Date Filed: 10/12/2012

## SCHEDULE I TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### **GRANTOR INFORMATION**

#### RESIDENTIAL FUNDING COMPANY, LLC

Jurisdiction of Formation: Delaware

FEIN: 93-0891336

State organization ID number: 2059477

Chief Executive Office/Principal place of business:

One Meridian Crossings

Suite 100

Minneapolis, MN 55423-3940

#### **GMAC MORTGAGE, LLC**

Jurisdiction of Formation: Delaware

FEIN: 23-1694840

State organization ID number: 4143873

Chief Executive Office/Principal place of business:

1100 Virginia Drive

Fort Washington, PA 19034-3200

#### RESIDENTIAL CAPITAL, LLC

Jurisdiction of Formation: Delaware

FEIN: 20-1770738

State organization ID number: 3821622

Chief Executive Office/Principal place of business:

One Meridian Crossings

Suite 100

Minneapolis, MN 55423-3940

#### HOMECOMINGS FINANCIAL, LLC

Jurisdiction of Formation: Delaware

FEIN: 51-0369458

State organization ID number: 2550221

Chief Executive Office/Principal place of business:

One Meridian Crossings

Suite 100

Minneapolis, MN 55423-3940

#### **GMAC-RFC HOLDING COMPANY, LLC**

Jurisdiction of Formation: Delaware

FEIN: 23-2593763



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State organization ID number: 4168620

Chief Executive Office/Principal place of business:

One Meridian Crossings

Suite 100

Minneapolis, MN 55423-3940

#### **GMAC RESIDENTIAL HOLDING COMPANY, LLC**

Jurisdiction of Formation: Delaware

FEIN: 91-1902190

State organization ID number: 4176389

Chief Executive Office/Principal place of business:

One Meridian Crossings

Suite 100

Minneapolis, MN 55423-3940

Equity Pledgors

#### **GMAC MODEL HOME FINANCE I, LLC**

Jurisdiction of Formation: Delaware

FEIN: 26-2748469

State organization ID number: 4555820

Chief Executive Office/Principal place of business:

One Meridian Crossings, Suite 100 Minneapolis, MN 55423-3940

#### **DEVELOPERS OF HIDDEN SPRINGS, LLC**

Jurisdiction of Formation: Delaware

FEIN: 80-0022985

State organization ID number: 4183059

Chief Executive Office/Principal place of business:

One Meridian Crossings, Suite 100 Minneapolis, MN 55423-3940

#### DOA HOLDING PROPERTIES, LLC

Jurisdiction of Formation: Delaware

FEIN: 26-1424257

State organization ID number: 4454997

Chief Executive Office/Principal place of business:

One Meridian Crossings, Suite 100 Minneapolis, MN 55423-3940

#### **EQUITY INVESTMENT IV, LLC**

Jurisdiction of Formation: Delaware

FEIN: 26-3123655

State organization ID number: 4572829

Chief Executive Office/Principal place of business: One Meridian Crossings, Suite 100 Minneapolis, MN 55423-3940

#### RFC CONSTRUCTION FUNDING, LLC

Jurisdiction of Formation: Delaware

FEIN: 41-1925730

State organization ID number: 2945612

Chief Executive Office/Principal place of business:

One Meridian Crossings, Suite 100, Minneapolis, Minnesota 55423-3940

FABS Grantors

#### RFC ASSET HOLDINGS II, LLC

Jurisdiction of Formation: Delaware

FEIN: 41-1984034

State organization ID number: 4189232

Chief Executive Office:

One Meridian Crossings, Suite 100

Minneapolis, MN 55423

3993 Howard Hughes Parkway

Suite 250

Las Vegas, NV 89169

#### PASSIVE ASSET TRANSACTIONS, LLC

Jurisdiction of Formation: Delaware

FEIN: 51-0404130

State organization ID number: 3306533

Chief Executive Office/Principal place of business:

1100 Virginia Drive

Fort Washington, PA 19034

Additional Account Parties

#### RESIDENTIAL FUNDING REAL ESTATE HOLDINGS, LLC

Jurisdiction of Formation: Delaware

FEIN: 26-2736505

State organization ID number: 4551018

Chief Executive Office/Principal place of business:

One Meridian Crossings, Suite 100 Minneapolis, MN 55423-3940

#### RESIDENTIAL MORTGAGE REAL ESTATE HOLDINGS, LLC

Jurisdiction of Formation: Delaware

FEIN: 26-2737180

State organization ID number: 4551021

Chief Executive Office/Principal place of business:

1100 Virginia Drive

Fort Washington, PA 19034

#### HOMECOMINGS FINANCIAL REAL ESTATE HOLDINGS, LLC

Jurisdiction of Formation: Delaware

FEIN: 26-2736869

State organization ID number: 4551020

Chief Executive Office/Principal place of business:

One Meridian Crossings, Suite 100 Minneapolis, MN 55423-3940

#### AMERILAND, LLC

Jurisdiction of Formation: Colorado

FEIN: 84-1470699

State organization ID number: 19971200811 Chief Executive Office/Principal place of business:

One Meridian Crossings, Suite 100 Minneapolis, MN 55423-3940

#### REG-PFH, LLC

Jurisdiction of Formation: Delaware

FEIN: 42-1562699

State organization ID number: 3559343

Chief Executive Office/Principal place of business:

One Meridian Crossings, Suite 100 Minneapolis, MN 55423-3940

#### HOME CONNECTS LENDING SERVICES, LLC

Jurisdiction of Formation: Pennsylvania

FEIN: 25-1849412

State organization ID number: 2909825

Chief Executive Office/Principal place of business:

1100 Virginia Drive

Fort Washington, PA 19034-3200

#### **GMACR MORTGAGE PRODUCTS, LLC**

Jurisdiction of Formation: Delaware

FEIN: 03-0536369

State organization ID number: 3752757

Chief Executive Office/Principal place of business:

1100 Virginia Drive

Fort Washington, PA 19034-3200

#### DITECH, LLC

Jurisdiction of Formation: Delaware

FEIN: 23-2887228

State organization ID number: 2721623

Chief Executive Office/Principal place of business:

1100 Virginia Drive

Fort Washington, PA 19034-3200

#### RESIDENTIAL CONSUMER SERVICES, LLC

Jurisdiction of Formation: Delaware

FEIN: 20-4812167

State organization ID number: 4150635

Chief Executive Office/Principal place of business:

1100 Virginia Drive

Fort Washington, PA 19034-3200

#### **GMAC MORTGAGE USA CORPORATION**

Jurisdiction of Formation: Delaware

FEIN: 20-4796930

State organization ID number: 4149107

Chief Executive Office/Principal place of business:

1100 Virginia Drive

Fort Washington, PA 19034-3200

#### RESIDENTIAL FUNDING MORTGAGE SECURITIES I, INC.

Jurisdiction of Formation: Delaware

FEIN: 75-2006294

State organization ID number: 2053532

Chief Executive Office/Principal place of business:

One Meridian Crossings

Suite 100

Minneapolis, MN 55423

#### RFC ASSET MANAGEMENT, LLC

Jurisdiction of Formation: Delaware

FEIN: 06-1664678

State organization ID number: 3110518

Chief Executive Office/Principal place of business:

One Meridian Crossings

Suite 100

Minneapolis, MN 55423

#### RFC SFJV-2002, LLC

Jurisdiction of Formation: Nevada

FEIN: 06-1664670

State organization ID number: LLC14621-2002 Chief Executive Office/Principal place of business:

One Meridian Crossings

Suite 100

Minneapolis, MN 55423

3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169

#### RCSFJV2004, LLC

Jurisdiction of Formation: Nevada

FEIN: 20-3802722

State organization ID number: E0669262005-6 Chief Executive Office/Principal place of business: One Meridian Crossings

Suite 100

Minneapolis, MN 55423

3993 Howard Hughes Parkway Suite 250 Las Vegas, NV 89169

# SCHEDULE II TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### ADDITIONAL PLACES OF BUSINESS

None.

