Case 21-41034-pwb Doc 241 Filed 02/06/23 Entered 02/06/23 18:54:32 Desc Main Document Documen

# IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF GEORGIA ROME DIVISION

IN RE:	)	CHAPTER 11
	)	
REGIONAL HOUSING & COMMUNITY	)	Jointly Administered Under
SERVICES CORP., et al.,	)	<b>CASE NO. 21-41034-pwb</b>
	)	
Debtors.	)	

#### **CERTIFICATE OF SERVICE**

I, Priscilla Romero, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On February 3, 2023, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

• Order Approving Authority to Enter Into Premium Finance Agreement [Docket No. 239]

Dated: February 6, 2023

/s/ Priscilla Romero

Priscilla Romero KCC 222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Tel 310.823.9000

LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL H Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Soc

<sup>&</sup>lt;sup>1</sup> The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome AL Holdings

## Exhibit A

Description	CreditorName	CreditorNoticeName	Email
Consolidated 30 Largest Unsecured Creditor	Alabama Power	Cindy Yang	leaseidgpc@southernco.com
Consolidated 30 Largest Unsecured Creditor	Amber Sprinkler Inspection Co.	Lee Cawthon	lcawthon@c2cresources.com
Counsel for creditor ALG Senior	Brooks Pierce	Clint Morse	cmorse@brookspierce.com
	Brooks, Pierce, McLendon, Humphrey &		
Counsel for ALG Senior, LLC	Leonard, LLP	Clint S. Morse	cmorse@brookspierce.com
Consolidated 30 Largest Unsecured Creditor	Chatham County Tax Commissioner	Sonya L. Jackson	tax@chathamcounty.org
Consolidated 30 Largest Unsecured Creditor	City of Gainesville	Dee Dee Stevens	webmaster@gru.com
Consolidated 30 Largest Unsecured Creditor	City of Social Circle	Georgia Hooks	ghooks@socialcirclega.gov
Consolidated 30 Largest Unsecured Creditor	Coffee County Tax Commissioner	Monty Vickers	monty.vickers@coffeecounty-ga.gov
Consolidated 30 Largest Unsecured Creditor	Creative Security Systems	Brittney Long	accounting@creativesecsys.com
Consolidated 30 Largest Unsecured Creditor	De lage Landen Financial Services	Steve Long	customercarecenter@leasedirect.com
Counsel to Movant Adrienne Drew, as Personal	g		
Representative of the Estate of Wendy Ann			
Whitaker (deceased)	Farris, Riley & Pitt LLP	Kirby D. Farris	jzorn@frplegal.com
Consolidated 30 Largest Unsecured Creditor	Floyd County Water Dept	Steve Hulsey	water@floydcountyga.org
Counsel for Saybrook Fund Advisors, LLC and its	Tioya county Water Bopt	Shane J. Moses, Ashley M.	smoses@foley.com;
affiliates (the proposed DIP lender)	Foley & Lardner LLP	McDow	amcdow@foley.com
Consolidated 30 Largest Unsecured Creditor	Georgia Dept of Community Health	Caylee Noggle	hit.info@dch.ga.gov
Consolidated 30 Largest Unsecured Creditor	Georgia Power	Lisa Allen	r2gpcrpb@southernco.com
Consolidated 30 Largest Unsecured Creditor  Consolidated 30 Largest Unsecured Creditor	GFL Environmental	Theresa Edwards	theresaedwards@gflenv.com
Consolidated So Largest Offsecured Creditor	OI E ETIVITOTITICITAL	THEICSA LUWAIUS	uieresaeuwaius@ylleliv.com
Concelled and arrange Unage of the	Greater Hall Chamber of Commerce, Inc.	Christon Wilhanks	avilhanka@ahaa as
Consolidated 30 Largest Unsecured Creditor	,		cwilbanks@ghcc.com
Counsel for the pre-petition secured lender	Greenberg Traurig	Colleen A. Murphy	murphyc@gtlaw.com
Counsel for UMB Bank, N.A., as Indenture		5 5: .	
Trustee	Greenberg Traurig, LLC	John D. Elrod	elrodj@gtlaw.com
Counsel for UMB Bank, N.A., as Indenture			walshke@gtlaw.com;
Trustee	Greenberg Traurig, LLC	Kevin J. Walsh, Charles W. Azano	azanoch@gtlaw.com
Internal Revenue Service	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
	Montgomery Area Chamber of		
Consolidated 30 Largest Unsecured Creditor	Commerce	Craig Bruce	cbruce@montgomerychamber.com
	Montgomery County Revenue		
Consolidated 30 Largest Unsecured Creditor	Commissioner	Janet Buskey	allysonholland@mc-ala.org
Consolidated 30 Largest Unsecured Creditor	Montgomery Water Works	Tina Lesser	customercare@mwwssb.com
Consolidated 30 Largest Unsecured Creditor	Moore & Van Allen, PLLC	Patrick Harvey	patharvey@mvalaw.com
Counsel for Saybrook Fund Advisors, LLC and its		Frank W. DeBorde, Jason H.	fdeborde@mmmlaw.com;
affiliates (the proposed DIP lender)	Morris, Manning & Martin, LLP	Watson	jwatson@mmmlaw.com
