Date Filed: 11/10/2016

Exhibits

- A. Aequitas Entity Structure
- B. Report of Cash Receipts and Disbursements (Standardized Fund Accounting Report)
- C. Acronyms Glossary

Exhibit A

Aequitas Entity Structure

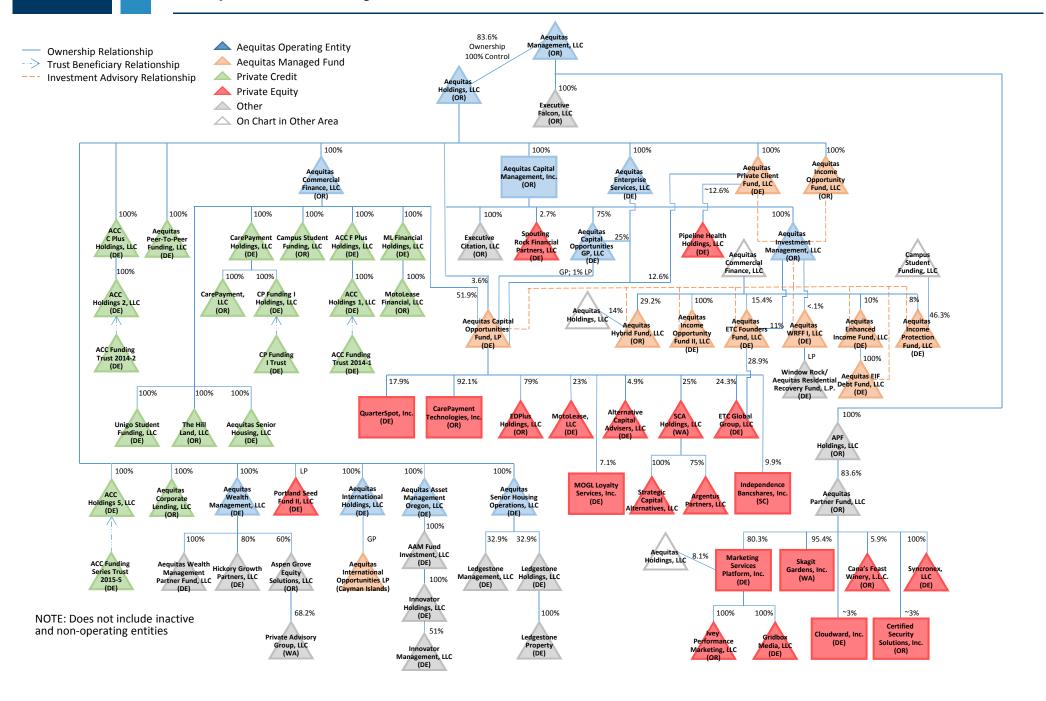


Exhibit B

Report of Cash Receipts and Disbursements (Standardized Fund Accounting Report)

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STANDARDIZED FUND ACCOUNTING REPORT for Consolidated Aequitas Receivership Entities - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOUNTING (See Instructions): | | Current Rep | orting Period - 07/01 | /16 to 9/30/16 | 3/16/16-9/30/16 | |
|-------------------------------------|---|-----------------|-----------------------------|-----------------|------------------|-----------|
| | | Detail | Detail Subtotal Grand Total | | | Reference |
| Line 1 | Beginning Balance | | | \$39,336,630.69 | \$15,934,912.86 | |
| | Increases in Fund Balance: | | | , ,,000.00 | , :,::::,522.00 | |
| Line 2 | Business Income | \$874,423.31 | \$874,423.31 | | \$2,135,573.33 | 1 |
| Line 3 | Cash and Securities | \$11,002,065.14 | | | \$27,581,101.53 | |
| Line 4 | Interest/Dividend Income | \$21,890.11 | | | \$172,158.98 | |
| Line 5 | Business Asset Liquidation | \$20,818,192.72 | \$20,818,192.72 | | \$120,426,458.41 | |
| Line 6 | Personal Asset Liquidation | - | - | | - | |
| Line 7 | Third-Party Litigation | \$100.00 | \$100.00 | | \$100.00 | |
| Line 8 | Miscellaneous - Other | \$86,790.72 | \$86,790.72 | | \$156,268.67 | |
| | Total Funds Available (Lines 1-8): | | \$32,803,462.00 | \$72,140,092.69 | \$166,406,573.78 | |
| | Decreases in Fund Balance: | | , - , , | , , -, | ,,,- | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | \$1,400,414.38 | \$1,400,414.38 | | \$64,480,947.69 | 5 |
| Line 10 | Disbursements for Receivership Operations | - | \$31,820,939.09 | | \$63,006,886.87 | |
| Line 10 | Internal Loans | \$6,182,232.26 | + = -, = = 0, 5 0 5 . 0 5 | | +,- 50,000.07 | 6 |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | | |
| | Business Asset Expenses | \$9,536,116.21 | | | | 7 |
| | Personal Asset Expenses | - | | | | |
| | Hospital Settlements & Investment Expenses | \$16,096,553.10 | | | | 8 |
| | Third-Party Litigation Expenses | - | | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| | Total Third-party Litigation Expenses | | - | | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | | |
| Line 10g | Federal and State Tax Payments | \$6,037.52 | | | | |
| | Total Disbursements for Receivership Operations | . , | \$33,221,353.47 | \$33,221,353.47 | \$127,487,834.56 | |
| 11 | Disbursements for Distribution Expenses Paid by the | | | | | |
| Line 11 | Fund: | - | - | | - | |
| Line 11 | Distribution Plan Development Expenses | - | | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | Independent Distribution Consultant (IDC) | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Miscellaneous | - | | | | |
| | Total Plan Development Expenses | | - | | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |

| | 3. Investor Identification: | - | | | | |
|-----------|---|---|---|-----------------|------------------|--|
| | Notice/Publishing Approved Plan | - | | | | |
| | Claimant Identification | - | | | | |
| | Claims Processing | - | | | | |
| | Web Site Maintenance/Call Center | - | | | | |
| | 4. Fund Administrator Bond | - | | | | |
| | 5. Miscellaneous | - | | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | | |
| | Reporting Expenses | _ | | | | |
| | Total Plan Implementation Expenses | | - | | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | | |
| | the Fund | | - | - | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | - | |
| Line 12 | Disbursements to Court | - | | | | |
| Line 12a | Investment Expenses/Court Registry Investment | | | | | |
| LIIIC 120 | System (CRIS) Fees | _ | | | | |
| Line 12b | Federal Tax Payments | - | | | | |
| | Total Disbursements to Court/Other: | | - | - | - | |
| | Total Funds Disbursed (Lines 9-11): | | | \$33,221,353.47 | \$127,487,834.56 | |
| Line 13 | Ending Balance (As of 09/26/16): | | | \$38,918,739.22 | \$38,918,739.22 | |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$38,918,739.22 | \$38,918,739.22 | |
| Line 14b | Investments | | | - | = | |
| Line 14c | Other Assets or Uncleared Funds | | | = | = | |
| | Total Ending Balance of Fund - Net Assets | | | \$38,918,739.22 | \$38,918,739.22 | |

| OTHER SU | OTHER SUPPLEMENTAL INFORMATION: | | rting Period - 07/0 | 1/16 to 9/30/16 | 3/16/16-9/30/16 | |
|----------|--|--------|---------------------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| rille 12 | Paid by the Fund: | - | - | | - | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | = | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Miscellaneous | - | | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Investor Identification: | - | | | | |
| | Notice/Publishing Approved Plan | - | | | | |
| | Claimant Identification | - | | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the Fund | - - - - | - | | | |
|----------|---|------------------|---|---|---|---|
| | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - | |
| Line 16a | Investment Expenses/CRIS Fees | - | | | | |
| Line 16b | Federal Tax Payments | - | | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - | |
| Line 17 | DC & State Tax Payments | - | - | | - | |
| Line 18 | No. of Claims: | | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | 0 | |
| Line 18b | # of Claims Received Since Inception of Fund | | | | 1 | |
| Line 19 | No. of Claimants / Investors: | | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | 1 | |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | 2 | 9 |

| Reference # | Item | Amount | Corresponding Notes |
|----------------|---|-----------------|--|
| 1 | Business Income | \$ 874,423.31 | Includes internal fees or contractual payments received by Receivership Entities. For further details, see Subschedules for Aequitas Capital Management (ACM), Aequitas Enterprise Services (AES) and CarePayment (CPLLC). |
| 2 | Cash and Securities | \$11,002,065.14 | Includes internal loans between Receivership Entities, and proceeds from CP Holdings 2's (CPH2) participation in CPLLC's line of credit. For further details, see Subschedules for Aequitas Commercial Finance (ACF), ACM, AES, ACC Funding Series Trust 2015-5 (ACCFST-5), ACC Funding Trust 2014-1 (ACCFT-1), ACC Funding Trust 2014-2 (ACCFT-2), Aequitas Capital Opportunities Fund (COF) and CPLLC. |
| 3 | Interest/Dividend Income | \$ 21,890.11 | For further details see Subschedules for ACF. |
| 4 | Business Asset Liquidation | \$20,818,192.72 | Includes Collections and gross Asset Sale Proceeds received for Receivership Entities. For further details, see Subschedules for ACCFST-5, ACCFT-1, ACCFT-2, Aequitas Peer to Peer Funding (AP2PF), Campus Student Funding (CSF), CPLLC, MotoLease Financial (MLF), and Unigo Student Funding (USF). |
| 5 | Disbursements to Senior Secured Lenders/Investors | \$ 1,400,414.38 | Includes disbursements to Senior Secured Lenders: Scottrade Bank, Inland Bank & Trust, and CPH2. For further details see Subschedules for CSF, CPLLC and USF. |
| 6 | Disbursements for Receivership Operations | \$ 6,182,232.26 | Includes internal loans between Receivership Entities, and Secured Notes issued. For further details, see Subschedules for Aequitas Holdings (AH), ACF, ACM, ACCFT-1, ACCFT-2, CSF, MLF, The Hill Land (Hill Land), and USF. |
| 7 | Business Asset Expenses | \$ 9,536,116.21 | Includes internal fees or contractual payments paid by Receivership Entities, as well as Origination Fees, Servicing Fees, Administration Fees and Returned Collections. For further details, see Subschedules for ACM, AES, ACCFST-5, COF, CSF, CarePayment Holdings (CPH), CPLLC, MLF and USF. |

| 8 | Hospital Settlements & Investment Expenses | \$16,096,553.10 | Includes Banking Fees, Continued Investments, and CPLLC Hospital Settlements. For further details, see Subschedules for ACM, COF and CPLLC. |
|---|--|-----------------|--|
| 9 | # of Claimants / Investors Paid Since Inception of Fund | 2 | Includes Scottrade Bank & Comvest. For further details, see Subschedules for CSF, ACCFT-1 and ACCFT-2. Receiver's Report dated September 14, 2016 erroneously reported Inland Bank and Trust, N.A. as a Claimant/Investor, and has now been correctly reclassified as a pass-through disbursement. |

Note: This Report reflects all Receivership Entities. Immediately following the Consolidated Report are Standardized Fund Accounting Reports for individual Receivership Entities that had a cash balance during the reporting period. For certain individual Receivership Entities, additional Subschedules are also provided. Cash balances are reported per the "Book" values. Entities that are not included in Exhibit A of the Stipulated Order have been excluded from this Report.

Receiver:

By:

(signature)

Ronald F. Greenspan

Romand F. Grenzen

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT **Consolidated Receivership Entities** - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| TOND ACCOU | INTING: | | | | | |
|----------------------|---|---------------------------------|--------------------|---------------|--------------------|-----------|
| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
| Line 1 | Beginning Balance (As of 07/01/2016): | | | | 39,336,630.69 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | | 874,423.31 | 874,423.31 | | 1 |
| | Internal Fees or Contractual Payment From: | 50 575 :- | | | | |
| | Aequitas Capital Opportunities Fund, LP CP Funding I Trust | 50,578.47 80,000.00 | | | | |
| | CarePayment Technologies, Inc. | 743,844.84 | | | | |
| Line 3 | Cash and Securities | 37,832.88 | 11,002,065.14 | 11,002,065.14 | | 2 |
| | Internal Loan From: Aequitas Holdings, LLC | 43,500.00 | | | | |
| | Aequitas Commercial Finance, LLC | 830,000.00 | | | | |
| | Aequitas Capital Management, Inc. ACC Funding Trust 2014-1 | 741.74 425,000.00 | | | | |
| | ACC Funding Trust 2014-2 | 937,451.00 | | | | |
| | MotoLease Financial, LLC | 3,475,539.52 | | | | |
| | The Hill Land, LLC Unigo Student Funding, LLC | 35,000.00 185,000.00 | | | | |
| | External Advances From: | | | | | |
| Line 4 | CP Holdings 2, LLC Interest/Dividend Income | 5,032,000.00 | 21 000 11 | 21,890.11 | | 2 |
| | | 21,890.11 | 21,890.11 | · | | ے ا |
| Line 5 | Business Asset Liquidation Collections: | 103,500.00 | 20,818,192.72 | 20,818,192.72 | | 4 |
| | ACC Funding Series Trust 5 | 1,390,888.88 | | | | |
| | ACC Funding Trust 1 | 29,859.82 | | | | |
| | ACC Funding Trust 2 Aequitas Peer-To-Peer Funding, LLC | 24,067.07 3,010.00 | | | | |
| | Campus Student Funding, LLC | 4,260,153.34 | | | | |
| | CarePayment, LLC MotoLease, LLC | 12,753,116.74 2,141,463.88 | | | | |
| | QuarterSpot Financial, LLC | 7,305.91 | | | | |
| lino f | Unigo Student Funding, LLC | 104,827.08 | | | | |
| | Personal Asset Liquidation |] | 400.00 | | | |
| Line 7 | Third-Party Litigation Income | 100.00 | 100.00 | 100.00 | | |
| Line 8 | Miscellaneous - Other | 86,790.72 | 86,790.72 | 86,790.72 | 70.440.000 | |
| | Total Funds Available (Lines 1 - 8): | | | 32,803,462.00 | 72,140,092.69 | |
| | Decrease in first Paris | | | | | |
| | Decreases in Fund Balance: | j l | | | | L |
| Line 9 | Disbursements to Investors | | 1,400,414.38 | 1,400,414.38 | | 5 |
| | Disbursements to Senior Secured Lenders: Campus Student Funding, LLC | 1,215,202.26 | | | | |
| | CarePayment Holdings 2, LLC | 81,930.25 | | | | |
| Line 10 | Unigo Student Funding, LLC Dishussements for Receivership Operations | 103,281.87 | 6 102 222 26 | 21 020 020 00 | | 6 |
| | Disbursements for Receivership Operations | 250,000.00 | 6,182,232.26 | 31,820,939.09 | | Ĭ |
| Line 10 | Internal Loans to: Aequitas Commercial Finance, LLC | 185,000.00 | | | | |
| | Aequitas Capital Management, Inc. | 232,000.00 | | | | |
| | Aequitas Enterprise Services, LLC Aequitas Capital Opportunities Fund, LP | 1,360,000.00 374,851.00 | | | | |
| | Aequitas Private Client Fund, LLC | 1,500.00 | | | | |
| | Aequitas WRFF I, LLC | 2,600.00 | | | | |
| ĺ | CarePayment Holdings, LLC CarePayment, LLC | 2,753,369.50 1,022,170.02 | | | | |
| ĺ | Aequitas Investment Management, LLC | 741.74 | | | | |
| | Disbursements to Receiver or Other Professionals | - | - | | | |
| Line 10b | Business Asset Expenses | | 9,536,116.21 | | | 7 |
| ĺ | Internal Fees or Contractual Payment To: Aequitas Capital Management, Inc. | 50,578.47 | | | | |
| ĺ | Origination Fees- CPYT | 2,753,369.50 | | | | |
| i | Origination Fees- CPLLC (-) | 74,693,202.45 | | | | |
| ĺ | Origination Fees- CPLLC (+) Servicing Fees | (74,499,168.35) 4,275,916.45 | | | | |
| İ | NSF Return | 280,355.79 | | | | |
| | Insurance Expenses IT Expenses | 120,069.32 246,726.21 | | | | |
| | Employee Payroll/Benefit Expenses | 1,208,391.96 | | | | |
| | Rent/Office Supplies Fund Administrator | 76,544.90 9,000.00 | | | | |
| | Fund Administrator Miscellaneous | 9,000.00 321,129.51 | | | | |
| Line 10c | Personal Asset Expenses |] .] | - | | | |
| | Hospital Settlements & Investment Expenses |] .] | 16,096,553.10 | | | 8 |
| Line 10d | Banking Fees | 21,906.58 | | | | |
| Line 10d | | 180,000.00 | | | | |
| Line 10d | Continued Investments: | | | | | |
| | CarePayment, LLC | 15,894,646.52 | | | | |
| | CarePayment, LLC Third-Party Litigation Expenses | | - | | | |
| | CarePayment, LLC Third-Party Litigation Expenses 1. Attorney Fees | | - | | | |
| | CarePayment, LLC Third-Party Litigation Expenses | | - | | | |
| Line 10e | CarePayment, LLC Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses | | - | | | |
| Line 10e Line 10f | CarePayment, LLC Third-Party Litigation Expenses 1. Attorney Fees 2. Litigation Expenses Total Third-Party Litigation Expenses | | - - 6,037.52 | | | |

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| | Total Disbursements for Receivership Operations | | | 33,221,353.47 | 33,221,353.47 | |
|----------|--|---|---|---------------|---------------|--|
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | - | - | | | |
| Line 12b | Federal Tax Payments | - | - | | | |
| | Total Disbursements to Court/Other: | - | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 33,221,353.47 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 38,918,739.22 | |

| Reference | # Item | A | mount | Corresponding Notes |
|-----------|---|--------|-----------|---|
| 1 | Business Income | \$ | • | Includes internal fees or contractual payments received by Receivership Entities. For further details, see Subschedules for ACM, AES and CPLLC. |
| 2 | Cash and Securities | \$ 11, | | Includes internal loans between Receivership Entities, and proceeds from CPH2's purchase of participation in CPLLC's line of credit. For further details, see Subschedules for ACF, ACM, AES, ACCFST-5, ACCFT-1, ACCFT-2, COF and CPLLC. |
| 3 | Interest/Dividend Income | \$ | 21,890.11 | For further details see Subschedules for ACF. |
| 4 | Business Asset Liquidation | \$ 20, | | Includes Collections and gross Asset Sale Proceeds received for Receivership Entities. For further details, see Subschedules for ACCFST-5, ACCFT-1, ACCFT-2, AP2PF, CSF, CPLLC, MLF and USF. |
| 5 | Disbursements to Senior Secured Lenders/Investors | \$ 1, | • | Includes disbursements to Senior Secured Lenders: Scottrade Bank, Inland Bank & Trust, and CPH2. For further details see Subschedules for CSF, CPLLC and USF. |
| 6 | Disbursements for Receivership Operations | \$ 6, | · | Includes internal loans between Receivership Entities, and Secured Notes issued. For further details, see Subschedules for AH, ACF, ACM, ACCFT-1, ACCFT-2, CSF, MLF, Hill Land, and USF. |
| 7 | Business Asset Expenses | \$ 9, | | Includes internal fees or contractual payments paid by Receivership Entities, as well as Origination Fees, Servicing Fees, Administration Fees and Returned Collections. For further details, see Subschedules for ACM, AES, ACCFST-5, COF, CSF, CPH, CPLLC, MLF and USF. |
| 8 | Hospital Settlements & Investment Expenses | \$ 16, | | Includes Banking Fees, Continued Investments, and CPLLC Hospital Settlements. For further details, see Subschedules for ACM, COF and CPLLC. |

Note: This Report reflects all Receivership Entities. Immediately following the Consolidated Report are Standardized Fund Accounting Reports for individual Receivership Entities that had a cash balance during the reporting period. For certain individual Receivership Entities, additional subschedules are also provided. Cash balances are reported per the "Book" values. Entities that are not included in Exhibit A of the Stipulated Order have been excluded from this Report.

