

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)

(Jointly Administered)

**DECLARATION OF LEANNE V. REHDER SCOTT REGARDING
THE SOLICITATION AND TABULATION OF VOTES ON THE JOINT
CHAPTER 11 PLAN OF HRI HOLDING CORP. AND ITS DEBTOR AFFILIATES**

I, Leanne V. Rehder Scott, depose and say under the penalty of perjury:

1. I am a Vice President of Corporate Restructuring Services employed by Kurtzman Carson Consultants LLC (“KCC”), located at 222 North Pacific Coast Highway, Suite 300, El Segundo, California 90245. I am over the age of 18 and not a party to this action.

2. I submit this declaration (the “Voting Report”) with respect to the solicitation of votes and the tabulation of ballots cast on the *Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates* [D.I. 734] (as amended, modified, or supplemented, the “Plan”). Except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and/or my review of the relevant documents. I

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Sam Wilson's/Kansas, Inc. (5739), Darryl's of St. Louis County, Inc. (7177), Darryl's of Overland Park, Inc. (3015), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Algonquin Houlihan's Restaurant, L.L.C. (0449), Geneva Houlihan's Restaurant, L.L.C. (3156), Hanley Station Houlihan's Restaurant, LLC (8058), Houlihan's Texas Holdings, Inc. (5485), Houlihan's Restaurants of Texas, Inc. (4948), JGIL Mill OP LLC (0741), JGIL Millburn, LLC (6071), JGIL Milburn Op LLC (N/A), JGIL, LLC (5485), JGIL Holding Corp. (N/A), JGIL Omaha, LLC (5485), HOP NJ NY, LLC (1106), HOP Farmingdale LLC (7273), HOP Cherry Hill LLC (5012), HOP Paramus LLC (5154), HOP Lawrenceville LLC (5239), HOP Brick LLC (4416), HOP Secaucus LLC (5946), HOP Heights LLC (6017), HOP Bayonne LLC (7185), HOP Fairfield LLC (8068), HOP Ramsey LLC (8657), HOP Bridgewater LLC (1005), HOP Parsippany LLC (1520), HOP Westbury LLC (2352), HOP Weehawken LLC (2571), HOP New Brunswick LLC (2637), HOP Holmdel LLC (2638), HOP Woodbridge LLC (8965), and Houlihan's of Chesterfield, Inc. (5073). The Debtors' corporate headquarters and the mailing address is 8700 State Line Road, Suite 100, Leawood, Kansas 66206.



am authorized to submit this Voting Report on behalf of KCC. If I were called to testify, I would testify competently as to the facts set forth herein.

3. On November 15, 2019, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective Nunc Pro Tunc to the Petition Date* [D.I. 54]. On December 4, 2019, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [D.I. 127] authorizing the Debtors to retain KCC as their administrative agent to assist with, among other things, (a) service of solicitation materials to the parties entitled to vote to accept or reject the Plan, and (b) tabulation of votes with respect thereto. KCC has considerable experience in soliciting and tabulating votes to accept or reject proposed chapter 11 plans.

4. On September 16, 2020, the Court entered the *Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Scheduling a Combined Hearing on Final Approval of the Disclosure Statement and Plan Confirmation and Deadlines Related Thereto; (III) Approving the Solicitation, Notice and Tabulation Procedures and the Forms Related Thereto; and (IV) Granting Related Relief* [D.I. 731] (the “Interim Approval and Procedures Order”)² establishing, among other things, certain solicitation and voting tabulation procedures.

A. Service and Transmittal of Solicitation Packages and Related Information

5. On September 23, 2020, KCC caused the Confirmation Hearing Notice to be served on the creditor matrix and all other parties required to receive such notice pursuant to the Interim Approval and Procedures Order. Furthermore, on September 23, 2020, KCC caused

² All capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan and the Interim Approval and Procedures Order (each as defined herein), as applicable.

Solicitation Packages to be served on all known Holders of Claims in Class 4 (Prepetition Secured Obligations Claims), Class 5 (General Unsecured Claims), and Class 6 (Prepetition Secured Obligations Deficiency Claims) (collectively the “Voting Classes”) entitled to vote. Furthermore, on September 23, 2020, KCC caused to be served a Non-Voting Status – Deemed to Accept Notice and an Opt-In Form in lieu of a Solicitation Package on all Holders of Unimpaired Claims in Classes 1, 2 and 3, and a Non-Voting Status – Deemed to Reject Notice and an Opt-In Form in lieu of a Solicitation Package on all Holders of Impaired Claims in Classes 7, 8 and 9 (collectively the “Non-Voting Opt-In Classes”). A certificate of service evidencing the service of the foregoing was filed with the Court on October 2, 2020, at D.I. 753.

6. On September 23, 2020, KCC posted links to the electronic versions of the Plan, the Disclosure Statement, the Interim Approval and Procedures Order, the Confirmation Hearing Notice, and the Solicitation Procedures, as well as other information pertinent to voting on the Plan and responding to final approval of the Disclosure Statement and confirmation of the Plan on the public access website at www.kccllc.net/HRI. Additionally on October 19, 2020, KCC posted a link to the electronic version of the Plan Supplement.

7. During the voting period, KCC forwarded Solicitation Packages to parties whose packages were returned with a forwarding address. A supplemental certificate of service evidencing the foregoing was filed with the Bankruptcy Court on October 28, 2020 at D.I. 794.

B. The Tabulation Process

8. The Interim Approval and Procedures Order established September 16, 2020, at 4:00 p.m. (prevailing Eastern Time) as the voting record date (the “Record Date”) for determining which Holders of Claims were entitled to receive Solicitation Packages or Non-Voting Packages, as applicable. Pursuant to the Interim Approval and Procedures Order,

Holders of Claims in Class 4 (Prepetition Secured Obligations Claims), Class 5 (General Unsecured Claims), and Class 6 (Prepetition Secured Obligations Deficiency Claims) were entitled to vote to accept or reject the Plan and opt-out of the Plan's Third Party Releases. No other classes were entitled to vote on the Plan.

