earnestiena	Director	0.9	Review agenda for UCC call and create action items list for team based on recent productions.
28	6/3/2020	Brunner, Ellory	Consultant	1.5	Update expense analysis with newly docketed fee applications.
28	6/3/2020	Cheng, Earnestiena	Director	0.5	Review team correspondence re: expense analysis.
28	6/5/2020	Brunner, Ellory	Consultant	0.3	Review docket updates and update expense analysis.
28	6/8/2020	O'Brien, Daniel	Managing Dir	0.4	Review latest cash flows and expense analysis.
28	6/8/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for internal and FTI/Sidley calls re: plan structure, proposed capital call, CEO remuneration, and other items.
28	6/8/2020	Cheng, Earnestiena	Director	0.5	Participate in call with internal team re: plan structure, CEO compensation proposal, proposed capital call, and litigation items.
28	6/8/2020	Cheng, Earnestiena	Director	0.3	Discuss expense analysis with FTI team as requested by UCC.
28	6/11/2020	Brunner, Ellory	Consultant	0.9	Update expense analysis with payments received from the Debtor.
28	6/11/2020	O'Brien, Daniel	Managing Dir	0.3	Review initial draft of second interim fee application.
28	6/15/2020	Brunner, Ellory	Consultant	2.1	Create fee analysis at request of FTI team for discussion with Committee member.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
28	6/15/2020	O'Brien, Daniel	Managing Dir	0.5	Participate in weekly call with FTI team on open issues and workstreams.
28	6/15/2020	O'Brien, Daniel	Managing Dir	0.5	Review open items, generate agenda for internal weekly call and prepare for same.
28	6/15/2020	O'Brien, Daniel	Managing Dir	0.3	Schedule meeting with interested party and management of work streams.
28	6/15/2020	Cheng, Earnestiena	Director	0.4	Create agenda for internal team and Sidley re: fund distributions, capital call, and other items.
28	6/16/2020	Brunner, Ellory	Consultant	0.9	Review docket updates and update expense analysis with newly docketed fee applications.
28	6/16/2020	Cheng, Earnestiena	Director	0.3	Coordinate on agenda items for UCC call with Sidley team.
28	6/17/2020	Griffin, David	Sr Managing Dir	1.0	Discussion with internal FTI team re: RFP for post emergence liquidating trust. Review of similar situations.
28	6/18/2020	Brunner, Ellory	Consultant	0.3	Update expense analysis with claims agent invoices and payments.
28	6/22/2020	Sterner, Thomas	Managing Dir	0.5	Participate in weekly update call with FTI team.
28	6/22/2020	Brunner, Ellory	Consultant	0.5	Correspond with internal FTI team regarding staffing and coverage matters.
28	6/22/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for internal call and FTI/Sidley call re: plan structure and negotiation, protocol amendments update, CEO comp proposal, litigation and cash flow.
28	6/22/2020	Cheng, Earnestiena	Director	0.8	Participate in internal call re: plan structure and negotiation, protocol amendments update, CEO comp proposal, litigation and cash flow.
28	6/23/2020	Cheng, Earnestiena	Director	0.3	Review Highland agenda and provide comments to team.
28	6/23/2020	O'Brien, Daniel	Managing Dir	1.2	Re-visit work stream overview for matters requiring focus.
28	6/24/2020	Brunner, Ellory	Consultant	1.0	Update expense analysis with newly docketed fee applications.
28	6/25/2020	Cheng, Earnestiena	Director	1.6	Respond to UCC member information request.
28	6/25/2020	O'Brien, Daniel	Managing Dir	0.2	Correspond on monthly and interim billing status.
28	6/25/2020	Brunner, Ellory	Consultant	1.0	Review update on proposed capital call, claims analysis, and contract analysis from J. Donohue (DSI).
28	6/25/2020	O'Brien, Daniel	Managing Dir	0.2	Access docket for latest filed motions on plan.
28	6/29/2020	Cheng, Earnestiena	Director	0.2	Coordinate with FTI team re: independent directors and UCC call.
28	6/29/2020	Sterner, Thomas	Managing Dir	0.4	Participate in weekly case management call with FTI team.
28	6/29/2020	Cheng, Earnestiena	Director	0.4	Create agenda for call with FTI and FTI/Sidley re: plan structure, litigation, CEO proposal, and other items.
28	6/29/2020	Cheng, Earnestiena	Director	1.0	Participate in call with FTI team re: plan structure, litigation, CEO proposal, and other items.
28	7/3/2020	Brunner, Ellory	Consultant	0.5	Review recent entries to docket.
28	7/3/2020	Brunner, Ellory	Consultant	0.5	Discuss voluntary fee reduction with FTI team.
28	7/6/2020	Tully, Conor	Sr Managing Dir	0.8	Review team updates and case management regarding litigation and claims
28	7/7/2020	Sterner, Thomas	Managing Dir	0.3	Participate in weekly call with FTI team.
28	7/7/2020	Brunner, Ellory	Consultant	0.7	Update staffing calendar for internal FTI team to ensure coverage.
28	7/7/2020	Brunner, Ellory	Consultant	1.0	Participate in meeting with internal FTI team to discuss upcoming hearings, cash flow updates, and claims reconciliation activity.
28	7/7/2020	Cheng, Earnestiena	Director	0.5	Participate in internal call re: proposed transaction, plan diligence, and other items.
28	7/7/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for FTI and FTI/Sidley calls re: proposed transaction, plan diligence, and other items.
28	7/7/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for FTI/DSI team re: proposed transaction, plan development, cash flow updates, and other items.
