

KURTZMAN CARSON CONSULTANTS LLC

222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor

El Segundo, California 90245

Telephone: (310) 751-1539

Drake D. Foster

Sarah Harbuck

*Administrative Advisor for the Debtor*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**MONTHLY FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS LLC  
AS ADMINISTRATIVE ADVISOR FOR THE DEBTOR FOR ALLOWANCE OF  
COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND FOR  
REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED  
FROM SEPTEMBER 4, 2021 THROUGH AND INCLUDING SEPTEMBER 30, 2021**

Name of Applicant:	Kurtzman Carson Consultants, LLC
Authorized to Perform Services to:	Philippine Airlines, Inc., Debtor and Debtor in Possession
Date of Retention:	October 26, 2021 <i>Nunc Pro Tunc</i> to September 3, 2021
Period for which compensation and reimbursement are sought:	September 4, 2021 through September 30, 2021
Amount of Compensation Requested:	\$18,264.00
Less 20% Holdback:	\$3,652.80
Net of Holdback:	\$14,611.20

<sup>1</sup> The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc., Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor's corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



Monthly Expenses Requested:	\$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	\$14,611.20

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated September 30, 2021 [Docket No. 125] (the “Interim Compensation Order”), Kurtzman Carson Consultants LLC (“KCC”) hereby submits this monthly statement (the “Monthly Fee Statement”), seeking compensation for services rendered and reimbursement of expenses incurred as administrative advisor to the Debtor, for the period from September 4, 2021 through September 30, 2021 (the “Monthly Fee Period”). By this Monthly Fee Statement, KCC seeks payment in the amount of \$14,611.20, which comprises 80% of the total amount of compensation sought for actual and necessary services rendered during the Monthly Fee Period.

**SERVICES RENDERED AND EXPENSES INCURRED**

1. Attached hereto as Exhibit A is a summary of KCC professionals by individual, setting forth the (a) name and title of each individual who provided services for the Monthly Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual at KCC’s current billing rates, and (d) amount of fees earned by each KCC professional. The blended hourly billing rate of KCC timekeepers during the Monthly Period is approximately \$169.95.

2. Attached hereto as Exhibit B is a summary of the services rendered and compensation sought, by project category, for the Monthly Fee Period.

3. Attached hereto as Exhibit C are itemized time records of KCC professionals for the Monthly Fee Period.

**NOTICE AND OBJECTION PROCEDURES**

4. Per the Interim Compensation Order, notice of this Monthly Fee Statement has been served via email on: (a) the Debtor c/o Philippine Airlines, Inc., PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines (Attn: Clara C. De Castro, Vice President of Legal Affairs; clara\_decastro@pal.com.ph); (b) counsel for the Debtor, Debevoise & Plimpton LLP, 919 Third Avenue, New York, New York 10022 (Attn: Jasmine Ball, Nick S. Kaluk, III, Elie J Worenklein; jball@debevoise.com, nskaluk@debevoise.com, eworenklein@debevoise.com); (c) the U.S. Trustee for the Southern District of New York, 201 Varick Street, Suite 1006, New York, New York 10014 (Attn: Susan A. Arbeit; susan.arbeit@usdoj.gov). KCC submits that no other or further notice need be provided.

5. Objections to this Monthly Fee Statement, if any, must be served via email upon Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Hwy, 3<sup>rd</sup> Floor, El Segundo, CA 90245, Attn: Sarah Harbuck (sharbuck@kccllc.com) and Drake Foster (dfoster@kccllc.com) no later than December 9, 2021 at 12:00 p.m. (Prevailing Eastern Time) (the “Objection Deadline”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

6. If no objections to this Monthly Fee Statement are received by the Objection Deadline, the Debtor shall promptly pay KCC 80% of the fees and 100% of the expenses identified in this Monthly Fee Statement.

7. To the extent that an objection to this Monthly Fee Statement is received on or before the Objection Deadline, the Debtor shall withhold payment of that portion of this Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim or final fee application hearing.

