## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

HRI HOLDING CORP., et al.,<sup>1</sup>

Chapter 11

Case No. 19-12415 (MFW) (Jointly Administered)

Debtors.

Related to Docket No. 915

# CERTIFICATION OF COUNSEL REGARDING THE LIQUIDATING TRUSTEE'S SECOND OMNIBUS OBJECTION (SUBSTANTIVE) <u>OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM</u>

The undersigned counsel to Anthony Saccullo, in his capacity as Plan Administrator in the above captioned cases hereby certify as follows:

1. On June 20, 2022 the Second Omnibus Objection (Substantive) of the Plan

Administrator to Certain Proofs of Claim (the "Objection") was filed in the United States Bankruptcy Court for the District of Delaware.

- 2. Responses to the Objection were to be filed and served no later than July 27, 2022.
- 3. The Plan administrator received informal comments to the Objection from the

following Claimants: Uptown Station, LLC (Claim numbers 218, 664 and 667); Alliance Town

Center I, L.P (Claim number 538), Constellation NewEnergy, Inc. (Claim number 500); and

Constellation NewEnergy- Gas Division, LLC (claim number 515).

4. In consideration of the comments received, the parties have agreed to

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



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disallow Claim numbers 218, 664 and 667 of Uptown Station, LLC. Uptown Station, LLC's remaining Claim 668, is modified to be a general unsecured claim in the amount of \$449,553.37.

5. Claim number 538 of Alliance Town Center I, L.P. is modified to an allowed administrative claim in the amount of \$7,797.30.

6. Claim number 500 filed by Constellation NewEnergy, Inc. shall be modified to allow a Section 503(b)(9) claim in the amount of \$17,365.00 and a general unsecured claim in the amount of \$27,235.95.

7. The Plan Administrator withdraws its objection to claim number 515 filed by Constellation NewEnergy- Gas Division, LLC.

8. CRG Financial informally responded with respect to claim numbers 545, 547, 467, 466, 464, 465, 463, 437 and 462 and the parties agreed to extend the response deadline and continue the hearing with respect to those claim objections until the omnibus hearing scheduled for August 24, 2022.

9. The Michigan Department of Treasury filed a formal response (Docket No 931) but has since withdrawn its response. See Docket No. 933.

10. Attached hereto as Exhibit A is a revised proposed form of order removing or reclassifying the aforementioned claims and otherwise granting the Objection. Attached as Exhibit B is a blackline of the proposed order showing the revisions compared to the proposed order that was filed on June 20, 2022.

11. Wherefore, the Plan Administrator respectfully requests that the Bankruptcy Court enters the revised order attached hereto as Exhibit A at its earliest convenience.

Dated: August 2, 2022

<u>/s/ Amy D. Brown</u> Gellert Scali Busenkell & Brown, LLC Amy D. Brown (DE 4077) 1201 North Orange Street, Suite 300 Wilmington, DE 19802 Telephone: (302) 416-3357 <u>abrown@gsbblaw.com</u>

Counsel to the Plan Administrator

# EXHIBIT A

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

HRI HOLDING CORP., et al.,<sup>1</sup>

Chapter 11

Case No. 19-12415 (MFW) (Jointly Administered)

Debtors.

Related to Docket Nos. 915 and \_\_\_\_\_

## ORDER GRANTING SECOND OMNIBUS OBJECTION (SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

Upon the Second Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection"),<sup>2</sup> the Plan Administrator (the "Plan Administrator") requests entry of an order (this "Order") disallowing the claims identified on Exhibits 1-2 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

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the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "<u>Hearing</u>"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

1. The Objection is granted as set forth herein.

2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

3. The claims identified on Exhibits 1-2 attached hereto are modified or disallowed as set forth therein.

4. Claim numbers 218, 664 and 667 of Uptown Station, LLC are hereby disallowed in their entirety. All rights of the Plan Administrator and Uptown Station, LLC are reserved with respect to Uptown Station, LLC's remaining Claim 668, which is modified herein to be a general unsecured claim in the amount of \$449,553.37.

5. Claim number 538 of Alliance Town Center I, L.P. is modified to an allowed administrative claim in the amount of \$7,797.30.

6. Claim number 500 filed by Constellation NewEnergy, Inc. shall be modified to allow a Section 503(b)(9) claim in the amount of \$17,365.00 and a general unsecured claim in the amount of \$27,235.95.

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7. The Plan Administrator withdraws its objection to claim number 515 filed by Constellation NewEnergy- Gas Division, LLC.

8. Objections to CRG Financial claim numbers 545, 547, 467, 466, 464, 465, 463, 437 and 462 are continued until the omnibus hearing scheduled for August 24, 2022.

9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

## Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

<b>6</b>	Clai	m(s) To B	e Modified		Ohiantian		Descention
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Objection Amount	Modified Claim Amount	Reason for modification
			Houlihan's				Admin Priority
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
1	Artisan Specialty Foods Inc	548	Inc.	\$957.02	\$957.02	\$0.00	satisfied
			Houlihan's				Admin Priority
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
2	Artisan Specialty Foods, INC.	550	Inc.	\$11,440.90	\$11,440.90	\$0.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$294.38		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
3	Brothers Produce of Austin, Inc.	518	Inc.	\$249.37	\$294.38	\$249.37	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$673.68		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
4	Brothers Produce of Dallas, Inc.	516	Inc.	\$668.79	\$673.68	\$668.79	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$6,289.53		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
5	C and C Produce, Inc.	521	Inc.	\$4,111.56	\$6,289.53	\$4,111.56	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	, \$3,272.00		General	Admin Priority
	Checkmates Confectionery		Restaurants	General Unsecured:	Admin Priority:	Unsecured:	amount
6	Co/Chipurnoi Inc	610	of Texas, Inc.	\$796.00	\$3,272.00	\$796.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$192.00		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
7	CITY FISH MARKET INC	381	Inc.	\$432.14	\$192.00	\$432.14	satisfied
	-	_	Houlihan's	,			Admin Priority
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
8	Consumers Energy Company	557	Inc.	\$120.41	\$120.41	\$0.00	satisfied
		_		,		Admin Priority:	-
				Admin Priority:		\$0.00	
			Houlihan's	\$100.00		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
9	DNB Electrical Contracting Inc	409	Inc.	\$200.00	\$100.00	\$200.00	satisfied
-			-	7-22700	+	7 50	Admin Priority
			HRI Holding	Admin Priority:	Admin Priority:	Admin Priority:	amount
10	Ecolab, Inc	551	Corp.	\$19,377.95	\$19,377.95	\$0.00	satisfied
			Houlihan's	<i>+_0,077.00</i>	<i>+,c</i> 00	<i></i>	Admin Priority
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
11	Edward Don & Company	555	Inc.	\$17,067.05	\$17,067.05	\$0.00	satisfied
**			Houlihan's	Ş17,007.0J	¥17,007.0J	Admin Priority:	Admin Priority
			Texas	Admin Priority:	Admin Priority:	\$0.00	amount
12	Edward Don & Company	226	Holdings, Inc.	\$166,065.09	\$166,065.09	General	satisfied
12	Lawara Don & Company	220	noiuings, mc.	\$100,003.09	\$100,000.09	General	Jacisticu

