

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

STARRY GROUP HOLDINGS, INC., et al.,¹

Debtors.

Chapter 11

Case No. 23-10219 (KBO)


(Jointly Administered)

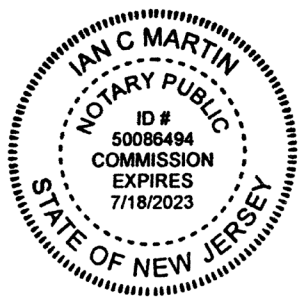
**AFFIDAVIT OF PUBLICATION OF THE NOTICE OF (A) APPROVAL OF
DISCLOSURE STATEMENT, (B) PLAN CONFIRMATION HEARING AND (C)
DEADLINE TO VOTE ON AND OBJECT TO CONFIRMATION OF PLAN**

¹ The debtors in these cases, along with the last four digits of each debtor's federal tax identification number, are: Starry Group Holdings, Inc. (9355); Starry, Inc. (9616); Connect Everyone LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Foreign Holdings Inc. (3025); and Starry PR Inc. (1214). The debtors' address is 38 Chauncy Street, Suite 200, Boston, Massachusetts 02111.



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localization & comp vision; Using
real-time robotic contrl, sensor
fusion, localization, mappng, path
planning, & navigation algorithms;
Robotic Optng Systm (ROS);
Simulation, 3D modling &
visualization of robot contrl
algrthms & sensor data; Machine
learning, deep learning & reinfrmnt
learning; Programmg languages
Python & C++; Communicating
complex quantitative analitics;
Foundational tech dvlpmnt through
hnds-on expmrntmtn &
application; & Transfrmng
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wrkg prototy pes. Exp may be
gaind thr coursewrk. Succssful
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asssmtnt (incl technical codng), &
provide a satisfctry techncl
presentation in addition to 2
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Req. No: R000077333.

Software Development Engineer, Advisor

Fiserv Solutions, LLC seeks
Software Development Engineer,
Advisor in Brookfield, WI (&
various unanticipated locations
throughout the US subject to
authorization from mgmt) to serve
as a senior-level technical
resource responsible for
developing customized designs to
support critical business functions
& meet project objectives, client
requirements, & company goals.
To apply, email resume to:
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fiserv.com. Reference JOB
CODE AP326.

Sr Business Analyst

Fiserv Solutions, LLC seeks Sr
Business Analyst in Brookfield, WI
(and various unanticipated
locations throughout the U.S. Full-
time telework permitted. Both
subject to auth. from mgmt) to
provide future centric business
solutions & drive use cases for
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apply, email resume to:
Fiserv/Recruitment_Resume@
fiserv.com. Reference JOB
CODE AP327.

BANKRUPTCIES

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: STARRY GROUP Chapter 11
HOLDINGS, INC., et al., Case No. 23-10219 (KBO)
Debtors. (Jointly Administered)

NOTICE OF (A) APPROVAL OF DISCLOSURE STATEMENT, (B) PLAN CONFIRMATION HEARING AND (C) DEADLINE TO VOTE ON AND OBJECT TO CONFIRMATION OF PLAN

PLEASE TAKE NOTICE THAT on March 31, 2023, Starry Group Holdings, Inc. and its affiliate debtors and debtors in possession in the above-captioned chapter 11 cases (together, the "Debtors"), filed the solicitation version of their (i) their *Amended Joint Chapter 11 Plan of Reorganization of Starry Group Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code* (Docket No. 273) (as it may be amended, modified or supplemented from time to time, the "Plan"), (ii) Disclosure Statement for Amended Joint Chapter 11 Plan of Reorganization of Starry Group Holdings, Inc. and its Debtor Affiliates Under Chapter 11 of the Bankruptcy Code (Docket No. 273) (as it may be amended, modified or supplemented from time to time, the "Disclosure Statement"), (iii) on March 31, 2023, the Bankruptcy Court entered an order (Docket No. 271) (the "Disclosure Statement Order") that, among other things, approved the Disclosure Statement, established (i) **May 15, 2023, at 5:00 p.m. (prevailing Eastern time)** as the date and time of the hearing to consider confirmation of the Plan (the "Confirmation Hearing"), (ii) **May 15, 2023, at 5:00 p.m. (prevailing Eastern time)** as the deadline for objecting to confirmation of the Plan (the "Confirmation Objection Deadline"), (iii) **May 15, 2023, at 5:00 p.m. (prevailing Eastern time)** as the deadline for voting to accept or reject the Plan (the "Voting Deadline"), and (iv) **May 26, 2023, at 1:00 p.m. (prevailing Eastern time)** as the date and time of the hearing to consider confirmation of the Plan (the "Confirmation Hearing"). The Confirmation Hearing will take place before the Honorable Judge Karen B. Owens, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), located at 824 Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on such parties as the Bankruptcy Court may determine.