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Holdings, LLC (AH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCO | UNTING (See Instructions): | Current Repor | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|---------------|----------------------|-------------------|--------------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$50,691.92 | \$70,050.71 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | | _ | | - |
| Line 3 | Cash and Securities | _ | _ | | \$6,200.00 |
| Line 4 | Interest/Dividend Income | _ | _ | | - |
| Line 5 | Business Asset Liquidation | _ | _ | | _ |
| Line 6 | Personal Asset Liquidation | _ | _ | | _ |
| Line 7 | Third-Party Litigation | _ | - | | _ |
| Line 8 | Miscellaneous - Other | _ | _ | | _ |
| | Total Funds Available (Lines 1-8): | | | \$50,691.92 | \$76,250.71 |
| | Decreases in Fund Balance: | | | Ψ30,031.32 | ψ / σ) <u>-</u> σσι / <u>-</u> |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | _ |
| Line 10 | Disbursements for Receivership Operations | _ | \$43,700.00 | | \$69,258.79 |
| Line 10 | Internal Loans | \$43,500.00 | \$43,700.00 | | 703,230.73 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | \$45,500.00 | | | |
| Line 100 Line 10b | Business Asset Expenses | | | | |
| Line 100 Line 10c | Personal Asset Expenses | | | | |
| Line 100 Line 10d | | - | | | |
| Line 10a Line 10e | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | | | | |
| Line 10g | Federal and State Tax Payments | \$200.00 | | | |
| | Total Disbursements for Receivership Operations | | \$43,700.00 | \$43,700.00 | \$69,258.79 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | - | - | | - |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| Ì | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| ı | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| İ | 2. Administrative Expenses | - | | | |

| Ī | 3. Investor Identification: | l - | | | |
|----------|---|-----|---|-------------|-------------|
| | Notice/Publishing Approved Plan | _ | | | |
| | Claimant Identification | _ | | | |
| | Claims Processing | _ | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$43,700.00 | \$69,258.79 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$6,991.92 | \$6,991.92 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$6,991.92 | \$6,991.92 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | _ |
| | Total Ending Balance of Fund - Net Assets | | | \$6,991.92 | \$6,991.92 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | orting Period - 07/01/10 | 6 to 9/30/16 | 3/16/16-9/30/16 | |
|----------|--|--------------|--------------------------|--------------|-----------------|--|
| | | Detail | Subtotal | Detail | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| | Disbursements for Plan Administration Expenses Not | | | | | |
| ine 15 | Paid by the Fund: | | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | _ | | | |
| | 1. Fees: | | _ | | | |
| | Fund Administrator | | _ | | | |
| | IDC | | _ | | | |
| | Distribution Agent | | _ | | | |
| | Consultants | | _ | | | |
| | Legal Advisers | | _ | | | |
| | Tax Advisers | | _ | | | |
| | 2. Administrative Expenses | | _ | | | |
| | 3. Miscellaneous | | _ | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | _ | | | |
| | IDC | | _ | | | |
| | Distribution Agent | | _ | | | |
| | Consultants | | _ | | | |
| | Legal Advisers | | _ | | | |
| | Tax Advisers | | _ | | | |
| | 2. Administrative Expenses | | _ | | | |
| | 3. Investor Identification: | | _ | | | |
| | Notice/Publishing Approved Plan | | _ | | | |
| | Claimant Identification | | _ | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the Fund | - - - - | - | | |
|----------|---|------------------|---|---|---|
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | _ |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |

| Rece | |
|------|---------------------|
| Ву: | Ronald F. Greenpan |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |
| | |

Subschedule for Aequitas Holdings, LLC (AH) - Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|-----------|--|-------------|-----------|------------|-------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | | | | 50,691.92 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities | - | - | - | | |
| Line 4 | Interest/Dividend Income | - | - | - | | |
| Line 5 | Business Asset Liquidation | - | - | - | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | - | 50,691.92 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | - | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 43,700.00 | | |
| Line 10 | Internal Loans To: | | 43,500.00 | | | |
| | Aequitas Capital Management, Inc. | 7,000.00 | ŕ | | | |
| | Aequitas Enterprise Services, LLC | 35,000.00 | | | | |
| Line 10a | Aequitas Private Client Fund, LLC Disbursements to Receiver or Other Professionals | 1,500.00 | | | | |
| | Business Asset Expenses | | _ | | | |
| | Personal Asset Expenses | | _ | | | |
| | Hospital Settlements & Investment Expenses | | _ | | | |
| | Third-Party Litigation Expenses | | _ | | | |
| Line 10c | Attorney Fees | _ | | | | |
| | 2. Litigation Expenses | _ | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| Line 10f | Tax Administrator Fees and Bonds | _ | _ | | | |
| - | Federal and State Tax Payments | _ | 200.00 | | | |
| | State Filing Fees | 200.00 | | | | |
| | Total Disbursements for Receivership Operations | | | 43,700.00 | 43,700.00 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | 10)7 00100 | 10,700.00 | |
| Line 12 | Disbursements to Court/Other: | | _ | | | |
| Line 12a | | | _ | | | |
| Line 12b | | | _ | | | |
| LITIC 120 | Total Disbursements to Court/Other: | | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | | | | 43,700.00 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 6,991.92 | |

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Commercial Finance, LLC (ACF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOL | JNTING (See Instructions): | Current Repor | ting Period - 07/01/1 | l6 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|---------------|-----------------------|---------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$641,676.34 | \$1,244,172.81 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | \$185,000.00 | \$185,000.00 | | \$315,158.31 |
| Line 4 | Interest/Dividend Income | \$21,890.11 | \$21,890.11 | | \$159,853.93 |
| Line 5 | Business Asset Liquidation | \$11,670.75 | \$11,670.75 | | \$40,352.15 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | \$49.58 | \$49.58 | | \$49.58 |
| | Total Funds Available (Lines 1-8): | · | \$218,610.44 | \$860,286.78 | \$1,759,586.78 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | \$830,000.01 | | \$1,729,300.01 |
| Line 10 | Internal Loans | \$830,000.00 | . , | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | _ | | | |
| Line 10c | Personal Asset Expenses | _ | | | |
| Line 10d | Hospital Settlements & Investment Expenses | \$0.01 | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| I | 1. Attorney Fees | _ | | | |
| I | 2. Litigation Expenses | _ | | | |
| I | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | _ | | | |
| _ | Federal and State Tax Payments | _ | | | |
| e _eg | Total Disbursements for Receivership Operations | | \$830,000.01 | \$830,000.01 | \$1,729,300.01 |
| 1 _ | Disbursements for Distribution Expenses Paid by the | | \$650,000.01 | \$650,000.01 | + =/: ==/=== |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | _ | | | |
| Line 11a | Distribution Plan Development Expenses: | _ | | | |
| 1 | 1. Fees: | _ | | | |
| I | Fund Administrator | _ | | | |
| I | Independent Distribution Consultant (IDC) | _ | | | |
| I | Distribution Agent | _ | | | |
| I | Consultants | _ | | | |
| I | Legal Advisers | _ | | | |
| I | Tax Advisers | _ | | | |
| I | 2. Administrative Expenses | _ | | | |
| I | 3. Miscellaneous | _ | | | |
| I | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| I | 1. Fees: | _ | | | |
| İ | Fund Administrator | _ | | | |
| 1 | IDC | _ | | | |
| ı | Distribution Agent | _ | | | |
| Ì | Consultants | _ | | | |
| | Legal Advisers | _ | | | |
| | ==0 | | | | |
| l | Tax Advisers | _ | | | |

| I | 1 2 Inventor Identification | İ | | İ | İ |
|----------|---|---|---|--------------|----------------|
| | 3. Investor Identification: Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | _ | | | |
| | Web Site Maintenance/Call Center | _ | | | |
| | 4. Fund Administrator Bond | _ | | | |
| | 5. Miscellaneous | _ | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | | ı |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | _ | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$830,000.01 | \$1,729,300.01 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$30,286.77 | \$30,286.77 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$30,286.77 | \$30,286.77 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$30,286.77 | \$30,286.77 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 | |
|----------|--|--|----------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| : 1F | Disbursements for Plan Administration Expenses Not | | | | | |
| ine 15 | Paid by the Fund: | - | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Miscellaneous | - | | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Investor Identification: | - | | | | |
| | Notice/Publishing Approved Plan | - | | | | |
| | Claimant Identification | _ | | | | |

| | Claims Processing Web Site Maintenance/Call Center | - - | | | |
|----------|---|--------|---|---|---|
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | - | _ | |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | | |
| | Fund: | | _ | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Recei | - |
|-------|---------------------|
| Ву: | Ronard F. Grenopen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |

Subschedule for Aequitas Commercial Finance, LLC (ACF) - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|-----------------|--|-------------|------------|------------|-------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | | | | 641,676.34 | |
| | Increases in Fund Balance: | | | | | |
| ine 2 | Business Income | - | - | - | | |
| ine 3 | Cash and Securities | - | 185,000.00 | 185,000.00 | | |
| | Internal Loan From: | | | | | |
| ine 4 | Unigo Student Funding, LLC Interest/Dividend Income | 185,000.00 | 21,890.11 | 21,890.11 | | 1 |
| ine 4 .ine 5 | Business Asset Liquidation | 21,890.11 | 11,670.75 | 11,670.75 | | 1 |
| ine 5 | Collections: | - | 11,070.75 | 11,670.75 | | |
| | Campus Student Funding, LLC | 11,670.75 | | | | 2 |
| ine 6 | Personal Asset Liquidation | - | _ | _ | | _ |
| ine 7 | Third-Party Litigation Income | _ | _ | _ | | |
| ine 8 | Miscellaneous - Other | 49.58 | 49.58 | 49.58 | | |
| | Total Funds Available (Lines 1 - 8): | | | 218,610.44 | 860,286.78 | |
| | - Color - Elizar - California - | | | | 555,2555 | |
| | Decreases in Fund Balance: | | | | | |
| ine 9 | Disbursements to Senior Secured Lenders/Investors | _ | - | - | | |
| ine 10 | Disbursements for Receivership Operations | | | 830,000.01 | | |
| Line 10 | · · | | 830,000.00 | , | | |
| | Aequitas Capital Management, Inc. | 75,000.00 | , | | | |
| | Aequitas Enterprise Services, LLC | 570,000.00 | | | | |
| Line 10e | Aequitas Capital Opportunities Fund, LP | 185,000.00 | | | | |
| | Disbursements to Receiver or Other Professionals | - | - | | | |
| | Business Asset Expenses | - | - | | | |
| | Personal Asset Expenses | - | 0.01 | | | |
| Line 100 | Hospital Settlements & Investment Expenses Banking Fees | 0.01 | 0.01 | | | |
| Line 10e | Third-Party Litigation Expenses | 0.01 | _ | | | |
| Line 100 | Attorney Fees | | | | | |
| | 2. Litigation Expenses | _ | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| Line 10 | Tax Administrator Fees and Bonds | _ | _ | | | |
| - | Federal and State Tax Payments | _ | _ | | | |
| 2209 | State Filing Fees | | | | | |
| | Total Disbursements for Receivership Operations | | | 830,000.01 | 830,000.01 | |
| ine 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | 030,000.01 | 030,000.01 | |
| ine 12 | Disbursements to Court/Other: | _ | _ | | | |
| Line 120 | 1 | _ | _ | | | |
| Line 12b | | | _ | | | |
| LIIIE 12L | Total Disbursements to Court/Other: | - | - | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 830,000.01 | |
| ine 13 | Ending Balance (As of 09/30/2016): | - | | | 30,286.77 | |

| Reference # | Item | Amount | Corresponding Notes |
|-------------|--|-----------------|---|
| 1 | Interest/ Dividend Income | \$ 21,890.11 | Includes distribution from Crescent Bay Lot Fund 1, for \$21,890.11. |
| 2 | Business Asset Liquidation: Campus Student Funding | \$ 11,670.75 | ACF purchased a non-recourse portfolio from CSF in December 2011. In December 2015 the portfolio was assigned back to CSF, however, collections have continued to be remitted to the ACF account. |

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Capital Management, Inc. (ACM)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOU | UNTING (See Instructions): | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|------------|---|--|--------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | (\$51,230.51) | \$103,972.20 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | \$50,578.47 | \$50,578.47 | | \$101,156.94 |
| Line 3 | Cash and Securities | \$232,000.00 | \$232,000.00 | | \$446,078.08 |
| Line 4 | Interest/Dividend Income | - | - | | _ |
| Line 5 | Business Asset Liquidation | \$3,500.00 | \$3,500.00 | | \$60,500.00 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | \$47,352.34 | \$47,352.34 | | \$80,726.38 |
| | Total Funds Available (Lines 1-8): | | \$333,430.81 | \$282,200.30 | \$792,433.60 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | \$268,374.96 | | \$778,608.26 |
| Line 10 | Internal Loans | \$741.74 | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | \$248,006.37 | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | \$19,626.85 | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | \$268,374.96 | \$268,374.96 | \$778,608.26 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| 1 | Tax Advisers | - | | | |

| | 2. Administrative Expenses | - | | | |
|-----------|---|---|---|--------------|--------------|
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | • | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | ļ | | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | | | | |
| Lille 12u | System (CRIS) Fees | - | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$268,374.96 | \$778,608.26 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$13,825.34 | \$13,825.34 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$13,825.34 | \$13,825.34 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$13,825.34 | \$13,825.34 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|----------|--|--|----------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | - | | |
| | Tax Advisers | - | - | | |
| | 2. Administrative Expenses | - | - | | |
| | 3. Miscellaneous | - | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | - | | |
| | Tax Advisers | - | - | | |
| | 2. Administrative Expenses | - | . | | |
| | 3. Investor Identification: | - | - | | |
| | Notice/Publishing Approved Plan | - | . | | |

| | Claimant Identification Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses | - - - - | | | |
|---|---|------------------|---|---|---|
| | Total Plan Implementation Expenses Not Paid by the Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - |
| Line 16a Line 16b | Investment Expenses/CRIS Fees Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund: | - | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 Line 18a Line 18b Line 19 Line 19a Line 19b | No. of Claims: # of Claims Received This Reporting Period # of Claims Received Since Inception of Fund No. of Claimants / Investors: # of Claimants / Investors Paid This Reporting Period # of Claimants / Investors Paid Since Inception of Fund | | | | 1 |
| Line 190 | # of Cialifiants / Investors Full Since inception of Fulla | | | | |

| R | ec | ei | ve | r |
|---|----|----|----|---|
| | | | | |

Ву:

(signature) Ronald F. Greenspan

(printed name)

Receiver

(title)

Subschedule for Aequitas Capital Management, Inc. (ACM) - Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| FUND ACCO | JONTING: | | | | | |
|-----------|---|---------------------------------------|------------|-------------|----------------------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | Subcategory | Detail | Subtotal | Grand Total (51,230.51) | Reference |
| Lille 1 | Beginning Bulunce (AS 0) 07/01/2010). | | | | (31,230.31) | 1 |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | | 50,578.47 | 50,578.47 | | |
| | Internal Fees or Contractual Payment From: | | | | | 2 |
| | Aequitas Capital Opportunities Fund, LP | 50,578.47 | 222 000 00 | 222 000 00 | | 2 |
| Line 3 | Cash and Securities Internal Loan From: | | 232,000.00 | 232,000.00 | | |
| | Aequitas Holdings, LLC | 7,000.00 | | | | |
| | Aequitas Commercial Finance, LLC | 75,000.00 | | | | |
| | ACC Funding Trust 2014-2 The Hill Land, LLC | 115,000.00 35,000.00 | | | | |
| Line 4 | Interest/Dividend Income | 33,000.00 | _ | _ | | |
| Line 5 | Business Asset Liquidation | 3,500.00 | 3,500.00 | 3,500.00 | | 3 |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | _ | _ | _ | | |
| Line 8 | Miscellaneous - Other | 47,352.34 | 47,352.34 | 47,352.34 | | 4 |
| | Total Funds Available (Lines 1 - 8): | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | ,000.0 | 333,430.81 | 282,200.30 | |
| | Total Fallas / Wallaste (Ellies 2 0) | | | 555) 155161 | 202)200.00 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 268,374.96 | | |
| Line 1 | 0 Internal Loans To: | | 741.74 | ,. | | |
| | Aequitas Investment Management, LLC | 741.74 | | | | |
| Line 10 | a Disbursements to Receiver or Other Professionals | - | - | | | |
| Line 10 | Ob Business Asset Expenses | - | 248,006.37 | | | |
| | Insurance Expenses | 119,719.32 | | | | |
| | IT Expenses Employee Payroll/Benefit Expenses | 55,871.64 52,473.90 | | | | |
| | Miscellaneous | 19,941.51 | | | | |
| Line 10 | Oc Personal Asset Expenses | | - | | | |
| | od Hospital Settlements & Investment Expenses | - | 19,626.85 | | | |
| | Banking Fees | 19,626.85 | ŕ | | | |
| Line 10 | De Third-Party Litigation Expenses | - | - | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| | Of Tax Administrator Fees and Bonds | - | - | | | |
| Line10 | g Federal and State Tax Payments | - | - | | | |
| | Total Disbursements for Receivership Operations | | | 268,374.96 | 268,374.96 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12 | 2a Investment Expenses/Court Registry Investment System (CRIS) Fees | - | - | | | |
| Line 12 | Pb Federal Tax Payments | - | - | | | |
| | Total Disbursements to Court/Other: | - | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 268,374.96 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 13,825.34 | |

| Reference # | Item | Amount | Corresponding Notes |
|-------------|---|-----------------|---|
| 1 | Beginning Balance (As of 07/01/2016) | \$ | The cash balance is reported per the "Book" value, and includes checks cut on $6/30/2016$. The account was funded for such checks on July 1, 2016. |
| 2 | Contractual Payment From: Aequitas Capital Opportunities Fund, LP | \$ 50,578.47 | Reimbursement for Aequitas Capital Opportunities Fund, LP (COF) employee expenses. Partially offsets Employee Payroll/Benefit Expenses in Line 10b. |
| 3 | Business Asset Liquidation | \$ 3,500.00 | Relates to the sale of office furniture and supplies from the 5300 Meadows Road, Suite 400 office. |
| 4 | Miscellaneous - Other | \$ 47,352.34 | Includes insurance refunds/pass-throughs and tax refunds. Partially offsets Employee Payroll/Benefit Expenses in Line 10b. |

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Enterprise Services, LLC (AES)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOUNTING (See Instructions): | | Current Repo | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|-------------------------------------|---|----------------|---------------------------|--------------------|---------------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$55,215.99 | \$483,563.92 |
| | Increases in Fund Balance: | | | , ==,===: | , , |
| Line 2 | Business Income | \$80,000.00 | \$80,000.00 | | \$435,000.00 |
| Line 3 | Cash and Securities | \$1,360,000.00 | \$1,360,000.00 | | \$2,230,000.00 |
| Line 4 | Interest/Dividend Income | - | - | | |
| Line 5 | Business Asset Liquidation | _ | _ | | _ |
| Line 6 | Personal Asset Liquidation | _ | _ | | _ |
| Line 7 | Third-Party Litigation | _ | _ | | _ |
| Line 8 | Miscellaneous - Other | \$20,317.22 | \$20,317.22 | | \$56,421.13 |
| | Total Funds Available (Lines 1-8): | \$20,317.22 | \$1,460,317.22 | \$1,515,533.21 | \$3,204,985.05 |
| | Decreases in Fund Balance: | | Ş1, 400,317.22 | 71,313,333.21 | +3,23 1,333163 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | - | | _ |
| Line 10 | Disbursements for Receivership Operations | _ | \$1,416,059.13 | | \$3,105,510.97 |
| Line 10 | Internal Loans | | ÷1,410,003.15 | | 75,105,510.57 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 100 Line 10b | Business Asset Expenses | ¢1 41E 200 12 | | | |
| Line 100 Line 10c | Personal Asset Expenses | \$1,415,209.13 | | | |
| Line 100 Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10a Line 10e | Third-Party Litigation Expenses | - | | | |
| Line 10e | | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| 11: 400 | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | | | | |
| Line 10g | Federal and State Tax Payments | \$850.00 | | | 40.40==+0.== |
| | Total Disbursements for Receivership Operations | | \$1,416,059.13 | \$1,416,059.13 | \$3,105,510.97 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | - | - | | - |
| line 11 | | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| ı | Legal Advisers | - | | | |
| Ì | Tax Advisers | - | | | |
| İ | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | - | • | | |
|----------|---|---|---|----------------|----------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$1,416,059.13 | \$3,105,510.97 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$99,474.08 | \$99,474.08 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$99,474.08 | \$99,474.08 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | | |
| | Total Ending Balance of Fund - Net Assets | | | \$99,474.08 | \$99,474.08 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|----------|--|--|----------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rine 12 | Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | - | | |
| | Tax Advisers | - | - | | |
| | 2. Administrative Expenses | - | - | | |
| | 3. Miscellaneous | - | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | _ | | |
| | Tax Advisers | - | - | | |
| | 2. Administrative Expenses | - | _ | | |
| | 3. Investor Identification: | - | _ | | |
| | Notice/Publishing Approved Plan | - | _ | | |
| | Claimant Identification | - | _[| | |

| Ī | Claims Processing | _1 | | | l I |
|----------|---|----|---|---|-----|
| | Web Site Maintenance/Call Center | | | | |
| | 4. Fund Administrator Bond | _ | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | = | | | |
| | Total Disbursements for Plan Administrative Expenses | | | | |
| | Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | _ |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | _ | - | _ |
| Line 17 | DC & State Tax Payments | - | = | | _ |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | _ |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver: By: Ronard F. Greenpen

> (signature) Ronald F. Greenspan

(printed name)

Receiver (title)

Subschedule for Aequitas Enterprise Services, LLC (AES) - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK

