

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF HEARING TO CONSIDER  
CONFIRMATION OF, AND DEADLINE FOR OBJECTION TO, AND VOTING ON,  
PHILIPPINE AIRLINES, INC.'S CHAPTER 11 PLAN OF REORGANIZATION IN  
THE NEW YORK TIMES AND USA TODAY**

This Affidavit of Publication includes the sworn statements verifying that the Notice of Hearing to Consider Confirmation of, and Deadline for Objecting to, and Voting on, Philippine Airlines, Inc.'s Chapter 11 Plan of Reorganization was published and incorporated by reference herein as follows:

1. In *The New York Times* on November 19, 2021, attached hereto as **Exhibit A**.
2. In *USA Today* on November 19, 2021, attached hereto as **Exhibit B**.

<sup>1</sup> The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc., Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



## **Exhibit A**



The New York Times

620 8TH AVENUE • NEW YORK, NY 10018

## PROOF OF PUBLICATION

November 19, 2021

The New York Times

I, Shannon Schmidt, in my capacity as a Principal Clerk of the Publisher of a daily newspaper of general circulation printed and published in the City, County and State of New York, hereby certify that the advertisement annexed hereto was published in the editions of

The New York Times

on the following date or dates, to wit on

November 19, 2021- pg. B3 (NYT & Natl)

Shannon Schmidt

Sworn to me this 19th day  
of November, 2021

Ellen Herb

Notary Public

Ellen Herb  
Notary Public, State of New York  
No. 01HE6163785  
Qualified in New York County  
Commission Expires April 2, 2023

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK  
Chapter 11  
In re: PHILIPPINE AIRLINES, INC. Case No. 21-11569 (SC)

**NOTICE OF HEARING TO CONSIDER CONFIRMATION OF, AND DEADLINE FOR OBJECTING TO, AND VOTING ON, THE CHAPTER 11 PLAN OF REORGANIZATION OF PHILIPPINE AIRLINES, INC.**

PLEASE TAKE NOTICE THAT on November 12, 2021, the United States Bankruptcy Court for the Southern District of New York (the "Court") entered an order (Docket No. 259) (the "Disclosure Statement Order") (i) approving the adequacy of the Disclosure Statement; (ii) approving the solicitation materials and notices relating to the Disclosure Statement and the Plan; (iii) approving the forms of Ballots; (iv) establishing procedures for distributing the Solicitation Packages, voting on the Plan and tabulating votes; (v) scheduling a hearing regarding confirmation of the Plan; and (vi) establishing notice and objection procedures with respect to the confirmation of the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence on December 17, 2021 at 10:00 a.m., prevailing Eastern Time before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004.

PLEASE TAKE FURTHER NOTICE THAT the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court's docket and served on all parties entitled to the notice.

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PLEASE TAKE FURTHER NOTICE THAT the Plan may be modified if necessary pursuant to section 1127 of the Bankruptcy Code, before, during or as a result of the Confirmation Hearing, without further notice to interested parties.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Plan is December 16, 2021 at 4:00 p.m., prevailing Eastern Time. All objections to the relief sought at the Confirmation Hearing must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be filed with the Bankruptcy Court electronically in accordance with the Bankruptcy Court's Order Implementing Certain Notice and Case Management Procedures entered on September 30, 2021 (Docket No. 124) (the "Case Management Order") and served upon the following parties: (a) counsel to the Debtor, Schreiber & Thompson LLP (375 Third Avenue, New York, New York 10022, Attn: Jasmine Ball, Nick S. Kalish, III, and Eric J. Wornicki, (jball@schreiber.com, nkalish@schreiber.com, ewornicki@schreiber.com); and (b) the Office of the U.S. Trustee for the Southern District of New York, 201 Varck Street, Room 1000, New York, New York 10014, Attn: Susan A. Adelt and Benjamin Higgins (Susan.Adel@usdoj.gov and Benjamin.Higgins@usdoj.gov); and (c) all other parties entitled to notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE THAT the date for determination which holders of Claims are entitled to vote on the Plan is the date of the Disclosure Statement Hearing (the "Voting Hearing Date").