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Disclosure Statement Order, the Bankruptcy Court approved certain procedures for soliciting votes to accept or reject the Plan, which are attached to the Disclosure Statement Order as Exhibit A, Only Holders of Class 3 Prepetition Term Loan Claims and Class 4 General Unsecured Claims as of the Voting Record Date (i.e., March 31, 2023) are entitled to receive a ballot for casting a vote on the Plan (a "Ballot"). Holders of Claims and Interests in all other Classes under the Plan are either deemed to accept the Plan because they are Unimpaired by the Plan or deemed to reject the Plan because they are Impaired and are receiving no recovery under the Plan. For a vote to accept or reject the Plan to be counted, a Ballot must be completed and returned in accordance with the instructions provided on the Ballot and the Solicitation Procedures so that it is actually received by the Noticing and Claims Agent by the Voting Deadline.

ARTICLE 10 OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS. FOR THE SPECIFIC TERMS AND CONDITIONS OF ALL THE RELEASES, EXCULPATIONS, AND INJUNCTIONS PROVIDED FOR IN THE PLAN, PLEASE REFER TO THE SPECIFIC TERMS OF THE PLAN, WHICH CAN BE OBTAINED AS DESCRIBED BELOW. YOU ARE ADVISED TO REVIEW AND CONSIDER THEM CAREFULLY BECAUSE YOUR RIGHTS MAY BE AFFECTED THEREUNDER.

PLEASE BE ADVISED THAT THE DEBTOR RELEASE CONTAINED IN ARTICLE IX.B OF THE PLAN WILL BE INCLUDED IN THE CONFIRMATION ORDER AND THAT IT IS SEPARATE FROM AND INDEPENDENT OF THE THIRD PARTY RELEASE. IF YOU OBJECT TO THE DEBTOR RELEASE, YOU MUST FILE AN OBJECTION WITH THE BANKRUPTCY COURT IN ACCORDANCE WITH THE PROCEDURES DESCRIBED IN THE DISCLOSURE STATEMENT ORDER.

If you are entitled to vote on the Plan, you may be entitled to opt out of the Third-Party Release and should refer to the Disclosure Statement for more information.

PLEASE TAKE FURTHER NOTICE THAT, if you wish to review the Plan, you may receive a copy of the Plan free of charge from Kurtzman Carson Consultants LLC ("KCC"), the notice and claims agent retained by the Debtors in these Chapter 11 Cases, by (i) calling the Debtors' restructuring hotline at (866) 480-0830 or (781) 575-2040 for international calls; (ii) visiting the Debtors' restructuring website at: <http://www.kcdcl.net/Starry>; and/or (iii) sending an email to StarryInfo@kcdcl.com. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: <http://www.deb.uscourts.gov> or free of charge at <http://www.kcdcl.net/Starry>. Please be advised that KCC is

authorized to answer questions and provide additional copies of solicitation materials but may **not** advise you as to whether you should object to the Plan.

PLEASE TAKE FURTHER NOTICE THAT the Bankruptcy Court can confirm the Plan and bind all Holders of Claims and Interests if, after approval of the Disclosure Statement and the Solicitation of votes to accept or reject the Plan, it is accepted by the Holders of at least two-thirds in amount and more than one-half in number of the Claims in each Impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on all Holders of Claims and Interests whether or not a particular Holder was entitled to vote, voted, or affirmatively voted to reject the Plan.

PLEASE TAKE FURTHER NOTICE THAT any objection to the Plan must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name and address of the objecting party and the amount and nature of the claim against or interest in the Debtors; (iv) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is actually received no later than the Confirmation Objection Deadline by the parties listed below.