28	7/8/2020	Brunner, Ellory	Consultant	0.3	Correspond with internal FTI team regarding article discussing Highland PPP loans.
28	7/8/2020	Brunner, Ellory	Consultant	1.0	Create summary of 7/8 hearing and distribute to internal FTI team for discussion.
28	7/8/2020	Brunner, Ellory	Consultant	0.3	Update staffing calendar for internal FTI team to ensure coverage.



## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
28	7/13/2020	Sterner, Thomas	Managing Dir	0.4	Participate in weekly FTI team strategy call.
28	7/13/2020	Brunner, Ellory	Consultant	0.5	Coordinate with internal FTI team on upcoming hearing.
28	7/13/2020	Brunner, Ellory	Consultant	1.0	Participate in weekly internal FTI call to discuss upcoming hearings, plan structure, and outstanding information requests.
28	7/13/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for calls with FTI and FTI/Sidley teams re: plan structure, mediation, CLO HoldCo investigation, and other items.
28	7/14/2020	Cheng, Earnestiena	Director	0.7	Coordinate with internal team re: near term workstreams on cash flow, rabbi trust, and recent document productions.
28	7/14/2020	Cheng, Earnestiena	Director	0.4	Participate in internal call re: current workstreams and to prep for UCC call.
28	7/15/2020	Brunner, Ellory	Consultant	1.3	Participate in meeting with internal FTI team to discuss prior day's hearing.
28	7/16/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for call with DSI re: Omnimax, CLO HoldCo, and other items.
28	7/20/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for internal and FTI/Sidley call re: CLO HoldCo, mediation, plan updates, proposed transactions and other items.
28	7/21/2020	Brunner, Ellory	Consultant	0.5	Create summary memorandum from hearing and distribute to internal FTI team.
28	7/27/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for internal and FTI/Sidley calls re: proposed transactions, mediation, claims reconciliation, and other items.
28	8/3/2020	Cheng, Earnestiena	Director	0.4	Send out agenda re: proposed transaction, mediation, and plan.
28	8/4/2020	Brunner, Ellory	Consultant	0.8	Review final mediation statement materials as provided to Sidley.
28	8/5/2020	Brunner, Ellory	Consultant	2.1	Draft summary memorandum for FTI team to highlight Committee's response to the Debtor's plan and major topics of contention.
28	8/5/2020	Cheng, Earnestiena	Director	0.2	Review summary memorandum re: recent UCC calls.
28	8/6/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for call with DSI re: plan items, mediation diligence, and outstanding matters.
28	8/10/2020	Brunner, Ellory	Consultant	0.3	Update internal PTO calendar to ensure staffing coverage.
28	8/13/2020	Brunner, Ellory	Consultant	0.7	Review disclosure statement for liquidation analysis and financial projections.
28	8/14/2020	Brunner, Ellory	Consultant	0.3	Correspond with J. Hoffman (Sidley) regarding CNO's for FTI's May fee application and second interim fee application.
28	8/17/2020	Cheng, Earnestiena	Director	0.4	Prepare agenda for internal and FTI/Sidley call re: plan update, proposed transactions, litigation, and other items.
28	8/17/2020	Cheng, Earnestiena	Director	0.5	Prepare for internal call with FTI team re: proposed transaction, RFP mark-up, and other items.
28	8/19/2020	Tully, Conor	Sr Managing Dir	0.2	Review hearing update and work plan re: next steps
28	8/20/2020	Cheng, Earnestiena	Director	0.3	Prepare agenda for FTI/DSI call re: proposed transaction, contracts analysis, and other items.
28	8/24/2020	Tully, Conor	Sr Managing Dir	0.2	Review agenda re: case status and work plan
28	8/24/2020	Cheng, Earnestiena	Director	0.3	Create agenda for internal and FTI/Sidley meetings.
28	8/24/2020	Cheng, Earnestiena	Director	0.5	Prepare for internal and FTI/Sidley calls.
28	8/31/2020	Tully, Conor	Sr Managing Dir	0.2	Review agenda re: case status and work plan
<b>28 Total</b>				<b>43.8</b>	
29	6/2/2020	O'Brien, Daniel	Managing Dir	0.3	Directions to team on deliverables for the UCC call.
29	6/8/2020	Star, Samuel	Sr Managing Dir	0.5	Develop outline for deliverable to UCC including expense analysis and pending transactions.
29	6/8/2020	Brunner, Ellory	Consultant	1.3	Process updates to cash flow forecast reflecting estimated expense analysis through September 2020 from team for UCC update presentation.
29	6/8/2020	Brunner, Ellory	Consultant	1.5	Process updates to cash flow summary slides for UCC update presentation.
29	6/8/2020	Brunner, Ellory	Consultant	2.6	Draft illustrative cash flow forecast reflecting estimated expense analysis through September 2020.
29	6/8/2020	Brunner, Ellory	Consultant	0.6	Participate in telephonic meeting with internal FTI team to discuss draft of expense analysis for upcoming UCC presentation.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
29	6/8/2020	O'Brien, Daniel	Managing Dir	0.5	Discuss format of report for preparing expense analysis slides.
29	6/8/2020	O'Brien, Daniel	Managing Dir	1.3	Review and edit Excel file and notes for input to slide on illustrative expense analysis through December.
29	6/8/2020	O'Brien, Daniel	Managing Dir	0.4	Internal discussions on deliverables for UCC call on 6/10.
29	6/8/2020	O'Brien, Daniel	Managing Dir	2.8	Review and edit slides for UCC update on proposed capital call transaction.
29	6/9/2020	Brunner, Ellory	Consultant	1.3	Participate in call with internal FTI team to discuss updates to expense analysis and draft slide for UCC presentation.
