

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Achaogen, Inc.,)	Case No. 19-10844 (BLS)
)	
Debtor. ¹)	<u>Hearing Date:</u>
)	April 21, 2020 at 10:00 a.m. (ET)
)	<u>Objection Deadline:</u>
)	April 13, 2020 at 4:00 p.m. (ET)

**AMENDED NOTICE OF PLAN PROPONENTS’ MOTION FOR ENTRY OF AN
ORDER (I) APPROVING THE DISCLOSURE STATEMENT ON AN INTERIM BASIS;
(II) APPROVING THE SOLICITATION AND NOTICE PROCEDURES
WITH RESPECT TO CONFIRMATION OF THE CHAPTER 11 PLAN OF
LIQUIDATION; (III) APPROVING THE FORMS OF BALLOTS AND NOTICES IN
CONNECTION THEREWITH; (IV) SCHEDULING CERTAIN DATES WITH
RESPECT THERETO; AND (V) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that today, the above-captioned debtors and debtors-in-possession (the “Debtors”) and the Official Committee of Unsecured Creditors (the “Committee,” and together with the Debtors, the “Plan Proponents”) filed the Motion for Entry of an Order (I) Approving the Disclosure Statement on an Interim Basis; (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Chapter 11 Plan of Liquidation; (III) Approving the Forms of Ballots and Notices in Connection Therewith; (IV) Scheduling Certain Dates with Respect Thereto; and (V) Granting Related Relief (the “Motion”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Motion must be (a) in writing and served on or before **April 13, 2020, at 4:00 p.m. (EDT)** (the “Objection Deadline”); (b) filed with the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, Delaware 19801; and (c) served so as to be received on or before the Objection Deadline by the Plan Proponents.

PLEASE TAKE FURTHER NOTICE THAT only objections made in writing and received in accordance with the procedures above will be considered by the Bankruptcy Court at such hearing.

¹ The last four digits of the Debtor’s federal tax identification number are 3693. The Debtor’s mailing address for purposes of this Chapter 11 Case is 548 Market Street, #70987, San Francisco, CA 94104-5401.



PLEASE TAKE FURTHER NOTICE THAT THE PLAN PROPONENTS HAVE REQUESTED THAT A HEARING ON THE MOTION BE HELD **TELEPHONICALLY ON APRIL 21, 2020 at 10:00 A.M. (ET)** BEFORE THE HONORABLE BRENDAN L. SHANNON, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, COURTROOM #1, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: March 31, 2020
Wilmington, Delaware

/s/ Paige N. Topper

Derek C. Abbott (DE Bar No. 3376)
Andrew R. Remming (DE Bar No. 5120)
Matthew O. Talmo (DE Bar No. 6333)
Paige N. Topper (DE Bar No. 6470)

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

1201 Market Street, 16th Floor
Wilmington, Delaware 19801
Telephone: (302) 658-9200
Facsimile: (302) 658-3989

-and-

Richard L. Wynne (CA 120349) admitted *pro hac vice*
Erin N. Brady (CA 215038) admitted *pro hac vice*

HOGAN LOVELLS US LLP

1999 Avenue of the Stars, Suite 1400
Los Angeles, California 90067
Telephone: (310) 785-4600
Facsimile: (310) 785-4601

-and-

Christopher R. Bryant (NY 3934973) admitted *pro hac vice*

HOGAN LOVELLS US LLP

390 Madison Avenue
New York, New York 10017
Telephone: (212) 918-3000
Facsimile: (212) 918-3100

Counsel for the Debtor and Debtor in Possession