9. Pursuant to the Interim Approval and Procedures Order, KCC relied on the Debtors' Schedules of Assets and Liabilities and the claims information reflected in KCC's CaseView³ ("CaseView") system to identify and solicit Holders of Claims and Interests in the Voting Classes.

10. Using the information outlined above, and with specific guidance from the Debtors' counsel and financial advisors, KCC created a voting database reflecting the names and addresses of Holders of Claims and Interests, the classification of Claims and Interests, and voting amounts in the Voting Classes. Specifically, using its CaseView system and voting database, KCC generated ballots for Holders of Claims entitled to vote to accept or reject the Plan.

11. The Interim Approval and Procedures Order established October 26, 2020 at 11:59 p.m. (prevailing Eastern Time) as (1) the deadline by which ballots for accepting or rejecting the Plan had to be actually received by KCC in order to be counted (the "Voting Deadline"), and (2) the deadline for holders of Claims and Interests to submit Opt-In Forms to opt-in to the Third-Party Releases set forth in the Plan (the "Opt-In Deadline").

12. Pursuant to the Interim Approval and Procedures Order, KCC received and tabulated the ballots submitted by Holders of Claims and Interests in the Voting Classes as follows: (a) each returned ballot was opened and inspected at KCC's office; (b) paper ballots

³ CaseView is KCC's claims management database, which stores the records and images associated with all scheduled and filed claims.

were date-stamped and scanned into the CaseView system; (c) each electronic ballot was electronically received and processed; and (d) all ballots received on or before the Voting Deadline were entered into KCC CaseView system, and tabulated in accordance with the tabulation rules outlined in the Interim Approval and Procedures Order.

13. The final tabulation of votes cast by timely and properly completed ballots received by KCC, including a breakdown of the tabulation results both on an aggregate basis and on an individual Debtor basis, is attached hereto as **Exhibit A**. The detailed ballot reports for all Voting Classes are attached hereto as **Exhibit A-1**.

14. KCC reviewed and tabulated the elections recorded on the ballots received by the Voting Deadline from the Voting Classes entitled to opt-out of the Plan's Third Party Releases. Additionally, KCC reviewed and tabulated the elections recorded on the Opt-In Forms received by the Opt-In Deadline. A report of any such Holders that checked the opt-out box on their ballots or checked the opt-in box on the Opt-In Forms is attached hereto as **Exhibit B**. For the avoidance of doubt, this Voting Report does not certify the validity or enforceability of any opt-in or opt-out election received and reported on **Exhibit B** hereto, but rather provides such information for reporting and informational purposes.

C. Ballots That Were Not Counted

15. Attached hereto as **Exhibit C** is a detailed report of any ballots that were not included in the tabulation above because they did not satisfy the requirements for a valid ballot as set forth in the Interim Approval and Procedures Order for the reasons described therein.

D. Conclusion

16. To the best of my knowledge, information, and belief, the foregoing information concerning the distribution, submission, and tabulation of ballots in connection with the Plan is

true. The ballots received by KCC are stored at KCC's office and are available for inspection by or submission to this Court.

I declare under penalty of perjury that the foregoing is true and correct. Executed on this 3rd day of November 2020 in El Segundo, California.

Dated: November 3, 2020

KURTZMAN CARSON CONSULTANTS LLC

/s/ Leanne V. Rehder Scott

Leanne V. Rehder Scott

Vice President of Corporate Restructuring Services

Exhibit A

Exhibit A
 Consolidated Ballot Tabulation Summary

Class	Class Description	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total Amount Voted	Amount Accepted	Amount Rejected	Amount Abstained	% Amount Accepted	% Amount Rejected	Class Status
4	Prepetition Secured Obligations Claims	0	39	39	0	0	100.00%	0.00%	\$2,030,853,117.93	\$2,030,853,117.93	\$0.00	\$0.00	100.00%	0.00%	Accept
5	General Unsecured Claims	6	180	152	28	2	84.44%	15.56%	\$3,848,920.46	\$3,254,360.80	\$594,559.66	\$892.00	84.55%	15.45%	Accept
6	Prepetition Secured Obligations Deficiency Claims	0	39	39	0	0	100.00%	0.00%	\$39.00	\$39.00	\$0.00	\$0.00	100.00%	0.00%	Accept

Exhibit A
Ballot Tabulation Summary by Debtor

Debtor & Class Description	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total Amount Voted	Amount Accepted	Amount Rejected	Amount Abstained	% Amount Accepted	% Amount Rejected	Class Status
Algonquin Houlihan's Restaurant, L.L.C.	0	3	3	0	0	100.00%	0.00%	\$52,705,067.95	\$52,705,067.95	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	1	0	0	100.00%	0.00%	\$631,910.08	\$631,910.08	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Darryl's of Overland Park, Inc.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Darryl's of St. Louis County, Inc.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Geneva Houlihan's Restaurant, L.L.C.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Hanley Station Houlihan's Restaurant, LLC	0	3	3	0	0	100.00%	0.00%	\$52,093,157.87	\$52,093,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	1	0	0	100.00%	0.00%	\$20,000.00	\$20,000.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HDJG Corp.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Bayonne LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Brick LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Bridgewater LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,507.87	\$52,073,157.87	\$350.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$350.00	\$0.00	\$350.00	\$0.00	0.00%	100.00%	Reject

Exhibit A
Ballot Tabulation Summary by Debtor

Debtor & Class Description	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total Amount Voted	Amount Accepted	Amount Rejected	Amount Abstained	% Amount Accepted	% Amount Rejected	Class Status
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Cherry Hill LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,331.87	\$52,073,157.87	\$174.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$174.00	\$0.00	\$174.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Fairfield LLC	0	4	3	1	0	75.00%	25.00%	\$52,073,474.87	\$52,073,242.87	\$232.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	2	1	1	0	50.00%	50.00%	\$317.00	\$85.00	\$232.00	\$0.00	26.81%	73.19%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Farmingdale LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,273.87	\$52,073,157.87	\$116.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$116.00	\$0.00	\$116.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Heights LLC	0	4	3	1	0	75.00%	25.00%	\$52,513,654.34	\$52,513,425.34	\$229.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	2	1	1	0	50.00%	50.00%	\$440,496.47	\$440,267.47	\$229.00	\$0.00	99.95%	0.05%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Holmdel LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,386.87	\$52,073,157.87	\$229.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$229.00	\$0.00	\$229.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Lawrenceville LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP New Brunswick LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,384.87	\$52,073,157.87	\$227.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$227.00	\$0.00	\$227.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP NJ NY, LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept

