

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

RESIDENTIAL CAPITAL, LLC; et al.,

Plaintiffs,

V.

UMB BANK, N.A., IN ITS CAPACITY AS
INDENTURE TRUSTEE FOR THE 9.625%
JUNIOR SECURED GUARANTEED
NOTES, et al.,

Defendants.

Adv. Case No. 13-01343 (MG)

OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, on behalf of the estate of the
Debtors,

Plaintiffs,

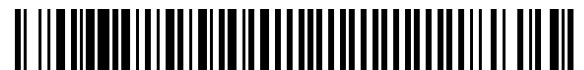
V.

UMB BANK, N.A., AS SUCCESSOR
INDENTURE TRUSTEE UNDER THAT
CERTAIN INDENTURE, dated as of June 6,
2008, et al.,

Defendants.

Adversary Proceeding
No. 13-01277 (MG)

**EXHIBITS OFFERED IN EVIDENCE BY THE AD HOC GROUP OF JUNIOR
SECURED NOTEHOLDERS**



Without objection, the Ad Hoc Group of Junior Secured Noteholders offer the following exhibits in evidence: DX AJB, DX AJT, DX AJU, DX AJZ, DX AKB, DX AKD, DX AKK, DX AKN, DX AKS, DX AKU, DX ALE, DX ALF, DX ALM, DX ALW, DX ALX, DX ALZ, DX AMB, DX AMF, DX AMH, DX AMI, DX AMK, DX AML, DX AMM, DX AMN, DX AMO, DX AMP, DX AND, DX ANF, DX ANG, DX ANI, DX ANJ, DX AOL, DX AON, DX AOQ, DX AOX, DX AOW, DX APE, DX APQ, DX APW, DX APX, DX AQO, DX AQR, DX AQT, DX AQU, DX AQW, DX AQX, DX AQZ, DX ARA, DX ARB, DX ARF, DX ARS, DX ARV, DX ARW, DX ARX, DX ASG, DX ASL, DX ASP, DX ASY, DX ATT, DX ATX, DX AUA, DX AUD, DX AUE, DX AUK, DX AWA, DX AYC, DX AYF, DX AYQ, DX AYZ, DX AZF, DX AZJ, DX AZK, DX AZL, DX AZM, DX AZO, DX AZS, DX AZT, DX AZY, DX BAC, DX BAD, DX BAE, DX BAF, DX BAG, DX BAH, DX BAI, DX BAJ, DX BAO, DX BAR, DX BCD, DX BCG, DX BCM, DX BDD, and DX BDH.

Without objection, the Ad Hoc Group of Junior Secured Noteholders offer the following exhibits in evidence for limited purposes: DX AJC, DX AJD, DX AJE, DX AJF, DX AJG, DX AJH, DX AJI, DX AJJ, DX AJK, DX AJL, DX AJM, DX AJN, DX AJO, DX AJP, DX AJQ, DX AJR, DX AJS, DX AKE, DX AMC, DX AMD, DX AMG, DX AMJ, DX APB, DX AQJ, DX AQN, DX AQP, DX AQS, DX AQY, DX ARO, DX AUO, DX AUP, DX AUQ, DX AUR, DX AUS, DX AUT, DX AUU, DX AUV, DX AUW, DX AUX, DX AUY, DX AUZ, DX AVA, DX AVB, DX AVC, DX AVD, DX AVE, DX AVG, DX AVH, DX AVI, DX AVJ, DX AVK, DX AVL, DX AVM, DX AVN, DX AVO, DX AVP, DX AVQ, DX AVR, DX AVS, DX AVT, DX AVU, DX AVV, DX AVW, DX AVX, DX AVY, DX AVZ, DX AWB, DX AWC, DX AWD, DX AWE, DX AWF, DX AWG, DX AWH, DX AWI, DX AWJ, DX AWK,

DX AWL, DX AWM, DX AWO, DX AWS, DX AXM, DX AXN, DX AXO, DX AXP, DX
AXU, DX AXW, DX AXX, DX AYV, DX BAL, DX BBZ, DX BCA, and DX BCE.

Dated: November 26, 2013

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