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UNITED STATES DISTRICT COURT
DISTRICT OF OREGON
PORTLAND DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiffs,

v.

AEQUITAS MANAGEMENT, LLC;
AEQUITAS HOLDINGS, LLC;
AEQUITAS COMMERCIAL FINANCE,
LLC; AEQUITAS CAPITAL
MANAGEMENT, INC.; AEQUITAS
INVESTMENT MANAGEMENT, LLC;
ROBERT J. JESENIK; BRIAN A.
OLIVER; and N. SCOTT GILLIS,

Defendants.

Case No. 3:16-cv-00438-PK

~~PROPOSED~~ ORDER GRANTING MOTION
FOR PAYMENT OF BREAK-UP FEE TO
ORIGAMI CAPITAL

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ORIGAMI CAPITAL



This matter came before the Court on the Motion (the "Motion") of Origami Opportunities Fund III, L.P. and Origami Opportunities Fund III Offshore Master, L.P. (collectively, "Origami Capital") for an order permitting the Receiver to pay to Origami the break-up fee pursuant to this Court's Order Granting Receiver's Motion (1) for Approval of Letter of Intent, (2) for Approval of Bid Procedures, Break-up Fee, and Stalking Horse Bidder and (3) to Schedule Final Sale Hearing [Dkt. 250]. The Receiver initially filed an objection to the Motion [Dkt. 305]. Subsequently, the Receiver filed a Supplemental Response and Consent to Motion for Payment of Break-Up Fee to Origami Capital [Dkt. 310], wherein the Receiver advised the Court that he consents to the relief sought in the Motion. In light of the Receiver's consent and good cause appearing therefor, the Court hereby ORDERS as follows:

1. The Motion is granted.
2. The Receiver is authorized to make prompt payment to Origami Capital Partners, LLC of the break-up fee in the amount of Six Hundred Sixty-Nine Thousand Six Hundred Twenty Five Dollars (\$669,625.00)
3. The hearing date on the Motion set for December 20, 2016 is stricken.

DATED this 16th day of December, 2016.


 Hon. Paul Papak
 United States Magistrate Judge

Submitted by:

BALL JANIK LLP

/s/ David W. Criswell

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