PLEASE TAKE FURTHER NOTICE THAT the deadline for voting on the Plan is December 16, 2021 at 4:00 p.m., prevailing Eastern Time (the "Voting Deadline"). If you received a Solicitation Package including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtor's solicitation agent, Kartman Canaan Consultants LLC (the "Solicitation Agent") on or before the Voting Deadline.

PLEASE TAKE FURTHER NOTICE THAT additional copies of the Plan, Disclosure Statement, or any other solicitation materials (except for Ballots) are available free of charge on the Debtor's case information website (<http://www.kccdc.net/PRI/>) or by contacting the Debtor's Solicitation Agent at (866) 967-6271 (U.S. Canada) or +1 (310) 751-2671 (international) or by writing the Solicitation Agent, Attn: PHL Ballot Processing Center, c/o KEC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 U.S.A. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at <http://www.pacer.uscourts.gov>.

PLEASE TAKE FURTHER NOTICE THAT holders of (i) Unsecured Claims and Interests and (ii) Claims and Interests that will receive no distribution under the Plan are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot. If you have not received a Ballot (or you have received a Ballot listing an amount you believe to be incorrect) or if the Solicitation and Voting Procedures otherwise state that you are not entitled to vote on the Plan, but you believe that you should be entitled to vote on the Plan (or vote an amount different than the amount listed on your Ballot), then you must arrive on the Debtor's Ballot with the Bankruptcy Court's motion pursuant to Bankruptcy Rule 3018(a) (a "Rule 3018(a) Motion") for an order temporarily allowing your Claim for purposes of voting to accept or reject the Plan on or before the later of (i) December 7, 2021 at 4:00 a.m., prevailing Eastern Time, and (ii) the fourteenth (14th) day after the date of service of an objection, if any, to your Claim in accordance with the solicitation procedures, but in no event later than the Voting Deadline, in accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor's Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes after notice and a hearing. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above may not be considered.

PLEASE TAKE FURTHER NOTICE THAT the following parties will receive a copy of this Confirmation Hearing Notice but will not receive a Solicitation Package, Ballot, or copy of the Disclosure Statement or Plan or any other similar materials or notices: (i) parties to executory contracts and unexpired leases that have not been assumed or rejected as of the Voting Hearing Date and who have not timely filed a proof of Claim and (ii) holders of Claims that have not been classified in the Plan pursuant to section 1122(a)(1) of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE THAT Article X of the Plan contains certain Release, Third-Party Release, Exculpation, and Indemnification provisions. Thus, you are advised and encouraged to carefully review and consider the Plan because your rights might be affected.

Dated: November 12, 2021, New York, New York, DEBORAH A. PLAMPTON, L.P.B. by /s/ Jasmine Ball, Jasmine Ball, Nick S. Kalish, III, Eric J. Wornicki, 375 Third Avenue, New York, NY 10022, Telephone: (212) 969-6800, facsimile: (212) 969-6816, Email: [jball@schreiber.com](mailto:jball@schreiber.com), [nkalish@schreiber.com](mailto:nkalish@schreiber.com), [ewornicki@schreiber.com](mailto:ewornicki@schreiber.com), Counsel to the Debtor and Debtor in Possession.

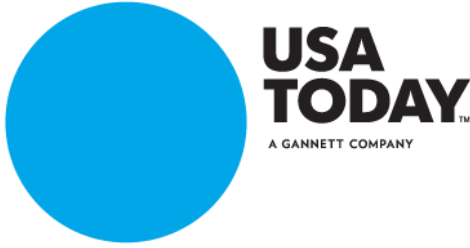
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## **Exhibit B**



## VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA  
COUNTY OF FAIRFAX

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Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on **Friday, November 19, 2021**, the following legal advertisement – **PHILIPPINE AIRLINES, INC.**– was published in the national edition of **USA TODAY**.

*Vanessa Salvo*  
\_\_\_\_\_  
Principal Clerk of USA TODAY  
November 19, 2021

# New England, Sounders faves for MLS Cup

Jim Reineking  
USA TODAY

The MLS Cup playoffs kick off Saturday, and the 14-team playoffs will culminate with MLS Cup on Dec. 11.

USA TODAY Network’s team of soccer experts make their predictions for which teams could reach and ultimately win MLS Cup, which teams are dark horse contenders and the biggest X-factor players heading into the postseason.

