Docket #0608 Date Filed: 5/1/2018

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Attorneys for the Receiver for Defendants AEQUITAS MANAGEMENT, LLC; AEQUITAS HOLDINGS, LLC; AEQUITAS COMMERCIAL FINANCE, LLC; AEQUITAS CAPITAL MANAGEMENT, INC.; AEQUITAS INVESTMENT MANAGEMENT, LLC

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF OREGON

PORTLAND DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

v.

AEQUITAS MANAGEMENT, LLC;

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No. 3:16-cv-00438-PK

[PROPOSED] ORDER GRANTING RECEIVER'S APPLICATION TO EMPLOY COUNSEL



AEQUITAS HOLDINGS, LLC; AEQUITAS COMMERCIAL FINANCE, LLC; AEQUITAS CAPITAL MANAGEMENT, INC.; AEQUITAS INVESTMENT MANAGEMENT, LLC; ROBERT J. JESENIK, BRIAN A. OLIVER; and N. SCOTT GILLIS,

Defendants.

Based upon the Receiver's Application to Employ Counsel (the "Application") and the Declaration of Ivan B. Knauer filed contemporaneously therewith, and the Court being advised with regard to the Application, it is hereby

ORDERED:

- 1. The Application is granted in its entirety.
- 2. The Receiver, for and on behalf of the Receivership Entity, is authorized to

employ Snell & Wilmer LLP on the terms stated in the Application.

3. Compensation for counsel shall be subject to application, notice, and approval of

this Court pursuant to the April 14, 2016, Order Appointing Receiver [Dkt. 156].

Dated this _____ day of _____, 2018.

United States Magistrate Judge Paul Papak

SUBMITTED BY:

SCHWABE, WILLIAMSON & WYATT, P.C.

- By: <u>/s/ Alex Poust</u> Troy D. Greenfield, OSB #892534 tgreenfield@schwabe.com Alex I. Poust, OSB 925155
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Attorneys for Receiver for Defendants Aequitas Management, LLC; Aequitas Holdings, LLC; Aequitas Commercial Finance, LLC; Aequitas Capital Management, Inc.; and Aequitas Investment Management, LLC

Page 3 - [PROPOSED] ORDER GRANTING RECEIVER'S APPLICATION TO EMPLOY COUNSEL SCHWABE, WILLIAMSON & WYATT, P.C. Attorneys at Law Pacwest Center 1211 SW 5th Ave., Suite 1900 Portland, OR 97204 Telephone: 503.222.9981 Fax: 503.796.2900