DATED: El Segundo, California  
November 24, 2021

KURTZMAN CARSON CONSULTANTS LLC,  
By:

/s/ Sarah Harbuck

Sarah Harbuck  
Corporate Counsel  
222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor  
El Segundo, California 90245  
(310) 751-1539

*Administrative Advisor for the Debtor*

**EXHIBIT A**

**BILLING SUMMARY FOR THE FEE PERIOD BY TIMEKEEPER**

Name	Initials	Position	Hours	Rate	Total
Anna McDermott	AMO	Solicitation Consultant	29.6	\$164.00	\$4,854.40
Dan McSwigan	DPM	Solicitation Consultant	32.7	\$164.00	\$5,362.80
Leanne Rehder	LVR	Solicitation Consultant	18.2	\$172.00	\$3,130.40
Stanley Martinez	SMZ	Solicitation Consultant	6.8	\$164.00	\$1,115.20
William Gruber	WRG	Solicitation Consultant	22.1	\$172.00	\$3,801.20
<b>TOTAL</b>			109.4		<b>\$18,264.00</b>

<b>Total Incurred:</b>	\$18,264.00
<b>Blended Rate:</b>	\$169.95

**EXHIBIT B**

**COMPENSATION BY MATTER FOR THE FEE PERIOD**

Service Category	Hours	Total
Schedules and Statements	109.4	\$18,264.00

**EXHIBIT C**



October 27, 2021

Philippine Airlines Inc  
Attn: Clara De Castor  
Macapagal Boulevard  
Bay City  
Pasay  
PHILIPPINES

Re: Philippine Airlines Inc  
USBC Case No. 21-11569

Dear Attn: Clara De Castor:

Enclosed please find Kurtzman Carson Consultants' ("KCC") invoice for the period September 4, 2021 to September 30, 2021 in the amount of \$18,264.00 for the above referenced matter. Pursuant to our services agreement, KCC's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or [egershbein@kccllc.com](mailto:egershbein@kccllc.com).

Sincerely,  
Kurtzman Carson Consultants LLC

A handwritten signature in black ink, appearing to read "Evan Gershbein", is written over a light blue horizontal line.

Evan Gershbein  
EVP Restructuring

Enclosures





October 27, 2021

Copy Parties

Attn: Clara De Castor  
Macapagal Boulevard  
Bay City  
Pasay  
PHILIPPINES

Jasmine Ball  
Debevoise & Plimpton  
919 Third Avenue  
New York NY 10022

Susan Arbeit  
Office of the United States Trustee  
201 Varick Street Suite 1006  
US Federal Office Building  
New York NY 10014

**Kurtzman Carson Consultants LLC**

Account Number		Invoice Date	October 27, 2021
Invoice Number	US_KCC2148988	Due Date	Due upon receipt

**Philippine Airlines Inc**  
**Summary**

<u>Description</u>	<u>Amount</u>
<b><u>Hourly Fees</u></b>	
Hourly Fees Charged	\$18,264.00
<b>Total of Hourly Fees</b>	<b>\$18,264.00</b>
<b><u>Expenses</u></b>	
Expenses	\$0.00
<b>Total Expenses</b>	<b>\$0.00</b>
<b>Invoice Subtotal</b>	<b>\$18,264.00</b>
Sales and Use Tax	0.00
<b>Total Invoice</b>	<b>\$18,264.00</b>

-----  
Please detach and return this portion of the statement with your check to KCC.  
Please reference your Account Number and Invoice Number on your Remittance.  
-----

Account Number XXXXXXXXXX  
Invoice Number US\_KCC2148988  
Total Amount Due \$18,264.00  
Amount Paid \$

Check Payments to:  
Kurtzman Carson Consultants LLC  
Dept CH 16639  
Palatine, IL 60055-6639

Wire Payments to:  
Kurtzman Carson Consultants LLC  
HSBC Bank, NA  
452 Fifth Avenue, New York, NY 10018  
Account # XXXXXXXXXX  
FED ABA # XXXXXXXXXX  
ACH Routing # XXXXXXXXXX

## ***Kurtzman Carson Consultants LLC***

09/04/2021 - 09/30/2021

### ***Total Hourly Fees by Employee***

<u>Initial</u>	<u>Employee Name</u>	<u>Position Type</u>	<u>Hours</u>	<u>Rate</u>	<u>Total</u>
AMO	Anna McDermott	SOL	29.60	\$164.00	\$4,854.40
DPM	Dan McSwigan	SOL	32.70	\$164.00	\$5,362.80
LVR	Leanne Rehder	SOL	18.20	\$172.00	\$3,130.40
SMZ	Stanley Martinez	SOL	6.80	\$164.00	\$1,115.20
WRG	William Gruber	SOL	22.10	\$172.00	\$3,801.20
			<b><i>Total</i></b>		<b><i>\$18,264.00</i></b>