## MLS Cup predictions

**Pat Brennan, The Cincinnati Enquirer: New England Revolution over Seattle Sounders.**New England was head and shoulders above its MLS peers in 2021. Are they the hottest team going into the playoffs and peaking at the right time? Maybe not the hottest, but that won’t matter: They clinched the Supporters’ Shield and the single-season points record with matches to spare, and the international break will have disrupted the rhythm for all MLS clubs.

**Drake Hills, The Tennessean: New England Revolution over Seattle Sounders.** This game will be a chess match between New England’s Bruce Arena and Seattle’s Brian Schmetzer, meaning I don’t see many giveaways on what will inevitably be a stiff, plastic turf surface on a brisk night. Raúl Ruidíaz will score the lone goal for the Sounders, but Tajon Buchanan and Gustavo Bou will double up for the Revs.



Tajon Buchanan and the Revolution will be tough to beat in the MLS Cup playoffs. ADAM CAIRNS/COLUMBUS DISPATCH

**Jacob Myers, The Columbus Dispatch: Sporting Kansas City over New England Revolution.** New England is the obvious favorite, but Sporting has made life difficult for the best teams all season. Motivated by a loss in the conference semifinals last year as the No. 1 seed, Kansas City has experience and goal scorers in Dániel Sallói and Johnny Russell to finish the job this time.

**Jim Reineking, USA TODAY Sports: Seattle Sounders over Nashville SC.** History has not been kind to Supporters’ Shield winners; only four in the past 20 years went on to win MLS Cup. That math does not add up for the Revolution. The international break should serve the Sounders well, with Jordan Morris and Nico Lodeiro each recently

returning from injuries. Nashville made an inspired run in the playoffs last season and brings a more formidable team.

## Dark horse MLS Cup contenders

**Pat Brennan: Philadelphia Union.** The Union did seem to be a club that peaked at the right moment going into the international break, as evidenced by the fact that they snuck past Nashville SC for the No. 2 spot in the Eastern Conference. Philly will have revenge on its mind after bowing out in the first round of the playoffs last year.

**Drake Hills: Atlanta United FC.** I watched newcomer Luiz Araújo in just his third match as an Atlanta United player in August, going up against Nashville SC. Still unsure of what to expect from Ezequiel Barco as a prime-time player, the Brazilian Araújo is the spark Atlanta needs to partner with Josef Martinez and make a run as the No. 5 seed in the East.

**Jacob Myers: Nashville SC.** Yes, Nashville seems impossible to lose to. But they’re also nearly impossible to beat. Don’t overlook this team that only lost four games all season and has enough weapons to get enough goals to win the whole thing.

**Jim Reineking: Portland Timbers.** Portland’s road to the Western Conference final includes a home game against Minnesota United followed by a road game against the Colorado Rapids (on Thanksgiving!). This seems like a do-

ble proposition for a team that could be highly motivated in what might be team legend Diego Valeri’s final MLS season.

## MLS playoff X-factors

**Pat Brennan: Valentín Castellanos, New York City FC.** “Taty” Castellanos, the Golden Boot winner, has the ability, he’s a big-match player and would be a tough out for the Revolution if he hits the ground running against Atlanta.

**Drake Hills: Carles Gil, New England Revolution.** Any time a player can generate more than 100 key passes, like the Spaniard Gil did despite missing August entirely due to injury, their impact on a team in the attacking third is undisputable. He’s got a whopping 18 assists and two strikers, Adam Buksa and Bou, to turn to.

**Jacob Myers: Hany Mukhtar, Nashville SC.** If Mukhtar can be the MVP-caliber player he has been through most of this season, it’ll be difficult for any team to knock out this club that has yet to open its own stadium.

**Jim Reineking: Jordan Morris, Seattle Sounders.** Morris played in two regular-season games for a total of 75 minutes after recovering from an ACL injury suffered Feb. 20 while on loan at Swansea City of the English Championship. For what was one of the league’s best teams all season long, Morris’ addition is like the rich getting richer. Morris most likely will make an impact in a super-sub role.