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Note: Claimants are listed alphabetically (individuals by last name)

<b>C</b>	Cla	im(s) To B	e Modified		Ohiostian	Modified Claim	Decess for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Objection Amount	Amount	Reason for modification
				General Unsecured:		Unsecured:	
				\$236,864.71		\$236,864.71	
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Fortune			\$1,620.96		General	Admin Priority
	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
13	000436752	204	Corp.	\$2,866.26	\$1,620.96	\$2,866.26	satisfied
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:	Admin Priority:	\$0.00	
	Co. Agent of Fortune		Houlihan's	\$6,802.68	\$6,802.68	General	Admin Priority
	International, Llc Claim Id	205	Restaurants,	General Unsecured:		Unsecured:	amount
14	000436753	205	Inc.	\$4,965.86		\$4,965.86	satisfied
				Adaptic Duiovites		Admin Priority:	
	Euler Hermes N. A. Insurance		Llaulihanla	Admin Priority:		\$0.00	Adusia Duisuitu
	Co. Agent of Fortune		Houlihan's	\$4,930.67	Advatia Data ata u	General	Admin Priority
15	International, Llc Claim Id 000436754	208	Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
15	000436754	208	Inc.	\$5,778.78	\$4,930.67	\$5,778.78	satisfied
	Euler Hermes N. A. Insurance			Admin Priority:		Admin Priority: \$0.00	
	Co. Agent of Fortune			\$20,744.55		General	Admin Priority
	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
16	000436757	206	Corp.	\$27,633.33	\$20,744.55	\$27,633.33	satisfied
10	000430737	200	corp.	727,055.55	J20,744.33	Admin Priority:	Satisfied
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Fortune			\$7,105.55		General	Admin Priority
	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
17	000436759	202	Corp.	\$10,642.60	\$7,105.55	\$10,642.60	satisfied
_,				<i>\(\_\)</i>	<i>\(\)</i> 200100	Admin Priority:	outioned
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Fortune		Houlihan's	\$13,775.94		General	Admin Priority
	International, Llc Claim Id		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
18	000436762	207	Inc.	\$21,418.55	, \$13,775.94	\$21,418.55	satisfied
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Fortune			\$2,249.84		General	Admin Priority
	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
19	000436763	200	Corp.	\$4,188.50	\$2,249.84	\$4,188.50	satisfied
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Fortune			\$3,471.77		General	Admin Priority
	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
20	000436764	203	Corp.	\$5,363.48	\$3,471.77	\$5,363.48	satisfied
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Samuels and Son			\$7,801.11		General	Admin Priority
	Seafood Co., Inc. Claim ID		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
21	000436558	220	Corp.	\$7,246.81	\$7,801.11	\$7,246.81	satisfied

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Note: Claimants are listed alphabetically (individuals by last name)

<b>6</b>	Clai	m(s) To B	e Modified		Objection	Modified Claim	Dessen for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Amount	Amount	Reason for modification
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Samuels and Son		Houlihan's	\$13,437.64		General	Admin Priority
	Seafood Co., Inc. Claim Id		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
22	000436592	158	Inc.	\$17,656.31	\$13,437.64	\$17,656.31	satisfied
				. ,	. ,	Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$428.31		General	Admin Priority
	FARM TO MARKET BREAD		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
23	COMPANY	373	Inc.	\$546.72	\$428.31	\$546.72	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$23,537.38		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
24	FreshPoint Connecticut Inc.	188	Inc.	\$4,059.76	\$23,537.38	\$4,059.76	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$9,652.16		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
25	Get Fresh Produce, Inc.	501	Inc.	\$16,091.85	\$9,652.16	\$16,091.85	satisfied
				Adustic Duis vitro		Admin Priority:	
				Admin Priority:		\$0.00	Aduatia Duiavitus
			HRI Holding	\$2,051.51 General Unsecured:	Admin Priority:	General Unsecured:	Admin Priority amount
26	Harrisons Doultry Farm Inc	313	-	\$4,404.99	\$2,051.51	\$4,404.99	satisfied
20	Harrisons Poultry Farm Inc.	313	Corp.	\$4,404.55	\$2,051.51	Admin Priority:	Satisfieu
				Admin Priority:		\$0.00	
				\$2,051.51		General	Admin Priority
			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
27	Harrisons Poultry Farm Inc.	314	Corp.	\$2,926.07	\$2,051.51	\$2,926.07	satisfied
				+=/=====	+_,	Admin Priority:	
				Admin Priority:		\$0.00	
				\$2,262.26		General	Admin Priority
			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
28	High End Uniforms, Inc.	268	Corp.	\$5,906.22	, \$2,262.26	\$5,906.22	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$1,013.08		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
29	Highland Baking Company, LLC	499	Inc.	\$1,950.02	\$1,013.08	\$1,950.02	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
	-		Houlihan's	\$963.20		General	Admin Priority
	INTERNATIONAL GOURMET		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
30	FOODS INC	303	Inc.	\$2,350.43	\$963.2	\$2,350.43	satisfied

# Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

Car	Clai	m(s) To B	e Modified		Ohiostian	Madified Claim	Decession for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Objection Amount	Modified Claim Amount	Reason for modification
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$240.26		General	Admin Priority
	J. Ambrogi Food Distribution,		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
31	Inc.	514	Inc.	\$161.03	\$240.26	\$161.03	satisfied
			Houlihan's				Admin Priority
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
32	JC LOVE INSTALLATIONS INC	326	Inc.	\$324.03	\$324.03	\$0.00	satisfied
							Secured
			HRI Holding		Secured:		amount
33	JONAS, MELISSA	391	Corp.	Secured: \$180.00	\$180.00	Secured: \$0.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$900.38		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
34	LaGrasso Bros., Inc.	520	Inc.	\$1,380.76	\$900.38	\$1,380.76	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
				\$463.47		General	Admin Priority
			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
35	Need-A-Uniform LLC	496	Corp.	\$1,106.61	\$463.47	\$1,106.61	satisfied
						Admin Priority:	
			the other sta	Admin Priority:		\$0.00	Adustic Data sites
			Houlihan's	\$2,889.50	A due to Date site of	General	Admin Priority
26		220	Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
36	Oilmatic of New Jersey	328	Inc.	\$4,466.78	\$2,889.5	\$4,466.78	satisfied
				Advasiva Dužavitava	Advatia Data ata u	Advatia Data atta u	Admin Priority
37	ODICI Family Distributing of NI	423	HRI Holding	Admin Priority:	Admin Priority:	Admin Priority:	amount
37	OPICI Family Distributing of NJ	423	Corp.	\$751.89	\$751.89	\$0.00	satisfied
				Admin Drievity		Admin Priority:	
			Houlihan's	Admin Priority: \$321.85		\$0.00 General	Admin Priority
	P J K Food Service, LLC dba		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
38	Keany Produce and Gourmet	519	Inc.	\$888.52	\$321.85	\$888.52	satisfied
50		213		<u>ېووون</u>	3321.0J	3000.JZ	Admin Priority
			HRI Holding	Admin Priority:	Admin Priority:	Admin Priority:	amount
39	Paul Vassallo	608	Corp.	\$165.00	\$165.00	\$0.00	satisfied
		000		9105.00	9105.00	Admin Priority:	Satisfied
				Admin Priority:		\$0.00	
			Houlihan's	\$457.21		General	Admin Priority
	PPINC, LLC d/b/a Premier		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
40	Produce	522	Inc.	\$371.60	\$457.21	\$371.60	satisfied
				<i>ç</i> , 100	<i></i>	<i>ç</i> , 2100	
			Houlihan's				Admin Priority
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
41	Preferred Business Services, Inc.	471	Inc.	\$324.00	\$324.00	\$0.00	satisfied

## Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

6	Clai	m(s) To B	e Modified		Objection	Modified Claim	Reason for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Objection Amount	Amount	modification
						Admin Priority:	
				Admin Priority:		\$0.00	
				\$1,766.30		General	Admin Priority
			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
42	Schneiders Dairy, Inc.	143	Corp.	\$258.06	\$1,766.30	\$258.06	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$3,861.35		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
43	Sirna and Sons, Inc.	523	Inc.	\$1,834.76	\$3,861.35	\$1,834.76	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$920.40		General	Admin Priority
	Southern Foods Group, LLC dba		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
44	Oak Farms Dairy	537	Inc.	\$1,168.74	\$920.40	\$1,168.74	satisfied
							Admin Priority
			HRI Holding	Admin Priority:	Admin Priority:	Admin Priority:	amount
45	Stans Quality Produce	483	Corp.	\$1,214.75	\$1,214.75	\$0.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$70,945.75		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
46	Sysco Baltimore, LLC	184	Inc.	\$27,740.13	\$70,945.75	\$27,740.13	satisfied
					Admin Priority:		Admin Priority
			Houlihan's	Admin Priority:	\$739,003.86	Admin Priority:	and Secured
			Restaurants,	\$739,003.86	Secured:	\$0.00	amounts
47	Sysco Metro New York, LLC	210	Inc.	Secured: \$22,424.97	\$22,424.97	Secured: \$0.00	satisfied
			Houlihan's				Admin Priority
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
48	Sysco Metro New York LLC	334	Inc.	\$456.78	\$456.78	\$0.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$23,079.04		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
49	Sysco South Florida, Inc.	185	Inc.	\$ 5 <i>,</i> 849.38	\$23,079.04	\$5,849.38	satisfied

			Exhibit 2– Reclass	ification Claims						
Note:	<b>oldings Corp.</b> Claimants are listed alphabetically iduals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).							
		Claim(s) To	Be Modified							
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount and Classification	Correct Classification	Reason for Modification				
1	Alarcon, Raymond	378	Houlihan's Restaurants, Inc.	Priority Unsecured: \$700.00	Priority Unsecured: \$0.00 General Unsecured: \$700.00	Reclassify claim priority				
2	All Systems Go	605	Houlihan's Restaurants, Inc.	Admin Priority: \$160.00	Admin Priority: \$0.00 General Unsecured: \$160.00	Reclassify claim priority				
3	Alliance Town Center I, L.P.	538	Houlihan's Restaurants of Texas, Inc.	Admin Priority: \$8,042.36	Admin Priority: \$7,797.30 General Unsecured: \$0.00	Reclassify claim priority				
4	Aramark Uniform & Career Apparel, LLC	434	Houlihan's Restaurants, Inc.	Admin Priority: \$268.16 General Unsecured: \$485.76	Admin Priority: \$0.00 General Unsecured: \$753.92	Reclassify claim priority				
5	Aramark Uniform & Career Apparel, LLC fka Aramark Uniform & Career Apparel, Inc.	183	Houlihan's Restaurants, Inc.	Priority Unsecured: \$32,154.42 General Unsecured: \$260,210.19	Priority Unsecured: \$0.00 General Unsecured: \$292,364.61	Reclassify claim priority				
6	Arts Refrigeration Inc	301	HRI Holding Corp.	Admin Priority: \$1,958.94	Admin Priority: \$0.00 General Unsecured: \$1,958.94	Reclassify claim priority				
7	Campbell Fire Protection Inc	631	HRI Holding Corp.	Admin Priority: \$662.14	Admin Priority: \$0.00 General Unsecured: \$662.14	Reclassify claim priority				
8	Campbell, Yvonne	445	Houlihan's Restaurants, Inc.	Admin Priority: BLANK	Admin Priority: \$0.00 General Unsecured: BLANK	Reclassify claim priority				
10			Houlihan's	Admin Priority: \$23,153.23 General Unsecured:	Admin Priority: \$17,635.00 General Unsecured:	Reclassify claim				
11	Constellation NewEnergy, Inc.	500	Restaurants, Inc.	\$21,447.72	\$27,235.95 Secured: \$0.00 Priority Unsecured: \$3,802.46 General Unsecured:	priority Reclassify claim				
12	DELTA CHARTER TOWNSHIP Excel Linen Supply	66 487	HRI Holding Corp.	Secured: \$4,535.64 Admin Priority: \$15,894.28	\$733.18 Admin Priority: \$0.00 General Unsecured: \$15,894.28	priority Reclassify claim priority				
13	Five Star Valet	448	Houlihan's Restaurants, Inc.	Admin Priority: \$5,040.00	Admin Priority: \$0.00 General Unsecured: \$5040.00	Reclassify claim priority				
14	IZZYS ESPRESSO SERVICE INC	604	Houlihan's Restaurants, Inc.	Admin Priority: \$381.46	Admin Priority: \$0.00 General Unsecured: \$381.46	Reclassify claim priority				
15	JOSEPH V POSKIN IV & ALICIA A POSKIN	412	Houlihan's Restaurants, Inc.	Priority Unsecured: \$360.00 General Unsecured: \$496.00	Priority Unsecured: \$0.00 General Unsecured: \$856.00	Reclassify claim priority				

