# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No. 908

# CERTIFICATION OF COUNSEL REGARDING THE FIRST OMNIBUS OBJECTION (SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

The undersigned counsel to Anthony Saccullo, in his capacity as Plan Administrator in the above captioned cases hereby certify as follows:

- 1. On May 31, 2022 the First Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection") was filed in the United States Bankruptcy Court for the District of Delaware.
  - 2. Responses to the Objection were to be filed and served no later than June 29, 2022.
- 3. The Plan administrator received responses to the Objection from the following Claimants: ACE American Insurance Company, on its Own Behalf and on Behalf of All of the ACE Companies (Claim No. 476); Federal Insurance Company, on its Own Behalf and on Behalf of All of the Chubb Companies (Claim number 478); New York State Department of Taxation and Finance (Claim No. 32); and Ihab Sulaiman (Claim numbers 398 and 399).

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

- 4. In consideration of the responses received and the issues presented by the Court at the hearings on the Objection, all claims are disallowed except for the following:
- 5. Claim No. 674 by the New Jersey Department of Labor and Workforce Development shall be reduced to \$882.05 and allowed as an administrative expense claim.
- 6. The Plan Administrator's objections to (i) claim No. 476 filed by ACE American Insurance Company, on its Own Behalf and on Behalf of All of the ACE Companies, and (ii) claim No. 478 filed by Federal Insurance Company, on its Own Behalf and on Behalf of All of the Chubb Companies are both withdrawn.
- 7. The Objection to Claim No. 32 filed by the New York Department of Taxation and Finance is overruled.
- 8. Claim Nos 398 and 399 of Ihab Sulaiman are not disallowed but not entitled to any distribution.
- 9. The Plan Administrator's objection to Claim No. 66 against Delta Charter Township is withdrawn.
- 10. The Plan Administrator's objection to Claim No. 61 against Christina's Party Rentals is withdrawn.
- 11. Claim Numbers 561 through 600 filed by CIT Bank NA are disallowed and the surviving claim is No. 560.
- 12. Claim No. 129 filed by Fabulous Fish Company is allowed in the amount of \$5,643.78.
  - 13. The Plan Administrator's objection to claim No. 661 by Carrie Licata is withdrawn.
- 14. The Plan Administrator's objection to claim No. 103 by Rodolfo Ruiz-Molina is withdrawn.

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13. Attached hereto as Exhibit A is a revised proposed form of order removing or

reclassifying the aforementioned claims and otherwise granting the Objection. Attached as Exhibit

B is a blackline of the proposed order showing the revisions compared to the proposed order that

was filed on May 31, 2002.

14. Wherefore, the Plan Administrator respectfully requests that the Bankruptcy Court

enters the revised order attached hereto as Exhibit A at its earliest convenience.

Dated: December 2, 2022

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Amy D. Brown (DE 4077) 1201 North Orange Street, Suite 300

Wilmington, DE 19801 Telephone: (302) 416-3357 abrown@gsbblaw.com

Counsel to the Plan Administrator

## EXHIBIT A

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No.

#### ORDER GRANTING FIRST OMNIBUS OBJECTION (SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

Upon the First Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection"),<sup>2</sup> the Plan Administrator (the "Plan Administrator") requests entry of an order (this "Order") disallowing the claims identified on Exhibits 1-3 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

- 1. The Objection is granted as set forth herein.
- 2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
- 3. The claims identified on Exhibits 2-3 attached hereto are disallowed except for the following:
- 4. Claim No. 674 by the New Jersey Department of Labor and Workforce Development shall be reduced to \$882.05 and allowed as an administrative expense claim.
- 5. The Plan Administrator's objections to (i) claim No. 476 filed by ACE American Insurance Company, on its Own Behalf and on Behalf of All of the ACE Companies, and (ii) claim No. 478 filed by Federal Insurance Company, on its Own Behalf and on Behalf of All of the Chubb Companies are both withdrawn.
- 6. The objection to Claim No. 32 filed by the New York State Department of Taxation and Finance is overruled.

- 7. Claim Nos 398 and 399 of Ihab Sulaiman are not disallowed but not entitled to any distribution.
- 8. The Plan Administrator's objection to Claim No. 66 against Delta Charter Township is withdrawn.
- 9. The Plan Administrator's objection to Claim No. 286 against the Virginia Department of Taxation is withdrawn.
- 10. The Plan Administrator's objection to Claim No. 61 against Christina's Party Rentals is withdrawn.
- 11. Claim Numbers 561 through 600 filed by CIT Bank NA are disallowed and the surviving claim is No. 560.
- 12. Claim No. 129 filed by Fabulous Fish Company is allowed in the amount of \$5,643.78.
  - 13. The Plan Administrator's objection to claim No. 661 by Carrie Licata is withdrawn.
- 14. The Plan Administrator's objection to claim No. 103 by Rodolfo Ruiz-Molina is withdrawn.
- 15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 16. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 17. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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			EXHIBIT 1	<ul> <li>Books and Records</li> </ul>			
Note:	olding Corp.  Claimants are listed alphabetically duals by last name)		Restaurants, Inc. No. 19-12418),	inistered debtors are HRI c. (Case No. 19-12416), H Houlihan's of Ohio, Inc. ( ulihan's Texas Holdings, I	DGJ Corp. (Case No Case No. 19-12422	o. 19-12417), Red St !), HRI O'Fallon, Inc.	eer, Inc. (Case
	Cla	im(s) To B	e Modified		Ohiostion	Madified Claim	Reason for
Seq. No.	Claimants Name	Claim No.	Debtor	Claim Amount	Objection Amount	Modified Claim Amount	modification