# SCHEDULE III TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### TRADE NAMES; PRIOR LEGAL NAMES; MERGERS

1. Trade Names; Prior Legal Names

#### RESIDENTIAL FUNDING COMPANY, LLC

Prior Names: Residential Funding Corporation

**RFC Acquisition Corporation** 

#### **GMAC MORTGAGE, LLC**

Prior Names: GMAC Mortgage Corporation

#### RESIDENTIAL CAPITAL, LLC

Prior Names: Residential Capital Corporation

#### HOMECOMINGS FINANCIAL, LLC

Prior Names: Homecomings Financial Network, Inc.

Residential Money Centers, Inc.

#### **GMAC-RFC HOLDING COMPANY, LLC**

Prior Names: GMAC-RFC Holding Corp.

GMAC RF, Inc.

#### GMAC RESIDENTIAL HOLDING COMPANY, LLC

Prior Names: GMAC Residential Holding Corp.

#### **GMAC MODEL HOME FINANCE I, LLC**

Prior Names: None

#### **DEVELOPERS OF HIDDEN SPRINGS, LLC**

Prior Names: Developers of Hidden Springs, Inc.

#### DOA HOLDING PROPERTIES, LLC

Prior Names: None

#### **EQUITY INVESTMENT IV, LLC**

Prior names: None

#### RFC CONSTRUCTION FUNDING, LLC

Prior names: RFC Construction Funding Corp.

#### RFC ASSET HOLDINGS II, LLC

Prior Names: RFC Asset Holdings II, Inc.

#### PASSIVE ASSET TRANSACTIONS, LLC

Prior Names: Passive Asset Transactions, Inc.

#### RESIDENTIAL FUNDING REAL ESTATE HOLDINGS, LLC

Prior Names: None

#### RESIDENTIAL MORTGAGE REAL ESTATE HOLDINGS, LLC

Prior Names: None

#### HOMECOMINGS FINANCIAL REAL ESTATE HOLDINGS, LLC

Prior Names: None

#### AMERILAND, LLC

Prior names: None

#### REG-PFH, LLC

Prior names: REG-PFH, Inc.

#### HOME CONNECTS LENDING SERVICES, LLC

Prior names: ATM, LLC

#### **GMACR MORTGAGE PRODUCTS, LLC**

Prior names: GMACR Mortgage Products, Inc.

#### DITECH, LLC

Prior names:

02/25/1997-06/18/1999 GMAC Mortgage Venture, Inc.

06/18/1999-03/01/2006 ditech.com, Inc.

03/01/2006-01/29/2008 ditech.com, LLC

#### RESIDENTIAL CONSUMER SERVICES, LLC

Prior names: Residential Consumer Services, Inc.

#### **GMAC MORTGAGE USA CORPORATION**

Prior names: None

#### RESIDENTIAL FUNDING MORTGAGE SECURITIES I, INC.

Prior names: Salomon Brothers Mortgage Securities IV, Inc.

#### RFC ASSET MANAGEMENT, LLC

Prior names: RFC Asset Management, Inc.

#### RFC SFJV-2002, LLC

Prior names: None

#### RCSFJV2004, LLC

Prior names: RCFSJV2004, LLC

RFC SFJV2004, LLC

#### 2. Mergers

#### **GMAC MORTGAGE, LLC**

On October 25, 2006, GMAC Mortgage, LLC merged with GMAC Mortgage Corporation.

#### **GMAC-RFC HOLDING COMPANY, LLC**

On July 11, 2006, GMAC-RFC Holding Company, LLC merged with GMAC-RFC Holding Corp.

#### **DEVELOPERS OF HIDDEN SPRINGS, LLC**

On August 10, 2006, Developers of Hidden Springs, LLC merged with Developers of Hidden Springs, Inc.

# TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY SCHEDULE IV

# INTELLECTUAL PROPERTY

# Trademarks

Serial			Filing		Reg	Reg
Š.	Mark	Owner	Date	Status	No.	Date
780635	EXPATSPOUSE.COM (&DESIGN)	Expatspouse, Inc.	2001/05/ 15	Register ed	26154 73	2002/09/ 19
780635	EXPATSPOUSE.COM	Expatspouse, Inc.	2001/05/	Register ed	26566 07	2002/12/ 03
762493	ENGENIOUS	GENERAL MOTORS ACCEPTANCE CORPORATION	2001/03/ 14	Register ed	2 <b>87</b> 21 00	2004/08/
781685 05	LOANVIEW	GMAC COMMERCIAL MORTGAGE CORPORATION	2002/09/ 27	Register ed	27473 81	2003/08/ 05
771368	PEOPLE ARE SMART	GMAC LLC	2007/03/ 21	Allowed		
780640	LENDSCAPE	GMAC LLC	2001/05/ 17	Register ed	27306 51	2003/06/ 24
781518	ASSETDELIVERY	GMAC LLC	2002/08/ 07	Register ed	28047 48	2004/01/
772130	AssetWise	GMAC Mortgage Group, LLC	2007/06/ 22	Publishe d		
772130	AssetWise Direct	GMAC Mortgage Group, LLC	2007/06/ 22	Publishe d		
772131	SLEEP EZ LOAN	GMAC Mortgage Group, LLC	2007/06/ 22	Register ed	33847 60	2008/02/
772130	PropertyWise	GMAC Mortgage Group, LLC	2007/06/ 22	Register ed	34011 04	2008/03/
772131	ditech (logo)	GMAC Mortgage Group, LLC	2007/06/	Register ed	34172 88	2008/04/
786017	EQUITYWISE	GMAC MORTGAGE LLC		Allowed		
765466 83	HOME COMMAND	GMAC MORTGAGE LLC	2003/09/	Allowed		

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Serial			Filing		Reg	Reg
No.	Mark	Owner	Date	Status	No.	Date
752786	DITECH	GMAC MORTGAGE LLC	1997/04/	Register	21588	/50/8661
16			21	ed	00	19
785599 60	105 SELECT	GMAC MORTGAGE LLC	2005/02/ 03	Register ed	32989	2007/09/ 25
764346	DITECH.COM - YOUR MORTGAGE SOLUTION	GMAC MORTGAGE LLC	/2007/	Register	27211	2003/06/
84	DELIVERED		26	pa	43	03
764349	I LOST ANOTHER LOAN TO DITECH	GMAC MORTGAGE LLC	2002/07/	Register	27211	2003/06/
55			07	ea	48	SO
781068	DITECH.COM – YOUR 24/7 MORTGAGE SOLUTION	GMAC MORTGAGE LLC	2002/02/ 05	Register ed	27026 61	2003/04/ 01
756041	DITECH.COM	GMAC MORTGAGE LLC	/21/8661	Register	76960	2003/03/
88			60	ed	27	11
764633	CALDIRECT HOMES LOANS	GMAC MORTGAGE LLC	2002/10/	Register	28460	2004/05/
89			31	pa	-	52
764925	HOMESTRENGTH	GMAC MORTGAGE LLC	2003/02/	Register	28462	2004/05/
63			97	g .	3	250
765156	DITECH.COM – SPEED GUARANTEED	GMAC MORTGAGE LLC	2003/05/	Register ed	28611	2004/07/ 06
765792	BUILDER POWER (& DESIGN)	GMAC MORTGAGE LLC	2004/03/	Register	29276	2005/02/
65			05	ed	21	22
765796	CALDIRECT	GMAC MORTGAGE LLC	2004/03/	Register	29286	2005/03/
14			08	ed	28	01
765801 49	DITECH RACING	GMAC MORTGAGE LLC	2004/03/	Register ed	29286	2005/03/
766037	DITECH.COM HOME LOANS	GMAC MORTGAGE LLC	2004/07/	Register	29286	2005/03/
78			23	ed	47	01
766039	DITECH.COM HOME LOANS (& DESIGN)	GMAC MORTGAGE LLC	2004/07/	Register ed	29286	2005/03/
765796	MOVE IN AMERICA	GMAC MORTGAGE LLC	2004/03/	Register	29304	2005/03/
39			80	eq	02	80
765796	MOVE IN AMERICA (& DESIGN)	GMAC MORTGAGE LLC	2004/03/	Register ed	29413	2005/04/
786461	DITECH AT WORK	GMAC MORTGAGE LLC	/90/5002	Register	31221	7009/02/
65			08	ed		25
786567 22	BUYLINE	GMAC MORTGAGE LLC	2005/06/ 23	Register ed	32349 81	2007/04/ 24
765934	DITECH.COM FREEDOM LOAN	GMAC MORTGAGE LLC	2004/05/	Register	32913	2007/09/