			Exhibit 2– Reclass	ification Claims					
Note:	oldings Corp. Claimants are listed alphabetically duals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).						
<b>6</b>		Claim(s) To	Be Modified			Descent form			
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount and Classification	Correct Classification	Reason for Modification			
16	Michigan Department of Treasury	435	Red Steer, Inc.	Priority Unsecured: \$223.52 General Unsecured: \$1,822.66	Priority Unsecured: \$0.00 General Unsecured: \$2,046.18	Reclassify claim priority			
17	Pen Electrical Contractors Inc	438	Houlihan's Restaurants, Inc.	Admin Priority: \$591.58	Admin Priority: \$0.00 General Unsecured: \$591.58	Reclassify claim priority			
18	Quality Kitchen Service, Inc.	367	HRI Holding Corp.	Admin Priority: \$4,713.55	Admin Priority: \$0.00 General Unsecured: \$4,713.55	Reclassify claim priority			
19	Restaurant Partners Procurement	321	HRI Holding Corp.	Admin Priority: \$15,000.00 General Unsecured: \$24,000.00	Admin Priority: \$0.00 General Unsecured: \$39,000.00	Reclassify claim priority			
20	Smith Ventures LLC	531	HRI Holding Corp.	Admin Priority: \$707.23 General Unsecured: \$691.28	Admin Priority: \$0.00 General Unsecured: \$1,398.51	Reclassify claim priority			
21	Soto, Dora	446	Houlihan's Restaurants, Inc.	Admin Priority: BLANK	Admin Priority: \$0.00 General Unsecured: BLANK	Reclassify claim priority			
22	Standard Heating & Air, Inc	433	Houlihan's Restaurants, Inc.	Admin Priority: \$846.48	Admin Priority: \$0.00 General Unsecured: \$846.48	Reclassify claim priority			
23	SWQ 35/Forum, Ltd. t/a The Village at Forum Parkway, Live Oak, TX	544	Houlihan's Restaurants, Inc.	Admin Priority: \$59,180.04 General Unsecured: \$198,720.55	Admin Priority: \$0.00 General Unsecured: \$257,900.59	Reclassify claim priority			
24	Uptown Station LLC	668	Houlihan's Restaurants, Inc.	Admin Priority: \$0.00 General Unsecured: \$419,943.32	Admin Priority: \$0.00 General Unsecured: \$449,533.37	Reclassify claim priority			
25	Vassallo, Paul	607	HRI Holding Corp.	Admin Priority: \$160.00	Admin Priority: \$0.00 General Unsecured: \$160.00	Reclassify claim priority			
26	Vectren Energy Delivery	559	Houlihan's Restaurants, Inc.	Admin Priority: \$1,172.99 General Unsecured: \$799.43	Admin Priority: \$0.00 General Unsecured: \$1,972.42	Reclassify claim priority			
27	Winch Plumbing Heating & Mechanical Inc	347	HRI Holding Corp.	Priority Unsecured: \$978.20	Priority Unsecured: \$0.00 General Unsecured: \$978.20	Reclassify claim priority			

# EXHIBIT B

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

HRI HOLDING CORP., et al.,<sup>1</sup>

Chapter 11

Case No. 19-12415 (MFW) (Jointly Administered)

Debtors.

Related to Docket No.

# ORDER GRANTING SECOND OMNIBUS OBJECTION (SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

Upon the Second Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection"),<sup>2</sup> the Plan Administrator (the "<u>Plan Administrator</u>") requests entry of an order (this "<u>Order</u>") disallowing the claims identified on Exhibits 1-2 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases-[D.I. 883]. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

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the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "<u>Hearing</u>"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore,

## IT IS it is HEREBY ORDERED THAT:

1. The Objection is granted as set forth herein.

2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.

3. The claims identified on Exhibits 1-2 attached hereto are <u>modified or</u> disallowed<u>as</u> set forth therein.

4. Claim numbers 218, 664 and 667 of Uptown Station, LLC are hereby disallowed in their entirety. All rights of the Plan Administrator and Uptown Station, LLC are reserved with respect to Uptown Station, LLC's remaining Claim 668, which is modified herein to be a general unsecured claim in the amount of \$449,553.37.

5. Claim number 538 of Alliance Town Center I, L.P. is modified to an allowed administrative claim in the amount of \$7,797.30.

6. Claim number 500 filed by Constellation NewEnergy, Inc. shall be modified to allow a Section 503(b)(9) claim in the amount of \$17,365.00 and a general unsecured claim in the amount of \$27,235.95.

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7. The Plan Administrator withdraws its objection to claim number 515 filed by Constellation NewEnergy- Gas Division, LLC.

8. Objections to CRG Financial claim numbers 545, 547, 467, 466, 464, 465, 463, 437 and 462 are continued until the omnibus hearing scheduled for August 24, 2022.