## COLLEGE FOOTBALL TV SCHEDULE

Times Eastern; times and networks subject to change

**FRIDAY**  
Southern Miss at Louisiana Tech | 8 | CBSSN  
Memphis at Houston | 9 | ESPN2  
Arizona at Washington State | 9 | Pac-12 Network  
Air Force at Nevada | 9 | FS1  
San Diego State at UNLV | 11:30 | CBSSN

**SATURDAY**  
Charleston Southern at Georgia | Noon | ESPN+/SECN+  
Michigan State at Ohio State | Noon | ABC  
Iowa State at Oklahoma | Noon | FOX  
Prairie View A&M at Texas A&M | Noon | ESPN+/SECN+  
Wake Forest at Clemson | Noon | ESPN  
New Mexico State at Kentucky | Noon | SEC Network  
Purdue at Northwestern | Noon | Big Ten Network  
Tennessee State at Mississippi State | Noon | ESPN+/SECN+  
Florida Atlantic at Western Kentucky | Noon | Stadium  
Florida State at Boston College | Noon | ACC Network  
Wofford at North Carolina | Noon | ESPN3

Rutgers at Penn State | Noon | Big Ten Network  
UMass at Army | Noon | CBSN  
Texas at West Virginia | Noon | ESPN2  
South Florida at Tulane | Noon | ESPN+  
Kent State at Akron | Noon | ESPN+  
Texas State at Coastal Carolina | 1 | ESPN+  
Illinois at Iowa | 2 | FS1  
Arkansas State at Georgia State | 2 | ESPN3  
Georgia Tech at Notre Dame | 2:30 | NBC  
Washington at Colorado | 3 | Pac-12 Network  
Arkansas at Alabama | 3:30 | CBS  
SMU at Cincinnati | 3:30 | ESPN  
Michigan at Maryland | 3:30 | Big Ten Network  
Nebraska at Wisconsin | 3:30 | ABC  
Virginia at Pitt | 3:30 | ESPN2  
UAB at UTSA | 3:30 | ESPN+  
Marshall at Charlotte | 3:30 | Stadium  
Old Dominion at Middle Tennessee | 3:30 | ESPN+  
Minnesota at Indiana | 3:30 | Big Ten Network  
East Carolina at Navy | 3:30 | CBSN  
Appalachian State at Troy | 3:30 | ESPN+  
BYU at Georgia Southern | 4 | ESPN+

Syracuse at N.C. State | 4 | ACC Network  
UCLA at Southern Cal | 4 | Fox  
Florida at Missouri | 4 | SEC Network  
Rice at UTSEU | 4 | ESPN+  
UConn at UCF | 4 | ESPN+  
Louisiana at Liberty | 4 | ESPN+  
Kansas at TCU | 4 | Big 12/ESPN+  
Temple at Tulsa | 4 | ESPN+  
Baylor at Kansas State | 5:30 | FS1  
Auburn at South Carolina | 7 | ESPN  
Cal at Stanford | 7 | Pac-12 Network  
North Texas at Florida International | 7 | ESPN3  
Oregon at Utah | 7:30 | ABC  
Vanderbilt at Ole Miss | 7:30 | SEC Network  
Virginia Tech at Miami | 7:30 | ACC Network  
South Alabama at Tennessee | 7:30 | ESPN+  
Oklahoma State at Texas Tech | 8 | Fox  
Wyoming at Utah State | 8 | CBSN  
UL Monroe at LSU | 9 | ESPN2  
New Mexico at Boise State | 9 | FS1  
Arizona State at Oregon State | 10:30 | ESPN  
Colorado State at Hawaii | 11 | Spectrum Sports PPV

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# Ray, Burnes are Cy Young '21 winners

Ben Walker  
The Associated Press

In this Year of the Pitcher, Robbie Ray and Corbin Burnes completed their own kind of comebacks.

Ray rebounded from a dismal season that saw him take a rare pay cut to win the American League Cy Young Award with Toronto while Burnes returned from an early bout of the coronavirus with Milwaukee to win the National League’s top pitching prize Wednesday.

“Everyone has their story,” Burnes said during a conference call.

Burnes led the majors with a 2.43 ERA and edged out Philadelphia’s Zack Wheeler. They both got 12 first-place votes from members of the Baseball Writers’ Association of America, but Burnes drew 14 seconds to Wheeler’s nine.