			Filing		Reg	Reg
No.	Mark	Owner	Date	Status	No.	Date
14			21	pa	10	11
765972	GO FAST	GMAC MORTGAGE LLC	2004/06/	Register ed	33251 81	2007/10/ 30
789170	DITECH ESIGNATURE	GMAC MORTGAGE LLC	2006/06/	Register ed	33963 72	2008/03/
788835	REAL LIFE. REAL SOLUTIONS.	GMAC MORTGAGE LLC	2006/05/	Register ed	33145 84	2007/10/
788878	DITECH GUARANTEE	GMAC MORTGAGE, LLC	2006/05/ 19	Allowed		
786793	DITECH MORTGAGE SOLUTIONS	GMAC MORTGAGE, LLC	2005/07/ 27	Allowed		
781136	HOME DREAMS ONLINE	GMAC MORTGAGE, LLC	2002/03/ 08	Register ed	28802 18	2004/08/ 31
781274	BUILDER POWER	GMAC MORTGAGE, LLC	2002/05/ 09	Register ed	28963 06	2004/10/
764959	CAL DIRECT HOME LOANS (& DESIGN)	GMAC MORTGAGE, LLC	2003/03/ 10	Register ed	29037 46	2004/11/
765607 76	PATHWAYS	GMAC MORTGAGE, LLC	2003/11/ 20	Register ed	29100	2004/12/
765612 20	THE HOMESTRETCH PLAN	GMAC MORTGAGE, LLC	2003/11/ 21	Register ed	29100	2004/12/
765866	CUOTA UNICA DITECH	GMAC MORTGAGE, LLC	2004/04/ 14	Register ed	29475	2005/05/
765866	SMARTWATCH	GMAC MORTGAGE, LLC	2004/04/ 14	Register ed	29827 13	2005/08/ 09
764927 73	HOMEFLEX	GMAC MORTGAGE, LLC	2003/02/ 26	Register ed	29928 58	2005/09/ 06
765764 81	DITECH FLAT FEE	GMAC MORTGAGE, LLC	2004/02/ 20	Register ed	30077 01	2005/10/
765988	SETTLE AMERICA	GMAC MORTGAGE, LLC	2004/06/	Register ed	30256 21	2005/12/
765866	BORRON Y CUENTA NUEVA	GMAC MORTGAGE, LLC	2004/04/	Register ed	30475 91	2006/01/ 24
781136	HELPING YOU MANAGE THE INVESTMENT IN YOUR HOME	GMAC MORTGAGE, LLC	2002/03/ 08	Register ed	30688	2006/03/
766106 23	FLEXSELECT	GMAC MORTGAGE, LLC	2004/09/	Register ed	30715	2006/03/ 21

Serial			Filing		Reg	Reg
Š	Mark	Owner	Date	Status	No.	Date
765602 83	POWER PUNCH	GMAC MORTGAGE, LLC	/11/E003 17	Register ed	30771	2006/04/ 04
765753	рітесн-і	GMAC MORTGAGE, LLC	2004/02/ 12	Register ed	30801 95	2006/04/
786229	LA ULTIMA PALABRA EN PRESTAMOS	GMAC MORTGAGE, LLC	2005/05/ 04	Register ed	30827 00	2006/04/ 18
786235 19	CLOSE FOR A CAUSE	GMAC MORTGAGE, LLC	2005/05/ 05	Register ed	30 <b>8</b> 52 60	2006/04/
766095	Warehouse Express	GMAC MORTGAGE, LLC	2004/09/ 01	Register ed	33251 94	2007/10/ 30
742796	HOMECOMINGS	GMAC MORTGAGE, LLC	1992/05/ 28	Register ed	17929 07	1993/09/ 14
771809	HOMEOWNERS HOPE	Homeownership Preservation Foundation	2007/05/ 15	Allowed		
765767 12	ď	GMAC RESIDENTIAL HOLDING COMPANY, LLC	2004/02/ 23	Register ed	33611	2008/01/
771271 27	KEYCHAIN ALLIANCE	RESIDENTIAL CAPITAL, LLC		Publishe d		
781393 12	QUICKWISE	RESIDENTIAL FUNDING COMPANY, LLC	2002/06/ 27	Register ed	27072 54	2003/04/ 15
743489 10	GOAL LINE	RESIDENTIAL FUNDING COMPANY, LLC	1993/01/ 15	Register ed	18290 15	1994/03/ 29
747138 06	GOAL LOAN	RESIDENTIAL FUNDING COMPANY, LLC	1995/08/	Register ed	19953 45	1996/08/
780234 46	LINE@PRIME	RESIDENTIAL FUNDING COMPANY, LLC	2000/08/ 29	Register ed	25527 27	2002/03/
742757 69	RFC	RESIDENTIAL FUNDING COMPANY, LLC	1992/05/ 15	Register ed	18408 63	1994/06/
780969 42	ALTERNET	RESIDENTIAL FUNDING COMPANY, LLC	2001/12/ 06	Pending		
785915 46	A BANK OF GREAT INTEREST	GMAC BANK	2005/03/	Register ed	32096	2007/02/

# Patents

					PATENT		
COUNTRY/TYPE	TITLE	SERIAL NO.	FILED	STATUS	NO.	ISSUED	Assignment Status
US – UTILITY	SIMULATION	11484262	2006/07/11	PUBLISHED			Assignment to Residential
	TECHNIQUE FOR						I unfull g Coll portuin and Both
	GENERATION OF AVM						Susan Allen and Detil
	AND COLLATERAL RISK INDICATOR RULE SET		-				Harasımowicz
PCT	GENERATION OF AVM	PCTUS0715793	2007/07/11	PUBLISHED			Covered by the assignment
	AND COLLATERAL RISK INDICATOR RULE SET						in Serial Number 11484262
US-UTILITY	SYSTEM AND METHOD	10688321	2003/10/17	OFFICE			Assignment to GMAC RFC
	FOR EVALUATING			ACTION			by Dan Bettenburg and
	SECONDARY MARKET			PENDING			Frank Doherty. This will be
	OPTIONS FOR LOANS						fixed to show assignment to
					-		Residential Funding
							Company, LLC
US-UTILITY	STORED, TEMPORARY	09952995	2001/09/14	APPEALED			Assignment to Residential
)	ALTERATION OF					_	Funding Corporation by
							Peter (Ken) Cychosz and
			10011000	OPPIOE			Dian Cina
US – UTILITY	TABLE IMPLEMENTED PROCEDURES WITH	09953491	2001/09/14	OFFICE			
	ATTRIBUTE CALLS			PENDING		,	
	RULES	-					
us-	BUSINESS RULES	61068221	2008/03/05	PENDING			
PROVISIONAL	MANAGEMENT SYSTEM AND METHOD						

# SCHEDULE V TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### **COMMERCIAL TORT CLAIMS**

None.

#### SCHEDULE VI TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### INITIAL COLLATERAL

#### 1. Mortgage Loans

- (a) All mortgage loans identified in the ATS (as hereinafter defined) under the column "ATS FF" by the Code T215. "ATS" means the internal database maintained by Residential Funding Company, LLC for the purposes of tracking the facility to which unsold mortgage loans are pledged.
- (b) Mortgage loans (i) secured by real estate located in Canada and for which the mortgage notes are in the possession of Computershare Trust Company of Canada and (ii) sold to Residential Funding Company, LLC on or prior to the issue date.
- (c) Mortgage loans insured by the Federal Housing Administration ("FHA") or the U.S. Department of Veterans Affairs ("VA") and as to which the applicable borrower has defaulted and a claim exists against either the VA or the FHA.