29	6/9/2020	Brunner, Ellory	Consultant	1.5	Process updates from internal FTI team to expense analysis for UCC update presentation.
29	6/9/2020	Brunner, Ellory	Consultant	0.5	Participate in call with internal FTI team to discuss format of expense analysis and draft slide for UCC presentation.
29	6/9/2020	Brunner, Ellory	Consultant	1.7	Update expense analysis for UCC presentation using actual fee applications as filed to date.
29	6/9/2020	O'Brien, Daniel	Managing Dir	2.4	Review draft of UCC update presentation and provide comments to team on same.
29	6/9/2020	O'Brien, Daniel	Managing Dir	2.8	Call with internal FTI team on transaction summary, expense analysis summary and plan issues for draft report to UCC.
29	6/9/2020	Cheng, Earnestiena	Director	0.9	Review expense analysis and bankruptcy cost slides for the UCC from internal team.
29	6/9/2020	Cheng, Earnestiena	Director	0.9	Incorporate plan structure comments from Sidley into UCC presentation.
29	6/9/2020	Cheng, Earnestiena	Director	1.1	Process additional edits to UCC presentation, focused on proposed capital call presentation, expense analysis, and plan structure.
29	6/9/2020	Cheng, Earnestiena	Director	0.8	Process additional edits to UCC presentation, based on Sidley comments re: propped capital call presentation and expense analysis.
29	6/10/2020	Brunner, Ellory	Consultant	0.7	Participate in discussion with internal FTI team re: forecasted expense analysis.
29	6/10/2020	O'Brien, Daniel	Managing Dir	0.2	Review cash flow forecast from DSI and provide comments on structure of summary for UCC presentation to internal FTI team.
29	6/10/2020	O'Brien, Daniel	Managing Dir	2.9	Preparation for presentation and UCC update report review.
29	6/12/2020	Brunner, Ellory	Consultant	2.1	Create cash flow summary slide for UCC presentation on updated 13 week cash flow forecast.
29	6/15/2020	O'Brien, Daniel	Managing Dir	2.1	Develop distributable value template and notes.
29	6/15/2020	Cheng, Earnestiena	Director	0.8	Review and provide comments and update 13-week forecast summary slide.
29	6/16/2020	Star, Samuel	Sr Managing Dir	0.5	Discussions with team re: deliverables for UCC call.
29	6/16/2020	Tully, Conor	Sr Managing Dir	1.1	Review committee report and provide comments on same.
29	6/16/2020	Cheng, Earnestiena	Director	3.1	Continue to create cash flow assumptions presentation and diligence slides for the UCC.
29	6/16/2020	Brunner, Ellory	Consultant	0.4	Call with internal FTI team to discuss structure of distributable value analysis for UCC presentation.
29	6/16/2020	Brunner, Ellory	Consultant	1.2	Process edits from team to UCC update presentation.
29	6/16/2020	Brunner, Ellory	Consultant	1.9	Populate general unsecured claims portion of distributable value analysis for discussion with internal FTI team.
29	6/16/2020	Brunner, Ellory	Consultant	2.1	Create comparison slide for UCC presentation re: CEO compensation proposals.
29	6/16/2020	Brunner, Ellory	Consultant	0.6	Call with internal FTI team to discuss updates to GUC claim estimate for UCC presentation.
29	6/16/2020	O'Brien, Daniel	Managing Dir	2.4	Direct team on distributable value analysis issues and update.
29	6/16/2020	O'Brien, Daniel	Managing Dir	2.0	Review 3 months of correspondence on margin accounts, edit update report to UCC and discussed internally on response to Counsel's intended communication to UCC.
29	6/17/2020	Tully, Conor	Sr Managing Dir	0.4	Call with internal FTI team to discuss current draft of UCC update presentation.
29	6/17/2020	Tully, Conor	Sr Managing Dir	0.2	Provide comments to team on current draft of UCC presentation.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
29	6/17/2020	Brunner, Ellory	Consultant		1.2 Process final edits from internal FTI team to UCC update presentation and send to Sidley for review and distribution.
29	6/17/2020	Brunner, Ellory	Consultant		1.0 Participate in telephonic meeting with internal FTI team to discuss form of distributable value analysis.
29	6/17/2020	Brunner, Ellory	Consultant		1.3 Process edits from team on excluded claims summary for distributable value analysis.
29	6/17/2020	Brunner, Ellory	Consultant		0.5 Process edits from team on proposed CEO compensation comparison slide to UCC update presentation.
29	6/17/2020	Brunner, Ellory	Consultant		0.7 Integrate edits to UCC update presentation and distribute to internal FTI team for review.
29	6/17/2020	O'Brien, Daniel	Managing Dir		2.4 Edits to cash update, margin account update and CEO compensation comparison and internal discussions throughout the morning on same.
29	6/17/2020	Cheng, Earnestiena	Director		0.4 Discuss items for UCC call with internal team re: FTI presentation including proposed capital call, CEO comparison, margin update, and other ites.
29	6/17/2020	Cheng, Earnestiena	Director		2.2 Create presentation re: of value to creditors in various illustrative scenarios using multiple assumptions in a distributable value analysis.
29	6/17/2020	Cheng, Earnestiena	Director		2.3 Continue to create presentation re: of value to creditors in various illustrative scenarios using multiple assumptions in a distributable value analysis.
29	6/18/2020	Brunner, Ellory	Consultant		0.5 Process edits to distributable value analysis from team.
29	6/18/2020	O'Brien, Daniel	Managing Dir		0.5 Review of unliquidated claims for determination of treatment in distributable value analysis.
