Case 21-41034-pwb Doc 39 Filed 09/04/21 Entered 09/05/21 00:46:28 Desc Imaged Certificate of Nullee Fage 1019 Docket #0039 Date Filed: 9/4/2021



IT IS ORDERED as set forth below:

Date: September 2, 2021

and W Bongfor

Paul W. Bonapfel U.S. Bankruptcy Court Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

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IN RE:

REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al.,

Debtors.

CHAPTER 11

Jointly Administered Under CASE NO. 21- 41034

ORDER GRANTING MOTION FOR AUTHORITY TO RETAIN KURTZMAN CARSON CONSULTANTS AS CLAIMS, NOTICING, AND BALLOTING AGENT FOR THE DEBTORS

THIS CAUSE came before the Court at a hearing on August 31, 2021 at 2:00 p.m. to consider the motion of Regional Housing & Community Services Corp., et al., debtors and debtors-in-possession (the "**Debtors**") in the above-styled jointly administered case (the "**Case**") for authority to retain Kurtzman Carson Consultants ("**KCC**") to act as claims, noticing, and balloting agent in this case (the "**Motion**").

The Court has considered the Motion, the Declaration of Katie S. Goodman in Support of First Day Applications and Motions, and the matters reflected in the record. It appears that the



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Court has jurisdiction over this proceeding; that this is a core proceeding; that notice of the Motion has been given to the Office of the United States Trustee, counsel to the Debtors' prepetition secured lender, counsel to the Debtors' proposed debtor-in-possession lender, any other party asserting a security interest in assets of the Debtors, and the Debtors' thirty (30) largest unsecured creditors on a consolidated basis; that no further notice is necessary; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. The Motion is GRANTED, as set forth herein.

2. The Debtors are authorized to retain KCC as their claims, noticing, and balloting agent, as of the Petition Date, to perform the services described in the Motion.

3. The Debtors are authorized to provide a post-petition retainer to KCC in the amount of five thousand dollars (\$5,000) as set forth in the Motion.

4. KCC shall be compensated by the Debtors on the terms contained in the agreement attached to the Motion and shall not be required to file fee applications with the Court.

5. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

[END OF DOCUMENT]

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Prepared and presented by:

SCROGGINS & WILLIAMSON, P.C.

/s/ Ashley R. Ray J. ROBERT WILLIAMSON Georgia Bar No. 765214 ASHLEY REYNOLDS RAY Georgia Bar No. 601559 MATTHEW W. LEVIN Georgia Bar No. 448270 4401 Northside Parkway, Suite 450 Atlanta, Georgia 30327 T: (404) 893-3880 F: (404) 893-3886 E: rwilliamson@swlawfirm.com aray@swlawfirm.com mlevin@swlawfirm.com

Counsel for the Debtors

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DISTRIBUTION LIST

Ashley R. Ray SCROGGINS & WILLIAMSON, P.C. 4401 Northside Parkway Suite 450 Atlanta, GA 30327

Vanessa A. Leo OFFICE OF THE UNITED STATES TRUSTEE 362 Richard Russell Building 75 Ted Turner Drive, SW Atlanta, GA 30303

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United States Bankru	ptcy Court	

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Northern District of Georgia

In re: Regional Housing & Community Services Co RHCSC Gainesville Health Holdings LLC

Case 21-41034-pwb Doc 39

Debtors

District/off: 113E-6

CERTIFICATE OF NOTICE

User:

Date Rcvd: Sep 02, 2021

Form ID: pdf408

Page 1 of 5 Total Noticed: 3

Case No. 21-41034-pwb

Chapter 11

The following symbols are used throughout this certificate: Symbol Definition

+

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 04, 2021:

Recij db		Recipient Name and Address Regional Housing & Community Services Corporation, P.O. Box 2568, Hickory, NC 28603-2568
	+	Ashley R Ray, Scroggins & Williamson PC, 4401 Northside Pkwy, Suite 450, Atlanta GA 30327-3011

+ Vanessa A Leo, Office of the US Trustee, 362 Richard Russell Bldg, 75 Ted Turner Drive SW, Atlanta GA 30303-3330

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS. NONE

NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 04, 2021

Signature:

/s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 2, 2021 at the address(es) listed below:

Name	Email Address
Ashley Reynolds Ray	on behalf of Debtor RHCSC Savannah AL Holdings LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com
Ashley Reynolds Ray	on behalf of Debtor RHCSC Montgomery I AL Holdings LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com
Ashley Reynolds Ray	on behalf of JointAdmin Debtor RHCSC Montgomery I AL Holdings LLC aray@swlawfirm.com rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com
Ashley Reynolds Ray	

Case 21-41034 District/off: 113E-6 Date Rcvd: Sep 02, 2021	-pwb Doc 39 Filed 09/04/21 Entered 09/05/21 00:46:28 Certificate of Notice Page 6 of 9 User: Form ID: pdf408	Desc Imaged Page 2 of 5 Total Noticed: 3
-	on behalf of Debtor RHCSC Savannah Health Holdings LLC aray@swlawfirm.com	
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J. Robert Williamson		

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TOTAL: 73