Case 21-10636-JTD Doc ሪሀ Eiley U3/31/31 Daue 1 of 3 Docket #0030 Date Filed: 03/31/2021

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: Chapter 11

Case No. 21-10636 (JTD) AEROCENTURY CORP.,

> Debtor. Tax ID: 94-3263974

In re: Chapter 11

JETFLEET HOLDING CORP., Case No. 21-10637 (JTD)

> Debtor. Tax ID: 94-3195342

Chapter 11 In re:

JETFLEET MANAGEMENT CORP., Case No. 21-10638 (JTD)

> Debtor. Tax ID: 94-3250929

> > Re: Docket No. 3

ORDER, PURSUANT TO BANKRUPTCY RULE 1015 AND LOCAL RULE 1015-1, AUTHORIZING THE JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES

Upon consideration of the motion (the "Motion")¹ of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order authorizing the joint administration of the Chapter 11 Cases and the consolidation thereof for procedural purposes only; and upon consideration of the Motion and all pleadings related thereto, including the First Day Declaration; and this Court having found that it has jurisdiction to consider the Motion in accordance with 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference from the United States District Court for the District of Delaware dated as of February 29, 2012; and

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Motion.



this Court having found that due and sufficient notice of the Motion has been given under the particular circumstances and that no other or further notice of the Motion need be given; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that venue of this proceeding and the Motion is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found and determined that the relief requested in the Motion and provided herein is in the best interest of the Debtors, their estates, and creditors; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

- 1. The Motion is GRANTED as set forth herein.
- 2. The Chapter 11 Cases shall be consolidated for procedural purposes only and shall be jointly administered in accordance with the provisions of Bankruptcy Rule 1015 and Local Rule 1015-1.
- 3. The Clerk of this Court shall maintain one file and one docket for all of the Chapter 11 Cases, which file and docket shall be the file and docket for the chapter 11 case of Debtor AeroCentury Corp., Case No. 21-10636 (JTD).
- 4. All pleadings filed in the Chapter 11 Cases shall bear a consolidated caption in the following form:

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

-----X

. ...

In re : Chapter 11

AEROCENTURY CORP., et al.,

Case No. 21-10636 (JTD)

Debtors.¹

(Jointly Administered)

-----X

- 5. The foregoing caption shall satisfy the requirements of section 342(c)(1) of the Bankruptcy Code.
- 6. All original pleadings shall be captioned as indicated in paragraph 4 and the Clerk of this Court shall make docket entries in the docket of each of the Chapter 11 Cases, other than the chapter 11 case of AeroCentury Corp., substantially as follows:

An order has been entered in this case directing the consolidation and joint administration for procedural purposes only of the chapter 11 cases of AeroCentury Corp., JetFleet Holding Corp., and JetFleet Management Corp. Case No. 21-10636 (JTD) should be consulted for all matters affecting these cases.

- 7. Nothing in the Motion or this Order is intended or shall be deemed or otherwise construed as directing or otherwise effecting a substantive consolidation of the Debtors' estates.
- 8. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

Dated: March 31st, 2021 Wilmington, Delaware JOHN T. DORSEY UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors' mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.