29	6/18/2020	Brunner, Ellory	Consultant		1.0 Process edits to expense analysis for distributable value analysis.
29	6/18/2020	Brunner, Ellory	Consultant		2.3 Process edits to distributable value analysis from team.
29	6/19/2020	Brunner, Ellory	Consultant		1.3 Call with internal FTI team to review distributable value analysis and updates to presentation format for clarity.
29	6/24/2020	O'Brien, Daniel	Managing Dir		0.4 Internal discussions in preparation for deliverables for call with UCC.
29	7/21/2020	Brunner, Ellory	Consultant		1.9 Create cash flow summary slide for UCC presentation using diligence materials gathered from DSI.
29	7/21/2020	Brunner, Ellory	Consultant		0.6 Update cash flow summary slide with comments from FTI team.
29	7/21/2020	Brunner, Ellory	Consultant		0.8 Combine cash flow and plan issues slides and implement comments from team on same.
29	7/21/2020	Brunner, Ellory	Consultant		1.0 Draft plan issues slides from document provided by Sidley.
29	7/21/2020	Brunner, Ellory	Consultant		1.0 Finalize UCC update deck and send to Sidley for review.
29	7/21/2020	Cheng, Earnestiena	Director		0.8 Prepare materials ahead of UCC call.
<b>29 Total</b>				<b>74.5</b>	
30	6/4/2020	O'Brien, Daniel	Managing Dir		0.3 Correspond with Counsel on UST correspondence on asset and recovery.
30	6/5/2020	O'Brien, Daniel	Managing Dir		2.5 Review and calculate near term illustrative distributable value and internal correspondence and discussion on same.
30	6/11/2020	O'Brien, Daniel	Managing Dir		1.8 Research bases for value of schedule of investments of the Debtor at various dates.
30	6/11/2020	O'Brien, Daniel	Managing Dir		0.6 Research notes on and report of non-demand notes receivable.
30	6/12/2020	O'Brien, Daniel	Managing Dir		2.2 Review latest market values for Hedge Fund assets, PE Fund assets and public/private securities held.
30	6/15/2020	Obaseki, Eghosa	Director		0.3 Call with FTI colleague to discuss AROF and Dynamic Income distributions.
30	6/18/2020	O'Brien, Daniel	Managing Dir		0.6 Review of source documents for management fees receivable and Other Assets per MOR.
30	6/25/2020	O'Brien, Daniel	Managing Dir		0.2 Correspond internally on Insurance Rabbi Trusts in context of UBS diligence.
30	6/25/2020	O'Brien, Daniel	Managing Dir		1.8 Revise old files and folders for asset profile information to hand in order to address UBS due diligence request.
30	6/25/2020	O'Brien, Daniel	Managing Dir		1.1 Revisit General Ledger for asset and liability account organization and recording in 2019.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
30	6/26/2020	O'Brien, Daniel	Managing Dir	2.3	Revisit asset listings and information on fund liabilities for Latham & Watkin's diligence list.
30	6/29/2020	O'Brien, Daniel	Managing Dir	0.6	Review Notes Receivable summary, transactions and call notes for CLO Holdco purposes.
30	6/29/2020	O'Brien, Daniel	Managing Dir	1.4	Review notes on Get Good transaction as it related to assignment of Note Receivable from Dugaboy Trust and related DAF transaction.
30	7/10/2020	O'Brien, Daniel	Managing Dir	2.4	Review selected files from document production on Trussway and other assets in Debtor's portfolio
30	7/10/2020	O'Brien, Daniel	Managing Dir	2.2	Review selected Excel files and selected TiF Files of 64th document production concerning fund assets
30	7/13/2020	O'Brien, Daniel	Managing Dir	1.3	Review fund asset files produced in response to UBS information request
30	7/13/2020	O'Brien, Daniel	Managing Dir	2.6	Review of files on rabbi trusts including monthly bank statements and trust agreements
30	7/23/2020	Brunner, Ellory	Consultant	2.0	Review Rabbi Trust diligence documents from B. Sharpe (DSI).
30	7/23/2020	Brunner, Ellory	Consultant	1.7	Review historical Rabbi Trust bank statements.
30	8/3/2020	Star, Samuel	Sr Managing Dir	0.3	Compare Debtors 6/30 asset value summary vs MOR and list questions for team.
30	8/6/2020	O'Brien, Daniel	Managing Dir	0.8	Review schedule of fund, security and REIT investments and marks as of 6/30
30	8/11/2020	Tully, Conor	Sr Managing Dir	0.5	Review update emails from FTI team and recent sale activity in Jefferies account
30	8/20/2020	O'Brien, Daniel	Managing Dir	0.9	Fund asset listing review and explanations of differences from schedule of investments as of 6/30
<b>30 Total</b>				<b>30.4</b>	
31	6/2/2020	O'Brien, Daniel	Managing Dir	1.0	Review redlined version of protocol exhibit and Counsel's correspondence on same.
31	6/3/2020	O'Brien, Daniel	Managing Dir	0.3	Correspond and review on protocol amendments.
31	6/17/2020	Tully, Conor	Sr Managing Dir	0.6	Develop email correspondence re: protocol modifications.
<b>31 Total</b>				<b>1.9</b>	
32	6/1/2020	Cheng, Earnestiena	Director	0.4	Discuss proposed capital call with DSI.
32	6/1/2020	O'Brien, Daniel	Managing Dir	2.0	Review contents of 59th document production on Project Caris and related valuation reports.
32	6/2/2020	O'Brien, Daniel	Managing Dir	0.4	Check on due diligence follow up on propped capital call and proposed transactions.