Burnes pitched 167 innings, the fewest for a Cy Young-winning starter in a non-shortened season, and the right-hander struck out 234. Wheeler fanned 247 – one shy of Ray’s big-league-leading total – and topped the majors with 213⅓ innings.

Ray was best in the AL with a 2.84 ERA and 193⅓ innings. That came after a pandemic-shortened 2020 when the lefty went a combined 2-5 with a 6.62 ERA for Arizona and Blue Jays and issued the most walks in the majors.



Ray



Burnes

## FOR THE RECORD

### NBA

**Wednesday’s Games**  
Charlotte 97, Washington 87  
Detroit 97, Indiana 89  
Atlanta 110, Boston 99  
Brooklyn 109, Cleveland 99  
Orlando 104, New York 98  
Milwaukee 109, L.A. Lakers 102  
Miami 113, New Orleans 98  
Oklahoma City 101, Houston 89  
Minnesota 107, Sacramento 97  
Phoenix 105, Dallas 98  
Portland 112, Chicago 107

**Thursday’s Games**  
Golden State at Cleveland  
Washington at Miami  
L.A. Clippers at Memphis  
San Antonio at Minnesota  
Philadelphia at Denver  
Toronto at Utah

**Friday’s Games**  
Golden State at Detroit, 7 p.m.  
Indiana at Charlotte, 7 p.m.  
L.A. Lakers at Boston, 7:30 p.m.  
Orlando at Brooklyn, 7:30 p.m.  
L.A. Clippers at New Orleans, 8 p.m.

Oklahoma City at Milwaukee, 8 p.m.  
Chicago at Denver, 9 p.m.  
Dallas at Phoenix, 10 p.m.  
Toronto at Sacramento, 10 p.m.

### NHL

**Wednesday’s Games**  
Colorado 4, Vancouver 2  
Chicago 4, Seattle 2  
Washington 2, Los Angeles 0

**Thursday’s Games**  
Nashville at Ottawa, ppd  
Calgary at Buffalo  
N.Y. Rangers at Toronto  
New Jersey at Florida  
Pittsburgh at Montreal  
Tampa Bay at Philadelphia  
Dallas at Minnesota  
San Jose at St. Louis  
Columbus at Arizona  
Winnipeg at Edmonton  
Carolina at Anaheim  
Detroit at Vegas

**Friday’s Games**  
Colorado at Seattle, 10 p.m.  
Winnipeg at Vancouver, 10 p.m.

ODDS PROVIDED BY

Odds available as of print deadline

MLS			
Favorite	Saturday Spread	O/U	Underdog
NY Red Bulls	1.0	2.5	PHILA.
KANSAS CITY	1.0	2.5	Vancouver

NCAAF			
Favorite	Friday Spread	O/U	Underdog
LA TECH	15.5	48.5	Sthern Miss
NEVADA	1.5	52.5	Air Force
HOUSTON	8.5	60.5	Memphis
WASH ST	14.5	52.5	Arizona
S. Diego St.	10.5	41.5	UNLV

Favorite	Saturday Spread	O/U	Underdog
OHIO ST	19.5	68.5	Michigan St
ARMY	36.5	56.5	umass
Purdue	10.5	47.5	N'WESTRN
Kent St	12.5	74.5	AKRON
W KENTUCKY	9.5	64.5	Fla. Atlantic
W VIRGINIA	3.5	56.5	Texas
PENN ST	17.5	45.5	Rutgers
BOSTON COLL	1.5	54.5	Florida St
TULANE	5.5	60.5	S. Florida
CLEMSON	4.5	57.5	Wake Forest
OKLAHOMA	3.5	59.5	Iowa St
KENTUCKY	36.5	60.5	N. Mexico St
CSTAL CAR.	24.5	61.5	Texas St
IOWA	11.5	37.5	Illinois
GEORGIA ST	16.5	65.5	Arkansas St
NOTRE DAME	17.5	59.5	Georgia Tech
Washington	6.5	43.5	COLORADO
WISCONSIN	8.5	41.5	Nebraska
PITTSBURGH	14.5	65.5	Virginia
UTSA	4.5	53.5	uab
Marshall	14.5	62.5	CHARLOTTE
CINCINNATI	11.5	64.5	smu
App. St	9.5	52.5	TROY
MID TENN	3.5	50.5	Old Dominion
Michigan	14.5	57.5	MARYLAND
ALABAMA	21.5	58.5	Arkansas
E Carolina	3.5	46.5	NAVY
Minnesota	6.5	43.5	INDIANA
ucla	3.5	65.5	USC
TCU	21.5	64.5	Kansas
UTEP	9.5	47.5	Rice
TULSA	21.5	51.5	Temple
Florida	9.5	69.5	MISSOURI
byu	19.5	57.5	GA SO'RN
LIBERTY	4.5	53.5	UL Lafayette
NC STATE	11.5	50.5	Syracuse
UCF	30.5	55.5	Connecticut
KANSAS ST	0.5	50.5	Baylor
Auburn	7.5	44.5	S CAROLINA
North Texas	10.5	57.5	FIU
California	1.5	44.5	STANFORD
OLE MISS	36.5	64.5	Vanderbilt
UTAH	3.5	59.5	Oregon
MIAMI (FL)	7.5	56.5	Virginia Tech
TENNESSEE	28.5	62.5	S Alabama
Oklahoma St	9.5	56.5	TEXAS TECH