#### 2. Servicing Advances

All right, title and interest of either Residential Funding Company, LLC or GMAC Mortgage, LLC in and to Servicing P&I Advances and Servicing T&I Advances or Servicing Corporate Advances other than (i) Servicing Contracts with FNMA, Freddie Mac or GNMA or (ii) in the case of GMAC Mortgage, LLC any rights in any Servicing Contract transferred to GMACR MORTGAGE PRODUCTS, LLC prior to the Issue Date, and (iii) in the case of Residential Funding Company, LLC, any interest in any Servicing Contract transferred to RFC-GSAP Servicer Advance, LLC prior to the Issue Date.

- 3. Securities Accounts see attached Exhibit A to this Schedule VI.
- 4. Pledged Interests see attached Exhibit B to this Schedule VI.
- 5. Pledged Notes see attached Exhibit C to this Schedule VI.
- 6. Construction, Mezzanine and Working Capital Loans (i) all first lien construction loans, including distressed construction loans, (ii) all mezzanine loans, including distressed loans, secured by equity interests in entities owning real estate and real estate-related assets, and (iii) all working capital loans which were unencumbered as of February 29, 2008.

#### EXHIBIT A TO SCHEDULE VI

#### SECURITIES ACCOUNTS

Account Owner	Financial Institution	Account Number	Account Name
GMAC Mortgage, LLC	JP Morgan	G08567	GMAC Mortgage, LLC MSR Securities and HEQ Residual Account
GMAC Mortgage, LLC	JP Morgan	G5483	GMAC Mortgage, LLC Direct Pair Off Account
Passive Asset Transactions, LLC	JP Morgan	P66230	Passive Asset Transactions, LLC
Residential Funding Company, LLC	State Street	BGLS	Residential Funding Company, LLC Capital Markets Pledged RFC
Residential Funding Company, LLC	State Street	BGLX	Residential Funding Company, LLC PIA Pledged RFC
Residential Funding Company, LLC	State Street	BGLY	Residential Funding Company, LLC RIF Pledged RFC
Residential Funding Company, LLC	State Street	BGLU	Residential Funding Company, LLC Capital Markets Pledged RAHI II
Residential Funding Company, LLC	State Street	BGLV	Residential Funding Company, LLC RIF Pledged RAHI II
Residential Funding Company, LLC	State Street	BGLW	Residential Funding Company, LLC PIA Pledged RAHI II

#### EXHIBIT B TO SCHEDULE VI

#### PLEDGED INTERESTS

	In	terest		
Pledged Interests Issuer	Type of Interest	Interests Owned by Pledgor	Pledgor	% of Interests of Pledgor Pledged
Hidden Springs Sewer Company, LLC	Limited Liability Company	100%	Developers of Hidden Springs, LLC	100%
DOA Properties I, LLC	Limited Liability Company	100%	DOA Holding Properties, LLC	100%
DOA Properties II, LLC	Limited Liability Company	100%	DOA Holding Properties, LLC	100%
Residential Mortgage Real Estate Holdings, LLC	Limited Liability Company	100%	GMAC Mortgage, LLC	100%
GMCMTH, LLC	Limited Liability Company	100%	GMAC Model Home Finance, LLC	100%
KBOne, LLC	Limited Liability Company	100%	GMAC Model Home Finance, LLC	100%
LENOne, LLC	Limited Liability Company	100%	GMAC Model Home Finance, LLC	100%
WPSHOne, LLC	Limited Liability Company	100%	GMAC Model Home Finance, LLC	100%
RFC MHF Funding,	Limited Liability Company	100%	GMAC Model Home Finance, LLC	100%
Homecomings Financial Real Estate Holdings, LLC	Limited Liability Company	100%	Homecomings Financial, LLC	100%
GMAC Residential Holding Company, LLC	Limited Liability Company	100%	Residential Capital, LLC	100%

	In	terest		
Pledged Interests Issuer	Type of Interest	Interests Owned by Pledgor	Pledgor	% of Interests of Pledgor Pledged
Developers of Hidden Springs, LLC	Limited Liability Company	100%	Residential Funding Company, LLC	100%
DOA Holding Properties, LLC	Limited Liability Company	100%	Residential Funding Company, LLC	100%
GMAC Model Home Finance, LLC	Limited Liability Company	100%	Residential Funding Company, LLC	100%
RFC Construction Funding, LLC	Limited Liability Company	100%	Residential Funding Company, LLC	100%

#### **EXHIBIT C TO SCHEDULE VI**

#### PLEDGED NOTES

Pledged Note Issuer	Pledged Note	Pledged Note Holder
GX CE Funding B.V.	Note (Note Certificate No. 1) dated 4 June 2008 in the principal amount of EUR 556,992,836.00 due 3 June 2009 issued under the Variable Funding Loan Note Agreement dated 4 June 2008	Residential Capital, LLC
Viaduct (No. 7) Limited	Note dated 4 June 2008 in the principal amount of EUR 658,116,612.47 due 18 June 2008 issued under the Note Issuance Facility Deed dated on or about 2 June 2008	Residential Capital, LLC

#### **SCHEDULE VII**

#### TO AMENDED AND RESTATED TRHID PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### **DIRECT SUBSIDIARIES**

Parent	Subsidiary	Jurisdiction of Incorporation (Subsidiary)
GMAC Mortgage, LLC	CAP RE of Vermont, LLC	Vermont
	Ditech, LLC	Delaware
	Executive Trustee Services, LLC	Delaware
	GMAC Mortgage USA Corporation	Delaware
	GMAC Mortgage, LLC of TN	Delaware
	GMACR Mortgage Products, LLC	Delaware
	Ladue Associates, Inc.	Pennsylvania
	Passive Asset Transactions, LLC	Delaware
	Residential Consumer Services, LLC	Delaware
	Residential Mortgage Real Estate Holdings, LLC	Delaware
	Walnut Grove Funding, LLC	Delaware
	Asset Management Performance Services, LLC	Delaware
	Developers of Hidden Springs, LLC	Delaware
	DOA Holding Properties, LLC	Delaware
	EPRE LLC	Delaware
	Equity Investments II, LLC	Delaware
	Equity Investment III, LLC	Delaware
	Equity Investment IV, LLC	Delaware
	GMAC Model Home Finance I, LLC	Delaware
	GMAC-RFC Europe Limited	U.K.
	GMAC-RFC Holdings Limited	U.K.
	Homecomings Financial, LLC	Delaware
	REG-PFH, LLC	Delaware
	Residential Funding Mortgage Exchange, LLC	Delaware
	Residential Funding Real Estate Holdings, LLC	Delaware
	RFC - GSAP Servicer Advance, LLC	Delaware
	RFC Asset Holdings II, LLC	Delaware
	RFC Asset Management, LLC	Delaware
	RFC Construction Funding, LLC	Delaware
GMAC-RFC Holding	Residential Accredit Loans, Inc.	Delaware
Company, LLC	Residential Asset Mortgage Products, Inc.	Delaware
*	Residential Asset Securities Corporation	Delaware
	Residential Funding Company, LLC	Delaware
	Residential Funding Mortgage Securities I, Inc.	Delaware
	Residential Funding Mortgage Securities II, Inc.	Delaware
Residential Capital, LLC	GMAC Residential Holding Company, LLC	Delaware
	GMAC-RFC Holding Company, LLC	Delaware
Homecomings Financial,	HFN REO Sub II, LLC	Delaware
LLC	Homecomings Financial Real Estate Holdings, LLC	Delaware