Exhibit A
Ballot Tabulation Summary by Debtor

Debtor & Class Description	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total Amount Voted	Amount Accepted	Amount Rejected	Amount Abstained	% Amount Accepted	% Amount Rejected	Class Status
HOP Paramus LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,386.87	\$52,073,157.87	\$229.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$229.00	\$0.00	\$229.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Parsippany LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Ramsey LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,386.87	\$52,073,157.87	\$229.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$229.00	\$0.00	\$229.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Secaucus LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,275.87	\$52,073,157.87	\$118.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$118.00	\$0.00	\$118.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Weehawken LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Westbury LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,333.87	\$52,073,157.87	\$176.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$176.00	\$0.00	\$176.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HOP Woodbridge LLC	0	3	2	1	0	66.67%	33.33%	\$52,073,386.87	\$52,073,157.87	\$229.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	0	1	0	0.00%	100.00%	\$229.00	\$0.00	\$229.00	\$0.00	0.00%	100.00%	Reject
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Houlihan's of Chesterfield, Inc.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Houlihan's of Ohio, Inc.	0	4	4	0	0	100.00%	0.00%	\$52,074,619.58	\$52,074,619.58	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept

Exhibit A
Ballot Tabulation Summary by Debtor

Debtor & Class Description	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total Amount Voted	Amount Accepted	Amount Rejected	Amount Abstained	% Amount Accepted	% Amount Rejected	Class Status
Class 5 - General Unsecured Claims	0	2	2	0	0	100.00%	0.00%	\$1,461.71	\$1,461.71	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Houlihan's Restaurants of Texas, Inc.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Houlihan's Restaurants, Inc.	4	114	103	11	1	90.35%	9.65%	\$54,497,186.74	\$53,926,475.88	\$570,710.86	\$891.00	98.95%	1.05%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	4	112	101	11	1	90.18%	9.82%	\$2,424,028.87	\$1,853,318.01	\$570,710.86	\$891.00	76.46%	23.54%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Houlihan's Texas Holdings, Inc.	0	3	3	0	0	100.00%	0.00%	\$52,073,339.72	\$52,073,339.72	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	0	1	1	0	0	100.00%	0.00%	\$181.85	\$181.85	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HRI Holding Corp.	2	51	46	5	1	90.20%	9.80%	\$52,401,605.35	\$52,380,294.55	\$21,310.80	\$1.00	99.96%	0.04%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 5 - General Unsecured Claims	2	49	44	5	1	89.80%	10.20%	\$328,447.48	\$307,136.68	\$21,310.80	\$1.00	93.51%	6.49%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
HRI O'Fallon, Inc.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
JGIL Holding Corp.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
JGIL Milburn Op LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
JGIL Mill OP LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
JGIL Millburn, LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept

Exhibit A
Ballot Tabulation Summary by Debtor

Debtor & Class Description	Unacceptable Votes	Members Voted	Members Accepted	Members Rejected	Members Abstained	% Members Accepted	% Members Rejected	Total Amount Voted	Amount Accepted	Amount Rejected	Amount Abstained	% Amount Accepted	% Amount Rejected	Class Status
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
JGIL Omaha, LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
JGIL, LLC	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Red Steer, Inc.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept
Sam Wilson's/Kansas, Inc.	0	2	2	0	0	100.00%	0.00%	\$52,073,157.87	\$52,073,157.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 4 - Prepetition Secured Obligations Claims	0	1	1	0	0	100.00%	0.00%	\$52,073,156.87	\$52,073,156.87	\$0.00	\$0.00	100.00%	0.00%	Accept
Class 6 - Prepetition Secured Obligations Deficiency Claims	0	1	1	0	0	100.00%	0.00%	\$1.00	\$1.00	\$0.00	\$0.00	100.00%	0.00%	Accept

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Exhibit A-1

Class 4: Prepetition Secured Obligations Claims

Ballot No.	Date Filed	Creditor Name	Voting Amount	Vote	Debtor Name
15	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HRI Holding Corp.
16	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Houlihan's Restaurants, Inc.
17	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Ramsey LLC
19	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Sam Wilson's/Kansas, Inc.
20	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	JGIL Omaha, LLC
92	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP NJ NY, LLC
22	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Farmingdale LLC
23	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Cherry Hill LLC
24	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Paramus LLC
25	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Lawrenceville LLC
27	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Brick LLC
28	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Secaucus LLC
29	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Heights LLC
31	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Bayonne LLC
33	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Fairfield LLC
34	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Darryl's of St. Louis County, Inc.
35	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Darryl's of Overland Park, Inc.
36	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Houlihan's of Ohio, Inc.
37	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HRI O'Fallon, Inc.
38	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Algonquin Houlihan's Restaurant, L.L.C.
39	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Houlihan's Texas Holdings, Inc.
41	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Houlihan's Restaurants of Texas, Inc.
43	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Geneva Houlihan's Restaurant, L.L.C.
45	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Hanley Station Houlihan's Restaurant, LLC
47	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	JGIL Mill OP LLC
49	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	JGIL Millburn, LLC
54	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	JGIL Millburn Op LLC
56	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	JGIL, LLC
60	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	JGIL Holding Corp.
90	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Bridgewater LLC
91	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Parsippany LLC
66	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Westbury LLC
67	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Weehawken LLC
71	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HDJG Corp.
72	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Red Steer, Inc.
73	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Holmdel LLC
75	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP Woodbridge LLC
76	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	Houlihan's of Chesterfield, Inc.
78	09/24/2020	CIT Bank, National Association	\$52,073,156.87	Accept	HOP New Brunswick LLC