(i) Counsel to the Debtors: (a) Latham & Watkins LLP, (1) 355 South Grand Avenue, Suite 100, Los Angeles, California 90071 (Attn: Ted H. Dillman (ted.dillman@lw.com), Jeffrey T. Missagel (jeffrey.missagel@lw.com), and (2) 330 North Wabash Avenue, Suite 2800, Chicago, Illinois 60611 (Attn: Jason B. Gott (jason.gott@lw.com)) and (b) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801 (Attn: Kara Hammond Coyle (kcoyle@ycst.com), Joseph M. Mulvihill (jmulvihill@ycst.com), and Timothy R. Powell (tpowell@ycst.com)); (ii) the U.S. Trustee: 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Benjamin Hackman (Benjamin.A.Hackman@usdoj.gov)); (iii) counsel to ArrowMark Agency Services LLC as DIP Agent and Prepetition Agent: (a) Sheppard, Mullin, Richter & Hampton LLP, (1) 333 South Hope Street, 43rd Floor, Los Angeles, California 90071 (Attn: Kyle J. Matthews (KMatthews@sheppardmullin.com)) and (2) 321 North Clark Street, 32nd Floor, Chicago, Illinois 60654 (Attn: Justin Bernbrook (JBernbrook@sheppardmullin.com)), Bryan V. Uek (BUek@sheppardmullin.com), and Catherine Jun (CJun@sheppardmullin.com)); and (b) Potter Anderson & Corron LLP, Hercules Plaza, 1313 North Market Street, 6th Floor, P.O. Box 951, Wilmington, Delaware, 19801 (Attn: L. Katherine Good (kgood@potteranderson.com)); and (iv) Counsel to the Creditors Committee: McDermott Will & Emery LLP, (1) One Vanderbilt Avenue, New York, NY 10017 (Attn: Darren Azman (dazman@mwe.com), Kristin Going (kgoing@mwe.com), Stacy A. Lutkus (salutkus@mwe.com), and Natalie Nowles (nnowles@mwe.com)) and (2) 1007 North Orange Street, 10th Floor, Wilmington, DE 19801 (Attn: David H. Hurst (dhurst@mwe.com)).

OBJECTIONS NOT TIMELY FILED AND SERVED AS DESCRIBED ABOVE MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE DEEMED OVERLOOKED WITHOUT FURTHER NOTICE.

Dated: March 31, 2023, **LATHAM & WATKINS LLP**, Jeffrey E. Bjork (admitted pro hac vice), Ted A. Dillman (admitted pro hac vice), Jeffrey T. Missagel (admitted pro hac vice), Nicholas J. Messana (admitted pro hac vice), 355 South Grand Avenue, Suite 100, Los Angeles, California 90071-1560, Telephone: (213) 485-1234, Facsimile: (213) 891-8763 - and - Jason B. Gott (admitted pro hac vice), 330 North Wabash Avenue, Suite 2800, Chicago, Illinois 60611, Telephone: (312) 876-7700, Facsimile: (312) 993-9767, Email: jason.gott@lw.com - and - **YOUNG CONAWAY STARGATT & TAYLOR, LLP**, Michael R. Nestor (No. 3526), Kara Hammond Coyle (No. 64410), Joseph M. Mulvihill (No. 60611), Timothy R. Powell (No. 6894), Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Telephone: (302) 571-6600, Facsimile: (302) 571-1253, *Counsel for Debtors and Debtors in Possession*

The debtors in these cases, along with the last four digits of each debtor's federal tax identification number, are: Starry Group Holdings, Inc. (9255); Starry Inc. (9616); Connect Epsilon LLC (5896); Starry Installation Corp. (7000); Starry (MA), Inc. (2010); Starry Spectrum LLC (N/A); Testco LLC (5226); Starry Spectrum Holdings LLC (9444); Widmo Holdings LLC (9208); Vibrant Composites Inc. (8431); Starry Federal Insurance (3025); and Starry PR Inc. (1214). The debtors' address is 38 Chancery Street, Suite 200, Boston, Massachusetts 02111.

² Capitalized terms used but otherwise not defined herein have meanings ascribed to such terms in the Disclosure Statement or the Plan, as applicable.