#### Exhibit 2- Debtors Not Liable Claims

#### HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Com	Claim	n(s) To Be Disallowed & Expunged	t		Reason for
Seq. No.	Claimant's Name	Debtor	Claim No.	Claim Amount	disallowance
1	Department of Treasury - Internal Revenue Service	HOP Secaucus LLC	170	\$10,000.00	Debtors not liable
2	Department of Treasury - Internal Revenue Service	HOP Lawrenceville LLC	171	\$10,000.00	Debtors not liable
3	Department of Treasury - Internal Revenue Service	HOP Paramus LLC	172	\$10,000.00	Debtors not liable
4	Department of Treasury - Internal Revenue Service	JGIL Millburn, LLC	173	\$10,000.00	Debtors not liable
5	Department of Treasury - Internal Revenue Service	HOP Ramsey LLC	175	\$10,000.00	Debtors not liable
6	Department of Treasury - Internal Revenue Service	HOP Parsippany LLC	176	\$10,000.00	Debtors not liable
7	Department of Treasury - Internal Revenue Service	HOP Weehawken LLC	177	\$10,000.00	Debtors not liable
8	Department of Treasury - Internal Revenue Service	HOP New Brunswick LLC	178	\$10,000.00	Debtors not liable
9	Department of Treasury - Internal Revenue Service	HOP Holmdel LLC	179	\$10,000.00	Debtors not liable
10	Department of Treasury - Internal Revenue Service	HOP Heights LLC	180	\$10,000.00	Debtors not liable
11	Euler Hermes N. A. Insurance Co. Agent of Fortune International, Llc Claim Id 000436758	HRI Holding Corp.	201	Admin Priority: \$6,774.27 General Unsecured: \$4,917.73	Debtors not
		<u> </u>		Priority Unsecured: \$3,512.45 General	
12	Franchise Tax Board	Houlihan's Restaurants, Inc.	105	Unsecured: \$20,684.02	Debtors not liable
13	Gregory FX Daly, Collector of Revenue	Houlihan's Restaurants, Inc.	355	\$689.83	Debtors not liable
14	Gregory Fx Daly, Collector of Revenue	HRI Holding Corp.	155	\$1,650.73	Debtors not liable
18	Department of Treasury - Internal Revenue Service	HOP Secaucus LLC	170	\$10,000.00	Debtors not liable

		( 3 Claim(s) To Be M		Ι .	Debtors	Administrator's	Reason for
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
1200 Harbor Boulevard, LLC	490	HOP Weehawken LLC	UNLIQUIDATED	General Unsecured	General Unsecured	\$0.00	unliquidated
ALVAREZ, CARLA	364	Houlihan's Restaurants, Inc.	BLANK	General Unsecured	General Unsecured	\$0.00	unliquidated
ARISPE, JAVIER	306	HRI Holding Corp.	BLANK	General Unsecured	General Unsecured	\$0.00	unliquidated
BRANCATO, JOSEPH	413	HOP Ramsey LLC	BLANK	Admin Priority	Admin Priority	\$0.00	unliquidated
Campbell, Yvonne	445	Houlihan's Restaurants, Inc.	BLANK	Admin Priority	General Unsecured	\$0.00	unliquidated
CIT Bank, National Association	561	HRI Holding Corp.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	562	JGIL Omaha, LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	563	HOP Heights LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	564	Sam Wilson's/Kansas, Inc.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	565	HOP Fairfield LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	566	HDJG Corp.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	567	HOP Bridgewater LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	568	HOP Ramsey LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	569	Red Steer, Inc.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	570	HOP Westbury	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	571	HOP New Brunswick LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	572	HOP Woodbridge LLC	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated
CIT Bank, National Association	573	Houlihan's of Chesterfield, Inc.	UNLIQUIDATED	Admin Priority	Admin Priority	\$0.00	unliquidated

