			_	
Fill in this information to ident	tify your case:			
United States Bankruptcy Court	for the:			
NORTHERN DISTRICT OF GEO	ORGIA			
Case number (if known)		Chapter 11		
			☐ Check if this an amended filing	
Official Form 201				
<b>Voluntary Petiti</b>	on for Non-Individu	als Filing for Bank	ruptcy	04/20
	n a separate sheet to this form. On the t a separate document, <i>Instructions for</i>			(if
1. Debtor's name	RHCSC Gainesville Health Holdin	ngs LLC		
O All other names debter				

All other names debtor used in the last 8 years **DBA** The Landings at Gainesville Include any assumed names, trade names and doing business as names Debtor's federal 82-4816552 **Employer Identification** Number (EIN) Mailing address, if different from principal place of **Debtor's address** Principal place of business business 2030 Windward Lane P.O. Box 2568 Gainesville, GA 30501 Hickory, NC 28603 Number, Street, City, State & ZIP Code P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal Hall place of business County Number, Street, City, State & ZIP Code Debtor's website (URL) Type of debtor ■ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) ☐ Partnership (excluding LLP)

☐ Other. Specify:

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Deb	tor RHCSC Gainesville H		Document Page 2 of 17 Case number (if known)					
	Name							
7.	Describe debtor's business	A. Check one:						
		Health Care Business (as defined in 11 U.S.C. § 101(27A))						
		☐ Single Asset Real E	Estate (as defined in 11 U.S.C. § 101(51B))					
		☐ Railroad (as defined	ed in 11 U.S.C. § 101(44))					
		☐ Stockbroker (as defi	efined in 11 U.S.C. § 101(53A))					
		☐ Commodity Broker (	r (as defined in 11 U.S.C. § 101(6))					
		☐ Clearing Bank (as d	defined in 11 U.S.C. § 781(3))					
		☐ None of the above						
		B. Check all that apply	<i>(</i>					
			as described in 26 U.S.C. §501)					
		☐ Investment compan	ny, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)					
		☐ Investment advisor	r (as defined in 15 U.S.C. §80b-2(a)(11))					
		C NAICS (North Americ	rican Industry Classification System) 4-digit code that best describes debtor.					
			courts.gov/four-digit-national-association-naics-codes.					
		6233						
8.	Under which chapter of the	Check one:						
	Bankruptcy Code is the debtor filing?	☐ Chapter 7						
	40210:g.	☐ Chapter 9						
	A debtor who is a "small	Chapter 11. Check	∢ <b>all</b> that apply:					
the first defined elects to subchap (whethe "small be	business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a		The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).					
	"small business debtor") must check the second sub-box.		The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).					
			A plan is being filed with this petition.					
			Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).					
			The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.					
			The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.					
		☐ Chapter 12						

Official Form 201

Were prior bankruptcy

years?

separate list.

cases filed by or against

the debtor within the last 8

If more than 2 cases, attach a

■ No.

☐ Yes.

District

District

When

When

Case number

Case number

Case 21-41050-pwb Filed 08/26/21 Entered 08/26/21 16:41:39 Page 3 of 17 Document Debtor Case number (if known) **RHCSC Gainesville Health Holdings LLC** 10. Are any bankruptcy cases ☐ No pending or being filed by a Yes. business partner or an affiliate of the debtor? List all cases. If more than 1, See Attached List Debtor Relationship attach a separate list **Northern District of** Georgia 8/26/21 When District Case number, if known 11. Why is the case filed in Check all that apply: this district? Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district. 12. Does the debtor own or No have possession of any Answer below for each property that needs immediate attention. Attach additional sheets if needed. ☐ Yes. real property or personal property that needs immediate attention? Why does the property need immediate attention? (Check all that apply.) ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? ☐ It needs to be physically secured or protected from the weather. ☐ It includes perishable goods or assets that could guickly deteriorate or lose value without attention (for example. livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). □ Other Where is the property? Number, Street, City, State & ZIP Code Is the property insured? ☐ No ☐ Yes. Insurance agency Contact name Phone Statistical and administrative information 13. Debtor's estimation of Check one: available funds Funds will be available for distribution to unsecured creditors. ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors. 14. Estimated number of **1**,000-5,000 **1** 25,001-50,000 1-49 creditors **5001-10,000 5**0,001-100,000 **50-99 1**0,001-25,000 ☐ More than 100,000 □ 100-199 □ 200-999 15. Estimated Assets □ \$0 - \$50,000 □ \$500,000,001 - \$1 billion ■ \$1,000,001 - \$10 million □ \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion □ \$10,000,001 - \$50 million **□** \$100.001 - \$500.000 □ \$10.000.000.001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million ☐ More than \$50 billion □ \$100,000,001 - \$500 million