NOTICE OF SALE

NOTICE OF SALE

SUPREME COURT, NEW YORK COUNTY: CGCMT 2013-CG15 Sixth Avenue, LLC v. Sixth Ave Retail LLC et al., Index No. 160040/2019. Pursuant to judgment of foreclosure and sale entered 12/16/2022, I will sell at auction to the highest bidder at the Portico of the New York County Supreme Court, 60 Centre Street, New York, New York 10007, on Wednesday, May 3, 2023 at 2:15 p.m., premises known as **735 SIXTH AVENUE, NEW YORK, NY 10010**, designated on the County land map as **BLOCK 806, LOT 1301** (deed recorded 8/28/2013 in the Office of the City Register as RFN #2013000346568), and more particularly described in the judgment of foreclosure and sale. Sold subject to all terms and conditions in said judgment and terms of sale. Approximate amount of judgment \$47.4 million plus interest and costs.

Christopher E. Chang, ESQ., REFEEC, (212) 208-1470.

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PUBLIC NOTICES



PUBLICATION NOTICE TO CREDITORS AND DEPOSITORS OF SILICON VALLEY BRIDGE BANK, N.A. SANTA CLARA, CA

On **March 27, 2023** (the "Closing Date"), the **Office of the Comptroller of the Currency** closed **SILICON VALLEY BRIDGE BANK, N.A., Santa Clara, CA** (the "Failed Institution") and appointed the Federal Deposit Insurance Corporation (the "FDIC") as Receiver (the "Receiver") to handle all matters relating to the Failed Institution.

TO THE CREDITORS OF THE FAILED INSTITUTION

All creditors having claims against the Failed Institution must submit their claims in writing, together with proof of the claims, to the Receiver **on or before July 10, 2023** (the "Claims Bar Date"). You may submit your proof of claim form via our interactive FDIC Claims Portal at <https://resolutions.fdic.gov/claimsportal/s/>, the FDIC website at <https://www.fdic.gov/resources/forms/deposit-claims-and-asset-sales/index.html>, or by calling 972-761-8677.

Claims may be submitted through the FDIC Claims Portal, or mailed to the following address:

FDIC as Receiver of
Silicon Valley Bridge Bank, N.A.
600 North Pearl Street, Suite 700, Dallas, TX 75201
Attention: Claim Agent 10542

Under federal law 12 U.S.C. Section 1821(d)(5)(C), failure to file a claim on or before the Claims Bar Date will result in the Receiver disallowing the claim. The disallowance is final.

NOTE TO CLASS CLAIMANTS: By law, the Receiver will not accept a claim filed on behalf of a proposed class of individuals or entities or a class of individuals or entities certified by a court. EACH individual or entity must file a separate claim with the Receiver.

TO THE DEPOSITORS OF THE FAILED INSTITUTION

The FDIC, which insures your deposits in its corporate capacity, arranged for the transfer of all deposits ("Deposits") - including the uninsured amounts - at the Failed Institution to another insured depository institution, **First-Citizens Bank & Trust Company, Raleigh, NC** (the "New Institution"). This arrangement should minimize any inconvenience from the closing of the Failed Institution.

All deposits were fully insured and transferred to **First-Citizens Bank & Trust Company, Raleigh, NC**. If you disagree with the FDIC's determination of your insurance coverage as represented by the account(s) made available at the New Institution, you may request a review of the FDIC's determination in the United States District Court where the Failed Institution was located. You must request this review no later than 60 days after the date on which your deposits became available to you at **First-Citizens Bank & Trust Company, Raleigh, NC**. Requesting a review will not prevent you from using the funds in your new account.

You may leave your Deposits in the New Institution, but you must take action to claim ownership of your Deposits. Under federal law (Unclaimed Deposits Amendments Act of 1993 (12 U.S.C. Section 1822(e)), you must claim ownership of your deposits at **First-Citizens Bank & Trust Company, Raleigh, NC** within eighteen (18) months from the Closing Date, which is **September 27, 2024. Official Items issued by the Failed Institution; such as, cashier's checks, dividend checks, interest checks, expense checks, and money orders are considered Deposits and must also be claimed within 18 months from the Closing Date.** You may claim your deposits at **First-Citizens Bank & Trust Company, Raleigh, NC** by taking any one of the following actions. If you have more than one deposit account, your action will automatically claim your deposits for all accounts.