Parent	Subsidiary	Jurisdiction of Incorporation (Subsidiary)
<b>GMAC</b> Residential Holding	GMAC Mortgage, LLC	Delaware
Company, LLC	GMACRH Settlement Services, LLC	Delaware
DOA Holding Properties,	DOA Properties I, LLC	Delaware
LLC	DOA Properties II, LLC	Delaware
	DOA Properties III (Models), LLC	Delaware
	DOA Properties IV, LLC	Delaware
	DOA Properties V (Lots-CA), LLC	Delaware
	DOA Properties VI, LLC	Delaware
	DOA Properties VII (Lots-NV), LLC	Delaware
	DOA Properties VIII, LLC	Delaware
	DOA Properties IX (Lots-Other), LLC	Delaware
	DOA Holdings NoteCo, LLC	Delaware
Equity Investment IV, LLC	Marbella Lakes Associates, LLC (f/k/a DOA	Delaware
(owns 66.67%)	Properties VIII (Marbella Lakes), LLC	Delaware
GMAC Model Home	CHM Holdings, LLC	Delaware
Finance I, LLC	Crim Holamgo, BBC	Bolaware
Residential Funding	GMAC Financiera, S.A. de C.V.	Mexico
Company, LLC (99.99%)	,	
Residential Funding	GMAC-RFC Auritec, S.A.	Mexico
Company, LLC (99.99999968%)		
Residential Funding Company, LLC (99%)	GMAC RFC International Holdings Cooperatief U.A.	Netherlands
GMAC-RFC Holding	GMAC RFC International Holdings Cooperatief	Netherlands
Company, LLC (0.01%)	U.A.	
Homecomings Financial, LLC (0.00000032%)	GMAC-RFC Auritec, S.A.	Mexico
RFC Construction Funding,	RC Properties I, LLC	Delaware
LLC	RC Properties II, LLC	Delaware
	RC Properties III, LLC	Delaware
	RC Properties IV, LLC	Delaware
	RC Properties V, LLC	Delaware
	RC Properties VI, LLC	Delaware
	RC Properties VII, LLC	Delaware
	RC Properties VIII, LLC	Delaware
	RC Properties IX, LLC	Delaware
	RC Properties X, LLC	Delaware
	RC Properties XI, LLC	Delaware
	RC Properties XII, LLC	Delaware
	RC Properties XIII, LLC	Delaware
	RC Properties XIV, LLC	Delaware
	RC Properties XV, LLC	Delaware
	RC Properties XVI, LLC	Delaware
	RC Properties XVII, LLC	Delaware

Parent	Subsidiary	Jurisdiction of Incorporation (Subsidiary)
	RC Properties XVIII, LLC	Delaware
	RC Properties XIX, LLC	Delaware
	RC Properties XX, LLC	Delaware

# SCHEDULE VIII TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### **EXCLUDED SIGNIFICANT SUBSIDIARIES**

None.

## SCHEDULE IX TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### **BAILMENT COLLATERAL**

- Stock Certificate dated May 8, 1995, certifying that GMAC-RFC Holding Company, LLC (formerly known as GMAC RF, Inc.) owns one thousand (1,000) shares of common stock, par value \$0.01 per share, of Residential Funding Mortgage Securities II, Inc., a corporation formed under the laws of the State of Delaware (the "Company"), standing in its name on the books of the Company, which is represented by Certificate No. 1, along with an undated Irrevocable Stock Power executed by GMAC-RFC Holding Company, LLC authorizing transfer to Wells Fargo Bank, N.A.
- 2. Stock Certificate dated December 7, 1994, certifying that GMAC-RFC Holding Company, LLC (formerly known as GMAC RF, Inc.) owns one thousand (1,000) shares of common stock, par value \$0.01 per share, of Residential Asset Securities Corporation, a corporation formed under the laws of the State of Delaware (the "Company"), standing in its name on the books of the Company, which is represented by Certificate No. 1, along with an undated Irrevocable Stock Power executed by GMAC-RFC Holding Company, LLC authorizing transfer to Wells Fargo Bank, N.A.
- 3. Stock Certificate dated August 14, 1995, certifying that GMAC-RFC Holding Company, LLC (formerly known as GMAC RF, Inc.) owns one thousand (1,000) shares of common stock, par value \$0.01 per share, of Residential Accredit Loans, Inc., a corporation formed under the laws of the State of Delaware (the "Company"), standing in its name on the books of the Company, which is represented by Certificate No. 1, along with an undated Irrevocable Stock Power executed by GMAC-RFC Holding Company, LLC authorizing transfer to Wells Fargo Bank, N.A.
- 4. Stock Certificate dated April 20, 2006, certifying that GMAC Mortgage, LLC (formerly known as GMAC Mortgage Corporation) owns three thousand (3,000) shares of common stock, par value \$0.01 per share, of GMAC Mortgage USA Corporation, a corporation formed under the laws of the State of Delaware (the "Company"), standing in its name on the books of the Company, which is represented by Certificate No. 1, along with an undated Irrevocable Stock Power executed by GMAC Mortgage, LLC authorizing transfer to Wells Fargo Bank, N.A.
- 5. Dutch Note (Note Certificate No. 1) dated 4 June 2008 in the principal amount of EUR 556,992,836.00 due 3 June 2009 issued under the Variable Funding Loan Note Agreement dated 4 June 2008 between GX CE Funding B.V., as issuer, and Residential Capital, LLC, as subscriber.
- 6. UK Note Certificate dated 4 June 2008 in the principal amount of £658,116,612.47 due 18 June 2008, issued under the Note Issuance Facility Deed dated 4 June 2008 between Viaduct (No. 7) Limited, as issuer, and Residential Capital, LLC, as noteholder.
- 7. Stock Certificate dated June 9, 2008, certifying that GMAC Mortgage, LLC (formerly known as GMAC Mortgage Corporation) owns one hundred (100) shares of common stock, without par

- value, of Ladue Associates, Inc., a corporation formed under the laws of the State of Delaware (the "Company"), standing in its name on the books of the Company, which is represented by Certificate No. 1; along with an Irrevocable Stock Power executed by GMAC Mortgage, LLC authorizing transfer to Wells Fargo Bank, N.A dated June 9, 2008.
- 8. Stock Certificate dated June 13, 2008, certifying that GMAC-RFC Holding Company, LLC (formerly known as GMAC RF, Inc.) owns one thousand (1,000) shares of common stock, par value \$0.01 per share, of Residential Asset Mortgage Products, Inc., a corporation formed under the laws of the State of Delaware (the "Company"), standing in its name on the books of the Company, which is represented by Certificate No. 2; along with an Irrevocable Stock Power executed by GMAC-RFC Holding Company, LLC authorizing transfer to Wells Fargo Bank, N.A dated June 13, 2008.
- 9. Stock Certificate dated June 13, 2008, certifying that GMAC-RFC Holding Company, LLC (formerly known as GMAC RF, Inc.) owns one thousand (1,000) shares of common stock, par value \$0.01 per share, of Residential Funding Mortgage Securities I, Inc., a corporation formed under the laws of the State of Delaware (the "Company"), standing in its name on the books of the Company, which is represented by Certificate No. 2; along with an Irrevocable Stock Power executed by GMAC-RFC Holding Company, LLC authorizing transfer to Wells Fargo Bank, N.A dated June 13, 2008.
- 10. Stock Certificate<sup>1</sup>, undated, certifying that RFC LLC is the Registered Proprietor of 122,276,661 ordinary shares, of £1 each, of GMAC-RFC Holdings Limited, a company incorporated in England and Wales (registered number 03471082) whose registered office is at Eastern Gate, Brants Bridge, Bracknell, Berkshire RG12 9BZ ("GMAC Holdings"), which is represented by Certificate No. 1; along with an undated Stock Transfer Form executed by Residential Funding Company, LLC with transferee information blank.
- 11. Stock Certificate<sup>†</sup>, undated, certifying that RFC LLC is the Registered Proprietor of 65 ordinary shares, of £1 each, of GMAC-RFC Europe Limited, a company incorporated in England and Wales (registered number 03987700) whose registered office is at Eastern Gate, Brants Bridge, Bracknell, Berkshire RG12 9BZ ("GMAC Europe"), which is represented by Certificate No. 1; along with an undated Stock Transfer Form executed by Residential Funding Company, LLC with transferee information blank.
- 12. Stock Certificate No. 1, dated July 20, 2009, certifying that Residential Funding Company, LLC owns 205,360,746 (two hundred five million three hundred sixty thousand seven hundred forty six) shares, each with a par value of \$1.00 (one Peso 00/100) legal currency of Mexico, representing the corporate capital stock of GMAC-RFC Auritec, S.A. (the "GMAC Auritec Shares"); along with an endorsement, dated July 20, 2009, executed by James N. Young on behalf of Residential Funding Company, LLC.
- 13. Stock Certificate No. 1, dated April 7, 2009, certifying that Residential Funding Company, LLC owns 57,198 (fifty seven thousand one hundred ninety eight) shares, each with a par value of \$1,000.00 (one thousand Pesos 00/100) representing the fixed portion the corporate capital stock of GMAC Financiera, S.A. de C.V., SOFOM, E.N.R. (the "GMAC Financiera Shares"); along