Doc 1

Desc Main

Doc 1 Filed 08/26/21 Entered 08/26/21 16:41:39 Desc Main Case 21-41050-pwb Document Page 4 of 17 Case number (if known) Debtor **RHCSC Gainesville Health Holdings LLC** 16. Estimated liabilities □ \$0 - \$50,000 ■ \$1,000,001 - \$10 million □ \$500,000,001 - \$1 billion □ \$50,001 - \$100,000 □ \$1,000,000,001 - \$10 billion □ \$10,000,001 - \$50 million □ \$100,001 - \$500,000 □ \$10,000,000,001 - \$50 billion □ \$50,000,001 - \$100 million □ \$500,001 - \$1 million ☐ More than \$50 billion □ \$100,000,001 - \$500 million

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Debtor RHCSC Gainesville Health Holdings LLC

Name

Case number (if known)

centralstation@swlawfirm.com

Request for Relief,	Declaration, and Signatures	
	I is a serious crime. Making a false statement in connection wire up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 30	
17. Declaration and signature of authorized representative of debtor	e The debtor requests relief in accordance with the chapter of	of title 11, United States Code, specified in this petition.
representative of debtor	I have been authorized to file this petition on behalf of the	debtor.
	I have examined the information in this petition and have a	a reasonable belief that the information is true and correct.
	I declare under penalty of perjury that the foregoing is true	and correct.
	Executed on August 26, 2021 MM / DD / YYYY	
	X /s/ Bryan W. Starnes	Bryan W. Starnes
	Signature of authorized representative of debtor	Printed name
	Title Authorized Officer	
18. Signature of attorney	X /s/ J. Robert Williamson	Date August 26, 2021
	Signature of attorney for debtor	MM / DD / YYYY
	J. Robert Williamson 765214	
	Printed name	
	Scroggins & Williamson, P.C.	
	Firm name	
	4401 Northside Parkway Suite 450	

Email address

765214 GA

Contact phone

Bar number and State

Atlanta, GA 30327

Number, Street, City, State & ZIP Code

404-893-3880

#### Pending Bankruptcy Cases of Affiliated Entities Filed on August 26, 2021

RHCSC Rome AL Holdings LLC

RHCSC Rome Health Holdings LLC

Regional Housing & Community Services Corporation

RHCSC Columbus AL Holdings LLC

RHCSC Columbus Health Holdings LLC

RHCSC Douglas AL Holdings LLC

RHCSC Douglas Health Holdings LLC

RHCSC Gainesville AL Holdings LLC

RHCSC Gainesville Health Holdings LLC

RHCSC Montgomery I AL Holdings LLC

RHCSC Montgomery I Health Holdings, LLC

RHCSC Montgomery II AL Holdings LLC

RHCSC Montgomery II Health Holdings LLC

RHCSC Savannah AL Holdings LLC

RHCSC Savannah Health Holdings LLC

RHCSC Social Circle AL Holdings LLC

RHCSC Social Circle Health Holdings LLC

### ACTION OF SOLE MEMBER OF RHCSC GAINESVILLE HEALTH HOLDINGS LLC

#### **AUGUST 24, 2021**

This is to certify that, pursuant to Unanimous Written Consent of the Board of Directors (the "Board") of Regional Housing & Community Services Corp., a California nonprofit corporation (the "Sole Member"), and the sole member and manager of RHCSC Gainesville Health Holdings LLC (the "Company"), dated August 24, 2021, a resolution was duly adopted by the Board which, among other things, authorized the Sole Member to cause the Company to file a voluntary Chapter 11 petition in the United States Bankruptcy Court for the Northern District of Georgia. Accordingly, the Sole Member does hereby take the following actions, and it is hereby:

**RESOLVED**, that Thomas W. Waldrep, Jr., President of the Sole Member, and Bryan W. Starnes, Vice President of the Sole Member (each, together with any other person so designated by the Board, an "<u>Authorized Officer</u>" and together, the "<u>Authorized Officers</u>") are, and each of them is, hereby authorized and empowered on behalf of, and in the name of, the Sole Member and the Company to execute and verify or certify a petition under Chapter 11 of the Bankruptcy Code by the Company and to cause the same to be filed in the United States Bankruptcy Court for the Northern District of Georgia (the "<u>Bankruptcy Court</u>") in such form as such Authorized Officer may approve (such approval to be conclusively evidenced by the execution of the petition);

**RESOLVED**, that the firm of Scroggins & Williamson, P.C., with an office currently located in Atlanta, Georgia, be, and it hereby is, employed as general bankruptcy counsel for the Company under a general retainer in connection with the prosecution of the Company's case under Chapter 11 of the Bankruptcy Code, and to pay to Scroggins & Williamson, P.C. reasonable compensation for services rendered in connection with such engagement;

**RESOLVED**, that, in order to assist the Company in obtaining a successful prosecution of its Chapter 11 case for creditors and other stakeholders, the Company is authorized to engage and retain the firm of GGG Partners, LLC, by and through its designee, Katie Goodman, to act as chief restructuring officer for the Company in prosecuting its Chapter 11 case, on such terms and conditions as shall be deemed appropriate by the Authorized Officers, subject to any required bankruptcy court approval;

**RESOLVED**, that each of the Authorized Officers be, and each of them hereby is, authorized to employ and retain on behalf of the Company other attorneys, consultants, investment bankers, financial advisors, accountants and other professionals to assist in the Company's Chapter 11 case on such terms as said officers deem necessary or proper, and to pay to such professionals reasonable compensation for such services;

**RESOLVED**, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to execute and file any and all petitions, schedules, motions,

lists, applications, pleadings, and other papers, and to take any and all such other and further actions which the Authorized Officers or the Company's legal counsel may deem necessary or appropriate in connection with the Chapter 11 case, including, but not limited to, motions to obtain authority to use cash collateral and/or to incur debtor in possession financing; the assumption or rejection of executory contracts and unexpired leases; proposing one or more chapter 11 plans; the sale or other disposition of all or a portion of the Company's assets; entering into new contracts, leases or other agreements; the prosecution of claims held by the Company and the defense of claims asserted against the Company, including the continuation of any litigation pending at the time of the Chapter 11 filing, and related appeals; the negotiation and consummation of settlements and compromises; and the performance of any and all further acts and deeds which the Authorized Officers, or their designate, deem necessary, proper and desirable in connection with the Chapter 11 case, with a view to the successful prosecution of such case;

**RESOLVED**, that each of the Authorized Officers, or their designate, be, and each of them hereby is, authorized to cause the Company, and the Company is hereby authorized, to incur post-petition secured and super-priority indebtedness in an amount determined to be necessary or advisable by either such Authorized Officers, and each such Authorized Officer or designate is hereby authorized to negotiate, execute and deliver definitive loan documentation evidencing such indebtedness (the "Post-Petition Credit Agreement"), and the Company is authorized to perform all of the obligations and agreements of the "Borrower" thereunder (including the repayment of any amount owing thereunder) and to consummate the transactions contemplated thereby, and each such Authorized Officer or designate is hereby authorized to negotiate, make, sign, execute, acknowledge, deliver and perform any and all such other instruments and agreements which they deem necessary, proper and desirable in connection therewith, including (without limitation) a security agreement and pledge agreement, pursuant to which all of the assets of the Company will be pledged to the lenders as collateral under the Post-Petition Credit Agreement, in each case, in such forms and with such changes, modifications or additions thereto as the executing Authorized Officer or designate shall approve in his or her sole discretion (such approval to be conclusively evidenced by the execution of the Post-Petition Credit Agreement and such other instruments and agreements);