Consolidated 30 Largest Unsecured Creditor	Muscogee County Tax Collector	Lula Huff	spollard@columbusga.org
		Valentin Dubuis Assistant Attorney	
Georgia Department of Human Services	Office of the Attorney General	General	vdubuis@law.ga.gov
Office of the United States Trustee for the			USTP.Region21@usdoj.gov;
Northern District of Georgia	Office of the United States Trustee	Martin P. Ochs	martin.p.ochs@usdoj.gov
Consolidated 30 Largest Unsecured Creditor	One Source Communications	Christina Reddick	creddick@onesource.net
Consolidated 30 Largest Unsecured Creditor	Osceola Supply, Inc	lan White	iwhite@osceolasupply.com
Counsel to Ecofin Direct Municipal Opportunities	11.27		117
Fund, LP (f/k/a Tortoise Direct Municipal			
Opportunities Fund, LP) and Ecofin Tax-			
Advantaged Social Impact Fund, Inc.	Polsinelli PC	Christopher A. Ward	cward@polsinelli.com
Counsel to Ecofin Direct Municipal Opportunities			GF
Fund, LP (f/k/a Tortoise Direct Municipal			
Opportunities Fund, LP) and Ecofin Tax-		David E. Gordon and Caryn E.	dgordon@polsinelli.com;
Advantaged Social Impact Fund, Inc.	Polsinelli PC	Wang	cewang@polsinelli.com
Consolidated 30 Largest Unsecured Creditor	Republic Services	Helen Knott	hknott@republicservices.com
Consolidated 30 Largest Onsecured Creditor	Republic Services	Heleff Khott	blake@robbinsfirm.com;
	1	Richard L. Robbins, Craig G.	ckunkes@robbinsfirm.com;
	Robbine Rose Alloy Relinfonte Littlefield		CONTRESION CONTRACTOR CONTRACTOR
Counsel for ALC Senior LLC	Robbins Ross Alloy Belinfante Littlefield		
	LLC	Kunkes	rrobbins@robbinsfirm.com
Consolidated 30 Largest Unsecured Creditor	LLC Roto-Rooter	Kunkes Angie Tierce	rrobbins@robbinsfirm.com tierce2590@aol.com
Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor	LLC	Kunkes	rrobbins@robbinsfirm.com
Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor Securities and Exchange Commission	LLC Roto-Rooter SBS Leasing	Kunkes Angie Tierce Liza Lacey	rrobbins@robbinsfirm.com tierce2590@aol.com llacey@leasedirect.com
Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor Securities and Exchange Commission Headquarters	Roto-Rooter SBS Leasing Securities and Exchange Commission	Kunkes Angie Tierce Liza Lacey Attn General Counsel	rrobbins@robbinsfirm.com tierce2590@aol.com llacey@leasedirect.com SECBankruptcy-OGC-ADO@SEC.GO
Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor Securities and Exchange Commission Headquarters Consolidated 30 Largest Unsecured Creditor	LLC Roto-Rooter SBS Leasing Securities and Exchange Commission Sharp Electronics Corporation	Kunkes Angie Tierce Liza Lacey	rrobbins@robbinsfirm.com tierce2590@aol.com llacey@leasedirect.com SECBankruptcy-OGC-ADO@SEC.GO' marshall.brookover@sharpusa.com
Counsel for ALG Senior, LLC Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor Securities and Exchange Commission Headquarters Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor	LLC Roto-Rooter SBS Leasing Securities and Exchange Commission Sharp Electronics Corporation Smartlinx Solutions, LLC	Kunkes Angie Tierce Liza Lacey Attn General Counsel Marshall Brookover	rrobbins@robbinsfirm.com tierce2590@aol.com llacey@leasedirect.com SECBankruptcy-OGC-ADO@SEC.GO marshall.brookover@sharpusa.com billing@smartlinx.com
Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor Securities and Exchange Commission Headquarters Consolidated 30 Largest Unsecured Creditor	LLC Roto-Rooter SBS Leasing Securities and Exchange Commission Sharp Electronics Corporation Smartlinx Solutions, LLC Speramus, Inc	Kunkes Angie Tierce Liza Lacey  Attn General Counsel Marshall Brookover  Juval Lerner	rrobbins@robbinsfirm.com tierce2590@aol.com llacey@leasedirect.com  SECBankruptcy-OGC-ADO@SEC.GOV marshall.brookover@sharpusa.com billing@smartlinx.com juval@crewapp.com
Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor Securities and Exchange Commission Headquarters Consolidated 30 Largest Unsecured Creditor Consolidated 30 Largest Unsecured Creditor	LLC Roto-Rooter SBS Leasing Securities and Exchange Commission Sharp Electronics Corporation Smartlinx Solutions, LLC	Kunkes Angie Tierce Liza Lacey Attn General Counsel Marshall Brookover	rrobbins@robbinsfirm.com tierce2590@aol.com llacey@leasedirect.com SECBankruptcy-OGC-ADO@SEC.GO marshall.brookover@sharpusa.com billing@smartlinx.com

