

Kristin H. Jain, Esq.
Texas Bar No. 24010128
khjain@jainlaw.com
JAIN LAW & ASSOCIATES PLLC
400 North Saint Paul Street, Suite 510
Dallas, Texas 75201-6829
Telephone: (214) 446-0330
Facsimile: (214) 446-0321

Local Counsel for NexPoint Advisors, L.P.

Samuel A. Schwartz, Esq. (admitted *pro hac vice*)
Nevada Bar No. 10985
saschwartz@nvfirm.com
SCHWARTZ LAW, PLLC
601 East Bridger Avenue
Las Vegas, Nevada 89101-5805
Telephone: (702) 385-5544
Facsimile: (702) 442-9887

Counsel for NexPoint Advisors, L.P.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT,
L.P.,¹

Reorganized Debtor.

Chapter 11

Case No. 19-34054-sgj11

NOTICE OF APPEAL

TO THE HONORABLE COURT:

NOTICE IS HEREBY GIVEN that, pursuant to 28 U.S.C. § 158(a) and Rules 8002 and 8003 of the Federal Rules of Bankruptcy Procedure, NexPoint Advisors, L.P., creditor and party

¹ The Reorganized Debtor's last four digits of its taxpayer identification number are 6725. The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850; Dallas, Texas 75201.



in interest under 11 U.S.C. § 1109(b), hereby appeals to the United States District Court for the Northern District of Texas from the *Order Granting Second Consolidated Monthly and Final Fee Application of Teneo Capital, LLC as Litigation Advisor for the Official Committee of Unsecured Creditors for the Period from April 15, 2021 to and including August 11, 2021* [ECF No. 3056] (the “**Order**”), entered by the United States Bankruptcy Court for the Northern District of Texas on November 29, 2021. A true and correct copy of the Order is attached hereto as **Exhibit A**.

The parties to this appeal and the names, addresses, and telephone numbers of their respective attorneys are as follows:

1. NexPoint Advisors, L.P. (Appellant / Creditor / Party in Interest - 11 U.S.C. § 1109(b))

Kristin H. Jain, Esq.
Texas Bar No. 24010128
khjain@jainlaw.com
JAIN LAW & ASSOCIATES PLLC
400 North Saint Paul Street, Suite 510
Dallas, Texas 75201-6829
Telephone: (214) 446-0330
Facsimile: (214) 446-0321

- and -

Samuel A. Schwartz, Esq. (admitted *pro hac vice*)
Nevada Bar No. 10985
saschwartz@nvfirm.com
SCHWARTZ LAW, PLLC
601 East Bridger Avenue
Las Vegas, Nevada 89101-5805
Telephone: (702) 385-5544
Facsimile: (702) 442-9887

///

///

///

///

2. Teneo Capital, LLC (Appellee / Retained Professional)

Matthew A. Clemente, Esq. (admitted *pro hac vice*)

Illinois Bar No. 6255757

mlemente@sidley.com

Dennis M. Twomey, Esq. (admitted *pro hac vice*)

Illinois Bar No. (Unknown)

dtwomey@sidley.com

Alyssa Russell, Esq. (admitted *pro hac vice*)

Illinois Bar No. (Unknown)

alyssa.russell@sidley.com

SIDLEY AUSTIN LLP

One South Dearborn Street

Chicago, Illinois 60603-2302

Telephone: (312) 853-7000

Facsimile: (312) 853-7036

- and -

///

///

///

///

///

///

///

///

///

///

///

///

///

///

Penny P. Reid, Esq.
Texas Bar No. 15402570
preid@sidley.com
Paige Holden Montgomery, Esq.
Texas Bar No. 24037131
pmontgomery@sidley.com
Juliana L. Hoffman, Esq.
Texas Bar No. 24106103
jhoffman@sidley.com
SIDLEY AUSTIN LLP
2021 McKinney Avenue, Suite 2000
Dallas, Texas 75201-3351
Telephone: (214) 981-3300
Facsimile: (214) 981-3400

Dated: December 3, 2021.

By: /s/ Kristin H. Jain
Kristin H. Jain, Esq.
Texas Bar No. 24010128
khjain@jainlaw.com
JAIN LAW & ASSOCIATES PLLC
400 North Saint Paul Street, Suite 510
Dallas, Texas 75201-6829
Telephone: (214) 446-0330
Facsimile: (214) 446-0321

Local Counsel for NexPoint Advisors, L.P.

- and -

/s/ Samuel A. Schwartz
Samuel A. Schwartz, Esq.
Nevada Bar No. 10985
saschwartz@nvfirm.com
SCHWARTZ LAW, PLLC
601 East Bridger Avenue
Las Vegas, Nevada 89101
Telephone: (702) 385-5544
Facsimile: (702) 442-9887

Counsel for NexPoint Advisors, L.P.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 3, 2021, a true and correct copy of the foregoing *Notice of Appeal* was served electronically via the Court's ECF system upon all parties of interest requesting or consenting to such service in this case.

/s/ Kristin H. Jain

Kristin H. Jain, Esq.

Texas Bar No. 24010128

khjain@jainlaw.com

JAIN LAW & ASSOCIATES PLLC

400 North Saint Paul Street, Suite 510

Dallas, Texas 75201-6829

Telephone: (214) 446-0330

Facsimile: (214) 446-0321

Local Counsel for NexPoint Advisors, L.P.

EXHIBIT A



CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 29, 2021


United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.¹

Debtor.

Chapter 11

Case No. 19-34054-sgj11

**ORDER GRANTING SECOND CONSOLIDATED MONTHLY AND
FINAL FEE APPLICATION OF TENEO CAPITAL, LLC AS LITIGATION
ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM APRIL 15, 2021 TO AND INCLUDING AUGUST 11, 2021**

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



193405421112900000000001

Upon consideration of the application (“Application”)² [Docket No. 2903] of Teneo Capital, LLC (“Teneo”) for allowance of compensation for professional services rendered in the above captioned Chapter 11 Case during the period from April 15, 2021 through and including August 11, 2021 (the “Final Fee Period”), it is HEREBY ORDERED THAT:

1. Teneo is granted final allowance of compensation in the amount of \$1,358,565.52 for the Final Fee Period.
2. Teneo is granted final allowance of reimbursements for expenses incurred in the amount of \$6,257.07 for the Final Fee Period.
3. The Debtor is authorized and directed to remit payment to Teneo of such allowed compensation and expense reimbursement amounts, less any and all amounts previously paid on account of such fees and expenses.
4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

End of Order

² Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Application.