**RESOLVED**, that the Authorized Officers of the Company be, and each of them hereby is, authorized and directed on behalf of the Company to take such actions and to make, sign, execute, acknowledge, deliver and perform (and record in a relevant office of the county clerk, if necessary) any and all such agreements listed above (including exhibits thereto), including any and all affidavits, orders, directions, certificates, requests, receipts, financing statements or other instruments as may reasonably be required to give effect to the foregoing Resolutions, and to execute and deliver such agreements (including exhibits thereto) and related documents, and to perform fully the terms and provisions thereof;

**RESOLVED**, that the Company be, and hereby is, authorized to pay all reasonable fees and expenses incurred by it or for its account in connection with the transactions approved in any or all of the foregoing Resolutions, and all transactions necessary thereto;

**RESOLVED**, that to the extent that any of the actions authorized by any of the foregoing Resolutions have been taken by the Authorized Officers of the Company on its behalf, such actions are hereby ratified and confirmed in their entirety.

Said Resolution is still of full force and effect.

RHCSC GAINESVILLE HEALTH HOLDINGS LLC

By: Regional Housing & Community Services Corp., Sole Member and

Manager

Зу:\_\_\_

Bryan W. Starnes, Secretary Treasurer

			_
Fill in this informati	on to identify the o	ase:	
Debtor name RHO	CSC Gainesville	Health Holdings LLC	-
United States Bankru	uptcy Court for the:	NORTHERN DISTRICT OF GEORGIA	_
Case number (if know	n)		
,	·		Check if this is an amended filing
Official Form 2	202		
		Penalty of Perjury for Non-Individ	dual Debtors 12/15
amendments of thos and the date. Bankr WARNING Bankru	se documents. This uptcy Rules 1008 a ptcy fraud is a seri	abilities, any other document that requires a declaration that is not some must state the individual's position or relationship to the coand 9011.  Ous crime. Making a false statement, concealing property, or ob a result in fines up to \$500,000 or imprisonment for up to 20 year	debtor, the identity of the document, taining money or property by fraud in
I am the preside		or an authorized agent of the corporation; a member or an authorized	agent of the partnership; or another
		ve of the debtor in this case. the documents checked below and I have a reasonable belief that the	e information is true and correct:
Sched Sched Sched Sched Summ Amend Chapte (Officia	ule D: Creditors Wh ule E/F: Creditors W ule G: Executory Co ule H: Codebtors (C ary of Assets and L ded Schedule	iabilities for Non-Índividuals (Official Form 206Sum) Cases: List of Creditors Who Have the Consolidated 30 Largest Unsec	sured Claims and Are Not Insiders
L declara undar	nepalty of porium #	pat the foregoing is true and correct	
		nat the foregoing is true and correct.	
Executed on	08/26/21	X /s/ Bryan W. Starnes Signature of individual signing on behalf of debtor	
		Bryan W. Starnes Printed name	

Official Form 202

**Authorized Officer** 

Position or relationship to debtor

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Fill in this information to identify the case	:		
Debtor name   RHCSC Gainesville Hea	alth Holdings LLC		
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF GEORGIA	☐ Check if this	is an
Case number (if known):		amended filir	ng

#### Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the Consolidated 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the consolidated 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the consolidated 30 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	t, or If the claim is fully unsecured, fill in only unsecured claim a claim is partially secured, fill in total claim amount and deduvalue of collateral or setoff to calculate unsecured claim.		nt and deduction for ed claim.
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Moore & Van Allen, PLLC, Suite 4700 100 North Tryon Street Charlotte, NC 28202-4003	Patrick Harvey patharvey@mvalaw .com 704-331-1000	Goods and Services	Unliquidated			\$92,193.36
Chatham County Tax Commissioner 222 W Oglethorpe Ave Savannah, GA 31401	Sonya L. Jackson tax@chathamcount y.org 912-652-7271	Property Taxes				\$43,084.02
Muscogee County Tax Collector PO Box 1441 Columbus, GA 31902	Lula Huff spollard@columbu sga.org 706-653-4211	Property Taxes				\$16,031.53
Osceola Supply, Inc 915 Commerce Blvd Midway, FL 32343	lan White iwhite@osceolasu pply.com 850-580-9800	Goods and Services				\$11,734.25
One Source Communications PO Box 8385 1655 East Arlington Blvd Greenville, NC 27858	Christina Reddick creddick@onesour ce.net 252-616-3467	Utilities				\$9,401.24
Georgia Power 96 Annex Atlanta, GA 30396	Lisa Allen r2gpcrpb@souther nco.com 888-660-5890	Utilities				\$9,009.92
Alabama Power PO Box 242 Birmingham, AL 35292	Cindy Yang leaseidgpc@south ernco.com 888-430-5787	Utilities				\$7,970.42