Reporting Period 07/01/2016 to 09/30/2016

| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|----------|--|----------------------------|--------------|--------------|--------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | Subcategory | Detail | Sustotai | 55,215.99 | Reference |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | 80,000.00 | 80,000.00 | | |
| | Internal Fees or Contractual Payment From: | | | | | |
| | CP Funding I Trust | 80,000.00 | | | | 1 |
| Line 3 | Cash and Securities | = | 1,360,000.00 | 1,360,000.00 | | |
| | Internal Loan From: Aequitas Holdings, LLC | 35,000.00 | | | | |
| | Aequitas Commercial Finance, LLC | 570,000.00 | | | | |
| | ACC Funding Trust 2014-1 | 425,000.00 | | | | |
| | ACC Funding Trust 2014-2 | 330,000.00 | | | | |
| Line 4 | Interest/Dividend Income | - | - | - | | |
| Line 5 | Business Asset Liquidation | = | - | - | | |
| Line 6 | Personal Asset Liquidation | = | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | 20,317.22 | 20,317.22 | 20,317.22 | 4 545 500 04 | 2 |
| | Total Funds Available (Lines 1 - 8): | | | 1,460,317.22 | 1,515,533.21 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | = | - | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 1,416,059.13 | | |
| | Internal Loans To: | - | - | | | |
| | Disbursements to Receiver or Other Professionals | = | - 445 000 40 | | | |
| Line 10b | Business Asset Expenses | 424 550 47 | 1,415,209.13 | | | |
| | IT Expenses Employee Payroll/Benefit Expenses | 131,558.17 1,155,918.06 | | | | |
| | Rent/Office Supplies | 76,544.90 | | | | |
| | Miscellaneous | 51,188.00 | | | | 3 |
| Line 10c | Personal Asset Expenses | - | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | - | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| Line 10 | Tax Administrator Fees and Bonds | - | - | | | |
| Line10g | Federal and State Tax Payments | 25.00 | 850.00 | | | |
| | State Filing Fees | 825.00 | | | | |
| | Total Disbursements for Receivership Operations | | | 1,416,059.13 | 1,416,059.13 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | - | - | | | |
| Line 12b | Federal Tax Payments | - | - | | | |
| | Total Disbursements to Court/Other: | - | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 1,416,059.13 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 99,474.08 | |

| Reference # | Item | Amount | Corresponding Notes |
|-------------|--|-----------------|--|
| 1 | Contractual Payment From: CP Funding 1 Trust | \$ 80,000.00 | Disbursement from weekly waterfall with Wells Fargo Securities, LLC for Receivership expenses, per Docket #0157. |
| 2 | Miscellaneous - Other | \$ 20,317.22 | Includes insurance refunds/pass-throughs and tax refunds. Partially offsets Employee Payroll/Benefit Expenses in Line 10b. |
| 3 | Miscellaneous | \$ 51,188.00 | Includes costs for tax preparer for year-end tax returns. |

STANDARDIZED FUND ACCOUNTING REPORT for AAM Fund Investment, LLC (AAMFI)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOU | JNTING (See Instructions): | Current Report | ting Period - 07/01/1 | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|----------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.0 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | _ | - | | |
| Line 3 | Cash and Securities | - | - | | \$300.0 |
| Line 4 | Interest/Dividend Income | _ | - | | |
| Line 5 | Business Asset Liquidation | - | - | | |
| Line 6 | Personal Asset Liquidation | - | - | | |
| Line 7 | Third-Party Litigation | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | | |
| | Total Funds Available (Lines 1-8): | | - | \$0.00 | \$300.0 |
| | Decreases in Fund Balance: | | | | |
| ine 9 | Disbursements to Senior Secured Lenders/Investors | _ | - | | |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$300.0 |
| Line 10 | Internal Loans | _ | | | , |
| Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 10b | Business Asset Expenses | _ | | | |
| Line 10c | Personal Asset Expenses | _ | | | |
| Line 10d | Hospital Settlements & Investment Expenses | _ | | | |
| Line 10e | Third-Party Litigation Expenses | _ | | | |
| zme roc | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | _ | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | _ | | | |
| Line 10j | Federal and State Tax Payments | _ | | | |
| Line 10g | Total Disbursements for Receivership Operations | | | \$0.00 | \$300.0 |
| | Disbursements for Distribution Expenses Paid by the | | - | 70.00 | 7500.0 |
| Line 11 | Fund: | - | - | | |
| Line 11 | Distribution Plan Development Expenses | _ | | | |
| Line 11a | Distribution Plan Development Expenses: | _ | | | |
| Line 110 | 1. Fees: | _ | | | |
| | Fund Administrator | _ | | | |
| | Independent Distribution Consultant (IDC) | _ | | | |
| | Distribution Agent | _ | | | |
| | Consultants | _ | | | |
| | Legal Advisers | _ | | | |
| | Tax Advisers | _ | | | |
| | 2. Administrative Expenses | _ | | | |
| | 3. Miscellaneous | _ | | | |
| | Total Plan Development Expenses | | _ | | |
| Line 11b | Distribution Plan Implementation Expenses: | _ | | | |
| LIIIC 11D | 1. Fees: | _ | | | |
| | Fund Administrator | _ | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | | - | | | |
| | Legal Advisers Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |

| 1 | 3. Investor Identification: | _ | | | |
|----------|---|---|---|--------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | _ | | _ |
| | the Fund | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | Current Repo | orting Period - 07/01 | /16 to 9/30/16 | 3/16/16-9/30/16 | |
|---------------------------------|--|--------------|-----------------------|----------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| l: 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| Line 15 | Paid by the Fund: | • | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Miscellaneous | | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | 1 | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | - | - | | | |
| | 3. Investor Identification: | | - | | | |
| | Notice/Publishing Approved Plan | | - | | | |
| | Claimant Identification | | - | | | |

| | Claims Processing | - | | |
|----------|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | |
| | 4. Fund Administrator Bond | - | | |
| | 5. Miscellaneous | - | | |
| | 6. FAIR Reporting Expenses | - | | |
| | Total Plan Implementation Expenses Not Paid by the | | | |
| | Fund | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | |
| | Total Disbursements for Plan Administrative Expenses | | | _ |
| | Not Paid by the fund | | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | |
| Line 16b | Federal Tax Payments | - | | |
| | Total Disbursements to Court/Other Not Paid by the | | | |
| | Fund: | | - | |
| Line 17 | DC & State Tax Payments | | - | - |
| Line 18 | No. of Claims: | | | |
| Line 18a | # of Claims Received This Reporting Period | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | - |
| Line 19 | No. of Claimants / Investors: | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | - |
| | | | | |

Receiver: Romand F. Greenspen

Ву:

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for ACC C Plus Holdings, LLC (ACCCPH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOU | INTING (See Instructions): | Current Repo | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|----------------------|---------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$212.42 | \$212.42 |
| | Increases in Fund Balance: | | | Ţ·12 | 4 112 |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$300.00 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$212.42 | \$512.42 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$300.00 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | _ | | | |
| e 10g | Total Disbursements for Receivership Operations | | _ | | \$300.00 |
| | Disbursements for Distribution Expenses Paid by the | | | | |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | _ | | | |
| | Distribution Agent | _ | | | |
| Ì | Consultants | _ | | | |
| Ì | Legal Advisers | | | | |
| 1 | Tax Advisers | | | | |
| i | 2. Administrative Expenses | | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|----------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$212.42 | \$212.42 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$212.42 | \$212.42 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$212.42 | \$212.42 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | orting Period - 07/01 | /16 to 9/30/16 | 3/16/16-9/30/16 |
|----------|--|--------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Lina 15 | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | | - | • | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Miscellaneous | | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | _ | | |
| | Legal Advisers | | _ | | |
| | Tax Advisers | | _ | | |
| | 2. Administrative Expenses | | _ | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | - | | |
| | Claimant Identification | | _ | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | | |
| | Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver:

Ву

Ronald F. Greenspan

Ronald F. Greenspen

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for ACC F Plus Holdings, LLC (ACCFPH)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOL | JNTING (See Instructions): | Current Repo | rting Period - 07/01/ | '16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$41.73 | \$41.73 |
| | Increases in Fund Balance: | | | , | · |
| Line 2 | Business Income | _ | - | | - |
| Line 3 | Cash and Securities | _ | _ | | \$300.00 |
| Line 4 | Interest/Dividend Income | _ | - | | - |
| Line 5 | Business Asset Liquidation | _ | - | | - |
| Line 6 | Personal Asset Liquidation | _ | - | | - |
| Line 7 | Third-Party Litigation | _ | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$41.73 | \$341.73 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | _ |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$300.00 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | 1 | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | | | | |
| Lille 11 | Fund: | - | - | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - |] | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| 1 | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | - | • | | |
|----------|---|---|---|---------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | _ | | |
| | the Fund | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$41.73 | \$41.73 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$41.73 | \$41.73 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$41.73 | \$41.73 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 | |
|----------|--|--|----------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| rille 13 | Paid by the Fund: | - | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Miscellaneous | - | | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Investor Identification: | - | | | | |
| | Notice/Publishing Approved Plan | - | | | | |
| | Claimant Identification | _ | | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - |] | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | | |
| | Not Paid by the fund | | | - | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | 1 | - | _ |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Receiv By: | ver: Ronard F. Grewpen |
|---------------|---------------------------|
| Dy. | Monaco |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

(title)

STANDARDIZED FUND ACCOUNTING REPORT for ACC Funding Series Trust 2015-5 (ACCFST-5)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Repor | ting Period - 07/01/1 | .6 to 9/30/16 | 3/16/16-9/30/16 |
|-----------|---|-----------------|-----------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$3,362,795.50 | \$1,528,952.28 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | \$3,672.23 | \$3,672.23 | | \$3,672.23 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | \$1,390,888.88 | \$1,390,888.88 | | \$3,354,312.24 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | _ | _ | | _ |
| Line 8 | Miscellaneous - Other | _ | _ | | _ |
| | Total Funds Available (Lines 1-8): | | \$1,394,561.11 | \$4,757,356.61 | \$4,886,936.75 |
| | Decreases in Fund Balance: | | 1 , , | , , - , | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | _ |
| Line 10 | Disbursements for Receivership Operations | _ | \$87,163.20 | | \$216,743.34 |
| Line 10 | Internal Loans | _ | φο.,100.20 | | , ,, |
| Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 10b | Business Asset Expenses | \$85,820.12 | | | |
| Line 10c | Personal Asset Expenses | 703,020.12 | | | |
| Line 10d | Hospital Settlements & Investment Expenses | \$1,343.08 | | | |
| Line 10a | Third-Party Litigation Expenses | \$1,545.08 - | | | |
| Line 100 | 1. Attorney Fees | | | | |
| | 2. Litigation Expenses | | | | |
| | Total Third-party Litigation Expenses | _ | | | |
| Line 10f | | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | 40- 400 00 | 40- 400 00 | ¢246 742 24 |
| | Total Disbursements for Receivership Operations | | \$87,163.20 | \$87,163.20 | \$216,743.34 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | | | | |
| | | - | | | |
| Line 11a | Distribution Plan Development Expenses: 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent Consultants | - | | | |
| | | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| 1: 11:- | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | ļ |
| 1 | 2. Administrative Expenses | - | | | |

| ī | 1 | ī | Ī | 1 | ı |
|----------|---|---|---|----------------|----------------|
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | | | | |
| Line 120 | System (CRIS) Fees | - | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | = | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$87,163.20 | \$216,743.34 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$4,670,193.41 | \$4,670,193.41 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$4,670,193.41 | \$4,670,193.41 |
| Line 14b | Investments | | | - | = |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$4,670,193.41 | \$4,670,193.41 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | 16 to 9/30/16 | 3/16/16-9/30/16 | |
|----------|--|--------------|---------------|--------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | _ | | |
| Lille 13 | Paid by the Fund: | _ | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the Fund | - - - - | _ | | |
|--|---|------------------|---|---|---|
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - |
| Line 16a Line 16b | Investment Expenses/CRIS Fees Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund: | - | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | _ |
| Line 18 Line 18a Line 18b Line 19 Line 19a Line 19b | No. of Claims: # of Claims Received This Reporting Period # of Claims Received Since Inception of Fund No. of Claimants / Investors: # of Claimants / Investors Paid This Reporting Period # of Claimants / Investors Paid Since Inception of Fund | | | | - |

| Recei | |
|-------|---------------------|
| Ву: | Ronald F. Greenpen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |

Subschedule for ACC Funding Series Trust 2015-5 (ACCFST-5) - Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| FUND ACCOU | INTING. | Subcategory | Detail | Subtotal | Grand Total | Reference |
|------------|---|--------------|--------------|--------------|--------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | Subcategory | Detail | Subtotal | 3,362,795.50 | Reference |
| | | | | | 2,222,120.00 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities | 3,672.23 | 3,672.23 | 3,672.23 | | |
| Line 4 | Interest/Dividend Income | - | | | | |
| Line 5 | Business Asset Liquidation | - | 1,390,888.88 | 1,390,888.88 | | |
| | Collections: ACC Funding Series Trust 5 | 1,390,888.88 | | | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | 1,394,561.11 | 4,757,356.61 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 87,163.20 | | |
| Line 10 | Internal Loans To: | | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | | |
| Line 10b | Business Asset Expenses | - | 85,820.12 | | | |
| | Servicing Fees | 36,643.00 | | | | |
| Line 10e | NSF Return Personal Asset Expenses | 49,177.12 | | | | 1 |
| | Hospital Settlements & Investment Expenses | - | 1,343.08 | | | |
| Line 100 | Banking Fees | 1.343.08 | 1,343.08 | | | |
| Line 10e | Third-Party Litigation Expenses | - | - | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| , | Tax Administrator Fees and Bonds | - | - | | | |
| Line10g | Federal and State Tax Payments | - | - | | | |
| | Total Disbursements for Receivership Operations | | | 87,163.20 | 87,163.20 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12a | , | - | - | | | |
| Line 12b | • | - | - | | | |
| | Total Disbursements to Court/Other: | | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | | | | 87,163.20 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 4,670,193.41 | |

| Reference # | | Item | Α | Amount | Corresponding Notes |
|-------------|------------|------|---|-----------|---|
| 1 | NSF Return | \$ | ; | 49,177.12 | Return of collections deposited by servicer for consumer payments |
| | | | | | that are returned as Non Sufficient Funds (NSF). |

STANDARDIZED FUND ACCOUNTING REPORT for ACC Funding Trust 2014-1 (ACCFT-1)- Cash Basis

| FUND ACCOUNTING (See Instructions): | | Current Report | ting Period - 07/01/1 | 16 to 9/30/16 | 3/16/16-9/30/16 | |
|-------------------------------------|---|----------------|-----------------------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| Line 1 | Beginning Balance | | | \$9,135,268.55 | \$2,477,689.86 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | | | |
| Line 3 | Cash and Securities | \$2,388.16 | \$2,388.16 | | \$2,388.16 | |
| Line 4 | Interest/Dividend Income | - | - | | | |
| Line 5 | Business Asset Liquidation | \$29,859.82 | \$29,859.82 | | \$48,429,744.62 | |
| Line 6 | Personal Asset Liquidation | - | - | | | |
| Line 7 | Third-Party Litigation | - | - | | | |
| Line 8 | Miscellaneous - Other | - | - | | | |
| | Total Funds Available (Lines 1-8): | | \$32,247.98 | \$9,167,516.53 | \$50,909,822.64 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | \$41,464,806.25 | |
| Line 10 | Disbursements for Receivership Operations | - | \$425,488.15 | | \$702,988.01 | |
| Line 10 | Internal Loans | \$425,000.00 | | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | | |
| Line 10b | Business Asset Expenses | - | | | | |
| Line 10c | Personal Asset Expenses | - | | | | |
| Line 10d | Hospital Settlements & Investment Expenses | \$488.15 | | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| | Total Third-party Litigation Expenses | | - | | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | | |
| Line 10g | Federal and State Tax Payments | - | | | | |
| | Total Disbursements for Receivership Operations | | \$425,488.15 | \$425,488.15 | \$42,167,794.26 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the | | | | | |
| Line 11 | Fund: | - | - | | , | |
| Line 11 | Distribution Plan Development Expenses | - | | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | Independent Distribution Consultant (IDC) | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Miscellaneous | _ | | | | |
| | Total Plan Development Expenses | | - | | | |
| Line 11b | Distribution Plan Implementation Expenses: | _ | | | | |
| | 1. Fees: | _ | | | | |
| | Fund Administrator |] | | | | |
| | IDC | _ | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | | - | | | | |
| | Legal Advisers | = | <u> </u> | | | |

| | Tax Advisers | - | | | |
|----------|---|---|---|----------------|-----------------|
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | _ |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | - | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | 1 | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$425,488.15 | \$42,167,794.26 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$8,742,028.38 | \$8,742,028.38 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$8,742,028.38 | \$8,742,028.38 |
| Line 14b | Investments | | | - | _ |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$8,742,028.38 | \$8,742,028.38 |

| | OTHER SUPPLEMENTAL INFORMATION: | | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|---|---------------------------------|--|-------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | Report of Items NOT To Be Paid by the Fund: Disbursements for Plan Administration Expenses Not Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: 1. Fees: | - | | | |
| | Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund | - - - - - - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Investor Identification: | - - - - - - - | | | |

| | Notice/Publishing Approved Plan | - | | | |
|----------|---|---|---|---|---|
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | | |
| | Not Paid by the fund | | - | - | _ |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | _ |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | _ |
| Line 17 | DC & State Tax Payments | - | - | | _ |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | 1 |
| | | | | | |

| Recei | |
|-------|---------------------|
| Ву: | Ronald F. Grenopen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |

Subschedule for ACC Funding Trust 2014-1 (ACCFT-1) - Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK
Reporting Period 07/01/2016 to 09/30/2016

| FUND ACCOU | NTING: | Cubantanami | Deteil | Cubbatal | Grand Total | Deference | | |
|------------|---|-------------|------------|------------|--------------|-----------|--|--|
| Line 1 | Beginning Balance (As of 07/01/2016): | Subcategory | Detail | Subtotal | 9,135,268.55 | Reference | | |
| | | | | | 3,133,200.33 | | | |
| | Increases in Fund Balance: | | | | | | | |
| Line 2 | Business Income | - | - | - | | | | |
| Line 3 | Cash and Securities | 2,388.16 | 2,388.16 | 2,388.16 | | 1 | | |
| Line 4 | Interest/Dividend Income | - | - | - | | | | |
| Line 5 | Business Asset Liquidation | - | 29,859.82 | 29,859.82 | | | | |
| | Collections: | | | | | 2 | | |
| Line C | ACC Funding Trust 1 | 29,859.82 | | | | 2 | | |
| | Personal Asset Liquidation | - | - | - | | | | |
| | Third-Party Litigation Income | - | - | - | | | | |
| Line 8 | Miscellaneous - Other Total Funds Available: | | - | 32,247.98 | 9,167,516.53 | | | |
| | Total Funds Available: | | | 32,247.98 | 9,167,516.53 | | | |
| | Decreases in Fund Balance: | | | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | - | | | | |
| Line 10 | Disbursements for Receivership Operations | | | 425,488.15 | | | | |
| Line 10 | Internal Loans To: | | 425,000.00 | | | | | |
| | Aequitas Enterprise Services, LLC | 425,000.00 | | | | | | |
| | Disbursements to Receiver or Other Professionals | - | - | | | | | |
| | Business Asset Expenses | - | - | | | | | |
| | Personal Asset Expenses | - | - | | | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | 488.15 | | | | | |
| | Banking Fees | 488.15 | | | | | | |
| Line 10e | Third-Party Litigation Expenses | - | - | | | | | |
| | 1. Attorney Fees | - | | | | | | |
| | 2. Litigation Expenses | - | | | | | | |
| ling 10f | Total Third-Party Litigation Expenses Tax Administrator Fees and Bonds | | | | | | | |
| , | | - | - | | | | | |
| Line10g | Federal and State Tax Payments Total Disbursements for Receivership Operations | - | - | 425,488.15 | 425,488.15 | | | |
| ļ | · | | | 423,400.15 | 423,466.15 | | | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | - | - | | | | | |
| Line 12b | Federal Tax Payments | - | - | | | | | |
| 1 | Total Disbursements to Court/Other: | - | | | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | | | | 425,488.15 | | | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 8,742,028.38 | | | |

| Reference # | Item | Amount Corresponding Notes |
|-------------|---------------------------------------|--|
| 1 | Cash and Securities | \$ 2,388.16 Return of deposit held at originating bank, Cross River Bank, N.A. |
| 2 | Collections: ACC Funding Trust 2014-1 | \$ 29,859.82 Return of collections held on reserve by Freedom Financial Asset |
| | | Management, LLC for potential NSF payments. |

STANDARDIZED FUND ACCOUNTING REPORT for ACC Funding Trust 2014-2 (ACCFT-2)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Repo | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|-----------------------|---|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$10,675,844.39 | \$4,285,639.34 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | \$31,772.49 | \$31,772.49 | | \$31,772.49 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | \$24,067.07 | \$24,067.07 | | \$27,433,829.75 |
| Line 6 | Personal Asset Liquidation | . , | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | \$55,839.56 | \$10,731,683.95 | \$31,751,241.58 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | \$20,654,250.67 |
| Line 10 | Disbursements for Receivership Operations | - | \$937,899.49 | | \$1,303,206.45 |
| Line 10 | Internal Loans | \$937,451.00 | | | . , , |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | \$448.49 | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | l e e e e e e e e e e e e e e e e e e e | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | \$937,899.49 | \$937,899.49 | \$21,957,457.12 |
| Lima 11 | Disbursements for Distribution Expenses Paid by the | | | | |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | i | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | ! |
| | Tax Advisers | - | | | 1 |
| 1 | 2. Administrative Expenses | - | | | |

| I | 3. Investor Identification: | _ | | İ | 1 |
|----------|---|---|---|----------------|-----------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$937,899.49 | \$21,957,457.12 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$9,793,784.46 | \$9,793,784.46 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$9,793,784.46 | \$9,793,784.46 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$9,793,784.46 | \$9,793,784.46 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 | |
|----------|--|--|----------|-------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| Line 15 | Paid by the Fund: | | - | | - | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Miscellaneous | | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Investor Identification: | | - | | | |
| | Notice/Publishing Approved Plan | | - | | | |
| | Claimant Identification | | - | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the Fund | - - - - | - | | |
|--|---|------------------|---|---|-------------|
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | = | | - |
| Line 16a Line 16b | Investment Expenses/CRIS Fees Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund: | - | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 Line 18a Line 18b Line 19 Line 19a Line 19b | No. of Claims: # of Claims Received This Reporting Period # of Claims Received Since Inception of Fund No. of Claimants / Investors: # of Claimants / Investors Paid This Reporting Period # of Claimants / Investors Paid Since Inception of Fund | | | | - - 1 |

| Receiv | |
|--------|------------------------------------|
| Ву: | Romand F. Greenpan |
| | (signature) Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

Date: November 1, 2016

(title)

Subschedule for ACC Funding Trust 2014-2 (ACCFT-2) - Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|----------|---|--------------------------|------------|------------|---------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | - Custatego: y | - | | 10,675,844.39 | Hererence |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | _ | - | - | | |
| Line 3 | Cash and Securities | 31,772.49 | 31,772.49 | 31,772.49 | | 1 |
| Line 4 | Interest/Dividend Income | - | - | - | | |
| Line 5 | Business Asset Liquidation Collections: | - | 24,067.07 | 24,067.07 | | |
| | ACC Funding Trust 2 | 24,067.07 | | | | 2 |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | 55,839.56 | 10,731,683.95 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 937,899.49 | | |
| Line 10 | Internal Loans To: | | 937,451.00 | | | |
| | Aequitas Capital Management, Inc. | 115,000.00 | | | | |
| | Aequitas Enterprise Services, LLC Aequitas Capital Opportunities Fund, LP | 330,000.00 189,851.00 | | | | |
| | Aequitas WRFF I, LLC | 2,600.00 | | | | |
| | CarePayment Holdings, LLC | 300,000.00 | | | | |
| | Disbursements to Receiver or Other Professionals | - | - | | | |
| | Business Asset Expenses | - | - | | | |
| | Personal Asset Expenses | - | - | | | |
| Line 100 | Hospital Settlements & Investment Expenses | - | 448.49 | | | |
| Lina 10a | Banking Fees Third-Party Litigation Expenses | 448.49 | | | | |
| Line 100 | Attorney Fees | _ | _ | | | |
| | 2. Litigation Expenses | | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| Line 10 | f Tax Administrator Fees and Bonds | - | - | | | |
| Line10d | Federal and State Tax Payments | - | - | | | |
| | Total Disbursements for Receivership Operations | | | 937,899.49 | 937,899.49 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12d | Investment Expenses/Court Registry Investment System (CRIS) Fees | - | - | | | |
| Line 12b | Federal Tax Payments | - | - | | | |
| | Total Disbursements to Court/Other: | - | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 937,899.49 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 9,793,784.46 | |

| Reference # | Item | Ar | mount Corresponding Notes |
|-------------|---------------------------------------|----|--|
| 1 | Cash and Securities | \$ | 31,772.49 Return of deposit held at originating bank, Cross River Bank, N.A. |
| 2 | Collections: ACC Funding Trust 2014-2 | \$ | 24,067.07 Return of collections held on reserve by Freedom Financial Asset |

^{\$ 24,067.07} Return of collections held on reserve by Freedom Financial Asset Management, LLC for potential NSF payments.