		( 3 Claim(s) To Be M			Debtors	Administrator's	Reason for
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
CIT Bank,							unliquidated
National		HOP Holmdel		Admin	Admin	\$0.00	
Association	574	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		Houlihan's of		Admin	Admin	\$0.00	
Association	575	Ohio, Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Darryl's of					unliquidated
National		Overland Park,		Admin	Admin	\$0.00	
Association	576	Inc.	UNLIQUIDATED	Priority	Priority		
		Algonquin					unliquidated
CIT Bank,		Houlihan's				¢0.00	
National		Restaurant,		Admin	Admin	\$0.00	
Association	577	L.L.C.	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HRI O'Fallon,		Admin	Admin	\$0.00	
Association	578	Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Houlihan's					unliquidated
National		Restaurants of		Admin	Admin	\$0.00	
Association	579	Texas, Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		•		,			unliquidated
National		Houlihan's Texas		Admin	Admin	\$0.00	'
Association	580	Holdings, Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Darryl's of St.	-	,	,		unliquidated
National		Louis County,		Admin	Admin	\$0.00	
Association	581	Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,				,			unliquidated
National		JGIL Millburn,		Admin	Admin	\$0.00	'
Association	582	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,				,			unliquidated
National				Admin	Admin	\$0.00	'
Association	583	JGIL, LLC	UNLIQUIDATED	Priority	Priority		
		Geneva	-	,	,		unliquidated
CIT Bank,		Houlihan's				40.00	
National		Restaurant,		Admin	Admin	\$0.00	
Association	584	L.L.C.	UNLIQUIDATED	Priority	Priority		
CIT Bank,				,			unliquidated
National				Admin	Admin	\$0.00	
Association	585	HOP NJ NY, LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Hanley Station		,			unliquidated
National		, Houlihan's		Admin	Admin	\$0.00	
Association	586	Restaurant, LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		,		/	/		unliquidated
National		JGIL Milburn Op		Admin	Admin	\$0.00	, ,
Association	587	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		-	1,2121112	,			unliquidated
National				Admin	Admin	\$0.00	3
Association	588	JGIL Mill OP LLC	UNLIQUIDATED	Priority	Priority	,	
CIT Bank,	1	. 3	.,	,			unliquidated
National		JGIL Holding		Admin	Admin	\$0.00	393.00.00
Association	589	Corp.	UNLIQUIDATED	Priority	Priority	\$5.55	
CIT Bank,		-2. P.	2.12.231271122				unliquidated
		НОР		Admin	Admin	\$0.00	annquidated
National					/ 10/11/11/1		i .

Claimants Name No.  CIT Bank, National Association CIT Bank, N	HOP Paramus LLC HOP Lawrenceville LLC HOP Secaucus LLC	UNLIQUIDATED  UNLIQUIDATED  UNLIQUIDATED	Admin Priority  Admin Priority  Admin Priority  Admin	Proposed Claim Priority  Admin Priority  Admin Priority	Proposed Claim Amount \$0.00	<b>Disallowance</b> unliquidated
National Association 591 CIT Bank, National Association 592 CIT Bank, National Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC HOP Lawrenceville LLC HOP Secaucus LLC	UNLIQUIDATED	Admin Priority	Admin Priority Admin		
Association 591 CIT Bank, National Association 592 CIT Bank, National Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC HOP Lawrenceville LLC HOP Secaucus LLC	UNLIQUIDATED	Admin Priority	Priority  Admin		
CIT Bank, National Association 592 CIT Bank, National Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax	HOP Lawrenceville LLC HOP Secaucus LLC	UNLIQUIDATED	Admin Priority	Admin	\$0.00	
National Association 592 CIT Bank, National Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	Lawrenceville LLC HOP Secaucus LLC		Priority		\$0.00	•
National Association 592 CIT Bank, National Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HOP Secaucus LLC		Priority		\$0.00	unliquidated
CIT Bank, National Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HOP Secaucus LLC			Priority	<b>Ψ.0.00</b>	
CIT Bank, National Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC				·	
National Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC	UNLIQUIDATED	Admin	•		unliquidated
Association 593 CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC	UNLIQUIDATED	i Auiiiii	Admin	\$0.00	
CIT Bank, National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax		•	Priority	Priority	7	
National Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HOP Brick LLC					unliquidated
Association 594 CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HOP Brick LLC		Admin	Admin	\$0.00	armqaraatea
CIT Bank, National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	TIOT BITCK LLC	UNLIQUIDATED	Priority	Priority	φυ.υυ	
National Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	1	ONLIQUIDATED	THOTICY	THOTICY		unliquidated
Association 595 CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HOP Bayonne		Admin	Admin	\$0.00	umquidated
CIT Bank, National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC	UNLIQUIDATED	Priority	Priority	\$0.00	
National Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC	UNLIQUIDATED	Priority	PHOTILY		
Association 596 CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LIOD Dami'a a san		A also to	A -l t	ć0.00	unliquidated
CIT Bank, National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HOP Parsippany		Admin	Admin	\$0.00	
National Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC	UNLIQUIDATED	Priority	Priority		
Association 597 CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax						unliquidated
CIT Bank, National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HOP		Admin	Admin	\$0.00	
National Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	Weehawken LLC	UNLIQUIDATED	Priority	Priority		
Association 598 CIT Bank, National Association 599 CIT Bank, National Association 600 CLASSENS, NICOLE 533 Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax						unliquidated
CIT Bank, National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax			Admin	Admin	\$0.00	
National Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax	JGIL, LLC	UNLIQUIDATED	Priority	Priority		
Association 599 CIT Bank, National Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax						unliquidated
CIT Bank, National Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax	HOP Cherry Hill		Admin	Admin	\$0.00	
National Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	LLC	UNLIQUIDATED	Priority	Priority		
Association 600 CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax						unliquidated
CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax	HOP Secaucus		Admin	Admin	\$0.00	i i
CLAASSENS, NICOLE 533  Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax	LLC	UNLIQUIDATED	Priority	Priority	·	
NICOLE 533  Cole, Ibrahim 675  DIMAGGIO, BRIAN 394  DiMaggio, Joseph T 395  Guzman, Lorine 671  Lillard, Donte 296  Miami-Dade County Tax	HRI Holding		General	General		unliquidated
Cole, Ibrahim 675 DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	Corp.	BLANK	Unsecured	Unsecured	\$0.00	umquaacca
DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HRI Holding	DETTIN	General	General		unliquidated
DIMAGGIO, BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	Corp.	BLANK	Unsecured	Unsecured	\$0.00	umquidated
BRIAN 394 DiMaggio, Joseph T 395 Guzman, Lorine 671 Lillard, Donte 296 Miami-Dade County Tax	HRI Holding	BLAINK		_		unliquidatad
DiMaggio, Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax	_	DLANIZ	General	General	\$0.00	unliquidated
Joseph T 395 Guzman, Lorine 671  Lillard, Donte 296 Miami-Dade County Tax	Corp.	BLANK	Unsecured	Unsecured		1
Guzman, Lorine 671  Lillard, Donte 296  Miami-Dade County Tax	HRI Holding	DLANU	General	General	\$0.00	unliquidated
Lorine 671  Lillard, Donte 296  Miami-Dade County Tax	Corp.	BLANK	Unsecured	Unsecured		
Lillard, Donte 296 Miami-Dade County Tax	HRI Holding		General	General	\$0.00	unliquidated
Miami-Dade County Tax	Corp.	UNLIQUIDATED	Unsecured	Unsecured	,	
Miami-Dade County Tax	HRI Holding		General	General	\$0.00	unliquidated
County Tax	Corp.	BLANK	Unsecured	Unsecured	70.00	
-						unliquidated
Collector 315	HRI Holding				\$0.00	
313	Corp.	UNLIQUIDATED	Secured	Secured		
MIRANDA,	HOP Westbury		General	General	¢0.00	unliquidated
DANIEL 629	LLC	BLANK	Unsecured	Unsecured	\$0.00	1
	Geneva					unliquidated
	Houlihan's					4 4 3 3 3 3 3 3 3
Murphy,	Restaurant,		General	General	\$0.00	1
Thomas 376	nestaurant,	BLANK	Unsecured	Unsecured		1
NASCENTI,	liic	DEVIAL.	General	General		unliquidated
DOMONIC 473	L.L.C. HOP	BLANK	Unsecured	Unsecured	\$0.00	umquidated