UTAH ST	4.5	52.5	Wyoming
BOISE ST	27.5	48.5	New Mexico
LSU	29.5	57.5	UL Monroe
Arizona St	3.5	59.5	OREGON ST
Colorado St	2.5	53.5	HAWAII

Favorite	Sunday Spread	O/U	Underdog
Packers	2.5	48.5	VIKINGS
Ravens	4.5	44.5	BEARS
Dolphins	3.5	44.5	JETS
49ers	6.5	45.5	JAGUARS
PANTHERS	3.5	42.5	Washington
BROWNS	10.5	43.5	Lions
EAGLES	2.5	43.5	Saints
BILLS	7.5	50.5	Colts
TITANS	9.5	44.5	Texans
RAIDERS	0.5	49.5	Bengals
Cardinals	2.5	47.5	SEAHAWKS
CHIEFS	2.5	56.5	Cowboys
CHARGERS	5.5	46.5	Steelers

Favorite	Monday Spread	O/U	Underdog
BUCCANEERS	10.5	49.5	Giants

Odds are subject to change.

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**NOTICES**

**LEGAL NOTICE**

**UNITED STATES BANKRUPTCY COURT, SOUTHERN DISTRICT OF NEW YORK**  
In re: PHILIPPINE AIRLINES, INC., Chapter 11 Debtor. Case No. 21-11569 (SCC)

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**PLEASE TAKE FURTHER NOTICE** THAT the Confirmation Hearing may be continued from time to time without further notice other than by such adjournment being announced in open Court or by a notice filed on the Court’s docket and served on all parties entitled to the notice.

**PLEASE TAKE FURTHER NOTICE** THAT the Plan may be modified, if necessary, pursuant to section 1127 of the Bankruptcy Code, before, during or as a result of the Confirmation Hearing, without further notice to interested parties.

**PLEASE TAKE FURTHER NOTICE** THAT the deadline for filing objections to the Plan is **December 10, 2021 at 4:00 p.m., prevailing Eastern Time**. All objections to the relief sought at the Confirmation Hearing must be in writing, must conform to the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court and shall be filed with the Bankruptcy Court electronically in accordance with the Bankruptcy Court’s *Order Implementing Certain Notice and Case Management Procedures* entered on September 30, 2021 (Docket No. 124) (the “**Case Management Order**”) and served upon the following parties **so as to be actually received on or before the Plan Objection Deadline**: (a) counsel to the Debtor, Debevoise & Plimpton LLP, 919 Third Avenue, New York, New York 10022, Attn: Jasmine Ball, Nick S. Kaluk, III, and Eile J. Worensklein; (b) counsel to the Creditors’ Committee, Raskin, Kaluk & Debevoise, LLC, 919 Third Avenue, New York, New York 10022, Attn: Eile J. Worensklein; (c) counsel to the Office of the U.S. Trustee for the Southern District of New York, 201 Varick Street, Room 1006, New York, New York 10014, Attn: Susan A. Arbeit and Benjamin Higgins (Susan.Arbeit@usdoj.gov and Benjamin.J.Higgins@usdoj.gov); and (c) all other parties entitled to notice pursuant to Bankruptcy Rule 2002.

