

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PHILIPPINE AIRLINES, INC.,<sup>1</sup>

Debtor.

Chapter 11

Case No. 21-11569 (SCC)

**SUPPLEMENTAL CERTIFICATE OF SERVICE**

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Disclosure Statement for Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [Docket No. 261] (the “Disclosure Statement”) and the *Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* [Docket No. 260] (the “Plan”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On September 9, 2021, the Court entered the *Order Appointing Kurtzman Carson Consultants LLC as Claims and Noticing Agent for the Debtor Pursuant to 28 U.S.C § 156 (c), 11 U.S.C. § 105(a) and S.D.N.Y.LBR 5075-1 Nunc Pro Tunc to the Petition Date* [Docket No. 46].

3. On October 26, 2021, the Court entered the *Order Authorizing the Debtors to Retain and Employ Kurtzman Carson Consultants LLC as Administrative Advisor Effective Nunc Pro Tunc to the Petition Date* [Docket No. 217].

4. Consistent with its retention as claims, noticing, and administrative agent, KCC is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the to the instructions set forth in the *Debtor’s Motion for Entry of an Order (A) Approving the Disclosure Statement; (B) Approving Solicitation and Voting Procedures; (C) Approving Forms of Ballots; (D) Scheduling a Confirmation Hearing; and (E) Establishing Notice and Objection Procedures* [Docket No. 197] (the “Disclosure Statement Motion”). The Court entered an *Order (A) Approving the Disclosure Statement; (B) Approving Solicitation and Voting Procedures; (C) Approving Forms of Ballots; (D) Scheduling Confirmation Hearing; and (E) Establishing Notice and Objection Procedures* [Docket No. 259] (the “Disclosure Statement Order”) on November 12, 2021.

5. The Solicitation Packages consist of the following materials:

<sup>1</sup> The Debtor in this chapter 11 case, along with its registration number in the Philippines, is Philippine Airlines, Inc., Philippine Securities and Exchange Commission Registration PW 37. The Debtor’s corporate headquarters is located at PNB Financial Center, President Diosdado Macapagal Avenue, CCP Complex, Pasay City 1300, Metro Manila, Philippines.



- a. the Disclosure Statement;
  - b. the Plan;
  - c. the Disclosure Statement Order (excluding exhibits thereto);
  - d. a copy of the Class 3 Ballot (General Unsecured Claims) (the “Class 3 Ballot”) (substantially in the form attached as **Exhibit 2** to the Disclosure Statement Order);
  - e. *Notice of Hearing to Consider Confirmation of, and Deadline for Objecting to, and Voting on, the Chapter 11 Plan of Reorganization of Philippine Airlines, Inc.* (the “Confirmation Hearing Notice”) [Docket No. 262]; and
  - f. a Cover Letter to Holders of Claims Entitled to Vote on the Plan (the “Cover Letter”) (substantially in the form attached as **Exhibit 5** to the Disclosure Statement Order).
6. The Non-Voting Status Notice Packages consist of the following materials:
- a. a printed copy of the appropriate Non-Voting Status Notice:
    - i. Notice of Non-Voting Status and Release Opt-Out Form for Unimpaired Classes and Interests Conclusively Presumed to Accept the Plan (the “Deemed to Accept Notice”) (substantially in the form of **Exhibit 3** to the Disclosure Statement Order); or
    - ii. Notice of Non-Voting Status for Impaired Classes and Interests Deemed to Reject the Plan (the “Deemed to Reject Notice”) (substantially in the form attached as **Exhibit 4** to the Disclosure Statement Order).
  - b. Confirmation Hearing Notice.

7. On November 15, 2021 links to the following documents were made available on the public access website of [www.kccllc.net/PAL](http://www.kccllc.net/PAL):

- a. Confirmation Hearing Notice;
- b. Disclosure Statement;
- c. Plan;
- d. Disclosure Statement Order; and
- e. Cover Letter from the Debtor.

8. On November 29, 2021 at my direction and under my supervision, employees of KCC caused the Confirmation Hearing Notice to be served per postal forwarding address via First Class Mail upon the service list attached hereto as **Exhibit A**.

Dated: December 3, 2021

/s/ Heather Fellows  
Heather Fellows  
KCC  
222 N Pacific Coast Highway,  
3rd Floor  
El Segundo, CA 90245  
Tel 310.823.9000

## **Exhibit A**

Exhibit A  
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**Creditor Matrix**

**Served via First Class Mail**

<b>CreditorName</b>	<b>Address</b>	<b>City</b>	<b>State</b>	<b>Zip</b>
Brian Cronin & Associates, Inc.	720 Milton Rd Apt I6	Rye	NY	10580-3247
Lufthansa Technik Logistik of America	1400 Rxr Plz	Uniondale	NY	11556-1401