4.9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5.10. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.

6.11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

## Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

Seq.	Clai	1	e Modified		Objection	Modified Claim	Reason for
No.	Claimants Name	Claim No.	Debtor	Claim Amount	Amount	Amount	modification
			Houlihan's				Admin Priorit
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
1	Artisan Specialty Foods Inc	548	Inc.	\$957.02	\$957.02	\$0.00	satisfied
			Houlihan's				Admin Priorit
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
2	Artisan Specialty Foods, INC.	550	Inc.	\$11,440.90	\$11,440.90	\$0.00	satisfied
				<i>+)</i> · · · · · · · ·	<i>+,</i>	Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$294.38		General	Admin Priorit
			Restaurants.	General Unsecured:	Admin Priority:	Unsecured:	amount
3	Brothers Produce of Austin, Inc.	518	Inc.	\$249.37	\$294.38	\$249.37	satisfied
5	brothers rroduce of Adstin, me.	510		Ş2+3.57	9294.30	Admin Priority:	Satisfied
				Admin Priority:		\$0.00	
			Houlihan's	\$673.68		General	Admin Priorit
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
4	Brothers Broduce of Dollas, Inc.	F16					satisfied
4	Brothers Produce of Dallas, Inc.	516	Inc.	\$668.79	\$673.68	\$668.79	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$6,289.53		General	Admin Priorit
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
5	C and C Produce, Inc.	521	Inc.	\$4,111.56	\$6 <i>,</i> 289.53	\$4,111.56	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$3,272.00		General	Admin Priorit
	Checkmates Confectionery		Restaurants	General Unsecured:	Admin Priority:	Unsecured:	amount
6	Co/Chipurnoi Inc	610	of Texas, Inc.	\$796.00	\$3,272.00	\$796.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$192.00		General	Admin Priorit
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
7	CITY FISH MARKET INC	381	Inc.	\$432.14	\$192.00	\$432.14	satisfied
			Houlihan's				Admin Priorit
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
8	Consumers Energy Company	557	Inc.	\$120.41	\$120.41	\$0.00	satisfied
-			Houlihan's	++	7	÷ • • • •	Admin Priorit
			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
9	CRG Einancial II C	<del>545</del>	Inc.	\$145.50	\$145.50	\$0.00	satisfied
2		545	Houlihan's	<del>7173.30</del>	<del>7113.30</del>	<del>90.00</del>	Admin Priorit
			Restaurants.	Admin Priority:	Admin Priority:	Admin Priority:	amount
<del>10</del>	CRG Financial LLC	<del>547</del>	,	<del>Aamin Priority:</del> <del>\$2,697.67</del>	<del>Aamin Priority:</del> <del>\$2,697.67</del>	Aamin Priority: \$0.00	amount satisfied
<del>10</del>		<del>347</del>	<del>Inc.</del> Houlihan's	<del>, 10, 120, 24</del>	<del>,72,097.07</del>	<del>,00.00</del>	
	CRG Financial LLC (As Assignee			Advete Date 11	A day to Date at:	A due to Date att	Admin Priorit
	of Country Clean Inc./Country		Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
<del>11</del>	Clean Paper Supplies)	<del>467</del>	Inc.	<del>\$65,732.48</del>	<del>\$65,732.48</del>	<del>\$0.00</del>	satisfied
			Houlihan's				Admin Priorit
	CRG Financial LLC (As Assignee		Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
<del>12</del>	of Hawaiian Fresh Seafood)	<del>466</del>	Inc.	<del>\$17,974.41</del>	<del>\$17,974.41</del>	<del>\$0.00</del>	satisfied

HRI Holding Corp.	
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# Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

500	Clai	m(s) To B	e Modified		Objection	Modified Claim	Reason for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Amount	Amount	modification
			Houlihan's				Admin Priority
	CRG Financial LLC (As Assignee		Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
<del>13</del>	of MPress LLC)	<del>464</del>	<del>Inc.</del>	<del>\$1,222.04</del>	<del>\$1,222.04</del>	<del>\$0.00</del>	satisfied
			Houlihan's				Admin Priority
	CRG Financial LLC (As Assignee		Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
<del>14</del>	of of Euro Gourmet Inc.)	<del>465</del>	<del>lnc.</del>	<del>\$700.63</del>	<del>\$700.63</del>	<del>\$0.00</del>	satisfied
			Houlihan's				Admin Priority
	CRG Financial LLC (As Assignee		Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
<del>15</del>	of OS Salesco, Inc.)	<del>463</del>	<del>lnc.</del>	<del>\$907.27</del>	<del>\$907.27</del>	<del>\$0.00</del>	satisfied
			Houlihan's				Admin Priority
	CRG Financial LLC (As Assignee		Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
<del>16</del>	of R Whittingham & Sons Inc)	<del>437</del>	<del>lnc.</del>	<del>\$2,125.90</del>	<del>\$2,125.90</del>	<del>\$0.00</del>	satisfied
			Houlihan's				Admin Priority
	CRG Financial LLC (As Assignee		Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
17	of Temperature Service Co, Inc.)	<del>462</del>	Inc.	<del>\$1,430.00</del>	<del>\$1,430.00</del>	<del>\$0.00</del>	satisfied
I						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$100.00		General	Admin Priority
			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<del>18</del> 9	DNB Electrical Contracting Inc	409	Inc.	\$200.00	\$100.00	\$200.00	satisfied
							Admin Priority
<del>19</del> 1			HRI Holding	Admin Priority:	Admin Priority:	Admin Priority:	amount
<u>0</u>	Ecolab, Inc	551	Corp.	\$19,377.95	\$19,377.95	\$0.00	satisfied
			Houlihan's				Admin Priority
<del>20</del> 1			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
<u>1</u>	Edward Don & Company	555	Inc.	\$17,067.05	\$17,067.05	\$0.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$166,065.09		General	Admin Priority
<del>21</del> 1			Texas	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>2</u>	Edward Don & Company	226	Holdings, Inc.	\$236,864.71	\$166,065.09	\$236,864.71	satisfied
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
1	Co. Agent of Fortune			\$1,620.96		General	Admin Priority
<del>22</del> 1	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>3</u>	000436752	204	Corp.	\$2,866.26	\$1,620.96	\$2,866.26	satisfied
						Admin Priority:	
	Euler Hermes N. A. Insurance		the data of	Admin Priority:	Admin Priority:	\$0.00	
224	Co. Agent of Fortune		Houlihan's	\$6,802.68	\$6,802.68	General	Admin Priority
<del>23<u>1</u></del>	International, Llc Claim Id	205	Restaurants,	General Unsecured:		Unsecured:	amount
<u>4</u>	000436753	205	Inc.	\$4,965.86		\$4,965.86	satisfied
	Fulsy House Al. A. J.					Admin Priority:	
	Euler Hermes N. A. Insurance		the data of	Admin Priority:		\$0.00	
244	Co. Agent of Fortune		Houlihan's	\$4,930.67	A due to D to the	General	Admin Priority
<del>24<u>1</u></del>	International, Llc Claim Id	200	Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>5</u>	000436754	208	Inc.	\$5,778.78	\$4,930.67	\$5,778.78	satisfied

# Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

Seq.	Clai	m(s) To B	e Modified		Objection	Modified Claim	Reason for
No.	Claimants Name	Claim No.	Debtor	Claim Amount	Amount	Amount	modification
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Fortune			\$20,744.55		General	Admin Priority
<del>25<u>1</u></del>	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>6</u>	000436757	206	Corp.	\$27,633.33	\$20,744.55	\$27,633.33	satisfied
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
lass	Co. Agent of Fortune			\$7,105.55		General	Admin Priority
<del>26</del> 1	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>Z</u>	000436759	202	Corp.	\$10,642.60	\$7,105.55	\$10,642.60	satisfied
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
1274	Co. Agent of Fortune		Houlihan's	\$13,775.94	A due to Date site of	General	Admin Priority
<del>27</del> 1	International, Llc Claim Id	207	Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>8</u>	000436762	207	Inc.	\$21,418.55	\$13,775.94	\$21,418.55	satisfied
				Adustic Data sites		Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	Advaire Duiovitus
201	Co. Agent of Fortune International, Llc Claim Id		HRI Holding	\$2,249.84 General Unsecured:	Admin Driarity	General Unsecured:	Admin Priority amount
<del>28<u>1</u> 9</del>	000436763	200	0	\$4,188.50	Admin Priority: \$2,249.84	\$4,188.50	satisfied
<u> </u>	000430703	200	Corp.	\$4,100.50	\$2,249.64	\$4,100.50	Satistieu
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Fortune			\$3,471.77		General	Admin Priority
<u>292</u>	International, Llc Claim Id		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
0	000436764	203	Corp.	\$5,363.48	\$3,471.77	\$5,363.48	satisfied
	000430704	205	corp.	\$5,505.40	<i>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</i>	Admin Priority:	Satisfied
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Samuels and Son			\$7,801.11		General	Admin Priority
<del>30</del> 2	Seafood Co., Inc. Claim ID		HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
1	000436558	220	Corp.	\$7,246.81	\$7,801.11	\$7,246.81	satisfied
		_					
						Admin Priority:	
	Euler Hermes N. A. Insurance			Admin Priority:		\$0.00	
	Co. Agent of Samuels and Son		Houlihan's	, \$13,437.64		General	Admin Priority
<del>31</del> 2	Seafood Co., Inc. Claim Id		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
2	000436592	158	Inc.	\$17,656.31	\$13,437.64	\$17,656.31	satisfied
<u> </u>						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$428.31		General	Admin Priority
<del>32</del> 2	FARM TO MARKET BREAD		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>3</u>	COMPANY	373	Inc.	\$546.72	\$428.31	\$546.72	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
1.			Houlihan's	\$23,537.38		General	Admin Priority
<del>33</del> 2			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>4</u>	FreshPoint Connecticut Inc.	188	Inc.	\$4,059.76	\$23,537.38	\$4,059.76	satisfied

# Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

500	Clai	m(s) To B	e Modified		Objection	Modified Claim	Reason for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Objection Amount	Amount	modification
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$9,652.16		General	Admin Priority
<del>34<u>2</u></del>			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>5</u>	Get Fresh Produce, Inc.	501	Inc.	\$16,091.85	\$9,652.16	\$16,091.85	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
				\$2,051.51		General	Admin Priority
<del>35</del> 2			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>6</u>	Harrisons Poultry Farm Inc.	313	Corp.	\$4,404.99	\$2,051.51	\$4,404.99	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
				\$2,051.51		General	Admin Priority
<del>36</del> 2			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>7</u>	Harrisons Poultry Farm Inc.	314	Corp.	\$2,926.07	\$2,051.51	\$2,926.07	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
				\$2,262.26		General	Admin Priority
<del>37</del> 2			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
8	High End Uniforms, Inc.	268	Corp.	\$5,906.22	\$2,262.26	\$5,906.22	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$1,013.08		General	Admin Priority
<del>38</del> 2			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
9	Highland Baking Company, LLC	499	Inc.	\$1,950.02	\$1,013.08	\$1,950.02	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$963.20		General	Admin Priority
<del>39</del> 3	INTERNATIONAL GOURMET		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
0	FOODS INC	303	Inc.	\$2,350.43	\$963.2	\$2,350.43	satisfied
				. ,		Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$240.26		General	Admin Priority
<del>40</del> 3	J. Ambrogi Food Distribution,		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
1	Inc.	514	Inc.	\$161.03	\$240.26	\$161.03	satisfied
. –		İ	Houlihan's				Admin Priority
<u>413</u>			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
2	JC LOVE INSTALLATIONS INC	326	Inc.	\$324.03	\$324.03	\$0.00	satisfied
. —		1					Secured
4 <u>2</u> 3			HRI Holding		Secured:		amount
3	JONAS, MELISSA	391	Corp.	Secured: \$180.00	\$180.00	Secured: \$0.00	satisfied
. —		1				Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$900.38		General	Admin Priority
4 <u>3</u> 3			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
4	LaGrasso Bros., Inc.	520	Inc.	\$1,380.76	\$900.38	\$1,380.76	satisfied

# Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

500	Clai	m(s) To B	e Modified		Objection	Modified Claim	Poscon for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Objection Amount	Amount	Reason for modification
						Admin Priority:	
				Admin Priority:		\$0.00	
				\$463.47		General	Admin Priority
<u>443</u>			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>5</u>	Need-A-Uniform LLC	496	Corp.	\$1,106.61	\$463.47	\$1,106.61	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
less			Houlihan's	\$2,889.50		General	Admin Priority
45 <u>3</u>		220	Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>6</u>	Oilmatic of New Jersey	328	Inc.	\$4,466.78	\$2,889.5	\$4,466.78	satisfied
							Admin Priority
4 <u>63</u>		422	HRI Holding	Admin Priority:	Admin Priority:	Admin Priority:	amount
<u>7</u>	OPICI Family Distributing of NJ	423	Corp.	\$751.89	\$751.89	\$0.00	satisfied
				Advatia Data atta		Admin Priority:	
			Haulibank	Admin Priority:		\$0.00	Admin Driarity
472	D L K Faced Campian LLC dba		Houlihan's	\$321.85 General Unsecured:	Advatia Data ata u	General	Admin Priority
<del>47<u>3</u> 8</del>	P J K Food Service, LLC dba Keany Produce and Gourmet	519	Restaurants, Inc.	\$888.52	Admin Priority: \$321.85	Unsecured: \$888.52	amount satisfied
<u>o</u>		519	IIIC.	3000.JZ	\$321.65	3000.JZ	Admin Priority
<u>483</u>			HRI Holding	Admin Priority:	Admin Priority:	Admin Priority:	amount
9	Paul Vassallo	608	Corp.	\$165.00	\$165.00	\$0.00	satisfied
5		008	corp.	\$105.00	\$105.00	Admin Priority:	Satisfied
				Admin Priority:		\$0.00	
			Houlihan's	\$457.21		General	Admin Priority
<del>49</del> 4	PPINC, LLC d/b/a Premier		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
0	Produce	522	Inc.	\$371.60	\$457.21	\$371.60	satisfied
-					7.0	701-00	
			Houlihan's				Admin Priority
<del>504</del>			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
1	Preferred Business Services, Inc.	471	Inc.	\$324.00	\$324.00	\$0.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
				\$1,766.30		General	Admin Priority
<del>51<u>4</u></del>			HRI Holding	General Unsecured:	Admin Priority:	Unsecured:	amount
2	Schneiders Dairy, Inc.	143	Corp.	\$258.06	\$1,766.30	\$258.06	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$3,861.35		General	Admin Priority
<del>52</del> 4			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>3</u>	Sirna and Sons, Inc.	523	Inc.	\$1,834.76	\$3,861.35	\$1,834.76	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
1			Houlihan's	\$920.40		General	Admin Priority
<del>53</del> 4	Southern Foods Group, LLC dba		Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>4</u>	Oak Farms Dairy	537	Inc.	\$1,168.74	\$920.40	\$1,168.74	satisfied
Inco							Admin Priority
<u>544</u>	Stars Ovellte Dr. 1	400	HRI Holding	Admin Priority:	Admin Priority:	Admin Priority:	amount
<u>5</u>	Stans Quality Produce	483	Corp.	\$1,214.75	\$1,214.75	\$0.00	satisfied

## Exhibit 1– Satisfied Claims

Note: Claimants are listed alphabetically (individuals by last name)

		()= =					
Seq.	Cla	im(s) To B	e Modified	e ivioaitiea		Modified Claim	Reason for
No.	Claimants Name	Claim No.	Debtor	Claim Amount	Objection Amount	Amount	modification
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$70,945.75		General	Admin Priority
<del>55</del> 4			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>6</u>	Sysco Baltimore, LLC	184	Inc.	\$27,740.13	\$70,945.75	\$27,740.13	satisfied
					Admin Priority:		Admin Priority
			Houlihan's	Admin Priority:	\$739,003.86	Admin Priority:	and Secured
<del>56</del> 4			Restaurants,	\$739 <i>,</i> 003.86	Secured:	\$0.00	amounts
<u>7</u>	Sysco Metro New York, LLC	210	Inc.	Secured: \$22,424.97	\$22,424.97	Secured: \$0.00	satisfied
			Houlihan's				Admin Priority
<del>57</del> 4			Restaurants,	Admin Priority:	Admin Priority:	Admin Priority:	amount
<u>8</u>	Sysco Metro New York LLC	334	Inc.	\$456.78	\$456.78	\$0.00	satisfied
						Admin Priority:	
				Admin Priority:		\$0.00	
			Houlihan's	\$23,079.04		General	Admin Priority
<del>58</del> 4			Restaurants,	General Unsecured:	Admin Priority:	Unsecured:	amount
<u>9</u>	Sysco South Florida, Inc.	185	Inc.	\$ 5,849.38	\$23,079.04	\$5,849.38	satisfied