**PLEASE TAKE FURTHER NOTICE** THAT the date for determining which holders of Claims are entitled to vote on the Plan is the date of the Disclosure Statement Hearing (the “**Voting Record Date**”).

**PLEASE TAKE FURTHER NOTICE** THAT the deadline for voting on the Plan is on **December 10, 2021 at 4:00 p.m., prevailing Eastern Time**. If you received a Solicitation Package, including a Ballot and intend to vote on the Plan you must: (a) follow the instructions carefully; (b) complete all of the required information on the Ballot; and (c) execute and return your completed Ballot according to and as set forth in detail in the voting instructions so that it is actually received by the Debtor’s solicitation agent, Kurtzman Carson Consultants LLC (the “**Solicitation Agent**”) on or before the Voting Deadline.

**PLEASE TAKE FURTHER NOTICE** THAT additional copies of the Plan, Disclosure Statement, or any other solicitation materials (except for Ballots) are available free of charge on the Debtor’s case information website (<http://www.kccf.net/PAL/>) or by contacting the Debtor’s Solicitation Agent at (866) 967-9671 (U.S./Canada) or +1 (310) 751-2671 (international) or by writing the Solicitation Agent, Attn: PAL Ballot Processing Center, c/o KCC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245 U.S.A. Please be advised that the Solicitation Agent is authorized to answer questions about, and provide additional copies of, solicitation materials, but may not advise you as to whether you should vote to accept or reject the Plan. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at: <http://www.nysb.uscourts.gov>.

**PLEASE TAKE FURTHER NOTICE** THAT holders of (i) Unsecured Claims and Interests and (ii) Claims and Interests that will receive no distribution under the Plan are not entitled to vote on the Plan and, therefore, will receive a notice of non-voting status rather than a Ballot. If you have not received a Ballot (or you have received a Ballot listing an amount you believe to be incorrect) or if the Solicitation and Voting Procedures otherwise state that you are not entitled to vote on the Plan, but you believe that you should be entitled to vote on the Plan (or vote an amount different than the amount listed on your Ballot), then you must serve on the Debtor and file with the Bankruptcy Court a motion pursuant to Bankruptcy Rule 3018(a) (a “**Rule 3018(a) Motion**”) for an order temporarily allowing your claim for purposes of voting to accept or reject the Plan on or before the later of (i) **December 7, 2021 at 4:00 p.m., prevailing Eastern Time**, and (ii) the fourteenth (14th) day after the date of service of an objection, if any, to your claim in accordance with the solicitation procedures, but in no event later than the Voting Deadline. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor’s Ballot will not be counted unless temporarily allowed by the Bankruptcy Court for voting purposes after notice and a hearing. Rule 3018(a) Motions that are not timely filed and served in the manner as set forth above may not be considered.

**PLEASE TAKE FURTHER NOTICE** THAT the following parties will receive a copy of this Confirmation Hearing Notice but will not receive a Solicitation Package, Ballot, or copy of the Disclosure Statement or Plan or any other similar materials or notices: (i) parties to executory contracts and unexpired leases that have not been assumed or rejected as of the Voting Record Date and who have not timely filed a proof of claim and (ii) holders of Claims that have not been classified in the Plan pursuant to section 1123(a)(1) of the Bankruptcy Code.

**PLEASE TAKE FURTHER NOTICE** THAT Article X of the Plan contains Debtor Release, Third-Party Release, Exculpation, and Injunction provisions. Thus, you are advised and encouraged to carefully review and consider the Plan because your rights might be affected.

Dated: November 12, 2021, New York, New York, DEBEVOISE & PLIMPTON LLP By: */s/ Jasmine Ball*, Jasmine Ball, Nick S. Kaluk, III, Eile J. Worensklein, 919 Third Avenue, New York, NY 10022, Telephone: (212) 909-6000, Facsimile: (212) 909-6836, Email: [jball@debevoise.com](mailto:jball@debevoise.com), [nskaluk@debevoise.com](mailto:nskaluk@debevoise.com), [eworensklein@debevoise.com](mailto:eworensklein@debevoise.com), Counsel to the Debtor and Debtor in Possession

<sup>1</sup> The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc. Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.

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