32	6/2/2020	O'Brien, Daniel	Managing Dir	1.6	Review valuation analysis for proposed transaction.
32	6/2/2020	Cheng, Earnestiena	Director	0.8	Analyze proposed capital call materials from DSI.
32	6/3/2020	O'Brien, Daniel	Managing Dir	0.4	Review executed escrow agreement on escrow funds from sale of life settlement policies.
32	6/5/2020	Star, Samuel	Sr Managing Dir	0.6	Discussions with team on evaluation of proposed investment.
32	6/5/2020	O'Brien, Daniel	Managing Dir	2.4	Review notice, documents and correspondence related on potential capital call and correspond internally on same.
32	6/5/2020	O'Brien, Daniel	Managing Dir	1.0	Preliminary review of documents on capital call further to notice received from DSI.
32	6/5/2020	Cheng, Earnestiena	Director	3.6	Analyze capital call materials from DSI.
32	6/5/2020	Cheng, Earnestiena	Director	3.7	Continue to analyze capital call materials from DSI and draft diligence questions.
32	6/6/2020	O'Brien, Daniel	Managing Dir	1.1	Review information request / questions on proposed capital call.
32	6/6/2020	Cheng, Earnestiena	Director	0.5	Answer internal diligence questions from team re: proposed capital call.
32	6/7/2020	O'Brien, Daniel	Managing Dir	2.6	Review presentations and valuation reports on investment and its investment targets.
32	6/8/2020	Tully, Conor	Sr Managing Dir	1.3	Call to review proposed transaction / private equity investment.
32	6/8/2020	O'Brien, Daniel	Managing Dir	1.7	Review additional documents provided by DSI on proposed capital call transaction.
32	6/8/2020	O'Brien, Daniel	Managing Dir	0.3	Internal discussion on results of call with Debtor representatives and J. Seery (HCM) on proposed capital call.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
32	6/8/2020	O'Brien, Daniel	Managing Dir	1.5	Prepare for and participate in conference call with J. Seery (HCM) and Debtor Private Equity professionals on proposed transaction.
32	6/8/2020	Cheng, Earnestiena	Director	1.4	Discuss proposed transaction with DSI and Highland team.
32	6/8/2020	Cheng, Earnestiena	Director	1.4	Discuss proposed transaction and plan governance structure with Sidley team.
32	6/8/2020	Cheng, Earnestiena	Director	0.3	Analyze tax issues potentially related to proposed transaction.
32	6/8/2020	Cheng, Earnestiena	Director	0.8	Analyze related party and timing issues potentially involved in proposed transaction.
32	6/8/2020	Cheng, Earnestiena	Director	3.8	Create presentation for the UCC re: proposed transaction.
32	6/9/2020	Star, Samuel	Sr Managing Dir	0.5	Evaluate economics of return on proposed investigation.
32	6/9/2020	O'Brien, Daniel	Managing Dir	2.2	Review IPO related valuation reports on proposed transaction.
32	6/9/2020	O'Brien, Daniel	Managing Dir	0.4	Review updated information on proposed transaction received from DSI.
32	6/9/2020	Cheng, Earnestiena	Director	2.4	Process edits to presentation for the UCC.
32	6/9/2020	Cheng, Earnestiena	Director	0.8	Discuss edits to UCC presentation with internal team.
32	6/9/2020	Cheng, Earnestiena	Director	1.2	Review and analyze additional diligence on proposed capital call.
32	6/10/2020	Star, Samuel	Sr Managing Dir	0.2	Update work plan for proposed investment.
32	6/10/2020	O'Brien, Daniel	Managing Dir	2.7	Review of new documents received governing fund activity and correspondence with Counsel on same.
32	6/10/2020	Cheng, Earnestiena	Director	1.3	Analyze additional diligence from Highland management re: capital call.
32	6/10/2020	Cheng, Earnestiena	Director	0.7	Discuss capital call transaction with internal team.
32	6/10/2020	Cheng, Earnestiena	Director	0.5	Discuss follow-up on capital call transaction with internal team.
32	6/10/2020	Cheng, Earnestiena	Director	0.5	Participate in discussion with DSI team re: capital call transaction follow-up.
32	6/10/2020	Cheng, Earnestiena	Director	0.4	Coordinate with Sidley on proposed capital call to discuss timing of investments and some legal follow-up.
32	6/10/2020	Cheng, Earnestiena	Director	1.3	Analyze IPO documents provided by Highland team re: capital call.
32	6/11/2020	O'Brien, Daniel	Managing Dir	0.5	Study DSI draft work product on defining cost of defaulting on capital call.
32	6/11/2020	O'Brien, Daniel	Managing Dir	0.4	Review correspondence with UCC professionals on status of economic and legal diligence on proposed transaction.
32	6/11/2020	O'Brien, Daniel	Managing Dir	0.3	Review document production on PetroCap capital commitments and call letters.
32	6/11/2020	O'Brien, Daniel	Managing Dir	0.5	Internal correspondence on follow up regarding capital call.
32	6/11/2020	O'Brien, Daniel	Managing Dir	0.3	Update team on results of external calls on proposed capital call.
32	6/11/2020	O'Brien, Daniel	Managing Dir	0.6	Internal discussions on keeping momentum to diligence on capital call and other case issues.
32	6/11/2020	O'Brien, Daniel	Managing Dir	0.5	Review notes,, footnotes and current investment status of holdings.
32	6/11/2020	Cheng, Earnestiena	Director	1.8	Analyze responses from DSI team re: proposed capital call and provide responses to team.
32	6/11/2020	Cheng, Earnestiena	Director	0.5	Call with J. Donohue (DSI) to discuss proposed capital call.
