Case No. 19-12415 (MFW) (Jointly Administered)

#### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:

Chapter 11

HRI HOLDING CORP., et al.,<sup>1</sup>

Debtors.

## NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED FOR VIDEO <u>HEARING ON AUGUST 3, 2022 AT 10:30 A.M. (ET)</u>

## THIS REMOTE HEARING WILL BE HELD BY VIDEO VIA ZOOM THIS HEARING WILL NOT BE CONDUCTED VIA COURTCALL. BOTH VIDEO AND AUDIO WILL BE THROUGH ZOOM

# **Registration Link:**

https://debuscourts.zoomgov.com/meeting/register/vJItdOCvqzMiH0UzEZFb3LwyIa3TjBzUfH4

# YOU MUST USE YOUR FULL NAME WHEN LOGGING INTO ZOOM OR YOU WILL NOT BE ALLOWED INTO THE MEETING

### MATTER GOING FORWARD

1. Second Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. <u>915</u>; Filed June 20, 2022].

### Related Documents:

A. Notice of Submission of Proofs of Claim in Connection with the Second Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. <u>929</u>; Filed July 20, 2022].

Objection Deadline: July 27, 2022 at 4:00 pm (ET)

Objections/Responses Received:

A. State of Michigan Department of Treasury's Response in Opposition to Second Omnibus Objection (Substantive) of Plan Administrator to certain Proofs of Claim [D.I. <u>931</u>; Filed July 27, 2022].



<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

<sup>&</sup>lt;sup>2</sup> Amended items appear in bold.

- B. Informal comments received by Uptown Station.
- C. Informal comments received by Constellation NewEnergy, Inc and Constellation NewEnergy-Gas Division, LLC.
- D. Informal comments received by and Alliance Town Center.
- E. Informal comments received by CRG Financial LLC ("CRG"). CRG's response deadline has been extended until August 17, 2022. If CRG's matter is not resolved, CRG's response will be continued until the hearing scheduled for August 24, 2022.
- F. Notice of Withdrawal of State of Michigan Department of Treasury's Response in Opposition to Second Omnibus Objection (Substantive) of Plan Administrator to certain Proofs of Claim [D.I. <u>933</u>; Filed August 1, 2022].
- G. Certification of Counsel Regarding the Second Omnibus Objection (Substantive) of Plan Administrator to Certain Proofs of Claim [D.I. 934; Filed August 2, 2022].

Status: This matter is going forward.

Dated: August 2, 2022 Wilmington, DE GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown Michael Busenkell (DE 3933) Ronald S. Gellert (DE 4259) Amy D. Brown (DE 4077) Bradley P. Lehman (DE 5921) 1201 N. Orange St., Suite 300 Wilmington, Delaware 19801 Telephone: (302) 425-5800 Facsimile: (302) 425-5814 mbusenkell@gsbblaw.com rgellert@gsbblaw.com blehman@gsbblaw.com

Counsel for the Plan Administrator