## ***Kurtzman Carson Consultants LLC***

09/04/2021 - 09/30/2021

### ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/8/2021	AMO	Correspondence with KCC Schedules team re upcoming preparations	SOL	Schedules & SOFA	0.20
<b>Total for 9/8/2021</b>					<b>0.20</b>
9/9/2021	LVR	Review schedules and SOFA tracking sheet to ensure accuracy and completeness	SOL	Schedules & SOFA	0.40
<b>Total for 9/9/2021</b>					<b>0.40</b>
9/13/2021	LVR	Review revised Schedules and SOFA templates from I. Segundo	SOL	Schedules & SOFA	1.40
9/13/2021	LVR	Review schedules and SOFA tracking sheet to ensure accuracy and completeness	SOL	Schedules & SOFA	0.40
<b>Total for 9/13/2021</b>					<b>1.80</b>
9/14/2021	LVR	Review schedules and SOFA tracking sheet to ensure accuracy and completeness	SOL	Schedules & SOFA	0.30
<b>Total for 9/14/2021</b>					<b>0.30</b>
9/15/2021	LVR	Review revised Schedules and SOFA templates from I. Segundo	SOL	Schedules & SOFA	1.00
9/15/2021	DPM	Attention to email received from PAL with schedule data updates; Update KCC email and status tracker	SOL	Schedules & SOFA	0.60
9/15/2021	DPM	Prepare SOFA 2, SOFA 10, SOFA 11, SOFA 16, SOFA 25, SOFA 28 data for input into KCC CaseView; Prepare comments and updates re: same	SOL	Schedules & SOFA	3.20
9/15/2021	DPM	Review SOFA 1, SOAL 7, SOAL 8 for accuracy and completeness	SOL	Schedules & SOFA	1.20
9/15/2021	WRG	Quality review of recent data updates	SOL	Schedules & SOFA	1.20
9/15/2021	WRG	Update SOFA Questions 1, SOAL Questions 7, 8 and 72	SOL	Schedules & SOFA	1.20
9/15/2021	WRG	Update trackers for data received	SOL	Schedules & SOFA	0.20
9/15/2021	WRG	Update SOAL Question 26a and review information re SOFA 25	SOL	Schedules & SOFA	0.30
<b>Total for 9/15/2021</b>					<b>8.90</b>
9/16/2021	WRG	Update SOAL Schedule questions A/B 14 and A/B 15 and prepare attachments re same	SOL	Schedules & SOFA	0.60
<b>Total for 9/16/2021</b>					<b>0.60</b>
9/17/2021	LVR	Review schedules and SOFA tracking sheet to ensure accuracy and completeness	SOL	Schedules & SOFA	0.60
<b>Total for 9/17/2021</b>					<b>0.60</b>
9/21/2021	LVR	Review schedules and SOFA tracking sheet to ensure accuracy and completeness	SOL	Schedules & SOFA	0.50
9/21/2021	LVR	Review revised Schedules and SOFA and templates from I. Segundo	SOL	Schedules & SOFA	1.40
9/21/2021	DPM	Review updates to Schedule G data received from PAL team; prepare updates to domestic address data	SOL	Schedules & SOFA	6.40
9/21/2021	DPM	Prepare updates to email tracking for incoming updates to schedules and SOFA	SOL	Schedules & SOFA	0.80
9/21/2021	WRG	Review correspondence re Schedule G and prepare correspondence re same	SOL	Schedules & SOFA	0.30
9/21/2021	WRG	Update SOFA Questions 1, 2 and 3	SOL	Schedules & SOFA	0.40
9/21/2021	WRG	Update SOFA Question 7 and prepare attachment re same	SOL	Schedules & SOFA	1.20

