

FOR THE DISTRICT OF DELAWARE

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In re : Chapter 11

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AEROCENTURY CORP., *et al.*, : Case No. 21-10636 (JTD)

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Debtors.¹ : (Jointly Administered)

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-----X Re: Docket Nos. 7 & 34

CERTIFICATE OF NO OBJECTION REGARDING DOCKET NO. 7

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection, or other responsive pleading to final approval of the *Debtors’ Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness With Respect to Common Stock, and (II) Granting Related Relief* [Docket No. 7] (the “Motion”) filed on March 29, 2021.

On March 31, 2021, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order [Docket No. 34] (the “Interim Order”) granting the relief requested in the Motion on an interim basis. Pursuant to the Interim Order, objections to the entry of an order approving the Motion on a final basis (the “Proposed Final Order”) were to be filed and served by 4:00 p.m. (ET) on April 16, 2021. The undersigned further certifies that he has reviewed the Court’s docket in these cases and no answer, objection, or other responsive pleading to the Motion appears thereon.

¹ The Debtors in these chapter 11 cases, along with the last four digits of their federal employer identification number, are: AeroCentury Corp. (3974); JetFleet Holding Corp. (5342); and JetFleet Management Corp. (0929). The Debtors’ mailing address is 1440 Chapin Avenue, Suite 310, Burlingame, CA 94010.



It is hereby respectfully requested that the Proposed Final Order,² attached to the Motion as Exhibit B, be entered at the earliest convenience of the Court without further notice or hearing.

Dated: April 19, 2021
Wilmington, Delaware

/s/ S. Alexander Faris

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Proposed Counsel to the Debtors and Debtors in Possession

² To finalize the Proposed Final Order, the Debtors have made certain non-substantive changes thereto.