

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----  
In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

-----  
RESIDENTIAL CAPITAL, LLC; et al.,

Plaintiffs,

v.

UMB BANK, N.A., IN ITS CAPACITY AS  
INDENTURE TRUSTEE FOR THE 9.625%  
JUNIOR SECURED GUARANTEED  
NOTES, et al.,

Defendants.

-----  
OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS, on behalf of the estate of the  
Debtors,

Plaintiffs,

v.

UMB BANK, N.A., AS SUCCESSOR  
INDENTURE TRUSTEE UNDER THAT  
CERTAIN INDENTURE, dated as of June 6,  
2008, et al.,

Defendants.

)  
) Case No. 12-12020 (MG)  
)

) Chapter 11  
)

) Jointly Administered  
)

)  
)  
)  
)  
)  
) Adv. Case No. 13-01343 (MG)  
)

)  
)  
) Adversary Proceeding  
) No. 13-01277 (MG)  
)  
)

-----  
**CORRECTED EXHIBITS OFFERED IN EVIDENCE IN CONNECTION WITH THE  
CORRECTED DIRECT TESTIMONY OF ROBERT S. BINGHAM**



The Ad Hoc Group of Junior Secured Noteholders intend to offer in evidence the following exhibits in connection with the direct testimony of Robert S. Bingham: DX AUH, DX ATL, DX AYE, DX AUI, DX AYH, DX ATQ, DX AME, DX ASH, DX ASI, DX ANE, DX ASJ, DX ANQ, DX ATF, and DX AOK.

Dated: November 24, 2013

WHITE & CASE LLP  
1155 Avenue of the Americas  
New York, New York 10036-2787  
Telephone: (212) 819-8200  
Facsimile: (212) 354-8113  
J. Christopher Shore  
Harrison L. Denman

-and-

By: /s/ Gerard Uzzi

MILBANK, TWEED, HADLEY &  
MCCLOY LLP  
1 Chase Manhattan Plaza  
New York, New York 10005  
Telephone: (212) 530-5000  
Facsimile: (212) 530-5219  
Gerard Uzzi  
David S. Cohen  
Daniel M. Perry  
Atara Miller

*Attorneys for the Notes Trustee and Ad  
Hoc Committee*