	E	( 3 Claim(s) To Be M	lodified		Debtors	Administrator's	Reason for
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
NEAL,		HRI Holding		General	General	\$0.00	unliquidated
SHANTWON	294	Corp.	BLANK	Unsecured	Unsecured	φσ.σσ	
PENA,		Houlihan's		General	General	\$0.00	unliquidated
ERNESTO	429	Restaurants, Inc.	BLANK	Unsecured	Unsecured	<b>Ψ</b> 0.00	
RAMBO,		Houlihan's		General	General	\$0.00	unliquidated
STEVEN D	617	Restaurants, Inc.	BLANK	Unsecured	Unsecured	ŞU.UU	
RODRIGUEZ,		Houlihan's		General	General	\$0.00	unliquidated
VICTORIA	316	Restaurants, Inc.	BLANK	Unsecured	Unsecured	\$0.00	
		HRI Holding		General	General	\$0.00	unliquidated
ROY, JULIAN	677	Corp.	BLANK	Unsecured	Unsecured	ŞU.UU	
		HRI Holding		General	General	\$0.00	unliquidated
Soto, Dora	442	Corp.	UNLIQUIDATED	Unsecured	Unsecured	\$0.00	
		Houlihan's		Admin	General	\$0.00	unliquidated
Soto, Dora	443	Restaurants, Inc.	BLANK	Priority	Unsecured	\$0.00	
		Houlihan's		Admin	General	\$0.00	unliquidated
Soto, Dora	446	Restaurants, Inc.	BLANK	Priority	Unsecured	\$0.00	
		HRI Holding		General	General	¢0.00	unliquidated
Soto, Dora	449	Corp.	UNLIQUIDATED	Unsecured	Unsecured	\$0.00	
WASHINGTON,		Houlihan's		General	General	¢0.00	unliquidated
MYA	624	Restaurants, Inc.	BLANK	Unsecured	Unsecured	\$0.00	

## EXHIBIT B

### IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
HRI HOLDING CORP., et al., 1	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No.

### ORDER GRANTING FIRST OMNIBUS OBJECTION (SUBSTANTIVE) OF THE PLAN ADMINISTRATOR TO CERTAIN PROOFS OF CLAIM

Upon the First Omnibus Objection (Substantive) of the Plan Administrator to Certain Proofs of Claim (the "Objection"),<sup>2</sup> the Plan Administrator (the "Plan Administrator") requests entry of an order (this "Order") disallowing the claims identified on Exhibits 1-3 attached hereto, pursuant to section 502 of the Bankruptcy Code, Bankruptcy Rules 3007 and 9014, and Local Rules 3007-1 and 9016-1(d), all as more fully set forth in the Objection; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware, dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that

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<sup>&</sup>lt;sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Objection.

the relief requested in the Objection is in the best interests of the Debtor's estate, its creditors, and other parties in interest; and this Court having found that the Plan Administrator's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefore, it is HEREBY ORDERED THAT:

- 1. The Objection is granted as set forth herein.
- 2. Any response to the Objection not otherwise withdrawn, resolved, or adjourned is hereby overruled on its merits.
- 3. The claims identified on Exhibits 1-3 attached hereto are disallowed-except for the following:
- 4. Claim No. 674 by the New Jersey Department of Labor and Workforce Development shall be reduced to \$882.05 and allowed as an administrative expense claim.
- 5. The Plan Administrator's objections to (i) claim No. 476 filed by ACE American Insurance Company, on its Own Behalf and on Behalf of All of the ACE Companies, and (ii) claim No. 478 filed by Federal Insurance Company, on its Own Behalf and on Behalf of All of the Chubb Companies are both withdrawn.
- 6. The objection to Claim No. 32 filed by the New York State Department of Taxation and Finance is overruled.