32	6/11/2020	Cheng, Earnestiena	Director	0.2	Call with Sidley on capital call.
32	6/11/2020	Cheng, Earnestiena	Director	0.3	Call with internal team on capital call.
32	6/11/2020	Cheng, Earnestiena	Director	0.6	Respond to internal team re: capital call diligence.
32	6/11/2020	Cheng, Earnestiena	Director	0.5	Send update to Sidley and Counsel re: DSI diligence on capital call.
32	6/12/2020	Star, Samuel	Sr Managing Dir	0.2	Discussions with team re: status of investment request.
32	6/12/2020	O'Brien, Daniel	Managing Dir	0.3	Internal correspondence of information required from DSI on transaction economics.
32	6/12/2020	O'Brien, Daniel	Managing Dir	0.9	Review Fund Articles of Incorporation for articles (39 and 40) on financial terms of expulsion of partner for not meeting capital calls.
32	6/12/2020	O'Brien, Daniel	Managing Dir	1.2	Review legal expertise on affect of defaulting on capital call pursuant to governing documentation.

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
32	6/12/2020	Cheng, Earnestiena	Director	0.7	Participate in follow-up conversations on capital call with DSI team.
32	6/12/2020	Cheng, Earnestiena	Director	0.9	Analyze changes in capital call transaction for discussion with Sidley team.
32	6/12/2020	Cheng, Earnestiena	Director	1.2	Create summary memorandum related to transaction changes to internal team.
32	6/12/2020	Cheng, Earnestiena	Director	0.3	Discuss changes to proposed capital call process with internal team.
32	6/13/2020	O'Brien, Daniel	Managing Dir	1.4	Review notice from Debtor on pending fund distributions, related correspondence and attachments.
32	6/14/2020	O'Brien, Daniel	Managing Dir	0.4	Correspond with DSI and with UCC Counsel on pending fund distributions.
32	6/15/2020	Cheng, Earnestiena	Director	0.9	Participate in internal call re: fund distributions, capital call, and other items.
32	6/16/2020	O'Brien, Daniel	Managing Dir	1.3	Follow up on proposed transaction internally and externally with DSI.
32	6/17/2020	Cheng, Earnestiena	Director	0.3	Discuss status of potential capital call with DSI team.
32	6/19/2020	O'Brien, Daniel	Managing Dir	0.1	Review correspondence from Debtor's counsel on proposed fund redemption distributions.
32	6/29/2020	Brunner, Ellory	Consultant	0.3	Participate in telephonic meeting with FTI team to discuss the capital call and cash flow updates.
32	6/29/2020	O'Brien, Daniel	Managing Dir	0.9	Notice on asset sale and internal correspondence on diligence questions.
32	6/29/2020	Cheng, Earnestiena	Director	0.5	Review notice from the Debtors re: potential debt sale transaction.
32	6/30/2020	Tully, Conor	Sr Managing Dir	0.5	Review materials re: proposed Sale transaction.
32	6/30/2020	Brunner, Ellory	Consultant	1.3	Gather recent debt pricing for proposed sale.
32	6/30/2020	O'Brien, Daniel	Managing Dir	1.3	Research on holdings by fund and marks at various dates and internal correspondence on same.
32	6/30/2020	Cheng, Earnestiena	Director	1.0	Analyze proposed debt sale transaction provided by the Company.
32	6/30/2020	Cheng, Earnestiena	Director	0.6	Research history of potential debt sale transaction.
32	6/30/2020	Cheng, Earnestiena	Director	0.6	Create information request related to proposed transaction.
32	6/30/2020	Cheng, Earnestiena	Director	1.0	Analyze potential debt sale diligence provided by DSI team.
32	6/30/2020	Cheng, Earnestiena	Director	0.7	Analyze additional potential debt sale diligence provided by DSI team.
32	7/1/2020	Tully, Conor	Sr Managing Dir	0.1	Call with FTI team re: question on OmniMax transaction
32	7/1/2020	Tully, Conor	Sr Managing Dir	2.9	Review materials related to proposed transaction by the debtor in excess of protocols, make recommendation to Committee re: same
32	7/1/2020	Brunner, Ellory	Consultant	1.3	Review June 30 2020 Houlihan valuation of OmniMax in light of proposed transaction.
32	7/1/2020	Brunner, Ellory	Consultant	1.5	Review materials prepared by the Debtor re: proposed OmniMax transaction.
32	7/1/2020	O'Brien, Daniel	Managing Dir	2.5	OmniMax International report review, correspondence, internal discussions and submission to Counsel
32	7/1/2020	Cheng, Earnestiena	Director	2.5	Review Omnimax diligence items provided by the Company.
32	7/1/2020	Cheng, Earnestiena	Director	0.4	Participate in call with DSI team re: Omnimax transaction.
32	7/1/2020	Cheng, Earnestiena	Director	0.7	Participate in call with Sidley team in preparation re: Omnimax transaction.
32	7/1/2020	Cheng, Earnestiena	Director	0.9	Analyze related party entity relationships in OmniMax transaction.
32	7/2/2020	Tully, Conor	Sr Managing Dir	0.2	Update call re: status of proposed transaction
32	7/2/2020	Tully, Conor	Sr Managing Dir	0.3	Update team re: status of proposed transaction
32	7/2/2020	Brunner, Ellory	Consultant	1.5	Review document productions for various Houlihan valuation reports on OmniMax at request of committee member.
