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June 27, 2013

VIA ECF

The Honorable Martin Glenn
United States Bankruptcy Court
for the Southern District of New York
One Bowling Green
New York, New York 10004

RE: American Residential Equities, LLC v. GMAC Mortgage, LLC et al.,
(Adv. Pro. No. 12-01934, in Ch. 11 case 12-12020)

Dear Judge Glenn:

We represent the plaintiff in the above-referenced adversary proceeding. As suggested by the Court at the argument held on June 12, 2013, we have conferred with counsel for defendant Ally Financial, Inc. ("Ally") and can now represent to the Court that we have reached an agreement with them that, in light of the possible impact of the Court's *Order Granting Debtors' Motion for an Order Under Bankruptcy Code Sections 105(a) and 363(b) Authorizing the Debtors to Enter Into a Plan Support Agreement with Ally Financial Inc., the Creditors' Committee, and Certain Consenting Claimants* [Docket No. 4098] and the chapter 11 plan contemplated therein on the claims asserted against Ally in this matter, we will not brief the jurisdictional and abstention issues with respect to Ally and they accordingly will not be required to file a responsive brief on those issues.

Respectfully,



John W. Brewer

cc: Judson Brown, counsel for Ally (via email)
Richard G. Haddad, counsel for Ally (via email)