## ***Kurtzman Carson Consultants LLC***

09/04/2021 - 09/30/2021

### ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/21/2021	WRG	Update SOFA Questions 14, 17, 18, 19, 20, 21 and 32 per correspondence, update tracker and prepare discussion questions where applicable	SOL	Schedules & SOFA	0.50
9/21/2021	WRG	Review correspondence re Schedule A/B 2 and prepare attachment re same, update trackers	SOL	Schedules & SOFA	0.50
9/21/2021	WRG	Review correspondence re Schedule A/B 3 and prepare attachment, update trackers and prepare discussion items where applicable	SOL	Schedules & SOFA	1.50
9/21/2021	WRG	Review correspondence re Schedule questions A/B 14, 15, 60 and 62, update attachments, prepare discussion items where applicable and update tracker re same	SOL	Schedules & SOFA	0.90
<b>Total for 9/21/2021</b>					<b>14.40</b>
9/22/2021	LVR	Review and format Schedule G; including discussions with KCC team	SOL	Schedules & SOFA	1.70
9/22/2021	LVR	Review revised Schedules and SOFA and templates from I. Segundo	SOL	Schedules & SOFA	0.70
9/22/2021	LVR	Coordinate further preparation of Schedule G for upload into KCC CaseView	SOL	Schedules & SOFA	0.60
9/22/2021	AMO	Review and format schedule G data; discussions and coordination with KCC Team re same	SOL	Schedules & SOFA	6.40
9/22/2021	AMO	Attend schedules prep call	SOL	Schedules & SOFA	0.60
9/22/2021	DPM	Attention to correspondence received re: schedule G updates; saved and added to email tracker	SOL	Schedules & SOFA	0.30
9/22/2021	DPM	Prepare SOFA 3 data for entry to KCC CaseView; prepare comments updates re: same	SOL	Schedules & SOFA	3.40
9/22/2021	DPM	Prepare updates to SOFA 3, per review of data	SOL	Schedules & SOFA	0.80
9/22/2021	DPM	Review of SOFA/ SOAL Drafts; compared to data received; prepared updates to KCC Master tracking sheet	SOL	Schedules & SOFA	2.10
9/22/2021	WRG	Review correspondence re SOAL updates to Schedule A/B questions 4, 11a, 11b, 39, 40, 41, and 55; SOFA questions 27, 20 and 13 and input or create attachments	SOL	Schedules & SOFA	3.30
9/22/2021	WRG	Review data summaries and perform QC on SOFA and SOAL entries	SOL	Schedules & SOFA	2.10
<b>Total for 9/22/2021</b>					<b>22.00</b>
9/23/2021	LVR	Oversee preparation of Schedule G; including discussions with KCC team	SOL	Schedules & SOFA	0.60
9/23/2021	AMO	Review and format schedule G data; discussions and correspondence with KCC Team re same	SOL	Schedules & SOFA	4.40
<b>Total for 9/23/2021</b>					<b>5.00</b>
9/24/2021	AMO	Research re incomplete addresses in schedule G	SOL	Schedules & SOFA	3.20
9/24/2021	AMO	Review and format schedule G data; discussions and correspondence with KCC Team re same	SOL	Schedules & SOFA	4.20
<b>Total for 9/24/2021</b>					<b>7.40</b>
9/27/2021	AMO	Review and format schedule G	SOL	Schedules & SOFA	2.40
<b>Total for 9/27/2021</b>					<b>2.40</b>
9/28/2021	LVR	Review revised Schedules and SOFA and templates from I. Segundo	SOL	Schedules & SOFA	1.30
9/28/2021	AMO	Review and format schedule G	SOL	Schedules & SOFA	1.40
9/28/2021	DPM	Attention to review of email received of updates to various Schedule and SOFA questions; added to KCC tracking sheet	SOL	Schedules & SOFA	1.80
9/28/2021	WRG	Discussion with KCC team re recent correspondence re SOFA and SOAL data	SOL	Schedules & SOFA	0.20