1. Make a deposit to or withdrawal from your account(s), including writing a check on any account, automatic direct deposits, or automatic withdrawals.
2. Execute a new signature card on your account(s), enter into a new deposit agreement with the New Institution, change the ownership on your account(s), or renegotiate the terms of your certificate of deposit account(s).
3. Provide the New Institution with a completed change of address form.
4. Write to the New Institution at the address below and ask that your account(s) remain active. In your letter, include the type of the account(s): checking, savings, money market, etc., the name(s) on the account(s), the account number(s), and the signature of an authorized signer on the account(s), with your name and address.

3003 Tasman Dr., Santa Clara, CA 95054

If you do not claim ownership of your Deposits at the New Institution by **September 27, 2024**, federal law requires these unclaimed deposits be transferred to the State's Unclaimed Property Division, according to your address listed with the Failed Institution. If your address is outside of the United States, the FDIC will deliver your deposits to the State in which the Failed Institution had its main office. According to the Unclaimed Deposits Amendments Act of 1993 (12 U.S.C. Section 1822(e)), **you will have ten years to claim your deposits from the State's Unclaimed Property Division according to the state's unclaimed property laws. If you do not claim your deposits from the State within the ten-year period, federal law prohibits you from claiming your deposits.**

If the State does not take custody of your Deposits, after the 18-month period, you may claim your Deposits from the FDIC until the receivership is terminated. A receivership can be terminated at any time. Once the receivership terminates, you will not be able to claim your deposits.

If you have a loan with the Failed Institution, and you would like to discuss offsetting your insured and/or uninsured Deposit(s) against the loan, visit the FDIC Claims Portal (<https://resolutions.fdic.gov/claimsportal/s/>), or call 972-761-2112.



PUBLICATION NOTICE TO CREDITORS AND DEPOSITORS OF SILICON VALLEY BANK SANTA CLARA, CA

On **March 10, 2023** (the "Closing Date"), the **California Department of Financial Protection and Innovation** closed **Silicon Valley Bank, Santa Clara, CA** (the "Failed Institution") and appointed the Federal Deposit Insurance Corporation (the "FDIC") as Receiver (the "Receiver") to handle all matters relating to the Failed Institution.

TO THE CREDITORS OF THE FAILED INSTITUTION

All creditors having claims against the Failed Institution must submit their claims in writing, together with proof of the claims, to the Receiver **on or before July 10, 2023** (the "Claims Bar Date"). You may submit your proof of claim form via our interactive FDIC Claims Portal at <https://resolutions.fdic.gov/claimsportal/s/>, the FDIC website at <https://www.fdic.gov/resources/forms/deposit-claims-and-asset-sales/index.html>, or by calling 972-761-8677.

Claims may be submitted through the FDIC Claims Portal, or mailed to the following address:

FDIC as Receiver of
Silicon Valley Bank
600 North Pearl Street, Suite 700
Dallas, TX 75201
Attention: Claim Agent 10539

Under federal law 12 U.S.C. Section 1821(d)(5)(C), failure to file a claim on or before the Claims Bar Date will result in the Receiver disallowing the claim. The disallowance is final.

NOTE TO CLASS CLAIMANTS: By law, the Receiver will not accept a claim filed on behalf of a proposed class of individuals or entities or a class of individuals or entities certified by a court. EACH individual or entity must file a separate claim with the Receiver.

TO THE DEPOSITORS OF SILICON VALLEY BANK

On **March 10, 2023**, the FDIC, which insures your deposits in its corporate capacity, arranged for the transfer of all deposits ("Deposits") - including the uninsured amounts - to **SILICON VALLEY BRIDGE BANK, N.A., Santa Clara, CA**. On **March 27, 2023**, the **Office of the Comptroller of the Currency** closed **SILICON VALLEY BRIDGE BANK, N.A., SANTA CLARA, CA** and appointed the Federal Deposit Insurance Corporation as Receiver to handle all matters relating to the Failed Institution. Please see the Silicon Valley Bridge Bank, N.A. publication notice for information about your deposits or visit www.FDIC.gov.