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Class 5: General Unsecured Claims

Ballot No.	Date Filed	Creditor Name	Voting Amount	Vote	Debtor Name
141	10/05/2020	A&E Heat & Cool, LLC	\$490.64	Accept	HRI Holding Corp.
257	10/25/2020	Accent Advertising Inc.	\$5,007.27	Accept	Houlihan's Restaurants, Inc.
258	10/25/2020	Accent Advertising Inc.	\$307.54	Accept	HRI Holding Corp.
120	10/06/2020	ADELPHIA PLUMBING HEATING CORP	\$4,531.00	Accept	Houlihan's Restaurants, Inc.
195	10/13/2020	AIR FILTER ENGINEERS USA LLC	\$2,185.00	Accept	Houlihan's Restaurants, Inc.
145	10/05/2020	All Systems Go Beer Line Cleaning	\$320.00	Accept	HRI Holding Corp.
5	09/24/2020	All Waste, Inc	\$770.74	Accept	HRI Holding Corp.
109	09/28/2020	ALL WASTE, INC	\$1,778.58	Accept	Houlihan's Restaurants, Inc.
103	09/28/2020	ALLAN S GOODMAN	\$3,186.02	Accept	Houlihan's Restaurants, Inc.
131	10/05/2020	Alliance Landscape Company LLC	\$1,113.88	Accept	Houlihan's Restaurants, Inc.
132	10/05/2020	Alliance Landscape Company, LLC	\$1,649.70	Accept	HRI Holding Corp.
178	10/06/2020	ALL-TYPES ELEVATORS, INC	\$5,183.00	Accept	HRI Holding Corp.
198	10/13/2020	AMBROSI BROS CUTLERY CO	\$1,413.00	Accept	Houlihan's Restaurants, Inc.
213	10/19/2020	APPROVED FIRE PROTECTION COMPANY	\$168.50	Accept	Houlihan's Restaurants, Inc.
230	10/21/2020	Aramark Uniform & Career Apparel, LLC fka Aramark Uniform & Career Apparel, Inc.	\$264,862.95	Reject	Houlihan's Restaurants, Inc.
127	09/30/2020	AVERUS, INC.	\$4,696.40	Accept	Houlihan's Restaurants, Inc.
140	09/30/2020	Bassetts Ice Cream Company, Inc.	\$1,275.00	Accept	Houlihan's Restaurants, Inc.
142	09/30/2020	Bassetts Ice Cream Company, Inc.	\$1,275.00	Accept	HRI Holding Corp.
192	10/12/2020	BERTARELLI CUTLERY INC	\$1,386.00	Accept	Houlihan's Restaurants, Inc.
161	10/06/2020	Bethany Associates	\$130.00	Reject	Houlihan's Restaurants, Inc.
139	09/29/2020	Bethany Associates, Inc	\$230.00	Accept	Houlihan's Restaurants, Inc.
226	10/20/2020	BURNS, BERNARD	\$20,000.00	Accept	Hanley Station Houlihan's Restaurant, LLC
238	10/23/2020	Cardino Realty LLC	\$440,267.47	Accept	HOP Heights LLC
158	10/06/2020	CARRION, FLOR	\$15,000.00	Accept	Houlihan's Restaurants, Inc.
125	10/06/2020	Churchill Linen Services	\$14,481.59	Accept	HRI Holding Corp.
144	10/05/2020	Citywide Sewer & Drain Service Corp	\$1,216.60	Accept	Houlihan's Restaurants, Inc.
93	09/24/2020	Cloud 9 VoIP	\$504.84	Accept	Houlihan's Restaurants, Inc.
143	10/02/2020	Commercial Cleaning Inc.	\$5,400.00	Accept	HRI Holding Corp.
96	09/26/2020	COMMERCIAL EQUIPMENT SERVICES CO	\$1,190.83	Accept	Houlihan's Restaurants, Inc.
220	10/20/2020	COMMERCIAL FOODSERVICE REPAIR	\$1,279.78	Accept	Houlihan's Restaurants, Inc.
212	10/19/2020	Crawford Mechanical	\$3,016.98	Accept	Houlihan's Restaurants, Inc.
11	09/24/2020	Creative Community Living of CT, Inc	\$320.00	Accept	Houlihan's Restaurants, Inc.
221	10/20/2020	CROWN LINEN SERVICE INC	\$13,426.04	Accept	Houlihan's Restaurants, Inc.
223	10/20/2020	Crown Linen Service Inc	\$13,772.05	Accept	HRI Holding Corp.
179	10/06/2020	Culligan	\$181.85	Accept	Houlihan's Texas Holdings, Inc.
113	09/26/2020	D & D Perfection Irrigation Inc	\$76.04	Accept	Houlihan's Restaurants, Inc.
126	10/06/2020	DMC Service, Inc	\$557.78	Accept	Houlihan's Restaurants, Inc.
130	09/30/2020	DNB Electrical Contracting Inc	\$200.00	Accept	Houlihan's Restaurants, Inc.
163	10/06/2020	E&K of Omaha Inc	\$3,529.00	Accept	Houlihan's Restaurants, Inc.
81	09/24/2020	Ean Services, LLC	\$5,422.41	Accept	Houlihan's Restaurants, Inc.
225	10/20/2020	Edgar Espinoza	\$1,800.00	Accept	Houlihan's Restaurants, Inc.
210	10/19/2020	EDWARD DON & COMPANY INC	\$367,074.31	Accept	Houlihan's Restaurants, Inc.