<sup>&</sup>lt;sup>1</sup> Notes printed in black and white with original signature.

- with an endorsement, dated April 7, 2009, executed by James N. Young on behalf of Residential Funding Company, LLC.
- 14. Limited Liability Company Interest Number 001 certifying that Residential Capital, LLC ("ResCap") is, and has been since June 2, 2006, a member and the owner of 100 fully paid and non-assessable interests of GMAC-RFC Holding Company, LLC, a limited liability company formed under the laws of the State of Delaware ("GMAC-RFC"), executed by the chief financial officer and secretary assistant secretary of GMAC-RFC on March 31, 2009. Along with a Membership Interest Power certifying that ResCap thereby sells, assigns and transfers unto Wells Fargo Bank, N.A., as first priority collateral agent, 100 interests of the limited liability company membership interests of GMAC-RFC, standing in the name of ResCap on the books of GMAC-RFC represented by Certificate No. 1 therewith, executed by James N. Young, CFO of ResCap, on March 31, 2009.
- 15. Limited Liability Company Interest Number 001 certifying that GMAC-RFC is, and has been since June 2, 2006, a member and the owner of 100 fully paid and non-assessable interests of Residential Funding Company, LLC, a limited liability company formed under the laws of the State of Delaware ("Residential"), executed by the chief financial officer and assistant secretary of Residential on March 31, 2009. Along with a Membership Interest Power certifying that GMAC-RFC thereby sells, assigns and transfers unto Wells Fargo Bank, N.A., as first priority collateral agent, 100 interests of the limited liability company membership interests of Residential, standing in the name of GMAC-RFC on the books of Residential represented by Certificate No. 1 therewith, executed by James N. Young, CFO of GMAC-RFC, on March 31, 2009.
- 16. Limited Liability Company Interest Number 1 certifying that RAHI is, and has been since November 14, 2008, a member and the owner of 100 fully paid and non-assessable interests of RAHI A, LLC, a limited liability company formed under the laws of the State of Delaware ("RAHI A"), executed by the chief executive officer and assistant secretary of RAHI A on November 14, 2008. Along with a Membership Interest Power certifying that RAHI thereby sells, assigns and transfers unto Wells Fargo Bank, N.A., as first priority collateral agent, 100 interests of the limited liability company membership interests of RAHI A, standing in the name of RAHI on the books of RAHI A represented by Certificate No. 1 therewith, executed by James N. Young, CFO of RAHI, on December 30, 2009.
- 17. Limited Liability Company Interest Number 1 certifying that PATI is, and has been since November 14, 2008, a member and the owner of 100 fully paid and non-assessable interests of PATI A, LLC, a limited liability company formed under the laws of the State of Delaware ("PATI A"), executed by the chief executive officer and assistant secretary of PATI A on November 14, 2008. Along with a Membership Interest Power certifying that PATI thereby sells, assigns and transfers unto Wells Fargo Bank, N.A., as first priority collateral agent, 100 interests of the limited liability company membership interests of PATI A, standing in the name of PATI on the books of PATI A represented by Certificate No. 1 therewith, executed by James N. Young, CFO of PATI, on December 30, 2009.

# SCHEDULE X TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### DEPOSIT ACCOUNTS AND SECURITIES ACCOUNTS

#### (a) Concentration Accounts

Account Owner	Financial Institution	Account Number	Account Name
Residential Capital, LLC	Bank of America	12354-69131	
Home Connects Lending Services, LLC	Bank of America	1233904474	Home Connects Lending Svcs Concentration
GMAC Residential Holding Company, LLC	Bank of America	990126021	GMAC Residential Hldg Corp Nevada Concentration
Residential Capital, LLC	Wachovia	2000042911388	Residential Capital, LLC Serv Advances Concentration Account for the benefit of Wells Fargo, N.A. as Collateral Control Agent
GMAC Mortgage, LLC	Wachovia	2000042898689	GMAC Mortgage, LLC Concentration Account for the benefit of Wells Fargo, N.A. as Collateral Control Agent
Residential Capital, LLC	Wachovia	2000042898663	Residential Capital, LLC Concentration Account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
Residential Capital, LLC	Wachovia	2000041713626	Residential Capital, LLC IBG Concentration Account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
Residential Funding Company, LLC	Wachovia	2000042898676	Residential Funding Company, LLC Concentration Account for the benefit of Wells Fargo, N.A. as Collateral Control Agent

Account Owner	Financial Institution	Account Number	Account Name
GMAC Mortgage USA Corporation	Deutsche Bank	451530	GMAC Mortgage USA Corporation Concentration
GMAC Mortgage, LLC	Deutsche Bank	00-392446	GMAC CONCENTRATION WIRE
GMAC Mortgage, LLC	Citibank	30609909	GMAC MORTGAGE WIRE CONC

#### (b) Sales Proceeds Accounts

Account Owner	Financial Institution	Account Number	Account Name
Residential Capital, LLC	Bank of America	1235582255	
Residential Funding Company, LLC <sup>2</sup>	Wachovia	2000041713671	Residential Funding Company, LLC
Residential Funding Company, LLC	Wachovia	2000041713451	Residential Funding Company, LLC Sales Proceeds Account for the benefit of Wells Fargo, N.A. as Collateral Control Agent
Residential Mortgage Real Estate Holdings, LLC	Wachovia	2000041713969	Residential Mortgage Real Estate Holdings, LLC Sales Proceeds Account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
Residential Funding Real Estate Holdings, LLC	Wachovia	2000041713972	Residential Funding Real Estate Holdings, LLC Sales Proceeds Account for the benefit of Wells Fargo Bank, N.A. as Collateral

<sup>&</sup>lt;sup>2</sup> This is a Servicing Advances Account

Account Owner	Financial Institution	Account Number	Account Name
			Control Agent
Homecomings Financial Real Estate Holdings, LLC	Wachovia	2000041713985	Homecomings Financial Real Estate Holdings, LLC Sales Proceeds Account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent

#### c) Collection Accounts

Account Owner	Financial Institution	Account Number	Account Name
GMAC Mortgage, LLC	Bank of America	7765600532	GMAC MORTGAGE CORP
GMAC Mortgage, LLC	Bank of America	725377.1	GMACM/GMAC Servicing Rights Collection Acct
Residential Capital, LLC	Bank of America	1235469131	
Residential Funding Company, LLC	Bank of America	725378.1	RFC/GMAC Servicing Rights Collection Acct
GMAC Residential Holding Company, LLC	Bank of America	1235617150	GMAC RESIDENTIAL HOLDING
Residential Capital, LLC	Banc of America Securities, LLC	24901052	

