

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

RESIDENTIAL CAPITAL, LLC; et al.,

Plaintiffs,

v.

UMB BANK, N.A., IN ITS CAPACITY AS
INDENTURE TRUSTEE FOR THE 9.625%
JUNIOR SECURED GUARANTEED
NOTES, et al.,

Defendants.

OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, on behalf of the estate of the
Debtors,

Plaintiffs,

v.

UMB BANK, N.A., AS SUCCESSOR
INDENTURE TRUSTEE UNDER THAT
CERTAIN INDENTURE, dated as of June 6,
2008, et al.,

Defendants.

)
) Case No. 12-12020 (MG)
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) Chapter 11
)

) Jointly Administered
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) Adv. Case No. 13-01343 (MG)
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)
) Adversary Proceeding
) No. 13-01277 (MG)
)

**CORRECTED EXHIBITS OFFERED IN EVIDENCE IN CONNECTION WITH THE
CORRECTED DIRECT TESTIMONY OF ROBERT S. BINGHAM**



The Ad Hoc Group of Junior Secured Noteholders intend to offer in evidence the following exhibits in connection with the direct testimony of Robert S. Bingham: DX AUH, DX ATL, DX AYE, DX AUI, DX AYH, DX ATQ, DX AME, DX ASH, DX ASI, DX ANE, DX ASJ, DX ANQ, DX ATF, and DX AOK.

Dated: November 24, 2013

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J. Christopher Shore
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-and-

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