UNITED STATES BANKRUPTCY COURT DISTRICT OF DELAWARE

----- X

In re : Chapter 11

TECT AEROSPACE GROUP HOLDINGS, : Case No. 21-10670 (KBO)

INC., et al., :

Jointly Administered

Debtors.¹ :

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON APRIL 3, 2024 AT 1:00 P.M. (PREVAILING EASTERN TIME)²

AS NO MATTERS ARE GOING FORWARD, THE HEARING HAS BEEN CANCELLED WITH THE PERMISSION OF THE COURT.

I. RESOLVED MATTER:

1. Motion of Liquidation Trust for Entry of an Order Further Extending the Deadline to Object to Claims Under the Plan [D.I. 1103 – filed March 4, 2024]

Objection/Response Deadline: March 18, 2024 at 4:00 p.m. (ET)

Objections/Responses Received: None

Related Documents:

- i. Certificate of No Objection Regarding Motion of Liquidation Trust for Entry of an Order Further Extending the Deadline to Object to Claims Under the Plan [D.I. 1106 filed March 19, 2024]
- ii. Order Further Extending the Deadline to Object to Claims Under the Plan [D.I. 1107 entered March 21, 2024]

² All motions and other pleadings referenced herein are available online at the following address: www.kccllc.net/TECTAerospace.



¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: TECT Aerospace Group Holdings, Inc. (9338); TECT Aerospace Kansas Holdings, LLC (4241); TECT Aerospace Holdings, LLC (9112); TECT Aerospace Wellington Inc. (4768); TECT Aerospace, LLC (8650); TECT Hypervelocity, Inc. (8103); and Sun Country Holdings, LLC (6079). The Debtors' mailing address is TECT Aerospace Group Holdings, Inc., c/o Riveron RTS, LLC, Attn: Shaun Martin, 265 Franklin Street, Suite 1004, Boston, MA 02110.

Status: On March 21, 2024, the Court entered an order granting the relief requested. Accordingly, a hearing regarding this matter is not required.

Dated: April 1, 2024

Wilmington, Delaware

/s/ Huiqi Liu

RICHARDS, LAYTON & FINGER, P.A.

Daniel J. DeFranceschi (No. 2732)

Paul N. Heath (No. 3704)

Zachary I. Shapiro (No. 5103)

Huiqi Liu (No. 6850)

One Rodney Square

920 N. King Street

Wilmington, DE 19801

Telephone: (302) 651-7700

Facsimile: (302) 651-7701

E-mail: defranceschi@rlf.com

heath@rlf.com shapiro@rlf.com liu@rlf.com

Attorneys for the Liquidation Trust