Account Owner	Financial Institution	Account Number	Account Name
GMAC Mortgage, LLC	JP Morgan	0728408567	GMACM MSR Securities and HEQ Residual Account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
GMAC Mortgage, LLC	JP Morgan	0728454823	GMACM Direct Pairoff Account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
Passive Asset Transactions, LLC	JP Morgan	0777163338	Passive Asset Transactions, LLC for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
Developers of Hidden Springs, LLC	JP Morgan	1106335	Developers of Hidden Springs, LLC account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
Developers of Hidden Springs, LLC	JP Morgan	1106780	Developers of Hidden Springs, LLC account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
DOA Holding Properties, LLC	JP Morgan	765905476	DOA Holding Properties, LLC account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
DOA Holding Properties, LLC	JP Morgan	765905468	DOA Holding Properties, LLC account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
Homecomings Financial, LLC	JP Morgan	1134675	Homecomings Financial, LLC account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
Homecomings Financial, LLC	JP Morgan	5113180	Homecomings Financial, LLC account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent

Account Owner	Financial Institution	Account Number	Account Name
Residential Funding Company, LLC	JP Morgan	1099928	Residential Funding Company, LLC account for the benefit of Wells Fargo Bank, N.A. as Collateral Control Agent
Residential Funding Company, LLC	JP Morgan	1103613	Residential Funding Company, LLC account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
Residential Funding Company, LLC	JP Morgan	5218640	Residential Funding Company, LLC account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
Residential Funding Company, LLC	JP Morgan	708081617	Residential Funding Company, LLC account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
Residential Funding Company, LLC	JP Morgan	5750873	Residential Funding Company, LLC account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
Residential Funding Company, LLC	JP Morgan	5315476	Residential Funding Company, LLC account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
Residential Funding Company, LLC	JP Morgan	777175639	Residential Funding Company, LLC account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
Residential Funding Company, LLC	JP Morgan	5531225	Residential Funding Company, LLC account for the benefit of Wells Fargo Bank, N.A., as Collateral Control Agent
RFC Construction Funding, LLC	JP Morgan	5581966	RFC Construction Funding LLC a Delaware Limited Liability Company
Residential Funding Company, LLC	State Street	004 35 131	Residential Funding Company, LLC Capital Markets Pledged RFC
Residential Funding Company, LLC	State Street	004 351 72	Residential Funding Company, LLC PIA Pledged RFC

Account Owner	Financial Institution	Account Number	Account Name
Residential Funding Company, LLC	State Street	004 351 80	Residential Funding Company, LLC RIF Pledged RFC
RFC Asset Holdings II, LLC	State Street	00435149	RFC ASSETS HOLDINGS II, LLC CAPITAL MARKETS PLEDGED RAHI II
RFC Asset Holdings II, LLC	State Street	00435156	RFC ASSETS HOLDINGS II, LLC-RIF PLEDGED RAHI II
RFC Asset Holdings II, LLC	State Street	00435164	RFAH-PIA PLEDGED RAHI II
Residential Funding Company, LLC	State Street	00076174	RFC Principal Inv. Activities
RFC Asset Holdings II, LLC	State Street	00100453	RFAH Principal Inv. Activities Loans
RFC Asset Holdings II, LLC	State Street	00100446	RFC Asset Holdings II, LLC
Residential Funding Company, LLC	State Street	00100461	GMAC-RFC, LLC Securities
Passive Asset Transactions, LLC	Wachovia	2000041713781	Passive Asset Transactions, LLC
RFC Asset Holdings II, LLC	Wachovia	2000041713956	RFC Asset Holdings II, LLC
Ditech, LLC	Wachovia	200001330105	Ditech, LLC
GMAC Mortgage USA Corporation	Wachovia	2079951058907	GMAC Mortgage USA Corporation

Account Owner	Financial Institution	Account Number	Account Name
Residential Consumer Services, LLC	Wachovia	2000201447570	Residential Consumer Services, LLC
Residential Funding Company, LLC	Wachovia	2000042911870	Residential Funding Company, LLC
Residential Funding Company, LLC	Wachovia	2000014428825	Residential Funding Company, LLC
Residential Funding Company, LLC	Wachovia	2000041714706	Residential Funding Company, LLC
Residential Funding Company, LLC	Wachovia	2000045277621	Residential Funding Company, LLC
GMAC Mortgage, LLC	Wachovia	2000041714353	GMAC Mortgage, LLC
GMAC Mortgage, LLC	Wachovia	2000041713668	GMAC Mortgage, LLC
GMAC Mortgage, LLC	Wachovia	2000042911867	GMAC Mortgage, LLC
GMAC Mortgage, LLC	Wachovia	2079950083067	GMAC Mortgage, LLC
GMAC Mortgage, LLC	Wachovia	2079950061474	GMAC Mortgage, LLC
GMAC Mortgage, LLC	Wachovia	2079950061461	GMAC Mortgage, LLC

Account Owner	Financial Institution	Account Number	Account Name
GMAC Mortgage, LLC	Wachovia	2100012764397	GMAC Mortgage, LLC
GMAC Mortgage, LLC	Wachovia	2000042900616	GMAC Mortgage, LLC
GMAC Mortgage, LLC	Wachovia	2100012536910	GMAC Mortgage, LLC
Residential Funding Mortgage Securities I, Inc.	US Bank	152100013209	Residential Funding Mortgage
RFC Asset Holdings II, LLC	US Bank	153910004800	RFC Asset Holdings 2 LLC
RFC Asset Management, LLC	US Bank	153910011920	RFC Asset Management Inc
RFC SFJV-2002., LLC	US Bank	153910011938	RFC SFJV 2002 LLC
RCSFJV 2004, LLC	US Bank	10479189443	RCSFJV2004 LLC
Homecomings Financial, LLC	US Bank	152100013217	HOMECOMINGS FINANCIAL NETWORK INC
Residential Funding Company, LLC	US Bank	104756807830	RESIDENTIAL FUNDING COMPANY, LLC
Residential Funding Company, LLC	US Bank	104757811591	RESIDENTIAL FUNDING COMPANY, LLC
Residential Funding Company, LLC	US Bank	152100013191	RESIDENTIAL FUNDING COMPANY, LLC

Account Owner	Financial Institution	Account Number	Account Name
GMAC Mortgage USA Corporation	Deutsche Bank	00451549	GMAC Mortgage USA Corp First Mtge Wires
GMAC Mortgage USA Corporation	Deutsche Bank	00451557	GMAC Mortgage USA Corp 2 <sup>nd</sup> Mtge Wires
GMAC Mortgage, LLC	Deutsche Bank	00-318756	GMAC MORTGAGE CORPORATION
GMAC Mortgage, LLC	Deutsche Bank	00-330608	GMAC MTG CORP/DITECH WIR
GMAC Mortgage, LLC	Deutsche Bank	00-374678	GMAC MORTGAGE CORPORATION
GMAC Mortgage, LLC	Deutsche Bank	00-389706	GMAC HOME EQUITY FUNDING
GMAC Mortgage, LLC	Deutsche Bank	00-407599	GMAC BTCHEQUE MASTER FUN
GMAC Mortgage, LLC	Deutsche Bank	00-389722	GMAC CONSTRUCTION FUNGIN
GMACR Mortgage Products, LLC	GMAC Bank	2210115628	GMACR Mortgage Products, LLC
GMAC Mortgage, LLC	Citibank	30609933	GMAC WHOLESALE LENDING
Residential Capital, LLC	Citibank	11215175	Residential Capital LLC EUR Operating
Residential Capital, LLC	Citibank.	11215183	Residential Capital LLC GBP Operating

Account Owner	Financial Institution	Account Number	Account Name
Residential Capital, LLC	Citibank	11216643	Residential Capital LLC MXN Operating
Residential Capital, LLC	Citibank	11902075	Residential Capital LLC CAD Operating
Residential Capital, LLC	Citibank	11902083	Residential Capital LLC AUD Operating
Residential Capital, LLC	Evergreen Service Company, LLC	497-1009371602	Residential Capital, LLC
Residential Capital, LLC	Evergreen Service Company, LLC	497-1009371627	Residential Capital, LLC