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Class 5: General Unsecured Claims

Ballot No.	Date Filed	Creditor Name	Voting Amount	Vote	Debtor Name
152	10/08/2020	EHS MANAGEMENT GROUP OF FL, INC.	\$4,025.00	Accept	Houlihan's Restaurants, Inc.
224	10/20/2020	Emzy Cleaning Services	\$1,800.00	Accept	HRI Holding Corp.
10	09/24/2020	Enviro - Master of St. Louis	\$3,780.34	Accept	HRI Holding Corp.
138	10/05/2020	Ervin & Smith Advertising and Public Relations, Inc.	\$8,092.90	Accept	Houlihan's Restaurants, Inc.
155	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436752	\$2,866.26	Accept	HRI Holding Corp.
156	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436753	\$4,965.86	Accept	Houlihan's Restaurants, Inc.
157	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436754	\$5,778.78	Accept	Houlihan's Restaurants, Inc.
169	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436757	\$27,633.33	Accept	HRI Holding Corp.
182	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436758	\$4,917.73	Accept	HRI Holding Corp.
168	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436759	\$10,642.60	Accept	HRI Holding Corp.
170	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436762	\$21,418.55	Accept	Houlihan's Restaurants, Inc.
172	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436763	\$4,188.50	Accept	HRI Holding Corp.
171	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436764	\$5,363.48	Accept	HRI Holding Corp.
153	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Samuels and Son Seafood Co., Inc. Claim ID 000436558	\$7,246.81	Accept	HRI Holding Corp.
154	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Samuels and Son Seafood Co., Inc. Claim Id 000436592	\$17,656.31	Accept	Houlihan's Restaurants, Inc.
123	09/30/2020	EURO GOURMET INC	\$617.94	Accept	Houlihan's Restaurants, Inc.
216	10/19/2020	Euro Plumbing and Sewer LLC	\$1,290.00	Accept	Houlihan's Restaurants, Inc.
106	09/28/2020	Evans Investment Group	\$3,042.35	Accept	Houlihan's Restaurants, Inc.
121	09/29/2020	Evans Investment Group DBA Quiet Village Landscaping	\$3,614.75	Accept	HRI Holding Corp.
135	10/05/2020	Excel Linen Supply	\$33,840.00	Accept	HRI Holding Corp.
162	10/06/2020	FABULOUS FISH CO	\$5,643.78	Reject	Houlihan's Restaurants, Inc.
102	09/28/2020	Fish Window Cleaning	\$85.00	Accept	HOP Fairfield LLC
7	09/24/2020	FLAME GRILLING PRODUCTS, INC	\$4,860.49	Accept	Houlihan's Restaurants, Inc.
243	10/26/2020	FORD HOTEL SUPPLY CO INC	\$846.52	Accept	Houlihan's Restaurants, Inc.
167	10/08/2020	FreshPoint Connecticut Inc.	\$4,059.76	Accept	Houlihan's Restaurants, Inc.
181	10/07/2020	Garland Fire Systems Inc	\$961.33	Accept	Houlihan's Restaurants, Inc.
242	10/23/2020	GISELLE BROWN REALTY LLC	\$11,166.67	Accept	Houlihan's Restaurants, Inc.
201	10/13/2020	Gold Cleaning LLC	\$3,611.91	Accept	HRI Holding Corp.

Exhibit A-1

Class 5: General Unsecured Claims

Ballot No.	Date Filed	Creditor Name	Voting Amount	Vote	Debtor Name
203	10/14/2020	GOLDEN-GLO CARPET CLEANIN INC	\$307.80	Reject	Houlihan's Restaurants, Inc.
190	10/12/2020	HAMCO ST LOUIS INC	\$1,038.42	Accept	Houlihan's Restaurants, Inc.
239	10/22/2020	HANSEN, SHERRI	\$1,000.00	Accept	HRI Holding Corp.
14	10/23/2020	Harrisons Poultry Farm Inc.	\$7,331.06	Accept	HRI Holding Corp.
107	09/28/2020	HARTLEY & PARKER LTD INC	\$4,317.81	Accept	Houlihan's Restaurants, Inc.
207	10/15/2020	Heartland Waste Solutions, Inc.	\$3,350.61	Accept	HRI Holding Corp.
124	09/29/2020	HELGET GAS PRODUCTS INC	\$10,031.12	Accept	Houlihan's Restaurants, Inc.
244	10/24/2020	High End Uniforms, Inc.	\$5,906.22	Reject	HRI Holding Corp.
122	10/06/2020	Holbon Holdings LLC	\$5,262.77	Accept	Houlihan's Restaurants, Inc.
149	10/06/2020	Hoodz of Central and Eastern CT	\$1,398.51	Accept	HRI Holding Corp.
166	10/06/2020	Hoodz of North Dallas	\$1,400.00	Accept	Houlihan's Restaurants, Inc.
13	09/24/2020	J Gilberts Wood - Fired Steaks	\$2,944.99	Accept	HRI Holding Corp.
222	10/20/2020	JERSEY ELEVATOR COMPANY, INC.	\$365.98	Accept	Houlihan's Restaurants, Inc.
95	10/07/2020	John Henry Rudolph Meyer Family Farm Trust dba RE Meyer Companies, LLC	\$51,960.41	Accept	Houlihan's Restaurants, Inc.
200	10/13/2020	JOSEPH V POSKIN IV & ALICIA A POSKIN	\$496.00	Accept	Houlihan's Restaurants, Inc.
186	10/06/2020	JRC Investments, LLC	\$24,297.59	Accept	Houlihan's Restaurants, Inc.
241	10/23/2020	Kellywood LLC	\$33,000.00	Accept	Houlihan's Restaurants, Inc.
183	10/09/2020	Killala, LLC	\$14,583.33	Reject	Houlihan's Restaurants, Inc.
193	10/09/2020	KJ Electric Co INC	\$437.00	Accept	Houlihan's Restaurants, Inc.
219	10/20/2020	KMG HAULING, INC	\$444.38	Accept	HRI Holding Corp.
112	09/28/2020	KOOL KLEEN	\$2,044.24	Accept	Houlihan's Restaurants, Inc.
110	09/28/2020	Kool Kleen Inc.	\$2,225.05	Accept	Houlihan's Restaurants, Inc.
196	10/13/2020	Landau Uniforms Inc	\$509.50	Accept	Houlihan's Restaurants, Inc.
184	10/08/2020	LELLO APPLIANCES CORPORATION	\$3,429.00	Accept	Houlihan's Restaurants, Inc.
104	09/28/2020	LITTLE MAN SYRUP	\$2,680.00	Accept	Houlihan's Restaurants, Inc.
105	09/28/2020	Little Man Syrup LLC	\$2,871.00	Accept	HRI Holding Corp.
240	10/23/2020	Luxury Valet LLC	\$11,418.75	Accept	HRI Holding Corp.
265	10/26/2020	M.F. FOLEY INC	\$169,810.16	Accept	Houlihan's Restaurants, Inc.
229	10/20/2020	Maffei Cutlery	\$2,788.09	Accept	Houlihan's Restaurants, Inc.
214	10/16/2020	Manuel I Espinoza	\$210.00	Accept	Houlihan's Restaurants, Inc.
253	10/26/2020	Marlow, Adler, Abrams, Newman, & Lewis	\$1,653.00	Accept	HRI Holding Corp.
98	09/26/2020	MAXIMUM SECURITY	\$9,726.44	Accept	Houlihan's Restaurants, Inc.
114	10/12/2020	Maximum Security, Inc d/b/a All State Fire Equipment	\$13,323.35	Accept	HRI Holding Corp.
252	10/26/2020	Melissa Dunham	\$122,567.35	Reject	Houlihan's Restaurants, Inc.
116	09/28/2020	METRO SERVICES GROUP LLC	\$12,292.02	Accept	Houlihan's Restaurants, Inc.
197	10/13/2020	Michael N. Schwartz, DBA Mikes Maintenance	\$1,116.64	Reject	HRI Holding Corp.
134	10/02/2020	Michael s Mechanical & Sons Inc	\$2,177.52	Accept	Houlihan's Restaurants, Inc.
188	10/12/2020	MKED Enterpirses, Inc	\$195.36	Reject	Houlihan's Restaurants, Inc.
12	09/24/2020	NEED-A-UNIFORM	\$1,647.35	Accept	Houlihan's Restaurants, Inc.
3	09/24/2020	Need-A-Uniform LLC	\$1,183.88	Accept	HRI Holding Corp.
128	09/30/2020	Nella Bros Inc	\$410.62	Accept	HRI Holding Corp.
4	09/24/2020	NEXT TO NATURE LANDSCAPE, LLC	\$853.62	Accept	HRI Holding Corp.
264	10/26/2020	Norris Choplin Schroeder LLP	\$534.50	Accept	Houlihan's Restaurants, Inc.
101	09/28/2020	Oilmatic of New Jersey	\$4,466.78	Accept	Houlihan's Restaurants, Inc.
118	10/06/2020	Oilmatic Systems LLC	\$17,542.77	Accept	HRI Holding Corp.
194	10/12/2020	Plant Trends Inc	\$635.46	Accept	Houlihan's Restaurants, Inc.