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- Claim Nos 398 and 399 of Ihab Sulaiman are not disallowed but not entitled to any distribution.
- 8. The Plan Administrator's objection to Claim No. 66 against Delta Charter Township is withdrawn.
- 9. The Plan Administrator's objection to Claim No. 286 against the Virginia Department of Taxation is withdrawn.
- 10. The Plan Administrator's objection to Claim No. 61 against Christina's Party Rentals is withdrawn.
- 11. Claim Numbers 561 through 600 filed by CIT Bank NA are disallowed and the surviving claim is No. 560.
- 12. Claim No. 129 filed by Fabulous Fish Company is allowed in the amount of \$5,643.78.
  - 13. The Plan Administrator's objection to claim No. 661 by Carrie Licata is withdrawn.
- 14. The Plan Administrator's objection to claim No. 103 by Rodolfo Ruiz-Molina is withdrawn.
- 4.15. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.
- 5.16. The Plan Administrator is authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Objection.
- 6-17. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

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			EXHIBIT 1	– Books and Records			
HRI Ho	olding Corp.						
	Claimants are listed alphabetically duals by last name)		The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).				
Seq.	Clai	m(s) To B	e Modified		Objection	Modified Claim	Reason for
No.	Claimants Name	Claim No.	Debtor	Claim Amount	Amount	Amount	modification
							Amount does
							<del>not match</del>
			HRI Holding		Secured:	Secured:	books and
4	DELTA CHARTER TOWNSHIP	<del>66</del>	Corp.	Secured: \$4.535.64	\$733.18	\$3.802.46	<del>records</del>

#### **Exhibit 2- Debtors Not Liable Claims**

#### HRI Holdings Corp.

Note: Claimants are listed alphabetically (individuals by last name)

The jointly administered debtors are HRI Holding Corp. (Case No. 19-12415), Houlihans Restaurants, Inc. (Case No. 19-12416), HDGJ Corp. (Case No. 19-12417), Red Steer, Inc. (Case No. 19-12418), Houlihan's of Ohio, Inc. (Case No. 19-12422), HRI O'Fallon, Inc. (Case No. 19-12423), and Houlihan's Texas Holdings, Inc. (Case No. 19-12425).

Com	Claim	n(s) To Be Disallowed & Expunged	l		December for
Seq. No.	Claimant's Name	Debtor	Claim No.	Claim Amount	Reason for disallowance
	Department of Treasury - Internal				Debtors not
1	Revenue Service	HOP Secaucus LLC	170	\$10,000.00	liable
_	Department of Treasury - Internal				Debtors not
2	Revenue Service	HOP Lawrenceville LLC	171	\$10,000.00	liable
2	Department of Treasury - Internal	HOD David Taylor II C	172	¢10,000,00	Debtors not
3	Revenue Service	HOP Paramus LLC	172	\$10,000.00	liable
4	Department of Treasury - Internal Revenue Service	JGIL Millburn, LLC	173	\$10,000.00	Debtors not liable
4	Department of Treasury - Internal	JGIE WIIIIBUTTI, EEC	1/3	\$10,000.00	Debtors not
5	Revenue Service	HOP Ramsey LLC	175	\$10,000.00	liable
	Department of Treasury - Internal	THO RUMBEY LLC	173	\$10,000.00	Debtors not
6	Revenue Service	HOP Parsippany LLC	176	\$10,000.00	liable
_	Department of Treasury - Internal	тист и вискрыму ——		7-0,000.00	Debtors not
7	Revenue Service	HOP Weehawken LLC	177	\$10,000.00	liable
	Department of Treasury - Internal				Debtors not
8	Revenue Service	HOP New Brunswick LLC	178	\$10,000.00	liable
	Department of Treasury - Internal				Debtors not
9	Revenue Service	HOP Holmdel LLC	179	\$10,000.00	liable
	Department of Treasury - Internal				Debtors not
10	Revenue Service	HOP Heights LLC	180	\$10,000.00	liable
				Admin Priority:	
	51			\$6,774.27	
	Euler Hermes N. A. Insurance Co.			General Unsecured:	Debtors not
11	Agent of Fortune International, Llc Claim Id 000436758	HRI Holding Corp.	201	\$4,917.73	liable
11	Claim to 000430738	Tiki Holding Corp.	201	Priority	liable
				Unsecured:	
				\$3,512.45	
				General	
				Unsecured:	Debtors not
12	Franchise Tax Board	Houlihan's Restaurants, Inc.	105	\$20,684.02	liable
	Gregory FX Daly, Collector of				Debtors not
13	Revenue	Houlihan's Restaurants, Inc.	355	\$689.83	liable
1.4	Gregory Fx Daly, Collector of	LIDI Holding Core	155	64.050.70	Debtors not
14	Revenue	HRI Holding Corp.	155	\$1,650.73	liable Debtors not
15	New Jersey Department of Labor and Workforce Development	Houlihan's Restaurants, Inc.	<del>674</del>	\$ <del>1,662.05</del>	<del>Debtors not</del> <del>liable</del>
10	and Workforce Development	Hodiman 5 Nestaurants, Inc.	<del>074</del>	<del>\$1,002.03</del> Priority	павіс
				Unsecured:	
				\$1,634.17	
				General	
	New York State Department of			Unsecured:	Debtors not
16	Taxation and Finance	Houlihan's Restaurants, Inc.	<del>32</del>	<del>\$403.10</del>	<del>liable</del>