## (d) <u>Securities Accounts</u>

Account Owner	Financial Institution	Account Number	Account Name
Passive Asset Transactions, LLC	JP Morgan	P66230	Passive Asset Transactions, LLC
GMAC Mortgage, LLC	JP Morgan	G54823	GMAC Mortgage, LLC Direct Pair Off Account
GMAC Mortgage, LLC	JP Morgan	G08567	GMAC Mortgage, LLC MSR Securities and HEQ Residual Account
RFC Asset Holdings	State Street	BGLG	RFAH PRINCIPAL INV. ACTIVITIES LOAN

Account Owner	Financial Institution	Account Number	Account Name
RFC Asset Holdings	State Street	BGLF	RFC ASSET HOLDINGS II, LLC
RFC Asset Holdings	State Street	BGLU	CAPITAL MARKETS PLEDGED RAHI II
RFC Asset Holdings II, LLC	State Street	BGLV	RIF PLEDGED RAHI II
RFC Asset Holdings II, LLC	State Street	BGLW	PIA PLEDGED RAHI II
Residential Funding Company, LLC	State Street	BGLM	GMAC-RFC, LLC SECURITIES
Residential Funding Company, LLC	State Street	BGLS	Residential Funding Company, LLC Capital Markets Pledged RFC
Residential Funding Company, LLC	State Street	BGLX	Residential Funding Company, LLC PIA Pledged RFC
Residential Funding Company, LLC	State Street	BGLY	Residential Funding Company, LLC RIF Pledged RFC
Residential Funding Company, LLC	State Street	BGLJ	RFC Principal Inv. Activities

# SCHEDULE XI TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### INITIAL COLLATERAL VALUE

- 1) As of April 30, 2008, the carrying value of the U.S. mortgage loans referred to in Section 1(a) of Schedule VI to each of the Security Agreements was \$2,063,000,000.
- 2) As of April 30, 2008, the carrying value of the Canadian mortgage loans referred to on Schedule VI to each of the Security Agreements was \$259,000,000.
- 3) As of April 30, 2008, the carrying value of the government receivables referred to in <u>Section 1(c)</u> of Schedule VI to each of the Security Agreements was \$207,000,000.
- 4) As of April 30, 2008, the carrying value of the servicing advances referred to in <u>Section 2</u> of Schedule VI to each of the Security Agreements was \$763,000,000.
- 5) As of April 30, 2008, the carrying value of the securities in the Securities Accounts and the securities otherwise included in <u>Section 3</u> of Schedule VI to each Security Agreement was \$242,000,000.
- 6) As of April 30, 2008, the carrying value of the real property owned by Homecomings Financial Real Estate Holdings, LLC, GMAC Residential Holding Company, LLC, GMAC Residential Holding Company, LLC (the equity interests of which are included in Section 4 of Schedule VI to the Security Agreements) was \$512,000,000.
- 7) As of April 30, 2008, the carrying value of the equity interests of RFC Construction Funding, LLC included in Section 4 of Schedule VI to the Security Agreements was \$971,000,000.
- 8) As of April 30, 2008, the carrying value of the equity interests of Residential Funding Company, LLC, DOA Holding Properties I, LLC and DOA Properties II, LLC included in Section 4 of Schedule VI to each Security Agreement was \$42,000,000.
- 9) As of April 30, 2008, the carrying value of the equity interests of Developers of Hidden Springs, LLC and Hidden Springs Sewer Company, LLC included in Section 4 of Schedule VI to each Security Agreement was \$8,000,000.
- 10) As of April 30, 2008, the carrying value of the equity interests of GMAC Model Home Finance, LLC, KBOne, LLC, LENOne, LLC, GMCMTH, LLC and WPSHOne, LLC included in Section 4 of Schedule VI to the Security Agreements was \$974,000,000.
- 11) As of April 30, 2008, the carrying values of the residential mortgage loans and construction loans securing the Viaduct No. 7 Limited Pledged Note included in <u>Section 5</u> of Schedule VI to the Security Agreements were \$940,000,000 and \$107,000,000, respectively.
- 12) As of April 30, 2008, the carrying value of the residential mortgage loans and transfer certificates securing the GX CE Funding BV Pledged Note included in <u>Section 5</u> of Schedule VI to the Security Agreements was \$1,374,000,000.

# SCHEDULE XI TO AMENDED AND RESTATED THIRD PRIORITY PLEDGE AND SECURITY AGREEMENT AND IRREVOCABLE PROXY

#### NOTICE INFORMATION

Residential Funding Company, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565

Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

With copy to:

Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

GMAC Mortgage, LLC

c/o Residential Funding Company, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

With copy to:

Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

Homecomings Financial, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Fax: (800) 301-0383

Email: jerry.lombardo@gmacrescap.com

GMAC-RFC Holding Company, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

GMAC Residential Holding Company, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

#### **Equity Pledgors:**

GMAC Model Home Finance I, LLC One Meridian Crossings, Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

With copy to:

Residential Capital, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Developers of Hidden Springs, LLC One Meridian Crossings, Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

#### With copy to:

Residential Capital, LLC One Meridian Crossings Suite 100 Minneapolis, MN 55423

Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

DOA Holding Properties, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

#### With copy to:

Residential Capital, LLC One Meridian Crossings Suite 100 Minneapolis, MN 55423

Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524 Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Equity Investment IV, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

#### With copy to:

Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

RFC Construction Funding, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

## **FABS Grantors**:

RFC Asset Holdings II, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

#### With copy to:

Residential Capital, LLC One Meridian Crossings Suite 100 Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Passive Asset Transactions, LLC 1100 Virginia Drive Fort Washington, PA 19034

#### With copy to:

Residential Capital, LLC One Meridian Crossings Suite 100 Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: <u>treasurer@gmacrescap.com</u>

Email: tammy.hamzehpour@gmacrescap.com

#### Additional Account Parties:

Residential Funding Real Estate Holdings, LLC One Meridian Crossings Suite 100 Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565

Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

With copy to:

Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: <u>treasurer@gmacrescap.com</u>

Email: tammy.hamzehpour@gmacrescap.com

Residential Mortgage Real Estate Holdings, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

## With copy to:

Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Homecomings Financial Real Estate Holdings, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565

Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Ameriland, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

REG-PFH, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Home Connects Lending Services, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

GMACR Mortgage Products, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Ditech, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Residential Consumer Services, LLC

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

**GMAC Mortgage USA Corporation** 

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

#### With Copy to:

Residential Capital, LLC One Meridian Crossings Suite 100 Minneapolis, MN 55423

Attn: Tammy Hamzehpour

Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

Residential Funding Mortgage Securities I, Inc.

One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

RFC Asset Management, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

#### With Copy to:

Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

RFC SFJV-2002, LLC One Meridian Crossings Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

#### With Copy to:

Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

RCSFJV2004, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Jerry Lombardo Phone: (952) 857-6565 Fax: (866) 501-6585

Email: jerry.lombardo@gmacrescap.com

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Residential Capital, LLC One Meridian Crossings

Suite 100

Minneapolis, MN 55423 Attn: Tammy Hamzehpour Phone: (952) 857-6415 Fax: (866) 572-7524

Email: treasurer@gmacrescap.com

Email: tammy.hamzehpour@gmacrescap.com

#### The Third Priority Collateral Agent:

Wells Fargo Bank, N.A.

Attn: ResCap-GMAC: Michael Pinzon, Vice President

45 Broadway, 14th Floor New York, NY 10006

Tel: 212-515-5264 Fax: 212-515-1576 Email: michael.d.pinzon@wellsfargo.com

## The Collateral Control Agent:

Wells Fargo Bank, N.A.

Attn: ResCap-GMAC: Michael Pinzon, Vice President

45 Broadway, 14th Floor New York, NY 10006

Tel: 212-515-5264 Fax: 212-515-1576 Email: michael.cl.pinzon@wellsfargo.com