Exhibit A-1

Class 5: General Unsecured Claims

Ballot No.	Date Filed	Creditor Name	Voting Amount	Vote	Debtor Name
177	10/08/2020	Plantscape Inc	\$372.29	Accept	Houlihan's Restaurants, Inc.
217	10/20/2020	Precision Landscaping	\$4,283.74	Accept	HRI Holding Corp.
218	10/20/2020	PRECISION LANDSCAPING, INC	\$4,928.74	Accept	Houlihan's Restaurants, Inc.
256	10/26/2020	Presto - X, Ehrlich	\$1,151.19	Accept	HRI Holding Corp.
6	09/24/2020	Presto Pest Control	\$1,658.88	Accept	Houlihan's Restaurants, Inc.
211	10/19/2020	Print Globe, Inc.	\$427.94	Accept	Houlihan's Restaurants, Inc.
108	09/28/2020	Quality Electric, Inc	\$492.41	Accept	Houlihan's of Ohio, Inc.
2	09/24/2020	R & W Lock	\$293.22	Reject	HRI Holding Corp.
119	09/29/2020	RED CARPET SERVICE	\$1,600.00	Accept	Houlihan's Restaurants, Inc.
111	09/28/2020	Reliable Mechanical Services, Inc	\$6,541.69	Accept	Houlihan's Restaurants, Inc.
137	09/30/2020	Rentokil North America Inc	\$7,414.01	Accept	Houlihan's Restaurants, Inc.
191	10/09/2020	Restaurant Partners Procurement	\$24,000.00	Accept	HRI Holding Corp.
160	10/06/2020	RESTAURANT PARTNERS PROCUREMENT LLC	\$17,500.00	Accept	Houlihan's Restaurants, Inc.
176	10/08/2020	Rice Lake Square LP	\$7,379.59	Reject	Houlihan's Restaurants, Inc.
174	10/08/2020	Rice Lake Square LP	\$149,875.30	Reject	Houlihan's Restaurants, Inc.
8	09/24/2020	Ripple Glass LLC	\$91.00	Accept	Houlihan's Restaurants, Inc.
199	10/13/2020	Rogers Services, LLC	\$3,035.65	Reject	HRI Holding Corp.
115	09/28/2020	ROTELLA BAKERY INC	\$1,734.61	Accept	Houlihan's Restaurants, Inc.
205	10/14/2020	SAFETY REMEDY INC	\$775.12	Accept	Houlihan's Restaurants, Inc.
204	10/14/2020	Safety Remedy Inc.	\$1,074.99	Accept	HRI Holding Corp.
263	10/26/2020	SELECT IMAGING	\$4,506.20	Reject	Houlihan's Restaurants, Inc.
260	10/26/2020	Select Imaging LLC	\$10,959.07	Reject	HRI Holding Corp.
148	10/06/2020	Smith Ventures LLC	\$691.28	Accept	HRI Holding Corp.
164	10/06/2020	SONS PLUMBING INC	\$1,970.00	Accept	Houlihan's Restaurants, Inc.
208	10/16/2020	Spic & Span Linen Supply	\$3,225.46	Accept	Houlihan's Restaurants, Inc.
202	10/13/2020	Springfield Sign and Graphics, Inc.	\$3,503.00	Accept	Houlihan's Restaurants, Inc.
94	09/24/2020	Stand Energy Corporation	\$659.20	Reject	Houlihan's Restaurants, Inc.
215	10/16/2020	Standard Heating and Air Conditioning, Inc	\$846.48	Accept	Houlihan's Restaurants, Inc.
250	10/26/2020	Steritech Group Inc	\$205.79	Accept	Houlihan's Restaurants, Inc.
209	10/18/2020	Steve s Rest Appliance & Food Prep Equip	\$100.00	Accept	Houlihan's Restaurants, Inc.
185	10/12/2020	SUMMIT LITHO INC	\$16,340.42	Accept	Houlihan's Restaurants, Inc.
187	10/12/2020	Summit Litho, Incorporated	\$21,037.35	Accept	HRI Holding Corp.
227	10/21/2020	SUPERIOR UPHOLSTERY LLC	\$148.00	Accept	Houlihan's Restaurants, Inc.
228	10/20/2020	Synergi Partners, Inc.	\$35,071.26	Accept	Houlihan's Restaurants, Inc.
173	10/08/2020	Sysco Baltimore, LLC	\$27,740.13	Accept	Houlihan's Restaurants, Inc.
175	10/08/2020	Sysco South Florida, Inc.	\$5,849.38	Accept	Houlihan's Restaurants, Inc.
159	10/06/2020	Systematic Pest Elimination	\$12,302.61	Accept	Houlihan's Restaurants, Inc.
248	10/26/2020	TEMPERATURE ENGINEERING INC	\$17,086.85	Accept	Houlihan's Restaurants, Inc.
133	10/01/2020	The Bean Doctor, LLC	\$140.46	Accept	Houlihan's Restaurants, Inc.
165	10/06/2020	THE PLANT PROFESSIONALS INC	\$200.00	Accept	Houlihan's Restaurants, Inc.
251	10/26/2020	THE STERITECH GROUP INC	\$1,751.44	Accept	Houlihan's Restaurants, Inc.
136	10/02/2020	The UPS Store	\$195.28	Accept	HRI Holding Corp.
151	10/07/2020	The Van Roy Coffee Co.	\$969.30	Accept	Houlihan's of Ohio, Inc.
150	10/07/2020	THE VANROY COFFEE COMPANY	\$969.30	Accept	Houlihan's Restaurants, Inc.
99	09/26/2020	THE WALDINGER CORPORATION	\$1,893.20	Accept	Houlihan's Restaurants, Inc.
129	10/06/2020	TOM DAVID INC	\$244.50	Accept	Houlihan's Restaurants, Inc.
255	10/26/2020	Topas Algonquin, LLC	\$789,887.60	Accept	Houlihan's Restaurants, Inc.
254	10/26/2020	Topas Algonquin, LLC	\$631,910.08	Accept	Algonquin Houlihan's Restaurant, L.L.C.
245	10/26/2020	Trabon Printing Company, Inc.	\$35,820.34	Accept	HRI Holding Corp.