Official form 204

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Debtor RHCSC Gainesville Health Holdings LLC

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	If the claim is fully unsecured, fill in only unsecured claim amount claim is partially secured, fill in total claim amount and deduction value of collateral or setoff to calculate unsecured claim.  Total claim, if Deduction for value Unsecured claim.		nt and deduction for
MandananawaWatan	Ting I areas	110000		partially secured	of collateral or setoff	<b>\$5.004.40</b>
Montgomery Water Works PO Box 1670	Tina Lesser customercare@mw wssb.com	Utilities				\$5,884.12
Montgomery, AL 36102	334-705-5500					
Floyd County Water	Steve Hulsey	Utilities				\$5,810.50
Dept	water@floydcounty					
PO Box 1169 Rome, GA 30162	ga.org 706-291-5132					
City of Gainesville PO Box 2496	Ed Bielarski	Property Taxes				\$4,379.28
Gainesville, GA	webmaster@gru.co m					
30503	770-535-6878					
Sharp Electronics	Marshall Brookover	Goods and				\$4,244.65
Corporation	marshall.brookover	Services				
Dept AT 40322	@sharpusa.com					
Atlanta, GA 31192	704-672-3074	Dranarty Tayon				¢4 000 75
Coffee County Tax Commissioner	Monty Vickers monty.vickers@cof	Property Taxes				\$4,000.75
PO Box 1207	feecounty-ga.gov					
Douglas, GA 31534	912-384-4895					
Smartlinx Solutions,	Teresa Ozga	Goods and				\$3,634.17
LLC	teresa.ozga@smart	Services				
PO Box 22598 New York, NY 10087	linx.com 877-501-1310 x0174					
Amber Sprinkler	Lee Cawthon	Goods and				\$3,550.00
Inspection Co.	Icawthon@c2creso	Services				
855 Marathon	urces.com					
Parkway Suite 2	678-495-0050					
Lawrenceville, GA						
30046						
Georgia Dept of	Caylee Noggle	Goods and				\$2,950.00
Community Health	hit.info@dch.ga.go	Services				
Healthcare Facility	V					
Regulation Div. 2 Peachtree Street	404-656-4507					
NW						
Atlanta, GA 30303						
Tierce Industrial	Angie Tierce	Goods and				\$2,750.00
Service, Inc	tierce2590@aol.co	Services				
PO Box 680780	m					
Prattville, AL 36068	334-272-7130	D				00 440 50
Montgomery County Revenue	Janet Buskey allysonholland@m	Property Taxes				\$2,449.50
Commissioner	c-ala.org					
PO Box 4720	334-832-1250					
Montgomery, AL						
36103						