## Exhibit B

### Case 21-41034-pwb Doc 241 Filed 02/06/23 Entered 02/06/23 18:54:32 Desc Main Documented Service 5 of 6

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State AL	<b>Zip</b> 35292
Consolidated 30 Largest Unsecured Creditor	Alabama Power	Cindy Yang	PO Box 242		Birmingham		
Consolidated 30 Largest Unsecured Creditor	Amber Sprinkler Inspection Co.	Lee Cawthon	855 Marathon Parkway Suite 2		Lawrenceville	GA	30046
American Commerce Bank	American Commerce Bank		P.O. Box 309		Bremen	GA	30110
Counsel for creditor ALG Senior	Brooks Pierce	Clint Morse	2000 Renaissance Plaza 230 North Elm Street		Greensboro	NC	27401
Councer for Grounds 7120 Corner	Brooks, Pierce, McLendon,	Cilit World	2000 Horialcoarico Fiaza	200 Horar Emi otroot	Crocriosoro	110	27 101
Counsel for ALG Senior, LLC	Humphrey & Leonard, LLP	Clint S. Morse	P.O. Box 26000		Greensboro	NC	27420
Course for ALO Gerilor, LLC	Chatham County Tax	Clifit O. Worse	1 .O. BOX 20000		Greensboro	140	21420
Consolidated 30 Largest Unsecured Creditor	Commissioner	Sonya L. Jackson	222 W Oglethorpe Ave		Savannah	GA	31401
	City of Gainesville	Dee Dee Stevens	PO Box 2496		Gainesville	GA	30503
Consolidated 30 Largest Unsecured Creditor						_	30025
Consolidated 30 Largest Unsecured Creditor	City of Social Circle	Georgia Hooks	PO Box 310		Social Circle	GA	30025
	Coffee County Tax						
Consolidated 30 Largest Unsecured Creditor	Commissioner	Monty Vickers	PO Box 1207		Douglas	GA	31534
Consolidated 30 Largest Unsecured Creditor	Columbus Water Works	Lynn Hammer	PO Box 1600		Columbus	GA	31902-1600
Consolidated 30 Largest Unsecured Creditor	Creative Security Systems	Brittney Long	PO Box 211358		Montgomery	AL	36121
	De lage Landen Financial						
Consolidated 30 Largest Unsecured Creditor	Services	Steve Long	PO Box 41602		Philadelphia	PA	19101
	Edwards Plumbing Heating AC						
Consolidated 30 Largest Unsecured Creditor	Inc	Gary Edwards	PO Box 70399		Montgomery	AL	36107
Counsel to Creditor De Lage Landen Financial	Fleischer, Fleischer & Suglia,						
Services, Inc.	P.C.	Nicola G. Suglia	601 Route 73 N., Suite 305	Four Greentree Centre	Marlton	NJ	08053
Consolidated 30 Largest Unsecured Creditor	Floyd County Water Dept	Steve Hulsey	PO Box 1169		Rome	GA	30162
Counsel for Saybrook Fund Advisors, LLC and its		Shane J. Moses, Ashley M.					
affiliates (the proposed DIP lender)	Foley & Lardner LLP	McDow	555 California Street Suite 1700		San Francisco	CA	94104
	,		148 Andrew Young International				
Georgia Department of Labor	Georgia Department of Labor	Employer Accounts Section	Blvd., N.E.	Sussex Place - Room 738	Atlanta	GA	30303-1751