Exhibit A-1

Class 5: General Unsecured Claims

Ballot					
No.	Date Filed	Creditor Name	Voting Amount	Vote	Debtor Name
97	09/28/2020	Triad, Inc.	\$670.31	Accept	Houlihan's Restaurants, Inc.
100	09/26/2020	TWC SERVICES	\$9,962.10	Accept	Houlihan's Restaurants, Inc.
235	10/23/2020	VIVA Italian Coffee Inc	\$116.00	Reject	HOP Farmingdale LLC
234	10/23/2020	Viva Italian Coffee, Inc.	\$229.00	Reject	HOP Holmdel LLC
237	10/23/2020	Viva Italian Coffee, Inc.	\$227.00	Reject	HOP New Brunswick LLC
233	10/23/2020	Viva Italian Coffee, Inc.	\$176.00	Reject	HOP Westbury LLC
232	10/23/2020	Viva Italian Coffee, Inc.	\$350.00	Reject	HOP Bridgewater LLC
262	10/23/2020	Viva Italian Coffee, Inc.	\$229.00	Reject	HOP Ramsey LLC
259	10/23/2020	Viva Italian Coffee, Inc.	\$229.00	Reject	HOP Woodbridge LLC
231	10/23/2020	Viva Italian Coffee, Inc.	\$118.00	Reject	HOP Secaucus LLC
261	10/23/2020	Viva Italian Coffee, Inc.	\$229.00	Reject	HOP Heights LLC
236	10/23/2020	Viva Italian Coffee, Inc.	\$232.00	Reject	HOP Fairfield LLC
249	10/23/2020	Viva Italian Coffee, Inc.	\$174.00	Reject	HOP Cherry Hill LLC
246	10/23/2020	Viva Italian Coffee, Inc.	\$229.00	Reject	HOP Paramus LLC
117	09/29/2020	War Shore Oyster Co LLC	\$2,014.51	Accept	Houlihan's Restaurants, Inc.

Exhibit A-1

Class 6: Prepetition Secured Obligations Deficiency Claims

Ballot No.	Date Filed	Creditor Name	Voting Amount	Vote	Debtor Name
89	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HRI Holding Corp.
87	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Houlihan's Restaurants, Inc.
88	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HDJG Corp.
86	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Red Steer, Inc.
85	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Sam Wilson's/Kansas, Inc.
84	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Darryl's of St. Louis County, Inc.
83	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Darryl's of Overland Park, Inc.
82	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Houlihan's of Ohio, Inc.
80	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HRI O'Fallon, Inc.
79	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Algonquin Houlihan's Restaurant, L.L.C.
77	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Houlihan's Texas Holdings, Inc.
65	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Houlihan's Restaurants of Texas, Inc.
74	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Geneva Houlihan's Restaurant, L.L.C.
70	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Hanley Station Houlihan's Restaurant, LLC
69	09/24/2020	CIT Bank, National Association	\$1.00	Accept	JGIL Mill OP LLC
68	09/24/2020	CIT Bank, National Association	\$1.00	Accept	JGIL Millburn, LLC
64	09/24/2020	CIT Bank, National Association	\$1.00	Accept	JGIL Millburn Op LLC
63	09/24/2020	CIT Bank, National Association	\$1.00	Accept	JGIL, LLC
62	09/24/2020	CIT Bank, National Association	\$1.00	Accept	JGIL Holding Corp.
61	09/24/2020	CIT Bank, National Association	\$1.00	Accept	JGIL Omaha, LLC
59	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP NJ NY, LLC
58	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Farmingdale LLC
57	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Cherry Hill LLC
55	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Paramus LLC
53	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Lawrenceville LLC
52	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Brick LLC
51	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Secaucus LLC
50	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Heights LLC
48	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Bayonne LLC
46	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Fairfield LLC
44	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Ramsey LLC
42	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Bridgewater LLC
40	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Parsippany LLC
32	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Westbury LLC
30	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Weehawken LLC
26	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP New Brunswick LLC
1	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Holmdel LLC
21	09/24/2020	CIT Bank, National Association	\$1.00	Accept	HOP Woodbridge LLC
18	09/24/2020	CIT Bank, National Association	\$1.00	Accept	Houlihan's of Chesterfield, Inc.