STANDARDIZED FUND ACCOUNTING REPORT for ACC Holdings 1, LLC (ACCH1)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Repo | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$11.00 | \$11.00 |
| | Increases in Fund Balance: | | | , | · |
| Line 2 | Business Income | _ | _ | | - |
| Line 3 | Cash and Securities | _ | _ | | \$300.00 |
| Line 4 | Interest/Dividend Income | _ | _ | | - |
| Line 5 | Business Asset Liquidation | _ | _ | | - |
| Line 6 | Personal Asset Liquidation | _ | _ | | - |
| Line 7 | Third-Party Litigation | _ | _ | | - |
| Line 8 | Miscellaneous - Other | _ | _ | | - |
| | Total Funds Available (Lines 1-8): | | - | \$11.00 | \$311.00 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | _ |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$300.00 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | | | | |
| Line 11 | Fund: | - | - | | _ |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| 1 | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|---------|----------|
| | Notice/Publishing Approved Plan | _ | | | |
| | Claimant Identification | _ | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | _ | _ | _ |
| | the Fund | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$11.00 | \$11.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$11.00 | \$11.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$11.00 | \$11.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repor | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|--|----------------------|--|--------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rille 13 | Paid by the Fund: | - | _ | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | = | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | _ | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | = | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | | |
| | Not Paid by the fund | | - | - | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver:

By:

(signature) Ronald F. Greenspan

Ronard F. Grengen

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for ACC Holdings 2, LLC (ACCH2)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Repo | rting Period - 07/01/ | '16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|--------------|-----------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$28.26 | \$328.26 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | |
| Line 3 | Cash and Securities | - | - | | |
| Line 4 | Interest/Dividend Income | _ | _ | | |
| Line 5 | Business Asset Liquidation | _ | _ | | |
| Line 6 | Personal Asset Liquidation | - | _ | | |
| Line 7 | Third-Party Litigation | - | _ | | |
| Line 8 | Miscellaneous - Other | - | _ | | |
| | Total Funds Available (Lines 1-8): | | _ | \$28.26 | \$328.26 |
| | Decreases in Fund Balance: | | | Ψ20.20 | 7525121 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | , |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$300.00 |
| Line 10 | Internal Loans | _ | | | \$300.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 100 Line 10b | - | - | | | |
| Line 100 Line 10c | Business Asset Expenses Personal Asset Expenses | - | | | |
| Line 10c Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10a Line 10e | | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| ., | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | - | - | | |
| 11. 44 | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| Ì | Consultants | - | | | |
| | Legal Advisers | - | | | |
| ĺ | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| Ì | Fund Administrator | - | | | |
| Ì | IDC | - | | | |
| Ì | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | _ | | | |

| I | 3. Investor Identification: | 1 _ | 1 | 1 | 1 |
|----------|---|-----|---|---------|----------|
| | Notice/Publishing Approved Plan | _ | | | |
| | Claimant Identification | _ | | | |
| | Claims Processing | _ | | | |
| | Web Site Maintenance/Call Center | _ | | | |
| | 4. Fund Administrator Bond | _ | | | |
| | 5. Miscellaneous | _ | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$28.26 | \$28.26 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$28.26 | \$28.26 |
| Line 14b | Investments | | | _ | - |
| Line 14c | Other Assets or Uncleared Funds | | | | |
| | Total Ending Balance of Fund - Net Assets | | | \$28.26 | \$28.26 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | orting Period - 07/01, | /16 to 9/30/16 | 3/16/16-9/30/16 |
|----------|--|--------------|------------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | _ | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | _ | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | - | | |
| | 3. Miscellaneous | - | _ | | |
| | Total Plan Development Expenses Not Paid by the Fund | | _ | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | _ | | |
| | Tax Advisers | - | _ | | |
| | 2. Administrative Expenses | - | _ | | |
| | 3. Investor Identification: | - | . | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | . | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses | - - - - | | | |
|----------|---|------------------|---|---|---|
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | _ | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | - | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | - | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | - | _ | _ |
| | Fund: | | | _ | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | = |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | = |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver: Romand F. Grennpen

Ву:

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for ACC Holdings 5, LLC (ACCH5)- Cash Basis

| FUND ACCOU | UNTING (See Instructions): | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|----------------------|---|--|----------|-------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | | · |
| Line 2 | Business Income | _ | <u>-</u> | | |
| Line 3 | Cash and Securities | _ | - | | \$300.00 |
| Line 4 | Interest/Dividend Income | _ | _ | | |
| Line 5 | Business Asset Liquidation | _ | - | | - |
| Line 6 | Personal Asset Liquidation | _ | _ | | |
| Line 7 | Third-Party Litigation | _ | _ | | _ |
| Line 8 | Miscellaneous - Other | _ | _ | | _ |
| | Total Funds Available (Lines 1-8): | | - | \$0.00 | \$300.00 |
| | Decreases in Fund Balance: | | | φ0.00 | φοσοισο |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | _ |
| Line 10 | Disbursements for Receivership Operations | _ | | | \$300.00 |
| Line 10 Line 10 | Internal Loans | - | - | | Ş300.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10a Line 10b | | - | | | |
| | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses Haspital Settlements & Investment Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| ., | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | - | | <u>-</u> |
| 11. 44 | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| Ì | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| İ | 2. Administrative Expenses | _ | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|--------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | _ | |
| | the Fund | | | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| Eme 120 | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | _ |
| Line 14c | Other Assets or Uncleared Funds | | | | _ |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repor | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|--|----------------------|--|--------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| ine 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rille 13 | Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | 1 | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |

| 1 | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | _ | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | _ | _ |
| | Fund: | | | | |
| Line 17 | DC & State Tax Payments | = | = | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

By: Ronard F. Sherryen (signature)

Receiver:

Ronald F. Greenspan

(printed name)

Receiver (title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Asset Management Oregon, LLC (AMO)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|------------|---|--|----------|-------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | 73.33 | · |
| Line 2 | Business Income | _ | - | | _ |
| Line 3 | Cash and Securities | _ | _ | | \$600.00 |
| Line 4 | Interest/Dividend Income | _ | _ | | - |
| Line 5 | Business Asset Liquidation | _ | _ | | _ |
| Line 6 | Personal Asset Liquidation | _ | _ | | _ |
| Line 7 | Third-Party Litigation | _ | _ | | _ |
| Line 8 | Miscellaneous - Other | _ | _ | | _ |
| | Total Funds Available (Lines 1-8): | | - | \$0.00 | \$600.00 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | - | | _ |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$600.00 |
| Line 10 | Internal Loans | _ | | | , |
| Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 10b | Business Asset Expenses | _ | | | |
| Line 10c | Personal Asset Expenses | _ | | | |
| Line 10d | Hospital Settlements & Investment Expenses | _ | | | |
| Line 10e | Third-Party Litigation Expenses | _ | | | |
| 21176 206 | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | _ | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | | _ | | |
| - | | - | | | |
| Line 10g | Federal and State Tax Payments Total Disbursements for Receivership Operations | - | | | \$600.00 |
| | | | - | | ٥٥.٥٥ |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | _ | | | |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| Line 110 | 1. Fees: | _ | | | |
| | Fund Administrator | _ | | | |
| | Independent Distribution Consultant (IDC) | _ | | | |
| | Distribution Agent | _ | | | |
| | Consultants | _ | | | |
| | Legal Advisers | _ | | | |
| | Tax Advisers | _ | | | |
| | | _ | | | |
| | Administrative Expenses Miscellaneous | _ | | | |
| | Total Plan Development Expenses | - | | | |
| Line 11b | · | | | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | _ | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| I | 2. Administrative Expenses | - | | l | I . |

| I | 3. Investor Identification: | _1 | | | Ì |
|----------|---|----|---|--------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| Line 120 | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$600.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | | |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repor | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|--|---------------|--|--------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| | Disbursements for Plan Administration Expenses Not | | | | |
| ine 15 | Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | _ | |
| | Not Paid by the fund | | - | - | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | = | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver: Ronald F. Greenspen

(signature) Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Capital Opportunities Fund, LP (COF)- Cash Basis

| FUND ACCOU | JNTING (See Instructions): | Current Repo | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$7,188.23 | \$170,591.70 |
| | Increases in Fund Balance: | | | . , | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | \$374,851.00 | \$374,851.00 | | \$374,851.00 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | \$100,000.00 | \$100,000.00 | | \$100,000.00 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | _ |
| Line 8 | Miscellaneous - Other | - | - | | _ |
| | Total Funds Available (Lines 1-8): | | \$474,851.00 | \$482,039.23 | \$645,442.70 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | \$481,629.47 | | \$645,032.94 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | \$300,578.47 | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | \$180,000.00 | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | \$1,051.00 | | | |
| | Total Disbursements for Receivership Operations | | \$481,629.47 | \$481,629.47 | \$645,032.94 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | | | | |
| Lille 11 | Fund: | - | _ | | _ |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| 1 | 2. Administrative Expenses | - | | | ĺ |

| I | 3. Investor Identification: | - | | | l l |
|----------|---|---|---|--------------|--------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | _ | _ | |
| | the Fund | | | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | _ |
| | Total Funds Disbursed (Lines 9-11): | | | \$481,629.47 | \$645,032.94 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$409.76 | \$409.76 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$409.76 | \$409.76 |
| Line 14b | Investments | | | - | _ |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$409.76 | \$409.76 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repor | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 | |
|----------|--|---------------|----------------------|---------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| 4F | Disbursements for Plan Administration Expenses Not | | | | | |
| ine 15 | Paid by the Fund: | - | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | _ | | | | |
| | Tax Advisers | _ | | | | |
| | 2. Administrative Expenses | _ | | | | |
| | 3. Miscellaneous | _ | | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | _ | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | _ | | | | |
| | Fund Administrator | _ | | | | |
| | IDC | _ | | | | |
| | Distribution Agent | _ | | | | |
| | Consultants | _ | | | | |
| | Legal Advisers | _ | | | | |
| | Tax Advisers | _ | | | | |
| | 2. Administrative Expenses | _ | | | | |
| | 3. Investor Identification: | _ | | | | |
| | Notice/Publishing Approved Plan | _ | | | | |
| | Claimant Identification | _ | | | | |

| | Claims Processing Web Site Maintenance/Call Center | <u>-</u> | | | |
|----------|---|----------|---|---|---|
| | Fund Administrator Bond S. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | _ | |
| | Fund: | | _ | _ | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | _ |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver:

By:

(signature) Ronald F. Greenspan

Ronald F. Greenspen

(printed name)

Receiver

(title)

Subschedule for Aequitas Capital Opportunities Fund, LP (COF) - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK

Reporting Period 07/01/2016 to 09/30/2016

| FUND ACCOU | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|------------|--|-------------|------------|------------|--------------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | Subcategory | Detail | Subtotal | 7,188.23 | Reference |
| | Increases in Fund Balance: | | | | , | |
| | | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities Internal Loan From: | - | 374,851.00 | 374,851.00 | | |
| | Aeguitas Commercial Finance, LLC | 185,000.00 | | | | |
| | ACC Funding Trust 2014-2 | 189,851.00 | | | | |
| Line 4 | Interest/Dividend Income | - | - | - | | |
| Line 5 | Business Asset Liquidation | 100,000.00 | 100,000.00 | 100,000.00 | | 1 |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | 474,851.00 | 482,039.23 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 481,629.47 | | |
| Line 10 | Internal Loans To: | | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | | |
| Line 10b | Business Asset Expenses | - | 300,578.47 | | | |
| | Internal Fees or Contractual Payment To: | | | | | |
| | Aequitas Management, LLC Aequitas Holdings, LLC | - | | | | |
| | Aequitas Holdings, LLC Aequitas Commercial Finance, LLC | | | | | |
| | Aequitas Capital Management, Inc. | 50,578.47 | | | | 2 |
| | Miscellaneous | 250,000.00 | | | | 3 |
| Line 10c | Personal Asset Expenses | | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | _ | 180,000.00 | | | |
| | Continued Investments: | 180,000.00 | ŕ | | | 4 |
| Line 10e | Third-Party Litigation Expenses | - | _ | | | |
| | 1. Attorney Fees | _ | | | | |
| | 2. Litigation Expenses | _ | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| Line 10t | , 0 | | - | | | |
| Line10g | | 851.00 | 1,051.00 | | | |
| | State Filing Fees | 200.00 | _, | | | |
| | Total Disbursements for Receivership Operations | | | 481,629.47 | 481,629.47 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | -[| - | | | |
| Line 12b | Federal Tax Payments | - [| - | | | |
| | Total Disbursements to Court/Other: | -[| | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 481,629.47 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 409.76 | |

| Reference # | ltem | Amount | Corresponding Notes |
|-------------|--|------------------|--|
| 1 | Business Asset Liquidation | \$ 100,000.00 | Partial repayment of Business Loan, for sale of EdPlus Holdings, Inc. to Education Dynamics. |
| 2 | Internal Fees or Contractual Payment To: Aequitas Capital Management, Inc. | \$ 50,578.47 | Repayment to ACM for Payroll and Benefit expenses attributed to COF, but initially paid by ACM. |
| 3 | Business Asset Expenses | \$ 250,000.00 | Refundable deposit with a potential purchaser of interest in CarePayment Technologies. Inc. as a compromise on certain exclusivity provisions. |
| 4 | Continued Investments | \$ 180,000.00 | Purchase of perferred stock of Empyr, Inc. |

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Capital Opportunities GP, LLC (COF, GP)- Cash Basis

| FUND ACCOL | UNTING (See Instructions): | Current Repor | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|---------------|----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | |
| Line 3 | Cash and Securities | - | _ | | \$300.00 |
| Line 4 | Interest/Dividend Income | _ | _ | | , |
| Line 5 | Business Asset Liquidation | - | _ | | |
| Line 6 | Personal Asset Liquidation | _ | _ | | |
| Line 7 | Third-Party Litigation | _ | _ | | |
| Line 8 | Miscellaneous - Other | _ | _ | | |
| 2 | Total Funds Available (Lines 1-8): | | | \$0.00 | \$300.00 |
| | Decreases in Fund Balance: | | | φ0.00 | 4000.00 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$300.00 |
| Line 10 | Internal Loans | _ | | | \$300.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10a Line 10b | Business Asset Expenses | _ | | | |
| Line 100 Line 10c | · · | - | | | |
| | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| _ | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| 1 | Legal Advisers | _ | | | |
| Ì | Tax Advisers | _ | | | |
| i | 2. Administrative Expenses | _ | | | |

| | 3. Investor Identification: | _ | | | |
|----------|---|---|---|--------|----------|
| | Notice/Publishing Approved Plan | _ | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | _ | _ | _ |
| | the Fund | | | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repor | ting Period - 07/01/ | '16 to 9/30/16 | 3/16/16-9/30/16 | |
|----------|--|---------------|----------------------|----------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| | Disbursements for Plan Administration Expenses Not | | | | | |
| Line 15 | Paid by the Fund: | - | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Miscellaneous | _ | | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | = | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | _ | | | | |
| | Legal Advisers | _ | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | _ | | | | |
| | 3. Investor Identification: | - | | | | |
| | Notice/Publishing Approved Plan | - | | | | |
| | Claimant Identification | _ | | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | _ | |
| | Not Paid by the fund | | _ | _ | _ |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | _ | _ | _ |
| Line 17 | DC & State Tax Payments | - | - | | _ |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | = |
| Line 18b | # of Claims Received Since Inception of Fund | | | | = |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | = |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | = |
| | | | | | |

Receiver: Ronard F. Grenopen

Ву:

(signature) Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Corporate Lending, LLC (ACL)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Repor | ting Period – 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|---------------|----------------------|---------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$40,697.58 | \$30,686.62 |
| | Increases in Fund Balance: | | | ÷ .0,00.100 | . , |
| Line 2 | Business Income | _ | _ | | - |
| Line 3 | Cash and Securities | _ | _ | | - |
| Line 4 | Interest/Dividend Income | _ | _ | | \$10,010.96 |
| Line 5 | Business Asset Liquidation | _ | _ | | ,, |
| Line 6 | Personal Asset Liquidation | _ | _ | | _ |
| Line 7 | Third-Party Litigation | _ | _ | | _ |
| Line 8 | Miscellaneous - Other | _ | _ | | _ |
| Line o | Total Funds Available (Lines 1-8): | | | \$40,697.58 | \$40,697.58 |
| | Decreases in Fund Balance: | | | Ş-0,037.30 | ψ 10,037.3c |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | |
| Line 10 | Disbursements for Receivership Operations | | \$100.00 | | \$100.00 |
| Line 10 | Internal Loans | _ | \$100.00 | | 7100.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 100 Line 10b | Business Asset Expenses | - | | | |
| Line 100 Line 10c | · | - | | | |
| | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | \$100.00 | | | |
| | Total Disbursements for Receivership Operations | | \$100.00 | \$100.00 | \$100.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | - |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | = | | | |
| | Distribution Agent | - | | | |
| | Consultants | = | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | = | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| 1 | 2. Administrative Expenses | _ | | | |

| 1 | 2 Januarian Idantification | Ī | 1 | I | 1 |
|----------|---|---|---|-------------|-------------|
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan Claimant Identification | - | | | |
| | | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | _ | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | | | | |
| Line 120 | System (CRIS) Fees | - | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$100.00 | \$100.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$40,597.58 | \$40,597.58 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$40,597.58 | \$40,597.58 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$40,597.58 | \$40,597.58 |

| | OTHER SUPPLEMENTAL INFORMATION: | | Current Reporting Period – 07/01/16 to 9/30/16 | | |
|----------|--|--------|--|-------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| lina 15 | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | - | - | • | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | Claims Processing Web Site Maintenance/Call Center | - - | | | |
|----------|---|--------|---|---|------------|
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | - |
| Line 18a | # of Claims Received This Reporting Period """""""""""""""""""""""""""""""""""" | | | | <u>.</u> ! |
| Line 18b | # of Claims Received Since Inception of Fund | | | " | _' |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | " | = |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | " | _ |
| | | | | | |

| Recei | |
|-------|---------------------|
| Ву: | Ronard F. Grenzen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Enhanced Income Fund, LLC (EIF)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Reporting Period – 07/01/16 to 09/30/16 | | | 3/16/16-9/30/16 |
|------------------|---|---|----------------|-------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$39,124.91 | \$39,574.9 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | |
| Line 3 | Cash and Securities | - | - | | |
| Line 4 | Interest/Dividend Income | - | - | | |
| Line 5 | Business Asset Liquidation | _ | - | | |
| Line 6 | Personal Asset Liquidation | _ | _ | | |
| Line 7 | Third-Party Litigation | _ | _ | | |
| Line 8 | Miscellaneous - Other | \$180.18 | \$180.18 | | \$180.18 |
| | Total Funds Available (Lines 1-8): | ¥100.10 | \$180.18 | \$39,305.09 | \$39,755.09 |
| | Decreases in Fund Balance: | | ¥100.10 | ψου/ουίου | . , |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$450.00 |
| Line 10 | Internal Loans | _ | | | 7 |
| Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 10b | Business Asset Expenses | _ | | | |
| Line 10c | Personal Asset Expenses | _ | | | |
| Line 10d | Hospital Settlements & Investment Expenses | _ | | | |
| Line 10a | Third-Party Litigation Expenses | _ | | | |
| Line 10e | | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| 105 | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | Ċ450.00 |
| | Total Disbursements for Receivership Operations | | - | | \$450.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | - | - | | - |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | _ | | | |
|-------------------------------|--|----------------|---------------------|----------------|-----------------|
| | Notice/Publishing Approved Plan | | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | - | | | |
| | Reporting Expenses | | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | - | - | - |
| 40 | the Fund | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$450.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$39,305.09 | \$39,305.09 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$39,305.09 | \$39,305.09 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$39,305.09 | \$39,305.09 |
| | | | | | |
| | OTHER SUPPLEMENTAL INFORMATION: | Current Report | ing Period - 07/01/ | 16 to 09/30/16 | 3/16/16-9/30/16 |
| | | D-4-11 | | | |
| I | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | Detail | Subtotal | Grand Total | Case to Date |
| Lino 15 | Report of Items NOT To Be Paid by the Fund: Disbursements for Plan Administration Expenses Not | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 | | Detail - | Subtotal - | Grand Total | Case to Date |
| Line 15 <i>Line 15</i> | Disbursements for Plan Administration Expenses Not | Detail - | Subtotal - | Grand Total | Case to Date |
| | Disbursements for Plan Administration Expenses Not Paid by the Fund: | Detail - | Subtotal - | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses | | Subtotal - | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: | | Subtotal - | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: | | Subtotal - | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator | | Subtotal - | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC | | Subtotal - | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants | | Subtotal _ | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent | | Subtotal - | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers | | Subtotal | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers | | Subtotal | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous | | Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund | | Subtotal | Grand Total | Case to Date |
| Line 15 | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund Plan Implementation Expenses Not Paid by the Fund: | | Subtotal - | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund Plan Implementation Expenses Not Paid by the Fund: 1. Fees: | | - Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund Plan Implementation Expenses Not Paid by the Fund: 1. Fees: Fund Administrator | | - Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund Plan Implementation Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC | | Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund Plan Implementation Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent | | Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund Plan Implementation Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants | | Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers Tax Advisers Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers Tax Advisers 2. Administrative Expenses | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Investor Identification: | Detail | Subtotal | Grand Total | Case to Date |
| Line 15 Line 15a | Disbursements for Plan Administration Expenses Not Paid by the Fund: Disbursements for Plan Administration Expenses Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrative Expenses 3. Miscellaneous Total Plan Development Expenses Not Paid by the Fund: 1. Fees: Fund Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers 2. Administrator IDC Distribution Agent Consultants Legal Advisers Tax Advisers Tax Advisers 2. Administrative Expenses | | Subtotal | Grand Total | Case to Date |

| ı | 1 | 1 | | l. | 1 |
|----------|---|---|---|----|---|
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | | |
| | Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | _ | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Receiv | er: | | |
|--------|--------|---|---------|
| Ву: | Ronald | F | Grenzen |

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas ETC Founders Fund, LLC (ETC)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Repor | ting Period – 07/01/ | '16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|---------------|----------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | _ | _ | | _ |
| \$Line 4 | Interest/Dividend Income | - | - | | \$300.00 |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$0.00 | \$300.00 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$300.00 |
| Line 10 | Internal Loans | _ | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 10b | Business Asset Expenses | _ | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | _ | | | |
| | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | _ | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | _ | | | |
| Line 10g | Federal and State Tax Payments | _ | | | |
| 2 209 | Total Disbursements for Receivership Operations | | _ | | \$300.00 |
| | Disbursements for Distribution Expenses Paid by the | | | | _ |
| Line 11 | Fund: | - | - | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | _ | | | |
| | Fund Administrator | _ | | | |
| | IDC | _ | | | |
| | Distribution Agent | - | | | |
| | Consultants | _ | | | |
| <u> </u> | Legal Advisers | _ | | | |
| <u> </u> | Tax Advisers | _ | | | |
| ĺ | 2. Administrative Expenses | _ | | | |

| | 3. Investor Identification: | _ | | | |
|----------|---|---|---|--------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | - |
| | the Fund | | | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | _ | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period – 07/01/16 to 9/30/16 | | 3/16/16-9/30/16 | |
|----------|--|--|----------|--------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | - |
| rille 13 | Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | _ | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | _ | _ |
| | Fund: | | | | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | = |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver:
By: Ronaco

(signature) Ronald F. Greenspan

(printed name)

Receiver (title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Hybrid Fund, LLC (Hybrid)- Cash Basis

| FUND ACCOU | UNTING (See Instructions): | Current Repor | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|---------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | _ | | |
| Line 3 | Cash and Securities | - | _ | | \$300.00 |
| Line 4 | Interest/Dividend Income | - | _ | | · . |
| Line 5 | Business Asset Liquidation | - | _ | | |
| Line 6 | Personal Asset Liquidation | - | _ | | |
| Line 7 | Third-Party Litigation | - | _ | | |
| Line 8 | Miscellaneous - Other | - | _ | | |
| 2 | Total Funds Available (Lines 1-8): | | _ | \$0.00 | \$300.00 |
| | Decreases in Fund Balance: | | | φ0.00 | 700000 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$300.00 |
| Line 10 | Internal Loans | | | | φ300.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10a Line 10b | Business Asset Expenses | _ | | | |
| Line 100 Line 10c | Personal Asset Expenses | - | | | |
| | · | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| _ | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | - | _ | | |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | = | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| l | Consultants | - | | | |
| Ì | Legal Advisers | _ | | | |
| Ì | Tax Advisers | _ | | | |
| I | 2. Administrative Expenses | _ | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|--------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| Line 120 | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | | |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | Current Reporting Period - 07/01/16 to 9/30/16 | | 3/16/16-9/30/16 | |
|---------------------------------|--|--|----------|--------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rille 12 | Paid by the Fund: | - | - | | · |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | 1 | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | = | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | _ | |
| | Fund: | | | | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Ву: | Konaed | F | Shew |
|-----|--------------|------|------|
| | (signature) | | |
| | Ronald F Gro | eens | nan |

(printed name)

Receiver (title)

Receiver:

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Income Opportunity Fund II, LLC (IOF II)- Cash Basis

| FUND ACCOU | O ACCOUNTING (See Instructions): Current Reporting Period - 07/01/16 to 9/30/16 | | 3/16/16-9/30/16 | | |
|------------|---|--------|-----------------|-------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$17,136.79 | \$17,436.79 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | = | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | _ |
| | Total Funds Available (Lines 1-8): | | - | \$17,136.79 | \$17,436.79 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$300.00 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC Distribution Asset | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | l | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|-------------|-------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | _ |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$17,136.79 | \$17,136.79 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$17,136.79 | \$17,136.79 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | | |
| | Total Ending Balance of Fund - Net Assets | | | \$17,136.79 | \$17,136.79 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Rep | orting Period - 07/01/ | /16 to 9/30/16 | 3/16/16-9/30/16 | |
|----------|--|--------------------|------------------------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| 4F | Disbursements for Plan Administration Expenses Not | | | | | |
| Line 15 | Paid by the Fund: | | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | _ | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | _ | | | |
| | IDC | | _ | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | _ | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | _ | | | |
| | 3. Miscellaneous | | _ | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | _ | | | |
| | IDC | | - | | | |
| | Distribution Agent | | _ | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Investor Identification: | | - | | | |
| | Notice/Publishing Approved Plan | | - | | | |
| | Claimant Identification | | _ | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the Fund | - - - - | _ | | |
|----------|---|------------------|---|---|---|
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |

| Recei | |
|-------|---------------------|
| Ву: | Ronard F. Greenpen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Income Opportunity Fund, LLC (IOF)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Report | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|----------------|----------------------|--------------------|-------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$343,876.40 | \$235,071.99 |
| Ì | Increases in Fund Balance: | | | | • |
| Line 2 | Business Income | _ | - | | <u>-</u> |
| Line 3 | Cash and Securities | _ | _ | | _ |
| Line 4 | Interest/Dividend Income | _ | _ | | \$1,994.09 |
| Line 5 | Business Asset Liquidation | \$7,305.91 | \$7,305.91 | | \$119,416.23 |
| Line 6 | Personal Asset Liquidation | 77,303.91 | 77,303.91 | | Ţ113, 110.23 - |
| Line 7 | Third-Party Litigation | _] | _ | | _ |
| Line 8 | Miscellaneous - Other | _] | _ | | _ |
| | Total Funds Available (Lines 1-8): | - | \$7,305.91 | \$351,182.31 | \$356,482.31 |
| | Decreases in Fund Balance: | | 15.505,17 | 7331,102.31 | Ç550,402.51 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | _ |
| Line 10 | Disbursements for Receivership Operations | | \$4,775.00 | | \$10,075.00 |
| Line 10 Line 10 | Internal Loans | - | <i>3</i> 4,775.00 | | 710,073.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10a Line 10b | - | ¢4.500.00 | | | |
| | Business Asset Expenses | \$4,500.00 | | | |
| Line 10c | Personal Asset Expenses Haspital Sattlements & Investment Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| 1 | 1. Attorney Fees | - | | | |
| Ì | 2. Litigation Expenses | = | | | |
| ــ ا | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | \$275.00 | | | |
| ı | Total Disbursements for Receivership Operations | | \$4,775.00 | \$4,775.00 | \$10,075.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| Ì | 1. Fees: | - | | | |
| ı | Fund Administrator | = | | | |
| Ì | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| Ì | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| Ì | 1. Fees: | - | | | |
| 1 | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | _ | | | |
| | | | | | |
| | Tax Advisers | _ | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|--------------|--------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | _ | |
| | the Fund | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$4,775.00 | \$10,075.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$346,407.31 | \$346,407.31 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$346,407.31 | \$346,407.31 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | _ | |
| | Total Ending Balance of Fund - Net Assets | | | \$346,407.31 | \$346,407.31 |

| OTHER SUPPLEMENTAL INFORMATION: | | Current Repo | orting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 | |
|---------------------------------|--|--------------|------------------------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| rine 12 | Paid by the Fund: | • | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Miscellaneous | | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | _ | | | |
| | 2. Administrative Expenses | | _ | | | |
| | 3. Investor Identification: | | _ | | | |
| | Notice/Publishing Approved Plan | | _ | | | |
| | Claimant Identification | | _ | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses | - - - - | | | |
|----------|---|------------------|---|---|---|
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| Line 15c | Fund Tax Administrator Fees & Bonds Not Paid by the Fund | | | | |
| | Total Disbursements for Plan Administrative Expenses Not Paid by the fund | | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | _ |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |

| Recei | |
|-------|------------------------------------|
| Ву: | Ronald F. Greenpan |
| | (signature) Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

Date: November 1, 2016

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Income Protection Fund, LLC (IPF)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Repo | rting Period - 07/01 | /16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|----------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$3,587.08 | \$4,037.08 |
| | Increases in Fund Balance: | | | \$5,55.100 | . , |
| Line 2 | Business Income | _ | _ | | - |
| Line 3 | Cash and Securities | _ | _ | | - |
| Line 4 | Interest/Dividend Income | _ | _ | | - |
| Line 5 | Business Asset Liquidation | _ | _ | | - |
| Line 6 | Personal Asset Liquidation | _ | _ | | - |
| Line 7 | Third-Party Litigation | _ | _ | | - |
| Line 8 | Miscellaneous - Other | _ | _ | | - |
| | Total Funds Available (Lines 1-8): | | - | \$3,587.08 | \$4,037.08 |
| | Decreases in Fund Balance: | | | . , | · |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | - | | - |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$450.00 |
| Line 10 | Internal Loans | _ | | | , |
| Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 10b | Business Asset Expenses | _ | | | |
| Line 10c | Personal Asset Expenses | _ | | | |
| Line 10d | Hospital Settlements & Investment Expenses | _ | | | |
| Line 10e | Third-Party Litigation Expenses | _ | | | |
| | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | _ | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | _ | | | |
| Line 10g | Federal and State Tax Payments | _ | | | |
| Line 10g | Total Disbursements for Receivership Operations | | | | \$450.00 |
| | Disbursements for Distribution Expenses Paid by the | | | | ў+30.00 |
| Line 11 | Fund: | - | - | | |
| Line 11 | Distribution Plan Development Expenses | _ | | | |
| Line 11a | Distribution Plan Development Expenses: | _ | | | |
| | 1. Fees: | _ | | | |
| | Fund Administrator | _ | | | |
| | Independent Distribution Consultant (IDC) | _ | | | |
| | Distribution Agent | _ | | | |
| | Consultants | _ | | | |
| | Legal Advisers | _ | | | |
| | Tax Advisers | _ | | | |
| | 2. Administrative Expenses | _ | | | |
| | 3. Miscellaneous | _ | | | |
| | Total Plan Development Expenses | | _ | | |
| Line 11b | Distribution Plan Implementation Expenses: | _ | | 1 | |
| | 1. Fees: | _ | | | |
| | Fund Administrator | _ | | | |
| | IDC | _ | | | |
| | Distribution Agent | _ | | | |
| | Consultants | _ | | | |
| | Legal Advisers | _ | | | |
| | Tax Advisers | _ | | | |
| i | 2. Administrative Expenses | 1 | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|------------|------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$450.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$3,587.08 | \$3,587.08 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$3,587.08 | \$3,587.08 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$3,587.08 | \$3,587.08 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | orting Period - 07/01 | /16 to 9/30/16 | 3/16/16-9/30/16 |
|----------|--|--------------|-----------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| 4F | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | _ | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | _ | | |
| | IDC | | _ | | |
| | Distribution Agent | | _ | | |
| | Consultants | | _ | | |
| | Legal Advisers | | _ | | |
| | Tax Advisers | | _ | | |
| | 2. Administrative Expenses | | _ | | |
| | 3. Miscellaneous | | _ | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | = | | |
| | 1. Fees: | | _ | | |
| | Fund Administrator | | _ | | |
| | IDC | | _ | | |
| | Distribution Agent | | _ | | |
| | Consultants | | _ | | |
| | Legal Advisers | | _ | | |
| | Tax Advisers | | _ | | |
| | 2. Administrative Expenses | | _ | | |
| | 3. Investor Identification: | | _ | | |
| | Notice/Publishing Approved Plan | | _ | | |
| | Claimant Identification | | _ | | |

| | Claims Processing | - | | • | |
|----------|---|---|----------|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | _ | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | |
| | Not Paid by the fund | | | _ | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | <u>-</u> | _ | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver:

Βv

(signature) Ronald F. Greenspan

Ronald F. Greenpan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas International Holdings, LLC (AIH)- Cash Basis

| FUND ACCOU | JNTING (See Instructions): | Current Repo | rting Period - 07/01 | /16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|----------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$14,903.66 | \$3.66 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | _ | | \$15,000.00 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$14,903.66 | \$15,003.66 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$100.00 |
| Line 10 | Internal Loans | _ | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | _ | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | _ | | | |
| Line 10g | Federal and State Tax Payments | _ | | | |
| 2 209 | Total Disbursements for Receivership Operations | | _ | | \$100.00 |
| | Disbursements for Distribution Expenses Paid by the | | | | ¥200.00 |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | _ | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | _ | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | _ | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | _ | | | |
| | 2. Administrative Expenses | _ | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|-------------|-------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | _ |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$100.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$14,903.66 | \$14,903.66 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$14,903.66 | \$14,903.66 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$14,903.66 | \$14,903.66 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|--|--------------|--|--------------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| : 1F | Disbursements for Plan Administration Expenses Not | | | | |
| ine 15 | Paid by the Fund: | • | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | _ | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | _ | | |
| | 3. Miscellaneous | | _ | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | = | | |
| | 1. Fees: | | _ | | |
| | Fund Administrator | | _ | | |
| | IDC | | _ | | |
| | Distribution Agent | | _ | | |
| | Consultants | | _ | | |
| | Legal Advisers | | _ | | |
| | Tax Advisers | | _ | | |
| | 2. Administrative Expenses | | _ | | |
| | 3. Investor Identification: | | _ | | |
| | Notice/Publishing Approved Plan | | _[| | |
| | Claimant Identification | | _[| | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | | |
| | Not Paid by the fund | | 1 | _ | _ |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | _ | _ |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | = |
| Line 18b | # of Claims Received Since Inception of Fund | | | | = |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | = |
| | | | | | |

Receiver: Ronald F. Greenpan

(signature)

Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Investment Management, LLC (AIM)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Report | ing Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|-----------|---|----------------|---------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$119.78 | \$119.78 |
| | Increases in Fund Balance: | | | 4223.70 | , |
| Line 2 | Business Income | - | _ | | - |
| Line 3 | Cash and Securities | \$741.74 | \$741.74 | | \$741.74 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | _ | | _ |
| Line 6 | Personal Asset Liquidation | - | _ | | _ |
| Line 7 | Third-Party Litigation | - | = | | - |
| Line 8 | Miscellaneous - Other | - | = | | - |
| | Total Funds Available (Lines 1-8): | | \$741.74 | \$861.52 | \$861.52 |
| | Decreases in Fund Balance: | | · | · | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | _ |
| Line 10 | Disbursements for Receivership Operations | - | \$861.52 | | \$861.52 |
| Line 10 | Internal Loans | - | · | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | \$861.52 | | | |
| _ | Total Disbursements for Receivership Operations | | \$861.52 | \$861.52 | \$861.52 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | | | | |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| Ì | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | - | • | | |
|----------|---|---|---|----------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | _ |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$861.52 | \$861.52 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repor | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------|--|---------------|----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rille 12 | Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | | |
| | Not Paid by the fund | | | = | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | = |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | , | | | | |

Receiver: Romand F. Greenpan

(signature) Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Peer-To-Peer Funding, LLC (AP2PF)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Repor | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|---------------|----------------------|---------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$68,287.16 | \$43,352.91 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | | - | | - |
| Line 3 | Cash and Securities | _ | - | | - |
| Line 4 | Interest/Dividend Income | _ | - | | - |
| Line 5 | Business Asset Liquidation | \$3,010.00 | \$3,010.00 | | \$30,000.24 |
| Line 6 | Personal Asset Liquidation | - | - | | . , |
| Line 7 | Third-Party Litigation | _ | - | | - |
| Line 8 | Miscellaneous - Other | _ | _ | | - |
| | Total Funds Available (Lines 1-8): | | \$3,010.00 | \$71,297.16 | \$73,353.15 |
| | Decreases in Fund Balance: | | 1-7- | , , | · |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | - | | - |
| Line 10 | Disbursements for Receivership Operations | _ | \$33.51 | | \$2,089.50 |
| Line 10 | Internal Loans | _ | Ψ00.02 | | . , |
| Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 10b | Business Asset Expenses | \$33.51 | | | |
| Line 10c | Personal Asset Expenses | \$55.51 | | | |
| Line 10d | Hospital Settlements & Investment Expenses | _ | | | |
| Line 10a | Third-Party Litigation Expenses | _ | | | |
| Line 10c | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | | | | |
| _ | Federal and State Tax Payments | _ | | | |
| Line 10g | | - | 622.54 | ¢22.54 | \$2,089.50 |
| | Total Disbursements for Receivership Operations | | \$33.51 | \$33.51 | \$2,069.30 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | _ | | | |
| Line 11a | Distribution Plan Development Expenses: | | | | |
| Line 11a | 1. Fees: | | | | |
| | Fund Administrator | | | | |
| | Independent Distribution Consultant (IDC) | | | | |
| | Distribution Agent | | | | |
| | Consultants | _ | | | |
| | Legal Advisers | | | | |
| | Tax Advisers | | | | |
| | 2. Administrative Expenses | | | | |
| | 3. Miscellaneous | | | | |
| | Total Plan Development Expenses | | _ | | |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| Line 110 | 1. Fees: | | | | |
| | Fund Administrator | _ | | | |
| | IDC |] | | | |
| | | - | | | |
| | Distribution Agent | - | | | |
| Ì | Consultants | - | | | |
| Ì | Legal Advisers Tax Advisers | - | | | |
| Ì | | - | | | |
| | 2. Administrative Expenses | [- | | I | |

| | 3. Investor Identification: | _ | | | |
|----------|---|---|---|-------------|-------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | _ | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$33.51 | \$2,089.50 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$71,263.65 | \$71,263.65 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$71,263.65 | \$71,263.65 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | _ | |
| | Total Ending Balance of Fund - Net Assets | | | \$71,263.65 | \$71,263.65 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|----------|--|--|----------|-------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| 1145 | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | • | - | • | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Miscellaneous | | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | _ | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | _ | | |
| | Legal Advisers | | _ | | |
| | Tax Advisers | - | _ | | |
| | 2. Administrative Expenses | - | _ | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | - | | |
| | Claimant Identification | | _ | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the Fund | - - - - | - | | |
|--|---|------------------|---|---|-------------|
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a Line 16b | Investment Expenses/CRIS Fees Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund: | - | - | - | - |
| Line 17 | DC & State Tax Payments | _ | _ | | _ |
| Line 18 Line 18a Line 18b Line 19 Line 19a Line 19b | No. of Claims: # of Claims Received This Reporting Period # of Claims Received Since Inception of Fund No. of Claimants / Investors: # of Claimants / Investors Paid This Reporting Period # of Claimants / Investors Paid Since Inception of Fund | | | | - - - |

| Receiv | |
|--------|---------------------|
| Ву: | Ronald F. Grengen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Private Client Fund, LLC (PCF)- Cash Basis

| FUND ACCOU | JNTING (See Instructions): | Current Report | ing Period - 07/01/1 | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|-----------------|----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$3,199.71 | \$7,599.71 |
| | Increases in Fund Balance: | | | , | . , |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | \$1,500.00 | \$1,500.00 | | \$3,500.00 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | \$1,500.00 | \$4,699.71 | \$11,099.71 |
| | Decreases in Fund Balance: | | . , | . , | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | \$4,500.00 | | \$10,900.00 |
| Line 10 | Internal Loans | _ | Ţ ./ | | . , |
| Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 10b | Business Asset Expenses | \$4,500.00 | | | |
| Line 10c | Personal Asset Expenses | ψ 1,300.00 - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | _ | | | |
| Line 10e | Third-Party Litigation Expenses | _ | | | |
| 2 | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | _ | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | | | | |
| Line 10j Line 10g | Federal and State Tax Payments | _ | | | |
| Line 10g | Total Disbursements for Receivership Operations | - | \$4,500.00 | \$4,500.00 | \$10,900.00 |
| | Disbursements for Distribution Expenses Paid by the | | \$4,500.00 | \$4,500.00 | 710,500.00 |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | _ | | | |
| Line 11a | Distribution Plan Development Expenses: | _ | | | |
| Line 110 | 1. Fees: | _ | | | |
| | Fund Administrator | _ | | | |
| | Independent Distribution Consultant (IDC) | _ | | | |
| | Distribution Agent | _ | | | |
| | Consultants | _ | | | |
| | Legal Advisers | _ | | | |
| | Tax Advisers | _ | | | |
| | 2. Administrative Expenses | _ | | | |
| | 3. Miscellaneous | _ | | | |
| | Total Plan Development Expenses | | _ | | |
| Line 11b | Distribution Plan Implementation Expenses: | _ | | | |
| LINC 110 | 1. Fees: | | | | |
| | Fund Administrator | | | | |
| ĺ | IDC | _ | | | |
| | Distribution Agent | - | | | |
| | _ | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| Ì | Tax Advisers | - | | | |
| l | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|------------|-------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$4,500.00 | \$10,900.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$199.71 | \$199.71 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$199.71 | \$199.71 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$199.71 | \$199.71 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 | |
|----------|--|--|----------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| 45 | Disbursements for Plan Administration Expenses Not | | | | | |
| ine 15 | Paid by the Fund: | - | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | - | | | | |
| | 3. Miscellaneous | - | | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | _ | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | | |
| | 1. Fees: | - | | | | |
| | Fund Administrator | - | | | | |
| | IDC | - | | | | |
| | Distribution Agent | - | | | | |
| | Consultants | - | | | | |
| | Legal Advisers | - | | | | |
| | Tax Advisers | - | | | | |
| | 2. Administrative Expenses | _ | | | | |
| | 3. Investor Identification: | - | | | | |
| | Notice/Publishing Approved Plan | _ | | | | |
| | Claimant Identification | _ | | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | _ | |
| | Not Paid by the fund | | | _ | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | | _ | _ |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | = |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | = |
| | | | | | |

Receiver: Ronald F. Grenopen

(signature) Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Senior Housing Operations, LLC (ASHO)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Reporting Period - 07/01/16 to 9/30/16 | | 3/16/16-9/30/16 | |
|------------|---|--|----------|-----------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance (As of 07/01/16) | | | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$300.00 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$0.00 | \$300.00 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$300.00 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | l | |

| 1 | 3. Investor Identification: | | |] | 1 |
|----------|---|---|---|--------|----------|
| | Notice/Publishing Approved Plan | | | | |
| | Claimant Identification | _ | | | |
| | Claims Processing | _ | | | |
| | Web Site Maintenance/Call Center | _ | | | |
| | 4. Fund Administrator Bond | _ | | | |
| | 5. Miscellaneous | _ | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| Line 120 | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 | |
|----------|--|--|----------|-------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| lina 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| Line 15 | Paid by the Fund: | | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Miscellaneous | | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | 1 | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Investor Identification: | | - | | | |
| | Notice/Publishing Approved Plan | | - | | | |
| | Claimant Identification | | -[| | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | _ | |
| | Not Paid by the fund | | - | _ | _ |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | _ |
| Line 17 | DC & State Tax Payments | - | - | | _ |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | = |
| Line 18b | # of Claims Received Since Inception of Fund | | | | = |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | = |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | = |
| | | | | | |

| Recei | |
|-------|---------------------|
| Ву: | Ronald F. Greenpen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

Date: November 1, 2016

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Senior Housing, LLC (ASH)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Repo | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|--------------|-----------------------|---------------|------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$12.99 | \$12.99 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | |
| Line 3 | Cash and Securities | _ | - | | \$300.00 |
| Line 4 | Interest/Dividend Income | - | _ | | |
| Line 5 | Business Asset Liquidation | - | _ | | |
| Line 6 | Personal Asset Liquidation | _ | _ | | |
| Line 7 | Third-Party Litigation | _ | _ | | |
| Line 8 | Miscellaneous - Other | _ | _ | | |
| 2 | Total Funds Available (Lines 1-8): | | _ | \$12.99 | \$312.99 |
| | Decreases in Fund Balance: | | | Ψ12.00 | φ 012 .00 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$300.00 |
| Line 10 | Internal Loans | _ | | | 7500.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 100 Line 10b | - | _ | | | |
| Line 100 Line 10c | Business Asset Expenses Personal Asset Expenses | - | | | |
| Line 10c Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10a Line 10e | | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | = | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| Ì | Consultants | - | | | |
| l | Legal Advisers | _ | | | |
| Ì | Tax Advisers | _ | | | |
| İ | 2. Administrative Expenses | _ | | | |

| I | 2 Januarkan Islandifi sadi san | Ī | | 1 | ı |
|-----------|---|---|---|---------|----------|
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | _ | _ | _ |
| | the Fund | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| LIIIC 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$12.99 | \$12.99 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$12.99 | \$12.99 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$12.99 | \$12.99 |

| OTHER SUPPLEMENTAL INFORMATION: | | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|---------------------------------|--|--|----------|-------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| 4F | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | • | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Miscellaneous | | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | _ | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | - | | |
| | Claimant Identification | | _[| | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the | - - - - | _ | | |
|--|---|------------------|---|---|---|
| Line 15c | Fund Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | _ |
| Line 16a Line 16b | Investment Expenses/CRIS Fees Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund: | - | - | - | - |
| Line 17 | DC & State Tax Payments | - | _ | | _ |
| Line 18 Line 18a Line 18b Line 19 Line 19a Line 19b | No. of Claims: # of Claims Received This Reporting Period # of Claims Received Since Inception of Fund No. of Claimants / Investors: # of Claimants / Investors Paid This Reporting Period # of Claimants / Investors Paid Since Inception of Fund | | | | - |

| Recei | |
|-------|---------------------|
| Ву: | Ronald F. Grenopen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Wealth Management Partner Fund, LLC (AWMPF)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Repor | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|---------------|----------------------|---------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | + | · |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | _ | _ | | \$300.00 |
| Line 4 | Interest/Dividend Income | - | - | | · - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | _ |
| Line 7 | Third-Party Litigation | - | - | | _ |
| Line 8 | Miscellaneous - Other | - | - | | _ |
| | Total Funds Available (Lines 1-8): | | - | \$0.00 | \$300.00 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | _ |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$300.00 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | | | | |
| Line II | Fund: | _ | _ | | _ |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| 1 | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | _ | | | |
|----------|---|---|---|--------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | _ | _ | _ |
| | the Fund | | | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------|--|--------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | - | - | | - |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses | - - - - | | | |
|----------|---|------------------|---|---|---|
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | _ | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | - | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | _ | |
| | Fund: | | | | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | = |
| Line 18b | # of Claims Received Since Inception of Fund | | | | = |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | = |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Receive | er: | | |
|---------|--------|----|---------|
| Ву: | Ronald | F. | Grenzen |

(signature) Ronald F. Greenspan

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas Wealth Management, LLC (AWM)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Repor | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|---------------|----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | _ | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | |
| Line 3 | Cash and Securities | - | <u>-</u> , | | \$900.00 |
| Line 4 | Interest/Dividend Income | - | _ | | |
| Line 5 | Business Asset Liquidation | - | _ | | |
| Line 6 | Personal Asset Liquidation | - | _ | | |
| Line 7 | Third-Party Litigation | - | _ | | |
| Line 8 | Miscellaneous - Other | - | _ | | |
| 2 | Total Funds Available (Lines 1-8): | | | \$0.00 | \$900.00 |
| | Decreases in Fund Balance: | | | φ0.00 | φ300.00 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$900.00 |
| Line 10 | Internal Loans | | _ | | \$500.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 100 Line 10b | Business Asset Expenses | _ | | | |
| Line 10b | · | - | | | |
| | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$900.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | - | _ | | |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| ı | Legal Advisers | - | | | |
| ı | Tax Advisers | - | | | |
| İ | Administrative Expenses | _ | | | |

| I | 3. Investor Identification: | | | I | 1 |
|-----------|---|---|---|--------|----------|
| | | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | = | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | _ |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | | | | |
| Lille 120 | (CRIS) Fees | - | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | 1 | - | _ |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$900.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | _ |
| Line 14c | Other Assets or Uncleared Funds | | | - | _ |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| OTHER SUPPLEMENTAL INFORMATION: | | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 | |
|---------------------------------|--|--|----------|-------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| Lille 13 | Paid by the Fund: | - | - | | - | |
| Line 15 | Disbursements for Plan Administration Expenses | - | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | - | | | |
| | 1. Fees: | - | - | | | |
| | Fund Administrator | - | - | | | |
| | IDC | - | - | | | |
| | Distribution Agent | - | - | | | |
| | Consultants | - | - | | | |
| | Legal Advisers | - | - | | | |
| | Tax Advisers | - | - | | | |
| | 2. Administrative Expenses | - | - | | | |
| | 3. Miscellaneous | - | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | - | | | |
| | 1. Fees: | - | - | | | |
| | Fund Administrator | - | - | | | |
| | IDC | - | - | | | |
| | Distribution Agent | - | - | | | |
| | Consultants | - | - | | | |
| | Legal Advisers | - | - | | | |
| | Tax Advisers | - | - | | | |
| | 2. Administrative Expenses | - | - | | | |
| | 3. Investor Identification: | - | - | | | |
| | Notice/Publishing Approved Plan | - | - | | | |
| | Claimant Identification | - | _[| | | |

| | Claims Processing | - | | 1 |
|----------|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | |
| | 4. Fund Administrator Bond | - | | |
| | 5. Miscellaneous | - | | |
| | 6. FAIR Reporting Expenses | - | | |
| | Total Plan Implementation Expenses Not Paid by the | | | |
| | Fund | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | |
| | Total Disbursements for Plan Administrative Expenses | _ | _ | _ |
| | Not Paid by the fund | - | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | |
| Line 16b | Federal Tax Payments | - | | |
| | Total Disbursements to Court/Other Not Paid by the | | | |
| | Fund: | | | |
| Line 17 | DC & State Tax Payments | - | - | - |
| Line 18 | No. of Claims: | | | |
| Line 18a | # of Claims Received This Reporting Period | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | - |
| Line 19 | No. of Claimants / Investors: | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | - |
| | | | | |

| Ronard F. Grenzen |
|------------------------------------|
| (signature) Ronald F. Greenspan |
| (printed name) |
| |

Receiver (title)

Receiver:

STANDARDIZED FUND ACCOUNTING REPORT for Aequitas WRFF I, LLC (AWRFFI)- Cash Basis

| FUND ACCOU | JNTING (See Instructions): | Current Reporting Period - 07/01/16 to 9/30/16 | | 3/16/16-9/30/16 | |
|------------|---|--|------------|-----------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$100.00 | \$100.00 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | \$2,600.00 | \$2,600.00 | | \$2,900.00 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | \$2,600.00 | \$2,700.00 | \$3,000.00 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | \$2,600.00 | | \$2,900.00 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | \$2,600.00 | | | |
| | Total Disbursements for Receivership Operations | | \$2,600.00 | \$2,600.00 | \$2,900.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|------------|------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | | | | |
| Line 120 | System (CRIS) Fees | _ | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$2,600.00 | \$2,900.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$100.00 | \$100.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$100.00 | \$100.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$100.00 | \$100.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|--|--------|--|-------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| : 1F | Disbursements for Plan Administration Expenses Not | | | | |
| ine 15 | Paid by the Fund: | • | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Miscellaneous | | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | - | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - |] | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | - | | |
| | Claimant Identification | | - | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | _ | |
| | Fund: | | | | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver:

By

(signature) Ronald F. Greenspan

Ronard F. Grengen

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for Aspen Grove Equity Solutions, LLC (AGES)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Repo | rting Period - 07/01, | /16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$85,601.94 | \$85,601.94 |
| | Increases in Fund Balance: | | | 700/00=10 | . , |
| Line 2 | Business Income | _ | _ | | - |
| Line 3 | Cash and Securities | _ | _ | | - |
| Line 4 | Interest/Dividend Income | _ | - | | _ |
| Line 5 | Business Asset Liquidation | _ | - | | - |
| Line 6 | Personal Asset Liquidation | _ | - | | _ |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | _ | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$85,601.94 | \$85,601.94 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | \$100.00 | | \$100.00 |
| Line 10 | Internal Loans | - | · | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | _ | | | |
| Line 10c | Personal Asset Expenses | _ | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | \$100.00 | | | |
| | Total Disbursements for Receivership Operations | | \$100.00 | \$100.00 | \$100.00 |
| 11: 44 | Disbursements for Distribution Expenses Paid by the | | · | · | |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| 1 | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|-------------|-------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | _ | _ |
| | the Fund | | | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$100.00 | \$100.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$85,501.94 | \$85,501.94 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$85,501.94 | \$85,501.94 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | | - |
| | Total Ending Balance of Fund - Net Assets | | | \$85,501.94 | \$85,501.94 |

| | OTHER SUPPLEMENTAL INFORMATION: | | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|--|--------|--|-------------|---------------------------------|
| | | Detail | Subtotal | Grand Total | 3/16/16-9/30/10 Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| 4F | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | • | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Miscellaneous | | _ | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | _ | | |
| | 2. Administrative Expenses | | _ | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | _ | | |
| | Claimant Identification | | - | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | = | | | |
| | 4. Fund Administrator Bond | = | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | = | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | = | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | _ | |
| | Not Paid by the fund | | - | - | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Receiv | |
|--------|---------------------|
| Ву: | Romand F. Greenspan |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

STANDARDIZED FUND ACCOUNTING REPORT for Campus Student Funding, LLC (CSF)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Repo | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|---------------------|---|-----------------------|-----------------------|--------------------|-------------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$6,076,417.50 | \$2,170,204.80 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | <u>-</u> , | <u>-</u> , | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | = | <u>-</u> , | | _ |
| Line 5 | Business Asset Liquidation | \$4,248,482.59 | \$4,248,482.59 | | \$10,096,587.10 |
| Line 6 | Personal Asset Liquidation | ψ 1,2 10, 102105 - | | | - |
| Line 7 | Third-Party Litigation | _ | _ | | _ |
| Line 8 | Miscellaneous - Other | \$14,786.60 | \$14,786.60 | | \$14,786.60 |
| | Total Funds Available (Lines 1-8): | ψ11,700.00 | \$4,263,269.19 | \$10,339,686.69 | \$12,281,578.50 |
| | Decreases in Fund Balance: | | + 1,=00,200120 | Ţ = 1,303,000.03 | ,,_, ,_, |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | \$1,215,202.26 | \$1,215,202.26 | | \$1,961,505.22 |
| Line 10 | Disbursements for Receivership Operations | Ψ1,213,202.20 - | \$555,518.88 | | \$1,751,107.73 |
| Line 10 | Internal Loans | \$250,000.00 | | | Ψ±,,, 3±,±0,,,, 3 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | \$230,000.00 | | | |
| Line 10a | Business Asset Expenses | \$305,518.88 | | | |
| Line 10c | Personal Asset Expenses | \$303,310.00 - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10a | Third-Party Litigation Expenses | _ | | | |
| Line 10c | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | | | | |
| | Total Third-party Litigation Expenses |] | | | |
| Line 10f | Tax Administrator Fees and Bonds | | _ | | |
| - | Federal and State Tax Payments | - | | | |
| Line 10g | Total Disbursements for Receivership Operations | - | 61 770 731 44 | 61 770 734 44 | 62 712 612 05 |
| | | | \$1,770,721.14 | \$1,770,721.14 | \$3,712,612.95 |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | | | | |
| Line 11 Line 11a | Distribution Plan Development Expenses: | | | | |
| LIIIC IIU | 1. Fees: | | | | |
| | Fund Administrator | | | | |
| | Independent Distribution Consultant (IDC) | | | | |
| | Distribution Agent | | | | |
| | Consultants | | | | |
| Ì | Legal Advisers | | | | |
| | Tax Advisers | | | | |
| | 2. Administrative Expenses | | | | |
| | 3. Miscellaneous | | | | |
| | Total Plan Development Expenses | _ | | | |
| Line 11b | Distribution Plan Implementation Expenses: | | | | |
| FILE TIN | 1. Fees: | _ | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| li . | 2. Administrative Expenses | - | | | |

| [| 3. Investor Identification: | - | | | |
|----------|---|---|---|----------------|----------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | = | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | _ | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | _ |
| | Total Funds Disbursed (Lines 9-11): | | | \$1,770,721.14 | \$3,712,612.95 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$8,568,965.55 | \$8,568,965.55 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$8,568,965.55 | \$8,568,965.55 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | _ |
| | Total Ending Balance of Fund - Net Assets | | | \$8,568,965.55 | \$8,568,965.55 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 | |
|----------|--|--|----------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| ine 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| ine 15 | Paid by the Fund: | | -] | | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Miscellaneous | | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Investor Identification: | | - | | | |
| | Notice/Publishing Approved Plan | | - | | | |
| | Claimant Identification | | _ | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the Fund | - - - - | - | | |
|--|---|------------------|---|---|------------------|
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a Line 16b | Investment Expenses/CRIS Fees Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund: | - | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 Line 18a Line 18b Line 19 Line 19a Line 19b | No. of Claims: # of Claims Received This Reporting Period # of Claims Received Since Inception of Fund No. of Claimants / Investors: # of Claimants / Investors Paid This Reporting Period # of Claimants / Investors Paid Since Inception of Fund | | | | - - 1 1 |

| Recei | |
|-------|---------------------|
| Ву: | Romand F. Greenspan |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |

Subschedule for Campus Student Funding, LLC (CSF) - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK

Reporting Period 07/01/2016 to 09/30/2016

| FUND ACCOU | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|------------|---|--------------|--------------|--------------|---------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | oursurege. y | 2014 | 000000 | 6,076,417.50 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | _ | _ | | |
| Line 3 | Cash and Securities | _ | _ | _ | | |
| Line 4 | Interest/Dividend Income | _ | _ | _ | | |
| Line 5 | Business Asset Liquidation | - | 4,248,482.59 | 4,248,482.59 | | |
| | Collections: | | .,,, | .,,, | | |
| | Campus Student Funding, LLC | 4,248,482.59 | | | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | 14,786.60 | 14,786.60 | 14,786.60 | | 1 |
| | Total Funds Available (Lines 1 - 8): | | , | 4,263,269.19 | 10,339,686.69 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | 1,215,202.26 | 1,215,202.26 | | |
| | Disbursements to Senior Secured Lenders: | | _,, | _,, | | |
| | Scottrade Bank, N.A. | 1,215,202.26 | | | | 2 |
| Line 10 | Disbursements for Receivership Operations | | | 555,518.88 | | |
| | Internal Loans To: | 250,000.00 | 250,000.00 | 555/5=5.55 | | 3 |
| | Disbursements to Receiver or Other Professionals | - | - | | | |
| | Business Asset Expenses | _ | 305,518.88 | | | |
| | Servicing Fees | 245,872.48 | , | | | |
| | IT Expenses | 59,296.40 | | | | 4 |
| Line 10c | Personal Asset Expenses | - | - | | | |
| | Hospital Settlements & Investment Expenses | - | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | - | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| Line 10f | Tax Administrator Fees and Bonds | - | - | | | |
| Line10g | Federal and State Tax Payments | - | - | | | |
| | Total Disbursements for Receivership Operations | | | 1,770,721.14 | 1,770,721.14 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | _ | - | | | |
| Line 12a | 1 | - [| - | | | |
| Line 12b | | _ [| - | | | |
| | Total Disbursements to Court/Other: | _ [| | | | |
| | Total Funds Disbursed (Lines 9 - 11): | _ | | | 1,770,721.14 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 8,568,965.55 | |

| Reference # | ltem | Amount | Corresponding Notes |
|-------------|--|--------------------|--|
| 1 | Miscellaneous - Other | \$ 14,786.60 | Return funds for a voided check. |
| 2 | Disbursement to Senior Secured Lenders/Investors: Scottrade Bank, N.A. | \$ 1,215,202.26 | Disbursement to Scottrade Bank, N.A., a Senior Secured Lender. Includes final discounted payoff settlement of \$810,000. |
| 3 | Internal Loans To | \$ 250,000.00 | Advances to Ivey Performance Marketing, LLC per 8/2/16 Revolving Secured Demand Note. |
| 4 | IT Expenses | \$ 59,296.40 | Data storage and retention fees required by the CFPB and SEC for CSE data |

