Case 21-41034-pwb Doc 40 Filed 09/0//21 Entered 09/05/21 00:46:28 Desc Imaged Certificate of NULLE Fayer U.S. Docket #0040 Date Filed: 9/4/2021



IT IS ORDERED as set forth below:

Date: September 2, 2021

and W Bongfor

Paul W. Bonapfel U.S. Bankruptcy Court Judge

## IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

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IN RE:

**REGIONAL HOUSING & COMMUNITY SERVICES CORP., et al.,** 

**Debtors.** 

**CHAPTER 11** 

Jointly Administered Under CASE NO. 21- 41034

## ORDER GRANTING DEBTORS' MOTION FOR ADDITIONAL TIME TO <u>FILE SCHEDULES AND STATEMENT OF FINANCIAL AFFAIRS</u>

THIS CAUSE came before the Court at a hearing on August 31, 2021 at 2:00 p.m. to

consider the motion (the "Motion") of the above-captioned debtors and debtors and debtors-in-

possession (collectively, the "Debtors")<sup>1</sup> in the above-styled case (the "Case"), for an extension

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



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of time to file the schedules and statements of financial affairs required by 11 U.S.C. § 521(a) and FEDERAL RULE OF BANKRUPTCY PROCEDURE 1007 (the "**SOFAs and Schedules**").

It appearing that the Court has jurisdiction over this proceeding; this is a core proceeding; notice of the Motion has been given to the Office of the United States Trustee, counsel to the Debtors' pre-petition secured lender, counsel to the Debtors' proposed debtor-in-possession lender, any other party asserting a security interest in assets of the Debtors, and the Debtors' thirty (30) largest unsecured creditors on a consolidated basis; no further notice is necessary; the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and good and sufficient cause exists for such relief,

It is hereby ORDERED as follows:

- 1. The Motion is GRANTED.
- 2. The time within which the Debtors are required to file their SOFAs and Schedules is hereby extended through and including September 30, 2021.
- 3. The entry of this Order is without prejudice to the right of the Debtors to seek a further extension of time to file their schedules and statements of financial affairs for good cause shown.
- 4. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

## [END OF ORDER]

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Prepared and presented by:

SCROGGINS & WILLIAMSON, P.C.

/s/ Ashley R. Ray J. ROBERT WILLIAMSON Georgia Bar No. 765214 ASHLEY R. RAY Georgia Bar No. 601559 4401 Northside Parkway Suite 450 Atlanta, GA 30327 T: (404) 893-3880 F: (404) 893-3886 E: rwilliamson@swlawfirm.com aray@swlawfirm.com

Counsel for the Debtors

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## **Distribution List**

Ashley R. Ray SCROGGINS & WILLIAMSON, P.C. 4401 Northside Parkway Suite 450 Atlanta, Georgia 30327

Vanessa A. Leo OFFICE OF THE UNITED STATES TRUSTEE 362 Richard Russell Federal Building 75 Ted Turner Drive, SW Atlanta, GA 30303

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Certificate of Notice Page 5 of 9 United States Bankruptcy Court

Northern District of Georgia

In re: Regional Housing & Community Services Co **RHCSC** Gainesville Health Holdings LLC

Debtors

District/off: 113E-6

## **CERTIFICATE OF NOTICE**

User:

Date Rcvd: Sep 02, 2021

Form ID: pdf441

Page 1 of 5 Total Noticed: 3

The following symbols are used throughout this certificate: Symbol Definition

+

Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 04, 2021:

| <b>Recip I</b><br>db | Recipient Name and Address<br>Regional Housing & Community Services Corporation, P.O. Box 2568, Hickory, NC 28603-2568 |
|----------------------|--|
|                      | Ashler D. Der SCROCCING & WILLIAMSON D.C. 4401 Northeide Dedermer Seite 450 Atlant                                     |

- + Ashley R. Ray, SCROGGINS & WILLIAMSON, P.C., 4401 Northside Parkway, Suite 450, Atlanta, Georgia 30327-3011
- Vanessa A. Leo, OFFICE OF THE UNITED STATES TRUSTEE, 362 Richard Russell Federal Building, 75 Ted Turner Drive, SW, Atlanta, GA 30303-3315

TOTAL: 3

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). NONE

## BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, \*duplicate of an address listed above, \*P duplicate of a preferred address, or ## out of date forwarding orders with USPS. NONE

## NOTICE CERTIFICATION

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 04, 2021

Signature:

/s/Joseph Speetjens

# **CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 2, 2021 at the address(es) listed below: Name **Email Address** 

| Ashley Reynolds Ray | on behalf of Debtor RHCSC Savannah AL Holdings LLC aray@swlawfirm.com  |
|---------------------|--|
|                     | rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com   |
| Ashley Reynolds Ray |  |
|                     | on behalf of Debtor RHCSC Montgomery I AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com            |
|                     |  |
| Ashley Reynolds Ray |  |
|                     | on behalf of JointAdmin Debtor RHCSC Montgomery I AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com |