NOTICE OF PUBLIC SALE (NOTIFICATION OF DISPOSITION OF COLLATERAL)

NOTICE IS HEREBY GIVEN THAT, pursuant to Section 9-610 of the Uniform Commercial Code as adopted in the State of New York and any other applicable jurisdictions, and any other applicable law, Hilldon Corporation (the "Secured Party") will offer for sale to the public, by public auction (the "Auction"), substantially all of the assets (excluding equipment, inventory, and property leased from third parties) of SAND SHACK LLC, a Delaware limited liability company (the "Debtor"), including, without limitation, the Debtor's right, title, and interest in and to all accounts, intellectual property (including, without limitation, designs, logos, trademarks, trade names, internet domain names, email accounts, social media accounts, and customer lists), general intangibles, instruments, documents, contract rights, and chattel paper (collectively, the "Assets").

The Debtor has granted a security interest in all of the Assets to the Secured Party to secure Debtor's obligations to the Secured Party. The Assets are being sold on an "AS IS, WHERE IS" basis pursuant to the terms and conditions set forth below. The Debtor owns and operates a sustainable apparel and accessories business, sometimes under the trade name "United By Blue," in Philadelphia, Pennsylvania and one or more other locations. Most of the Debtor's tangible personal property (other than warehoused inventory) is located at the Debtor's premises at 444 N. 3rd Street, Philadelphia, PA 19123.

TIME/LOCATION OF THE AUCTION

Date and Time: April 19, 2023 commencing at 10:00 a.m. New York (Eastern Daylight) Time
Place: Lowenstein Sandler LLP
1251 Avenue of the Americas
New York, New York 10020

Persons who wish to attend the Auction in person must call or email Michael A. Buxbaum, Esq. (the "Administrative Liaison") not later than 3:00 p.m. New York (Eastern Daylight) Time on the day before the sale date in order to be granted security clearance to enter the building in which the Auction will be conducted. Persons who wish to attend the Auction remotely by Zoom meeting must request an invitation by email (and not by telephone or any other means) addressed to the Administrative Liaison not later than 3:00 p.m. New York (Eastern Daylight) Time on the day before the date of the Auction, whereupon an invitation to the Zoom meeting will be issued by return email to the email address from which the request was sent.

See the Administrative Liaison's contact information at the end of this notice in order to arrange attendance at the Auction in person or by Zoom meeting.

TERMS AND CONDITIONS OF THE AUCTION

The Assets may be offered in one or more lots. The Assets will be offered and sold to the bidder with the highest or otherwise best bid for the Assets determined by the Secured Party at the Auction. Each potential bidder may be required to demonstrate, to the satisfaction of the Secured Party, at any time prior to the commencement of the Auction, that such bidder has the financial means to close on any bid made at the Auction. The Secured Party reserves the right to cancel, postpone or adjourn the Auction by announcement made at the Auction, either before or after the commencement of bidding, without written notice or further publication. In addition, the Secured Party reserves the right to bid for and purchase the Assets and to credit the purchase price against the expenses of sale and principal, interest, fees, and any and all other amounts due and payable to the Secured Party pursuant to the terms of the agreements governing any and all indebtedness secured by the Secured Party's security interests in the Assets. The Secured Party reserves the right to implement such other terms and conditions at the Auction as the Secured Party, in its sole discretion, determines to be commercially reasonable under the circumstances. Upon request delivered to the Administrative Liaison at least three days prior to the date of the Auction, the Secured Party will request the Debtor to supply a list of the Assets and, upon receipt, the Administrative Liaison will forward the Debtor's response to the person or entity making the request.

The Debtor shall be entitled, for a charge of \$500, to an accounting of the unpaid indebtedness secured by the Assets that the Secured Party intends to sell and may contact the Administrative Liaison to request such accounting.

REQUESTS FOR FURTHER INFORMATION (ADMINISTRATIVE LIAISON CONTACT INFO)

For further information regarding the Assets or the Auction, please contact the Administrative Liaison (Michael A. Buxbaum, Esq.) at Lowenstein Sandler LLP, 1251 Avenue of the Americas, New York, New York (Telephone: 646.414.6820; email: mbuxbaum@lowenstein.com).

THE WALL STREET JOURNAL.

NOTABLE COMMERCIAL PROPERTIES

EVERY WEDNESDAY

(800) 366-3975 | sales.realestate@wsj.com