UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In Re:		
) Chapter 11	
)	
TELEXFREE, LLC,) Case No. 14	-40987-MSH
TELEXFREE, INC.,) Case No. 14	-40988-MSH
TELEXFREE FINANCIAL, INC.,) Case No. 14	-40989-MSH
Debtors.)) Jointly Adn	inistered
)	

NOTICE OF (A) CONFIRMATION OF FIRST AMENDED LIQUIDATING PLAN OF REORGANIZATION, (B) EFFECTIVE DATE, AND (C) DEADLINES FOR FILING PROFESSIONAL FEE CLAIMS, AND LEASE AND CONTRACT REJECTION CLAIMS

PLEASE TAKE NOTICE THAT:

- <u>Confirmation of Plan</u>. By order dated <u>July 9, 2020</u> (the "Order"), the United States 1. Bankruptcy Court for the District of Massachusetts (the "Court") confirmed the First Amended Liquidating Plan of Reorganization of Stephen B. Darr, Chapter 11 Trustee of TelexFree (the "Plan") [doc. no. 3432]. The Order is available for inspection at the Office of the Clerk, United States Bankruptcy Court for the District of Massachusetts (Eastern Division), 5 Post Office Square, Suite 1150, Boston, Massachusetts 02109, and/or copies of the Order may be obtained upon request to the Trustee's counsel, Murphy & King, Professional Corporation, One Beacon Street, Boston, Massachusetts, 02108, Attn: Andrew G. Lizotte, Esq., Email: ALizotte@murphyking.com.
- Effective Date; Distribution. The Effective Date (as defined in the Plan) occurred on July 14, 2020. Creditors holding Allowed Claims against the Debtors' estates as of the distribution record date for purposes of the Plan will be entitled to receive distributions in accordance with the terms of the Plan.
- <u>Professional Fee Claims</u>. In accordance with Section 2.2(c) of the Plan, all applications for final compensation and reimbursement of Professional Fee Claims incurred before the Effective Date shall be filed on or before twenty (20) days after the Confirmation Date, i.e., July 29, 2020, (the "Professional Fee Claim Bar Date"), unless otherwise ordered by the Court, and must be filed with the Office of the Clerk, United States Bankruptcy Court for the District of Massachusetts (Eastern Division), 5 Post Office Square, Suite 1150, Boston, Massachusetts 02109, and served upon the undersigned counsel to the Trustee, so as to be received by the Professional Fee Claim Bar Date.
- Contract/Lease Rejection Claims. All Claims arising from the rejection of executory contracts or unexpired leases under the Plan must be filed with the Office of the Clerk, United States



Bankruptcy Court for the District of Massachusetts (Eastern Division), 5 Post Office Square, Suite 1150, Boston, Massachusetts 02109, and served upon the undersigned counsel to the Trustee on or before thirty (30) days following the Confirmation Date, or <u>August 8, 2020</u>. Any such Rejection Claim that is not filed and served within such time shall be forever barred, and shall not share in any distributions under the Plan. The Reorganized Debtors and the Liquidating Trustee shall have the right to object to any such Rejection Claim. 2020.

Stephen B. Darr, Chapter 11 Trustee By his attorneys,

/s/ Andrew G. Lizotte

Harold B. Murphy (BBO #362610) Andrew G. Lizotte (BBO #559609) Murphy & King, Professional Corporation One Beacon Street Boston, MA 02108

Dated: July 16, 2020 782033