	E	xhibit 2– Debtors Not Liable C	laims		
HRI H	oldings Corp.				
	Claimants are listed alphabetically iduals by last name)	The jointly administered debtor. Houlihans Restaurants, Inc. (Cas 12417), Red Steer, Inc. (Case No 19-12422), HRI O'Fallon, Inc. (Ca Holdings, Inc. (Case No. 19-1242	e No. 19-12 . 19-12418), se No. 19-1	416), HDGJ Corp. (Ca , Houlihan's of Ohio,	se No. 19- Inc. (Case No.
C	Clain	n(s) To Be Disallowed & Expunged			December for
Seq. No.	Claimant's Name	Debtor	Claim No.	Claim Amount	Reason for disallowance
			1101	Priority Unsecured:	
			110.	/	
			1161	Unsecured:	
			1301	Unsecured: \$2,196.64	Debtors not
<del>17</del>	Virginia Department of Taxation	Houlihan's Restaurants, Inc.	286	Unsecured: \$2,196.64 General	Debtors not
<del>17</del>	Virginia Department of Taxation Department of Treasury - Internal	Houlihan's Restaurants, Inc.		Unsecured: \$2,196.64 General Unsecured:	

	EX 3 Claim(s) To Be Modified				Debtors	Administrator's	Reason for
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
1200 Harbor		НОР		General	General	4	unliquidated
Boulevard, LLC	490	Weehawken LLC	UNLIQUIDATED	Unsecured	Unsecured	\$0.00	
ACE American Insurance Company, on its Own Behalf						¢0.00	unliquidated
and on Behalf of All of the						<del>\$0.00</del>	
ACE		HRI Holding		General	General		
Companies	<del>476</del>	Corp.	UNLIQUIDATED	Unsecured	Unsecured		
							unliquidated
ALVAREZ,		Houlihan's		General	General	\$0.00	·
CARLA	364	Restaurants, Inc.	BLANK	Unsecured	Unsecured		
							unliquidated
		HRI Holding		General	General	\$0.00	
ARISPE, JAVIER	306	Corp.	BLANK	Unsecured	Unsecured		
							unliquidated
BRANCATO,				Admin	Admin	\$0.00	
JOSEPH	413	HOP Ramsey LLC	BLANK	Priority	Priority		
Campbell,		Houlihan's		Admin	General	\$0.00	unliquidated
Yvonne	445	Restaurants, Inc.	BLANK	Priority	Unsecured	Ψ0.00	
						4	unliquidated
Christinas		HRI Holding		General	General	<del>\$0.00</del>	
Party Rentals	<del>61</del>	<del>Corp.</del>	UNLIQUIDATED	Unsecured	Unsecured		1
CIT Bank, National		Havilhania		A also is	Admin	¢0.00	unliquidated
Association	<del>560</del>	Houlihan's	UNLIQUIDATED	Admin Priority	_	<del>\$0.00</del>	
CIT Bank,	<del>300</del>	Restaurants, Inc.	UNLIQUIDATED	FHOHLY	Priority		unliquidated
National		HRI Holding		Admin	Admin	\$0.00	umquidated
Association	561	Corp.	UNLIQUIDATED	Priority	Priority	Ş0.00	
CIT Bank,	301	COIP.	ONLIGOIDATED	Thomey	Thomey		unliquidated
National				Admin	Admin	\$0.00	amquidated
Association	562	JGIL Omaha, LLC	UNLIQUIDATED	Priority	Priority	*****	
<u> </u>		1 1, 12		-,			unliquidated
CIT Bank,						40.00	
National				Admin	Admin	\$0.00	
Association	563	HOP Heights LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Sam					unliquidated
National		Wilson's/Kansas,		Admin	Admin	\$0.00	
Association	564	Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP Fairfield		Admin	Admin	\$0.00	
Association	565	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National				Admin	Admin	\$0.00	
Association	566	HDJG Corp.	UNLIQUIDATED	Priority	Priority		
CIT Bank,						4	unliquidated
National		HOP		Admin	Admin	\$0.00	
Association	567	Bridgewater LLC	UNLIQUIDATED	Priority	Priority		1
CIT Bank,				A -l:	A alma t	60.00	unliquidated
National	F.C.C	HODBerry	LINULOUS ATES	Admin	Admin	\$0.00	
Association	568	HOP Ramsey LLC	UNLIQUIDATED	Priority	Priority		