## ***Kurtzman Carson Consultants LLC***

09/04/2021 - 09/30/2021

### ***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
<b>Total for 9/28/2021</b>					<b>4.70</b>
9/29/2021	LVR	Review revised Schedules AB 61 and SOFA 10, 18 and 32 from I. Segundo	SOL	Schedules & SOFA	1.10
9/29/2021	LVR	Review schedules and SOFA tracking sheet to ensure accuracy and completeness	SOL	Schedules & SOFA	0.50
9/29/2021	LVR	Review Schedule F and coordinate formatting for upload into KCC CaseView; including correspondences with KCC team re same	SOL	Schedules & SOFA	0.70
9/29/2021	SMZ	Review of Schedule G data and compare against current creditor matrix entries for noticing information matches	SOL	Schedules & SOFA	2.90
9/29/2021	SMZ	Review and compare Schedule G creditor names and addresses against similar matrix matches for removal of duplicative entries	SOL	Schedules & SOFA	3.00
9/29/2021	SMZ	Correspond with KCC case team regarding updates to Schedule G noticing information	SOL	Schedules & SOFA	0.40
9/29/2021	AMO	Prepare and review comparisons re Schedule G data; correspondence and discussions with KCC Team re same	SOL	Schedules & SOFA	3.30
9/29/2021	DPM	Attention to emails received. Added KCC tracking sheet	SOL	Schedules & SOFA	0.50
9/29/2021	DPM	Prepare Schedule AB15 data for input to KCC CaseView	SOL	Schedules & SOFA	0.60
9/29/2021	DPM	Prepare Schedule AB49 data for input to KCC CaseView	SOL	Schedules & SOFA	0.90
9/29/2021	DPM	Prepare updates to Schedule AB55 data; input into KCC CaseView	SOL	Schedules & SOFA	0.80
9/29/2021	DPM	Review SOFA and Schedule Attachments in KCC CaseView for accuracy and completeness	SOL	Schedules & SOFA	2.10
9/29/2021	DPM	Prepare Schedule AB61 data for input to KCC CaseView	SOL	Schedules & SOFA	1.10
9/29/2021	DPM	Prepare updates to master tracking sheet per correspondence received from PAL	SOL	Schedules & SOFA	0.90
9/29/2021	WRG	Update SOFA questions 10, 20 and 27 per correspondence	SOL	Schedules & SOFA	1.50
9/29/2021	WRG	Update status and email trackers	SOL	Schedules & SOFA	1.10
<b>Total for 9/29/2021</b>					<b>21.40</b>
9/30/2021	LVR	Review and revise SOFA 7; including follow-up on correspondence from M. Carlson to ensure inclusion	SOL	Schedules & SOFA	1.50
9/30/2021	LVR	Review and compare SOFA 7 parties to creditor matrix to obtain addresses	SOL	Schedules & SOFA	1.30
9/30/2021	LVR	Coordinate redaction of individuals on Schedules per E. Worenklein	SOL	Schedules & SOFA	0.40
9/30/2021	LVR	Attention to addresses for SOFA 7 parties for inclusion in Schedule F	SOL	Schedules & SOFA	0.70
9/30/2021	LVR	Coordinate preparation of cover pages for Schedules and SOFA; including review re same	SOL	Schedules & SOFA	0.40
9/30/2021	LVR	Review revised SOFA 9 and 18 from I. Segundo	SOL	Schedules & SOFA	0.70
9/30/2021	SMZ	Generate Schedules and SOFA cover pages for Debtor	SOL	Schedules & SOFA	0.50
9/30/2021	AMO	Prepare and review comparisons re Schedule G data; correspondence and discussions with KCC Team re same	SOL	Schedules & SOFA	3.50
9/30/2021	DPM	Prepare updates to AB61 in KCC CaseView; Updated KCC Master tracking sheet re: Same	SOL	Schedules & SOFA	0.20
9/30/2021	DPM	Discussion with KCC team re: Schedule Progress and items still open	SOL	Schedules & SOFA	0.50
9/30/2021	DPM	Prepare SOFA 3 data for upload to KCC CaseView	SOL	Schedules & SOFA	4.50
9/30/2021	WRG	Perform research and prepare correspondence re SOAL schedule A/B 49	SOL	Schedules & SOFA	0.30
9/30/2021	WRG	Update various SOFA questions pre 9/29 conference call	SOL	Schedules & SOFA	1.10
9/30/2021	WRG	Prepare updates for SOFA 7 and SOAL Schedule A/B 74	SOL	Schedules & SOFA	0.80

***Kurtzman Carson Consultants LLC***

09/04/2021 - 09/30/2021

***Time Detail***

<u>Date</u>	<u>Employee</u>	<u>Description</u>	<u>Position Type</u>	<u>Category</u>	<u>Hours</u>
9/30/2021	WRG	Prepare various updates to SOAL per 9/29 conference call and prepare correspondence re same	SOL	Schedules & SOFA	0.80
9/30/2021	WRG	Prepare list of certain creditors for inclusion in Schedule E/F Part 2	SOL	Schedules & SOFA	0.50
9/30/2021	WRG	Review correspondence re SOAL Part E/F 2	SOL	Schedules & SOFA	0.70
9/30/2021	WRG	Prepare correspondence re SOFA questions 9 and 18	SOL	Schedules & SOFA	0.20
9/30/2021	WRG	Review correspondence re SOAL E/F Part 2 and prepare correspondence re same	SOL	Schedules & SOFA	0.20
9/30/2021	WRG	Teleconference with KCC team re SOAL Schedule G	SOL	Schedules & SOFA	0.50
<b><i>Total for 9/30/2021</i></b>					<b><i>19.30</i></b>
<b><i>Total Hours</i></b>					<b><i>109.40</i></b>

***Kurtzman Carson Consultants LLC***

09/04/2021 - 09/30/2021

***Expenses***

<u>Description</u>	<u>Units</u>	<u>Rate</u>	<u>Amount</u>
--------------------	--------------	-------------	---------------

***Total Expenses***