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Counsel for the ResCap Liquidating Trust

UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK

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: Adv. Proc. 16-01202 (MG)
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: Case No. 12-12020 (MG)
: Chapter 11
: Jointly Administered

PROPOSED AGENDA FOR MATTERS SCHEDULED TO BE HEARD ON FEBRUARY 28, 2017 AT 10:00 A.M. (PREVAILING EASTERN TIME)

Location of Hearing: United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton U.S. Custom House, Courtroom 523, One Bowling Green, New York, NY 10004-1408

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I. UNCONTESTED MATTERS:

1. Aldridge Pite, LLP's Motion to Dismiss Complaint for Failure to State a Claim Upon Which Relief Can be Granted; Or, in the Alternative, More Definite Statement [Adv. Proc. Docket No. 5]

Related Document(s):

- **a.** Adversary Proceeding Complaint [Adv. Proc. Docket No. 1]
- **b.** Summons with Notice of Pre-Trial Conference [Adv. Proc. Docket No. 2]
- c. Notice of Adjournment of Hearing on Aldridge Pite, LLP's Motion to Dismiss Complaint for Failure to State a Claim Upon Which Relief Can Be Granted; Or, in the Alternative, More Definitive Statement [Adv. Proc. Docket No. 8]
- d. Notice of Adjournment of Hearing on (I) Aldridge Pite, LLP's Motion to Dismiss Complaint for Failure to State a Claim Upon Which Relief Can be Granted; Or, in the Alternative, More Definitive Statement and (II) Defendants' Motion to Dismiss Adversary Complaint [Adv. Proc. Docket No. 13]

Response(s): None.

Status: The hearing on this matter will be going forward.

2. Defendants' [Ocwen Loan Servicing, LLC, and Deutsche Bank Trust Company, as Trustee for Harbor View Mortgage Loan Trust Mortgage Loan Pass-Through Certificates, Series 2004] Motion to Dismiss Plaintiff's Adversary Complaint [Adv. Proc. Docket No. 11]

Related Document(s):

- **a.** Adversary Proceeding Complaint [Adv. Proc. Docket No. 1]
- **b.** Summons with Notice of Pre-Trial Conference [Adv. Proc. Docket No. 2]
- c. Answer to Complaint filed by Defendant Deutsche Bank National Trust Company, solely as Trustee for HarborView Mortgage Loan Trust Mortgage Loan Pass-Through Certificates, Series 2004-6 and Ocwen Loan Servicing, LLC [Adv. Proc. Docket No. 3]
- d. Notice of Adjournment of Hearing on (I) Aldridge Pite, LLP's Motion to Dismiss Complaint for Failure to State a Claim Upon Which Relief Can be Granted; Or, in the Alternative, More Definitive Statement and (II) Defendants' Motion to Dismiss Adversary Complaint [Adv. Proc. Docket No. 13]

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e. Notice of Presentment of Order on Defendants' Motion to Dismiss Plaintiff's Adversary Complaint [Adv. Proc. Docket No. 12]

Response(s): None.

Status: The hearing on this matter will be going forward.

3. The ResCap Liquidating Trust's Motion to Dismiss Plaintiff's Adversary Complaint [Adv. Proc. Docket No. 15]

Related Document(s):

- **a.** Adversary Proceeding Complaint [Adv. Proc. Docket No. 1]
- **b.** Summons with Notice of Pre-Trial Conference [Adv. Proc. Docket No. 2]

Response(s): None.

Status: The hearing on this matter will be going forward.

Dated: February 24, 2017 /s/ Norman S. Rosenbaum

New York, New York

Norman S. Rosenbaum

Jordan A. Wishnew

Jessica J. Arett

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