32	7/2/2020	O'Brien, Daniel	Managing Dir	0.5	Correspond internally and with Counsel, and discuss internally and with DSI on prior and latest OmniMax valuation reports
32	7/7/2020	Tully, Conor	Sr Managing Dir	0.4	Review status of OmniMax transaction and update team, counsel, Committee on same

## EXHIBIT C

Task	Date	Name	Title	Hours	Narrative
32	7/7/2020	Brunner, Ellory	Consultant	0.3	Review Sidley's notice to the Committee regarding the sale of OmniMax.
32	7/8/2020	Tully, Conor	Sr Managing Dir	0.4	Update economics of proposed transaction to describe net result for the Debtors
32	7/14/2020	O'Brien, Daniel	Managing Dir	0.3	Correspond with internal FTI team on OmniMax development.
32	7/16/2020	O'Brien, Daniel	Managing Dir	0.5	Revisit Carey International notes and prior updates for Monday call with Debtor
32	7/17/2020	Brunner, Ellory	Consultant	0.9	Review diligence documents as provided by DSI on OmniMax.
32	7/17/2020	O'Brien, Daniel	Managing Dir	0.6	Review executed support agreement on OmniMax, related term sheet, next steps to finalization and internal correspondence on same
32	7/20/2020	Brunner, Ellory	Consultant	1.5	Review Carey International presentation from the Debtor ahead of call with team.
32	7/20/2020	O'Brien, Daniel	Managing Dir	1.3	Review Carey International documents forwarded by DSI in anticipation of Debtor presentation
32	7/20/2020	O'Brien, Daniel	Managing Dir	1.4	Review documents on Eagle Equity Advisors restructuring and correspond on same
32	7/20/2020	Cheng, Earnestiena	Director	0.5	Discuss proposed transactions with DSI team.
32	7/21/2020	O'Brien, Daniel	Managing Dir	2.3	Review documents on Eagle Equity Advisors, financial statements, flow charts and conference call with DSI on same
32	7/21/2020	Cheng, Earnestiena	Director	1.0	Participate in call with DSI team re: proposed transaction.
32	7/21/2020	Cheng, Earnestiena	Director	0.8	Prepare for call with DSI team re: proposed transaction.
32	7/22/2020	O'Brien, Daniel	Managing Dir	0.8	Review Cary International Presentation slides on debt structure, term loan holders and equity and proposed transaction
32	7/22/2020	Cheng, Earnestiena	Director	1.3	Review Debtor presentation re: proposed investment restructuring transaction.
32	7/22/2020	Cheng, Earnestiena	Director	1.0	Participate in call with Debtor and DSI re: proposed investment restructuring transaction.
32	7/24/2020	Brunner, Ellory	Consultant	2.3	Review Eagle Equity Advisors follow up diligence documents provided by DSI.
32	7/24/2020	Cheng, Earnestiena	Director	0.5	Review diligence from DSI team re: proposed transaction.
32	7/27/2020	Star, Samuel	Sr Managing Dir	0.2	Discussions with team re: potential Trussway transaction including current marks and securities involved.
32	7/27/2020	O'Brien, Daniel	Managing Dir	0.3	Discussion with DSI and internal correspondence on pending Trussway transaction
32	7/27/2020	Cheng, Earnestiena	Director	2.4	Analyze history of asset proposed to be sold as part of pending transaction.
32	7/28/2020	Star, Samuel	Sr Managing Dir	0.1	Draft email to Sidley re: call with Jim Seery re: Trussway sale proposal.
32	7/28/2020	Star, Samuel	Sr Managing Dir	0.2	Call with Jim Seery re: Trussway sale proposal.
32	7/28/2020	O'Brien, Daniel	Managing Dir	1.0	Review of Notice, presentation and historic information on Trussway sale process
32	7/28/2020	O'Brien, Daniel	Managing Dir	0.5	Internal discussion on additional information received from DSI on AEG transaction
32	7/28/2020	O'Brien, Daniel	Managing Dir	1.3	Review responses (partial) received from DSI on Trussway information request, valuation reports and waterfall
32	7/28/2020	O'Brien, Daniel	Managing Dir	0.5	Review and add to information request on AEG transaction diligence and review of Carey deck
32	7/28/2020	Cheng, Earnestiena	Director	0.4	Participate in discussion with internal team re: proposed transactions and preparation for UCC call.
32	7/28/2020	Cheng, Earnestiena	Director	1.6	Prepare questions list for DSI re: proposed restructuring transaction of investment.
32	7/28/2020	Cheng, Earnestiena	Director	0.5	Discuss diligence requests re: proposed asset transaction with DSI team.
32	7/28/2020	Cheng, Earnestiena	Director	0.4	Review initial proposed transaction diligence from DSI.
32	7/29/2020	Star, Samuel	Sr Managing Dir	0.2	Review sources and area for proposed Trussway transactions.
32	7/29/2020	Tully, Conor	Sr Managing Dir	0.2	Update call with internal FTI team to review proposed transaction
32	7/29/2020	Cheng, Earnestiena	Director	0.3	Discuss proposed asset sale transaction with DSI team.

**EXHIBIT C**

<b>Task</b>	<b>Date</b>	<b>Name</b>	<b>Title</b>	<b>Hours</b>	<b>Narrative</b>
32	7/29/2020	Cheng, Earnestiena	Director	1.2	Discuss proposed asset sale transaction and outstanding diligence with internal team.
32	7/31/2020	Star, Samuel	Sr Managing Dir	0.1	Review revised Trussway waterfall included related party payouts.
32	7/31/2020	O'Brien, Daniel	Managing Dir	1.2	Review notice, memo on potential distribution of Trussway sale proceeds and related documents
32	7/31/2020	Cheng, Earnestiena	Director	0.5	Discuss additional proposed asset sale diligence items with internal team and Counsel.