Exhibit B

Exhibit B
Opt-Out Parties
Voting Classes

Ballot No.	Date Filed	Creditor Name	Class	Opt-Out of Consensual Third Party Releases		Debtor Name
				Yes	No	
5	09/24/2020	All Waste, Inc	5 General Unsecured Claims	Yes		HRI Holding Corp.
230	10/21/2020	Aramark Uniform & Career Apparel, LLC fka Aramark Uniform & Career Apparel, Inc.	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
226	10/20/2020	BURNS, BERNARD	5 General Unsecured Claims	Yes		Hanley Station Houlihan's Restaurant, LLC
238	10/23/2020	Cardino Realty LLC	5 General Unsecured Claims	Yes		HOP Heights LLC
125	10/06/2020	Churchill Linen Services	5 General Unsecured Claims	Yes		HRI Holding Corp.
113	09/26/2020	D & D Perfection Irrigation Inc	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
155	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436752	5 General Unsecured Claims	Yes		HRI Holding Corp.
156	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436753	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
157	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436754	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
169	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436757	5 General Unsecured Claims	Yes		HRI Holding Corp.
182	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436758	5 General Unsecured Claims	Yes		HRI Holding Corp.
168	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436759	5 General Unsecured Claims	Yes		HRI Holding Corp.
170	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436762	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
172	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436763	5 General Unsecured Claims	Yes		HRI Holding Corp.
171	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436764	5 General Unsecured Claims	Yes		HRI Holding Corp.
153	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Samuels and Son Seafood Co., Inc. Claim ID 000436558	5 General Unsecured Claims	Yes		HRI Holding Corp.
154	10/08/2020	Euler Hermes N. A. Insurance Co. Agent of Samuels and Son Seafood Co., Inc. Claim Id 000436592	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
242	10/23/2020	GISELLE BROWN REALTY LLC	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
244	10/24/2020	High End Uniforms, Inc.	5 General Unsecured Claims	Yes		HRI Holding Corp.
13	09/24/2020	J Gilberts Wood - Fired Steaks	5 General Unsecured Claims	Yes		HRI Holding Corp.
241	10/23/2020	Kellywood LLC	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
114	10/12/2020	Maximum Security, Inc d/b/a All State Fire Equipment	5 General Unsecured Claims	Yes		HRI Holding Corp.
194	10/12/2020	Plant Trends Inc	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
176	10/08/2020	Rice Lake Square LP	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
174	10/08/2020	Rice Lake Square LP	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
199	10/13/2020	Rogers Services, LLC	5 General Unsecured Claims	Yes		HRI Holding Corp.
205	10/14/2020	SAFETY REMEDY INC	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
204	10/14/2020	Safety Remedy Inc.	5 General Unsecured Claims	Yes		HRI Holding Corp.
228	10/20/2020	Synergi Partners, Inc.	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
255	10/26/2020	Topas Algonquin, LLC	5 General Unsecured Claims	Yes		Houlihan's Restaurants, Inc.
254	10/26/2020	Topas Algonquin, LLC	5 General Unsecured Claims	Yes		Algonquin Houlihan's Restaurant, L.L.C.

Exhibit B
Opt-In Parties
Unimpaired Voting Classes

Ballot No.	Date Filed	Creditor Name	Class	Opt-In to the Consensual Third Party Releases	Debtor Name
180	10/06/2020	AUGUST, THOMAS	3 Other Priority Claims	Yes	Houlihan's Restaurants, Inc.
147	09/29/2020	Moderndj.com	3 Other Priority Claims	Yes	HRI Holding Corp.
189	10/08/2020	Sysco Metro New York, LLC	2 Other Secured Claims	Yes	Houlihan's Restaurants, Inc.

Exhibit C

Exhibit C
Non-Tabulated Ballots

Ballot No.	Date Filed	Creditor Name	Class	Voting Amount	Vote	Debtor Name	Reason Not Tabulated
270	11/02/2020	Access Corporate Safe Service	5 General Unsecured Claims	\$274.00	Reject	HRI Holding Corp.	Late Filed
9	09/24/2020	BRIAN D PRATT	5 General Unsecured Claims	\$891.00	Abstained	Houlihan's Restaurants, Inc.	Abstained
267	10/27/2020	Commercial Kitchen Services Inc.	5 General Unsecured Claims	\$1,270.14	Accept	Houlihan's Restaurants, Inc.	Late Filed
206	10/14/2020	Dora Soto	5 General Unsecured Claims	\$1.00	Abstained	HRI Holding Corp.	Abstained
266	10/27/2020	Kirkland & Ellis LLP	5 General Unsecured Claims	\$122,654.70	Accept	HRI Holding Corp.	Late Filed
268	10/27/2020	LIQUID ALCHEMIST	5 General Unsecured Claims	\$456.00	Accept	Houlihan's Restaurants, Inc.	Late Filed
247	10/19/2020	R.E. Meyer Companies, LLC	5 General Unsecured Claims	\$30,417.48	Reject	Houlihan's Restaurants, Inc.	Not Entitled to Vote; Superseded by Claim
269	10/30/2020	VILLANUEVA, JESUS	5 General Unsecured Claims	\$1,000.00	Accept	Houlihan's Restaurants, Inc.	Late Filed