STANDARDIZED FUND ACCOUNTING REPORT for CarePayment Holdings, LLC (CPH)- Cash Basis

| FUND ACCOU | JNTING (See Instructions): | Current Repo | rting Period - 07/01/1 | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|----------------|------------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$93.18 | \$293.18 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | \$2,753,369.50 | \$2,753,369.50 | | \$2,754,569.50 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | \$2,753,369.50 | \$2,753,462.68 | \$2,754,862.68 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | \$2,753,369.50 | | \$2,754,769.50 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | \$2,753,369.50 | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | \$2,753,369.50 | \$2,753,369.50 | \$2,754,769.50 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | | | | |
| Line 11 | Fund: | - | - | | _ |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
|] | 2. Administrative Expenses | - | | | |

| 1 | 3. Investor Identification: | _ | | l I | Ì |
|----------|---|---|---|----------------|----------------|
| | Notice/Publishing Approved Plan | _ | | | |
| | Claimant Identification | _ | | | |
| | Claims Processing | _ | | | |
| | Web Site Maintenance/Call Center | _ | | | |
| | 4. Fund Administrator Bond | _ | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | _ | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$2,753,369.50 | \$2,754,769.50 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$93.18 | \$93.18 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$93.18 | \$93.18 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$93.18 | \$93.18 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 | |
|----------|--|--|----------|--------------------|-----------------|--|
| | | Detail | Subtotal | Grand Total | Case to Date | |
| | Report of Items NOT To Be Paid by the Fund: | | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | | |
| Line 15 | Paid by the Fund: | • | - | | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Miscellaneous | | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | | |
| | 1. Fees: | | - | | | |
| | Fund Administrator | | - | | | |
| | IDC | | - | | | |
| | Distribution Agent | | - | | | |
| | Consultants | | - | | | |
| | Legal Advisers | | - | | | |
| | Tax Advisers | | - | | | |
| | 2. Administrative Expenses | | - | | | |
| | 3. Investor Identification: | | - | | | |
| | Notice/Publishing Approved Plan | | - | | | |
| | Claimant Identification | | - | | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the | - - - - | | | |
|--|---|------------------|---|---|---|
| 15 45- | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a Line 16b | Investment Expenses/CRIS Fees Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund: | - | - | - | - |
| Line 17 | DC & State Tax Payments | - | _ | | - |
| Line 18 Line 18a Line 18b Line 19 Line 19a Line 19b | No. of Claims: # of Claims Received This Reporting Period # of Claims Received Since Inception of Fund No. of Claimants / Investors: # of Claimants / Investors Paid This Reporting Period # of Claimants / Investors Paid Since Inception of Fund | | | | - |

| Recei | - - |
|-------|---------------------|
| Ву: | Ronard F. Greenpan |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

Subschedule for CarePayment Holdings, LLC (CPH) - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK

Reporting Period 07/01/2016 to 09/30/2016

| FUND ACCOL | UNTING: | | | | | |
|---------------|--|----------------------------|--------------|--------------|--------------|-----------|
| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
| Line 1 | Beginning Balance (As of 07/01/2016): | , | | | 93.18 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities | - | 2,753,369.50 | 2,753,369.50 | | |
| | Internal Loan From: | | | | | |
| | ACC Funding Trust 2014-2 MotoLease Financial, LLC | 300,000.00 2,453,369.50 | | | | |
| Line 4 | Interest/Dividend Income | | _ | _ | | |
| Line 5 | Business Asset Liquidation | _ | _ | _ | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | - | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available: | | | 2,753,369.50 | 2,753,462.68 | |
| | | | | | | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | = | - | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 2,753,369.50 | | |
| Line 10 | Internal Loans To: | | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | = | - | | | |
| Line 10b | Business Asset Expenses | = | 2,753,369.50 | | | |
| | Business Service Revenue Fees- CPYT | 2,753,369.50 | | | | |
| | Personal Asset Expenses | - | - | | | |
| | Hospital Settlements & Investment Expenses | - | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | - | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| ,, . <u>.</u> | Total Third-Party Litigation Expenses | - | | | | |
| , | f Tax Administrator Fees and Bonds | - | - | | | |
| Line10g | Federal and State Tax Payments | = | - | | | |
| | Total Disbursements for Receivership Operations | | | 2,753,369.50 | 2,753,369.50 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12d | Investment Expenses/Court Registry Investment System (CRIS) Fees | = | - | | | |
| Line 12b | | = | - | | | |
| | Total Disbursements to Court/Other: | - | | | | |
| | Total Funds Disbursed: | - | | | 2,753,369.50 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 93.18 | |

STANDARDIZED FUND ACCOUNTING REPORT for CarePayment, LLC (CPLLC)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|-----------|---|--|-----------------|------------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$2,959,275.91 | \$151,688.27 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | \$743,844.84 | \$743,844.84 | | \$1,599,416.39 |
| Line 3 | Cash and Securities | \$6,054,170.02 | \$6,054,170.02 | | \$21,389,170.02 |
| Line 4 | Interest/Dividend Income | - | - | | |
| Line 5 | Business Asset Liquidation | \$12,753,116.74 | \$12,753,116.74 | | \$24,979,259.52 |
| Line 6 | Personal Asset Liquidation | - | - | | |
| Line 7 | Third-Party Litigation | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | | |
| | Total Funds Available (Lines 1-8): | | \$19,551,131.60 | \$22,510,407.51 | \$48,119,534.20 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | \$81,930.25 | \$81,930.25 | | \$81,930.25 |
| Line 10 | Disbursements for Receivership Operations | - | \$20,114,319.75 | | \$45,723,446.44 |
| Line 10 | Internal Loans | - | , ,, ,, , | | , , , , |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | \$4,219,673.23 | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | \$15,894,646.52 | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | _ | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | _ | | | |
| Line 10g | Federal and State Tax Payments | _ | | | |
| | Total Disbursements for Receivership Operations | | \$20,196,250.00 | \$20,196,250.00 | \$45,805,376.69 |
| _ | Disbursements for Distribution Expenses Paid by the | | Ų20,130,230.00 | \$20,130,230.00 | , -,,- |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | _ | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | _ | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | _ | | | |
| | 3. Miscellaneous | _ | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | _ | | | |
| | 1. Fees: | _ | | | |
| | Fund Administrator | - | | | |
| | IDC | _ | | | |
| | Distribution Agent | | | | |
| | Consultants | | | | |
| | Legal Advisers | | | | |
| | Tax Advisers | | | | |
| | | | | | I |

| ı | 3. Investor Identification: | 1 | l | 1 | ĺ |
|----------|---|---|---|-----------------|-----------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | _ | | | |
| | Claims Processing | _ | | | |
| | Web Site Maintenance/Call Center | _ | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) Reporting Expenses | = | | | |
| | Total Plan Implementation Expenses | | _ | | |
| | Total Disbursements for Distribution Expenses Paid by | | - | | |
| | the Fund | | - | - | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| lina 12m | Investment Expenses/Court Registry Investment | | | | |
| Line 12a | System (CRIS) Fees | - | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | _ |
| | Total Funds Disbursed (Lines 9-11): | | | \$20,196,250.00 | \$45,805,376.69 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$2,314,157.51 | \$2,314,157.51 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$2,314,157.51 | \$2,314,157.51 |
| Line 14b | Investments | | | - | _ |
| Line 14c | Other Assets or Uncleared Funds | | | - | |
| | Total Ending Balance of Fund - Net Assets | | | \$2,314,157.51 | \$2,314,157.51 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|----------|--|--|----------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rine 15 | Paid by the Fund: | • | - | | • |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | = | | |
| | 3. Miscellaneous | | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | - | | |
| l | Claimant Identification | | - | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous 6. FAIR Reporting Expenses Total Plan Implementation Expenses Not Paid by the | - - - - | _ | | |
|--|--|------------------|---|---|---|
| Line 15c | Fund Tax Administrator Fees & Bonds Not Paid by the Fund Total Disbursements for Plan Administrative Expenses Not Paid by the fund | - | - | - | - |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a Line 16b | Investment Expenses/CRIS Fees Federal Tax Payments Total Disbursements to Court/Other Not Paid by the Fund: | - | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 Line 18a Line 18b Line 19 Line 19a Line 19b | No. of Claims: # of Claims Received This Reporting Period # of Claims Received Since Inception of Fund No. of Claimants / Investors: # of Claimants / Investors Paid This Reporting Period # of Claimants / Investors Paid Since Inception of Fund | | | | - |

| Receiv | |
|--------|------------------------------------|
| Ву: | Ronald F. Greenpan |
| | (signature) Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

Subschedule for CarePayment, LLC (CPLLC) - Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|---------------------|---|-----------------|----------------|----------------|---------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | - Cancaregory | 200 | 00010101 | 2,959,275.91 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | | 743,844.84 | 743,844.84 | | |
| Lille Z | Internal Fees or Contractual Payment From: | - | 743,044.04 | 743,044.04 | | |
| | CarePayment Technologies, Inc. | 743,844.84 | | | | 1 |
| Line 3 | Cash and Securities | | 6,054,170.02 | 6,054,170.02 | | |
| | Internal Loan From: | | 0,00 1,17 0.02 | 0,00 1,17 0.02 | | |
| | MotoLease Financial, LLC | 1,022,170.02 | | | | |
| | External Advances From: | | | | | _ |
| | CP Holdings 2, LLC | 5,032,000.00 | | | | 2 |
| Line 4 | Interest/Dividend Income | - | - | - | | |
| Line 5 | Business Asset Liquidation | - | 12,753,116.74 | 12,753,116.74 | | |
| | Collections: CarePayment, LLC | 12,753,116.74 | | | | |
| Line 6 | Personal Asset Liquidation | 12,/53,116./4 | | | | |
| Line 0 Line 7 | Third-Party Litigation Income | - | _ | - | | |
| Line 7 Line 8 | Miscellaneous - Other | • | _ | - | | |
| Line o | Total Funds Available: | | - | 19,551,131.60 | 22,510,407.51 | |
| | Total rulius Avallable. | | | 19,551,151.60 | 22,510,407.51 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | | 81,930.25 | 81,930.25 | | |
| Line 3 | Disbursements to Senior Secured Lenders: | | 81,930.23 | 81,930.23 | | |
| | CP Holdings 2 LLC | 81,930.25 | | | | |
| Line 10 | Disbursements for Receivership Operations | | | 20,114,319.75 | | |
| Line 10 | Internal Loans To: | | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | | |
| | Business Asset Expenses | - | 4,219,673.23 | | | |
| | Origination Fees- CPLLC (-) | 74,693,202.45 | | | | 3 |
| | Origination Fees- CPLLC (+) | (74,499,168.35) | | | | 3 |
| | Servicing Fees | 3,811,438.53 | | | | 4 |
| | Patient Overpayment Return | 214,200.60 | | | | 5 |
| Line 10a | Personal Asset Expenses | 211,200100 | _ | | | _ |
| | Hospital Settlements & Investment Expenses | | 15,894,646.52 | | | |
| 21110 100 | Continued Investments: | | 13,034,040.32 | | | |
| | Hospital Settlements | 15,894,646.52 | | | | 6 |
| Line 10e | Third-Party Litigation Expenses | _ | _ | | | |
| | 1. Attorney Fees | _ | | | | |
| | 2. Litigation Expenses | _ | | | | |
| | Total Third-Party Litigation Expenses | _ | | | | |
| Line 10 | Tax Administrator Fees and Bonds | - | - | | | |
| | Federal and State Tax Payments | _ | _ | | | |
| 2209 | Total Disbursements for Receivership Operations | | | 20,196,250.00 | 20,196,250.00 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | , , | | |
| Line 12 | Disbursements to Court/Other: | | | | | |
| Line 12 Line 12a | • | - | | | | |
| | | - | - | | | |
| Line 12b | | - | - | | | |
| | Total Disbursements to Court/Other: | - | | | 20 106 250 00 | |
| | Total Funds Disbursed: | - | | | 20,196,250.00 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 2,314,157.51 | |

| Reference # | Item | Amount | Corresponding Notes |
|-------------|---|--------------------|---|
| 1 | Internal Fees or Contractual Payment From: CarePayment Technologies, Inc. | \$ 743,844.84 | Contractual monthly payments due from CarePayment Technologies, Inc. (CPYT) for collections on Service-only accounts. These payments then pass through Line 10d as Hospital Settlements to the hospital/provider per the Servicing Agreement. |
| 2 | Advance From: CP Holdings 2, LLC | \$ 5,032,000.00 | Advances from a non-Receivership Entity, CP Holdings 2 (CPH2), for the purchase of additional receivables from hospitals/providers and the payment of fees associated with the CPLLC portfolio. |

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| 3 | Origination Fees- CPLLC (Sum of (-) & (+)) | \$ | CPLLC receives healthcare Client Receivables from associated hospitals and, through WebBank as the originator and lender, originates Credit Lines. CPLLC sends the cash requirement to originate the Credit Lines to WebBank, in addition to paying them a 21bps origination fee (Origination Fees (-)). After origination, the cash net of origination fees is returned to CPLLC (Origination Fees (+)), as CPLLC extinguishes the Client Receivables with the associated hospitals (see note 6 below), while WebBank retains title to the Credit Lines and CPLLC acquires the right to collect the balances on the WebBank issued Credit Lines. |
|---|--|--------------------|---|
| 4 | Servicing Fees | \$ 3,811,438.53 | Servicing and origination fees paid to CPYT for CPLLC receivables. |
| 5 | Patient Overpayment Return | \$ • | Payment to patients who paid more than their account balance. Reduces collections in Line 5. |
| 6 | Hospital Settlements | \$ | Net Payment to associated hospitals to extinguish the hospital's Client Receivable. |

STANDARDIZED FUND ACCOUNTING REPORT for CP Funding I Holdings, LLC (CPFIH)- Cash Basis

| FUND ACCOL | JNTING (See Instructions): | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|------------|---|--|----------|-------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$38.76 | \$38.76 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | \$300.00 |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$38.76 | \$338.76 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | - | | \$300.00 |
| Line 10 | Internal Loans | - | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| 1: 44 | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | _ | | | |
| | 2. Administrative Expenses | _ | | | |
| | 3. Miscellaneous | | | | |
| | Total Plan Development Expenses | | _ | | |
| Line 11b | Distribution Plan Implementation Expenses: | _ | | 1 | |
| Line 11b | 1. Fees: | | | | |
| | Fund Administrator | _ | | | |
| | IDC | _ | | | |
| | Distribution Agent | _ | | | |
| | Consultants | _ | | | |
| | Legal Advisers | _ | | | |
| | Tax Advisers | _ | | | |
| | 2. Administrative Expenses | _ | | | |
| | 2. Administrative Expenses | 1 | I | I | |

| | 3. Investor Identification: | - | | | |
|----------|---|---|---|---------|----------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$38.76 | \$38.76 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$38.76 | \$38.76 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$38.76 | \$38.76 |

| OTHER SUPPLEMENTAL INFORMATION: | | Current Repo | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|---------------------------------|--|--------------|--|-------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| 4F | Disbursements for Plan Administration Expenses Not | | | | |
| ine 15 | Paid by the Fund: | | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Miscellaneous | | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | _ | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | _ | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | - | | |
| | Claimant Identification | | - | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | 1 | | | |
| | Total Disbursements for Plan Administrative Expenses | | | | |
| | Not Paid by the fund | | - | _ | _ |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | 1 | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | _ | _ | _ |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Recei | |
|-------|---------------------|
| Ву: | Ronard F. Grengen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

STANDARDIZED FUND ACCOUNTING REPORT for Hickory Growth Partners, LLC (Hickory)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Repor | ting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|---------------|----------------------|---------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | _ | \$0.00 | \$0.00 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | | | |
| Line 3 | Cash and Securities | _ | <u>-</u> | | \$300.00 |
| Line 4 | Interest/Dividend Income | - | _ | | |
| Line 5 | Business Asset Liquidation | - | _ | | |
| Line 6 | Personal Asset Liquidation | _ | _ | | |
| Line 7 | Third-Party Litigation | _ | _ | | |
| Line 8 | Miscellaneous - Other | _ | _ | | |
| | Total Funds Available (Lines 1-8): | | | \$0.00 | \$300.00 |
| | Decreases in Fund Balance: | | | φ0.00 | 4000.00 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | |
| Line 10 | Disbursements for Receivership Operations | _ | _ | | \$300.00 |
| Line 10 | Internal Loans | _ | | | 7500.00 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | _ | | | |
| Line 100 Line 10b | Business Asset Expenses | _ | | | |
| Line 10b | Personal Asset Expenses | - | | | |
| | · · · · · · · · · · · · · · · · · · · | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | - | | \$300.00 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | - | _ | | |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| Ì | Legal Advisers | - | | | |
| Ì | Tax Advisers | - | | | |
| İ | 2. Administrative Expenses | _ | | | |

| I | 3. Investor Identification: | | | | ĺ |
|----------|---|---|---|--------|----------|
| | Notice/Publishing Approved Plan | _ | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | - | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System | _ | | | |
| | (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$300.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$0.00 | \$0.00 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$0.00 | \$0.00 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | | - |
| | Total Ending Balance of Fund - Net Assets | | | \$0.00 | \$0.00 |

| | OTHER SUPPLEMENTAL INFORMATION: | | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|--|--------|--|-------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Lina 45 | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | | - | • | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Miscellaneous | | _ | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | _ | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | _ | | |
| | 2. Administrative Expenses | | _ | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | - | | |
| | Claimant Identification | | - | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | = | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | _ | |
| | Fund: | | | | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

Receiver:

By:

(signature) Ronald F. Greenspan

Romand F. Grenopen

(printed name)

Receiver

(title)

STANDARDIZED FUND ACCOUNTING REPORT for ML Financial Holdings, LLC (MLFH)- Cash Basis

| FUND ACCO | UNTING (See Instructions): | Current Repo | rting Period - 07/01, | /16 to 9/30/16 | 3/16/16-9/30/16 |
|----------------------|---|--------------|-----------------------|----------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$5,524.11 | \$7,078.90 |
| | Increases in Fund Balance: | | | | . , |
| Line 2 | Business Income | _ | - | | |
| Line 3 | Cash and Securities | _ | _ | | - |
| Line 4 | Interest/Dividend Income | _ | _ | | - |
| Line 5 | Business Asset Liquidation | _ | _ | | - |
| Line 6 | Personal Asset Liquidation | _ | _ | | _ |
| Line 7 | Third-Party Litigation | _ | _ | | _ |
| Line 8 | Miscellaneous - Other | _ | _ | | _ |
| | Total Funds Available (Lines 1-8): | | _ | \$5,524.11 | \$7,078.90 |
| | Decreases in Fund Balance: | | | ψ3,324.11 | \$7,076.56 |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | _ | | |
| Line 10 | Disbursements for Receivership Operations | | | | \$1,554.79 |
| Line 10 | Internal Loans | _ | _ | | 71,334.73 |
| Line 10 Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 100 Line 10b | - | - | | | |
| | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | , |
| | Total Disbursements for Receivership Operations | | - | | \$1,554.79 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| ĺ | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| l | 2. Administrative Expenses | _ | | | |

| | 3. Investor Identification: | - | | | 1 |
|----------|---|---|---|------------|------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$0.00 | \$1,554.79 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$5,524.11 | \$5,524.11 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$5,524.11 | \$5,524.11 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$5,524.11 | \$5,524.11 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | Current Reporting Period - 07/01/16 to 9/30/16 | | |
|----------|--|--------------|--|-------------|--------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| lina 15 | Disbursements for Plan Administration Expenses Not | | | | |
| Line 15 | Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | - | | |
| | Tax Advisers | - | - | | |
| | 2. Administrative Expenses | - | - | | |
| | 3. Miscellaneous | - | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | - | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | _ | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | _ | | |
| | Legal Advisers | - | _ | | |
| | Tax Advisers | - | - | | |
| | 2. Administrative Expenses | - | - | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | . | | |
| | Claimant Identification | - | . | | |

| | Claims Processing Web Site Maintenance/Call Center 4. Fund Administrator Bond 5. Miscellaneous | - - - | | | |
|----------|--|-------------|---|---|---|
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | _ | _ | |
| | Fund: | | | | |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Recei | ver: |
|-------|---------------------|
| Ву: | Ronard F. Greenpan |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |

STANDARDIZED FUND ACCOUNTING REPORT for MotoLease Financial, LLC (MLF)- Cash Basis

| FUND ACCOU | UNTING (See Instructions): | Current Repo | rting Period - 07/01/2 | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|----------------|------------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$5,001,978.71 | \$1,910,987.78 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | _ |
| Line 5 | Business Asset Liquidation | \$2,141,463.88 | \$2,141,463.88 | | \$5,508,873.63 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | \$100.00 | \$100.00 | | \$100.00 |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | \$2,141,563.88 | \$7,143,542.59 | \$7,419,961.41 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | - | \$3,671,446.52 | | \$3,947,865.34 |
| Line 10 | Internal Loans | \$3,475,539.52 | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | \$195,907.00 | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | - | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | \$3,671,446.52 | \$3,671,446.52 | \$3,947,865.34 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |

| | 1 | 1 | | | i |
|-----------|---|---|---|----------------|----------------|
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | - | - |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | | | | |
| Lille 12u | System (CRIS) Fees | - | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$3,671,446.52 | \$3,947,865.34 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$3,472,096.07 | \$3,472,096.07 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$3,472,096.07 | \$3,472,096.07 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$3,472,096.07 | \$3,472,096.07 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Reporting Period - 07/01/16 to 9/30/16 | | | 3/16/16-9/30/16 |
|----------|--|--|----------|--------------------|-----------------|
| • | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rine 12 | Paid by the Fund: | • | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | - | | |
| | Fund Administrator | | - | | |
| | IDC | | - | | |
| | Distribution Agent | | - | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | - | | |
| | 3. Miscellaneous | | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | | _ | | |
| | Fund Administrator | | - | | |
| | IDC | | _ | | |
| | Distribution Agent | | _ | | |
| | Consultants | | - | | |
| | Legal Advisers | | - | | |
| | Tax Advisers | | - | | |
| | 2. Administrative Expenses | | _ | | |
| | 3. Investor Identification: | | - | | |
| | Notice/Publishing Approved Plan | | _ | | |
| | Claimant Identification | | _ | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|---|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | _ | | |
| | Fund | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ |
| | Not Paid by the fund | | | | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | = |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - |
| | | | | | |

| Recei | |
|-------|---------------------|
| Ву: | Ronard F. Grenopen |
| | (signature) |
| | Ronald F. Greenspan |
| | (printed name) |
| | Receiver |
| | (title) |

Subschedule for MotoLease Financial, LLC (MLF) - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK

Reporting Period 07/01/2016 to 09/30/2016

| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|------------------|---|------------------------------|--------------|--------------|--------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | | | | 5,001,978.71 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | _ | - | _ | | |
| Line 3 | Cash and Securities | _ | - | - | | |
| Line 4 | Interest/Dividend Income | - | - | - | | |
| Line 5 | Business Asset Liquidation | = | 2,141,463.88 | 2,141,463.88 | | |
| | Collections: | | | | | |
| !: C | MotoLease, LLC | 2,141,463.88 | | | | |
| Line 6 | Personal Asset Liquidation | | 100.00 | 100.00 | | |
| Line 7 Line 8 | Third-Party Litigation Income Miscellaneous - Other | 100.00 | 100.00 | 100.00 | | |
| Line 8 | Total Funds Available (Lines 1 - 8): | | - | 2,141,563.88 | 7,143,542.59 | |
| | Total Fullus Available (Lilles 1 - 8). | | | 2,141,303.66 | 7,143,342.33 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 3,671,446.52 | | |
| Line 10 | Internal Loans To: | | 3,475,539.52 | | | |
| | CarePayment Holdings, LLC CarePayment, LLC | 2,453,369.50 1,022,170.02 | | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | 1,022,170.02 | _ | | | |
| | Business Asset Expenses | _ | 195,907.00 | | | |
| | Servicing Fees | 178,928.93 | | | | |
| | NSF Return | 16,978.07 | | | | |
| | Personal Asset Expenses | - | - | | | |
| | Hospital Settlements & Investment Expenses | - | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | - | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| , | Tax Administrator Fees and Bonds | = | - | | | |
| Line10g | Federal and State Tax Payments | - | - | 2 674 446 52 | 2 674 446 52 | |
| | Total Disbursements for Receivership Operations | | | 3,671,446.52 | 3,671,446.52 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12a | | - | - | | | |
| Line 12b | • | - | - | | | |
| | Total Disbursements to Court/Other: | - | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 3,671,446.52 | |
| Line 13 | Ending Balance (As of 09/30/2016): | 1 | | | 3,472,096.07 | |

STANDARDIZED FUND ACCOUNTING REPORT for The Hill Land, LLC (Hill Land)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOL | JNTING (See Instructions): | Current Repor | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|---------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$36,126.74 | \$36,126.74 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | - | - | | - |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | _ | - | | - |
| Line 8 | Miscellaneous - Other | - | - | | - |
| | Total Funds Available (Lines 1-8): | | - | \$36,126.74 | \$36,126.74 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | | - |
| Line 10 | Disbursements for Receivership Operations | _ | \$35,000.00 | | \$35,000.00 |
| Line 10 | Internal Loans | \$35,000.00 | | | , , |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | - | | | |
| Line 10c | Personal Asset Expenses | _ | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | _ | | | |
| | 1. Attorney Fees | _ | | | |
| | 2. Litigation Expenses | _ | | | |
| | Total Third-party Litigation Expenses | | _ | | |
| Line 10f | Tax Administrator Fees and Bonds | _ | | | |
| Line 10g | Federal and State Tax Payments | _ | | | |
| | Total Disbursements for Receivership Operations | | \$35,000.00 | \$35,000.00 | \$35,000.00 |
| | Disbursements for Distribution Expenses Paid by the | | | φοσ,σσσ.σσ | . , |
| Line 11 | Fund: | - | - | | - |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | _ | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | _ | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| i | 2. Administrative Expenses | _ | | | |

| | 3. Investor Identification: | - | • | | |
|----------|---|---|---|-------------|-------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | | | |
| | the Fund | | - | _ | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| Line 120 | System (CRIS) Fees | - | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$35,000.00 | \$35,000.00 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$1,126.74 | \$1,126.74 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$1,126.74 | \$1,126.74 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$1,126.74 | \$1,126.74 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repo | orting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------|--|--------------|------------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rine 12 | Paid by the Fund: | • |] | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | - | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | - | | |
| | Tax Advisers | - | - | | |
| | 2. Administrative Expenses | - | - | | |
| | 3. Miscellaneous | - | - | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | | - | | |
| | 1. Fees: | - | - | | |
| | Fund Administrator | - | - | | |
| | IDC | - | - | | |
| | Distribution Agent | - | - | | |
| | Consultants | - | - | | |
| | Legal Advisers | - | - | | |
| | Tax Advisers | - | - | | |
| | 2. Administrative Expenses | - | . | | |
| | 3. Investor Identification: | - | - | | |
| | Notice/Publishing Approved Plan | - | _ | | |
| | Claimant Identification | - | | | |

| | Claims Processing | - | | | | |
|----------|---|---|---|---|---|--|
| | Web Site Maintenance/Call Center | - | | | | |
| | 4. Fund Administrator Bond | - | | | | |
| | 5. Miscellaneous | - | | | | |
| | 6. FAIR Reporting Expenses | - | | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | | |
| | Fund | | | | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | | |
| | Total Disbursements for Plan Administrative Expenses | | _ | _ | _ | |
| | Not Paid by the fund | | - | _ | _ | |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - | |
| Line 16a | Investment Expenses/CRIS Fees | - | | | | |
| Line 16b | Federal Tax Payments | - | | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | | |
| | Fund: | | | - | - | |
| Line 17 | DC & State Tax Payments | - | - | | - | |
| Line 18 | No. of Claims: | | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | | |
| Line 18b | # of Claims Received Since Inception of Fund | | | | | |
| Line 19 | No. of Claimants / Investors: | | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | | |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | - | |
| | | | | | | |

Receiver: Ronard F. Grenzen

Ву:

(signature) Ronald F. Greenspan

(printed name)

Receiver

(title)

Date: November 1, 2016

Subschedule for The Hill Land, LLC (Hill Land) - Cash Basis Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|----------|--|---------------|-----------|-----------|-------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | - cancerege y | | | 36,126.74 | |
| | Increases in Fund Balance: | | | | • | |
| Line 2 | Business Income | _ | - | _ | | |
| Line 3 | Cash and Securities | - | - | - | | |
| Line 4 | Interest/Dividend Income | - | - | - | | |
| Line 5 | Business Asset Liquidation | - | - | - | | |
| Line 6 | Personal Asset Liquidation | - | - | - | | |
| Line 7 | Third-Party Litigation Income | = | - | - | | |
| Line 8 | Miscellaneous - Other | - | - | - | | |
| | Total Funds Available (Lines 1 - 8): | | | - | 36,126.74 | |
| | Decreases in Fund Balance: | | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | - | - | - | | |
| Line 10 | Disbursements for Receivership Operations | | | 35,000.00 | | |
| Line 10 | Internal Loans To: | | 35,000.00 | | | |
| | Aequitas Capital Management, Inc. | 35,000.00 | | | | |
| | Disbursements to Receiver or Other Professionals | - | - | | | |
| | Business Asset Expenses | - | - | | | |
| | Personal Asset Expenses | - | - | | | |
| | Hospital Settlements & Investment Expenses | - | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | - | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | = | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| , | Tax Administrator Fees and Bonds | = | - | | | |
| Line10g | Federal and State Tax Payments | - | - | | | |
| | Total Disbursements for Receivership Operations | | | 35,000.00 | 35,000.00 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment System (CRIS) Fees | = | - | | | |
| Line 12b | Federal Tax Payments | = | - | | | |
| | Total Disbursements to Court/Other: | - | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 35,000.00 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 1,126.74 | |

STANDARDIZED FUND ACCOUNTING REPORT for Unigo Student Funding, LLC (USF)- Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK REPORTING PERIOD 07/01/2016 TO 09/30/2016

| FUND ACCOL | JNTING (See Instructions): | Current Repo | rting Period - 07/01/2 | 16 to 9/30/16 | 3/16/16-9/30/16 |
|------------|---|--------------|------------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| Line 1 | Beginning Balance | | | \$762,783.96 | \$829,669.82 |
| | Increases in Fund Balance: | | | | |
| Line 2 | Business Income | - | - | | - |
| Line 3 | Cash and Securities | - | - | | - |
| Line 4 | Interest/Dividend Income | - | - | | - |
| Line 5 | Business Asset Liquidation | \$104,827.08 | \$104,827.08 | | \$273,582.93 |
| Line 6 | Personal Asset Liquidation | - | - | | - |
| Line 7 | Third-Party Litigation | - | - | | - |
| Line 8 | Miscellaneous - Other | \$4,104.80 | \$4,104.80 | | \$4,104.80 |
| | Total Funds Available (Lines 1-8): | | \$108,931.88 | \$871,715.84 | \$1,107,357.55 |
| | Decreases in Fund Balance: | | | | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | \$103,281.87 | \$103,281.87 | | \$318,455.30 |
| Line 10 | Disbursements for Receivership Operations | - | \$188,000.00 | | \$208,468.28 |
| Line 10 | Internal Loans | \$185,000.00 | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | | | |
| Line 10b | Business Asset Expenses | \$3,000.00 | | | |
| Line 10c | Personal Asset Expenses | - | | | |
| Line 10d | Hospital Settlements & Investment Expenses | - | | | |
| Line 10e | Third-Party Litigation Expenses | - | | | |
| | 1. Attorney Fees | - | | | |
| | 2. Litigation Expenses | - | | | |
| | Total Third-party Litigation Expenses | | = | | |
| Line 10f | Tax Administrator Fees and Bonds | - | | | |
| Line 10g | Federal and State Tax Payments | - | | | |
| | Total Disbursements for Receivership Operations | | \$291,281.87 | \$291,281.87 | \$526,923.58 |
| Line 11 | Disbursements for Distribution Expenses Paid by the | _ | _ | | _ |
| Line 11 | Fund: | | | | |
| Line 11 | Distribution Plan Development Expenses | - | | | |
| Line 11a | Distribution Plan Development Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | Independent Distribution Consultant (IDC) | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses | | - | | |
| Line 11b | Distribution Plan Implementation Expenses: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| 1 | 2. Administrative Expenses | - | | | |

| | 3. Investor Identification: | _ | | | l I |
|----------|---|---|---|--------------|--------------|
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |
| | Claims Processing | - | | | |
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. Federal Account for Investor Restitution (FAIR) | _ | | | |
| | Reporting Expenses | _ | | | |
| | Total Plan Implementation Expenses | | - | | |
| | Total Disbursements for Distribution Expenses Paid by | | _ | _ | _ |
| | the Fund | | _ | | |
| Line 12 | Disbursements to Court/Other: | - | - | | - |
| Line 12 | Disbursements to Court | - | | | |
| Line 12a | Investment Expenses/Court Registry Investment | _ | | | |
| | System (CRIS) Fees | | | | |
| Line 12b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other: | | - | - | - |
| | Total Funds Disbursed (Lines 9-11): | | | \$291,281.87 | \$526,923.58 |
| Line 13 | Ending Balance (As of 09/30/16): | | | \$580,433.97 | \$580,433.97 |
| Line 14 | Ending Balance of Fund - Net Assets: | | | | |
| Line 14a | Cash & Cash Equivalents | | | \$580,433.97 | \$580,433.97 |
| Line 14b | Investments | | | - | - |
| Line 14c | Other Assets or Uncleared Funds | | | - | - |
| | Total Ending Balance of Fund - Net Assets | | | \$580,433.97 | \$580,433.97 |

| | OTHER SUPPLEMENTAL INFORMATION: | Current Repor | rting Period - 07/01/ | 16 to 9/30/16 | 3/16/16-9/30/16 |
|----------|--|---------------|-----------------------|--------------------|-----------------|
| | | Detail | Subtotal | Grand Total | Case to Date |
| | Report of Items NOT To Be Paid by the Fund: | | | | |
| Line 15 | Disbursements for Plan Administration Expenses Not | | | | |
| rine 12 | Paid by the Fund: | - | - | | |
| Line 15 | Disbursements for Plan Administration Expenses | - | | | |
| Line 15a | Plan Development Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Miscellaneous | - | | | |
| | Total Plan Development Expenses Not Paid by the Fund | | - | | |
| Line 15b | Plan Implementation Expenses Not Paid by the Fund: | - | | | |
| | 1. Fees: | - | | | |
| | Fund Administrator | - | | | |
| | IDC | - | | | |
| | Distribution Agent | - | | | |
| | Consultants | - | | | |
| | Legal Advisers | - | | | |
| | Tax Advisers | - | | | |
| | 2. Administrative Expenses | - | | | |
| | 3. Investor Identification: | - | | | |
| | Notice/Publishing Approved Plan | - | | | |
| | Claimant Identification | - | | | |

| | Claims Processing | - | | | |
|----------|---|---|---|---|----|
| | Web Site Maintenance/Call Center | - | | | |
| | 4. Fund Administrator Bond | - | | | |
| | 5. Miscellaneous | - | | | |
| | 6. FAIR Reporting Expenses | - | | | |
| | Total Plan Implementation Expenses Not Paid by the | | | | |
| | Fund | | - | | |
| Line 15c | Tax Administrator Fees & Bonds Not Paid by the Fund | - | | | |
| | Total Disbursements for Plan Administrative Expenses | | | _ | |
| | Not Paid by the fund | | _ | _ | _ |
| Line 16 | Disbursements to Court/Other Not Paid by the Fund: | | - | | - |
| Line 16a | Investment Expenses/CRIS Fees | - | | | |
| Line 16b | Federal Tax Payments | - | | | |
| | Total Disbursements to Court/Other Not Paid by the | | | | |
| | Fund: | | - | - | - |
| Line 17 | DC & State Tax Payments | - | - | | - |
| Line 18 | No. of Claims: | | | | |
| Line 18a | # of Claims Received This Reporting Period | | | | - |
| Line 18b | # of Claims Received Since Inception of Fund | | | | - |
| Line 19 | No. of Claimants / Investors: | | | | |
| Line 19a | # of Claimants / Investors Paid This Reporting Period | | | | - |
| Line 19b | # of Claimants / Investors Paid Since Inception of Fund | | | | _* |
| | | | | | |

^{*}Payments made to Inland Bank & Trust, N.A. are pass-through disbursements of collections, that were erroneously reported as a Claimant/Investor Paid per Line 19 in the Receiver's Report dated September 14, 2016.

Receiver:

By:

(signature) Ronald F. Greenspan

Ronard F. Grengen

(printed name)

Receiver

(title)

Date: November 1, 2016

Subschedule for Unigo Student Funding, LLC (USF) - Cash Basis

Receivership; Civil Court Case No. 3:16-cv-00438-PK Reporting Period 07/01/2016 to 09/30/2016

| | | Subcategory | Detail | Subtotal | Grand Total | Reference |
|----------|---|-------------|------------|------------|-------------|-----------|
| Line 1 | Beginning Balance (As of 07/01/2016): | , | | | 762,783.96 | |
| | Increases in Fund Balance: | | | | | |
| Line 2 | Business Income | - | - | - | | |
| Line 3 | Cash and Securities | - | - | - | | |
| Line 4 | Interest/Dividend Income | - | - | - | | |
| Line 5 | Business Asset Liquidation | - | 104,827.08 | 104,827.08 | | |
| | Collections: | | | | | |
| Line 6 | Unigo Student Funding, LLC Personal Asset Liquidation | 104,827.08 | | | | |
| Line 7 | Third-Party Litigation Income | - | _ | | | |
| Line 8 | Miscellaneous - Other | 4,104.80 | 4,104.80 | 4,104.80 | | |
| Lille 0 | Total Funds Available (Lines 1 - 8): | 4,104.80 | 4,104.80 | 108,931.88 | 871,715.84 | |
| | Decreases in Fund Balance: | | | 100,551.00 | 071,713.04 | |
| Line 9 | Disbursements to Senior Secured Lenders/Investors | _ | 103,281.87 | 103,281.87 | | |
| | Pass through Disburement to Inland Bank & Trust, N.A. | 103,281.87 | 100,201.07 | 100,201.07 | | 1 |
| Line 10 | Disbursements for Receivership Operations | | | 188,000.00 | | _ |
| Line 10 | · · | | 185,000.00 | ŕ | | |
| | Aequitas Commercial Finance, LLC | 185,000.00 | | | | |
| Line 10a | Disbursements to Receiver or Other Professionals | - | - | | | |
| Line 10b | Business Asset Expenses | - | 3,000.00 | | | |
| | Servicing Fees | 3,000.00 | | | | |
| Line 10c | Personal Asset Expenses | - | - | | | |
| | Hospital Settlements & Investment Expenses | = | - | | | |
| Line 10e | Third-Party Litigation Expenses | = | - | | | |
| | 1. Attorney Fees | - | | | | |
| | 2. Litigation Expenses | - | | | | |
| | Total Third-Party Litigation Expenses | | | | | |
| - | Tax Administrator Fees and Bonds | - | - | | | |
| Line10g | Federal and State Tax Payments | - | - | | | |
| | Total Disbursements for Receivership Operations | | | 291,281.87 | 291,281.87 | |
| Line 11 | Disbursements for Distribution Expenses Paid by the Fund: | | | | | |
| Line 12 | Disbursements to Court/Other: | - | - | | | |
| Line 12a | , | - | - | | | |
| Line 12b | · · | - | - | | | |
| | Total Disbursements to Court/Other: | | | | | |
| | Total Funds Disbursed (Lines 9 - 11): | - | | | 291,281.87 | |
| Line 13 | Ending Balance (As of 09/30/2016): | | | | 580,433.97 | |

| Reference # | Item | Amount Corresponding Notes |
|-------------|------|----------------------------|
| | | |

Pass through Disburement to Inland Bank & Trust, N.A.

^{\$ 103,281.87} Includes pass-through of collections received under Line 5 to Inland Bank and Trust, net of master servicing fee.

Exhibit C

Acronyms Glossary

| Acronym | Full Name |
|-------------|--|
| ACF | Aequitas Commercial Finance, LLC |
| ACM | Aequitas Capital Management, Inc. |
| АН | Aequitas Holdings, LLC |
| AICPA | American Institute of Certified Public Accountants |
| AIM | Aequitas Investment Management, LLC |
| AM | Aequitas Management, LLC |
| ASFG | American Student Financial Group, Inc. |
| ВРМ | Burr Pilger Mayer |
| ССМ | CCM Capital Opportunities Fund, LP (fka Aequitas Capital Opportunities Fund, LP) |
| СГРВ | Consumer Finance Protection Bureau |
| COF | Aequitas Capital Opportunities Fund, LP |
| CP Holdings | CarePayment Holdings, LLC |
| CPFIT | CP Funding I Trust |
| CPLLC | CarePayment LLC |
| СРҮТ | CarePayment Technologies, Inc. |
| csc | Cedar Springs Capital LLC |
| CSF | Campus Student Funding, LLC |
| DLIF | Direct Lending Income Fund, LP |
| FTI | FTI Consulting, Inc. |
| FTV | FTV Capital |
| GB | Gigabyte |
| IA | Investment Advisor |
| IAC | Investment Advisory Committee |
| IT | Information Technology |
| LOI | Letter of Intent |
| LPAC | Limited Partners Advisory Committee |
| ML | MotoLease, LLC |
| ОСР | Origami Capital Partners |
| 0EF | Office Equipment and Furniture |
| PAG | Private Advisory Group, LLC |
| PSA | Purchase and Sale Agreement |
| RIA | Registered Investment Advisor |
| RPC | RP Capital, LLC |

| SCA | Strategic Capital Alternatives LLC |
|--------|------------------------------------|
| SCAH | SCA Holdings LLC |
| SEC | Securities and Exchange Commission |
| WRFF 1 | Window Rock Feeder Fund |