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Debtor RHCSC Gainesville Health Holdings LLC Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim  If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
De lage Landen Financial Services PO Box 41602 Philadelphia, PA 19101	Steve Long customercarecente r@leasedirect.com 800-355-1987	Equipment Lease				\$1,326.56
Columbus Water Works PO Box 1600 Columbus, GA 31904	Lynn Hammer customercare@col umbusww.com 706-649-3400	Utilities				1,261.77
SBS Leasing PO Box 41602 Philadelphia, PA 19101	Liza Lacey Ilacey@leasedirect. com 800-736-0220	Equipment Lease				\$1,128.97
Edwards Plumbing Heating AC Inc PO Box 70399 Montgomery, AL 36107	Gary Edwards service@edwardsh vac.com 334-834-6120	Goods and Services				\$1,040.00
GFL Environmental PO Box 555193 Detroit, MI 48255	Theresa Edwards theresaedwards@g flenv.com 252-264-2996	Goods and Services				\$940.00
Creative Security Systems PO Box 211358 Montgomery, AL 36121	Brittney Long accounting@creati vesecsys.com 334-244-2251	Goods and Services				\$714.00
Roto-Rooter PO Box 680780 Prattville, AL 36068	Angie Tierce tierce2590@aol.co m 334-272-7130	Goods and Services				\$700.00
Waste Management of Atlanta Hauling PO Box 4648 Carol Stream, IL 60197	Kim Little customercare@wa stemanagement.co m 866-319-5397	Utilities				\$695.14
City of Social Circle PO Box 310 Social Circle, GA 30025	Georgia Hooks ghooks@socialcirc lega.gov 770-464-2380	Property Taxes				\$650.53
Montgomery Area Chamber of Commerce 41 Commerce Street Montgomery, AL 36104	Craig Bruce cbruce@montgom erychamber.com 334-240-9494	Goods and Services				\$599.50
Republic Services PO Box 9001099 Louisville, KY 40290	Helen Knott hknott@republicse rvices.com 800-546-4285	Utilities				\$582.73

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Debtor	RHCSC Gainesville Health Holdings LLC	Case number (if known)	
	Name		

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		nt and deduction for d claim.
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Greater Hall Chamber of Commerce, Inc 230 E Butler Parkway Gainesville, GA 30501	Christen Wilbanks cwilbanks@ghcc.c om 770-532-6206	Goods and Services				\$490.00
Speramus, Inc PO Box 741686 Los Angeles, CA 90074	Juval Lerner juval@crewapp.co m 832-808-0016	Goods and Services				\$480.00

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### **United States Bankruptcy Court** Northern District of Georgia

In re	<b>RHCSC Gainesville Health Holdings LLC</b>		Case No.	
-		Debtor(s)	Chapter	11
	VERIFICAT	TION OF CREDITOR N	MATRIX	
<b>.</b> .	1 1 1000			
I, the Au	nthorized Officer of the corporation named as	s the debtor in this case, hereby ver	nty that the attac	ched list of creditors is true and
correct t	o the best of my knowledge.			
	A	/-/ B W. O'		
Date:	August 26, 2021	/s/ Bryan W. Starnes	NCC!	
		Bryan W. Starnes/Authorized C	TTICET	
		Signer/Title		

Alliance Insurance Group 941 Oak Street Eugene, OR 97401

City of Gainesville PO Box 2496 Gainesville, GA 30503

Colleen A. Murphy Greenberg Traurig One International Pl, Ste 2000 Boston, MA 02110

Georgia Department of Labor 148 Andrew Young Int'l Blvd Suite 826 Atlanta, GA 30303-1751

Georgia Department of Revenue 1800 Century Blvd, NE Suite 9100 Atlanta, GA 30345

Great American Insurance Group Specialty Accounting PO Box 89400 Cleveland, OH 44101-6400

Hall County Personal Property Tax P.O. Box 1780 Gainesville, GA 30503

Hall County Real Property P.O. Box 2895 Gainesville, GA 30503 Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346

Internal Revenue Service 401 W. Peachtree Street, NW Stop 334-D Atlanta, GA 30308

IPFS Corporation 49 Stevenson Street Suite 1275 San Francisco, CA 94105

Public Finance Authority Attn: Scott Carper and Michael LaPierre 22 East Mifflin St, Suite 900 Madison, WI 53703

Tortoise Credit Strategies LLC Attn: Garey M. Fuqua, Sr Portfolio Mgr 118-35 Quenns Blvd, Suite 400 Forest Hills, NY 11375

Tortoise Credit Strategies LLC Attn: Social Infrastructure Legal Team 11550 Ash Street, Suite 300 Leawood, KS 66211

UMB Bank, N.A. 2 South Broadway Suite 600 St. Louis, MO 63102

Waldrep LLP Attn: Jennifer B. Lyday 101 S. Stratford Rd, Suite 210 Winston-Salem, NC 27104