Coorgia Bopartmont of Eabor	Georgia Dept of Community	Employer / toodanto cocuon	Health Healthcare Facility	Cuccox i laco i recini i co	rtiarita	0, (	00000 1701
Consolidated 30 Largest Unsecured Creditor	Health	Caylee Noggle	Regulation Div.	2 Peachtree Street NW	Atlanta	GA	30303
Georgia Department of Revenue	Georgia Dept of Revenue	Attn Bankruptcy Dept	1800 Century Blvd.	21 cachiree offeet 1444	Atlanta	GA	30345
Consolidated 30 Largest Unsecured Creditor	Georgia Power	Lisa Allen	96 Annex		Atlanta	GA	30396
Consolidated 30 Largest Unsecured Creditor	GFL Environmental	Theresa Edwards	PO Box 555193		Detroit	MI	48255
Consolidated 30 Largest Onsecured Creditor	Greater Hall Chamber of	Theresa Edwards	PO BOX 555195		Detroit	IVII	40233
0		Olaria taran NACII. ara tara	000 F B. H. B. J.		0 - 1 111 -	0.4	00504
Consolidated 30 Largest Unsecured Creditor	Commerce, Inc	Christen Wilbanks	230 E Butler Parkway		Gainesville	GA	30501
Counsel for the pre-petition secured lender	Greenberg Traurig	Colleen A. Murphy	One International PI Suite 2000		Boston	MA	02110
Counsel for UMB Bank, N.A., as Indenture			3333 Piedmont Road, NE, Suite				
Trustee	Greenberg Traurig, LLC	John D. Elrod	2500	Terminus 200	Atlanta	GA	30305
Counsel for UMB Bank, N.A., as Indenture		Kevin J. Walsh, Charles W.	One International Place, Suite				
Trustee	Greenberg Traurig, LLC	Azano	2000		Boston	MA	02110
Hitachi Capital Corp.	Hitachi Capital Corp.		7808 Creekridge Circle, #250		Edina	MN	55439
		Centralized Insolvency					
Internal Revenue Service	Internal Revenue Service	Operation	PO Box 7346		Philadelphia	PA	19101-7346
	Montgomery Area Chamber of						
Consolidated 30 Largest Unsecured Creditor	Commerce	Craig Bruce	600 S. Court St.	PO Box 79	Montgomery	AL	36101
	Montgomery County Revenue				,		
Consolidated 30 Largest Unsecured Creditor	Commissioner	Janet Buskey	PO Box 4720		Montgomery	AL	36103
Consolidated 30 Largest Unsecured Creditor	Montgomery Water Works	Tina Lesser	PO Box 830692		Birmingham	AL	35283-0692
	gge		100 North Tryon Street, Suite				
Consolidated 30 Largest Unsecured Creditor	Moore & Van Allen, PLLC	Patrick Harvey	4700		Charlotte	NC	28202-4003
Counsel for Saybrook Fund Advisors, LLC and its		Frank W. DeBorde, Jason H.	7100	1600 Atlanta Financial	Grianotte	IVO	20202-4000
affiliates (the proposed DIP lender)	Morris, Manning & Martin, LLP	Watson	3343 Peachtree Road, N.E.	Center	Atlanta	GA	30326
anniates (the proposed DIP lender)	INIOTHS, INIATHING & INIATHIN, LLP	vvaiSUII	JUHU FEAUILLEE ROAU, N.E.	Certiei	Alialila	GA	JUJZU