	EX 3 Claim(s) To Be Modified				Debtors	Administrator's	Reason for
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
CIT Bank,							unliquidated
National				Admin	Admin	\$0.00	-
Association	569	Red Steer, Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP Westbury		Admin	Admin	\$0.00	·
Association	570	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP New		Admin	Admin	\$0.00	-
Association	571	Brunswick LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP		Admin	Admin	\$0.00	-
Association	572	Woodbridge LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Houlihan's of					unliquidated
National		Chesterfield,		Admin	Admin	\$0.00	,
Association	573	Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP Holmdel		Admin	Admin	\$0.00	
Association	574	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,				,			unliquidated
National		Houlihan's of		Admin	Admin	\$0.00	·
Association	575	Ohio, Inc.	UNLIQUIDATED	Priority	Priority	·	
CIT Bank,		Darryl's of		,	•		unliquidated
National		Overland Park,		Admin	Admin	\$0.00	·
Association	576	Inc.	UNLIQUIDATED	Priority	Priority		
		Algonquin		,	•		unliquidated
CIT Bank,		Houlihan's				40.00	·
National		Restaurant,		Admin	Admin	\$0.00	
Association	577	L.L.C.	UNLIQUIDATED	Priority	Priority		
CIT Bank,				,			unliquidated
National		HRI O'Fallon,		Admin	Admin	\$0.00	·
Association	578	Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Houlihan's		,	,		unliquidated
National		Restaurants of		Admin	Admin	\$0.00	·
Association	579	Texas, Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		·		,	•		unliquidated
National		Houlihan's Texas		Admin	Admin	\$0.00	
Association	580	Holdings, Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,		Darryl's of St.		,	1		unliquidated
National		Louis County,		Admin	Admin	\$0.00	,
Association	581	Inc.	UNLIQUIDATED	Priority	Priority		
CIT Bank,				,	,		unliquidated
National		JGIL Millburn,		Admin	Admin	\$0.00	,
Association	582	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,				,	,		unliquidated
National				Admin	Admin	\$0.00	,
Association	583	JGIL, LLC	UNLIQUIDATED	Priority	Priority	7	
		Geneva		1	,		unliquidated
CIT Bank,		Houlihan's					
National		Restaurant,		Admin	Admin	\$0.00	
Association	584	L.L.C.	UNLIQUIDATED	Priority	Priority		
CIT Bank,	1			,	,		unliquidated
National				Admin	Admin	\$0.00	39313310
Association	585	HOP NJ NY, LLC	UNLIQUIDATED	Priority	Priority	75.00	

Claimseate		( 3 Claim(s) To Be N		Debtors	Administrator's	Reason for	
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
CIT Bank,		Hanley Station					unliquidated
National		Houlihan's		Admin	Admin	\$0.00	
Association	586	Restaurant, LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		,		,	,		unliquidated
National		JGIL Milburn Op		Admin	Admin	\$0.00	
Association	587	LLC	UNLIQUIDATED	Priority	Priority	φσ.σσ	
CIT Bank,	307		OTTER COLDITION	11101111	11101111		unliquidated
National				Admin	Admin	\$0.00	umquidated
Association	588	JGIL Mill OP LLC	UNLIQUIDATED	Priority	Priority	Ş0.00	
	300	JGIL WIIII OF LLC	UNLIQUIDATED	Filolity	Filotity		aliaidatad
CIT Bank,		ICH Haldha		A disade	A along to	ćo 00	unliquidated
National	500	JGIL Holding		Admin	Admin	\$0.00	
Association	589	Corp.	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		НОР		Admin	Admin	\$0.00	
Association	590	Farmingdale LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP Paramus		Admin	Admin	\$0.00	
Association	591	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		HOP					unliquidated
National		Lawrenceville		Admin	Admin	\$0.00	
Association	592	LLC	UNLIQUIDATED	Priority	Priority	·	
CIT Bank,				,	,		unliquidated
National		HOP Secaucus		Admin	Admin	\$0.00	
Association	593	LLC	UNLIQUIDATED	Priority	Priority	φσ.σσ	
CIT Bank,	333	LEC	ONLIGOIDATED	THOTICY	THOTICY		unliquidated
National				Admin	Admin	\$0.00	umquidated
Association	594	HOP Brick LLC	UNLIQUIDATED			Ş0.00	
	334	TIOP BITCK LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,		HODD		A disade	A along to	ćo 00	unliquidated
National	505	HOP Bayonne		Admin	Admin	\$0.00	
Association	595	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP Parsippany		Admin	Admin	\$0.00	
Association	596	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP		Admin	Admin	\$0.00	
Association	597	Weehawken LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National				Admin	Admin	\$0.00	
Association	598	JGIL, LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP Cherry Hill		Admin	Admin	\$0.00	
Association	599	LLC	UNLIQUIDATED	Priority	Priority		
CIT Bank,							unliquidated
National		HOP Secaucus		Admin	Admin	\$0.00	
Association	600	LLC	UNLIQUIDATED	Priority	Priority		
CLAASSENS,	500	HRI Holding	SITELGOIDATED	General	General		unliquidated
NICOLE	522	_	BLANK			\$0.00	armquidated
INICOLE	533	Corp.	DLAINN	Unsecured	Unsecured		ا عدادات المرا
Cala III III	67-	HRI Holding	DI ANII	General	General	\$0.00	unliquidated
Cole, Ibrahim	675	Corp.	BLANK	Unsecured	Unsecured		
DIMAGGIO,		HRI Holding		General	General	\$0.00	unliquidated
BRIAN	394	Corp.	BLANK	Unsecured	Unsecured	75.00	
DiMaggio,		HRI Holding		General	General	\$0.00	unliquidated
Joseph T	395	Corp.	BLANK	Unsecured	Unsecured	φυ.υυ	