Case No. 21-41034-pwb

Chapter 11

| Case 21-41034-          | -pwb Doc 40 Filed 09/04/21 Entered 09/05/21 00:46:28<br>Certificate of Notice Page 6 of 9  | Desc Imaged      |
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| District/off: 113E-6    | User:  | Page 2 of 5      |
| Date Rcvd: Sep 02, 2021 | Form ID: pdf441  | Total Noticed: 3 |
| Ashley Reynolds Ray     | on behalf of Debtor RHCSC Savannah Health Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com                |                  |
| Ashley Reynolds Ray     | on behalf of JointAdmin Debtor RHCSC Savannah AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com         |                  |
| Ashley Reynolds Ray     | on behalf of JointAdmin Debtor RHCSC Douglas AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com          |                  |
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| Ashley Reynolds Ray     | on behalf of JointAdmin Debtor RHCSC Columbus Health Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com     |                  |
| Ashley Reynolds Ray     | on behalf of JointAdmin Debtor RHCSC Gainesville Health Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com  |                  |
| Ashley Reynolds Ray     | on behalf of JointAdmin Debtor RHCSC Gainesville AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com      |                  |
| Ashley Reynolds Ray     | on behalf of JointAdmin Debtor RHCSC Rome AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com             |                  |
| Ashley Reynolds Ray     | on behalf of JointAdmin Debtor RHCSC Montgomery II AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com    |                  |
| Ashley Reynolds Ray     | on behalf of Debtor RHCSC Social Circle AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com               |                  |
| Ashley Reynolds Ray     | on behalf of Debtor RHCSC Rome AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com                        |                  |
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| Ashley Reynolds Ray     | on behalf of Debtor Regional Housing & Community Services Corporation aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com |                  |

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| District/off: 113E-6    | User: Page 3 of 5   |
| Date Rcvd: Sep 02, 2021 | Form ID: pdf441 Total Noticed: 3  |
| Ashley Reynolds Ray     | on behalf of Debtor RHCSC Montgomery II Health Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com  |
| Ashley Reynolds Ray     | on behalf of Debtor RHCSC Columbus AL Holdings LLC aray@swlawfirm.com<br>rwilliamson@swlawfirm.com;centralstation@swlawfirm.com;fharris@swlawfirm.com   |
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| Frank W. DeBorde        | on behalf of Creditor Saybrook Fund Advisors LLC fwd@mmmlaw.com,<br>lwolgast@mmmlaw.com;ntait@mmmlaw.com;twagner@mmmlaw.com   |
| J. Robert Williamson    | on behalf of JointAdmin Debtor RHCSC Montgomery I Health Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;rbazzani@swlawfirm.com;mlevin@swlawfirm.com     |
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| J. Robert Williamson    | on behalf of JointAdmin Debtor RHCSC Social Circle AL Holdings LLC rwilliamson@swlawfirm.com<br>centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.com;rbazzani@swlawfirm.c<br>om;mlevin@swlawfirm.com |
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| J. Robert Williamson    | on behalf of JointAdmin Debtor RHCSC Montgomery II AL Holdings LLC rwilliamson@swlawfirr<br>centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm<br>om;mlevin@swlawfirm.com    |                                 |
| J. Robert Williamson    | on behalf of JointAdmin Debtor RHCSC Rome Health Holdings LLC rwilliamson@swlawfirm.com<br>centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm<br>om;mlevin@swlawfirm.com     |                                 |
| J. Robert Williamson    |   |                                 |

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|                                     | on behalf of JointAdmin Debtor RHCSC Columbus AL Holdings LLC rwilliamson@swlawfirm.com centralstation@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.om;mlevin@swlawfirm.com         |                             |
| J. Robert Williamson                | on behalf of JointAdmin Debtor RHCSC Gainesville Health Holdings LLC rwilliamson@swlawfirm.com;aray@swlawfirm.com;hkepner@swlawfirm.com;fharris@swlawfirm.om;mlevin@swlawfirm.com                               |                             |
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| John D. Elrod                       | on behalf of Creditor UMB Bank N.A., as indenture trustee elrodj@gtlaw.com, fieldss@gtlaw.com   |                             |
| Kurtzman Carson Consultants LLC     | ECFpleadings@kccllc.com   |                             |
| Matthew W. Levin                    | on behalf of Debtor Regional Housing & Community Services Corporation mlevin@swlawfirm.com fharris@swlawfirm.com;centralstation@swlawfirm.com;rwilliamson@swlawfirm.com;aray@swlawfirm.com                      | irm.com;hkepner@swlawfir    |
| Office of the United States Trustee | ustpregion21.at.ecf@usdoj.gov   |                             |
| Richard L. Robbins                  | on behalf of Creditor ALG Senior LLC rrobbins@robbinsfirm.com<br>smorris@robbinsfirm.com;rmeier@robbinsfirm.com;DButler@robbinsfirm.com;kmccuiston@robbin<br>irm.com;ckunkes@robbinsfirm.com                    | sfirm.com;jenglish@robbinsf |
| Vanessa A. Leo                      | on behalf of U.S. Trustee Office of the United States Trustee ustpregion21.at.ecf@usdoj.gov Vaness  | a.A.Leo@usdoj.gov           |

TOTAL: 73