32	8/3/2020	Cheng, Earnestiena	Director	0.2	Respond to requests from creditors related to potential transaction.
32	8/10/2020	Cheng, Earnestiena	Director	0.7	Participate in call with FTI/Counsel re: plan structure, planning for upcoming meetings, contracts analysis, and other items.
32	8/14/2020	O'Brien, Daniel	Managing Dir	0.2	Research Main Street public funding source in relation to loan application
32	8/14/2020	O'Brien, Daniel	Managing Dir	1.6	Review memorandum and files on proposed transaction
32	8/14/2020	O'Brien, Daniel	Managing Dir	0.7	Review proposed settlement agreement and Houlihan Lokey Valuation reports
32	8/14/2020	O'Brien, Daniel	Managing Dir	1.3	Review cap structure and share register files and zip files provided by DSI on potential transaction.
32	8/17/2020	Cheng, Earnestiena	Director	0.9	Analyze proposed transaction outline and other items ahead of call with FTI/Sidley team.
32	8/17/2020	Cheng, Earnestiena	Director	1.8	Prepare for call by reviewing proposed transaction materials.
32	8/17/2020	Cheng, Earnestiena	Director	0.5	Discuss proposed transaction with DSI team following call with Highland team.
32	8/17/2020	Cheng, Earnestiena	Director	0.3	Discuss proposed transaction and cash flow with FTI team.
32	8/17/2020	Cheng, Earnestiena	Director	1.0	Analyze and respond to queries from Sidley team re: proposed transaction.
32	8/18/2020	Star, Samuel	Sr Managing Dir	0.7	Review proposed transaction and distributions to related entities and list follow ups for team.
32	8/18/2020	O'Brien, Daniel	Managing Dir	0.4	Discuss potential transaction with internal team.
32	8/18/2020	Cheng, Earnestiena	Director	1.4	Analyze details of proposed transaction based on queries from internal team.
32	8/18/2020	Cheng, Earnestiena	Director	0.3	Discuss latest details of proposed transaction based on new information from DSI.
32	8/19/2020	Star, Samuel	Sr Managing Dir	0.1	Review revised terms of potential transaction and list follow ups for team.
32	8/19/2020	O'Brien, Daniel	Managing Dir	0.7	Review of potential transaction information, impact for case and internal correspondence on same
32	8/19/2020	Cheng, Earnestiena	Director	1.1	Analyze latest change to proposed transaction as provided by DSI.
32	8/20/2020	Star, Samuel	Sr Managing Dir	0.3	Evaluate proposed transaction economics.
32	8/20/2020	O'Brien, Daniel	Managing Dir	0.2	Review updates on potential transaction
32	8/20/2020	Cheng, Earnestiena	Director	0.3	Provide questions to DSI team re: updates to proposed transaction.
32	8/20/2020	Cheng, Earnestiena	Director	0.5	Discuss proposed transaction with DSI team.
32	8/20/2020	Cheng, Earnestiena	Director	0.8	Prepare update of proposed transaction for internal team.
32	8/21/2020	Star, Samuel	Sr Managing Dir	0.2	Develop deliverable to UCC re: revised transaction proposal.
32	8/21/2020	O'Brien, Daniel	Managing Dir	1.2	Review potential transaction update to UCC, supporting analysis and discussed amendments on same
32	8/21/2020	Cheng, Earnestiena	Director	0.5	Follow up with DSI team re: proposed transaction.
32	8/21/2020	Cheng, Earnestiena	Director	0.7	Follow up with Sidley team re: proposed transaction steps.
32	8/21/2020	Cheng, Earnestiena	Director	1.0	Continue to diligence proposed transaction with questions of Sidley and discussions with DSI.
32	8/21/2020	Cheng, Earnestiena	Director	2.0	Create draft of UCC update re: proposed transaction.
32	8/22/2020	O'Brien, Daniel	Managing Dir	0.4	Discuss with DSI and correspond on conditionality and other facets of proposed transaction
32	8/22/2020	Cheng, Earnestiena	Director	0.9	Revise draft of UCC update re: proposed transaction to reflect comments from internal team
32	8/24/2020	Cheng, Earnestiena	Director	0.5	Review ownership structure involved in proposed transaction.
<b>32 Total</b>				<b>144.4</b>	
<b>Grand Total</b>				<b>1,322.6</b>	



**Exhibit D**

**Expense Detail**

**EXHIBIT D**

<b>Date</b>	<b>Narrative</b>	<b>Amount</b>
<b>Research Materials</b>		
4/1/2020	Factiva Factiva monthly invoice	\$ 269.69
6/1/2020	Research - (N-A), Adam Harsha. Texas corporate records of entities affiliated the debtor.	8.22
6/1/2020	Research - (N-A), Adam Harsha. Cayman Island corporate records of entities affiliated the debtor.	73.18
6/1/2020	Research - (N-A), Adam Harsha. Third-party provider of Cayman Island corporate records of entities affiliated the debtor.	89.24
6/30/2020	RELX Inc , DBA LexisNexis Invoice period 01-JUN-2020 to 30-JUN-2020 related to Highland research.	1,138.74
7/1/2020	Factiva Factiva Monthly invoice related to Highland matter.	176.64
7/1/2020	TransUnion Risk and Alternative Billing Period: 06/01/2020 - 06/30/2020	1.80
7/14/2020	Costs associated with the acquisition of copies of pertinent records tied to research conducted into relevant parties who were subjects of investigation in the matter.	75.59
		<b>1,833.10</b>
<b>TOTAL EXPENSES FOR THIS MATTER</b>		<b>\$ 1,833.10</b>