			Exhibit 2– Reclass	ification Claims		
HRI Holdings Corp. Note: Claimants are listed alphabetically (individuals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).				
_		Claim(s) To	Be Modified			_
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount and Classification	Correct Classification	Reason for Modification
1		270	Houlihan's	Priority Unsecured:	Priority Unsecured: \$0.00 General Unsecured:	Reclassify claim
2	Alarcon, Raymond	378	Restaurants, Inc. Houlihan's	\$700.00 Admin Priority:	\$700.00 Admin Priority: \$0.00 General Unsecured:	priority Reclassify claim
	All Systems Go	605	Restaurants, Inc. Houlihan's	\$160.00	\$160.00 Admin Priority: \$ <del>0.00</del> 7,797.30	priority Reclassify
3	Alliance Town Center I, L.P.	538	Restaurants of Texas, Inc.	Admin Priority: \$8,042.36	General Unsecured: \$ <del>8,042.36</del> 0.00	, claim priority
4	Aramark Uniform & Career		Houlihan's	Admin Priority: \$268.16 General Unsecured:	Admin Priority: \$0.00 General Unsecured:	Reclassify claim
	Apparel, LLC Aramark Uniform & Career	434	Restaurants, Inc.	\$485.76 Priority Unsecured: \$32,154.42	\$753.92 Priority Unsecured: \$0.00	priority Reclassify
5	Apparel, LLC fka Aramark Uniform & Career Apparel, Inc.	183	Houlihan's Restaurants, Inc.	General Unsecured: \$260,210.19	General Unsecured: \$292,364.61	claim priority
6	Arts Refrigeration Inc	301	HRI Holding Corp.	Admin Priority: \$1,958.94	Admin Priority: \$0.00 General Unsecured: \$1,958.94	Reclassify claim priority
7				Admin Priority:	Admin Priority: \$0.00 General Unsecured:	Reclassify claim
8	Campbell Fire Protection Inc	631	HRI Holding Corp.	\$662.14	\$662.14 Admin Priority: \$0.00 General Unsecured:	priority Reclassify claim
0	Campbell, Yvonne	445	Restaurants, Inc.	Admin Priority: BLANK Admin Priority:	BLANK	priority
9	Constellation NewEnergy - Gas Division, LLC	<del>515</del>	Houlihan's Restaurants, Inc.	<del>\$8,704.28</del> General Unsecured: <del>\$8,124.60</del>	Admin Priority: \$0.00 General Unsecured: \$16,828.88	Reclassify claim priority
10			Houlihan's	Admin Priority: \$23,153.23 General Unsecured:	Admin Priority: \$ <del>0<u>17,635</u>.00</del> General Unsecured:	Reclassify claim
	Constellation NewEnergy, Inc.	500	Restaurants, Inc.	\$21,447.72	\$ <u>44,60027,235</u> .95 Secured: \$0.00 Priority Unsecured:	priority
11	DELTA CHARTER TOWNSHIP	66	HRI Holding Corp.	Secured: \$4,535.64	\$3,802.46 General Unsecured: \$733.18	Reclassify claim priority
12		487		Admin Priority:	Admin Priority: \$0.00 General Unsecured: \$15,894.28	Reclassify claim priority
13	Excel Linen Supply		HRI Holding Corp. Houlihan's	\$15,894.28 Admin Priority:	Admin Priority: \$0.00 General Unsecured:	Reclassify claim
	Five Star Valet	448	Restaurants, Inc.	\$5,040.00	\$5040.00	priority

			Exhibit 2– Reclass	ification Claims		
HRI Holdings Corp. Note: Claimants are listed alphabetically (individuals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).				
_		Claim(s) To	Be Modified			
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount and Classification	Correct Classification	Reason for Modification
14	IZZYS ESPRESSO SERVICE INC	604	Houlihan's Restaurants, Inc.	Admin Priority: \$381.46	Admin Priority: \$0.00 General Unsecured: \$381.46	Reclassify claim priority
15	JOSEPH V POSKIN IV & ALICIA A		Houlihan's	Priority Unsecured: \$360.00 General Unsecured:	Priority Unsecured: \$0.00 General Unsecured:	Reclassify
	POSKIN	412	Restaurants, Inc.	\$496.00 Priority Unsecured:	\$856.00	priority
16	Michigan Department of Treasury	435	Red Steer, Inc.	\$223.52 General Unsecured: \$1,822.66	Priority Unsecured: \$0.00 General Unsecured: \$2,046.18	Reclassify claim priority
17	Pen Electrical Contractors Inc	438	Houlihan's Restaurants, Inc.	Admin Priority: \$591.58	Admin Priority: \$0.00 General Unsecured: \$591.58	Reclassify claim priority
18	Quality Kitchen Service, Inc.	367	HRI Holding Corp.	Admin Priority: \$4,713.55	Admin Priority: \$0.00 General Unsecured: \$4,713.55	Reclassify claim priority
19	Restaurant Partners Procurement	321	HRI Holding Corp.	Admin Priority: \$15,000.00 General Unsecured: \$24,000.00	Admin Priority: \$0.00 General Unsecured: \$39,000.00	Reclassify claim priority
20	Smith Ventures LLC	531	HRI Holding Corp.	Admin Priority: \$707.23 General Unsecured: \$691.28	Admin Priority: \$0.00 General Unsecured: \$1,398.51	Reclassify claim priority
21	Soto, Dora	446	Houlihan's Restaurants, Inc.	Admin Priority: BLANK	Admin Priority: \$0.00 General Unsecured: BLANK	Reclassify claim priority
22	Standard Heating & Air, Inc	433	Houlihan's Restaurants, Inc.	Admin Priority: \$846.48	Admin Priority: \$0.00 General Unsecured: \$846.48	Reclassify claim priority
23	SWQ 35/Forum, Ltd. t/a The Village at Forum Parkway, Live Oak, TX	544	Houlihan's Restaurants, Inc.	Admin Priority: \$59,180.04 General Unsecured: \$198,720.55	Admin Priority: \$0.00 General Unsecured: \$257,900.59	Reclassify claim priority
24			Houlihan's	Admin Priority: \$ <del>29,610.05</del> <u>0.00</u> General Unsecured:	Admin Priority: \$0.00 General Unsecured:	Reclassify claim
25	Uptown Station LLC	668	Restaurants, Inc.	\$419,943.32 Admin Priority:	\$419,943.32449,533.37 Admin Priority: \$0.00 General Unsecured:	priority Reclassify claim
-	Vassallo, Paul	607	HRI Holding Corp.	\$160.00 Admin Priority:	\$160.00	priority
26	Vectren Energy Delivery	559	Houlihan's Restaurants, Inc.	\$1,172.99 General Unsecured: \$799.43	Admin Priority: \$0.00 General Unsecured: \$1,972.42	Reclassify claim priority

			Exhibit 2– Reclas	sification Claims		
Note:	oldings Corp. Claimants are listed alphabeticall iduals by last name)	у	Restaurants, Inc. (Case No. 19-1241)	Case No. 19-12416), HDGJ ( 8), Houlihan's of Ohio, Inc.	ling Corp. (Case No. 19-12415 Corp. (Case No. 19-12417), Re (Case No. 19-12422), HRI O'Fa oldings, Inc. (Case No. 19-1242	d Steer, Inc. allon, Inc.
(indiv			(Case No. 15 1242)		Julligs, IIIC. (Case No. 19-124)	25).
•		Claim(s) To	Be Modified		Junigs, Inc. (Case No. 19-1242	-
Seq. No.	Claimants Name	Claim(s) To Claim No.		Claim Amount and Classification	Correct Classification	Reason for Modification

\$978.20

HRI Holding Corp.

347

Mechanical Inc

priority

\$978.20