

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,

Debtor.¹

)
) Chapter 11
)
) Case No. 21-11569 (SCC)
)
) **Related Docket No. 108**
)

**SUPPLEMENTAL DECLARATION OF DAVID A. ROSENZWEIG IN SUPPORT
OF APPLICATION OF THE DEBTOR PURSUANT TO 11 U.S.C. § 327(e) AND
FED. R. BANKR. P. 2014 AND 2016 AUTHORIZING THE DEBTOR TO RETAIN
NORTON ROSE FULBRIGHT US LLP AND NORTON ROSE FULBRIGHT LLP
AS SPECIAL COUNSEL EFFECTIVE AS OF THE PETITION DATE**

I, David A. Rosenzweig, hereby declare as follows:

1. I am a partner in the law firm of Norton Rose Fulbright US LLP (together with Norton Rose Fulbright LLP, “**Norton Rose Fulbright**”) and a member of the firm’s Financial Restructuring and Insolvency group. I am admitted to practice before the courts of the State of New York. I submit this declaration (the “**Supplemental Declaration**”) in connection with (i) the *Application of the Debtor Pursuant to 11 U.S.C. § 327(e) and Fed. R. Bankr. P. 2014 and 2016 Authorizing the Debtor to Retain Norton Rose Fulbright US LLP and Norton Rose Fulbright LLP as Special Counsel Effective As of the Petition Date* [Docket No. 108] (the “**Retention Application**”)² and (ii) my declaration attached as Exhibit B to the Retention Application (the “**Initial Declaration**”). By order entered October 26, 2021 [Docket No. 218] (the “**Retention**

¹ The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc., Philippine Securities and Exchange Commission Registration No. PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.

² Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Retention Application.



Order”), this Court granted the Retention Application and approved the Debtor’s retention of Norton Rose Fulbright as its special counsel in this Chapter 11 Case, effective as of the Petition Date. Unless otherwise stated in this Supplemental Declaration, I have personal knowledge of the facts set forth herein.

2. In the Initial Declaration, Norton Rose Fulbright represented that it would file supplemental disclosures with this Court as necessary as it became aware of any additional relationships with potential parties in interest. Initial Declaration, ¶ 11.

3. Following entry of the Retention Order, Norton Rose Fulbright US LLP was retained as counsel to Bank of Hawaii, which was among the potential parties in interest identified in Exhibit 1 to the Initial Declaration, in matters unrelated to the Debtor or its affiliates .

4. Norton Rose Fulbright does not and will not represent Bank of Hawaii in any matters related to the Chapter 11 Case. To the best of my knowledge, Bank of Hawaii does not account for 1% or more of the revenue of the Norton Rose Fulbright Verein over the last twelve months.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Dated: December 2, 2021
New York, New York

/s/ David A. Rosenzweig
David A. Rosenzweig