	E	( 3 Claim(s) To Be N		Debtors	Administrator's	Reason for	
Claimants Name	Claim No.	Debtor	Claim Amount	Claim Priority	Proposed Claim Priority	Proposed Claim Amount	Disallowance
Fabulous Fish		Houlihan's		General	General	<del>\$0.00</del>	unliquidated
<del>Co.</del>	<del>129</del>	Restaurants, Inc.	BLANK	Unsecured	Unsecured	<del>90.00</del>	
<del>Federal</del>							unliquidated
<del>Insurance</del>							
Company, on							
its Own Behalf							
and on Behalf							
of All of the							
<del>Chubb</del>	470	HRI Holding	LINULOLUDATED	<del>General</del>	<del>General</del>	<del>\$0.00</del>	
<del>Companies</del> Guzman,	<del>478</del>	Corp. HRI Holding	UNLIQUIDATED	<del>Unsecured</del> General	<del>Unsecured</del> General	<del>&gt;U.UU</del>	unliquidated
Lorine	671	_	UNLIQUIDATED	Unsecured	Unsecured	\$0.00	umiquidated
LOTTILE	671	Corp. Houlihan's	UNLIQUIDATED	General	General		unliquidated
<del>Licata, Carrie</del>	<del>661</del>	Restaurants, Inc.	UNLIQUIDATED	Unsecured	Unsecured	<del>\$0.00</del>	<del>umquiuateu</del>
Elcata, Carrie	001	HRI Holding	ONLIGOIDATED	General	General		unliquidated
Lillard, Donte	296	Corp.	BLANK	Unsecured	Unsecured	\$0.00	umquidated
Miami-Dade	230	согр.	BLAINK	Offsecured	Offsecured		unliquidated
County Tax		HRI Holding				\$0.00	amquidated
Collector	315	Corp.	UNLIQUIDATED	Secured	Secured	φ0.00	
MIRANDA.	313	HOP Westbury	ONLIGOID/ NED	General	General		unliquidated
DANIEL	629	LLC	BLANK	Unsecured	Unsecured	\$0.00	amquiaatea
27.11.1122	020	Geneva	22	0.100001.00	0.10000.00		unliquidated
		Houlihan's					
Murphy,		Restaurant,		General	General	\$0.00	
Thomas	376	L.L.C.	BLANK	Unsecured	Unsecured		
NASCENTI,		НОР		General	General	¢0.00	unliquidated
DOMONIC	473	Weehawken LLC	BLANK	Unsecured	Unsecured	\$0.00	
NEAL,		HRI Holding		General	General	\$0.00	unliquidated
SHANTWON	294	Corp.	BLANK	Unsecured	Unsecured	ŞU.UU	
PENA,		Houlihan's		General	General	\$0.00	unliquidated
ERNESTO	429	Restaurants, Inc.	BLANK	Unsecured	Unsecured	٥٥.٥٥	
RAMBO,		Houlihan's		General	General	\$0.00	unliquidated
STEVEN D	617	Restaurants, Inc.	BLANK	Unsecured	Unsecured	70.00	
RODRIGUEZ,		Houlihan's		General	General	\$0.00	unliquidated
VICTORIA	316	Restaurants, Inc.	BLANK	Unsecured	Unsecured	Ψ0.00	
		HRI Holding		General	General	\$0.00	unliquidated
ROY, JULIAN	677	Corp.	BLANK	Unsecured	Unsecured	,	
Ruiz-Molina,		HRI Holding		General	General	<del>\$0.00</del>	unliquidated
Rodolfo	<del>103</del>	Corp.	BLANK	Unsecured	Unsecured	·	
		HRI Holding		General	General	\$0.00	unliquidated
Soto, Dora	442	Corp.	UNLIQUIDATED	Unsecured	Unsecured		1
Cata Davis	442	Houlihan's	DI ANII/	Admin	General	\$0.00	unliquidated
Soto, Dora	443	Restaurants, Inc.	BLANK	Priority	Unsecured		
Soto Doro	116	Houlihan's	DIANK	Admin Priority	General Unsecured	\$0.00	unliquidated
Soto, Dora	446	Restaurants, Inc.	BLANK	,	General		unliquidatad
Sata Dara	440	HRI Holding	LIMITOLUDATED	General		\$0.00	unliquidated
Soto, Dora	449	Corp.  HRI Holding	UNLIQUIDATED	Unsecured General	Unsecured General		unliquidated
Sulaiman, Ihab	398	Corp.	UNLIQUIDATED	<del>Unsecured</del>	<del>Unsecured</del>	<del>\$0.00</del>	<del>umquiuate0</del>
<del>Julaiman, may</del>	<del>330</del>	Houlihan's	ONLIQUIDATED	General	General		unliquidated
Sulaiman, Ihab	399	Restaurants, Inc.	UNLIQUIDATED	<del>Unsecured</del>	<del>Unsecured</del>	<del>\$0.00</del>	<del>umquiuate0</del>
	<del>333</del>	Houlihan's	STALIQUIDITIED	General	General		unliquidated
WASHINGTON,						\$0.00	