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Counsel for NexPoint Advisors, L.P.

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

apter 11
E

HIGHLAND CAPITAL MANAGEMENT, L.P., 1

Case No. 19-34054-sgj11

Reorganized Debtor.

NOTICE OF APPEAL

TO THE HONORABLE COURT:

NOTICE IS HEREBY GIVEN that, pursuant to 28 U.S.C. § 158(a) and Rules 8002 and 8003 of the Federal Rules of Bankruptcy Procedure, NexPoint Advisors, L.P., creditor and party

The Reorganized Debtor's last four digits of its taxpayer identification number are 6725. The headquarters and service address for the Reorganized Debtor is 100 Crescent Court, Suite 1850; Dallas, Texas 75201.



in interest under 11 U.S.C. § 1109(b), hereby appeals to the United States District Court for the Northern District of Texas from the Order Granting Twenty-First Monthly and Final Fee Application of Sidley Austin LLP, Attorneys for the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Monthly Fee Period from July 1, 2021 through and including August 11, 2021 and the Final Fee Period from October 29, 2019 through and including August 11, 2021 [ECF No. 3057] (the "Order"), entered by the United States Bankruptcy Court for the Northern District of Texas on November 29, 2021. A true and correct copy of the Order is attached hereto as Exhibit A.

The parties to this appeal and the names, addresses, and telephone numbers of their respective attorneys are as follows:

1. NexPoint Advisors, L.P. (Appellant / Creditor / Party in Interest - 11 U.S.C. § 1109(b))

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2. Sidley Austin LLP (Appellee / Retained Professional)

Matthew A. Clemente, Esq. (admitted *pro hac vice*)

Illinois Bar No. 6255757 mlemente@sidley.com Dennis M. Twomey, Esq. (admitted *pro hac vice*) Illinois Bar No. (Unknown) dtwomey@sidley.com Alyssa Russell, Esq. (admitted *pro hac vice*) Illinois Bar No. (Unknown) alyssa.russell@sidley.com SIDLEY AUSTIN LLP One South Dearborn Street Chicago, Illinois 60603-2302 Telephone: (312) 853-7000 Facsimile: (312) 853-7036 - and -/// /// /// /// /// /// /// /// /// /// /// /// /// ///

Penny P. Reid, Esq. Texas Bar No. 15402570 preid@sidley.com Paige Holden Montgomery, Esq. Texas Bar No. 24037131 pmontgomery@sidley.com Juliana L. Hoffman, Esq. Texas Bar No. 24106103 jhoffman@sidley.com SIDLEY AUSTIN LLP 2021 McKinney Avenue, Suite 2000 Dallas, Texas 75201-3351

Telephone: (214) 981-3300 Facsimile: (214) 981-3400

Dated: December 3, 2021.

By: /s/ Kristin H. Jain

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- and -

/s/ Samuel A. Schwartz

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Counsel for NexPoint Advisors, L.P.

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on December 3, 2021, a true and correct copy of the foregoing *Notice of Appeal* was served electronically via the Court's ECF system upon all parties of interest requesting or consenting to such service in this case.

/s/ Kristin H. Jain

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Local Counsel for NexPoint Advisors, L.P.

EXHIBIT A



CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed November 29, 2021

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.1

Reorganized Debtor.

Chapter 11

Case No. 19-34054-sgj11

Rel. to Dkt. 2904

ORDER GRANTING TWENTY-FIRST MONTHLY AND FINAL FEE APPLICATION OF SIDLEY AUSTIN LLP, ATTORNEYS FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE MONTHLY FEE PERIOD FROM JULY 1, 2021 THROUGH AND INCLUDING AUGUST 11, 2021 AND THE FINAL FEE PERIOD FROM OCTOBER 29, 2019 THROUGH AND INCLUDING AUGUST 11, 2021

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.



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Upon consideration of the application ("<u>Application</u>")² of Sidley Austin LLP ("<u>Sidley</u>") for allowance of compensation for professional services rendered in the above captioned Chapter 11 Case during the period from July 1, 2021 through and including August 11, 2021 (the <u>Monthly Fee Period</u>"), and October 29, 2019 through and including August 11, 2021 (the "<u>Final</u> Fee Period"), it is HEREBY ORDERED THAT:

- Sidley is granted allowance of compensation in the amount of \$854,259.75 for the Twenty-First Monthly Fee Period.
- 2. Sidley is granted allowance of reimbursements for expenses incurred in the amount of \$36,678.16 for the Twenty-First Monthly Fee Period.
- 3. Sidley is granted final allowance and approval for compensation in the amount of \$13,134,805.20 for the Final Fee Period.
- 4. Sidley is granted final allowance and approval for reimbursement of expenses in the amount of \$211,841.25 for the Final Fee Period.
- 3. The Reorganized Debtor is authorized and directed to remit payment to Sidley of such allowed compensation and expense reimbursement amounts (including any unpaid holdback payments from prior monthly fee applications), less any and all amounts previously paid on account of such fees and expenses.
- 4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

End of Order

² Each capitalized term used but not otherwise defined herein shall have the meaning ascribed to it in the Application.