

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

RESIDENTIAL CAPITAL, LLC, et al.,

Debtors.

RESIDENTIAL CAPITAL, LLC; et al.,

Plaintiffs,

v.

UMB BANK, N.A., IN ITS CAPACITY AS
INDENTURE TRUSTEE FOR THE 9.625%
JUNIOR SECURED GUARANTEED
NOTES, et al.,

Defendants.

OFFICIAL COMMITTEE OF UNSECURED
CREDITORS, on behalf of the estate of the
Debtors,

Plaintiffs,

v.

UMB BANK, N.A., AS SUCCESSOR
INDENTURE TRUSTEE UNDER THAT
CERTAIN INDENTURE, dated as of June 6,
2008, et al.,

Defendants.

Case No. 12-12020 (MG)

Chapter 11

Jointly Administered

Adv. Case No. 13-01343 (MG)

Adv. Case No. 13-01277 (MG)

**JOINT STIPULATION DISMISSING
CONSOLIDATED ADVERSARY PROCEEDING**

Pursuant to the *Second Amended Joint Chapter 11 Plan of Residential Capital, LLC, et al.*, and the *Official Committee Of Unsecured Creditors*, [Docket No. 6065-1], which the Court



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confirmed by order, dated December 11, 2013 [Docket No. 6065], and Federal Rule of Civil Procedure 41 (made applicable hereto by Federal Rule of Bankruptcy Procedure 7041), Residential Capital, LLC (“ResCap”), GMAC Mortgage LLC (“GMACM”), Residential Funding Company, LLC (“RFC”), and each of their affiliated debtors and debtors-in-possession (collectively, the “Debtors”), together with the Official Committee of Unsecured Creditors (the “Committee”), plaintiffs and counterclaim defendants in the above-captioned consolidated adversary proceedings (the “Consolidated Adversary Proceedings”), and the Ad Hoc Group of Junior Secured Noteholders together with UMB Bank, N.A., and Wells Fargo Bank, N.A., defendants and counterclaim plaintiffs in the Consolidated Adversary Proceedings, hereby stipulate to the dismissal of the Consolidated Adversary Proceedings with prejudice and without fees, costs, or expenses awarded to any party.

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Dated: December 18, 2013
New York, New York

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