### Case 21-41034-pwb Doc 241 Filed 02/06/23 Entered 02/06/23 18:54:32 Desc Main Documented Service 6 of 6

Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Consolidated 30 Largest Unsecured Creditor	Muscogee County Tax Collector	Lula Huff	PO Box 1441		Columbus	GA	31902
			201 Executive Center Drive Suite				
Navitas Credit Core	Navitas Credit Core		100		Columbia	SC	29210
Office of the Attorney General (Georgia)	Office of the Attorney General	Chris Carr, Attorney General	40 Capitol Square, SW		Atlanta	GA	30334
		Valentin Dubuis Assistant					
Georgia Department of Human Services	Office of the Attorney General	Attorney General	40 Capitol Square, S.W.		Atlanta	GA	30334
	Office of the United States		Richard B. Russell Federal	75 Ted Turner Dr. SW Suite			
Georgia Northern District US Attorneys Office	Attorney	Attn Bankruptcy Division	Building	600	Atlanta	GA	30303-3309
Office of the United States Trustee for the	Office of the United States			362 Richard B. Russell			
Northern District of Georgia	Trustee	Martin P. Ochs	75 Ted Turner Drive, SW	Building	Atlanta	GA	30303
Consolidated 30 Largest Unsecured Creditor	One Source Communications	Christina Reddick	PO Box 8385	1655 East Arlington Blvd	Greenville	NC	27858
Consolidated 30 Largest Unsecured Creditor	Osceola Supply, Inc	Ian White	915 Commerce Blvd		Midway	FL	32343
Counsel to Ecofin Direct Municipal Opportunities							
Fund, LP (f/k/a Tortoise Direct Municipal							
Opportunities Fund, LP) and Ecofin Tax-			222 Delaware Avenue, Suite				
Advantaged Social Impact Fund, Inc.	Polsinelli PC	Christopher A. Ward	1101		Wilmington	DE	19801
Counsel to Ecofin Direct Municipal Opportunities							
Fund, LP (f/k/a Tortoise Direct Municipal							
Opportunities Fund, LP) and Ecofin Tax-		David E. Gordon and Caryn E.	1201 West Peachtree Street NW				
Advantaged Social Impact Fund, Inc.	Polsinelli PC	Wang	Suite 1100		Atlanta	GA	30309
Consolidated 30 Largest Unsecured Creditor	Republic Services	Helen Knott	PO Box 9001099		Louisville	KY	40290
	Robbins Ross Alloy Belinfante	Richard L. Robbins, Craig G.					
Counsel for ALG Senior, LLC	Littlefield LLC	Kunkes	500 14th Street, N.W.		Atlanta	GA	30318
Consolidated 30 Largest Unsecured Creditor	Roto-Rooter	Angie Tierce	PO Box 680780		Prattville	AL	36068
Consolidated 30 Largest Unsecured Creditor	SBS Leasing	Liza Lacey	PO Box 41602		Philadelphia	PA	19101
Securities and Exchange Commission	Securities and Exchange						
Headquarters	Commission	Attn General Counsel	100 F St NE		Washington	DC	20549
Consolidated 30 Largest Unsecured Creditor	Sharp Electronics Corporation	Marshall Brookover	100 Paragon Drive		Montvale	NJ	07645
			2800 Century Parkway NE Suite				
Sherwin-Williams Company	Sherwin-Williams Company		1000		Atlanta	GA	30345
Consolidated 30 Largest Unsecured Creditor	Smartlinx Solutions, LLC		PO Box 22598		New York	NY	10087
Consolidated 30 Largest Unsecured Creditor	Speramus, Inc	Juval Lerner	PO Box 741686		Los Angeles	CA	90074
TCP Leasing, Inc.	TCP Leasing, Inc.		8364-102 Six Forks Road		Raleigh	NC	27615
Consolidated 30 Largest Unsecured Creditor	Tierce Industrial Service. Inc	Angie Tierce	PO Box 680780		Prattville	AL	36068
	Waldrep Wall Babcock & Bailey	Ŭ				1	
Officer of the Debtor	PLLC	Thomas W. Waldrep, Jr.	370 Knollwood Street Suite 600		Winston-Salem	NC	27103
	Waste Management of Atlanta					1.5	
Consolidated 30 Largest Unsecured Creditor	Hauling	Kim Little	PO Box 4648		CarolStream	lu	60197