

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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<i>In re</i>	:	<b>Chapter 11</b>
	:	
TECT AEROSPACE GROUP HOLDINGS,	:	<b>Case No. 21-10670 (KBO)</b>
INC., <i>et al.</i> ,	:	
	:	<b>Jointly Administered</b>
<b>Debtors.</b> <sup>1</sup>	:	
-----	X	<b>Re: D.I. 256, 261 &amp; 322</b>

**NOTICE OF SELECTION OF SUCCESSFUL BIDDER AND BACK-UP BIDDER**

PLEASE TAKE NOTICE that, on June 7, 2021, the United States Bankruptcy Court for the District of Delaware (the “**Court**”) entered the *Order (I) Establishing Bidding Procedures for the Sale of the Debtors’ Kansas Assets, (II) Scheduling an Auction and Sale Hearing, (III) Approving the Form and Manner of Notice Thereof, (IV) Approving Assumption and Assignment Procedures, and (V) Granting Related Relief* [D.I. 256] (the “**Bidding Procedures Order**”),<sup>2</sup> approving, among other things, the Bidding Procedures and the dates and deadlines related thereto in connection with the proposed sale by the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) of their assets related to their Kansas manufacturing business (the “**Sale**”).

PLEASE TAKE FURTHER NOTICE that, in accordance with the Bidding Procedures, the Debtors received more than one Qualified Bid.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bidding Procedures, the Bidding Procedures Order and the *Notice of Adjournment of Auction* [D.I. 322], the Debtors commenced the Auction at 10:00 a.m. (prevailing Eastern Time) on June 30, 2021.

PLEASE TAKE FURTHER NOTICE that, at the conclusion of the Auction and in consultation with the Committee, as a Consultation Party, the Debtors designated (i) The Boeing Company as the Successful Bidder and its bid as the Successful Bid, and (ii) NWI Wellington, LLC, NWI Park City, LLC, and NWI Admin, LLC as the Back-Up Bidder and its bid as the Back-Up Bid.<sup>3</sup>

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors’ mailing address is 300 W. Douglas, Suite 100, Wichita, KS 67202.

<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Bidding Procedures Order.

<sup>3</sup> The Debtors intend to file with the Court the asset purchase agreements for the Successful Bid and the Back-Up Bid and a revised proposed Sale Order as soon as those documents are finalized with the parties.



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**PLEASE TAKE FURTHER NOTICE** that objections to the Sale, the Sale Order, the Successful Bidder, or the conduct of the Auction must (a) be in writing, (b) state, with specificity, the legal and factual bases thereof, (c) conform to the Bankruptcy Code, Bankruptcy Rules, and Local Rules, (d) be filed with the Court by no later than **July 6, 2021 at 4:00 p.m. (Eastern Time)**, and (e) be served in accordance with the Local Rules on (i) counsel for the Debtors, Richards, Layton & Finger, P.A., Attn: Daniel J. DeFranceschi (defranceschi@rlf.com), Paul N. Heath (heath@rlf.com), and Christopher M. De Lillo (delillo@rlf.com); (ii) the U.S. Trustee, Attn: Linda Casey (linda.casey@usdoj.gov); (iii) counsel to the Committee, (1) Kilpatrick Townsend & Stockton LLP, Attn: David M. Posner (dposner@kilpatricktownsend.com) and Gianfranco Finizio (gfinizio@kilpatricktownsend.com), and (2) Womble Bond Dickinson (US) LLP, Attn: Matthew P. Ward (matthew.ward@wbd-us.com) and Morgan L. Patterson (morgan.patterson@wbd-us.com); (iv) counsel to the Successful Bidder, (1) The Boeing Company, Attn: Christopher A. Glass (Christopher.A.Glass@boeing.com), (2) Perkins Coie LLP, Attn: Alan D. Smith (ADSmith@perkinscoie.com), and (3) Young Conaway Stargatt & Taylor, LLP, Attn: Kenneth J. Enos (kenos@ycst.com); and (v) counsel to the Back-Up Bidder, Clark Hill PLC, Attn: Karen M. Grivner (kgrivner@clarkhill.com) and William C. Price (wprice@clarkhill.com).

**PLEASE TAKE FURTHER NOTICE** that, pursuant to the Bidding Procedures Order, the Sale Hearing to consider approval and authorization of the Sale to the Successful Bidder will be held before the Court on **July 9, 2021 at 9:30 a.m. (prevailing Eastern Time)**. The Sale Hearing may be adjourned from time to time without further notice to creditors or parties in interest other than by announcement in open court or on the Court's docket.

**PLEASE TAKE FURTHER NOTICE** that, if any Counterparty would like additional adequate assurance information regarding the Successful Bidder or the Back-Up Bidder, they should contact the undersigned counsel for the Debtors as soon as possible.

**PLEASE TAKE FURTHER NOTICE** that copies of the Bidding Procedures, the Bidding Procedures Order, as well as all related exhibits, and all other documents filed with the Court, are available free of charge on the Debtors' case information website: <http://www.kccllc.net/TECTAerospace>.

Dated: June 30, 2021  
Wilmington, Delaware

/s/ Christopher M. De Lillo  
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